

Marks and Spencer plc

11 November 2011

Publication of Offering Circular

The following offering circular has been approved by the UK Listing Authority and is available for viewing:

Offering Circular for Marks and Spencer plc £3,000,000,000 Medium Term Note Programme dated 11 November 2011

To view the full document, please paste the following URL into the address bar of your browser.

<http://www.rns-pdf.londonstockexchange.com/rns/9652R -2011-11-11.pdf>

A copy of the above document has also been submitted to the National Storage Mechanism and will shortly be available for inspection at: www.Hemscott.com/nsm.do

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