日電貿股份有限公司
NICHIDENBO CORPORATION

Taiwan stock exchange (TWSE：3090)

Investor Conference

Honesty、Service、Growth、Co-Prosperity

2026/5/19

Disclaimer

- This briefing and release contain forward-looking statements which may include projections of future results of operations, financial status or business forecasts based on our internal or external sources.
- Our actual results of operations, financial status or business forecasts may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to market demand, price fluctuations, competition, international economic conditions, supply chain issues, exchange rate fluctuations and other risks and factors beyond our control. We undertake no obligation to update these forward-looking statements, whether as a result of future events or circumstances.
- NDB expressly disclaims all warranties or representations of any kind, whether express or implied, regarding the reliability, accuracy and completeness of these statements and accepts no liability for any loss directly or indirectly arising from or in reliance upon the contents of these statements.
- No material from this briefing may be copied, revised, edited, transmitted or as commercial use in any way, except with NDB’s permission.

Agenda

1. Company Profile

(1) Basic Information

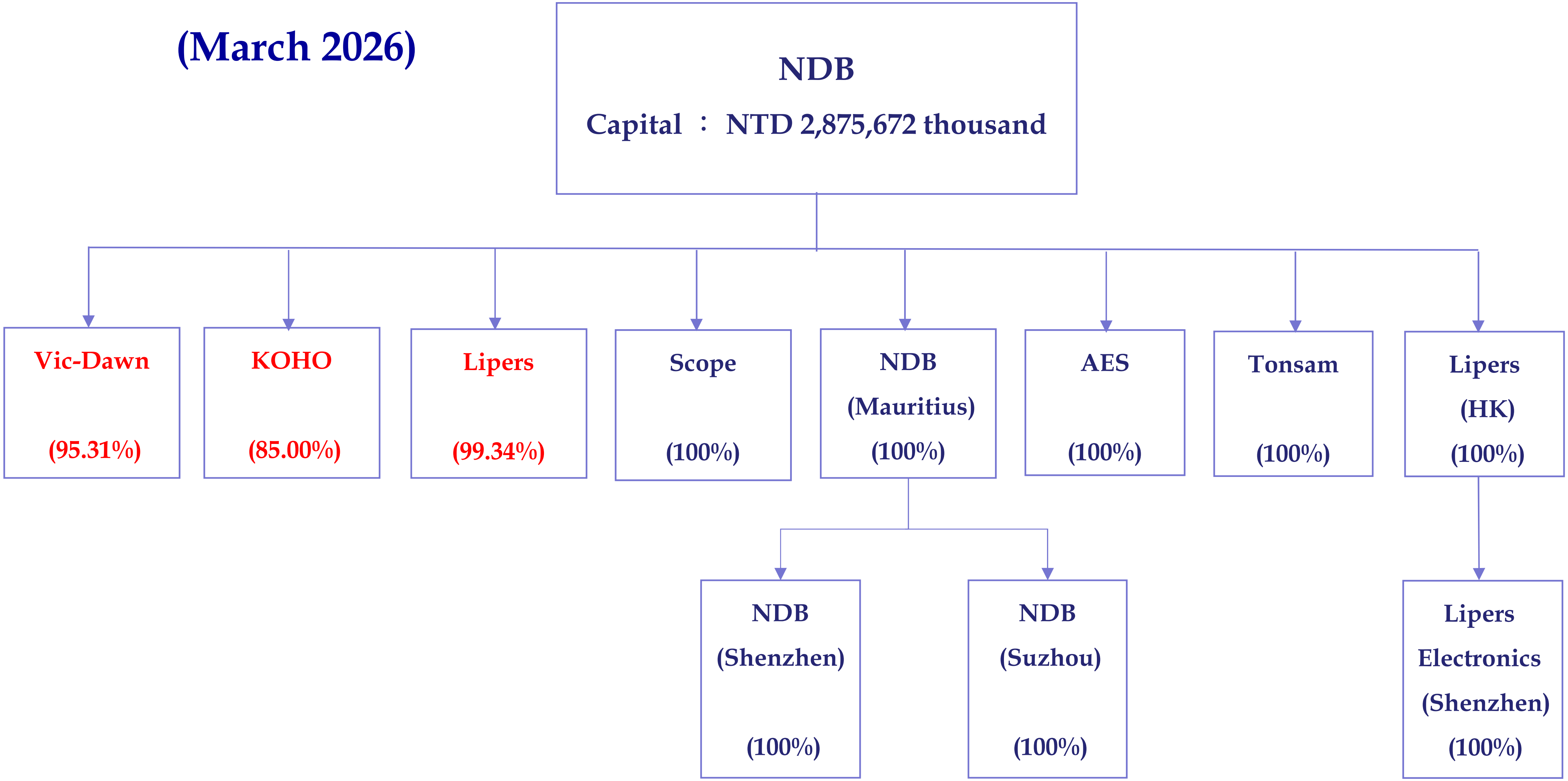
◆ Establishment	：January, 1993
◆ Capital	：NTD 2,875,672 thousand
◆ Chairman of the board	：Freddy Chou
◆ Vice Chairman	：Eric Lee
◆ President	：Kent Yu
◆ Employees	：396 people (March 2026)

The number of Sales & Sales Support personnel is 225.
The number of Warehousing Logistics Personnel is 97.
The number of Administration & Management personnel is 74.

1. Company Profile

(2) Affiliate Profile

(March 2026)



(3) Group Company Operation Sites

(4) Main Product lines

Partnering with leading global brands to create value together

MLCC

SAMSUNG | KYOCERA AVX | KEMET a YAGEO company

Solid/Electrolytic Capacitor (SCP/ECP)

CHEMI-CON | Panasonic | KEMET a YAGEO company | KYOCERA AVX | AICtech

Semiconductor IC

GENESYS LOGIC | AsahiKASEI MICRODEVICES

Others

TDK | ALPSALPINE | KTS

Optical components

EVERLIGHT

We maintain strong, long-term partnerships with global leaders to provide customers with the most advanced and reliable component solutions.

(5) 2026 Q1 Statement of Comprehensive Income

Unit: NT$ thousands, except for EPS which is in NT$ per share.

Account	2026 Q1	2025 Q4	QoQ	2025 Q1	YoY
	Amount	Amount		Amount	
Operating Revenues	**4,492,391**	**3,815,406**	**17.74%**	**3,795,673**	**18.36%**
Operating Costs	3,600,783	3,131,485	14.99%	3,129,594	15.06%
Gross Profit	**891,608**	**683,921**	**30.37%**	**666,079**	**33.86%**
Gross Profit Margin (%)	**19.85%**	**17.93%**	**10.71%**	**17.55%**	**13.11%**
Operating Expenses	293,440	271,908	7.92%	235,765	24.46%
Profit from Operations	**598,168**	**412,013**	**45.18%**	**430,314**	**39.01%**
Operations Margin (%)	**13.32%**	**10.80%**	**23.33%**	**11.34%**	**17.46%**
Non-Operating Income and Expenses	18,363	53,143	-65.45%	15,161	21.12%
Profit Before Income Tax	616,531	465,156	32.54%	445,475	38.40%
Profit Before Tax Margin (%)	13.72%	12.19%	12.55%	11.74%	16.87%
Income Tax Expense	124,928	90,927	37.39%	91,092	37.14%
Net Profit for The Year	491,603	374,229	31.36%	354,383	38.72%
Net Profit Margin (%)	10.94%	9.81%	11.52%	9.34%	17.13%
Net Profit Attributable to Non-Controlling Interests	12,029	7,616	57.94%	3,995	201.10%
Net Profit Attributable to Owners of The Company	**479,574**	**366,613**	**30.81%**	**350,388**	**36.87%**
Basic Earnings Per Share (After Tax) (Note)	**1.70**	**1.30**	**30.77%**	**1.67**	**1.80%**

Note: Calculated based on the weighted average number of common shares.

(6) FY 2025 Statement of Comprehensive Income

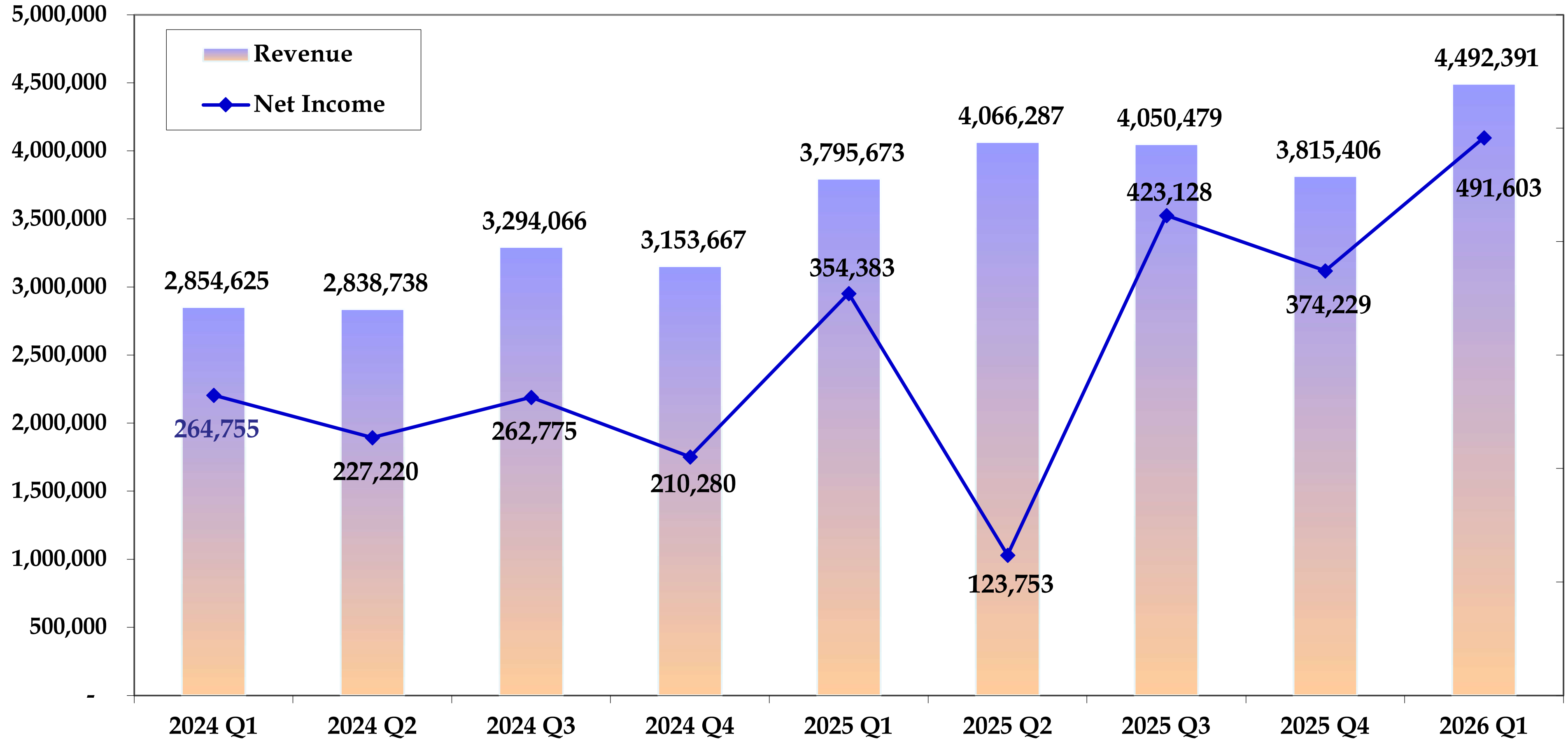
Unit: NT$ thousands, except for EPS which is in NT$ per share.

Account	Y2025	Y2024	YoY
	Amount	Amount	
Operating Revenues	**15,727,845**	**12,141,096**	**29.54%**
Operating Costs	13,142,280	10,193,737	28.93%
Gross Profit	**2,585,565**	**1,947,359**	**32.77%**
Gross Profit Margin (%)	**16.44%**	**16.04%**	**2.49%**
Operating Expenses	998,026	832,338	19.91%
Profit from Operations	**1,587,539**	**1,115,021**	**42.38%**
Operations Margin (%)	**10.09%**	**9.18%**	**9.91%**
Non-Operating Income and Expenses	1,304	103,177	-98.74%
Profit Before Income Tax	1,588,843	1,218,198	30.43%
Profit Before Tax Margin (%)	10.10%	10.03%	0.70%
Income Tax Expense	313,350	253,168	23.77%
Net Profit for The Year	**1,275,493**	**965,030**	**32.17%**
Net Profit Margin (%)	**8.11%**	**7.95%**	**2.01%**
Net Profit Attributable to Non-Controlling Interests	22,823	18,232	25.18%
Net Profit Attributable to Owners of The Company	**1,252,670**	**946,798**	**32.31%**
Basic Earnings Per Share (After Tax) (Note)	**5.48**	**4.52**	**21.24%**

Note: Calculated based on the weighted average number of common shares.

(7) Consolidated Revenue and Net Income

In Thousands of NTD

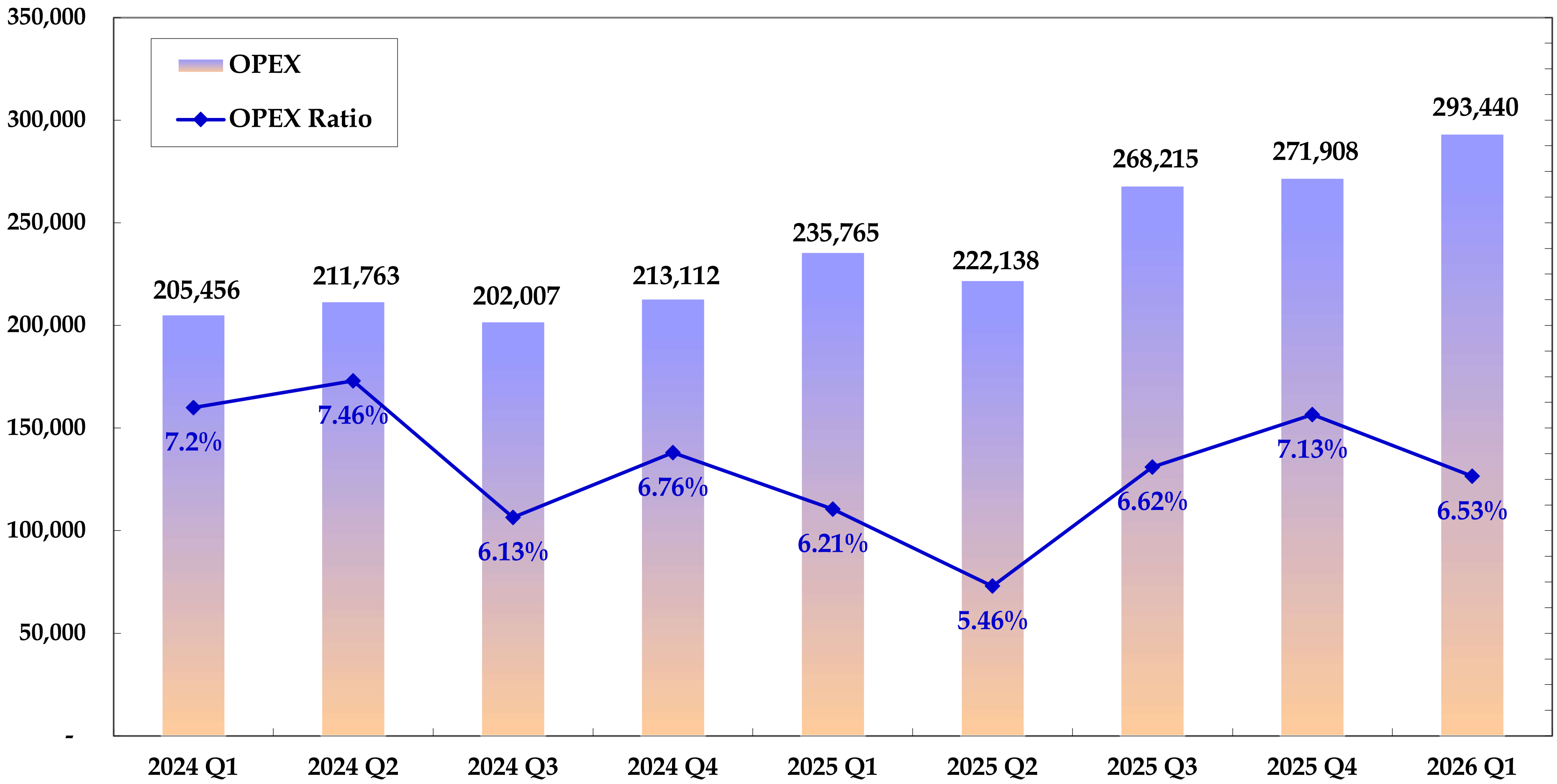


Year	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2025 Q1	2025 Q2	2025 Q3	2025年 Q4	2026年 Q1
Revenue	2,854,625	2,838,738	3,294,066	3,153,667	3,795,673	4,066,287	4,050,479	3,815,406	4,492,391
Net Income	264,755	227,220	262,775	210,280	354,383	123,753	423,128	374,229	491,603

Data Source：MOPS

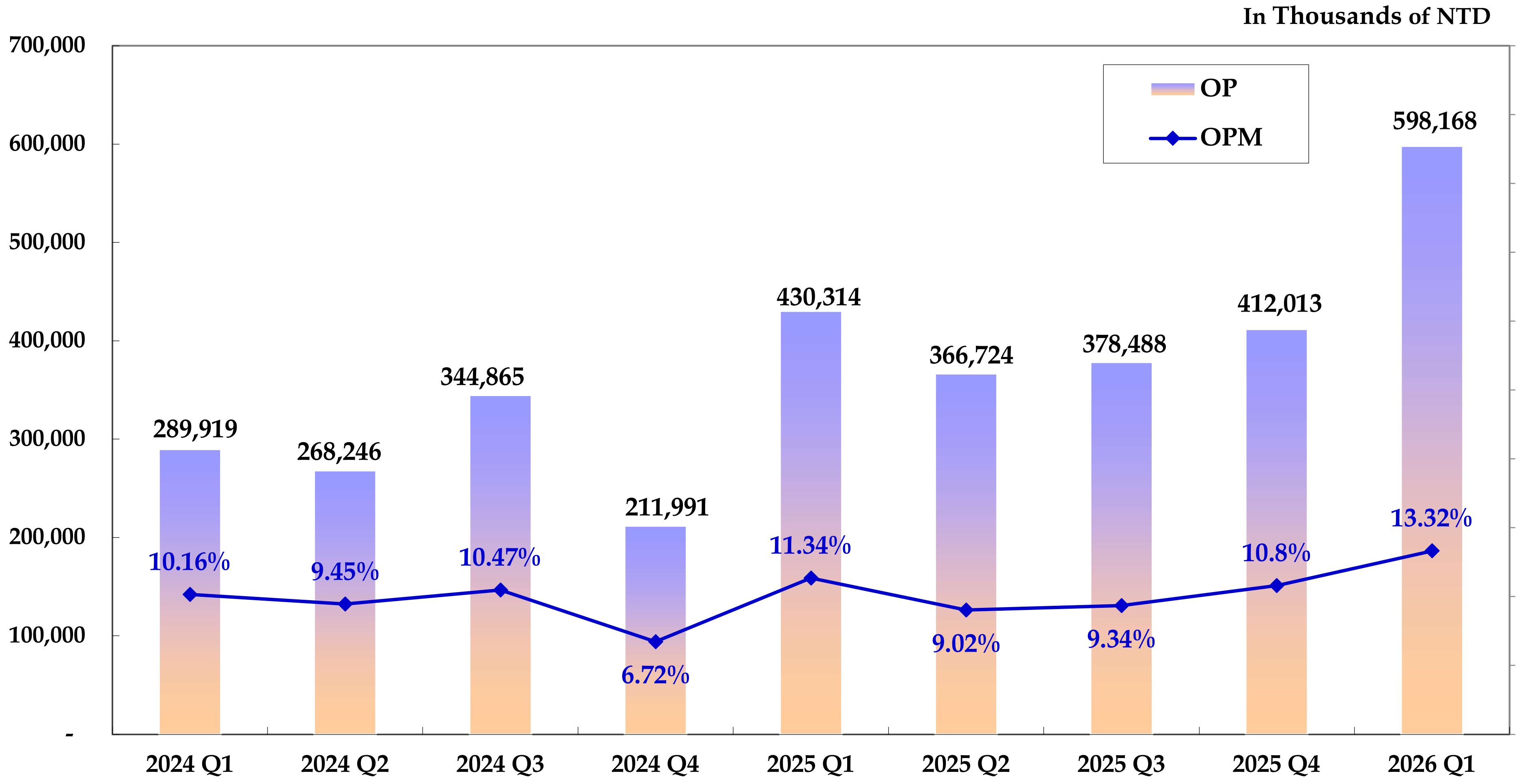
(8) OPEX and OPEX Ratio

In Thousands of NTD



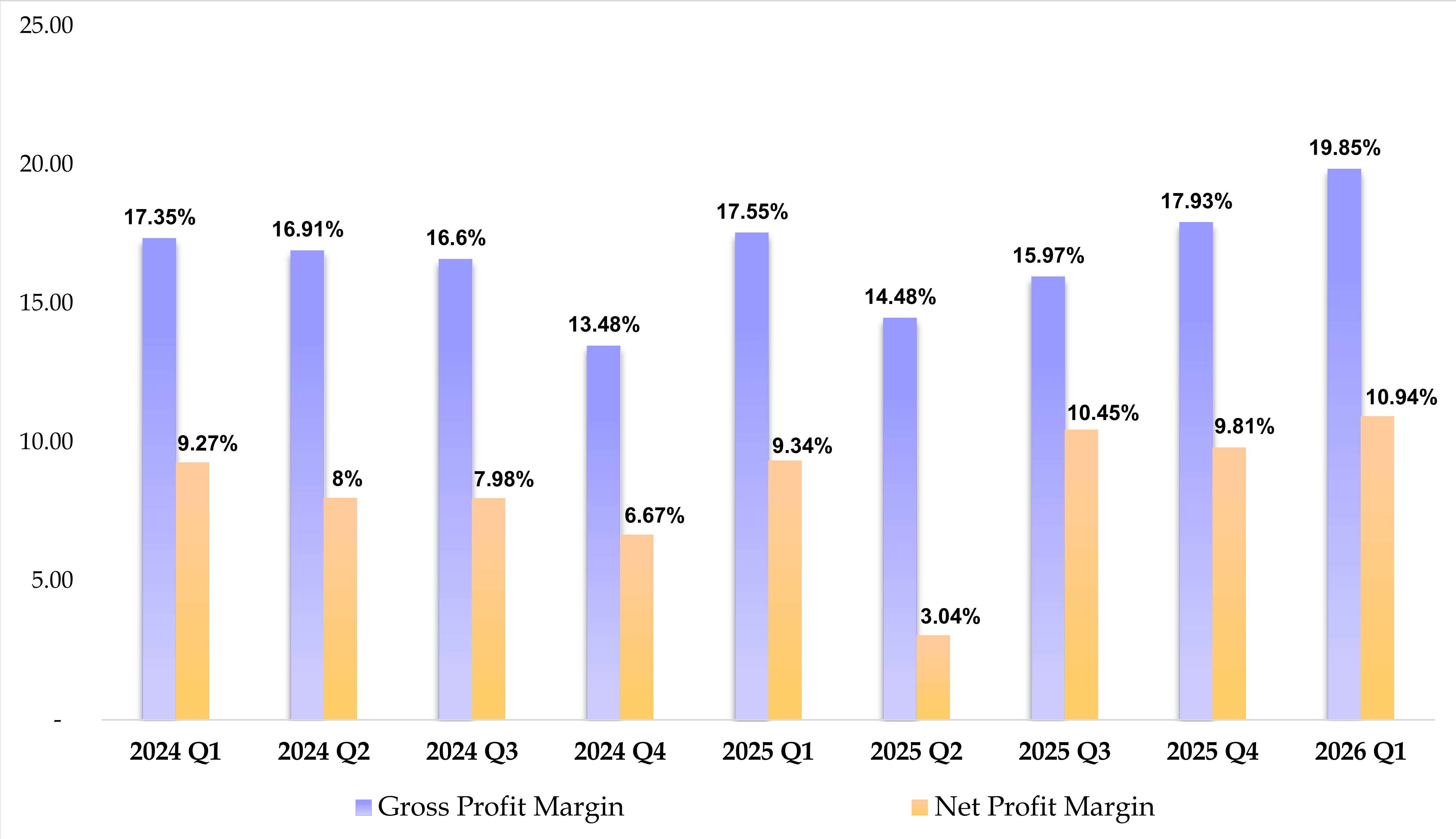
Data Source：MOPS

(9) OP and OPM



Data Source：MOPS

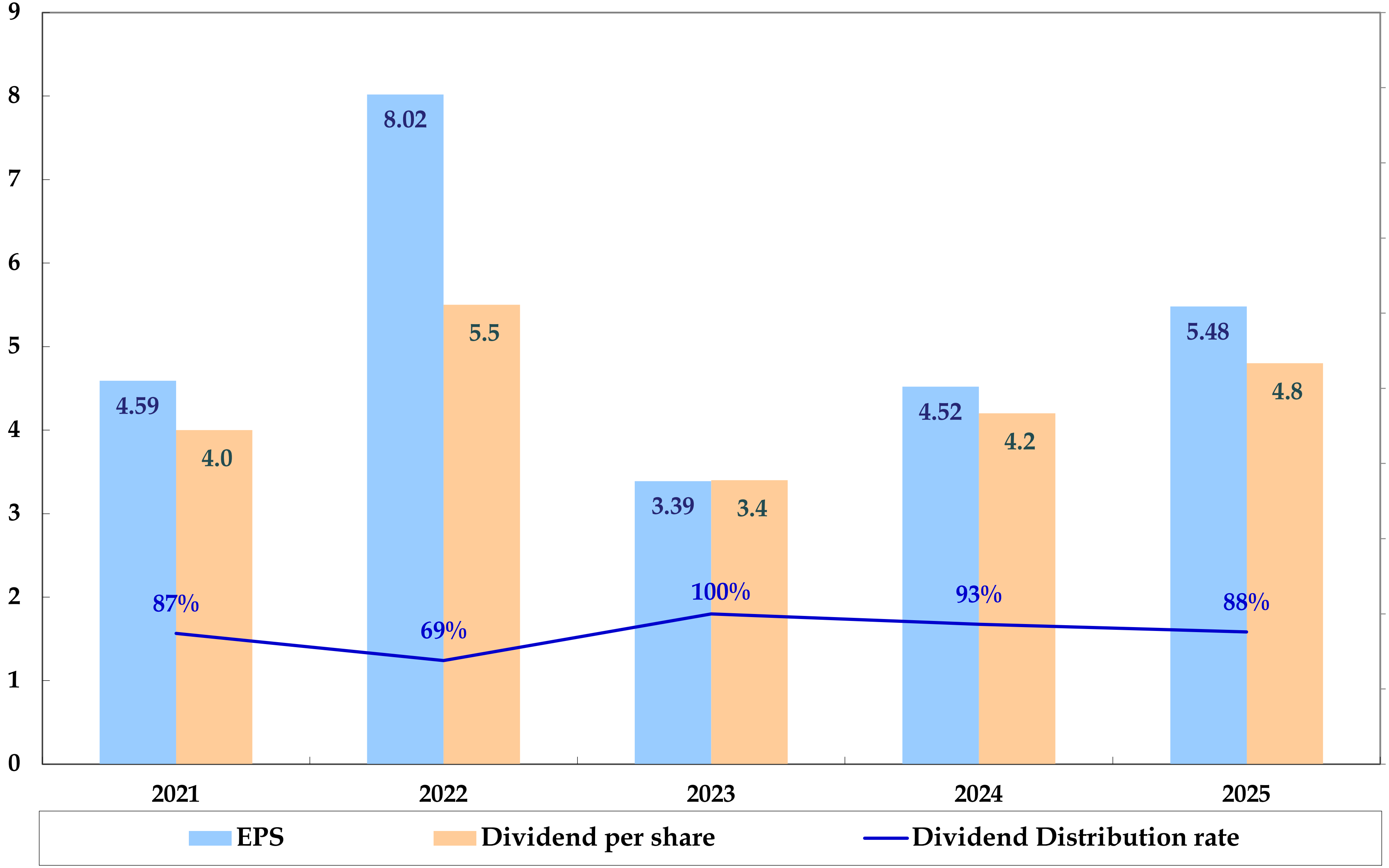
(10) Operating Performances



Data Source：MOPS

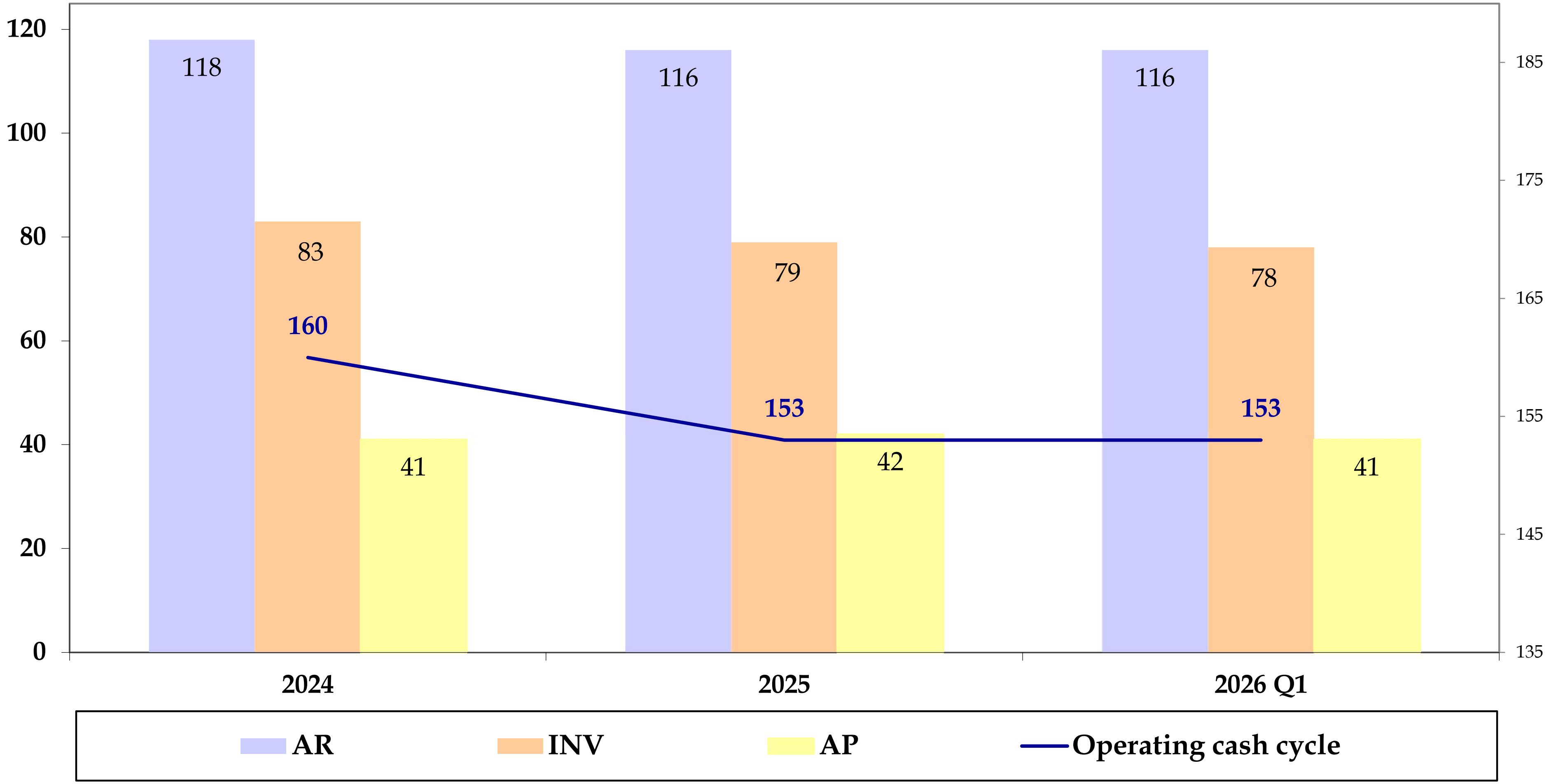
(11) Historical Dividend (2021~2025)

Unit: NTD $



Data Source：MOPS

(12) Operating Cash Cycle

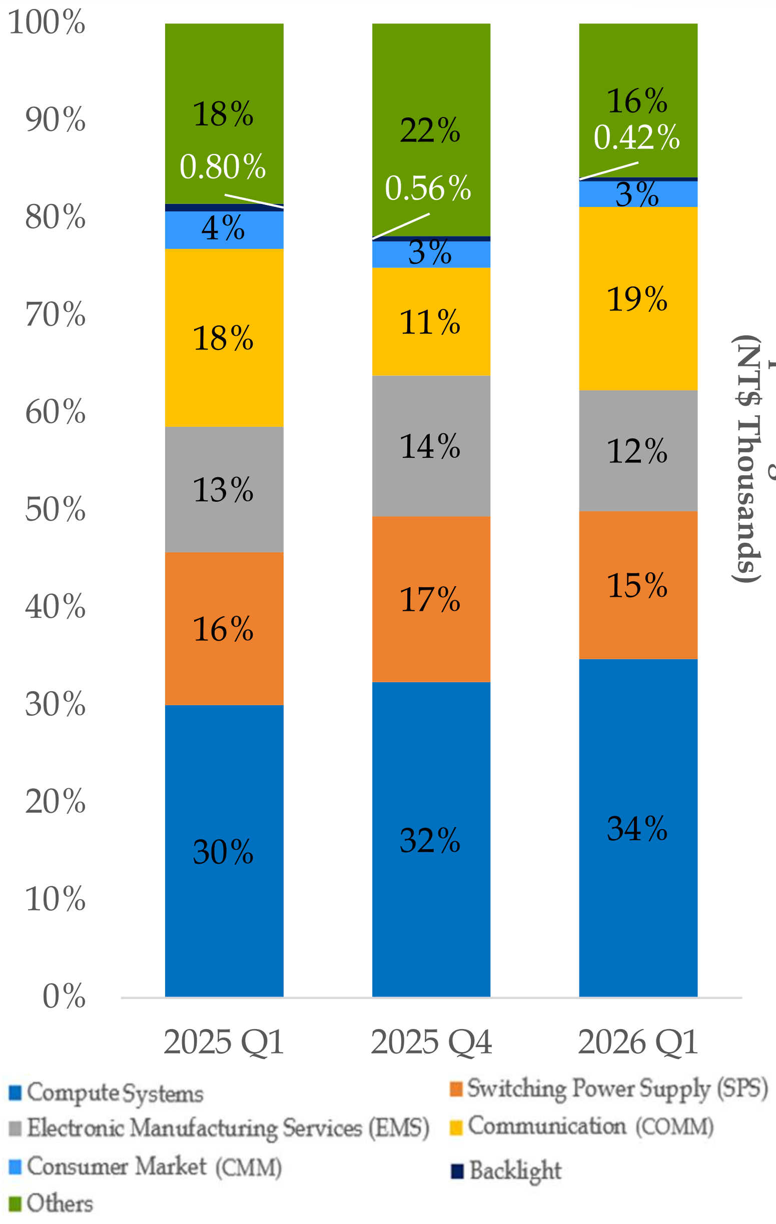


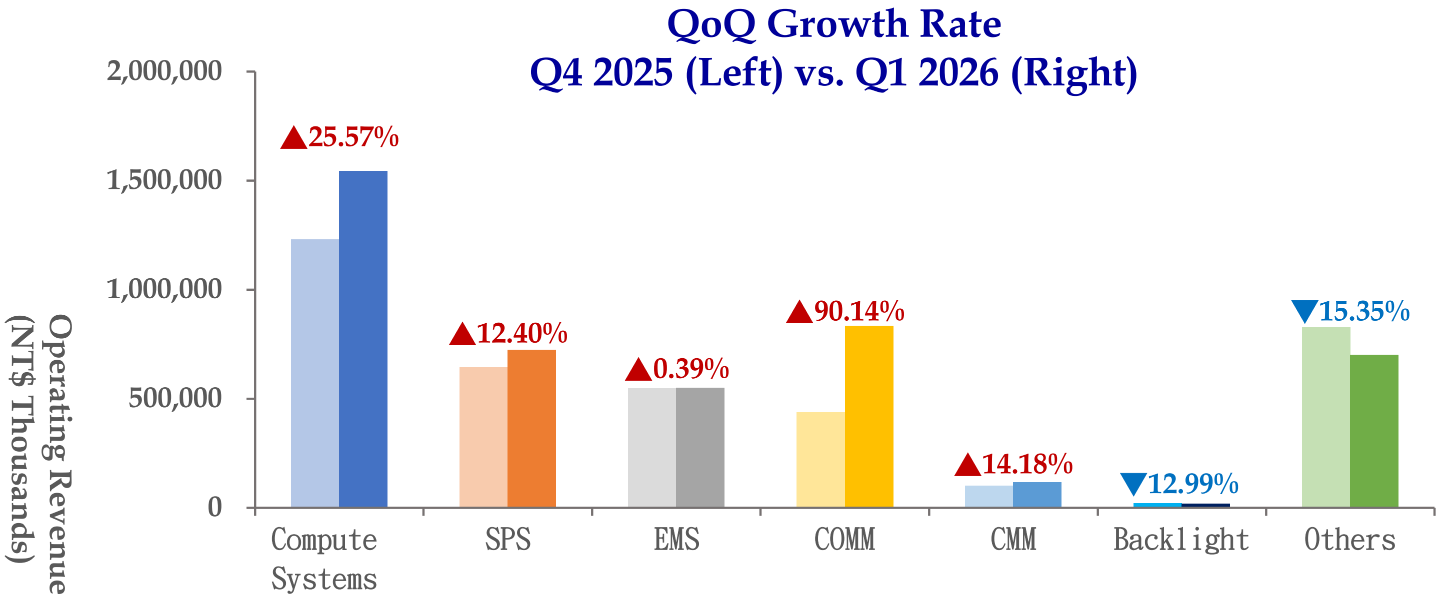
Note：

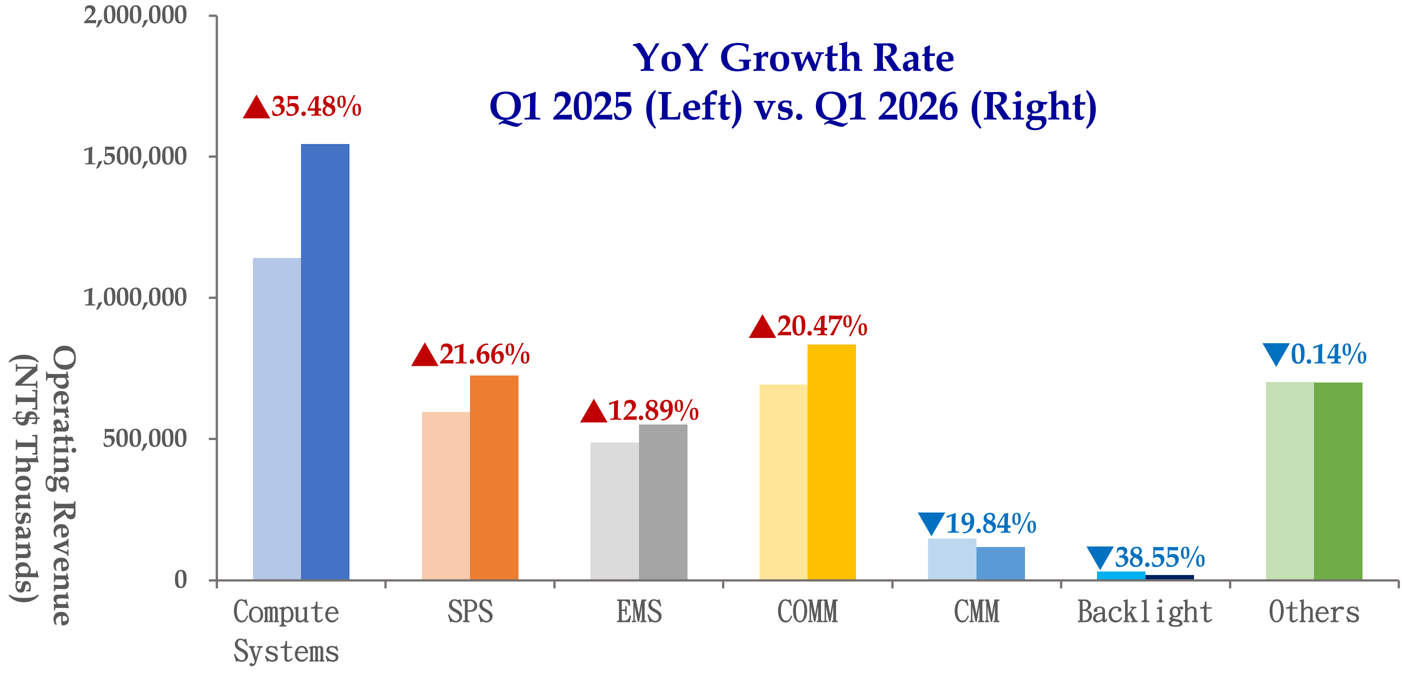
1. AR days = 365 / (Annual Revenue / Average Annual Accounts Receivable)
2. Inventory days = 365 / (Annual Cost of Goods Sold / Average Annual Inventory)
3. AP days= 365 / (Annual Cost of Goods Sold / Average Annual Accounts Payable)
4. Operating Cash Cycle = AR days + Inventory days – AP days

2. Revenue Breakdown by Appliction

NICHIDENBO CORPORATION

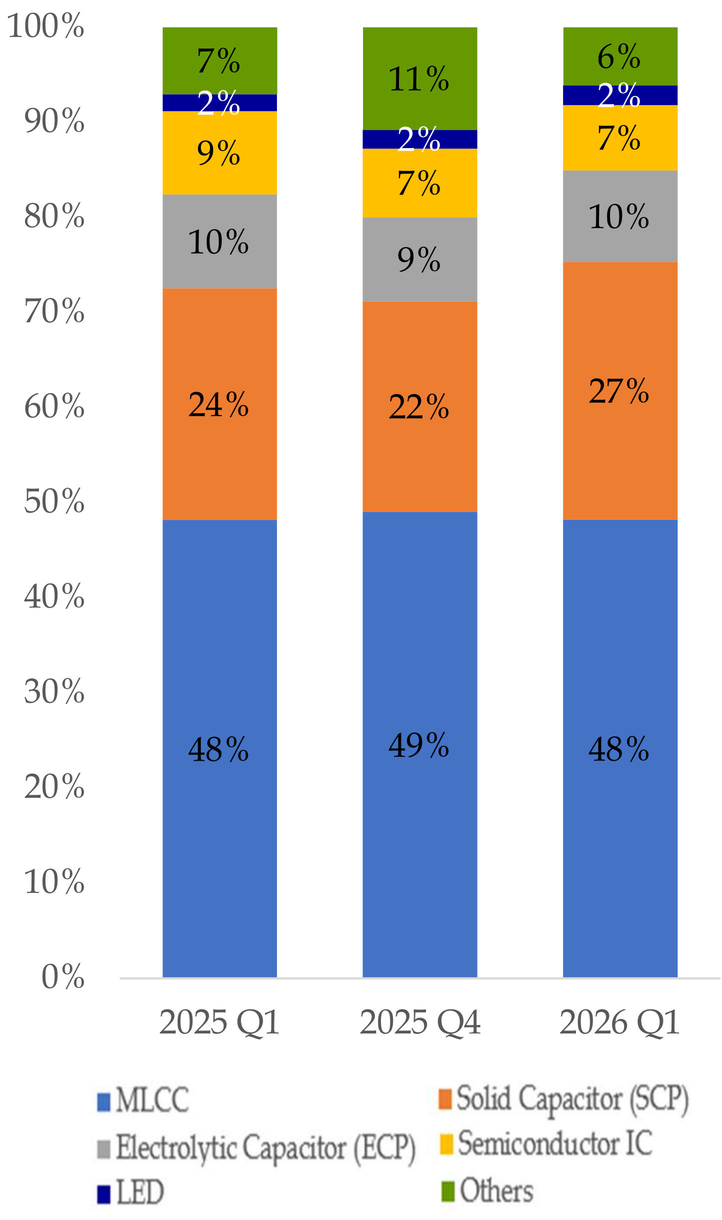


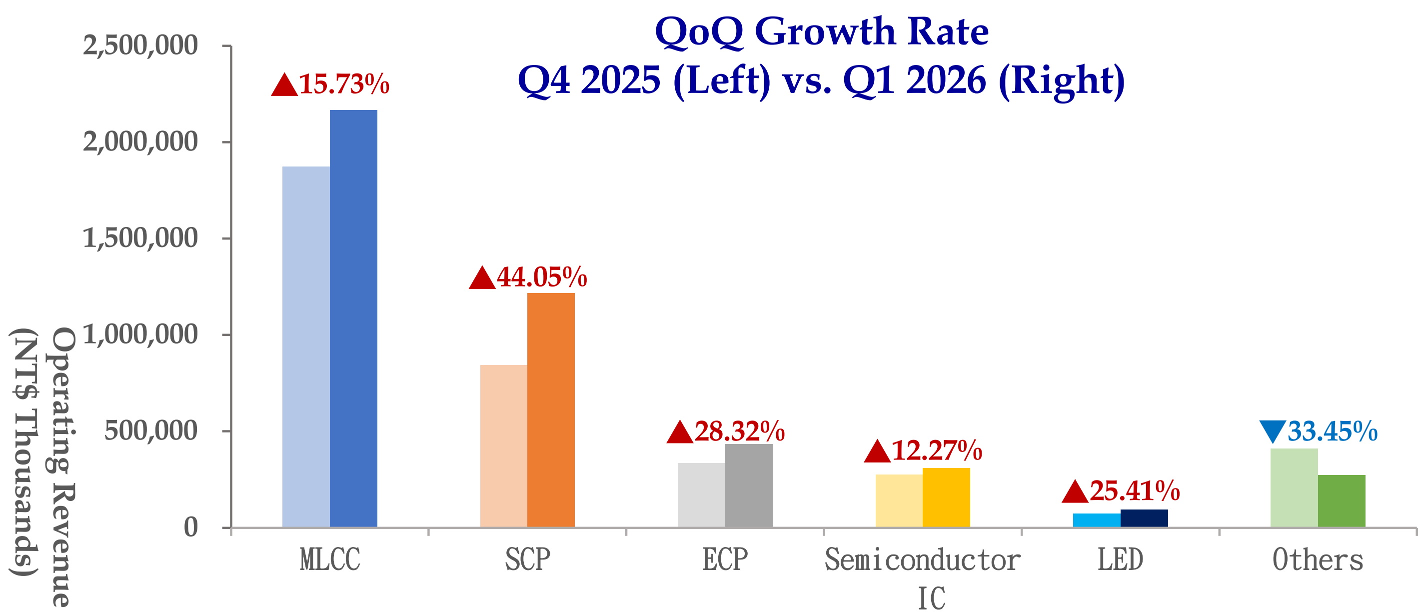


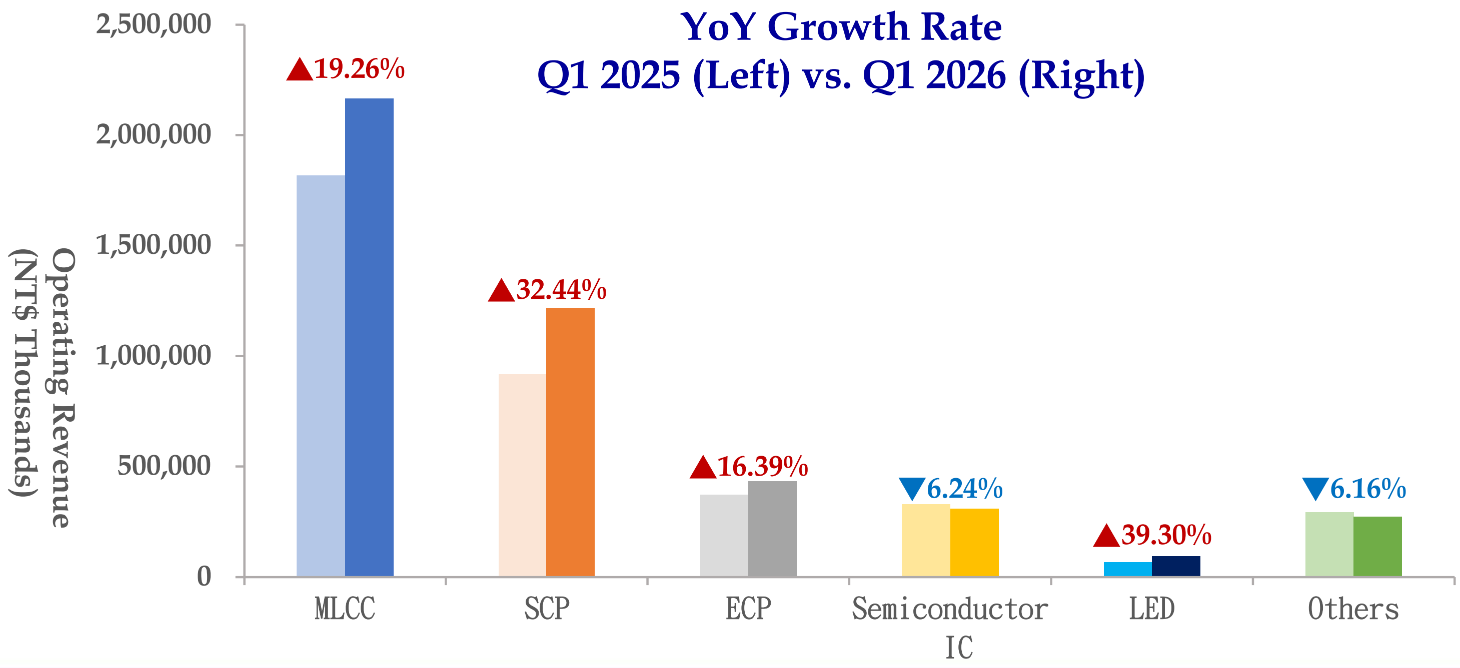


Note：Compute Systems include Desktops, Notebooks, and AI Servers

3. Revenue Breakdown by Product Category

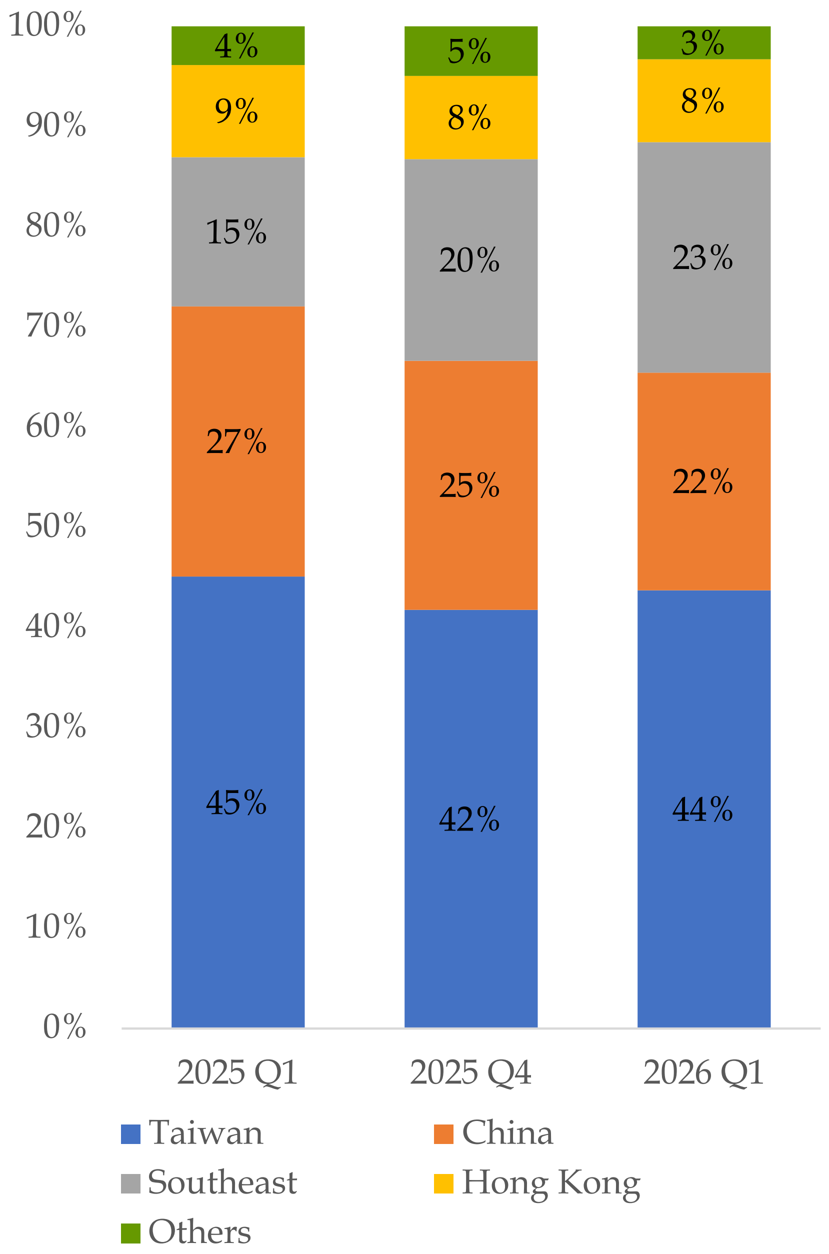


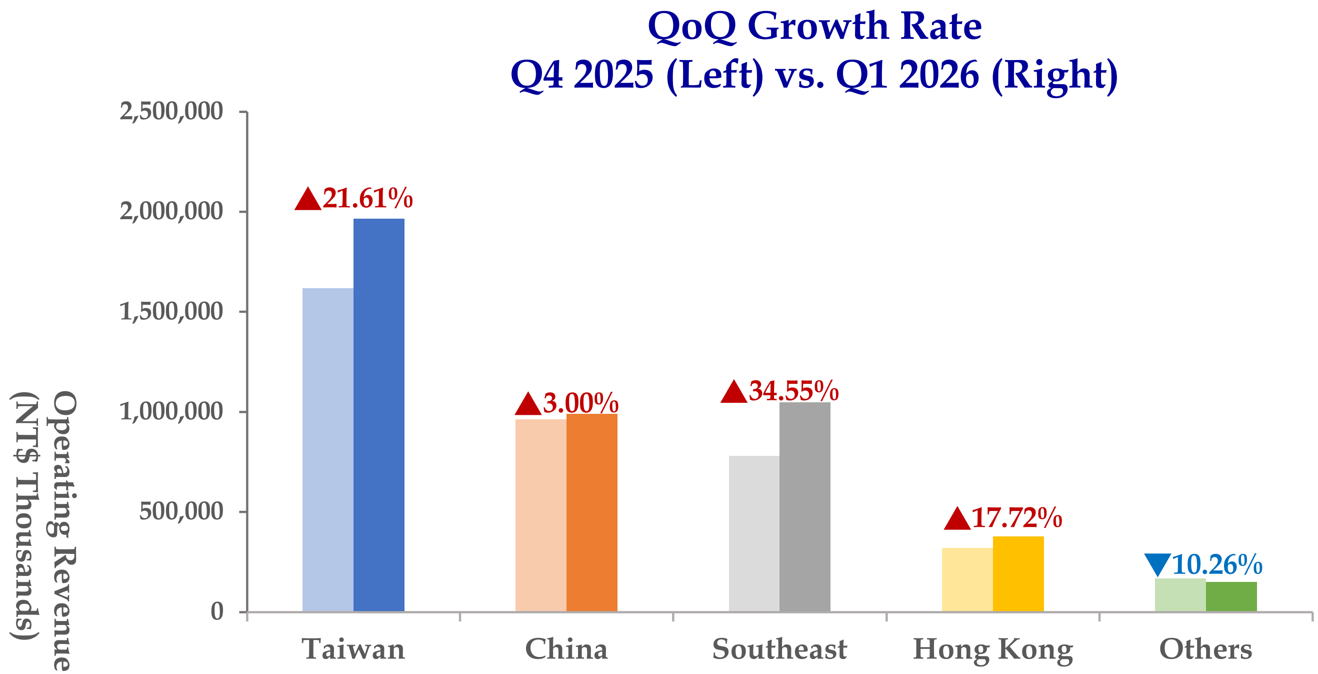


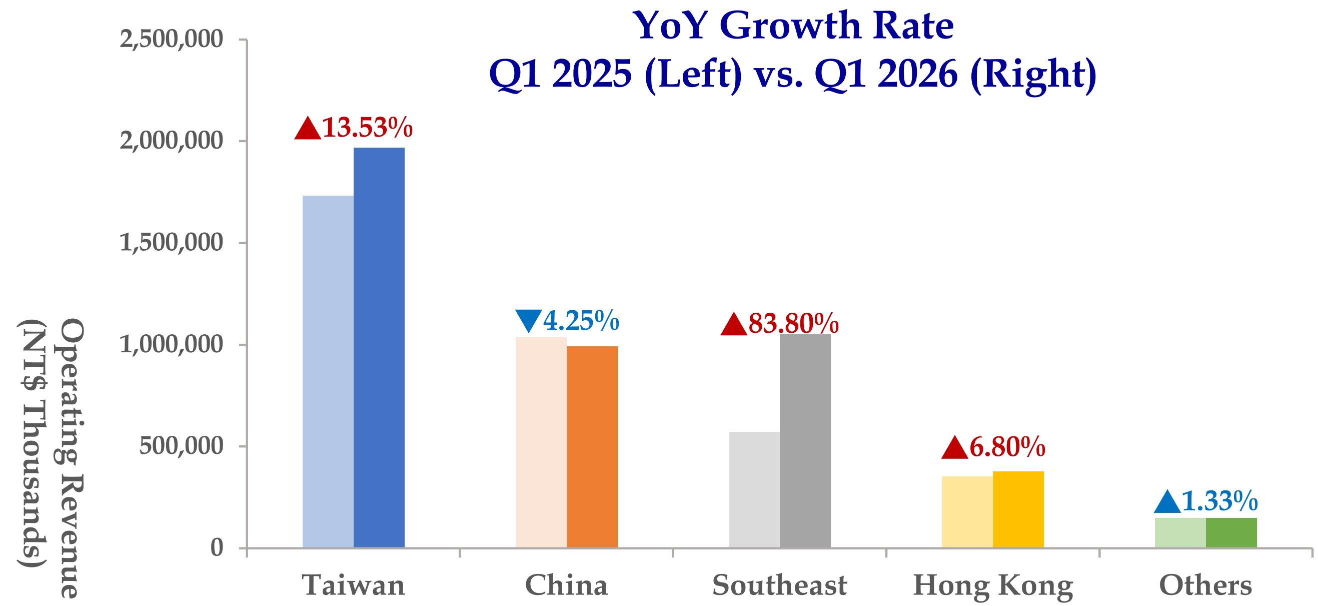


4. Revenue Breakdown by Region

NICHIDENBO CORPORATION







5. Operation Summary

1. Financial Performance and Shareholder Returns： Sustained Long-Term Profitability

- High Payout Ratio Policy： For the 2026 fiscal year (dividend attributable to the 2025 fiscal year), a cash dividend of NT$4.8 per share will be distributed. The company has maintained profitability and distributed dividends for over 20 consecutive years, with EPS dividends consistently exceeding NT$3.00 over the past nine years, demonstrating robust cash flow and financial strength.

2. Product Strategy Transformation： Focusing on AI and High-Value-Added Applications

- AI Computing Power Dividend： Benefiting from the robust surge in demand for data centers and AI computing, the company's strategic positioning of "high-capacitance, high-reliability" products—including MLCC, aluminum capacitors and tantalum capacitors—has successfully gained adoption by multiple clients. This optimized product portfolio has effectively enhanced overall gross margin performance.

3. Macro-environmental Response： Flexible Strategic Deployment Amid Geopolitical Shifts

- Strengthening Global Supply Chain Resilience： Continuously expanding operational footprints in Southeast Asia, India, and other regions, while product deliveries have already been extended to the U.S. and Mexican markets. This not only helps OEMs and customers mitigate the impacts of tariff barriers and geopolitical uncertainties, but also enhances supply chain stability and delivery efficiency, further strengthening global operational and delivery flexibility.

4. **Deepening Competitive Advantage： One-Stop Solutions**

- Enhancing Customer Dependency： Leveraging the industry's most comprehensive passive component distribution product portfolio, combined with real-time quoting systems and expert technical support, we deliver "one-stop shopping" solutions. This approach further strengthens client partnerships and elevates service value.

Thank You

NICHIDENBO CORPORATION
TEL：(02)2219-0505
FAX：(02)2219-1010
WEB：www.ndb.com.tw