



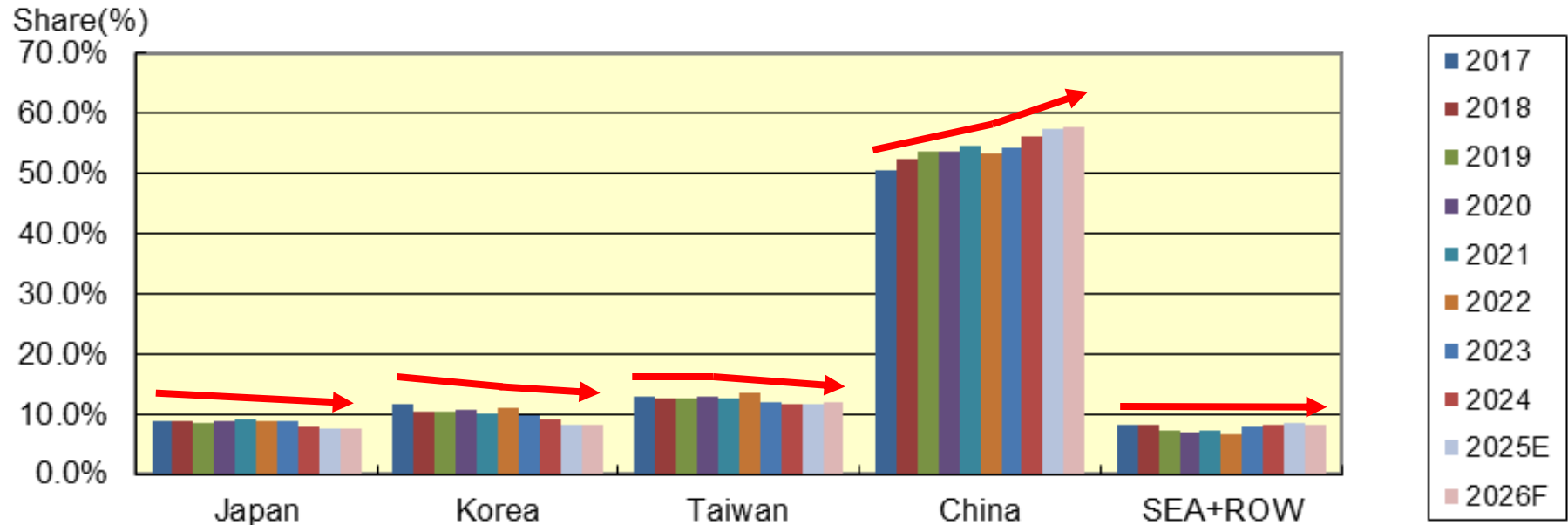
TRIPOD

TRIPOD TECHNOLOGY CORPORATION

Presentation

June 2026

Worldwide PCB Production Region Value



M USD	America+ Europe	Japan	Korea	Taiwan	China	SEA+ROW	Worldwide TOTAL	Worldwide Growth	China's Share
2017	4,705	5,256	6,860	7,536	29,732	4,755	58,844	8.6%	50.5%
2018	4,833	5,439	6,550	7,842	32,702	5,031	62,397	6.0%	52.4%
2019	4,583	5,288	6,439	7,676	32,942	4,383	61,311	-1.7%	53.7%
2020	4,556	5,771	6,996	8,445	35,009	4,507	65,284	6.5%	53.6%
2021	5,248	7,308	8,267	10,182	44,150	5,765	80,920	24.0%	54.6%
2022	5,254	7,280	9,052	11,121	43,553	5,480	81,740	1.0%	53.3%
2023	4,934	6,078	6,737	8,406	37,794	5,567	69,516	-15.0%	54.4%
2024	5,131	5,840	6,631	8,669	41,213	6,081	73,565	5.8%	56.0%
2025E	5,660	6,499	6,905	9,902	48,969	7,218	85,153	15.8%	57.5%
2026F	6,022	7,257	7,783	11,565	55,269	7,885	95,781	12.5%	57.7%

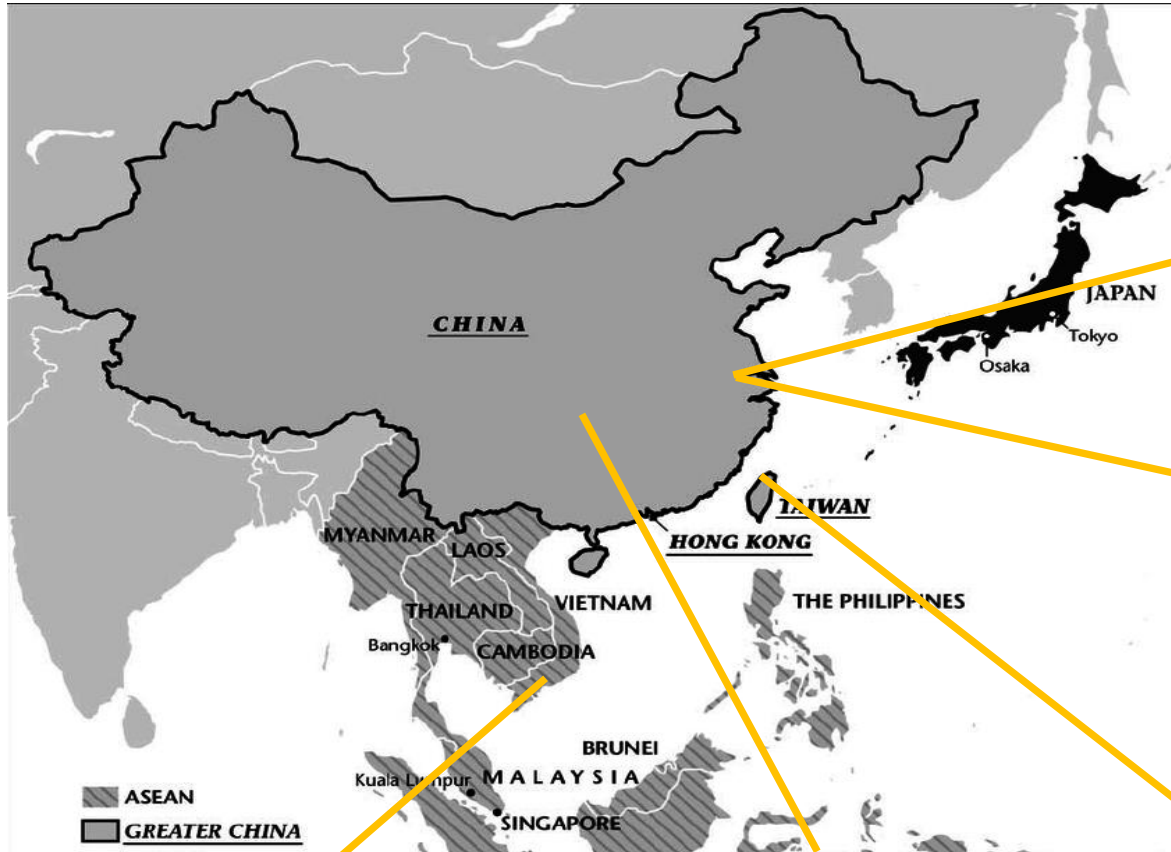
FY2025 Global Top 20 PCB Makers Unit: Million USD

Rank	Makers	HQ	2021	2022	2023	2024	2025	25/24
<u>1</u>	Zhen Ding*	Taiwan	5534 (1)	5704 (1)	4835 (1)	5340 (1)	5869 (1)	9.9%
<u>2</u>	Unimicron	Taiwan	3920 (2)	4826 (2)	3342 (2)	3594 (2)	4225 (2)	17.5%
<u>3</u>	Dongshan Precision (M-Flex* & Multek)	China	3180 (3)	3229 (3)	3276 (3)	3451 (3)	3605 (3)	4.5%
<u>4</u>	Shennan	China	2163 (8)	2083 (9)	1909 (8)	2492 (4)	3295 (4)	32.2%
<u>5</u>	TTM	USA	2249 (7)	2495 (6)	2233 (5)	2443 (6)	2906 (5)	19.0%
<u>6</u>	Wus Group	China	1342 (18)	1404 (19)	1373 (15)	1960 (9)	2760 (6)	40.8%
<u>7</u>	Victory Giant	China	1153 (23)	1206 (24)	1120 (20)	1493 (13)	2686 (7)	79.9%
<u>8</u>	Compeq	Taiwan	2260 (5)	2560 (5)	2146 (6)	2256 (7)	2446 (8)	8.4%
<u>9</u>	Tripod	Taiwan	2257 (6)	2218 (7)	1919 (7)	2050 (8)	2361 (9)	15.2%
<u>10</u>	Nippon Mektron*	Japan	2795 (4)	2591 (4)	2479 (4)	2504 (5)	2273 (10)	-9.2%
<u>11</u>	Kinwong	China	1479 (17)	1563 (16)	1519 (10)	1761 (10)	2100 (11)	19.2%
<u>12</u>	AT&S	Austria	1712 (14)	2033 (10)	1631 (9)	1669 (11)	1933 (12)	15.9%
<u>13</u>	Gold Circuit	Taiwan	954 (25)	1101 (26)	964 (23)	1208 (19)	1928 (13)	59.6%
<u>14</u>	HannStar Board Group	Taiwan	2042 (10)	1605 (15)	1380 (14)	1297 (16)	1848 (14)	42.6%
<u>15</u>	Kingboard PCB Group	China	1750 (12)	1671 (13)	1492 (12)	1552 (12)	1732 (15)	11.6%
<u>16</u>	SEMCO	Korea	1719 (13)	1623 (14)	1315 (17)	1492 (14)	1621 (16)	8.7%
<u>17</u>	Meiko	Japan	1307 (19)	1274 (23)	1250 (18)	1306 (15)	1517 (17)	16.2%
<u>18</u>	Ibiden	Japan	2055 (9)	1933 (11)	1450 (13)	1242 (18)	1497 (18)	20.5%
<u>19</u>	Nanya PCB	Taiwan	1871 (11)	2167 (8)	1360 (16)	1005 (22)	1295 (19)	28.8%
<u>20</u>	Dogguan Shengyi	China	565 (na)	525 (na)	463 (na)	652 (35)	1290 (20)	97.8%
	Top 20 PCB Makers					40767	49187	20.7%

* FPCB Makers Include FPCB Assembly Value

Source : Prismark

Tripod PCB Plant Site Location



JiangSu- WuXi Site I (2003~)



JiangSu- WuXi Site II (2007~)



Vietnam- BienHoa (2023~)



HuBei- XianTao (2013~)



Taiwan- PingJen (1998~)

Consolidated Income Statement

Unit : Million NTD	2021		2022		2023		2024		2025	
	AMT	%	AMT	%	AMT	%	AMT	%	AMT	%
Net Sales	63,000	100.0%	65,784	100.0%	58,862	100.0%	65,804	100.0%	73,399	100.0%
COGS	51,101	81.1%	53,979	82.1%	47,476	80.7%	50,516	76.8%	54,407	74.1%
Gross Profit	11,899	18.9%	11,805	17.9%	11,387	19.3%	15,288	23.2%	18,992	25.9%
Operating Exp.	5,286	8.4%	5,036	7.7%	4,763	8.1%	5,416	8.2%	6,080	8.3%
Other Expense	0	0.0%	0	0.0%	0	0.0%	140	0.2%	0	0.0%
Operating Income	6,613	10.5%	6,769	10.3%	6,624	11.3%	9,731	14.8%	12,912	17.6%
Non-Op. Income	885	1.4%	1,056	1.6%	1,453	2.5%	1,265	1.9%	1,086	1.5%
Pretax Income	7,498	11.9%	7,825	11.9%	8,077	13.7%	10,996	16.7%	13,998	19.1%
Income Tax	1,639	2.6%	1,624	2.5%	2,015	3.4%	2,614	4.0%	3,773	5.1%
Net Income	5,858	9.3%	6,201	9.4%	6,062	10.3%	8,383	12.7%	10,225	13.9%
Attributable to: the Parent	5,858	9.3%	6,200	9.4%	6,062	10.3%	8,382	12.7%	10,225	13.9%
Basic EPS	\$11.15		\$11.80		\$11.53		\$15.95		\$19.45	
Dep.& Amort.	4,052	6.4%	5,012	7.6%	5,171	8.8%	4,638	7.0%	4,285	5.8%

Consolidated Quarterly Income Statement

Unit : Million NTD	2025 Q1		2025 Q2		2025 Q3		2025 Q4		2026 Q1	
	AMT	%	AMT	%	AMT	%	AMT	%	AMT	%
Net Sales	17,128	100.0%	17,903	100.0%	19,389	100.0%	18,979	100.0%	20,964	100.0%
COGS	12,851	75.0%	13,210	73.8%	14,201	73.2%	14,145	74.5%	15,406	73.5%
Gross Profit	4,276	25.0%	4,693	26.2%	5,189	26.8%	4,834	25.5%	5,559	26.5%
Operating Exp.	1,425	8.3%	1,470	8.2%	1,594	8.2%	1,592	8.4%	1,713	8.2%
Other Expense	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Operating Income	2,851	16.6%	3,224	18.0%	3,594	18.5%	3,242	17.1%	3,846	18.3%
Non-Op. Income	289	1.7%	223	1.2%	328	1.7%	246	1.3%	261	1.2%
Pretax Income	3,141	18.3%	3,446	19.2%	3,922	20.2%	3,488	18.4%	4,107	19.6%
Income Tax	785	4.6%	1,002	5.6%	969	5.0%	1,017	5.4%	1,161	5.5%
Net Income	2,356	13.8%	2,444	13.7%	2,954	15.2%	2,471	13.0%	2,946	14.1%
Attributable to: the Parent	2,356	13.8%	2,444	13.7%	2,954	15.2%	2,471	13.0%	2,946	14.1%
Basic EPS	\$4.48		\$4.65		\$5.62		\$4.70		\$5.61	
Dep.& Amort.	1,103	6.4%	1,041	5.8%	1,037	5.3%	1,105	5.8%	1,178	5.6%

Consolidated Balance Sheet

Unit: Million NTD	2023		2024		2025 1Q		2025		2026 1Q	
	AMT	%	AMT	%	AMT	%	AMT	%	AMT	%
Cash and Cash Equivalents	20,632	27.0%	28,914	33.0%	30,217	33.4%	26,659	27.2%	21,846	21.1%
Current Financial Assets	2,176	2.5%	44	0.0%	1,046	1.2%	2,594	2.6%	7,322	7.1%
Inventories	7,725	8.8%	8,590	9.5%	8,634	9.6%	12,019	12.2%	14,249	13.8%
Other Current Assets	18,896	21.6%	22,682	25.1%	23,134	25.6%	26,003	26.5%	27,179	26.2%
Fixed Assets	20,873	23.8%	19,081	21.1%	19,149	21.2%	22,093	22.5%	25,501	24.6%
Intangible and Other Assets	6,043	6.9%	8,251	9.1%	8,180	9.1%	8,794	9.0%	7,485	7.2%
Total Assets	76,344	100.0%	87,564	100.0%	90,359	100.0%	98,162	100.0%	103,584	100.0%
Short-Term Loans	6,045	7.9%	7,142	8.2%	5,092	5.6%	6,479	6.6%	4,499	4.3%
Other Current Liabilities	22,238	29.1%	25,255	28.8%	25,741	28.5%	30,812	31.4%	33,576	32.4%
Long-Term Borrowings	0	0.0%	0	0.0%	1,000	1.1%	1,000	1.0%	1,000	1.0%
Other Liabilities	4,509	5.9%	4,862	5.6%	5,096	5.6%	5,779	5.9%	6,200	6.0%
Shareholder's Equities	43,553	57.0%	50,304	57.4%	53,430	59.1%	54,092	55.1%	58,310	56.3%
Total Liabilities and Equities	76,344	100.0%	87,564	100.0%	90,359	100.0%	98,162	100.0%	103,584	100.0%

Asset Turnover (x)	0.77	0.80	0.77	0.79	0.83
Fixed Asset Turnover (x)	2.65	3.29	3.58	3.57	3.52
ROA (%)	7.9%	10.2%	10.6%	11.0%	11.7%
ROE (%)	14.1%	17.9%	18.2%	19.6%	21.0%
Current Ratio (%)	175%	186%	204%	180%	185%
Debt / Asset Ratio (%)	43%	43%	41%	45%	44%
Book Value Per Share (NT\$)	82.9	95.7	101.7	102.9	110.9

Consolidated Statement of Cash flows

Unit: Million NTD	2022	2023	2024	2025	1Q25	1Q26
Income before Income Tax	7,825	8,077	10,996	13,998	3,141	4,107
Depreciation & Amortization	5,012	5,171	4,638	4,285	1,103	1,178
Income Tax Paid	-2,776	-1,422	-3,580	-2,982	-545	-394
Others	2,781	4,101	-603	-3,501	37	-691
Cash Flow from Operations	12,843	15,926	11,451	11,800	3,735	4,200
Acquisition of Fixed Assets	-4,055	-3,337	-2,316	-5,867	-846	-4,270
Net Acquisition in Financial Assets	5	-1,169	1,202	-2,492	-1,001	-3,366
Others	214	276	-365	-68	-96	10
Cash Flow from Investments	-3,836	-4,230	-1,479	-8,428	-1,943	-7,625
Increase (Decrease) in Loans	-9,308	-1,571	1,036	368	-1,056	-2,015
Cash Dividends Paid	-3,679	-3,916	-3,942	-5,414	0	0
Others	-60	-446	19	95	64	-8
Cash Flow from Financing	-13,047	-5,933	-2,887	-4,950	-991	-2,023
Foreign Exchange Translation	396	-351	1,198	-676	502	635
Increase (Decrease) in Cash	-3,645	5,412	8,283	-2,255	1,302	-4,813
Cash at the End of the Year	15,219	20,632	28,914	26,659	30,217	21,846