Unimicron

2025 Q4 Financial Review

Feb. 25, 2026

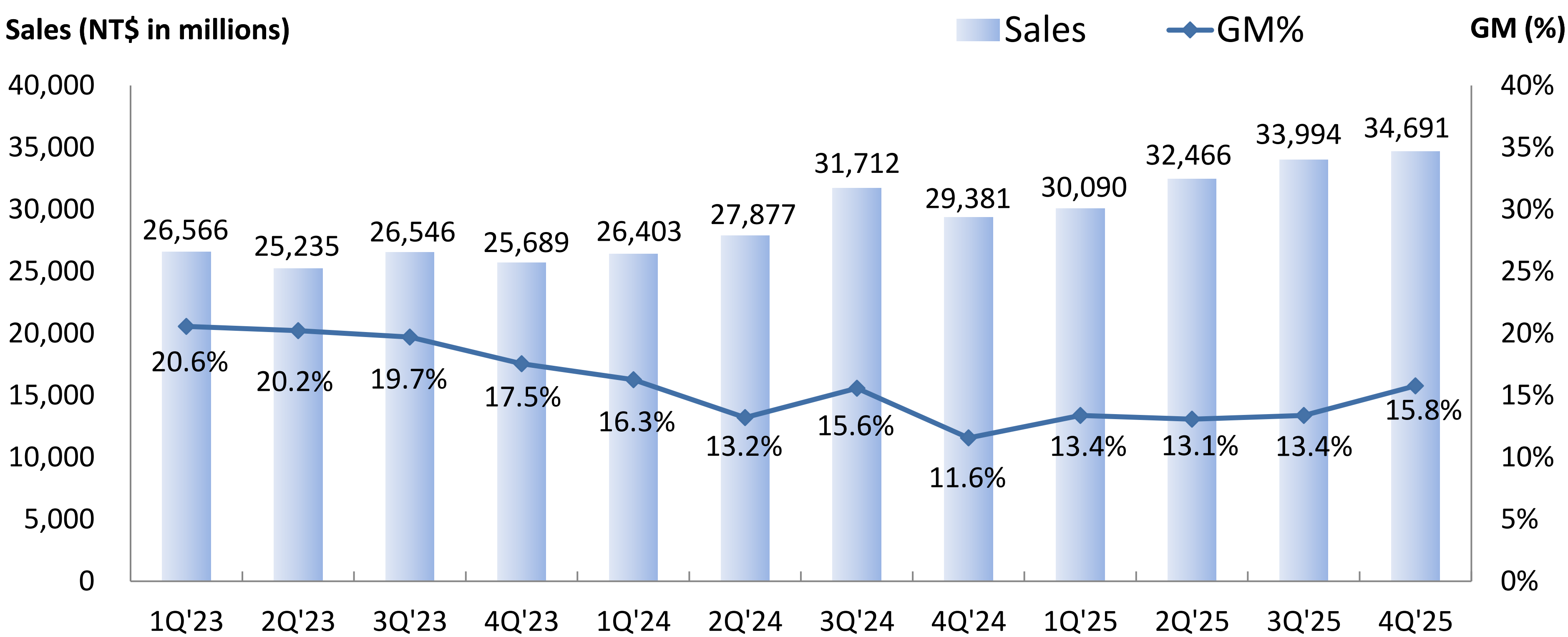
Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.

- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.

- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Sales & Gross Margin Trend



Consolidated Statements of Comprehensive Income – QoQ

NTD:M

	Q4-25	%	Q3-25	%	QoQ %
Net Sales	34,691	100.0	33,994	100.0	2
Cost of sales	(29,219)	(84.2)	(29,445)	(86.6)	(1)
Gross Profit	**5,472**	**15.8**	**4,549**	**13.4**	20
Operating Expenses	(3,195)	(9.3)	(3,030)	(8.9)	5
Other Income and Expenses	89	0.3	14	0.0	536
Operating Income	**2,366**	**6.8**	**1,533**	**4.5**	54
Net Non-operating Income and Expenses	1,784	5.2	1,414	4.2	26
Income before tax	**4,150**	**12.0**	**2,947**	**8.7**	41
Income Tax Expense	(234)	(0.7)	(496)	(1.5)	(53)
Net Income	**3,916**	**11.3**	**2,451**	**7.2**	60
Other Comprehensive Income and Losses	2,938	8.5	2,194	6.5	34
Comprehensive Income	**6,854**	**19.8**	**4,645**	**13.7**	48
Net Income (Loss) Attributable to:					
Shareholders of the Parent	3,535	10.2	2,194	6.5	
Non-controlling Interests	381	1.1	257	0.7	
Net Income	**3,916**	**11.3**	**2,451**	**7.2**	
EBITDA	**9,297**		**7,900**		
%(Sales)	**27%**		**23%**		
EPS (Basic)	**2.32**		**1.44**		
(Diluted)	**2.29**		**1.43**		

Consolidated Statements of Comprehensive Income – YoY

NTD:M

	Q1~Q4-25	%	Q1~Q4-24	%	YoY %
Net Sales	131,241	100.0	115,373	100.0	14
Cost of sales	(112,949)	(86.1)	(99,058)	(85.9)	14
Gross Profit	**18,292**	**13.9**	**16,315**	**14.1**	12
Operating Expenses	(11,782)	(8.9)	(11,264)	(9.8)	5
Other Income and Expenses	164	0.1	66	0.1	148
Operating Income	**6,674**	**5.1**	**5,117**	**4.4**	30
Net Non-operating Income and Expenses	2,153	1.6	2,204	1.9	(2)
Income before tax	**8,827**	**6.7**	**7,321**	**6.3**	21
Income Tax Expense	(1,277)	(0.9)	(1,765)	(1.5)	(28)
Net Income	**7,550**	**5.8**	**5,556**	**4.8**	36
Other Comprehensive Income and Losses	498	0.4	2,103	1.8	(76)
Comprehensive Income	**8,048**	**6.1**	**7,659**	**6.6**	5
Net Income (Loss) Attributable to:					
Shareholders of the Parent	6,673	5.1	5,082	4.4	
Non-controlling Interests	877	0.7	474	0.4	
Net Income	**7,550**	**5.8**	**5,556**	**4.8**	
EBITDA	**28,555**		**25,235**		
%(Sales)	**22%**		**22%**		
EPS (Basic)	**4.38**		**3.34**		
(Diluted)	**4.34**		**3.31**		

Consolidated Balance Sheets

	2025 DEC.31	%	2025 SEP.30	%	2025 JUN.30	NTD:M %
Cash	54,872	21.5	42,832	18.0	46,074	19.9
Accounts Receivable	27,565	10.8	27,087	11.4	24,085	10.4
Inventories	17,802	7.0	15,334	6.5	14,130	6.1
Other Current Assets	5,059	2.0	4,565	1.9	4,561	2.0
Long-term Investments	9,911	3.90	8,708	3.7	7,934	3.4
Fixed Assets & Investment Property	126,620	49.5	123,980	52.2	121,665	52.6
Total Assets	**255,792**	**100.0**	**237,638**	**100.0**	**231,435**	**100.0**
Short-term Loans	10,845	4.2	7,164	3.0	8,736	3.8
Long-term Loans-Current	11,361	4.4	10,804	4.5	10,757	4.6
Other Current Liabilities	53,249	20.8	47,292	19.9	48,160	20.8
Long-term Loans	34,873	13.6	31,152	13.1	31,288	13.5
Other Long-term Liabilities	38,457	15.0	42,595	18.4	38,666	16.7
Shareholders' Equity	107,007	41.8	98,631	41.5	93,828	40.5
Net Inventory Turnover Days	**53**		**49**		**49**	
Net Accounts Receivable Turnover Days	**71**		**72**		**70**	

Consolidated Statements Of Cash Flows – QoQ

NTD:M

	Q4-25	Q3-25
Income before tax	4,150	2,947
Depreciation and Amortization	4,888	4,699
Others	(5,031)	(5,413)
Net Cash Provided by Operating Activities	**4,007**	**2,233**
Acquisition of Fix Assets & Investment Property	(5,615)	(6,599)
Decrease in Investments	49	43
Others	2,138	(1,500)
Net Cash Used by Investing Activities	**(3,428)**	**(8,056)**
Cash Dividends	0	(2,295)
Share subscriptions received in advance	1,707	0
Increase (Decrease) in Loans	3,715	(2,094)
Increase in Corporate Bond	4,037	0
Others	188	5,892
Net Cash Provided by Financing Activities	**9,647**	**1,503**
Effect of Exchange Rates Changes	1,815	1,078
Increase (Decrease) in Cash	**12,041**	**(3,242)**
Cash at End of Period	**54,872**	**42,832**

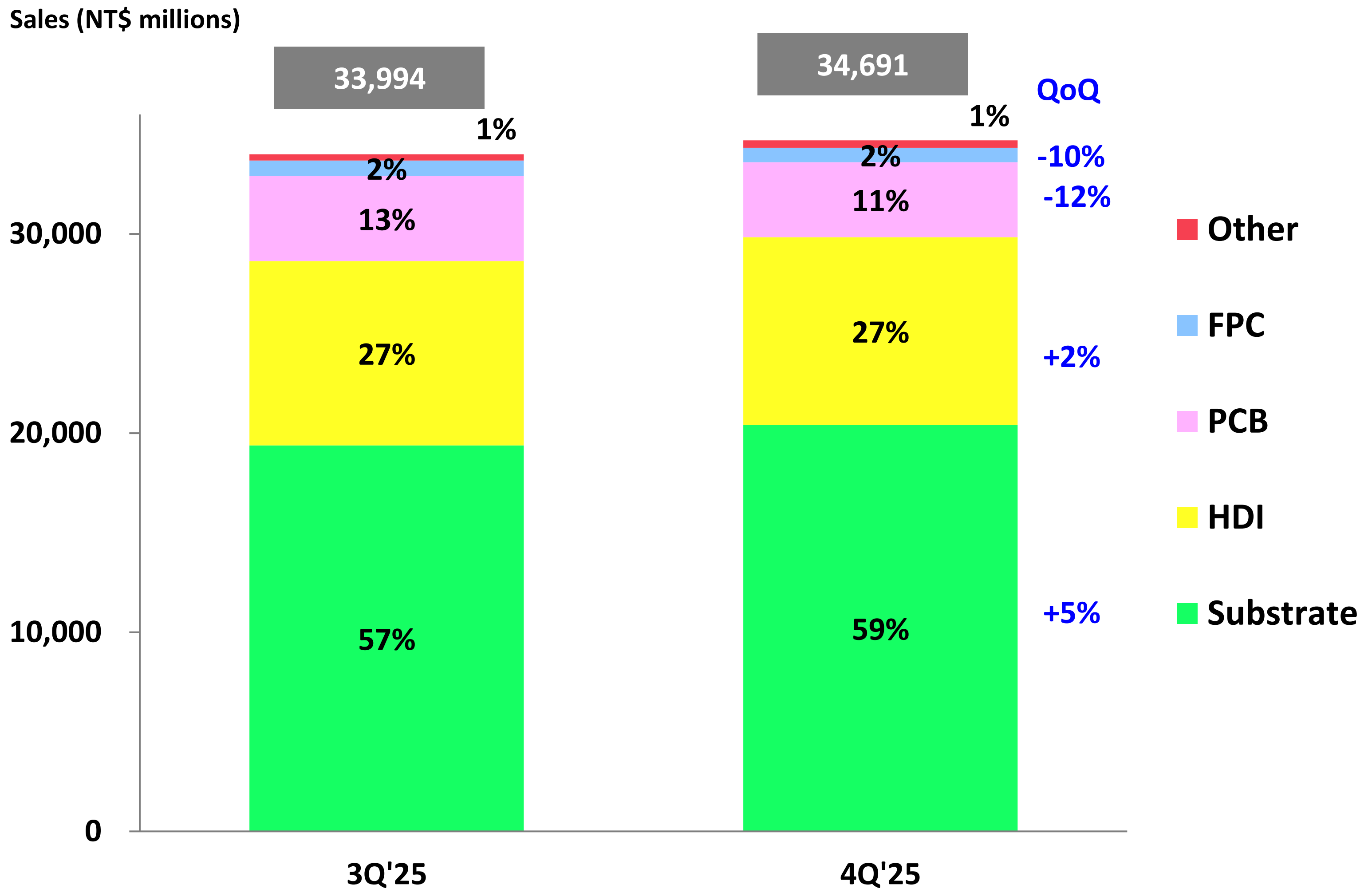
Consolidated Statements Of Cash Flows – YoY

NTD:M

	Q1~Q4-25	Q1~Q4-24
Income before tax	8,827	7,321
Depreciation and Amortization	18,773	17,231
Others	(12,633)	(14,258)
Net Cash Provided by Operating Activities	**14,967**	**10,294**
Acquisition of Fix Assets & Investment Property	(25,617)	(26,128)
Decrease in Investments	200	239
Others	2,399	(3,341)
Net Cash Used by Investing Activities	**(23,018)**	**(29,230)**
Cash Dividends	(2,295)	(4,575)
Share subscriptions received in advance	1,707	0
Increase in Loans	5,287	12,915
Increase in Corporate Bond	8,232	0
Others	6,142	(4)
Net Cash Provided by Financing Activities	**19,073**	**8,336**
Effect of Exchange Rates Changes	96	1,495
Increase (Decrease) in Cash	**11,118**	**(9,105)**
Cash at End of Period	**54,872**	**43,753**

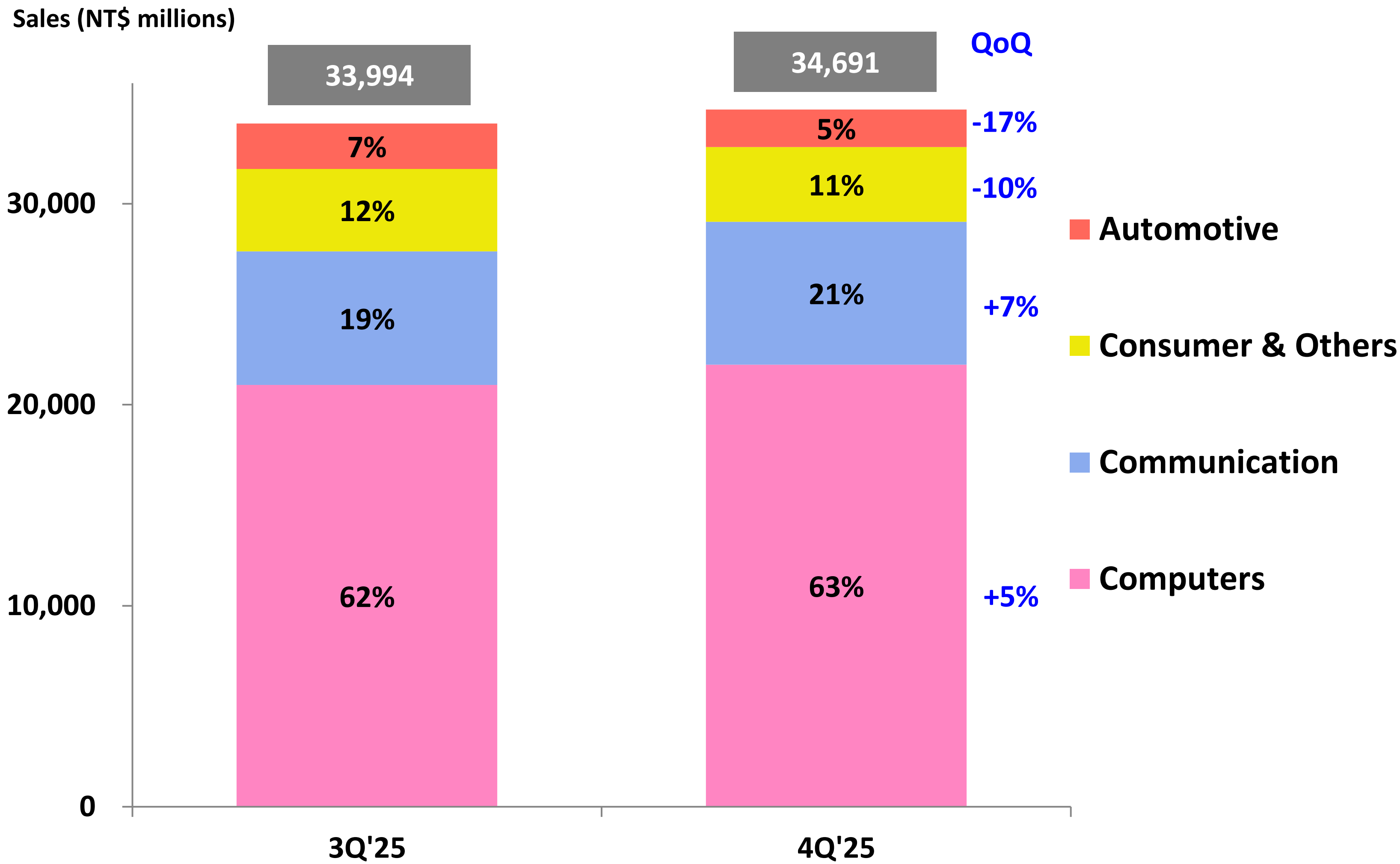
Sales Breakdown by Technology - QoQ

+697M (+2.0%)↑



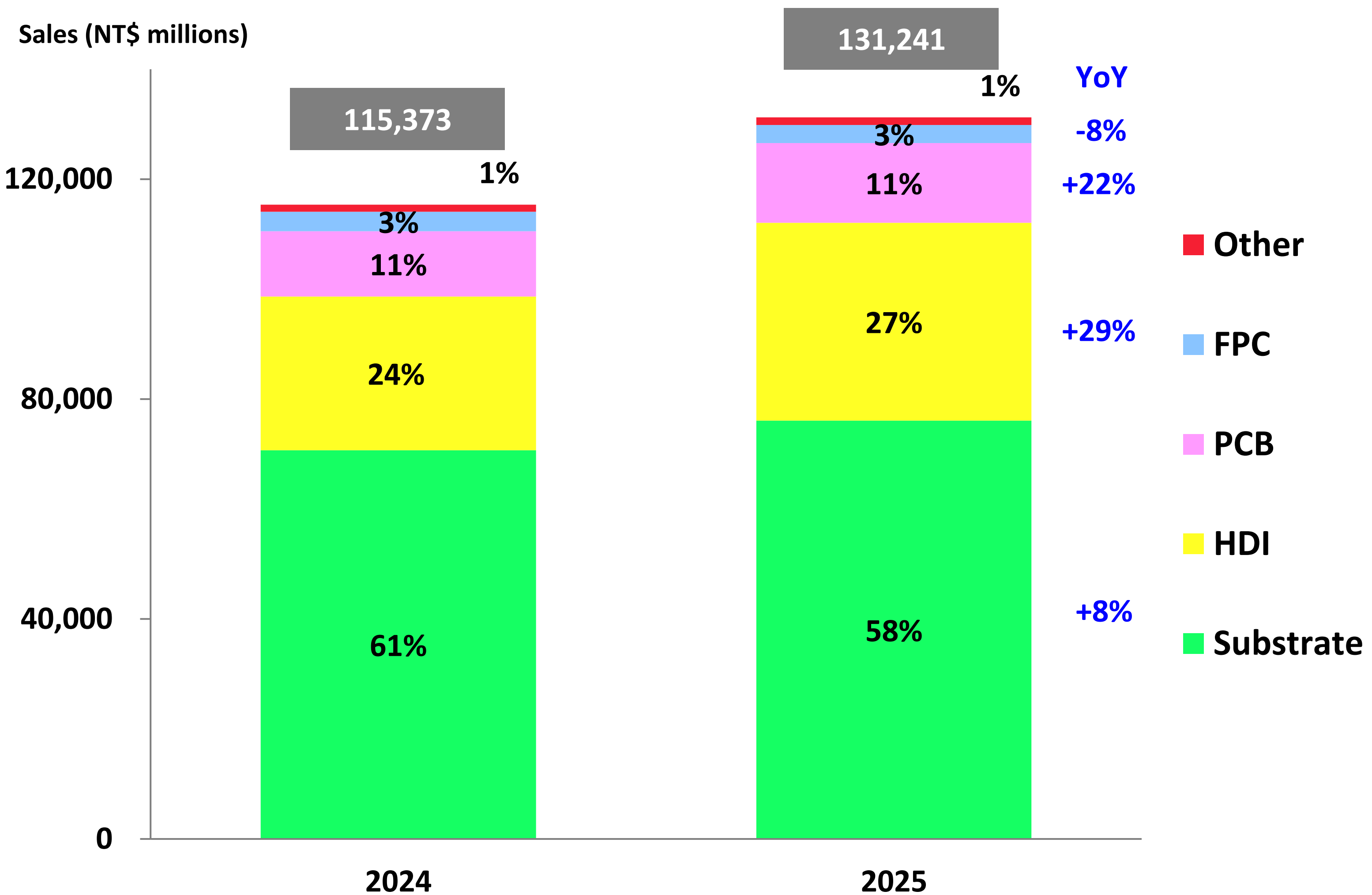
Sales Breakdown by Application - QoQ

+697M (+2.0%)↑



Sales Breakdown by Technology - YoY

+15,868M (+13.8%)↑



Sales Breakdown by Application - YoY

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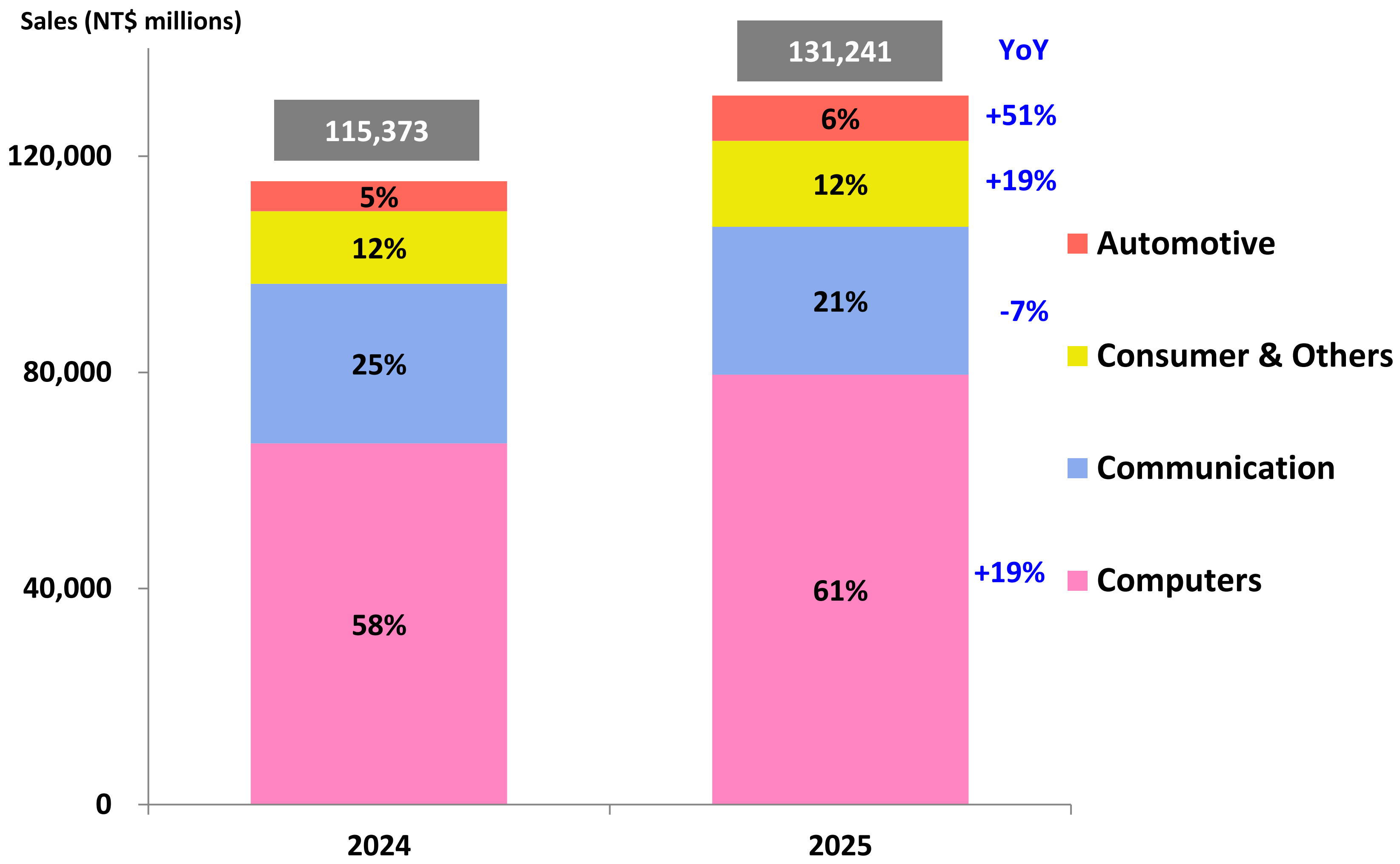

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Thank you