



Notice of Aggregate Principal Amount

INVESTEC BANK plc

(incorporated with limited liability in England and Wales with registered number 489604)

£4,000,000,000

Zebra Capital Plans Retail Structured Products Programme

Issue of Series ZCP2014-58: GBP Upside Plus Notes with Capital at Risk (the "Notes")

ISIN Code: GB00BQSTTY73

As required by Article 8(1) of the Prospectus Directive (Directive 2003/71/EC) and Rule 2.3.2(2) of Prospectus Rules Instrument 2005 implementing the Prospectus Directive in the United Kingdom, Investec Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 1,000,000.

3 December 2014