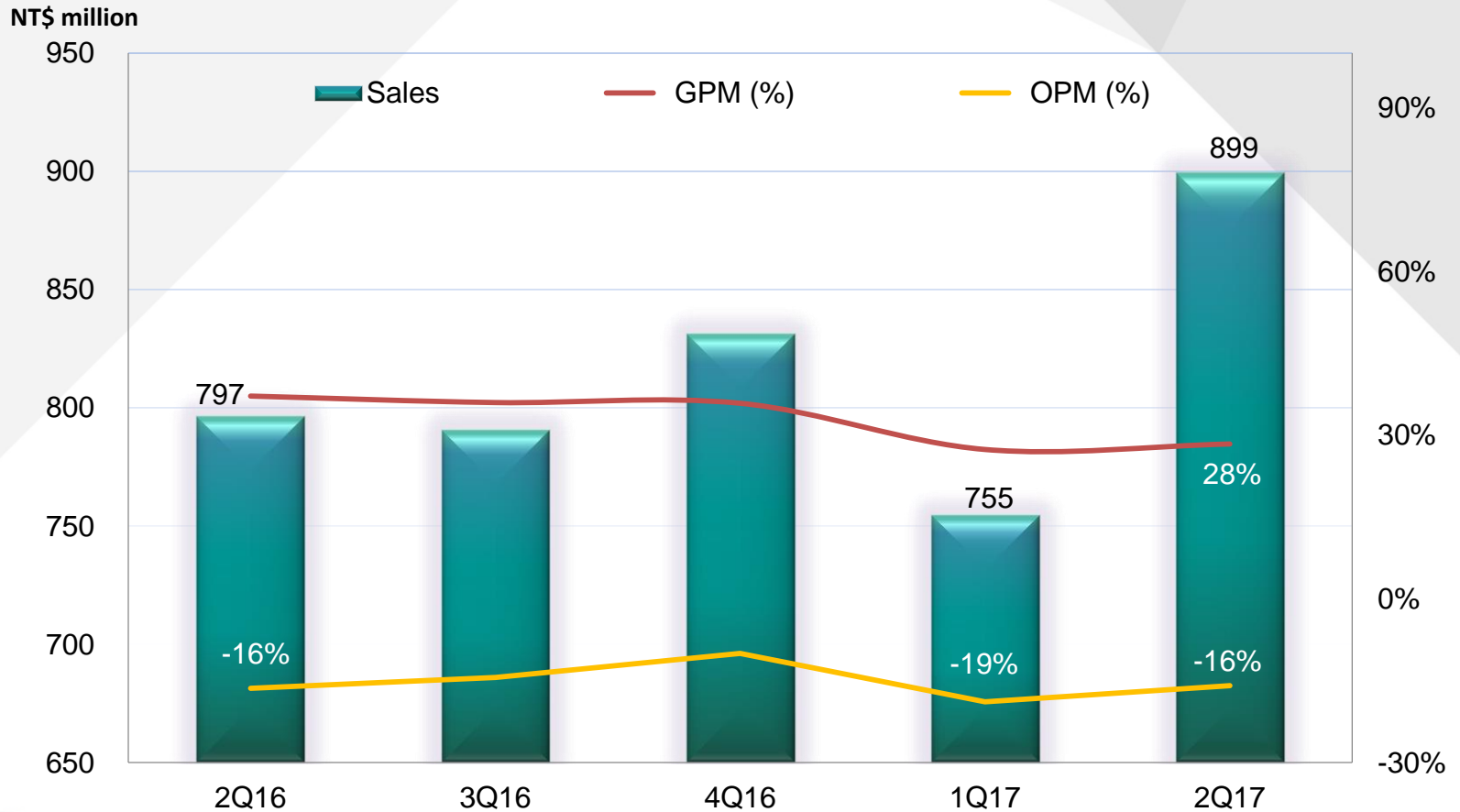


ALi Corporation (3041 TT) 2Q17 Investor Conference

August 29th, 2017

2Q17 Consolidated Quarterly Results

- 2Q17 revenue reached NT\$899 million, QoQ 19%, YoY 13%
- Gross profit margin was 28%
- Operating profit margin was -16%



2Q17 Consolidated Income Statement

(Amounts in thousand New Taiwan Dollars except Earnings Per Share)

| | 2Q17 | | 1Q17 | | 2Q16 | | QoQ | YoY |
|--|-----------|------|-----------|------|-----------|------|------|------|
| Net sales | 899,706 | 100% | 754,958 | 100% | 796,637 | 100% | 19% | 13% |
| Cost of goods sold | (644,630) | | (548,520) | | (500,846) | | 18% | 29% |
| Gross profits | 255,076 | 28% | 206,438 | 27% | 295,791 | 37% | 24% | -14% |
| Operating expenses: | | | | | | | | |
| Selling expenses | (51,970) | | (44,639) | | (67,483) | | 16% | -23% |
| Administrative expenses | (69,658) | | (61,974) | | (60,767) | | 12% | 15% |
| Research and development expenses | (276,882) | | (242,593) | | (298,239) | | 14% | -7% |
| Total operating expenses | (398,510) | | (349,206) | | (426,489) | | 14% | -7% |
| Operating income | (143,434) | -16% | (142,768) | -19% | (130,698) | -16% | 0% | 10% |
| Non-operating income and gain (expense & loss) | 23,572 | | 5,097 | | 21,751 | | 362% | 8% |
| Income before income tax | (119,862) | | (137,671) | | (108,947) | | -13% | 10% |
| Income tax (expense) benefit | 20,590 | | 23,704 | | 16,126 | | -13% | 28% |
| Net income | (99,272) | | (113,967) | | (92,821) | | -13% | 7% |
| Earnings Per Share (in New Taiwan Dollars) | (0.34) | | (0.39) | | (0.31) | | | |

2Q17 Consolidated Balance Sheet

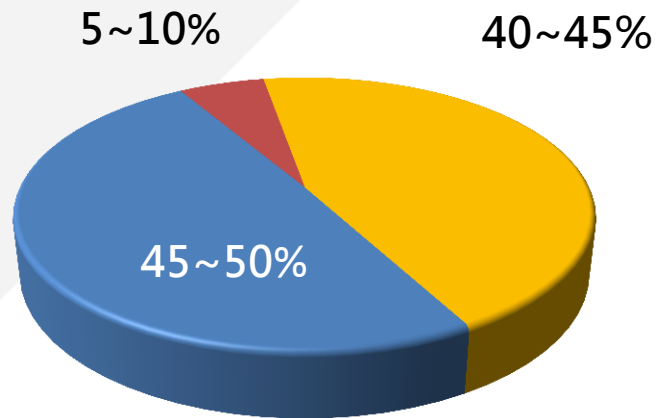
(Amounts in thousand New Taiwan Dollars except Key Indices)

Selected Items from Balance Sheet

| | June 30, 2017 | March 31, 2017 | June 30, 2016 |
|--|------------------|------------------|------------------|
| Cash, cash equivalents and investments in marketable financial instruments | 3,282,926 | 3,265,165 | 3,639,989 |
| Notes and accounts receivable | 237,798 | 272,793 | 187,092 |
| Inventory (net) | 582,756 | 590,828 | 600,965 |
| Other current assets | 323,441 | 301,760 | 375,299 |
| Total current assets | 4,426,921 | 4,430,546 | 4,803,345 |
| Long-term Investments | 58,203 | 57,997 | 63,763 |
| Net PP&E | 634,556 | 632,213 | 663,747 |
| Intangible assets | 156,530 | 149,422 | 421,869 |
| Other assets | 270,000 | 248,542 | 193,432 |
| Total assets | 5,546,210 | 5,518,720 | 6,146,156 |
| Notes and accounts payable | 540,847 | 474,493 | 388,943 |
| Other current liabilities | 358,654 | 274,172 | 324,306 |
| Non-current liabilities | 13,154 | 12,903 | 25,308 |
| Total liabilities | 912,655 | 761,568 | 738,557 |
| Total shareholders' equity | 4,633,555 | 4,757,152 | 5,407,599 |
| Key Indices | | | |
| A/R Turnover Days (net) | 26 | 30 | 23 |
| Inventory Turnover Days (net) | 83 | 94 | 110 |
| Current Ratio | 4.9 | 5.9 | 6.7 |

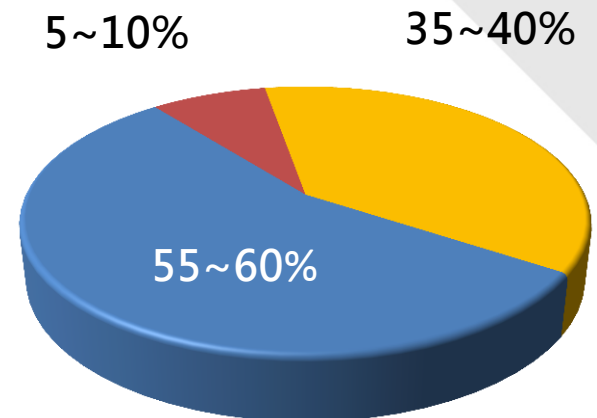
Quarterly Revenue Breakdown

1Q17



■ Pay-TV Operator STB ■ Retail STB ■ Others (Non-STB)

2Q17



■ Pay-TV Operator STB ■ Retail STB ■ Others (Non-STB)

Thank You

