



日電貿股份有限公司
NICHIDENBO CORPORATION

Taiwan stock exchange (TWSE : 3090)

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Investor Conference

Honesty 、 Service 、 Growth 、 Co-Prosperity

2022/11/15

- *This briefing and release contain forward-looking statements which may include projections of future results of operations, financial status or business forecasts based on our internal or external sources.*
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Speakers

- ***Managing Director & Spokesperson : YU YAO KUO***
- ***Vice President : YU TING CHIANG***
- ***Senior Assistant Vice President & Deputy Spokesperson :
LAI NAN CHUN***

Present

- ***Senior Vice President : HUNG CHIN HAN***
- ***Vice President : LIAO LI SHU***

1. Company Profile.....01/15 ~ 06/15

2. Line Card.....07/15 ~ 12/15

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5. Operation Summary.....15/15

1. Company Profile

NICHIDENBO CORPORATION

(1) Basic Information

- ◆ *Establishment* : *January, 1993*
- ◆ *Capital* : *USD 76,827,005 (October, 2022)*
(NTD 2,126,571,500)
- ◆ *Chairman of the board* : *Freddy Chou*
- ◆ *Vice Chairman* : *Eric Lee*
- ◆ *President* : *Kent Yu*
- ◆ *Employees* : *c. 359 people (October, 2022)*

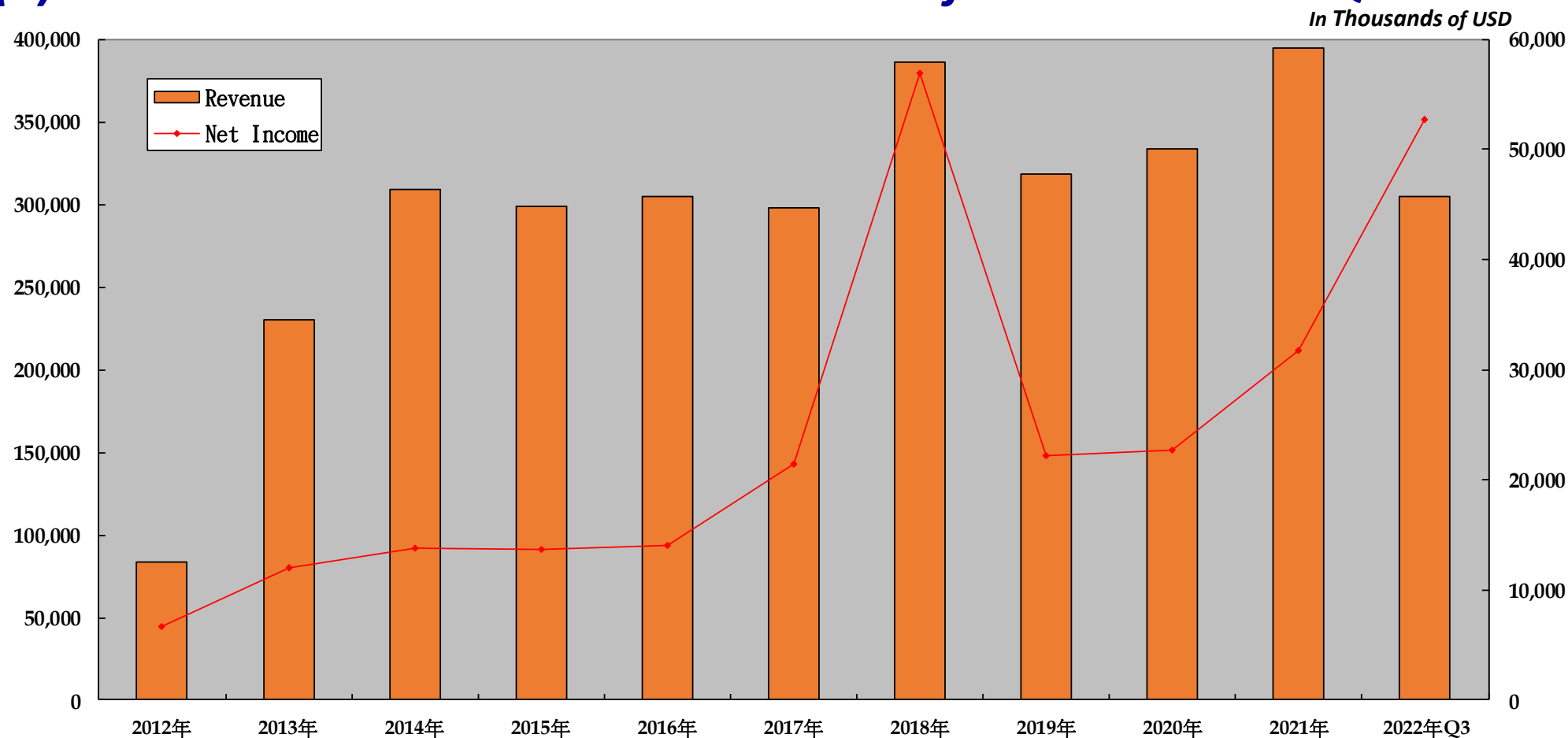
© The exchange rate of the end of the year 2021 :
NTD 27.6800 : USD 1

The number of Sales & Sales Support personnel is 288.
The number of Administration & Management personnel is 71.

1. Company Profile

NICHIDENBO CORPORATION

(2) Consolidated Revenue and Net Income for 2012 to 2022 Q3



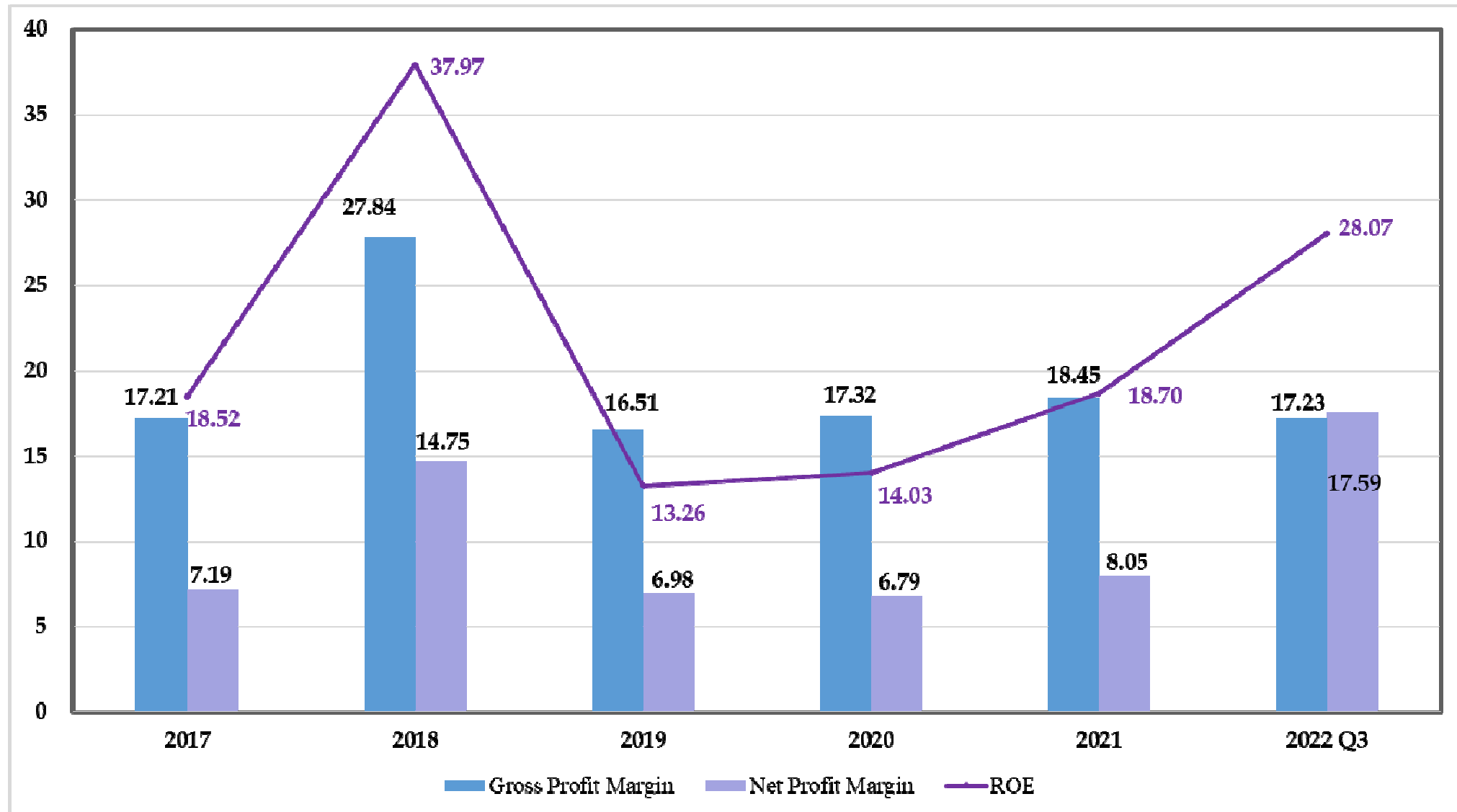
Year	2012年	2013年	2014年	2015年	2016年	2017年	2018年	2019年	2020年	2021年	2022年Q3 (Note)
Revenue	83,577	230,413	308,650	298,441	305,159	298,065	385,808	318,642	333,868	394,261	304,711
Net Income	6,699	12,013	13,825	13,694	14,043	21,442	56,897	22,245	22,671	31,732	51,107

© The exchange rate of the end of the year 2021 : NTD 27.6800 : USD 1

02/15 Note : The revenue not include Sentelic Corporation is 290,602 thousands ; the net income not include Sentelic Corporation is 23,654 thousands.

(3) Operating Performances (2017~2022 Q3)

unit : %



Data Source : <https://mopsfin.twse.com.tw/>

(4) Historical Dividend (2017~2021)

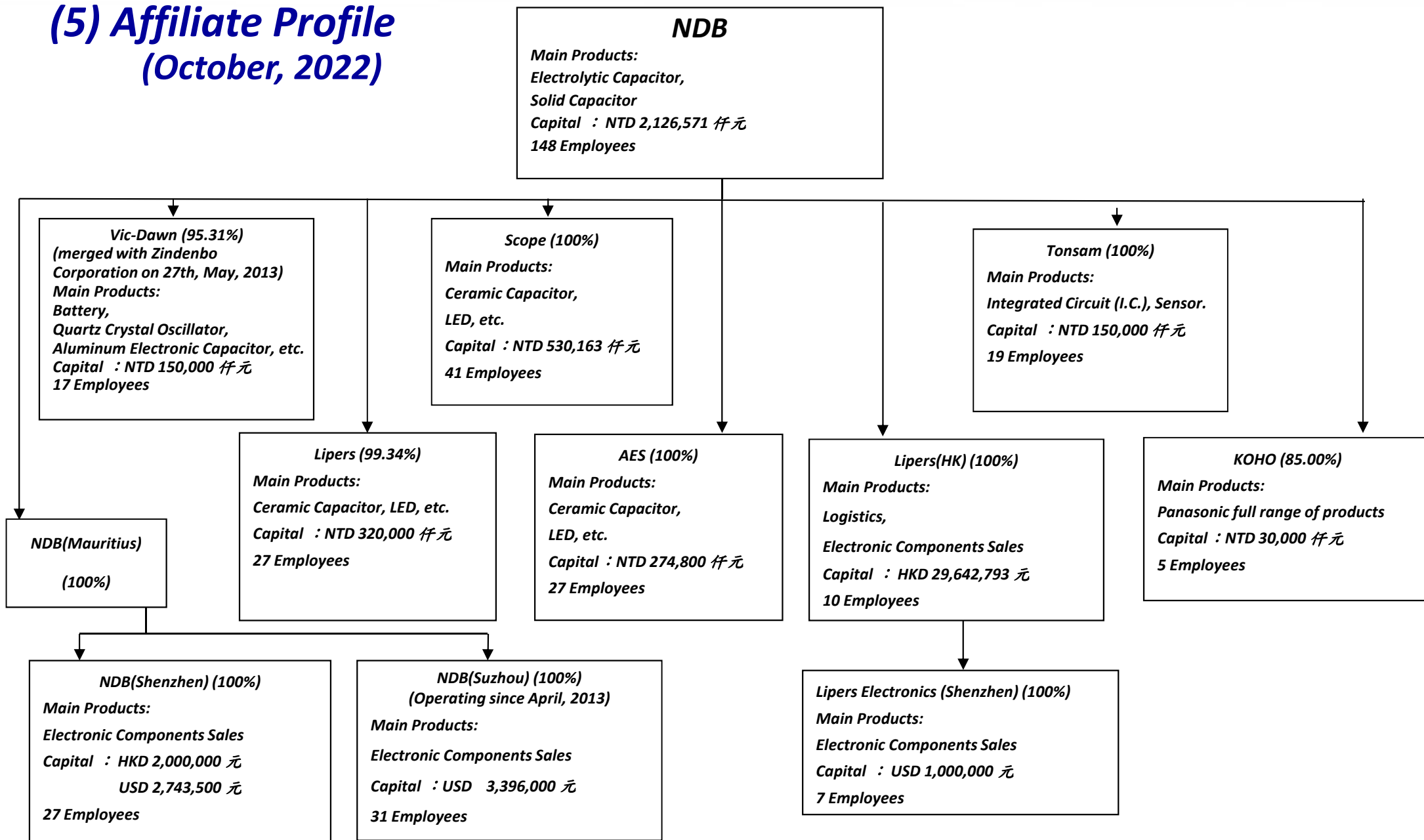
<i>Dividend Year</i>	<i>EPS (NTD) (Note 1)</i>	<i>Cash Dividend (NTD/Share)</i>	<i>Stock Dividend (NTD/Share)</i>	<i>Dividend per Share (NTD/Share)</i>	<i>Dividend Distribution rate(%)</i>
2017	3.50	2.5	0.7	3.2	91 %
2018	8.56	6.5	0.0	6.5	76 %
2019	3.32	3.5	0.0	3.5	105 %
2020	3.36	3.1	0.0	3.1	92 %
2021	4.59	4.0	0.0	4.0	87 %

Note 1 : Please refer to Financial Statements.

1. Company Profile

NICHIDENBO CORPORATION

(5) Affiliate Profile (October, 2022)



1. Company Profile

NICHIDENBO CORPORATION

(6) Group Company Operation Sites

Eastern China
NDB Suzhou

Central China
Wuhan Branch

Taiwan

New Taipei City H.Q.

Taichung Office

Kaohsiung Office

Southern China

NDB Shenzhen

Lipers Shenzhen

Hong Kong Region

Lipers HK

Greater China Area



ASEAN & India



2. Line Card

NICHIDENBO CORPORATION

Nippon Chemi-Con Corporation

(1) Main Products : A. Electrolytic Capacitor

B. Solid Capacitor

***(2) Application : Power Supply 、 Motherboard 、
Video Card 、 Electrical Ballast 、
Uninterruptible Power Supply 、
Cloud System 、 Green Energy 、 IPC 、
Industrial Equipment 、 Car Assembly***



Matsushita Electronic Co., LTD.

(1) Main Products : A. Solid Polymer Capacitor

B. Film Capacitor

C. Inductor

D. Precision Resistor

***(2) Application : Power Supply 、 Motherboard 、 XDSL 、
IPC 、 Cloud System 、 Car Assembly 、
Automotive 、 Industrials 、 ICT 、 Medical 、
Smart Society***



2. Line Card

NICHIDENBO CORPORATION



Own Brand - KTS Battery Series

- (1) Main Products :** Primary Lithium Battery 、 Rechargeable Lithium Ion Battery 、
Wired Lithium Battery
- (2) Application :** Motherboard 、 Notebook 、 Industrial Personal 、 Computer 、
Industrial Control Equipment 、 Office Equipment 、 E-Book 、
Console 、 3C Electronics



Authorized Brand – AIC

- (1) Main Products :** Electrolytic Capacitor
- (2) Application :** Power Supply 、 Industrial Personal Computer 、
Industrial Control Equipment 、 Green Energy 、
Industrial Equipment



Authorized Brand - ALPS

- (1) Main Products :** Switch 、 Tact SW 、 SD/SIM Connector 、 Power Inductor 、
Sensor (Magnetic/Current)
- (2) Application :** Industrial Control Equipment 、 Communication Products 、
Automotive Applications 、 Consumer Electronics



Authorized Brand – Fujitsu

- (1) Main Products :** Relay 、 Keyboard 、 Touch Panel 、 Thermal Printers
- (2) Application :** Industrial Control Equipment 、 Communication Products 、
Automotive Applications



2. Line Card

NICHIDENBO CORPORATION



Authorized Brand – Samsung

(1) Main Products : MLCC

**(2) Application : Motherboard 、 NB 、 Camera Module 、
Wi-Fi Module 、 General Purpose**



Authorized Brand – GENESYS

(1) Main Products : Card Reader Controller 、 USB Hub Controller

(2) Application : NB 、 Monitor 、 Docking

2. Line Card

NICHIDENBO CORPORATION



Authorized Brand – AVX / Kyocera

*(1) Main Products : MLCC 、 Tantalum Capacitor 、 Super-Cap 、
Crystal / Oscillator*

*(2) Application : Panel 、 Wireless Module 、 Camera Module 、
Networking 、 SSD 、 POS*



Authorized Brand – TDK (EPCOS)

(1) Main Products : Film Capacitor 、 Arrestor 、 MLV 、 Inductor

*(2) Application : Power Supply 、 UPS 、 Inverter 、 LED Driver 、
Networking*



Authorized Brand – KEMET

*(1) Main Products : Film Capacitor 、 MnO₂ Tantalum Capacitor 、
Polymer Capacitor*

(2) Application : Power 、 Networking 、 PC 、 General Purpose



2. Line Card

NICHIDENBO CORPORATION



Own Brand – UWA

(1) Main Products : Chip Resistor and Array 、 Hi VC MLCC

(2) Application : General Purpose



Authorized Brand – EVERLIGHT

(1) Main Products : SMD/Lamp LED 、 High Power LED 、

Low Power LED 、 Photo Coupler 、

IR Receiver Module

(2) Application : Lighting 、 Flash 、 PC 、 TV 、 Monitor 、 Signage 、

Home Appliance 、 Industrial Applications 、

Automotive





Authorized Brand - NISD

(1) Main Products : LDO 、 AMP

**(2) Application : Data Storage Device/HDD 、
Network Communication 、
Audio & Video Consumer Market**



Authorized Brand - AKM(AKE)

(1) Main Products : TCXO-IC 、 Audio LSI. Hall Sensor

(2) Application : Voice Coil Motor 、 Automotive Application

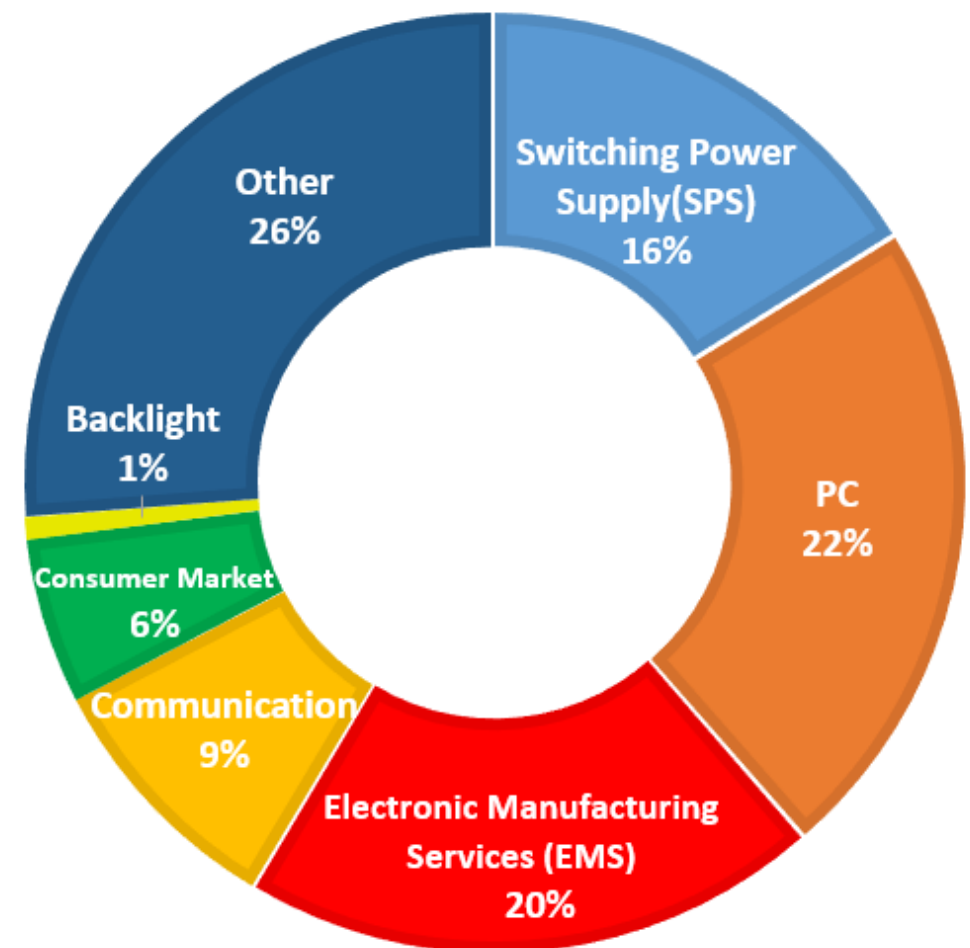


3. Sales Ratio by Market Segment

NICHIDENBO CORPORATION

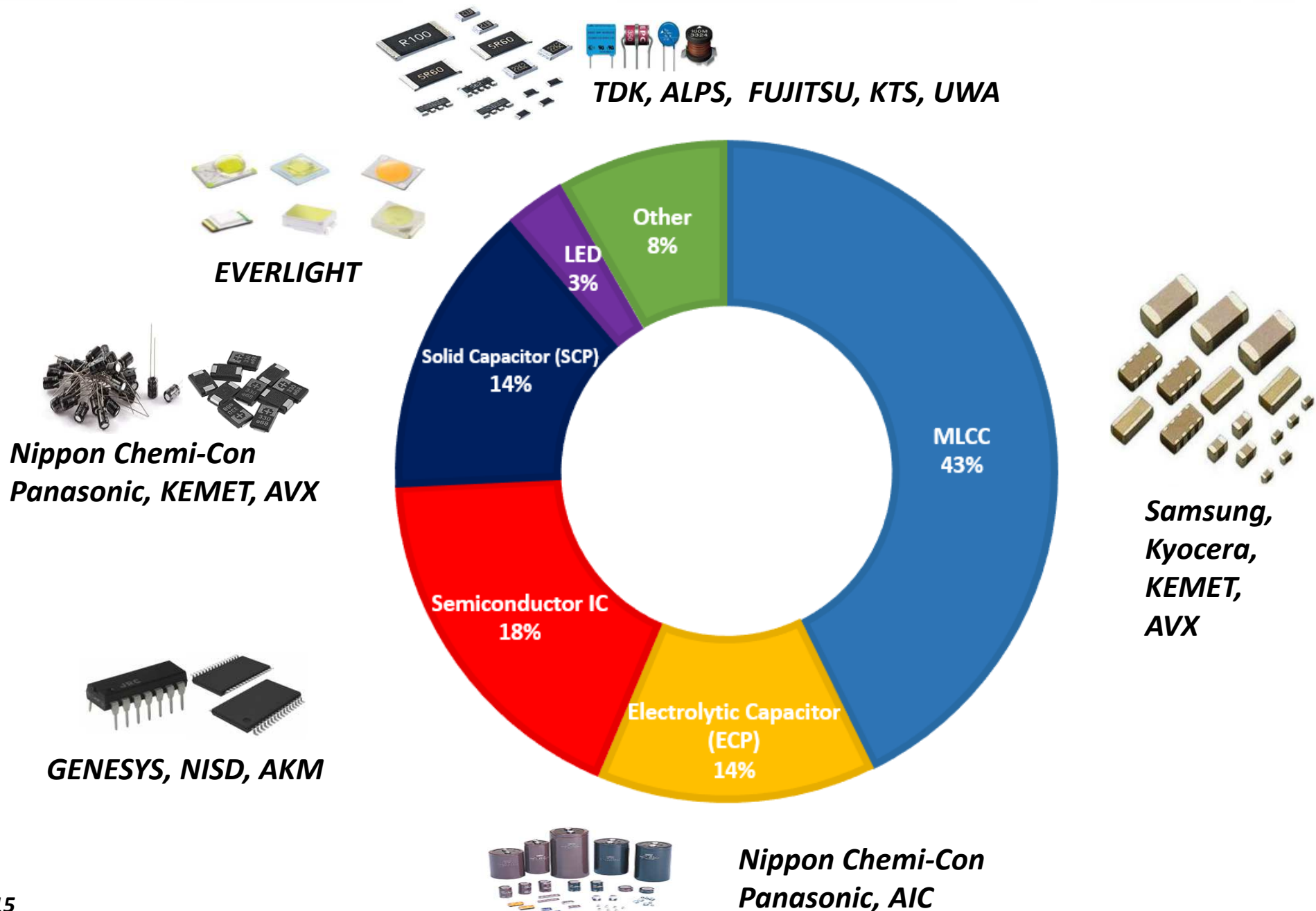
MARKET CATEGORIES

- Switching Power Supply (SPS)
- Electronic Manufacturing Services (EMS)
- Consumer Market
- PC
- Communication
- Backlight



4. Sales Ratio by Product Line

NICHIDENBO CORPORATION



5. Operation Summary

NICHIDENBO CORPORATION

- 1. On 26 Jan 2022, NDB officially acquired the long term security equity of KOHO (Taiwan) Co., Ltd and holding 85% stock share.***
- 2. Company pays an annual dividend of NTD 4.0 per share, recording more than 20 consecutive years for dividend payout. The company has continuously paid dividends more than NTD 3.00 for consecutive 5 years.***
- 3. On 24 August 2022, NDB disposed common shares of Sentelic Corporation and holding 2,908,732 shares, and shareholding rate changes to 9.68%.***
- 4. On 7 October 2022, WT Microelectronics Co., Ltd implemented private replacement of 30 million shares increased cash capital to NDB, holds 14.58% of shareholding.***
- 5. The 2nd half of 2022, the market is still affected by many factors, such as inflation, interest rate , Ukraine-Russia war, US- China Trade conflict, consumer confidence, etc....) Expecting market will continuously conduct inventory correction till end of first quarter of 2023. We are expecting the market demand will gradually return to normal in 2nd quarter.***

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Thank You

NICHIDENBO CORPORATION

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