

EDT

全台晶像股份有限公司(3038)

2025 H1
online conference
法人說明會

18th Sept. 2025



Agenda

Financial information

財務資訊

黃綉文, *Sandy Huang*

副總經理暨財務長

Touch Display Value-added Development

觸控顯示產業的價值提升

王臺光, *Pauli Wang*

總經理暨執行長

Q & A

來賓問答

Disclaimer

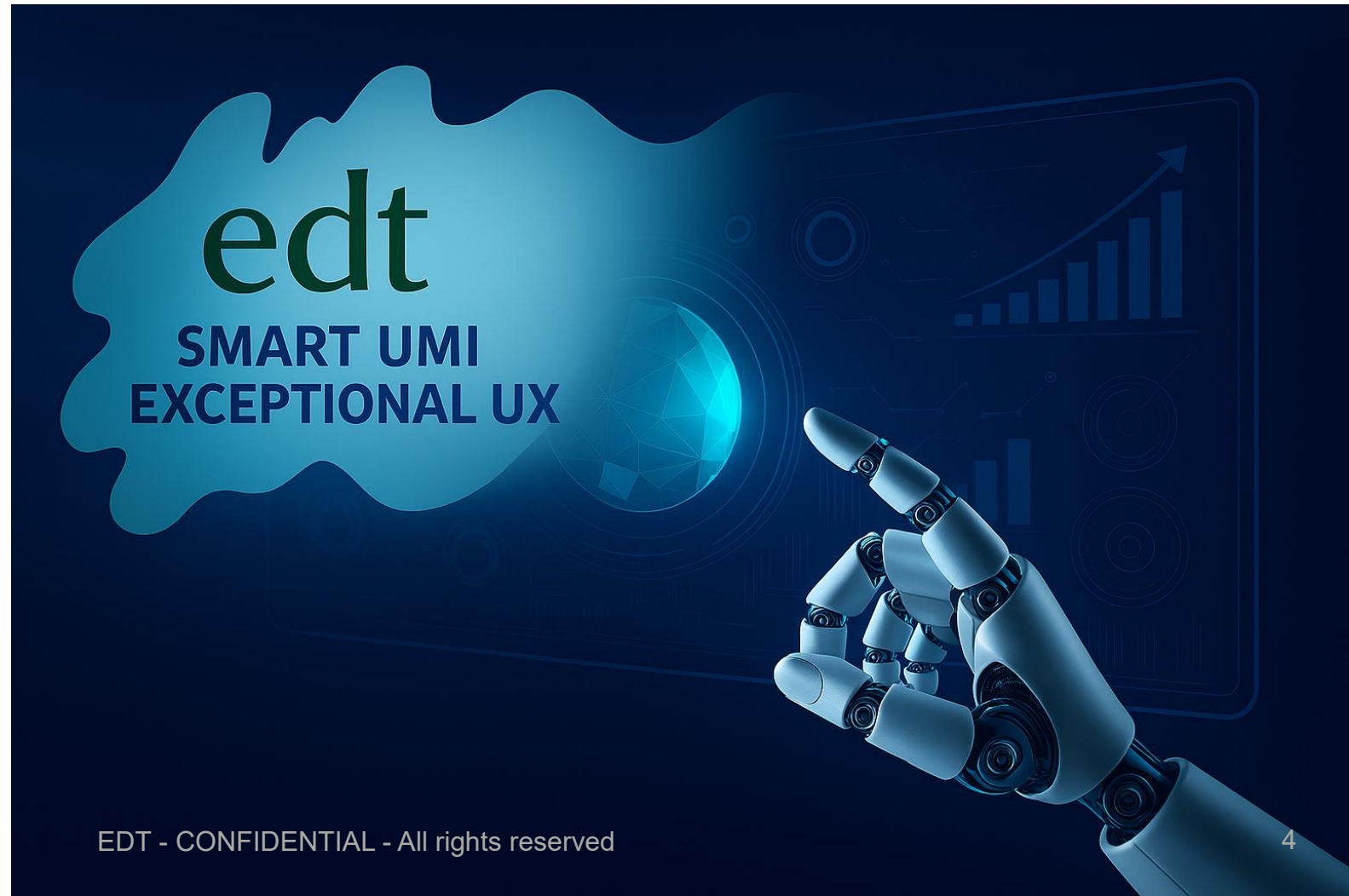
- The predictive and financial information mentioned in the present briefing as promulgated simultaneously is based on the information obtained by the Company from internal and external sources. The actual operating result and financial condition might be different from the predictive information which is explicit or implicit. The reason may come from the various risks that the Company cannot control.
- The future outlook contained in the present briefing reflects the Company's perspective to date. In case of a change or adjustment in the future, the Company assumes no responsibility to remind or update.

Financial information

Investor Conference

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Sandy Huang



Company Overview



Founded in 1994
Went public in 2001



3038

Listed company in TWSE
www.edtc.com



Headquarter in Kaohsiung, Taiwan
2 factories & 4 subsidiaries – Worldwide service & technical support



Touch display value-added provider
Smart Embedded Solution



Worldwide employees 900⁺



Consolidated Income Statements Highlights

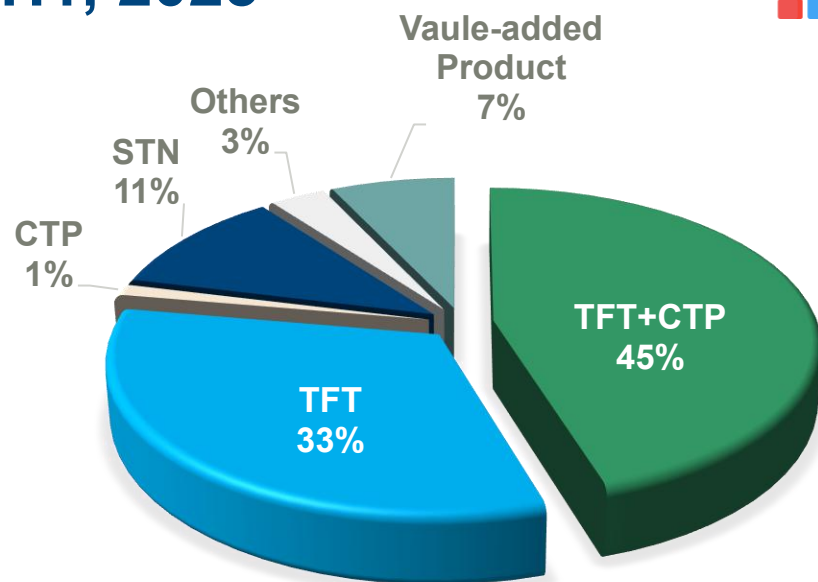
(In thousands NTD)

Key Items	H1, 2025		H1, 2024		YoY
Revenue	1,566,440	100%	1,888,540	100%	-17%
Cost of revenue	1,188,506	76%	1,457,677	77%	
Gross profit	377,934	24%	430,863	23%	+1pts
Operating expenses	258,681	17%	294,148	16%	
Operating income	119,253	7%	136,715	7%	-pts
Non-operating income & expenses	-69,906	-4%	108,988	6%	
Profit before tax	49,347	3%	245,703	13%	-10pts
Net income to shareholders of the parent company	42,278	3%	202,694	11%	-8pts
Basic EPS (In NTD)	0.28		1.36		-79%

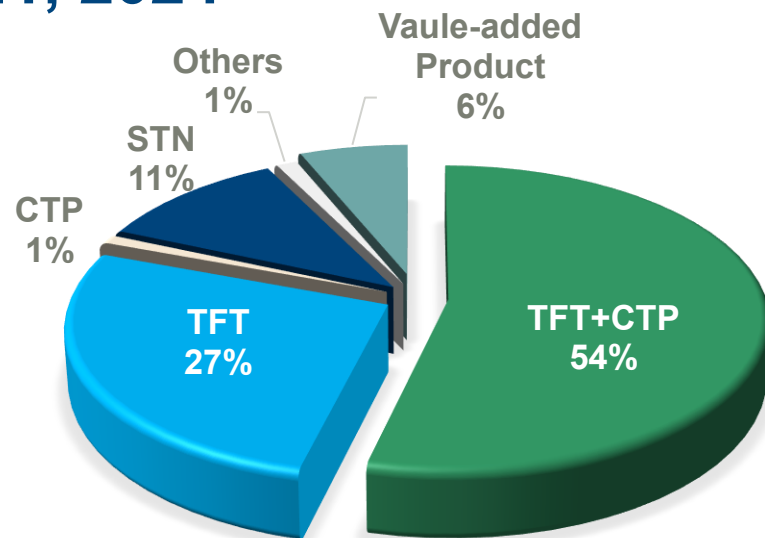
H1, 2025



Revenue by technology



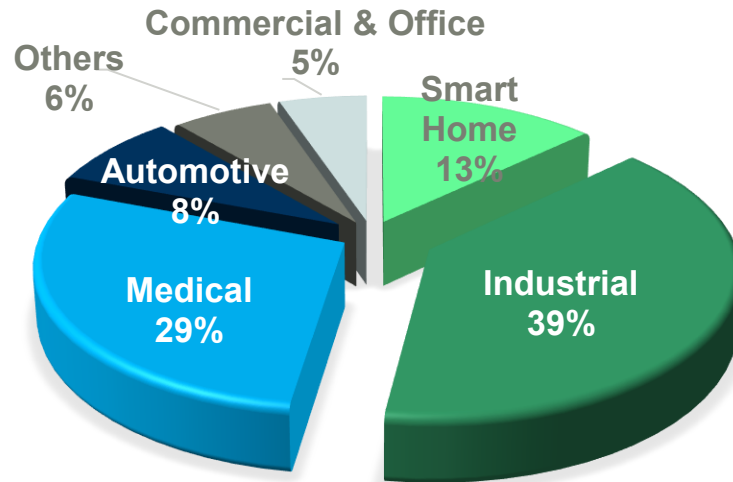
H1, 2024



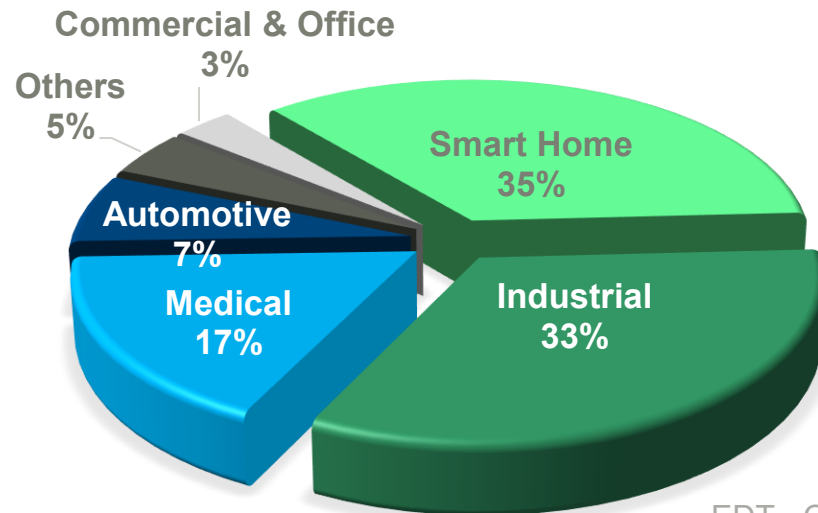


Revenue by application

H1, 2025



H1, 2024



Consolidated Balance Sheets Highlights

(In thousands NTD)

Key Items	2025.06.30		2024.06.30		YoY
Cash & Equivalent, Investments*	1,660,601	46%	1,988,161	46%	-pts
Accounts Receivable	487,073	13%	641,195	15%	-2pts
Inventory	589,294	16%	705,687	17%	-1pts
PP&E	534,824	14%	561,902	13%	+1pts
Total Assets	3,673,086	100%	4,252,449	100%	
Financial Loans	398,860	12%	349,493	9%	+3pts
Accounts Payable	395,870	11%	436,260	10%	+1pts
Total Liabilities	1,201,706	33%	1,588,737	36%	-3pts
Total Equity	2,471,380	67%	2,663,712	64%	+3pts
Net Worth per Share (In NTD)	16.36		17.64		-7%

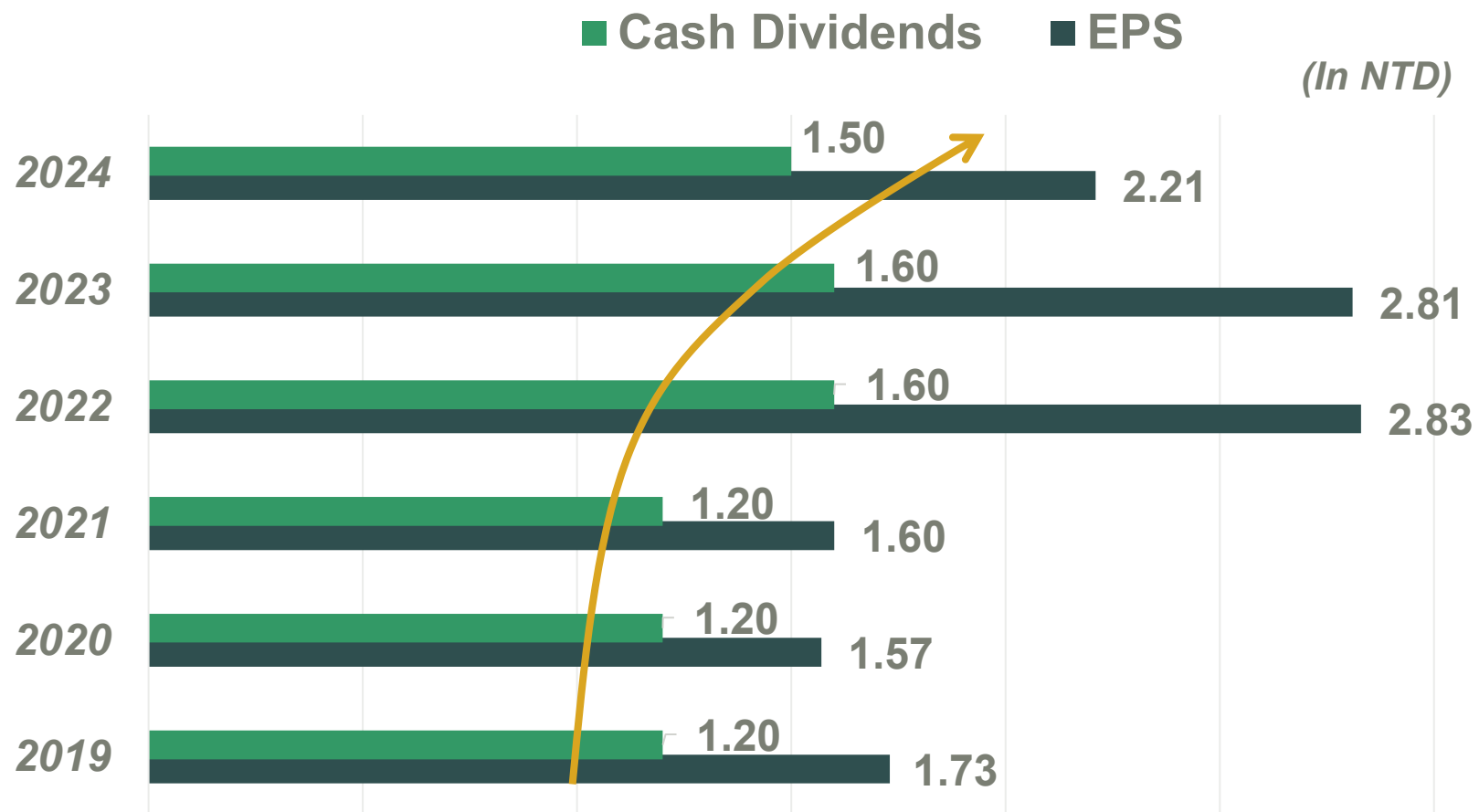
*Note: Financial assets at fair value through profit or loss & through other comprehensive income, current.

Consolidated Cash Flow Highlights

(In thousands NTD)

Key Items	H1, 2025	H1, 2024
<i>Beginning Balance</i>	925,775	1,370,524
<i>Cash from operating activities</i>	86,828	182,158
<i>Capital expenditures</i>	(36,708)	(63,046)
<i>Cash dividends</i>	(222,919)	-
<i>Short-term & Long-term loans</i>	100,000	(50,000)
<i>Others</i>	(124,087)	(368,279)
<i>Ending Balance</i>	728,889	1,071,357
<i>Free Cash Flow</i>	50,120	119,112
<i>= Cash from operating activities – Capital expenditures</i>		

Dividend Payout

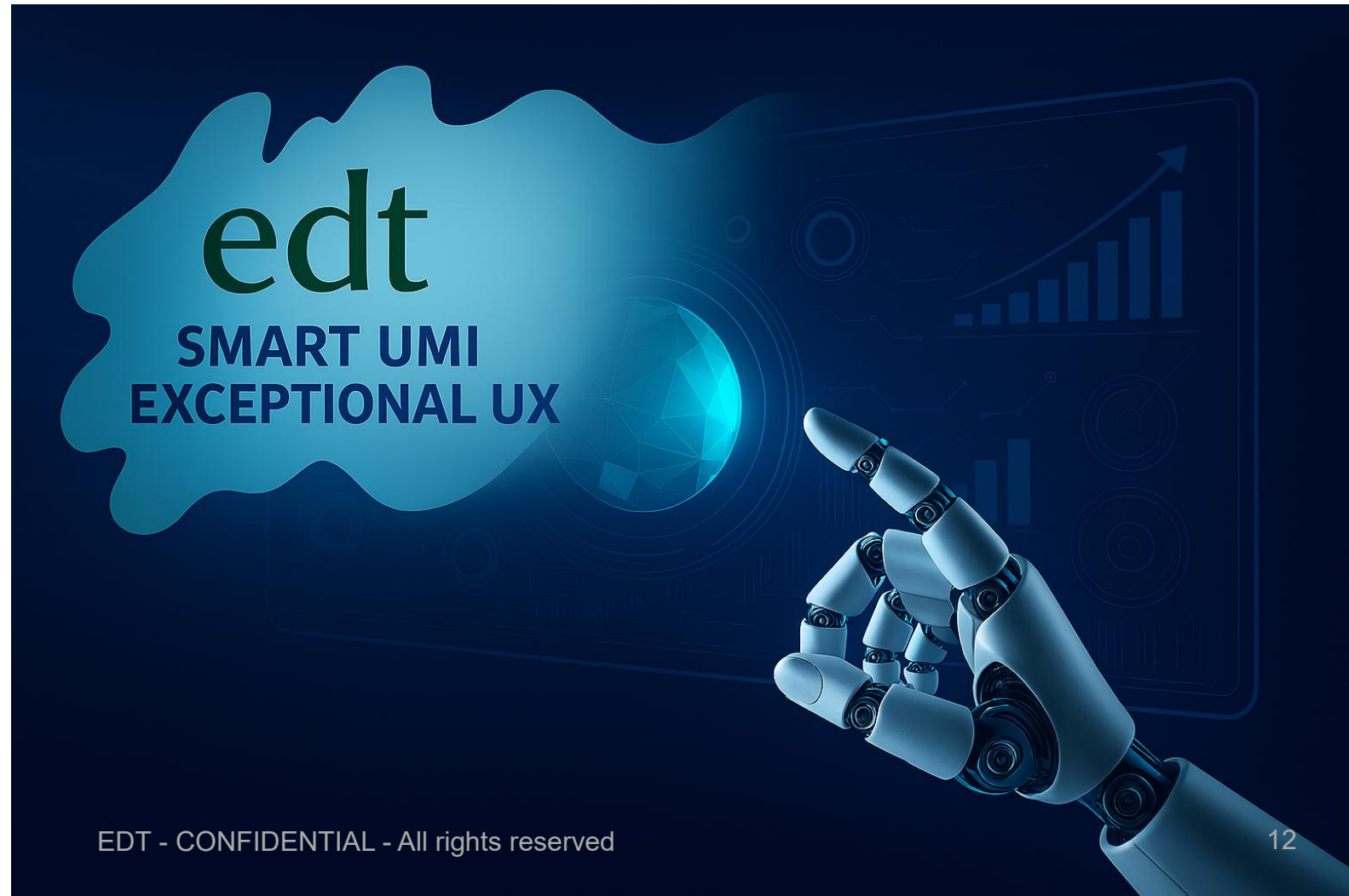


Touch Display Value-added Development

Investor Conference

18th Sept. 2025

Pauli Wang



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Touch Display Value-added Development

- edt's core business

Adding value-added functionalities—such as embedded control, sensory input, software intelligence, and mechanical integration—transforms a standard touch display into a powerful User-Machine Interface (UMI) solution.

- 「不只是觸控顯示，透過智慧感測、嵌入式控制與機構整合，我們讓畫面變得有感，互動變得更聰明，全面升級為真正的人機介面解決方案（UMI）。」
- 「透過導入嵌入式控制模組、感測器輸入、軟體智慧邏輯與機構整合設計，傳統觸控顯示器不再只是單一元件，而是可獨立運作、具備互動與邏輯判斷能力的人機介面（UMI）解決方案。」

Value-added

- NFC on glass solution (US Patent)
- Capacitive sensing and NFC sensing Sensor Fusion
- Card **authentication**
- **TapNGO** card can identify the sensing location on screen

EDT 已能在觸控顯示器上實現
「Full-Screen NFC Communication」
並相容 EMVCo / ISO14443A/B / 15693 /
MIFARE
工業 / 醫療手持裝置 2025~2030 growth
8.8% CAGR : Grand View Research



Value-added

- Heater on glass solution(US Patent)
- Outdoor Payment Terminal
- Cryogenic logistics
- Outdoor vehicle: Snow mobile
- Aviation fuel pump



Transparent heater market:
ex. Snow Mobile @ North
America market ~100Kpcs
by ISMA 2025

Value-added

NVIS solution:

UAV(Unmanned Aerial Vehicle) control panel

Military rugged-pad/vehicle dashboard

Electronically Switchable

day mode and night mode

根據 Mordor Intelligence :

2025 年整體 rugged display 市場規模估計 **108.5 億美元**，預期 **2030** 年達 **134.6 億美元**，年複合成長率 (CAGR) 為 **4.41 %** (2025–2030)。其中「government, defense and aerospace」終端在 **2024** 年佔據約 **30.2 %** 市場份額。

估算 NVIS rugged display 市場 (2025) :
 $108.5 \text{ 億} \times 30.2\% \approx 32.8 \text{ 億美元}$ 。



Future growth



- Vehicles
- 2-Wheeler motorcycle
- **Made in India**
- Business partnership with tier-1 automotive solution company

IMARC Group 預估 2024 年印度二輪車市場規模為 **24.9 百萬輛**，並預計以約 **15.64%** 複合年增率成長，到 2033 年達到 **92 百萬輛** (約 40–50% 的二輪車裝備 LCD 儀表)

Future growth

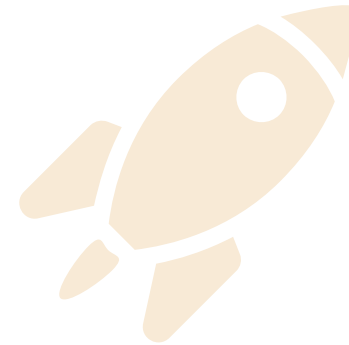


- Medical value-added solution
- 我們觀察在某些應用場景中，僅依賴純觸控介面（Touch-only UI）確實會在「直覺性、安全性、可靠性」方面出現限制。因此，在以 **UMI（User-Machine Interface）** 為核心的解決方案中，將觸控螢幕與實體元件（如 **button**、**knob**、**dial**、**switch**）混合整合，搭配人體工學設計（**Ergonomics**）與錯誤防範策略（**Error Prevention Mechanism**），對於醫療與工業控制環境來說至關重要。
- Double-digit growth yearly

Future growth



Smart Home



New generation launch

The Core of EDT Product Strategy

- Embedded Touch Display Solution

「今天的顯示器，已不再只是資訊的呈現工具。當我們加入智慧感測、控制核心、軟體架構與整體結構設計，它已經躍升為一個真正能與使用者對話的『人機介面解決方案』。這就是我們轉型的方向，也是我們創造差異化的關鍵。」



Company Vision & Mission



Company Vision

Our vision is to inspire every professional to excel in their work through agility and creativity!

企業願景

協助客戶發揮敏捷的創造力，於專業領域內更為出類拔萃。



Company Mission

Our mission is to create exceptional User Experience (UX) through smart User Interface (UI) solutions.

企業使命

創新智慧人機介面，創造卓越超凡的使用者經驗。

Smart UMI... Exceptional UX