

智原科技2024年第四季 法人說明會

2025年2月21日

FARADAY

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Agenda

- 4Q24 財務報告
- 營運報告

4Q24 財務報告

季度合併損益表

單位：新台幣百萬元	4Q24	3Q24	4Q23	QoQ %	YoY %
營業收入淨額	2,953	2,884	2,824	2.4%	4.6%
矽智財	440	446	347	-1.5%	26.7%
委託設計服務	329	649	298	-49.4%	10.5%
量產	2,184	1,789	2,179	22.1%	0.2%
營業毛利	1,265	1,338	1,297	-5.4%	-2.4%
營業費用	(1,077)	(1,029)	(840)	4.7%	28.2%
營業利益	188	309	457	-39.0%	-58.8%
營業外收入及支出	107	44	6	145.3%	1640.9%
所得稅費用	(46)	(77)	(108)	-39.4%	-57.3%
本期淨利	249	276	355	-9.8%	-29.7%
稅後淨利 (歸屬母公司業主)	236	264	320	-10.6%	-26.2%
每股盈餘 (元)	0.91	1.01	1.29		
毛利率	42.8%	46.4%	45.9%		
營業利益率	6.4%	10.7%	16.2%		
純益率	8.4%	9.6%	12.6%		

年度合併損益表

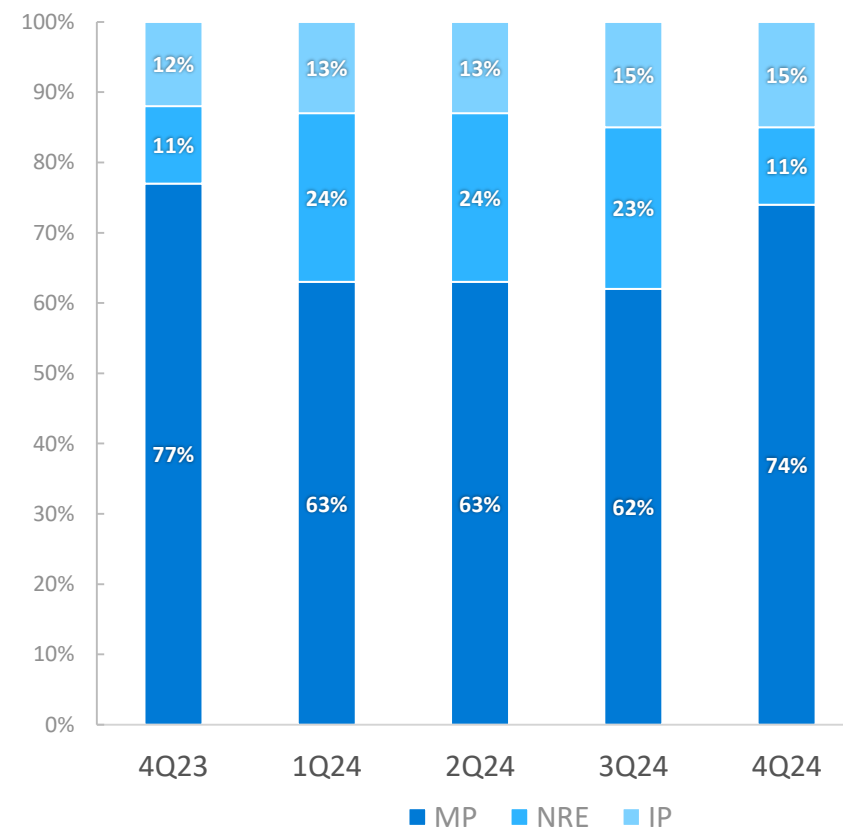
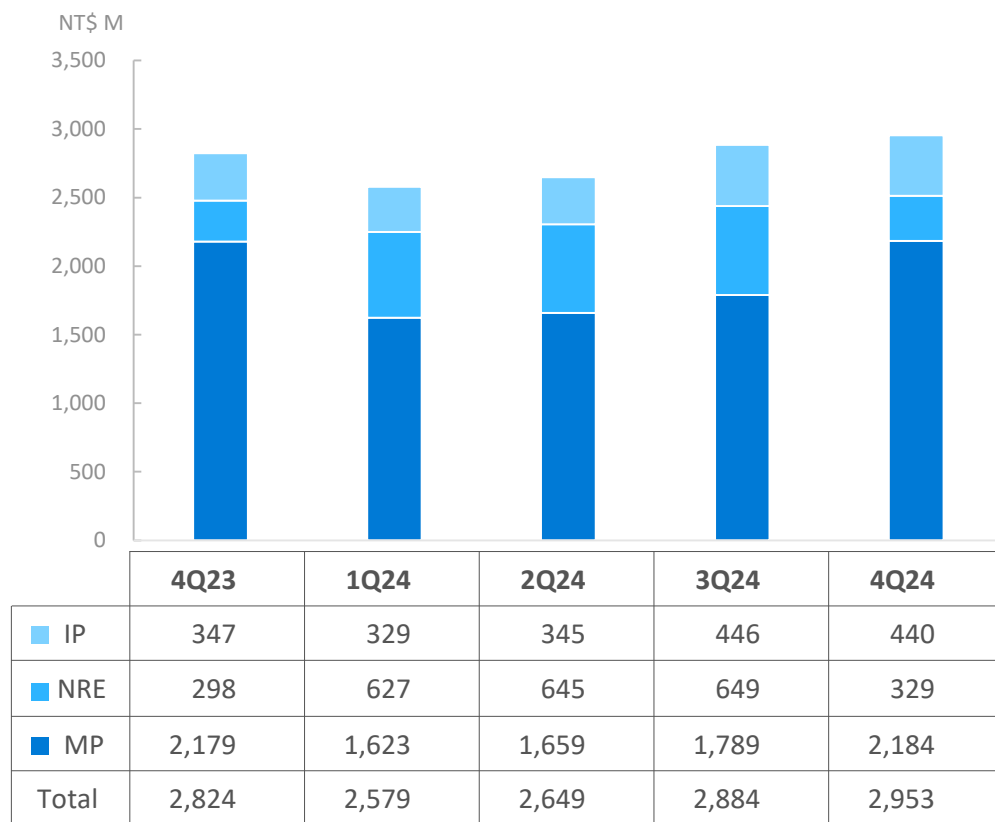
單位：新台幣百萬元	2024	2023	YoY %
營業收入淨額	11,065	11,966	-7.5%
矽智財	1,560	1,402	11.3%
委託設計服務	2,250	1,725	30.5%
量產	7,255	8,839	-17.9%
營業毛利	5,052	5,307	-4.8%
營業費用	(3,981)	(3,351)	18.8%
營業利益	1,071	1,956	-45.3%
營業外收入及支出	272	114	137.7%
所得稅費用	(271)	(509)	-46.7%
本期淨利	1,072	1,561	-31.3%
稅後淨利 (歸屬母公司業主)	1,041	1,589	-34.5%
每股盈餘 (元)	4.04	6.39	
毛利率	45.7%	44.4%	
營業利益率	9.7%	16.3%	
純益率	9.7%	13.0%	

合併資產負債表

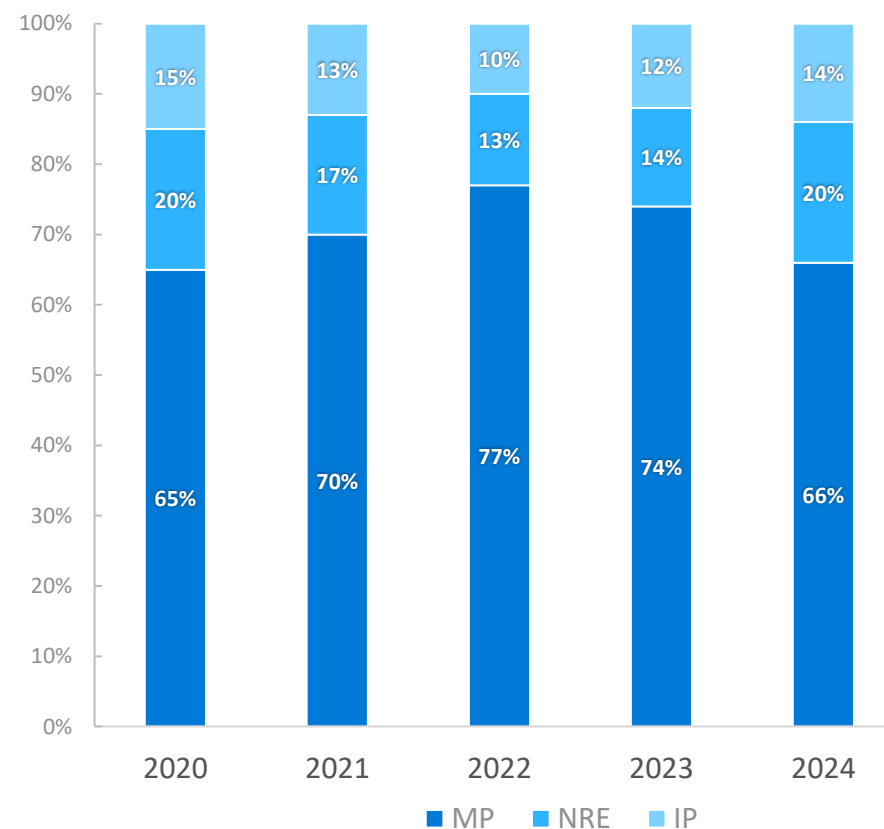
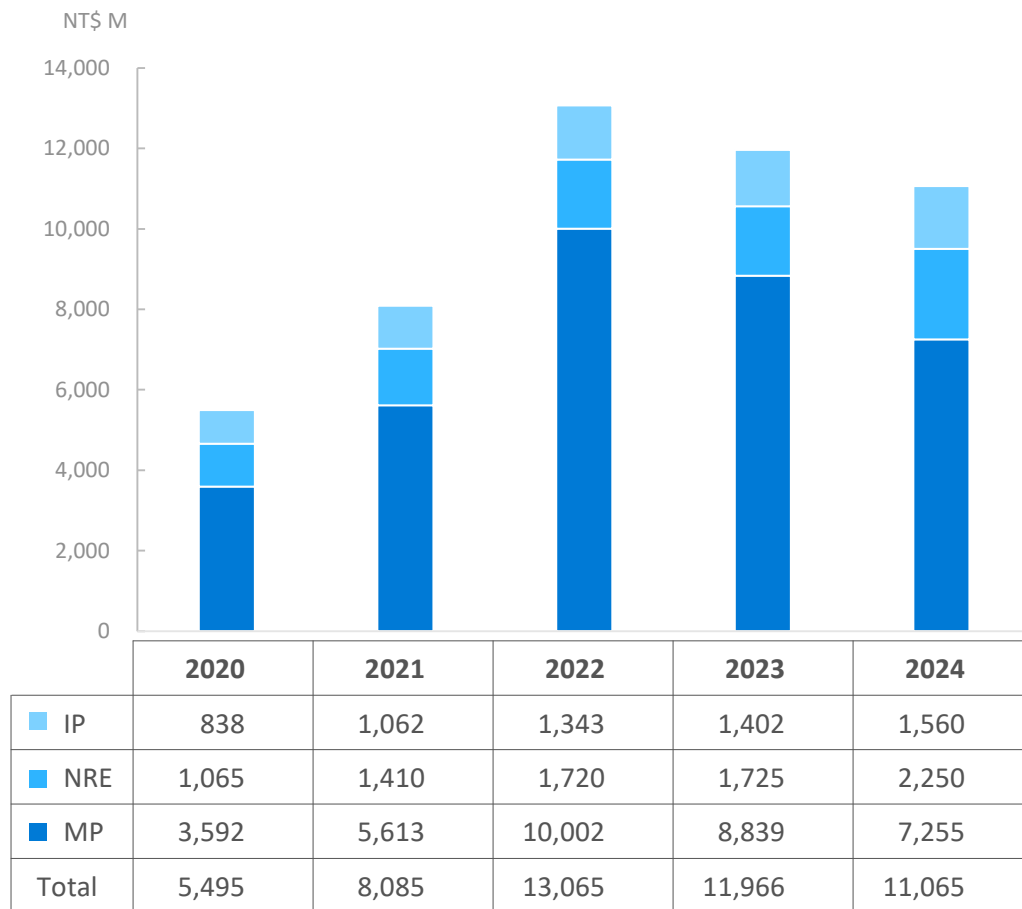
單位:新台幣百萬元	2024/12/31	2023/12/31
現金及約當現金	8,311	5,715
應收票據及帳款	1,054	1,559
應收票據及帳款	1,074	1,187
資產總計	18,330	13,418
應付票據及帳款	1,675	999
流動負債	3,872	3,236
負債合計	4,857	3,564
股東權益合計	13,473	9,854
應收帳款週轉天數	43	44
存貨週轉天數	69	115

營運報告

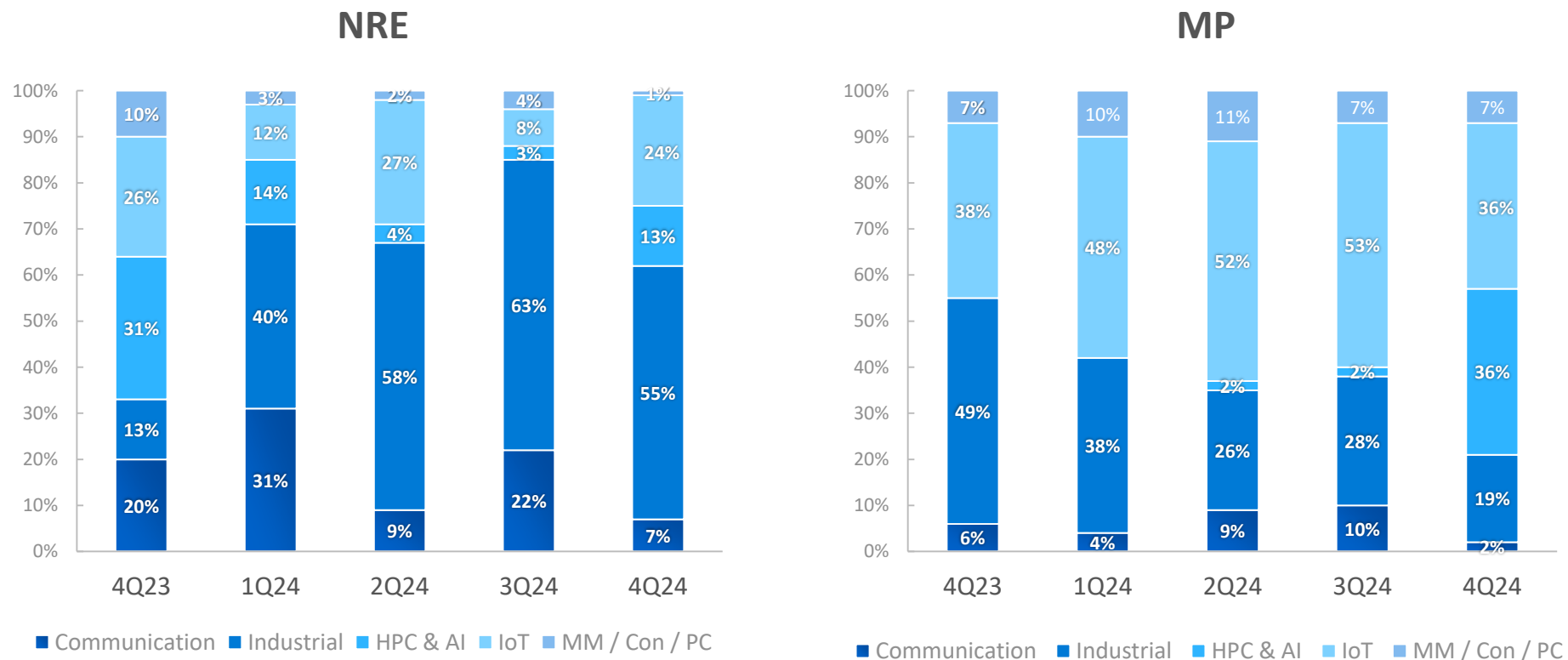
季度銷售分析 - 產品別營收



年度銷售分析 - 產品別營收

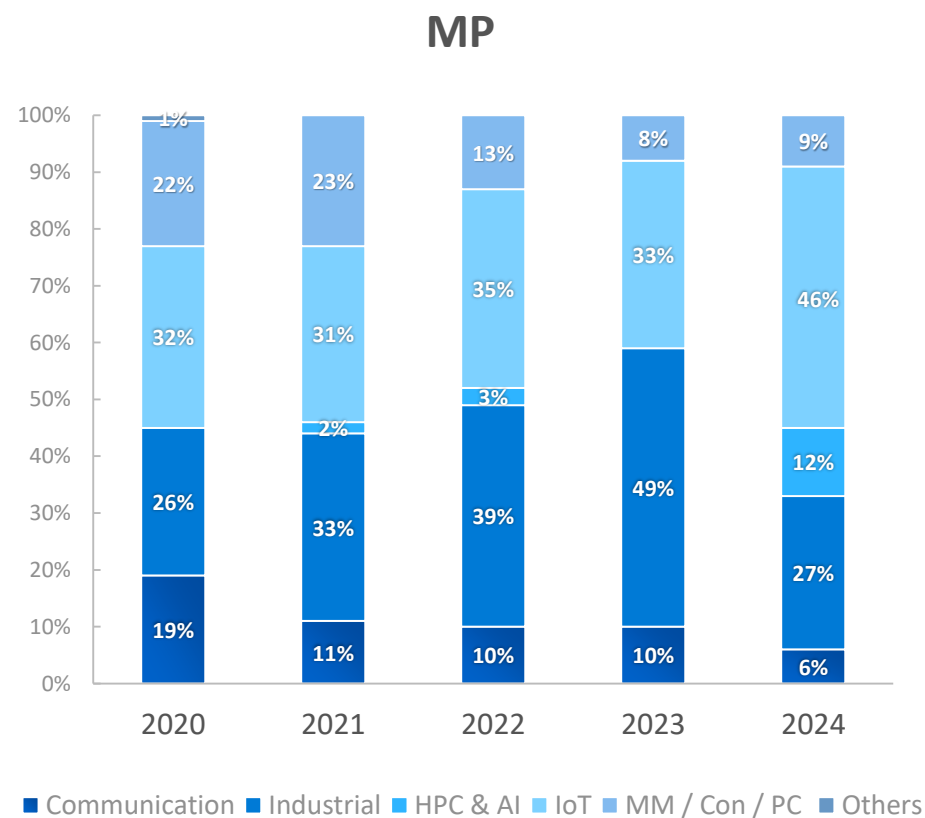
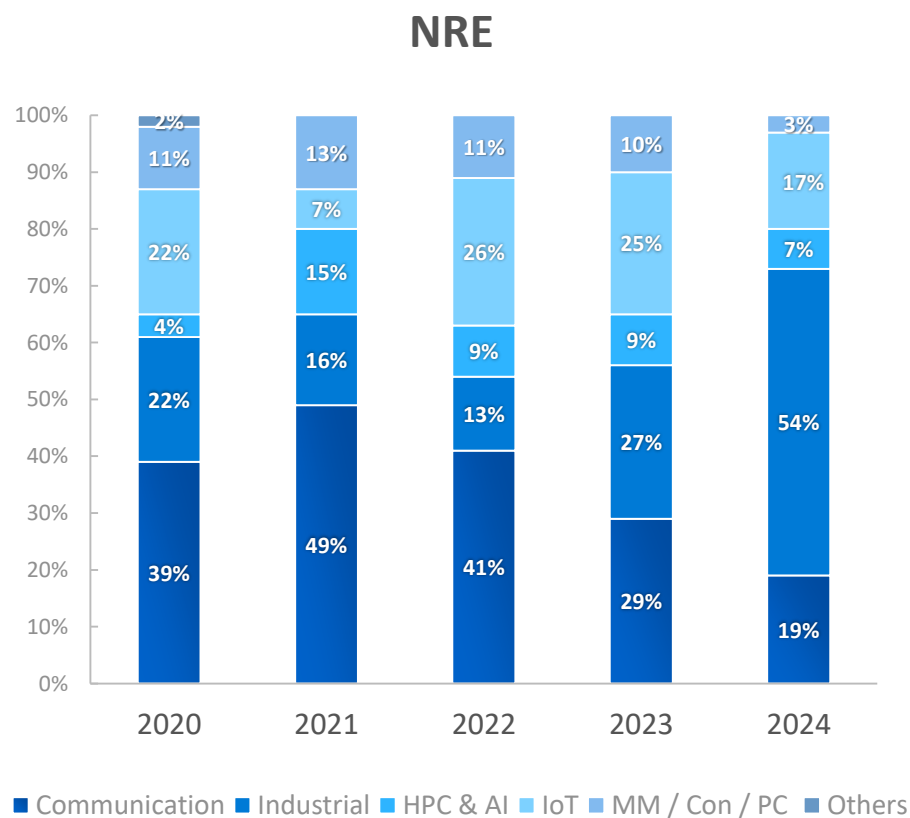


委託設計/量產季度銷售分析 - 應用別比重



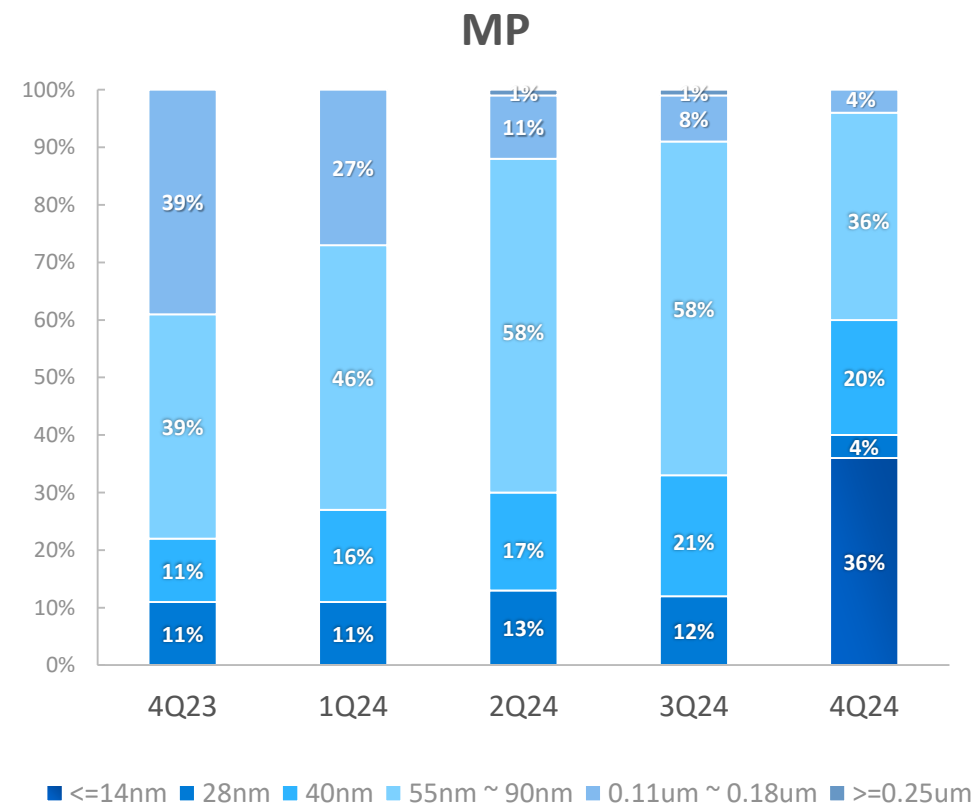
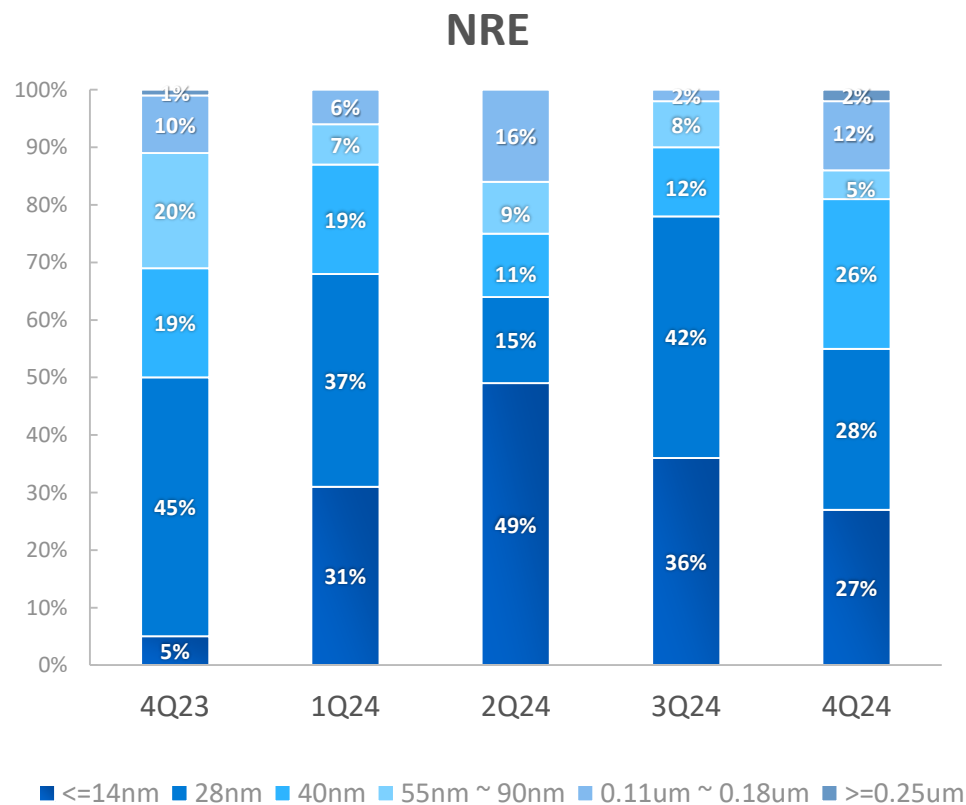
* MM / Con / PC includes multimedia, consumer electronics and PC peripheral.

委託設計/量產年度銷售分析 - 應用別比重

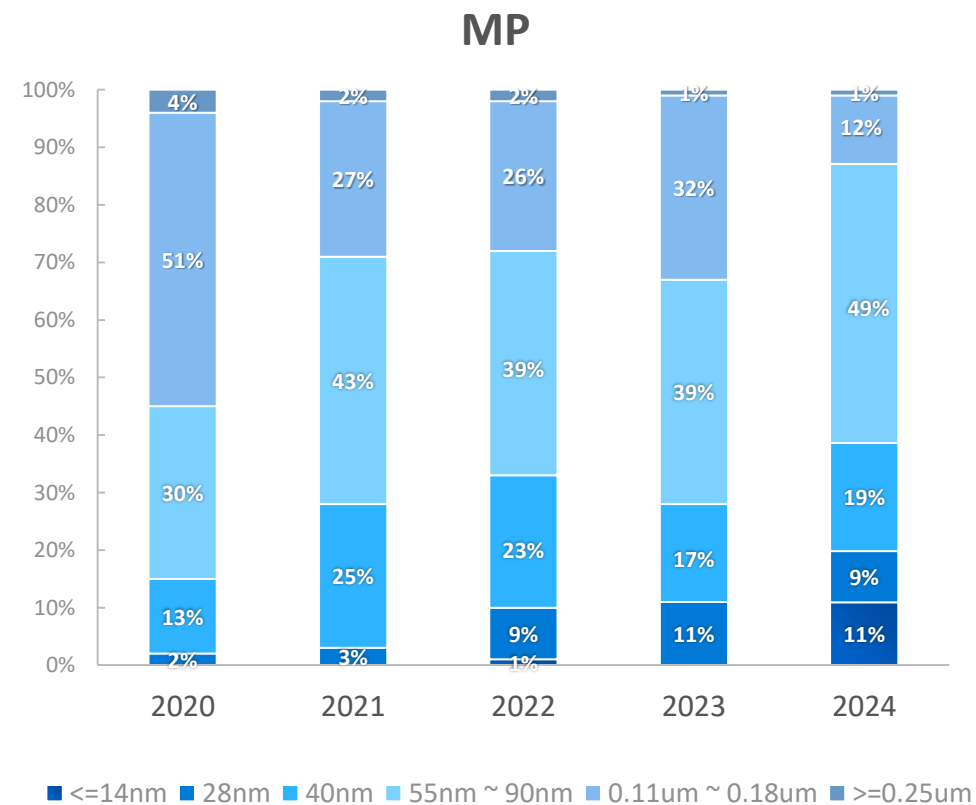
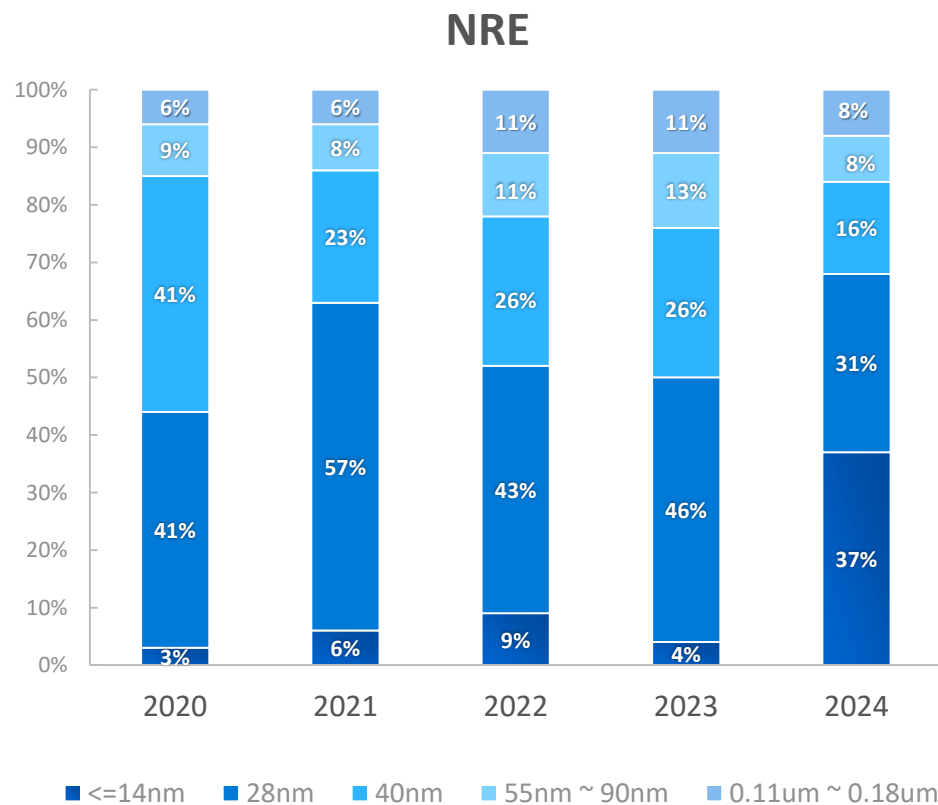


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委託設計/量產季度銷售分析 - 製程技術比重



委託設計/量產年度銷售分析 - 製程技術比重



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