



Altek

The imaging Solution Provider

June 2014

altek

The Imaging Expert.

Agenda

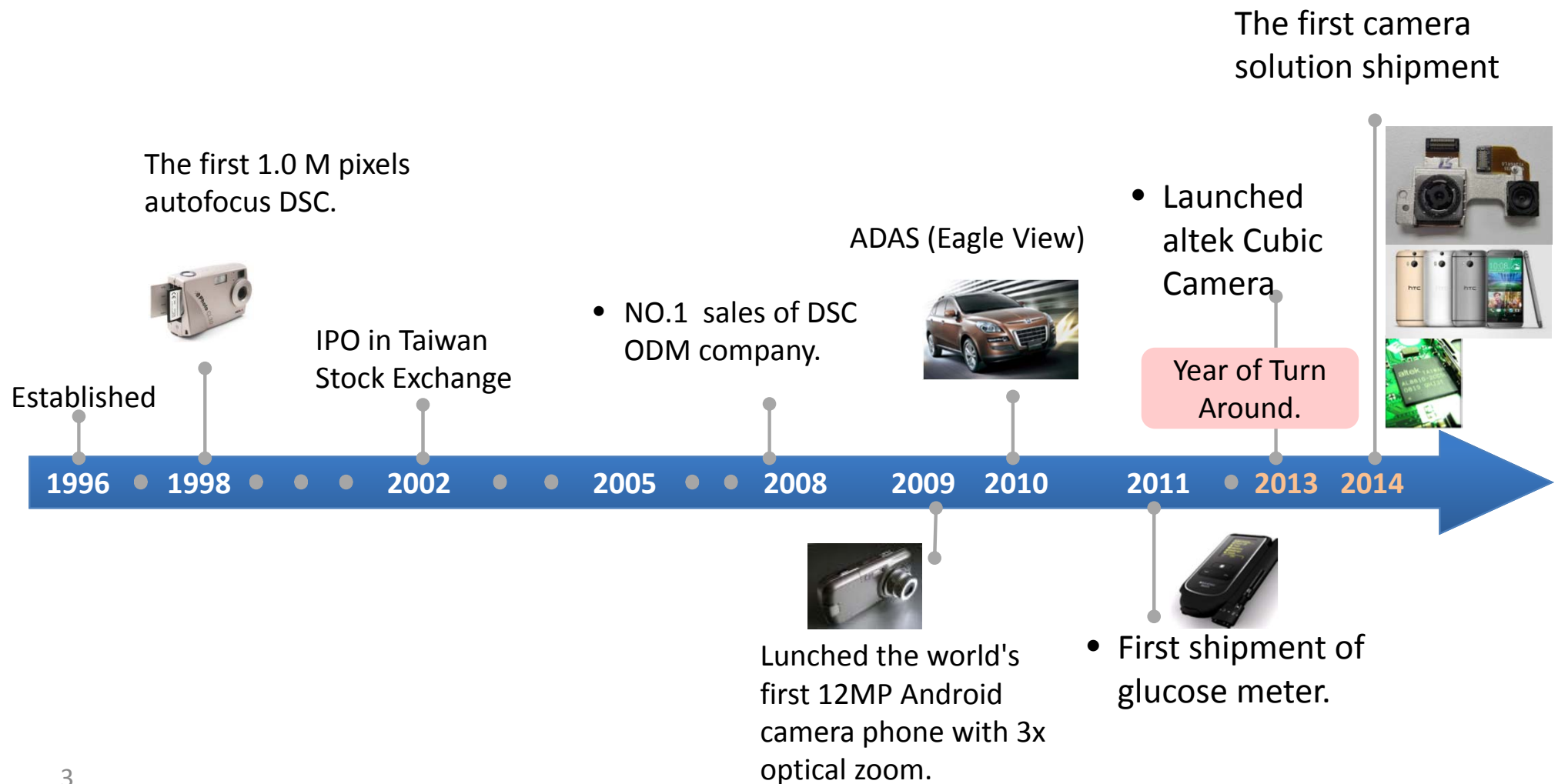
Company Overview

Altek Business

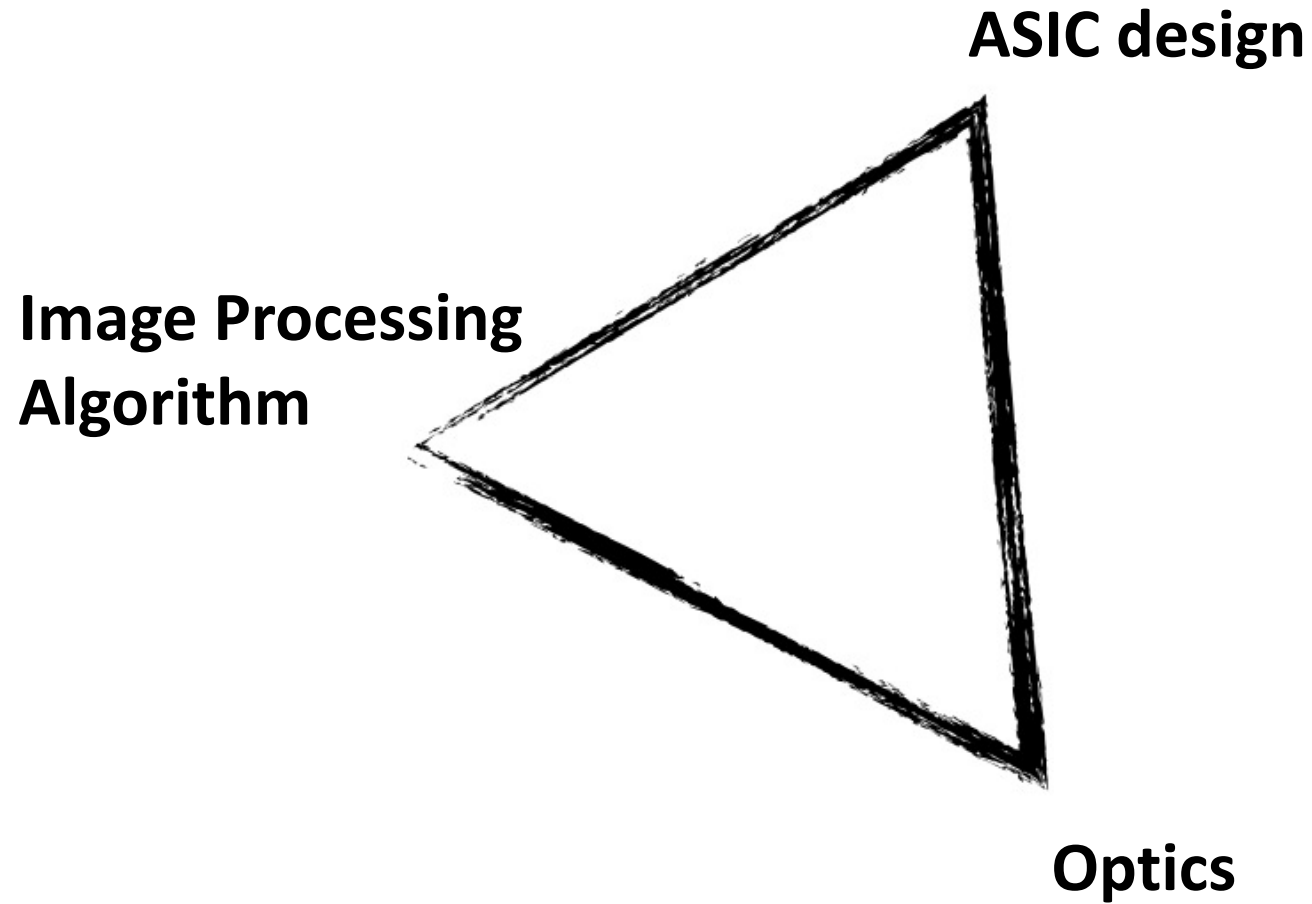
Financial Summary

Overview- Innovation in digital image technology

- Headquarter: Hsinchu, Taiwan
- Manufacture Site: Kunshan, China



Core Competence



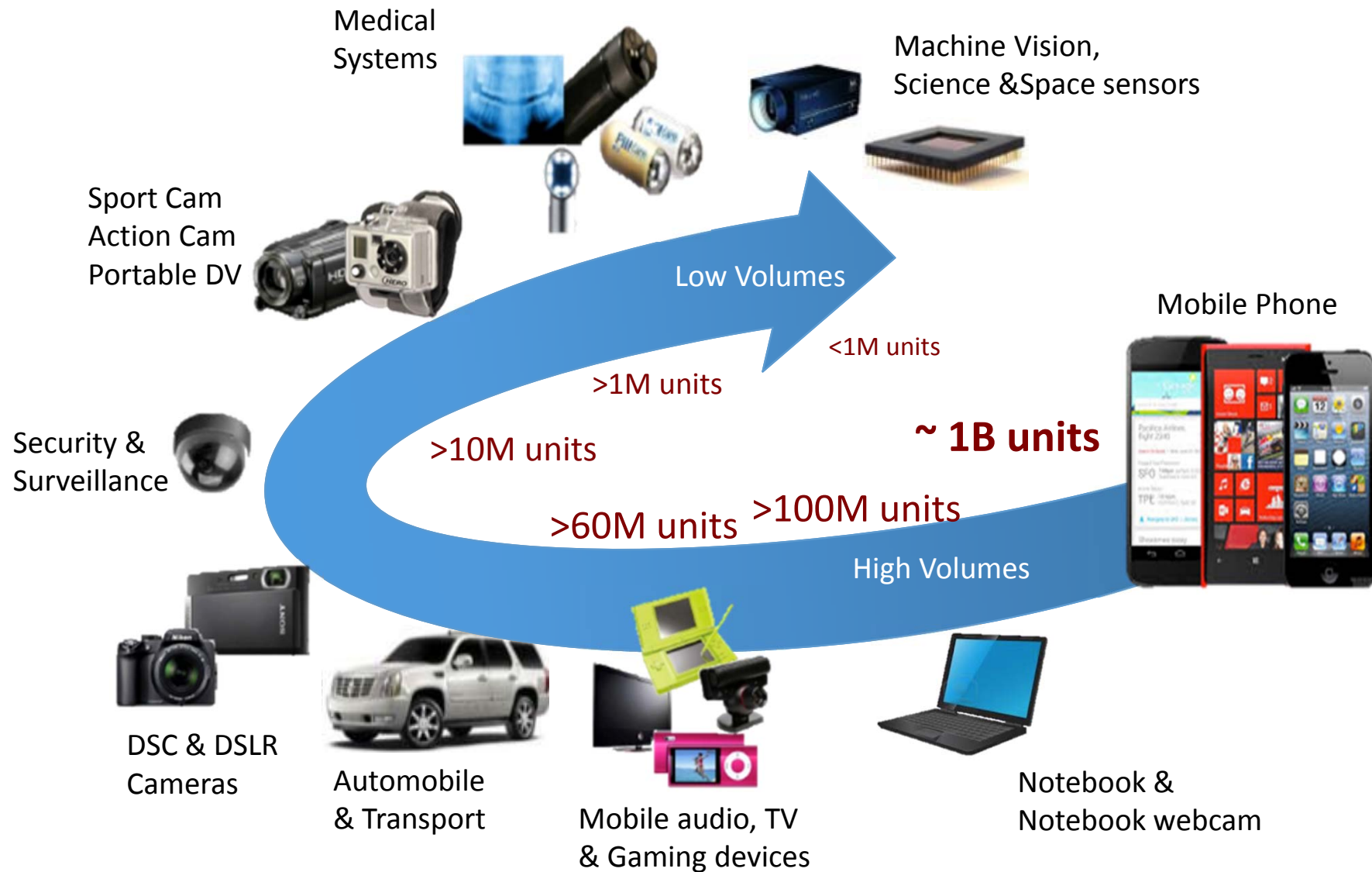
Agenda

Company Overview

Altek Business

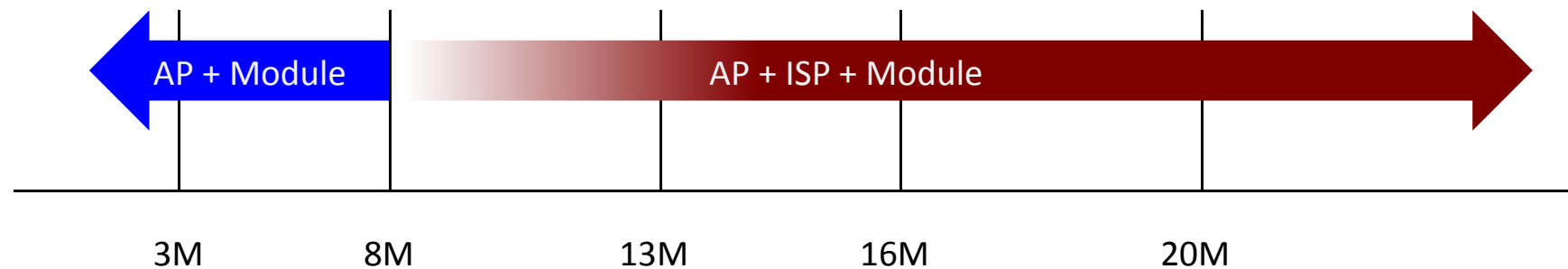
Financial Summary

Camera solution applications



Camera Solution for Smartphone

- Camera solution is the key differentiator for smartphone



- Hardware is simply not enough as a solution.
- Just like “Dual Camera”, for depth based applications, the know-how is built in the SW algorithm and the calibration process.

Camera Solution for Smartphone

- Depth application is the future trend
 - Instant auto focus
 - Bokeh application
 - 3D moving detection
 - Speed detection

Medical

Worldwide leader's strategic ODM Partner



- **Easy lancing** - One-click action with Clixmotion technology.
- **Easy testing** - 50 tests on a continuous tape. No single test strips to handle or dispose of.
- **Easy visualisation** - PC-ready reports to easily visualise blood glucose values.

New Accu-Chek® Mobile system
wins red dot design award!



reddot

Medical

Medical Imaging



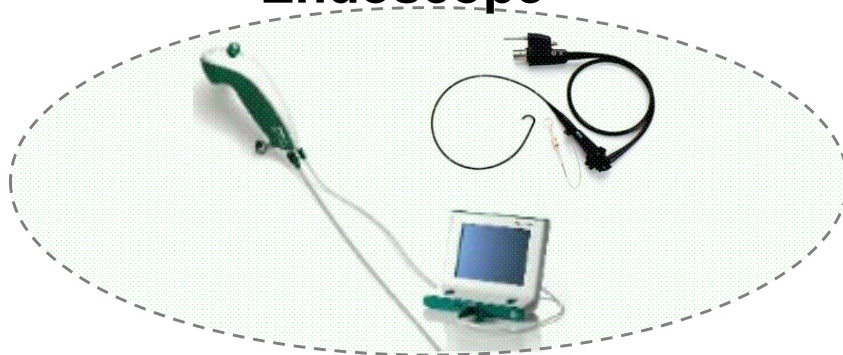
Connected Diagnostic Health



Diabetes Care

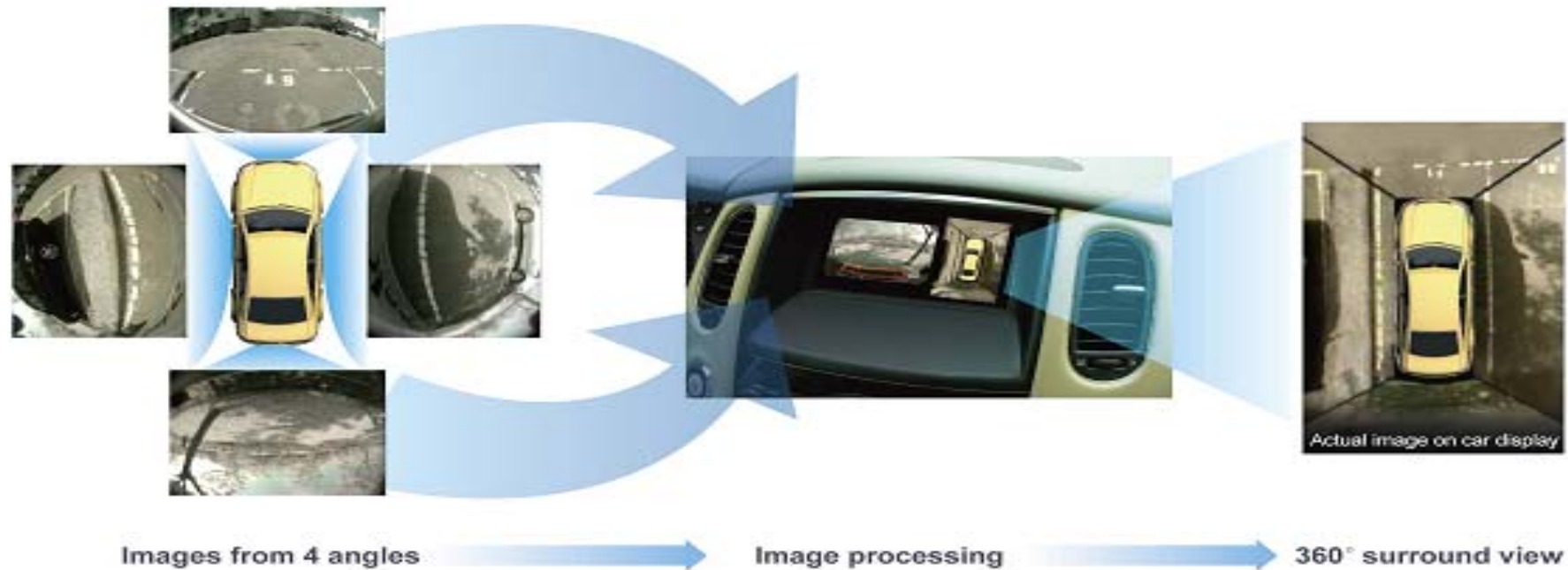


Endoscope



Camera solution for Automobile

➤ 360 degree Surrounding System (Eagle View)

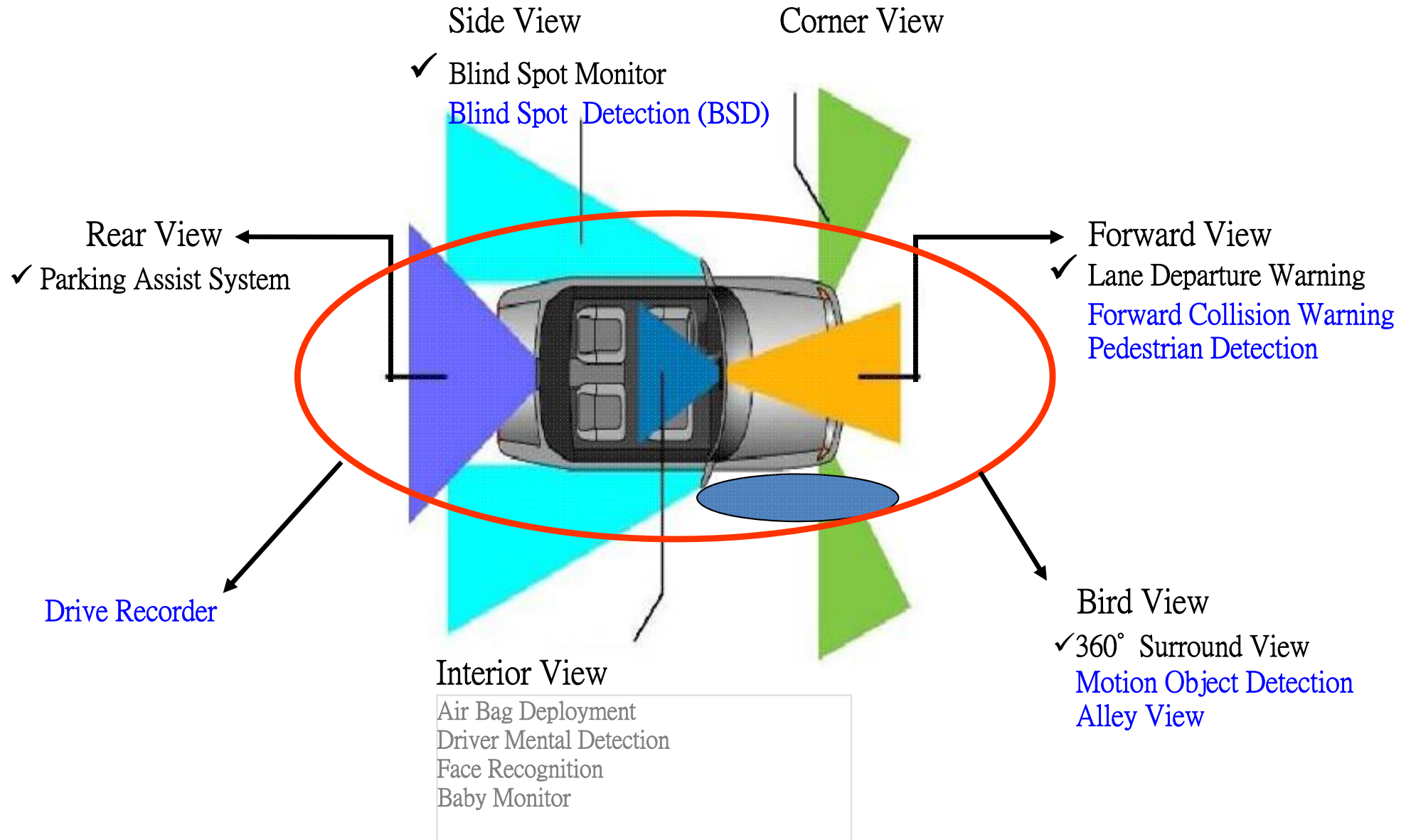


Feature

- ◆ 360° surrounding view
- +
- ◆ Rear view display
- ◆ Startup: 3 second
- ◆ Video performance > 15fps



Camera solution for Automobile



Camera solution for system products

- **Camera solution for Security & Surveillance has strong demands.**
- **System camera for smartphone is emerging.**
- **DSC: Saturated but high-end still has market.**

Agenda

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Altek Business

Financial Summary

Consolidated Income Statements

Unit: NT\$ millions (Except EPS: NT\$), %

Quarter	14.Q1		13.Q1		2013		YoY
Item	Amount	%	Amount	%	Amount	%	%
Net Sales	3,804	100.0	4,014	100.0	19,166	100.0	(5.2)
Cost of Goods Sold	(3,495)	(91.9)	(3,748)	(93.4)	(18,007)	(94.0)	
Gross Profit	309	8.1	266	6.6	1,159	6.0	+1.5 pts
Operating Expenses	(289)	(7.6)	(326)	(8.1)	(1,223)	(6.4)	(11.5)
Operating Profit	20	0.5	(60)	(1.5)	(64)	(0.3)	+2.0 pts
Non-Operating Gain	78	2.1	15	0.4	(304)	(1.6)	
Profit before Income Tax	98	2.6	(46)	(1.1)	(368)	(1.9)	+3.7 pts
Income Tax Expense	(16)	(0.4)	0	0.0	37	0.2	
Net Profit	82	2.2	(46)	(1.1)	(331)	(1.7)	+3.3 pts
Basic EPS (after tax)	0.22		(0.12)		(0.88)		

Note: Weighted-average outstanding common shares of 14Q1 were 377,153 thousand shares

Consolidated BS & CF Highlights

Year Item	14.3.31		13.12.31		13.3.31	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	5,280	32.9%	5,062	32%	5,260	31.8%
Notes & accounts receivables, net	2,720	17.0%	2,421	15%	2,627	15.9%
Inventories	1,148	7.2%	1,343	9%	1,819	11.0%
Property, Plant and Equipment	5,676	35.4%	5,657	36%	5,488	33.1%
TOTAL ASSETS	16,037	100.0%	15,718	100%	16,566	100.0%
Bank loan	1,200	7.5%	1,000	6%	250	1.5%
Notes & accounts payable	2,323	14.5%	2,511	16%	2,957	17.8%
TOTAL LIABILITIES	5,896	36.8%	5,819	37%	6,179	37.3%
Common Stock	3,855	24.0%	3,903	25%	3,961	23.9%
Retain Earnings	4,372	27.3%	4,375	28%	4,883	29.5%
TOTAL EQUITY	10,141	63.2%	9,900	63%	10,387	62.7%
Year Item	14.1.1~3.31		13.10.1~12.31		13.1.1~3.31	
	Amount	%	Amount	%	Amount	%
Net Cash Provided by Operating Activities	(128)		734		(22)	

Note: Outstanding common shares as of 14.3.31 were 377,280 thousand shares

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Thank You.

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