

智原科技2026年第一季 法人說明會

2026年4月28日

FARADAY

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Agenda

- 1Q26財務報告
- 營運報告



1Q26財務報告



季度合併損益表

單位: 新台幣百萬元	1Q26	4Q25	1Q25	QoQ %	YoY %
營業收入淨額	2,589	2,808	7,438	-7.8%	-65.2%
矽智財	413	412	403	0.1%	2.4%
委託設計服務	537	931	454	-42.3%	18.4%
量產	1,639	1,465	6,581	11.9%	-75.1%
營業毛利	1,225	1,184	1,508	3.4%	-18.8%
營業費用	(1,117)	(1,103)	(1,139)	1.2%	-2.0%
營業利益	108	81	369	34.3%	-70.7%
營業外收入及支出	83	209	86	-60.2%	-3.1%
所得稅費用	(56)	(68)	(103)	-17.4%	-45.4%
本期淨利	135	222	352	-39.0%	-61.6%
稅後淨利 (歸屬母公司業主)	104	208	346	-49.8%	-69.9%
每股盈餘 (NTD)	0.40	0.80	1.33		
毛利率	47.3%	42.2%	20.3%		
營業利益率	4.2%	2.9%	5.0%		
純益率	5.2%	7.9%	4.7%		

合併資產負債表

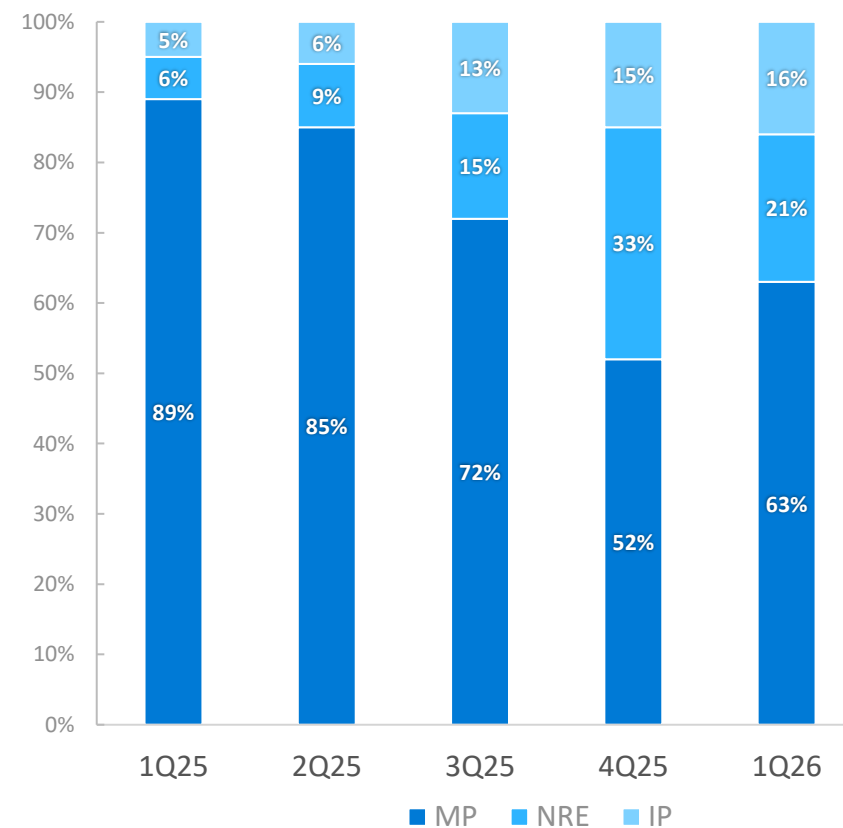
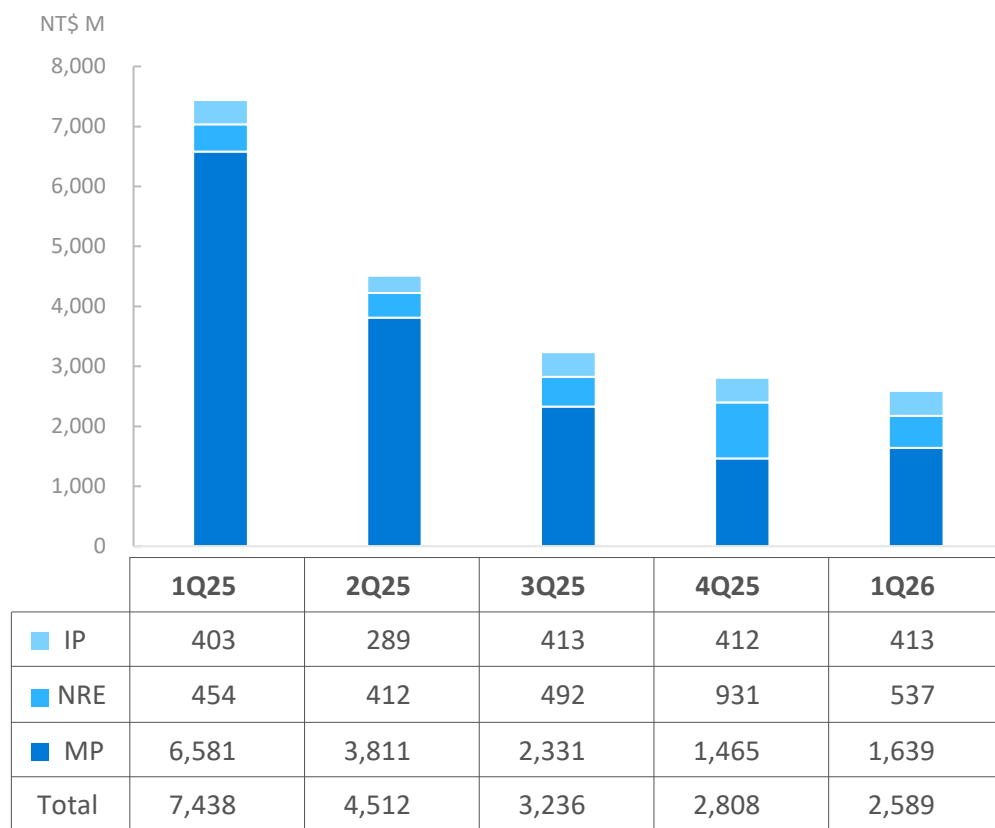
單位: 新台幣百萬元	2026/3/31	2025/12/31
現金及約當現金	8,381	7,266
應收票據及帳款	1,864	1,726
存貨	1,120	955
資產總計	20,896	18,932
應付票據及帳款	2,124	1,649
流動負債	5,733	4,684
負債合計	6,486	5,403
股東權益合計	14,410	13,529
應收帳款週轉天數	63	28
存貨週轉天數	69	28



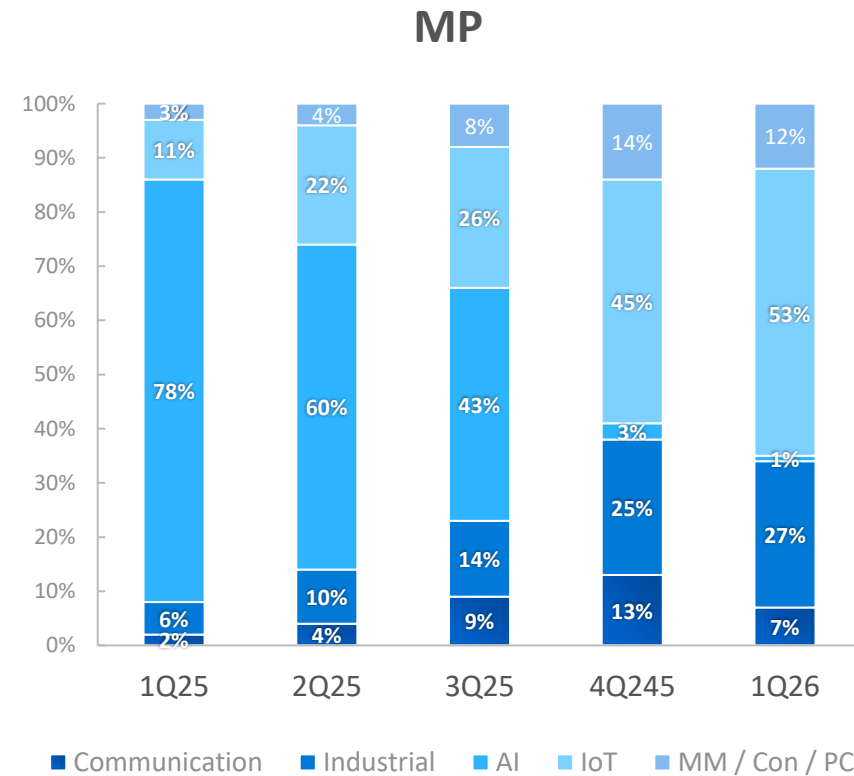
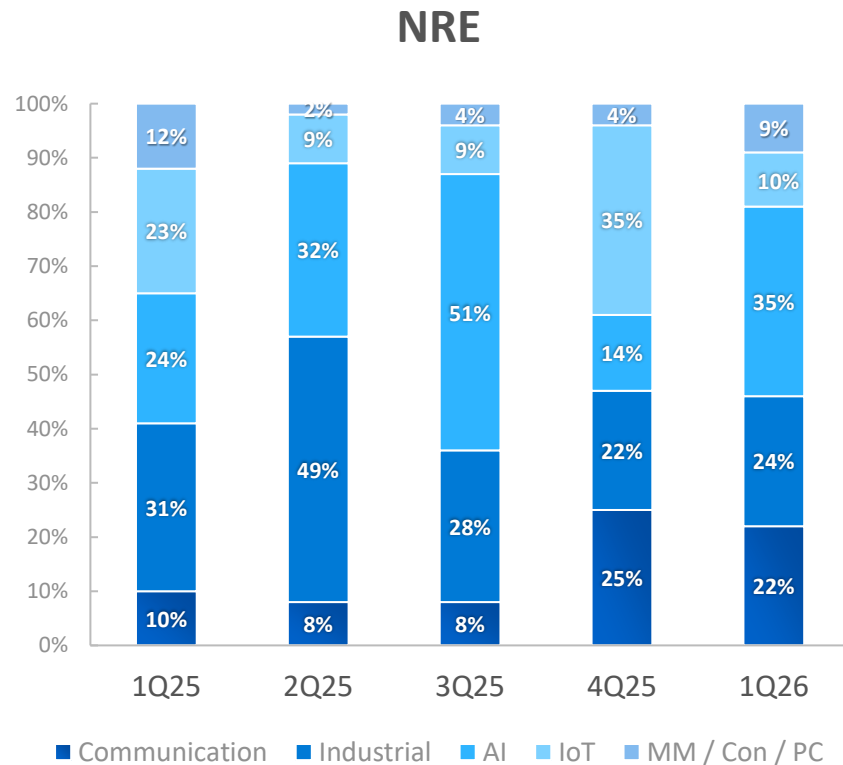
營運報告



季度銷售分析 - 產品別營收

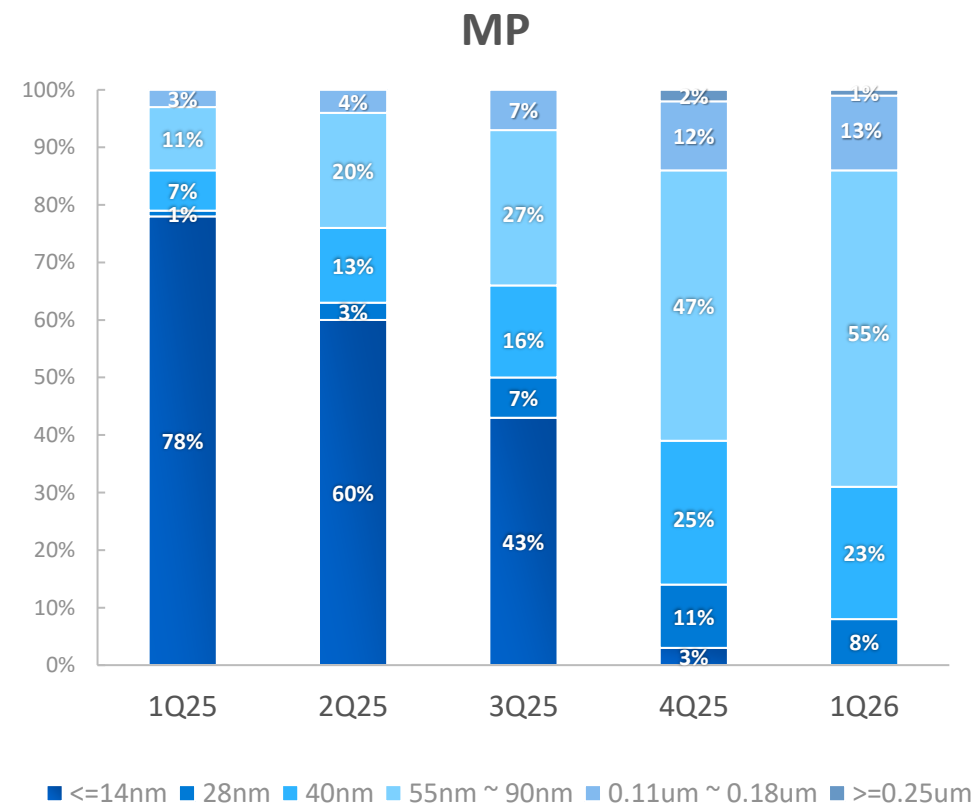
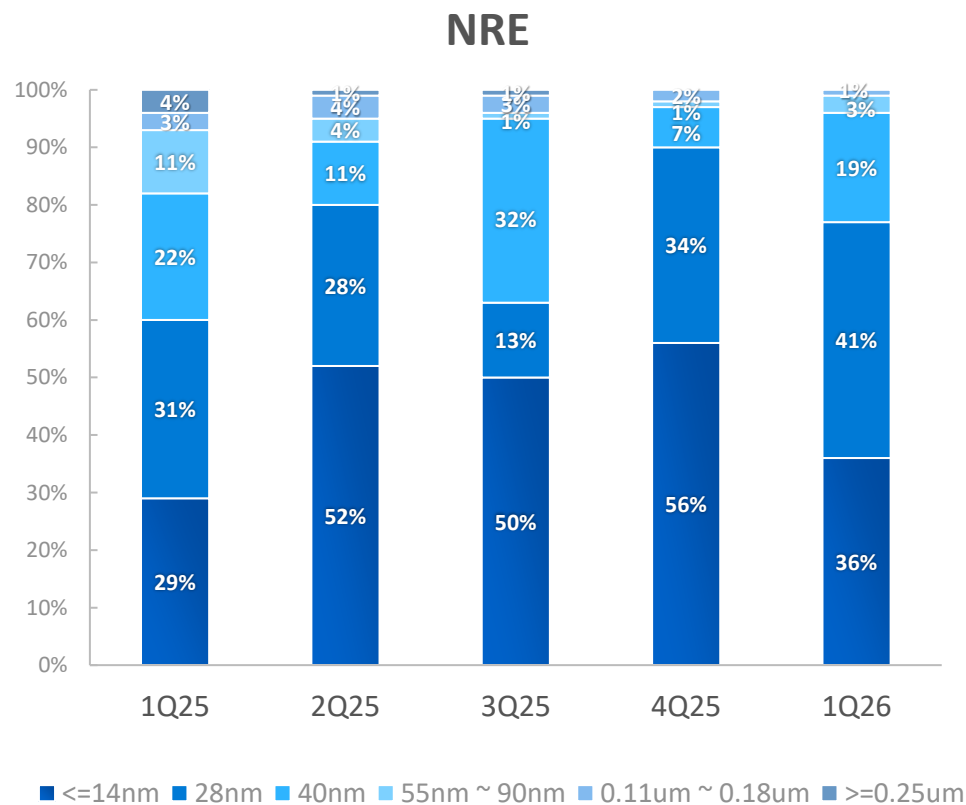


委託設計服務/量產季度銷售分析 - 應用別比重



* MM / Con / PC includes multimedia, consumer electronics and PC peripheral.

委託設計服務/量產季度銷售分析 - 製程技術比重



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