



日電貿股份有限公司
NICHIDENBO CORPORATION

Taiwan stock exchange (TWSE : 3090)

A decorative border composed of several overlapping, semi-transparent leaves in shades of light blue, green, and yellow, arranged in a circular pattern around the central text.

Investor Conference

Honesty 、 Service 、 Growth 、 Co-Prosperity

2023/11/28

- *This briefing and release contain forward-looking statements which may include projections of future results of operations, financial status or business forecasts based on our internal or external sources.*
- *Our actual results of operations, financial status or business forecasts may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to market demand, price fluctuations, competition, international economic conditions, supply chain issues, exchange rate fluctuations and other risks and factors beyond our control. We undertake no obligation to update these forward-looking statements, whether as a result of future events or circumstances.*
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Speakers

- ***President & Spokesperson : YU YAO KUO***
- ***Vice President : YU TING CHIANG***
- ***Vice President & Deputy Spokesperson : LAI NAN CHUN***

Present

- ***Senior Vice President : HUNG CHIN HAN***

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1. Company Profile

NICHIDENBO CORPORATION

(1) Basic Information

- ◆ *Establishment* : *January, 1993*
- ◆ *Capital* : *USD 69,246,873 (Sep., 2023)*
(NTD 2,126,571,500)
- ◆ *Chairman of the board* : *Freddy Chou*
- ◆ *Vice Chairman* : *Eric Lee*
- ◆ *President* : *Kent Yu*
- ◆ *Employees* : *c. 352 people (Sep., 2023)*

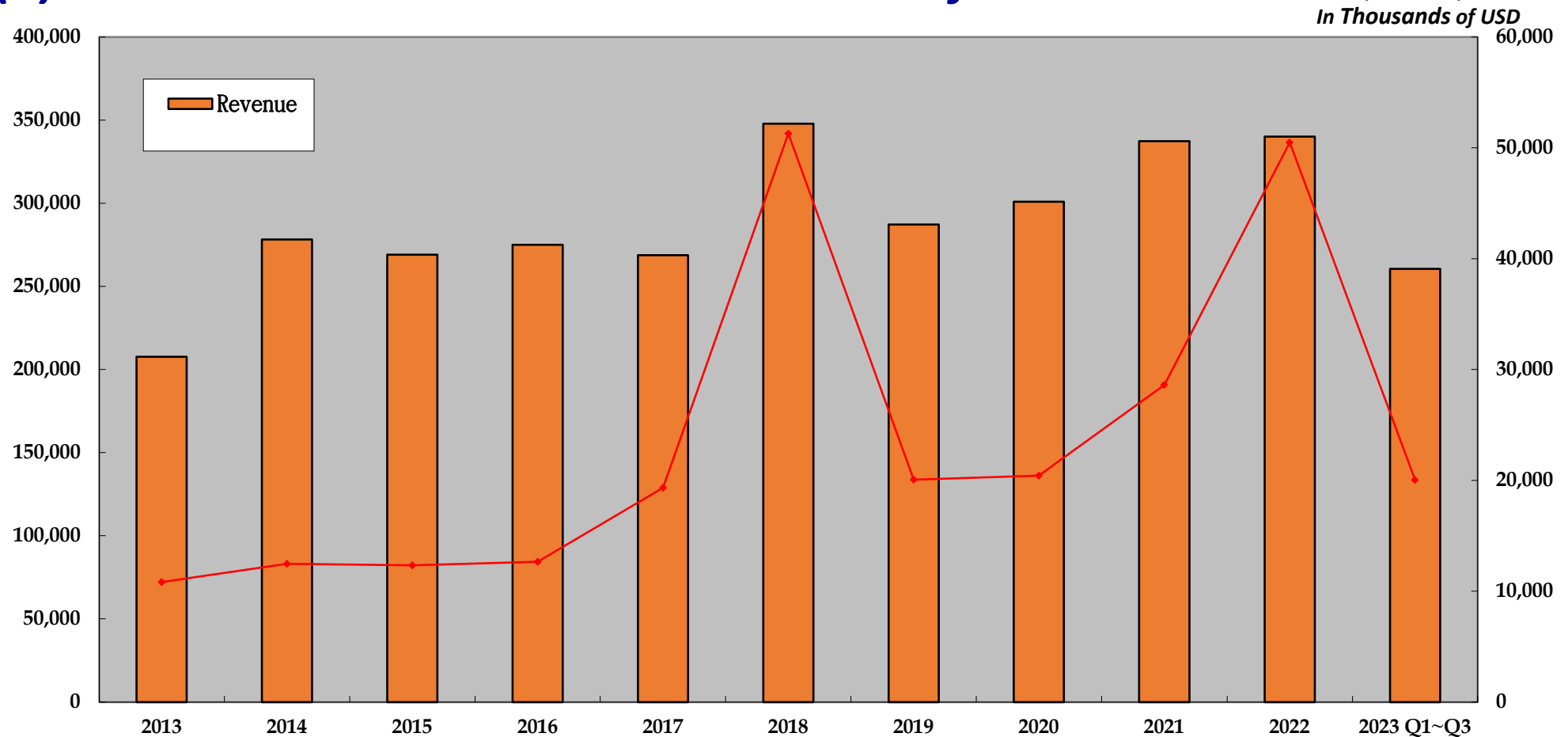
© The exchange rate of the end of the year 2022 :
NTD 30.7100 : USD 1

The number of Sales & Sales Support personnel is 279.
The number of Administration & Management personnel is 73.

1. Company Profile

NICHIDENBO CORPORATION

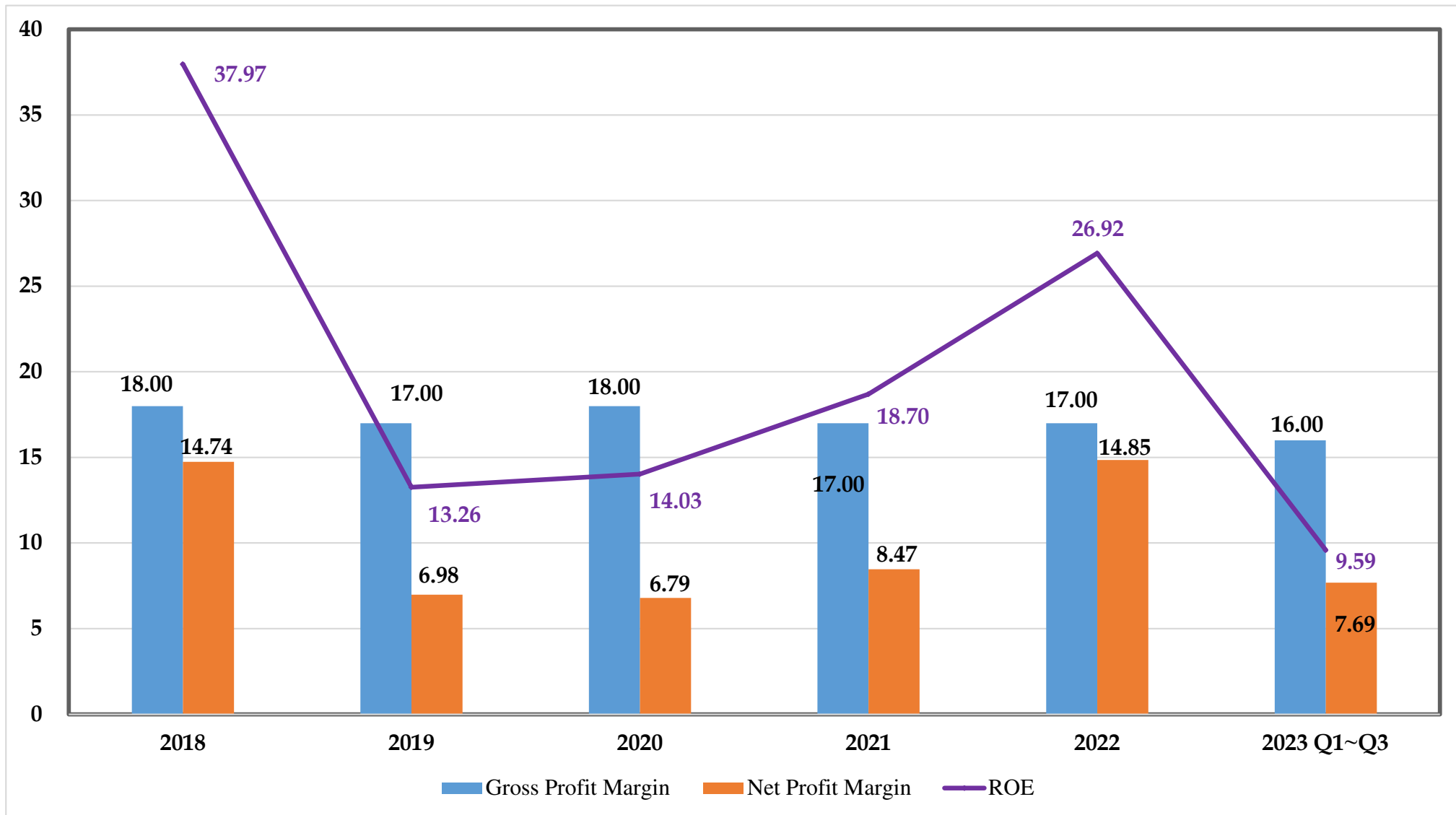
(2) Consolidated Revenue and Net Income for 2013 to 2023 Q1~Q3



Year	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 Q1~Q3
Revenue	207,680	278197	268,996	275,050	268,656	347,743	287,203	300,927	337,348	339,978	260,444
Net Income	10,828	12,461	12,343	12,657	19,329	51,283	20,050	20,434	28,601	50,488	20,026

(3) Operating Performances(2018~2023 Q1~Q3)

unit : %



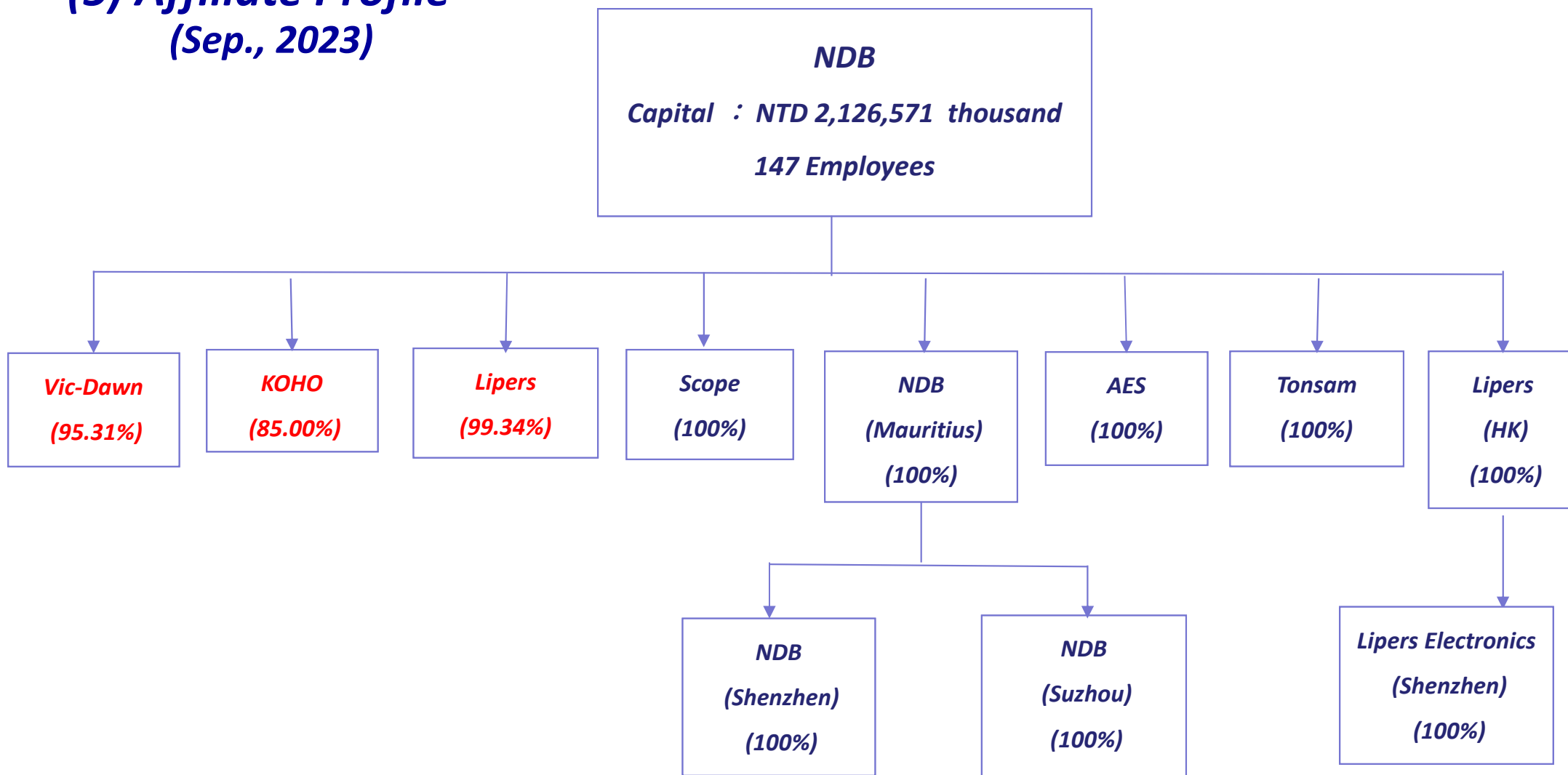
Data Source : Financial Statements.

(4) Historical Dividend (2018~2022)

<i>Dividend Year</i>	<i>EPS (NTD) (Note 1)</i>	<i>Cash Dividend (NTD/Share)</i>	<i>Stock Dividend (NTD/Share)</i>	<i>Dividend per Share (NTD/Share)</i>	<i>Dividend Distribution rate(%)</i>
2018	8.56	6.5	0.0	6.5	76 %
2019	3.32	3.5	0.0	3.5	105 %
2020	3.36	3.1	0.0	3.1	92 %
2021	4.59	4.0	0.0	4.0	87 %
2022	8.02	5.5	0.0	5.5	69 %

Note 1 : Please refer to Financial Statements.

(5) Affiliate Profile (Sep., 2023)



1. Company Profile

NICHIDENBO CORPORATION

(6) Group Company Operation Sites

Eastern China

NDB Suzhou

Central China

Wuhan Branch

Taiwan

New Taipei City H.Q.

Taichung Office

Kaohsiung Office

Southern China

NDB Shenzhen

Lipers Shenzhen

Hong Kong Region

Lipers HK

Greater China Area



ASEAN & India



2. Line Card

NICHIDENBO CORPORATION



Nippon Chemi-con Corporation

- (1) Main Products : A. Electrolytic Capacitor
B. Solid Capacitor



- (2) Application : Power Supply 、 Motherboard 、
Video Card 、 Electrical Ballast 、
Uninterruptible Power Supply 、
Cloud System 、 Green Energy 、 IPC 、
Industrial Equipment 、 Car Assembly

Matsushita Electronic Co., LTD.

- (1) Main Products : Solid Polymer Capacitor 、
Film Capacitor 、 Inductor 、
Precision Resistor 、 Capacitors 、
Switches 、 Connectors 、 Relays 、
Batteries



- (2) Application : Power Supply 、 Motherboard 、 XDSL 、
IPC 、 Cloud System 、 Car Assembly 、
Automotive 、 Industrials 、 ICT 、 Medical 、
Smart Society



Sumida Corporation

- (1) Main Products : Power Inductor 、 RF Inductor 、
Automotive Module



- (2) Application : Automotive related 、 Consumer electronics 、
Industrial electronics

2. Line Card

NICHIDENBO CORPORATION



Own Brand - KTS Battery Series

(1) Main Products : Primary Lithium Battery 、 Rechargeable Lithium Ion Battery 、
Wired Lithium Battery

(2) Application : Motherboard 、 Notebook 、 Industrial Personal 、 Computer 、
Industrial Control Equipment 、 Office Equipment 、 E-Book 、
Console 、 3C Electronics



Authorized Brand – AIC

(1) Main Products : Electrolytic Capacitor

(2) Application : Power Supply 、 Industrial Personal Computer 、
Industrial Control Equipment 、 Green Energy 、
Industrial Equipment



Authorized Brand - ALPS

(1) Main Products : Switch 、 Tact SW 、 SD/SIM Connector 、 Power Inductor 、
Sensor (Magnetic/Current)

(2) Application : Industrial Control Equipment 、 Communication Products 、
Automotive Applications 、 Consumer Electronics



Authorized Brand – Fujitsu

(1) Main Products : Relay 、 Keyboard 、 Touch Panel 、 Thermal Printers

(2) Application : Industrial Control Equipment 、 Communication Products 、
Automotive Applications





Authorized Brand – Samsung

(1) Main Products : MLCC

**(2) Application : Motherboard 、 NB 、 Camera Module 、
Wi-Fi Module 、 General Purpose**



Authorized Brand – GENESYS

(1) Main Products : Card Reader Controller 、 USB Hub Controller

(2) Application : NB 、 Monitor 、 Docking



2. Line Card

NICHIDENBO CORPORATION



Authorized Brand – AVX / Kyocera

*(1) Main Products : MLCC 、 Polymer Capacitor 、 Electrolytic Capacitor 、
Tantalum Capacitor 、 Super-Cap 、 Crystal / Oscillator*

*(2) Application : Panel 、 Wireless Module 、 Camera Module 、
Networking 、 SSD 、 POS*



Authorized Brand – TDK (EPCOS)

(1) Main Products : Film Capacitor 、 Arrestor 、 MLV 、 Inductor

*(2) Application : Power Supply 、 UPS 、 Inverter 、 LED Driver 、
Networking*



Authorized Brand – KEMET

*(1) Main Products : Film Capacitor 、 MnO₂ Tantalum Capacitor 、
Polymer Capacitor*

(2) Application : Power 、 Networking 、 PC 、 General Purpose



2. Line Card

NICHIDENBO CORPORATION



Own Brand – UWA

(1) Main Products : Chip Resistor and Array 、 Hi VC MLCC

(2) Application : General Purpose



Authorized Brand – EVERLIGHT

(1) Main Products : SMD/Lamp LED 、 High Power LED 、

Low Power LED 、 Photo Coupler 、

IR Receiver Module

(2) Application : Lighting 、 Flash 、 PC 、 TV 、 Monitor 、 Signage 、

Home Appliance 、 Industrial Applications 、

Automotive





Authorized Brand - NISD

(1) Main Products : LDO 、 AMP

**(2) Application : Data Storage Device/HDD 、
Network Communication 、
Audio & Video Consumer Market**



Authorized Brand - AKM(AKE)

(1) Main Products : TCXO-IC 、 Audio LSI. Hall Sensor

(2) Application : Voice Coil Motor 、 Automotive Application



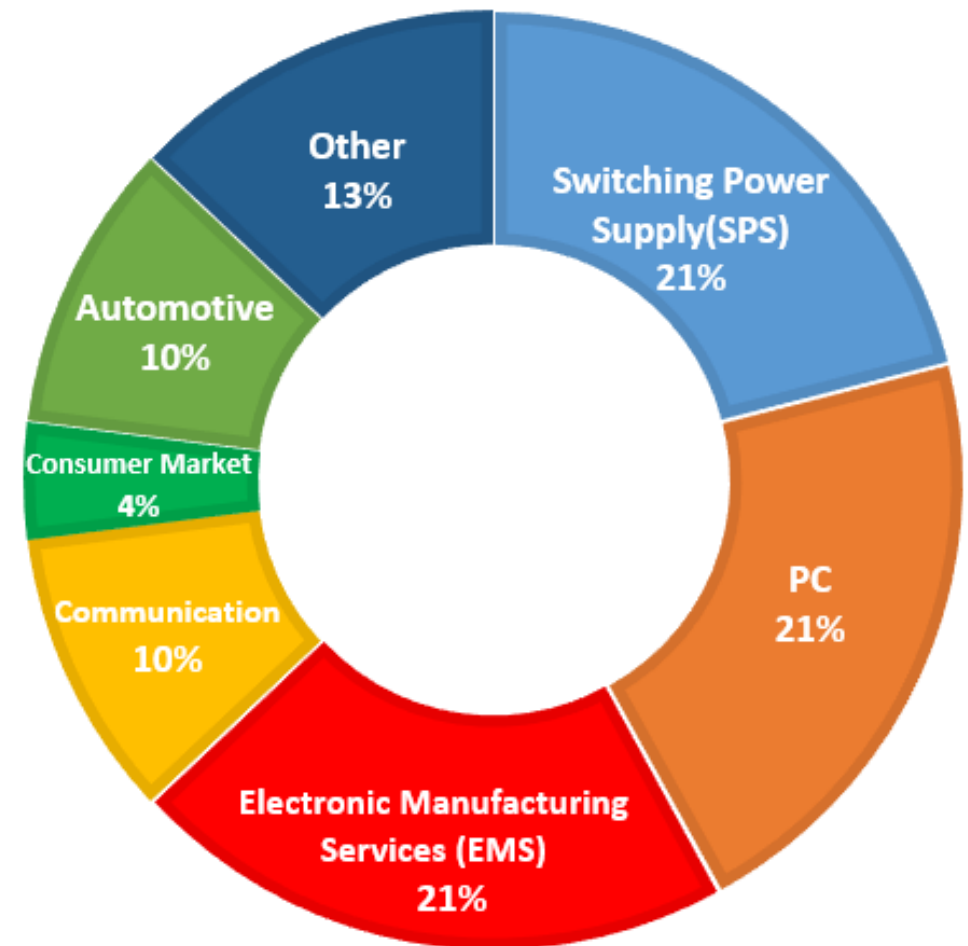
3. Sales Ratio by Market Segment

NICHIDENBO CORPORATION

2023 Q1~Q3

MARKET CATEGORIES

- Switching Power Supply(SPS)
- Electronic Manufacturing Services (EMS)
- Consumer Market
- PC
- Communication
- Automotive



4. Sales Ratio by Product Line

NICHIDENBO CORPORATION

2023 Q1~Q3



TDK, ALPS, FUJITSU, KTS, UWA



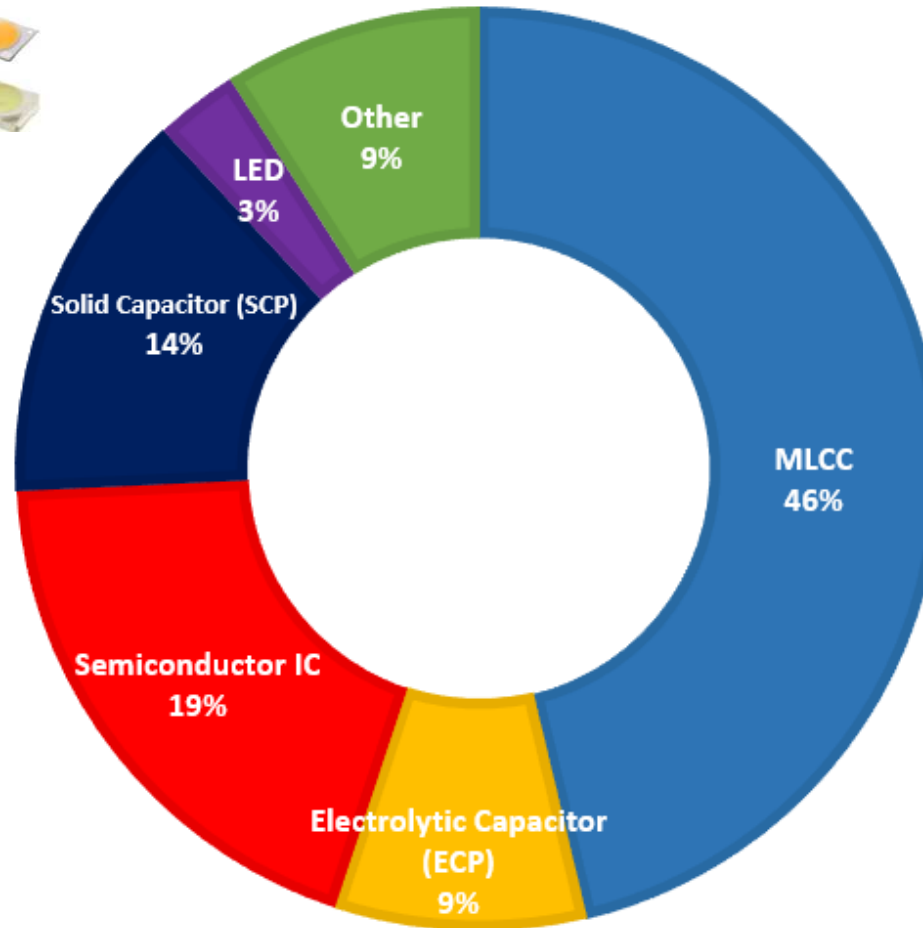
EVERLIGHT



Nippon Chemi-Con
Panasonic, KEMET, AVX



GENESYS, NISD, AKM



Samsung,
Kyocera,
KEMET,
AVX



Nippon Chemi-Con
Panasonic, AIC

5. Operation Summary

NICHIDENBO CORPORATION

- 1. A company pays an annual dividend of NTD 5.5 per share, recording more than 20 consecutive years for dividend payout. A company has continuously paid dividends more than NTD 3.00 for last consecutive 5 years.*
- 2. A company keep interacting continuously with WT Microelectronics to strengthen resources in expanding markets and improving efficiency to achieve Synergy effect and increase competitive advantages.*
- 3. A company predicts market demand will be improved and recovered in the second quarter of 2024. A company continues to accelerate business in A.I. High-End Applications, and EV market.*
- 4. A company is keep seeking new opportunities, expanding new businesses, new customers, and new applications in South-East Asia and India Market.*

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Thank You

NICHIDENBO CORPORATION

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