

2025 4Q Investor Conference

Feb. 10, 2026

FARADAY

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Agenda

- 4Q25 Financial Results
- Business Update



4Q25 Financial Results



Statements of Comprehensive Income

Unit: NT\$ Million	4Q25	3Q25	4Q24	QoQ %	YoY %
Revenues	2,808	3,236	2,953	-13.2%	-4.9%
IP	412	413	440	-0.2%	-6.2%
NRE	931	492	329	89.2%	183.0%
MP	1,465	2,331	2,184	-37.1%	-32.9%
Gross Profit	1,184	1,075	1,265	10.2%	-6.4%
Operating Expenses	(1,103)	(1,035)	(1,077)	6.6%	2.5%
Operating Income	81	40	188	103.7%	-57.3%
Non-operating Items	209	173	107	20.9%	95.5%
Income Tax	(68)	(48)	(46)	41.3%	46.9%
Net Income	222	165	249	34.8%	-11.0%
Net Income Attributable to the Parent	208	152	236	36.8%	-12.1%
EPS (NTD)	0.80	0.58	0.91		
Gross Margin	42.2%	33.2%	42.8%		
Operating Margin	2.9%	1.3%	6.4%		
Net Income Margin	7.9%	5.1%	8.4%		

Statements of Comprehensive Income

Unit: NT\$ Million	2025	2024	YoY %
Revenues	17,993	11,065	62.6%
IP	1,518	1,560	-2.7%
NRE	2,288	2,250	1.7%
MP	14,187	7,255	95.5%
Gross Profit	4,857	5,052	-3.8%
Operating Expenses	(4,305)	(3,981)	8.2%
Operating Income	552	1,071	-48.4%
Non-operating Items	449	272	64.9%
Income Tax	(229)	(271)	-15.7%
Net Income	772	1,072	-27.9%
Net Income Attributable to the Parent	730	1,041	-29.8%
EPS (NTD)	2.81	4.04	
Gross Margin	27.0%	45.7%	
Operating Margin	3.1%	9.7%	
Net Income Margin	4.3%	9.7%	

Condensed Balance Sheet

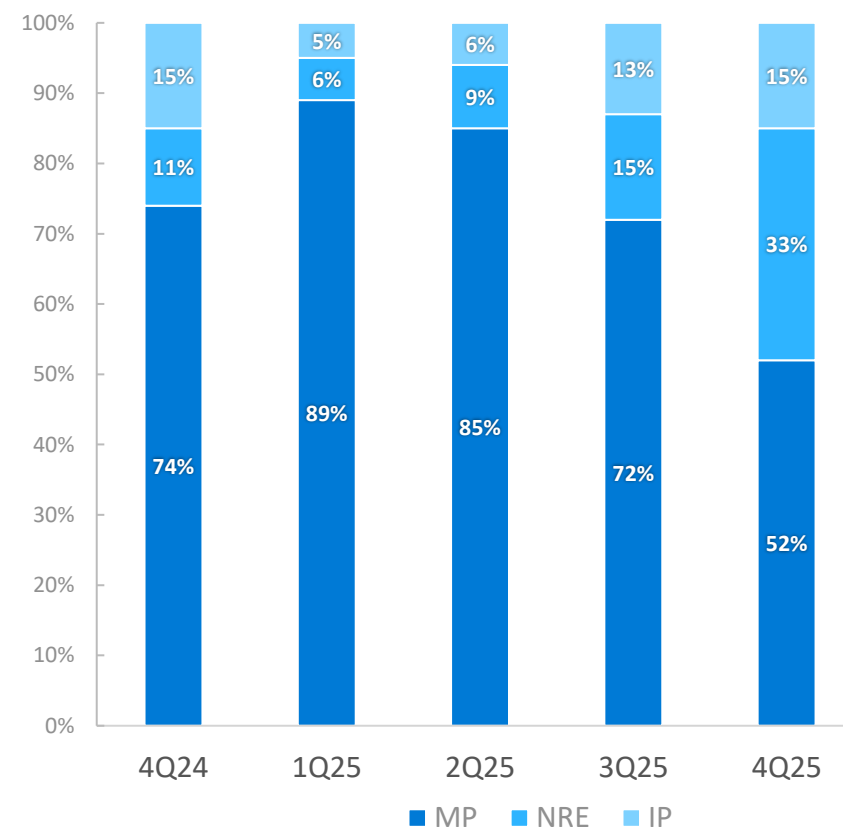
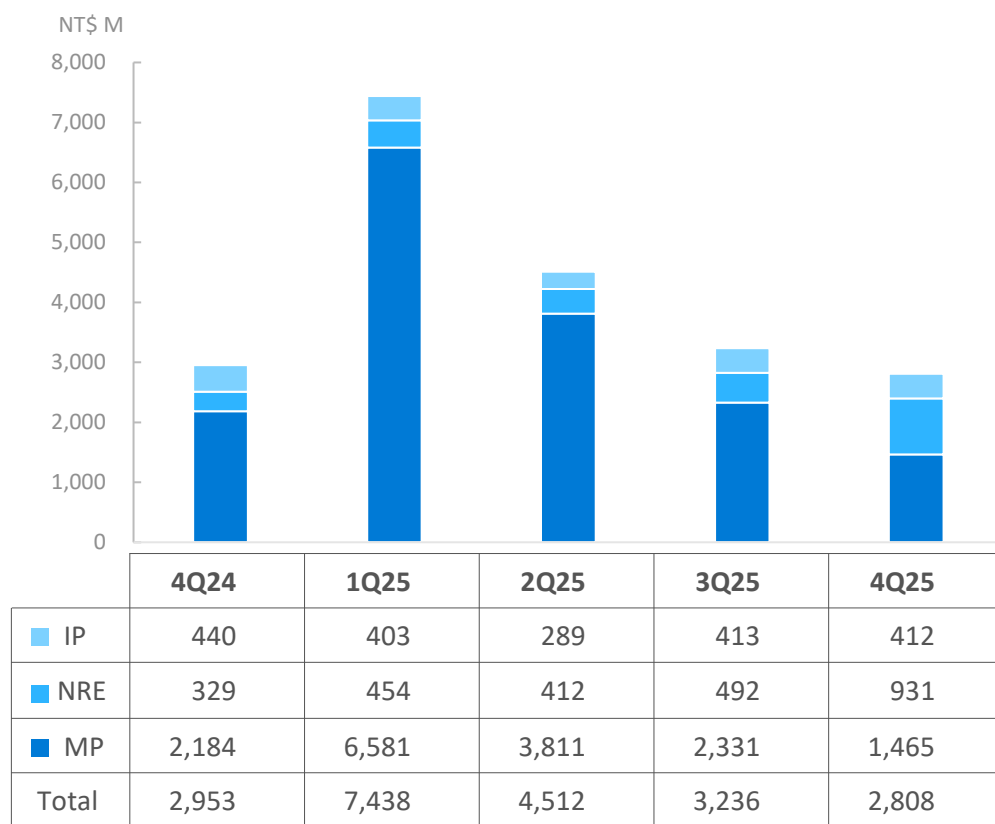
Unit: NT\$ Million	2025/12/31	2024/12/31
Cash and Cash Equivalents	7,266	8,311
Notes and Accounts Receivable	1,726	1,054
Inventories	955	1,074
Total Assets	18,932	18,330
Notes and Accounts Payable	1,649	1,675
Current Liabilities	4,684	3,872
Total Liabilities	5,403	4,857
Stockholders' Equity	13,529	13,473
A/R Turnover Days	28	43
Inventory Turnover Days	28	69



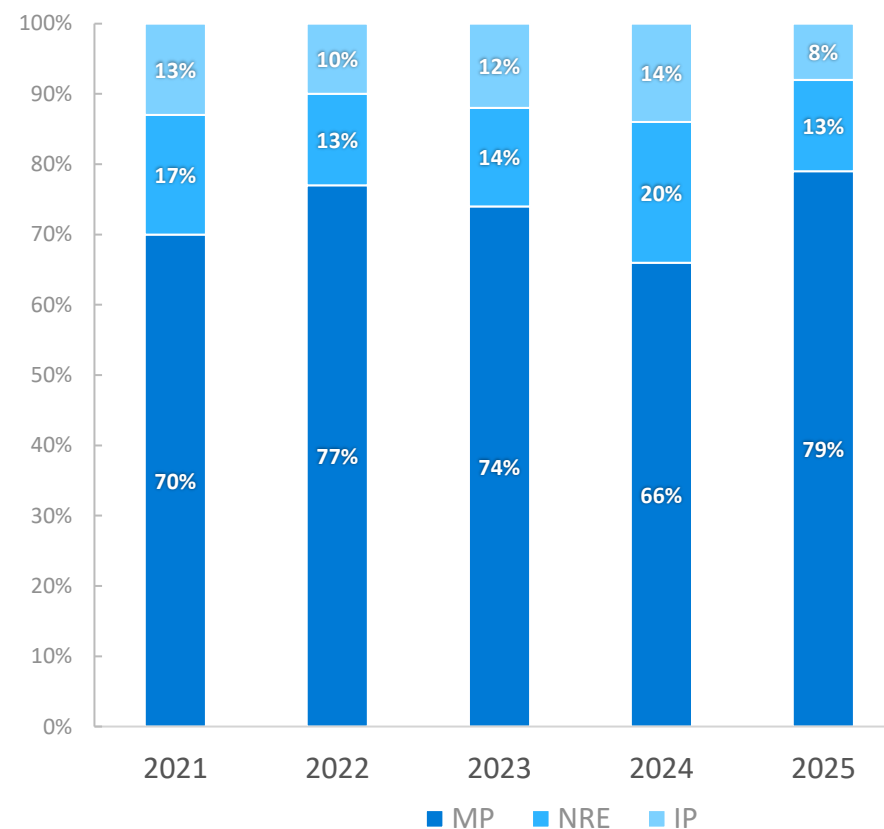
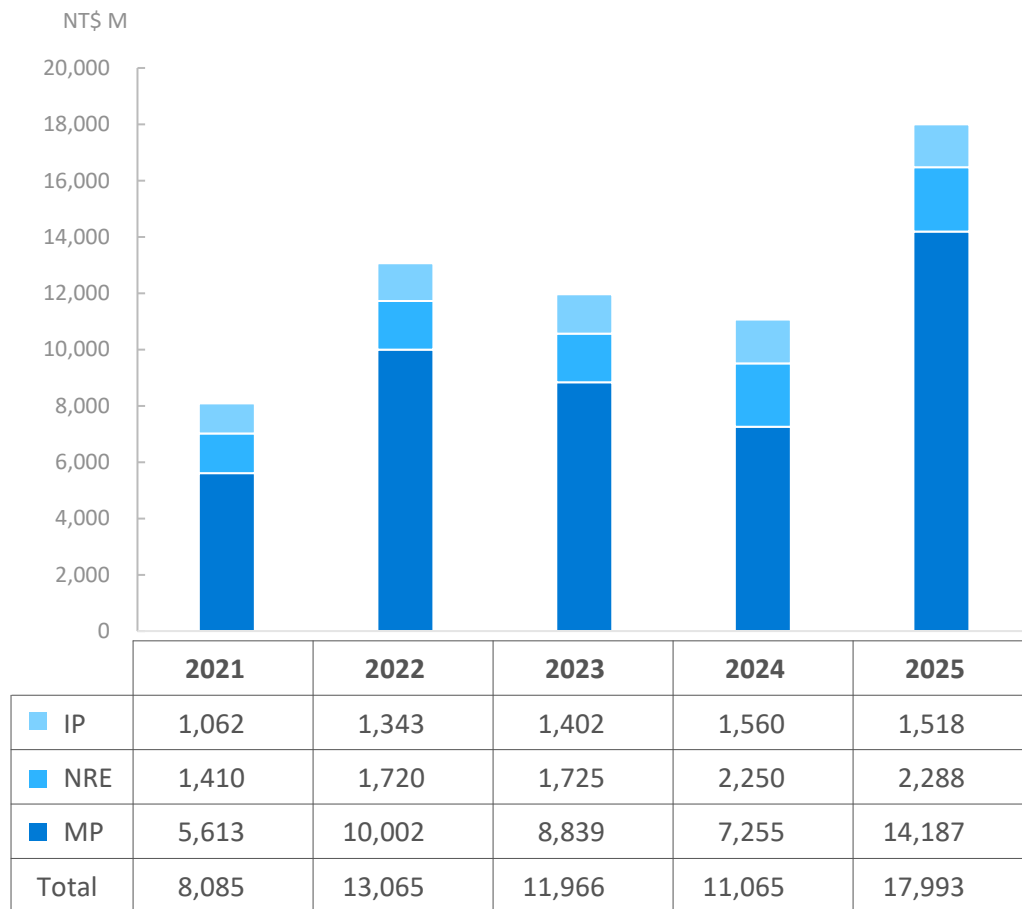
Business Update



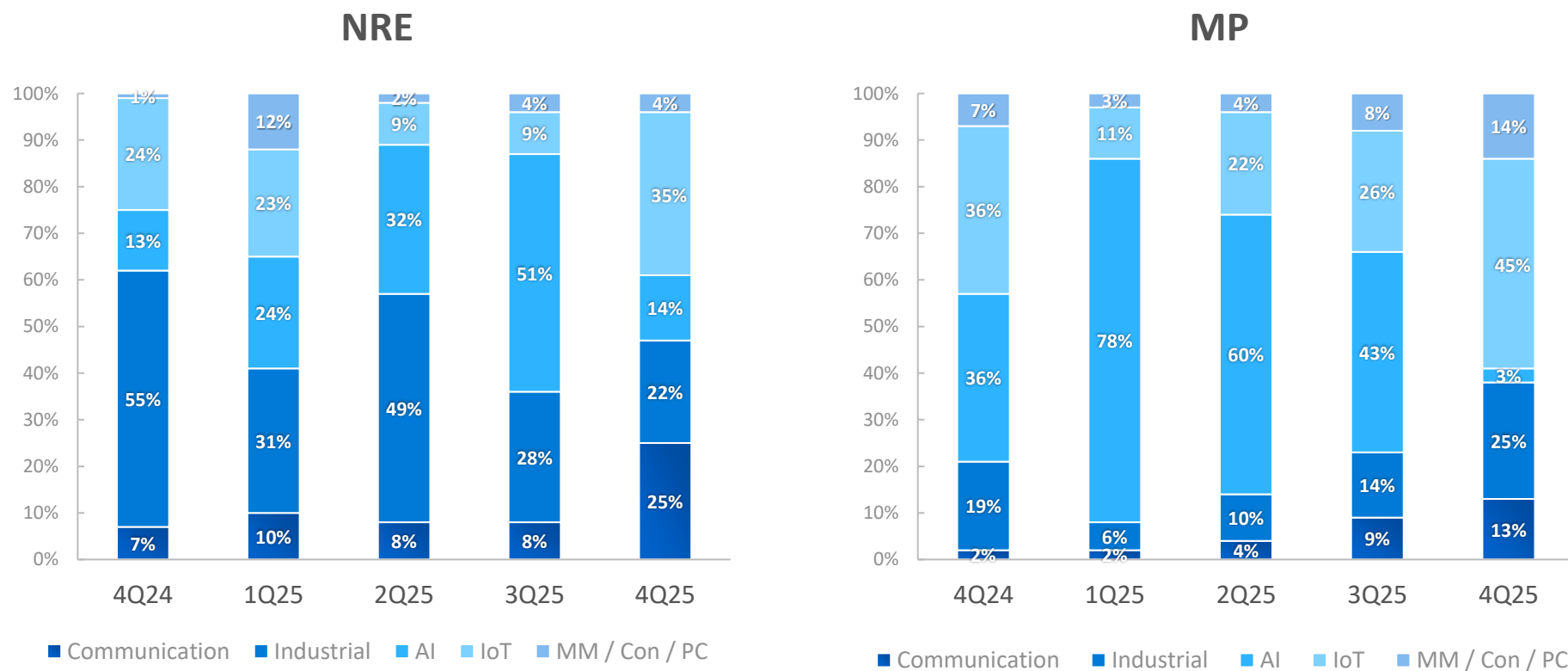
Sales Breakdown by Billing Method



Sales Breakdown by Billing Method

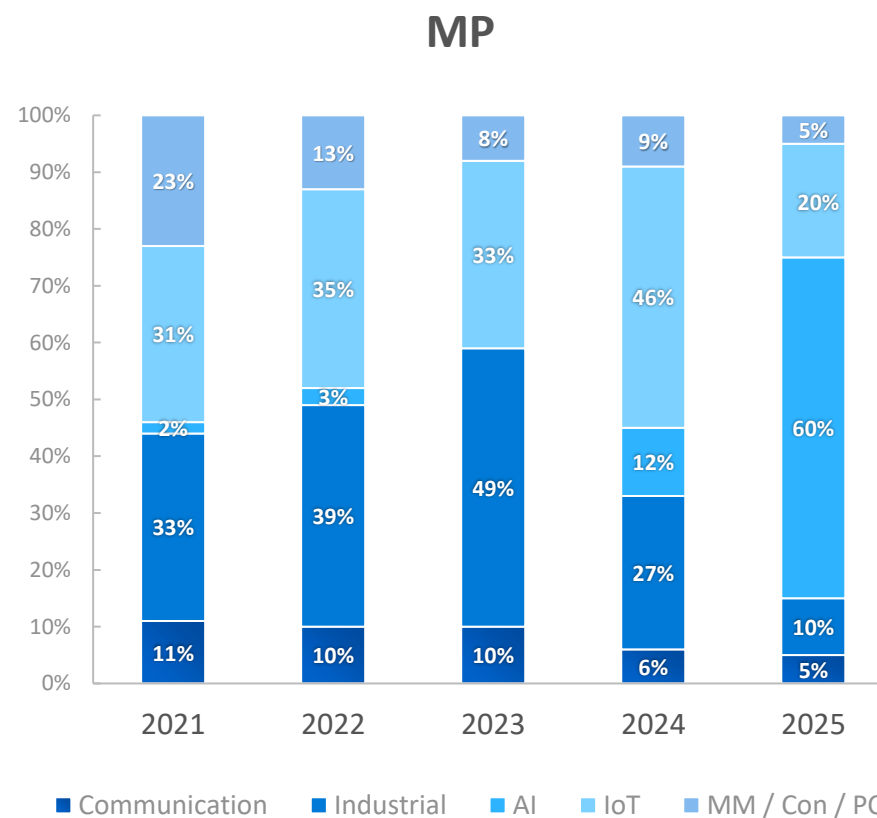
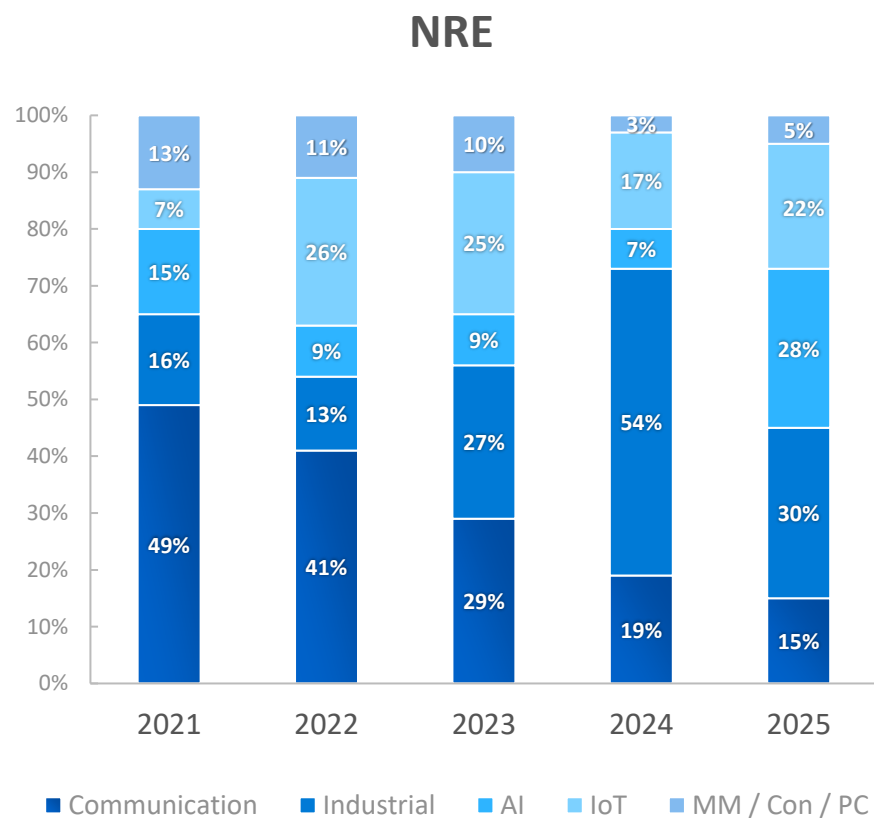


NRE/MP Breakdown by Application



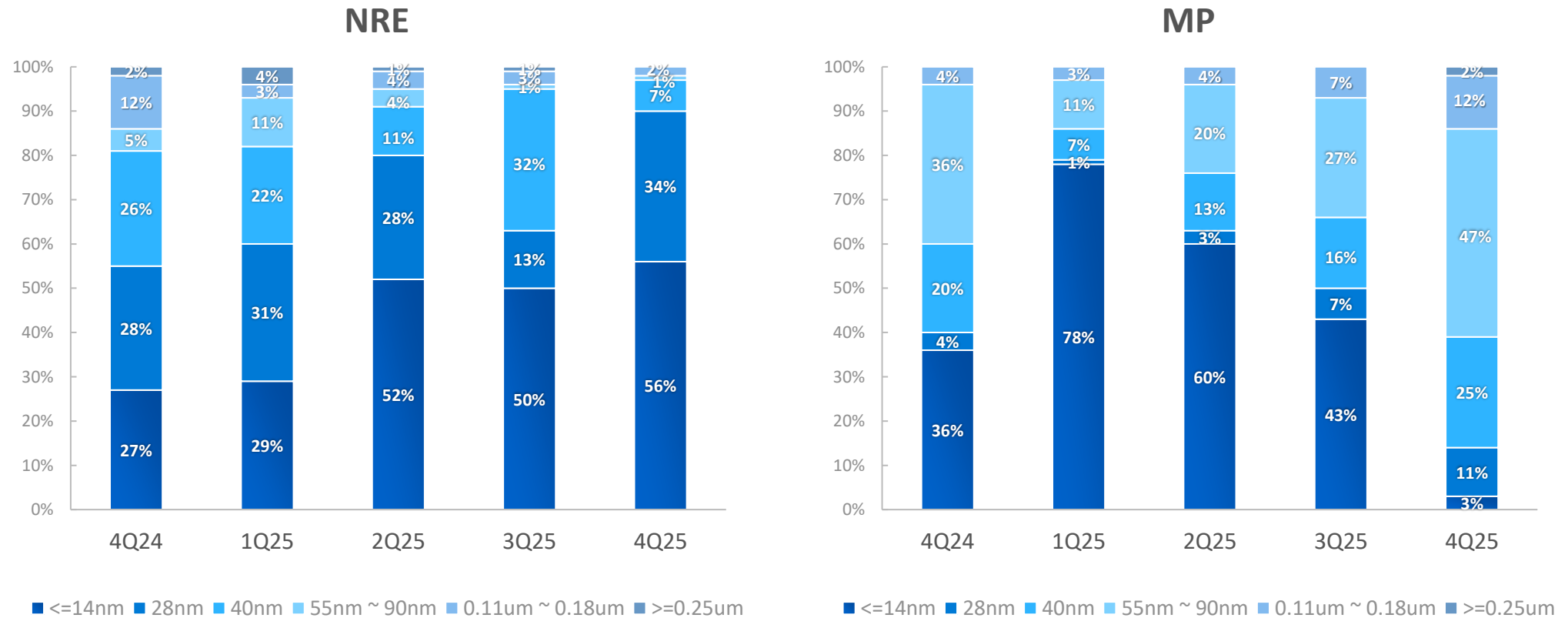
* MM / Con / PC includes multimedia, consumer electronics and PC peripheral.

NRE/MP Breakdown by Application

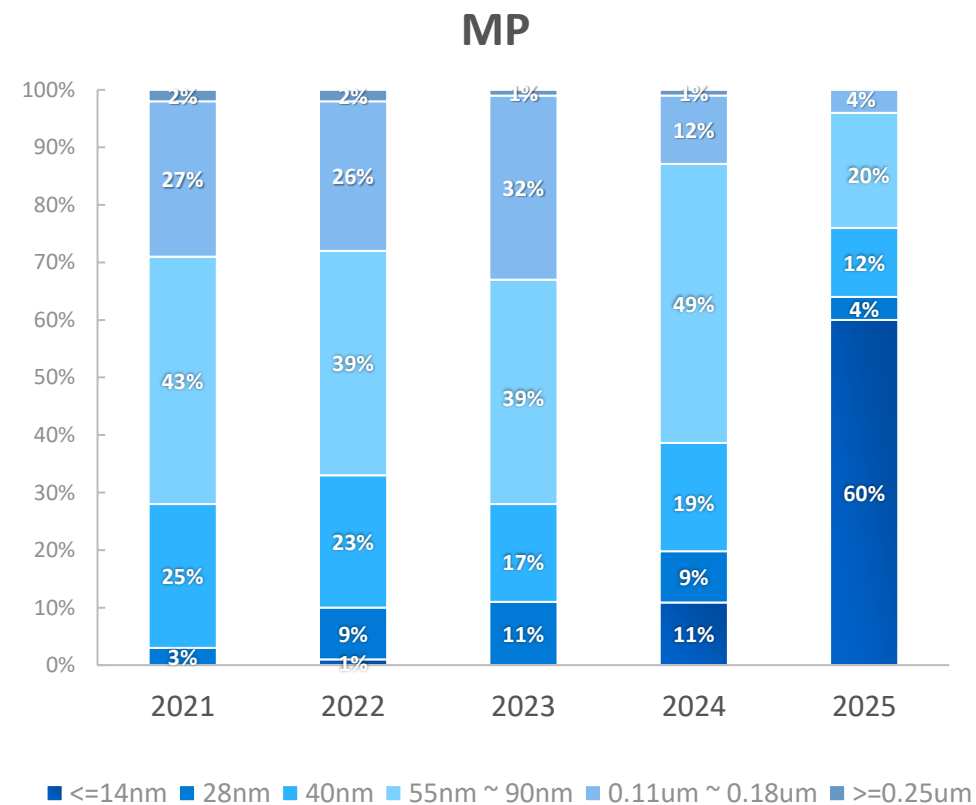
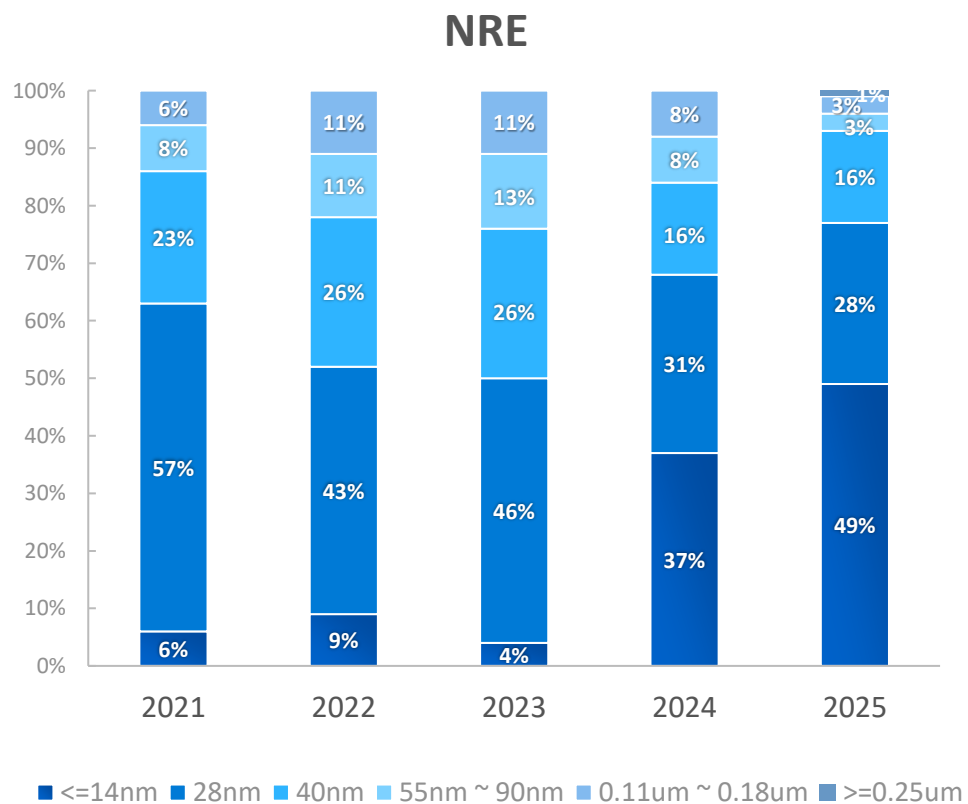


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NRE/MP Breakdown by Technology



NRE/MP Breakdown by Technology



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