

緯創資通股份有限公司

公司簡報

wistron

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公司成長與轉型



主要產品



主要客戶



產品週期主題



全球布局



市值



營收



商用產品營收占比%



營業毛利

Wistron 1.0

Pre-2010



Notebook



Desktop



Notebook



China



Taiwan

US\$1.8bn

NT\$615bn

~20%

6.0%

Wistron 2.0

2011 - 2022



Notebook / Desktop



Smartphone + **wiwynn**



Server



Smartphone



Cloud



China



US



Europe

US\$2.4bn

NT\$759bn

~50%

5.0%

Wistron 3.0

Now



AI Server

+ **wiwynn**



Notebook / Desktop



Networking



AI



Global

US\$9.1bn

NT\$1,049bn

~80%

8.0%

產品與營運策略

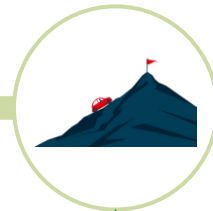
核心事業



成長事業



未來動能



筆記型電腦



桌上型電腦



液晶顯示器



電腦周邊設備、網路電話



人工智慧運算：AI 伺服器及運算設備



網通運算：交換器及網路資安裝置



企業運算：伺服器、儲存設備



工業運算：工業電腦及企業型手持裝置



智慧生活運算：智慧零售、智慧能源與專業顯示器



客戶服務：維修與零件服務



自動駕駛載具



工廠自動化

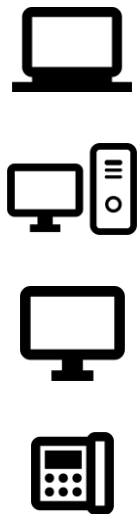


次世代通訊

Source: Company information

資通訊產品的產業品牌

運算產品



筆電，桌電，顯示器，
電腦周邊設備、網路電話

企業與網通產品



伺服器，儲存設備，
AI伺服器及運算設備，
交換器，路由器

工業與車用產品



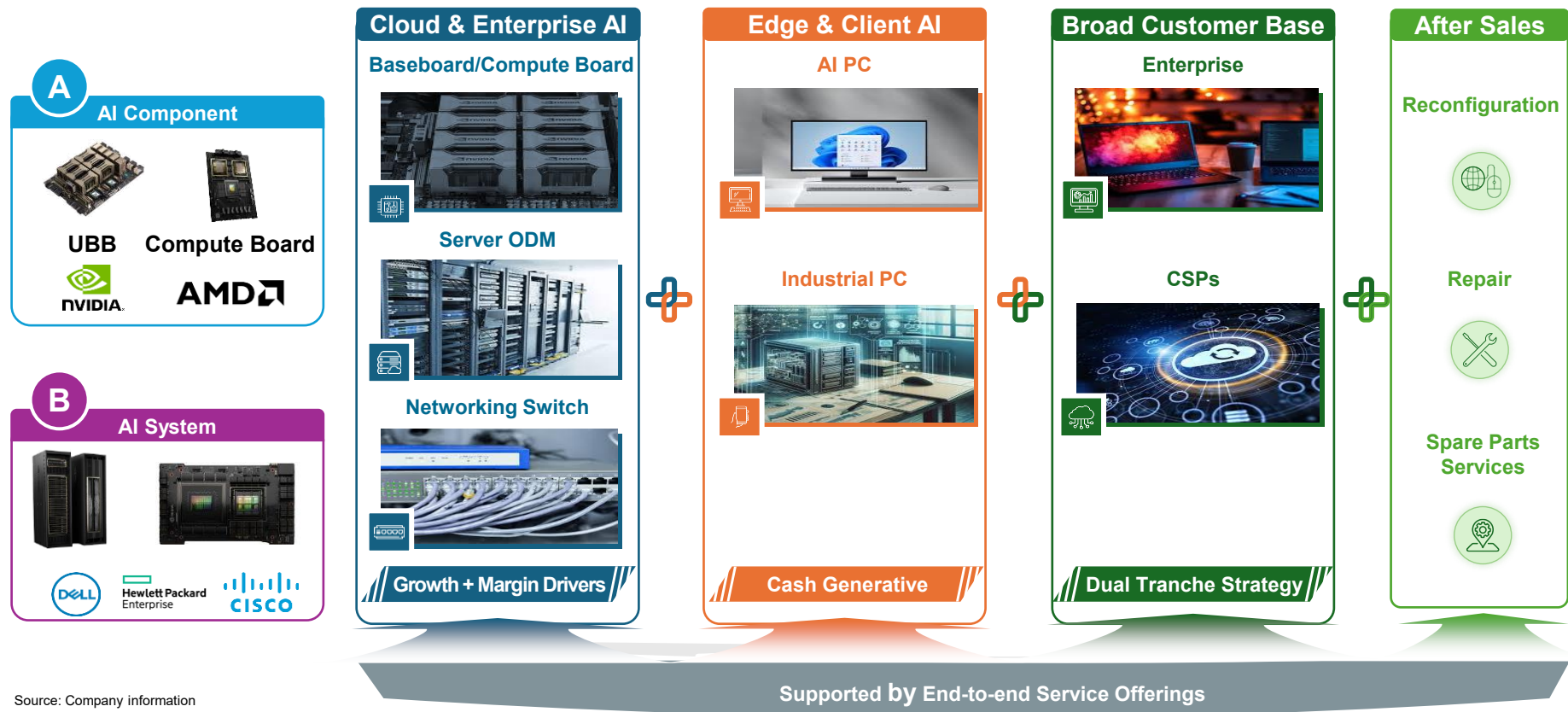
工業電腦及移動裝置
專業顯示器，車用產品

客戶服務與綠資源



維修與零件服務，
技術支援服務，
電子廢料回收及再生

AI 生態系- 一站式服務的提供者



Source: Company information

居於領先的產品領導地位

Top 3



筆記型電腦

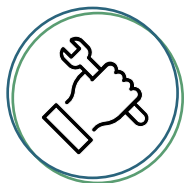


顯示螢幕



企業伺服器
主機版

Top 2

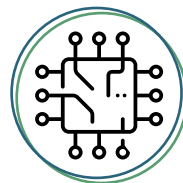


售後維修服務
(by 營收)



桌上型電腦

Top 1



AI伺服器
AI運算設備

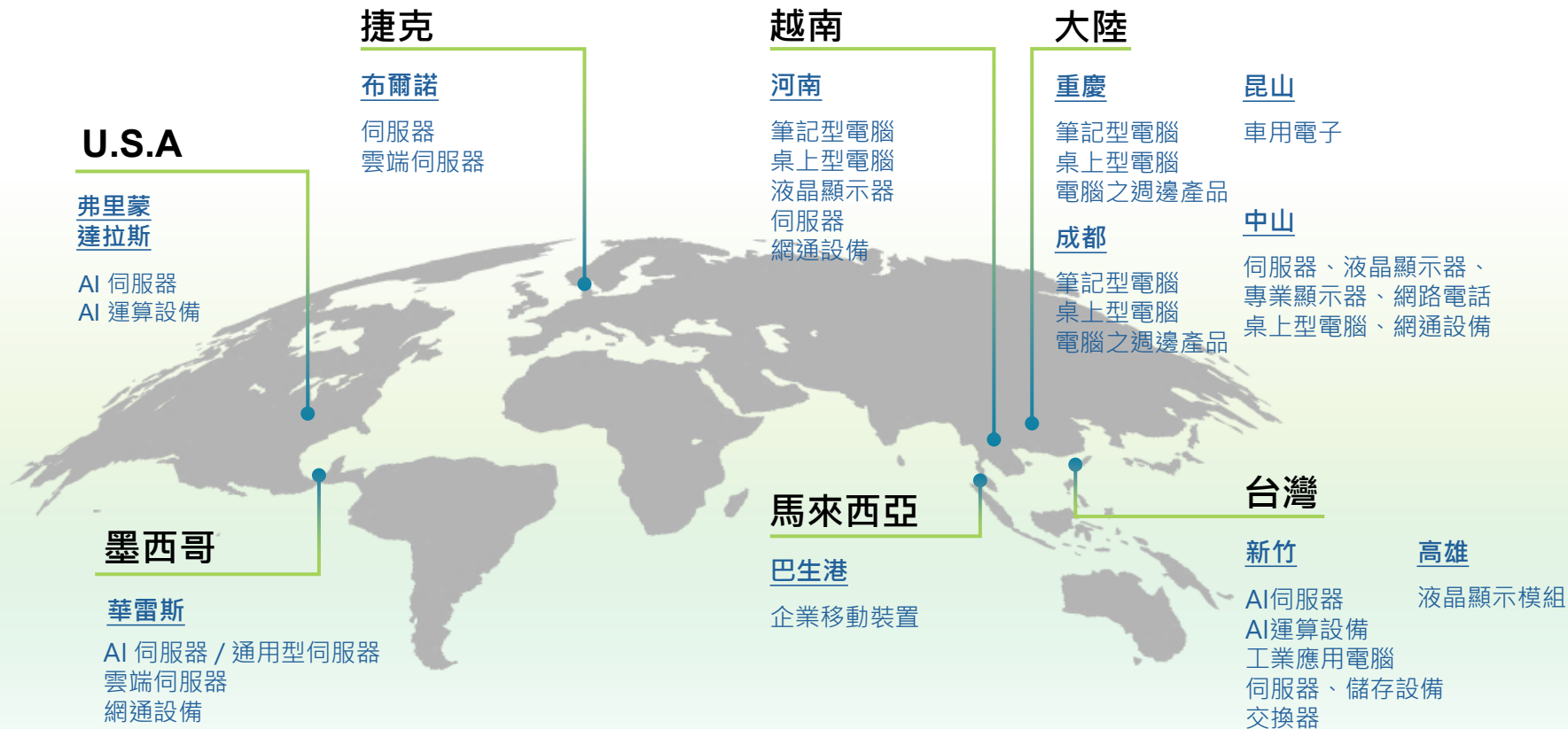


網路資安裝置



企業型手持裝置

全球佈局 - 製造基地



全球佈局 - 研發設計中心



全球佈局 - 售後服務中心



全方位系統整合 – 一站式服務

設計

- 軟體開發
- 工業設計
- 電子、機構件整合



製造 & 物流

- 組裝服務
- 品質管理
- 全球供應鏈管理



售後維修服務

- 管理客戶售後維修服務
- 專案規劃



技術服務

- 液晶顯示模組
- 綠資源事業
- 工業電腦
- 儲存裝置



全生命週期服務提供者



- ✓ 1,400位軟體工程師
- ✓ 6,500位工程師
- ✓ 6,400項專利
- ✓ 2,000項美國發明專利

緯創軟體 股份有限公司

專業的軟體服務

全景軟體 股份有限公司

專業資安公司，致力於為客戶提供數據與資源的高效安全防護

緯創資通 股份有限公司

緯創資通為ICT產業全球領導廠商，提供客戶客製化的產品開發設計及售後維修服務

緯創醫學科技、緯謙科技



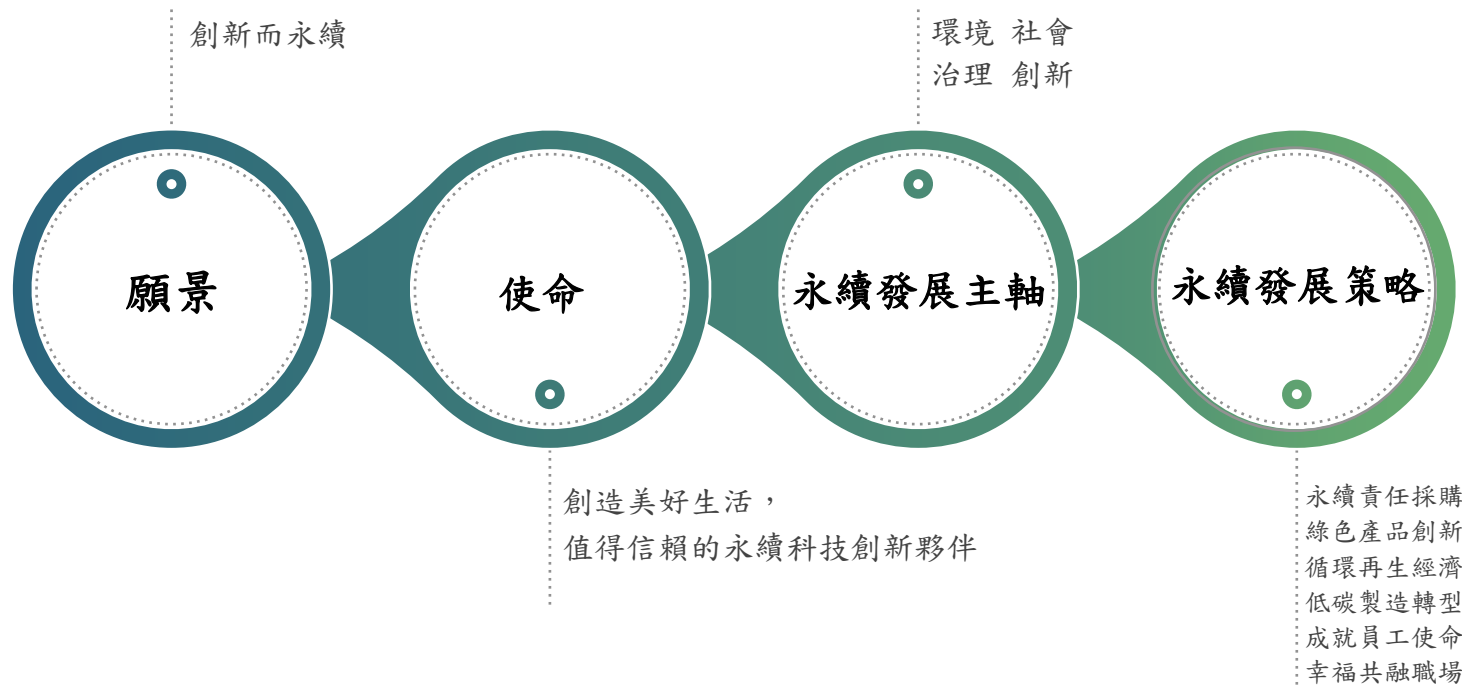
啟碁科技 股份有限公司

寬頻通訊、物聯網與車用產品的領導工業品牌

緯穎科技服務 股份有限公司

提供客製化完整的雲端基礎建設及應用服務之解決方案

公司願景與使命



ESG 獲獎榮耀



2024 CDP 氣候變遷與水問卷
A List (領導等級)
2024 CDP 氣候變遷問卷
供應商合作評估領導者



2025 年標普全球永續年鑑 -
Top 1% S&P Global CSA Score



2024 標普全球企業永續評比 -
於電腦、周邊設備及辦公室電子
產品產業，得分全球領先、
入選道瓊永續指數成分股



Ecovadis Sustainability
Rating Gold
Top 5% (98th percentile)



時代雜誌
2025 年全球最永續企業



金融時報
2025 年亞太氣候領導者



金融時報
2025 年亞太最佳雇主



ISS ESG Corporate Rating -
Prime Status



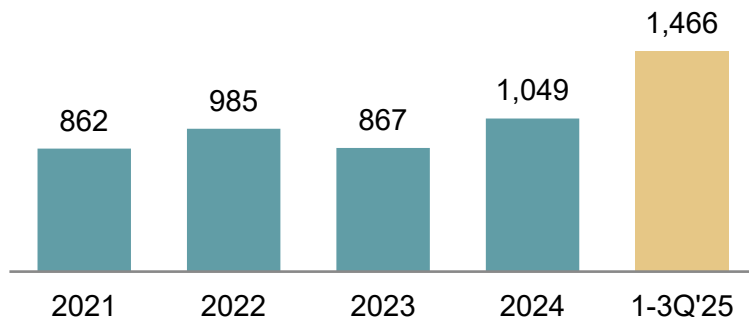
ISS QualityScore -
Environmental: Highest
Ranking



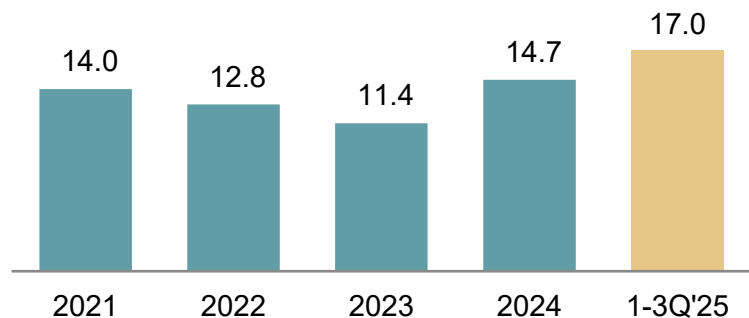
ISS QualityScore -
Social: Highest Ranking

財務表現

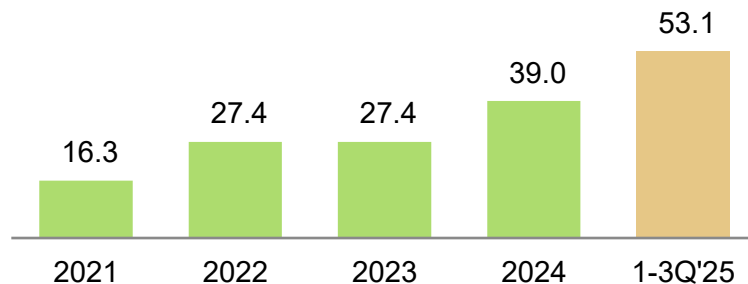
營業收入 (NT\$ B)



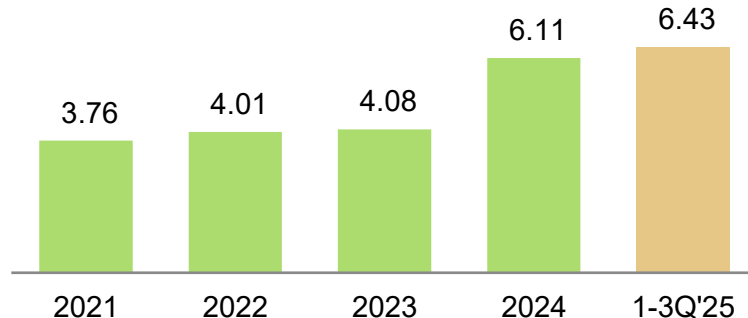
權益報酬率 (%)



營業淨利 (NT\$ B)

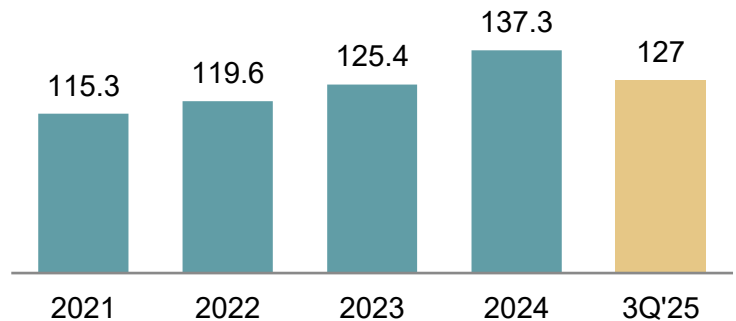


每股盈餘 (NT\$)

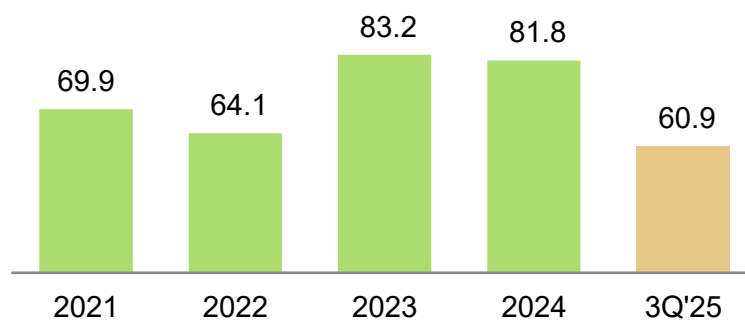


資產負債表管理

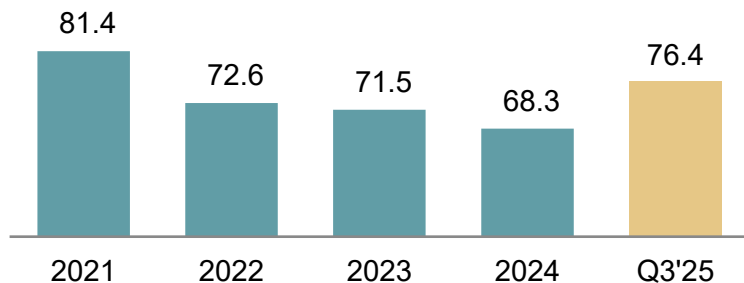
流動比 (%)



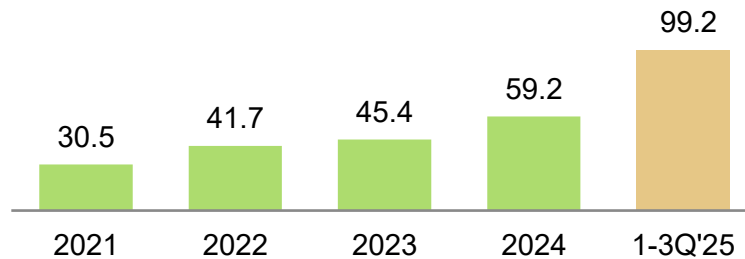
速動比 (%)



負債比 (%)



EBITDA (NTD\$ B)



損益表

NT\$ M	2024		2023		2022		2021		2020	
營業收入淨額	1,049,256		867,057		984,619		862,083		845,012	
已實現營業毛利	84,091	8.0%	68,983	8.0%	69,729	7.1%	51,135	5.9%	46,053	5.4%
營業費用	(45,112)	-4.3%	(41,593)	-4.8%	(42,257)	-4.3%	(34,760)	-4.0%	(31,582)	-3.7%
營業淨利	38,979	3.7%	27,390	3.2%	27,472	2.8%	16,375	1.9%	14,471	1.7%
營業外收入及利益/費用及損失										
利息費用, 淨額	(4,794)		(6,237)		(3,998)		(573)		(460)	
兌換收入及損失淨額	4,050		1,477		3,664		1,350		1,230	
其它	1,740		1,691		(2,427)		2,082		1,604	
本期稅前淨利	39,975		24,321		24,711		19,234		16,845	
所得稅費用	(9,339)	-23.4%	(6,055)	-23.0%	(5,693)	-23.0%	(4,506)	-23.4%	(3,937)	-23.4%
少數股權	(13,191)		(6,794)		(7,855)		(4,260)		(4,226)	
本期淨利	17,446		11,472		11,162		10,468		8,682	
流通在外股數 (M)	2,896		2,900		2,901		2,782		2,840	
每股盈餘	6.11		4.08		4.01		3.76		3.10	

損益表(第一季至第三季114年 vs. 113年)

NT\$ M	1-3Q 2025		1-3Q 2024		YoY
營業收入淨額	1,465,582		752,074		94.9%
已實現營業毛利	93,474	6.38%	60,058	7.99%	55.6%
營業費用	40,394	2.76%	32,937	4.38%	22.6%
營業淨利	53,080	3.62%	27,121	3.61%	95.7%
營業外收入及利益/費用及損失					
利息費用, 淨額	(8,212)		(3,749)		
兌換收入及損失淨額	9,760		2,392		
其它	360		1,557		
本期稅前淨利	54,988		27,321		101.3%
所得稅費用	(13,561)		(6,145)		
少數股權	(22,185)		(9,042)		
本期淨利	19,242		12,134		58.6%
EPS	6.43		4.26		50.9%

損益表(114年第三季 vs. 114年第二季 & 113年第三季)

NT\$ M	3Q 2025		2Q 2025		QoQ	3Q 2024		YoY
營業收入淨額	567,805		551,291		3.0%	272,542		108.3%
已實現營業毛利	41,965	7.39%	24,453	4.44%	71.6%	22,745	8.35%	84.5%
營業費用	14,822	2.61%	13,666	2.48%	8.5%	11,336	4.16%	30.8%
營業淨利	27,142	4.78%	10,787	1.96%	151.6%	11,409	4.19%	137.9%
營業外收入及利益/費用及損失								
利息費用, 淨額	(4,352)		(2,269)			(1,200)		
兌換收入及損失淨額	(1,013)		9,294			(626)		
其它	261		331			606		
本期稅前淨利	22,038		18,143		21.5%	10,189		116.3%
所得稅費用	(5,518)	-25.04%	(4,406)	-24.28%		(2,293)	-22.50%	
少數股權	(9,114)		(7,234)			(3,697)		
本期淨利	7,406		6,504		13.9%	4,199		76.4%
EPS	2.36		2.20		7.3%	1.47		60.5%

Balance Sheets

NT\$ M	2025/09/30		2025/06/30		2024/09/30	
現金及約當現金 & 短期投資	77,475	8%	83,080	9%	75,320	14%
應收票據及帳款	298,612	31%	317,261	36%	185,819	34%
存貨	425,314	44%	347,969	39%	173,534	31%
其它流動資產	22,319	2%	19,401	2%	19,380	3%
流動資產合計	823,720	86%	767,711	86%	454,053	82%
長期股權投	21,822	2%	20,948	2%	20,026	4%
固定資產	77,705	8%	64,355	7%	51,452	9%
其它資產	37,223	4%	36,796	4%	28,471	5%
資產總計	960,470	100%	889,810	100%	554,002	100%
短期借款	246,884	26%	204,975	23%	87,240	16%
一年內到期之長期借款	7,121	1%	11,013	1%	5,026	1%
應付票據及帳款	276,914	29%	290,736	33%	160,217	29%
其他短期負債	117,351	12%	116,508	13%	76,838	14%
流動負債合計	648,270	67%	623,232	70%	329,321	59%
長期負債	52,761	5%	26,518	3%	18,908	3%
應付公司債	18,485	2%	20,640	2%	22,936	4%
其他非流動負債	14,059	1%	14,223	2%	10,535	2%
負債合計	733,575	76%	684,613	77%	381,700	69%
股東權益 & 少數股權	226,895	24%	205,197	23%	172,303	31%

現金流量表

NT\$ M	2025 1-3Q	2024 1-3Q
期初現金及約當現金餘額	79,880	76,041
營業活動之現金流量：		
本期淨利	54,988	27,321
折舊及各項攤銷	9,161	8,361
透過損益按公允價值衡量金融資產及負債之淨損失(利益)	(267)	(280)
應收帳款之淨變動	(113,011)	(66,009)
應付帳款之淨變動	107,290	57,018
存貨之淨變動	(247,270)	(51,207)
其他	12,461	12,376
營業活動之淨現金流入(出)	(176,648)	(12,420)
投資活動之現金流量：		
資本支出	(28,004)	(11,420)
其他	(1,945)	556
投資活動之淨現金流入(出)	(29,949)	(10,864)
融資活動之現金流量：		
短期借款增加(減少)	174,228	(11,123)
長期借款增加(減少)	31,208	19,445
處分子公司股權(未喪失控制權利)		(2,584)
庫藏股轉讓予員工	75	643
非控制權益變動	(8,297)	670
現金股利	(10,997)	22,863
現金增資	27,109	(7,462)
其他	(2,211)	
融資活動之淨現金流入(出)	211,115	(1,959)
匯率變動對現金及約當現金之影響	(6,923)	20,493
期末現金及約當現金餘額	77,475	2,070

股利發放

	2020	2021	2022	2023	2024*
現金股利 (NT\$)	2.2	2.2	2.6	2.6	3.8
股票股利 (NT\$)	-	-	-	-	-
每股盈餘 (NT\$)	3.10	3.76	4.01	4.08	6.11
現金股利配發率 (%)	71%	59%	65%	64%	62%
總配發率 (%)	71%	59%	65%	64%	62%