GUC
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2022年第二季經營績效簡報

2022/07/28

Agenda

- 2022年第二季財務報告
- 營運績效

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Safe Harbor Notice

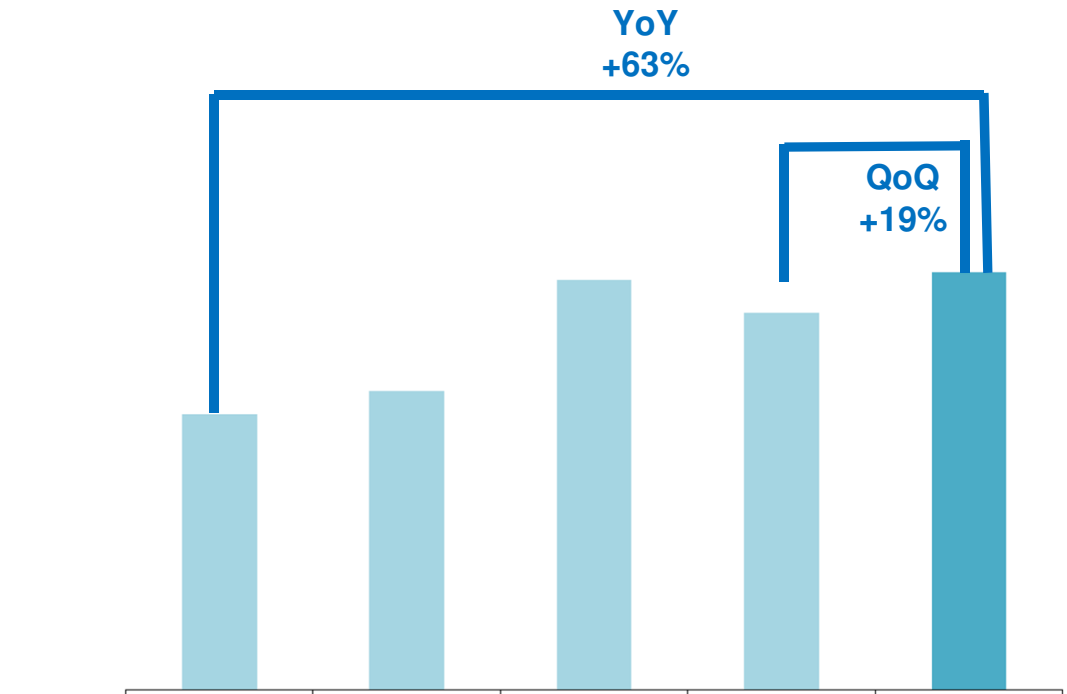
- GUC's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

2022年第二季結算數字

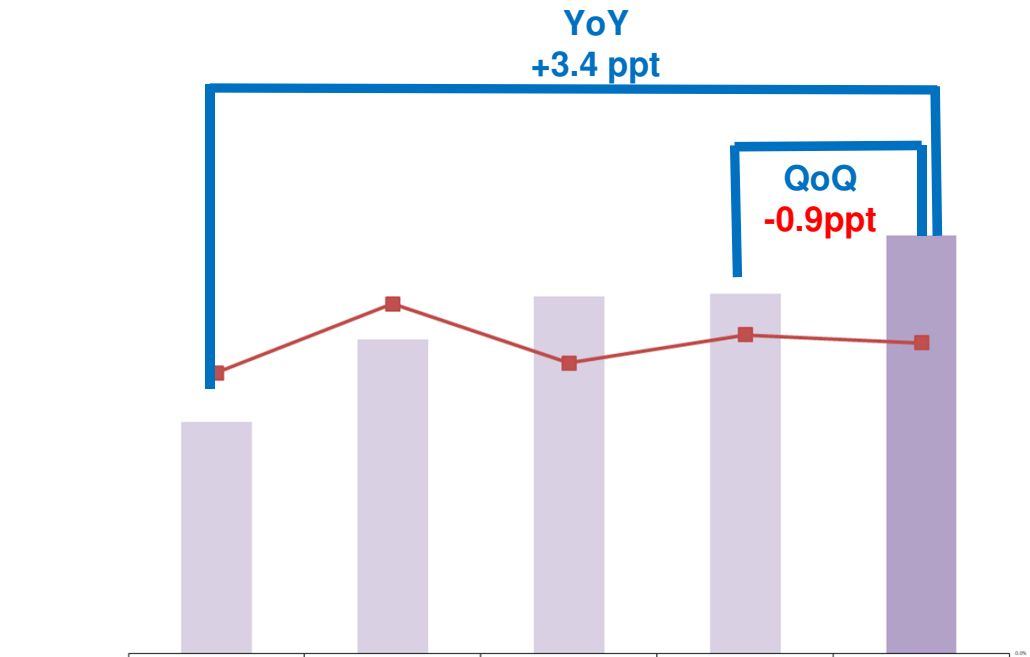
2022年第二季綜合損益表

單位: 新台幣佰萬元	2022年 第2季	與上季 比較	2022年 第1季	2021年 第2季	與去年同 期比較
營業收入淨額	**5,381**	**19%**	**4,514**	**3,301**	**63%**
委託設計	1,513	19%	1,272	1,074	41%
ASIC及晶圓產品	3,729	20%	3,116	2,130	75%
其他	139	10%	126	97	43%
營業毛利	**1,893**	**16%**	**1,628**	**1,051**	**80%**
%	**35.2%**		**36.1%**	**31.8%**	
推銷及管理費用	(241)	35%	(178)	(157)	54%
研究發展費用	(821)	0%	(817)	(661)	24%
營業淨利	**831**	**31%**	**633**	**233**	**257%**
%	**15.4%**		**14.0%**	**7.1%**	
營業外收入及支出	**65**		**10**	**42**	
所得稅費用	**(135)**		**(98)**	**(55)**	
純益	**761**	**40%**	**545**	**220**	**246%**
%	**14.1%**		**12.1%**	**6.7%**	
每股盈餘(新台幣元)	**5.67**		**4.07**	**1.64**	

2022年第二季營收與毛利

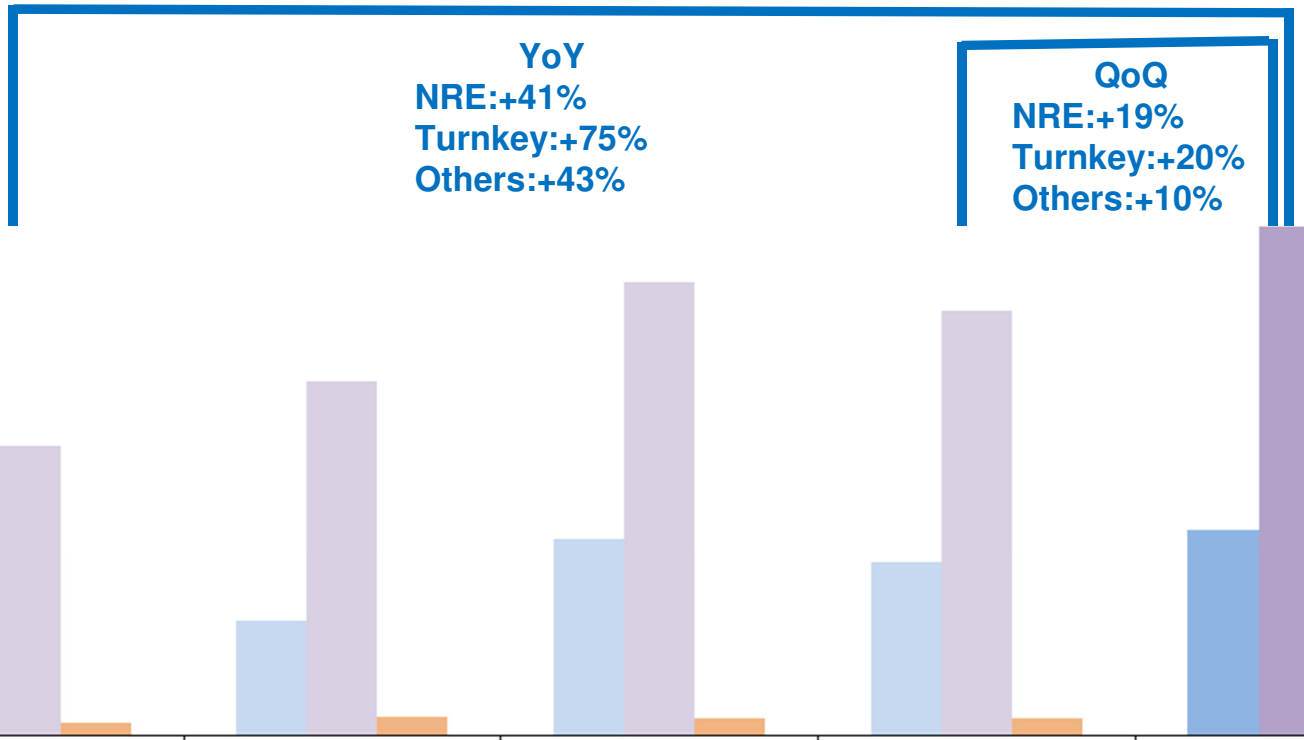


Unit:NTM	2Q21	3Q21	4Q21	1Q22	2Q22
Sales	3,301	3,585	4,910	4,514	5,381



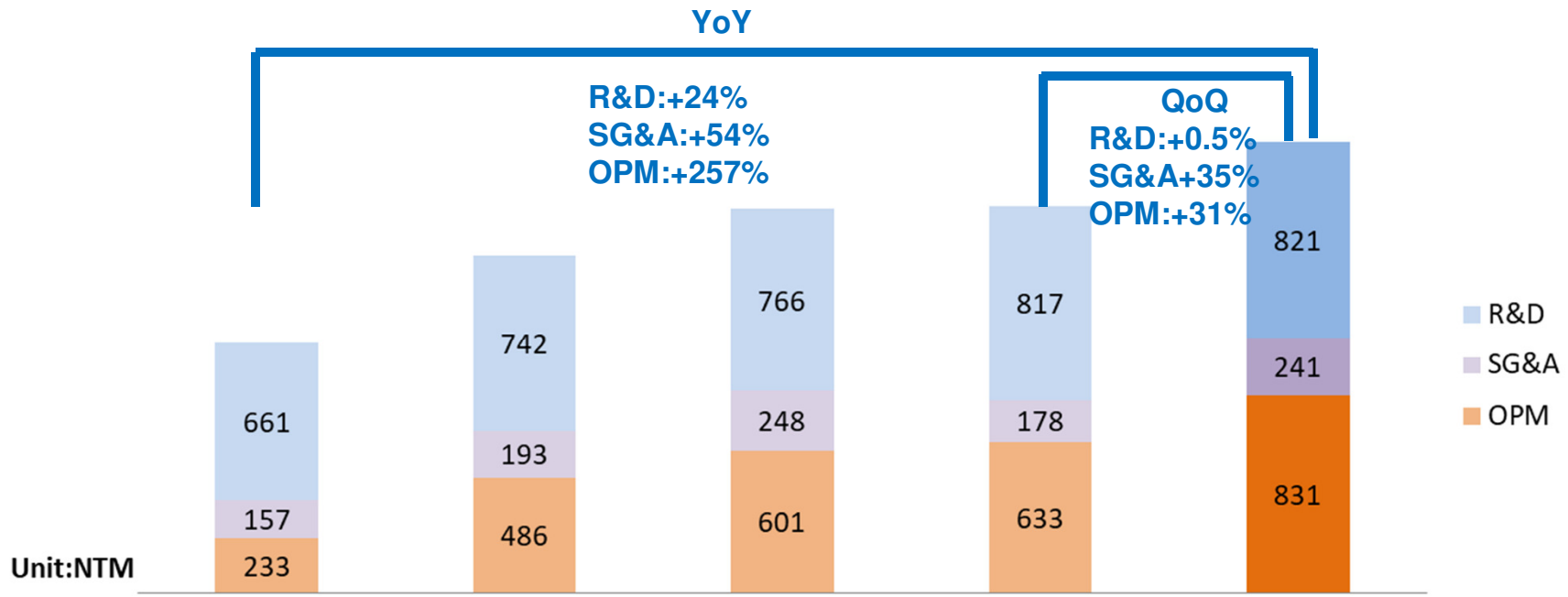
Unit:NTM	2Q21	3Q21	4Q21	1Q22	2Q22
GM	1,051	1,421	1,615	1,628	1,893
GM(%)	31.8%	39.6%	32.9%	36.1%	35.2%

2022年第二季營收分類



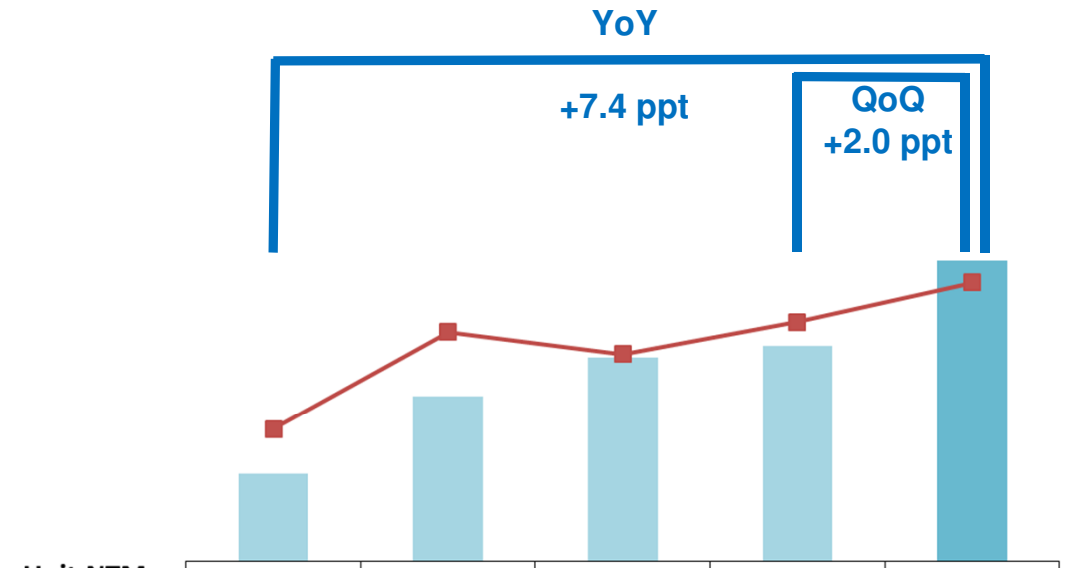
Unit:NTM	2Q21	3Q21	4Q21	1Q22	2Q22
NRE	1,074	840	1,451	1,272	1,513
Turnkey	2,130	2,599	3,324	3,116	3,729
Others	97	146	135	126	139

2022年第二季營業費用及淨利

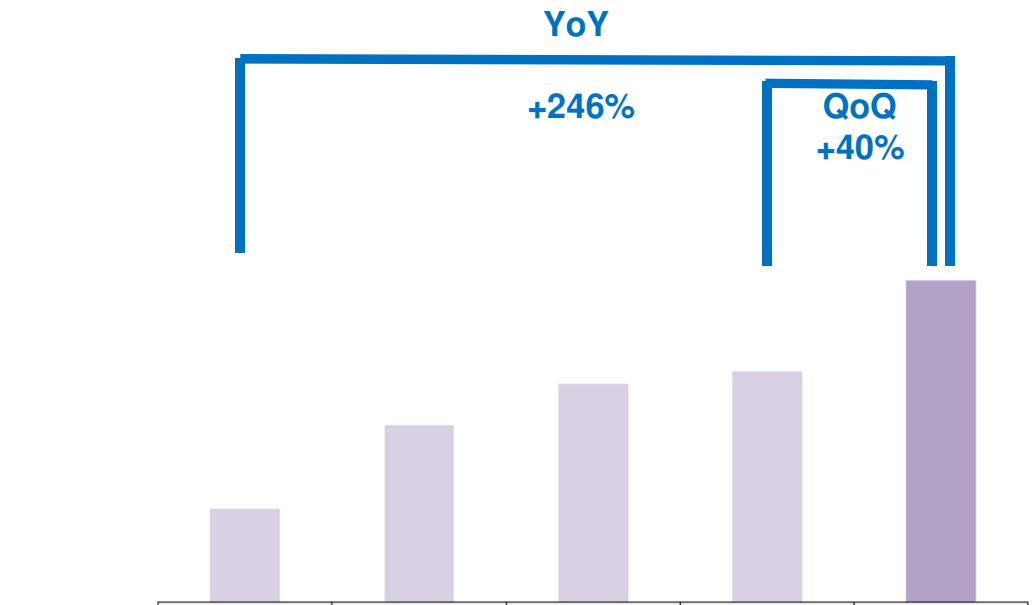


% of Sales	2Q21	3Q21	4Q21	1Q22	2Q22
R&D	20.0%	20.7%	15.6%	18.2%	15.3%
SG&A	4.8%	5.4%	5.1%	3.9%	4.5%
OPEX	24.8%	26.1%	20.7%	22.1%	19.8%
OPM	7.1%	13.6%	12.2%	14.0%	15.4%

2022年第二季稅後淨利及每股盈餘



Unit:NTM	2Q21	3Q21	4Q21	1Q22	2Q22
Net Profit	220	417	515	545	761
NP(%)	6.7%	11.6%	10.5%	12.1%	14.1%



	2Q21	3Q21	4Q21	1Q22	2Q22
EPS(NTD)	1.64	3.11	3.85	4.07	5.67

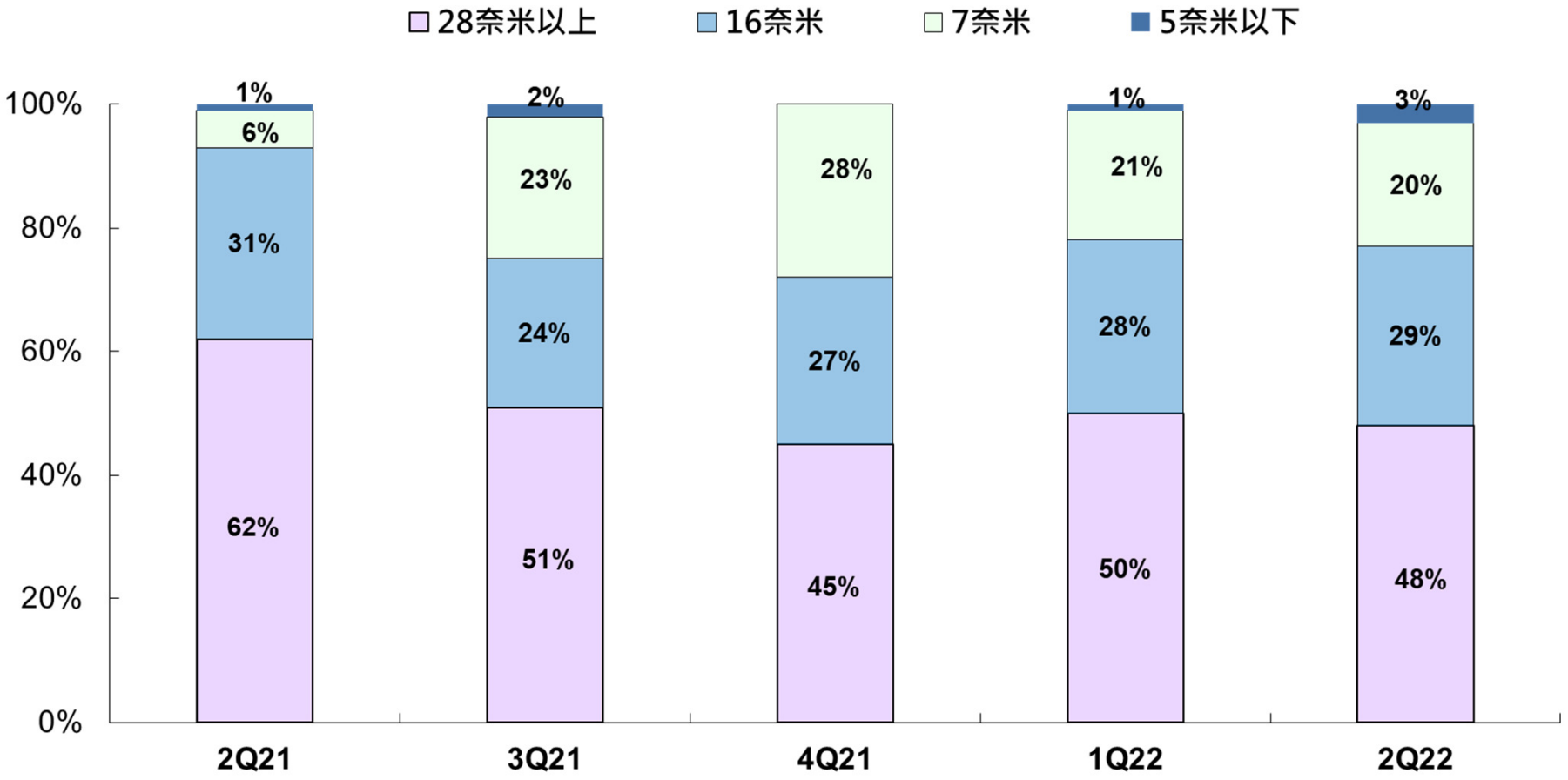
Statements of Comprehensive Income

單位: 新台幣佰萬元	2019年 金額	%		2020年 金額	%		2021年 金額	%		2022年上半年 金額	%	2021年上半年 金額	%	與去年同期比較
營業收入淨額	**10,710**	-20%	*	**13,569**	27%	*	**15,108**	11%	*	**9,895**	50%	**6,613**	8%	50%
委託設計	2,993	28%		4,196	31%		4,575	30%		2,785	28%	2,284	35%	22%
ASIC及晶圓產品	7,189	67%		8,525	63%		10,087	67%		6,845	69%	4,164	63%	64%
其他	528	5%		848	6%		446	3%		265	3%	165	2%	61%
營業毛利	**3,530**	**33.0%**		**4,071**	**30.0%**		**5,230**	**34.6%**		**3,521**	**35.6%**	**2,194**	**33.2%**	**60%**
推銷及管理費用	(613)	-5.7%		(603)	-4.4%		(738)	-4.9%		(419)	-4.2%	(297)	-4.5%	41%
研究發展費用	(2,220)	-20.8%		(2,504)	-18.5%		(2,818)	-18.6%		(1,638)	-16.6%	(1,310)	-19.8%	25%
營業淨利	**697**	**6.5%**		**964**	**7.1%**		**1,674**	**11.1%**		**1,464**	**14.8%**	**587**	**8.9%**	**149%**
營業外收入及支出	**86**	**0.8%**		**38**	**0.3%**		**67**	**0.4%**		**75**	**0.8%**	**56**	**0.8%**	**34%**
所得稅費用	**(150)**	**-1.4%**		**(152)**	**-1.1%**		**(281)**	**-1.8%**		**(233)**	**-2.4%**	**(115)**	**-1.7%**	**103%**
純益	**633**	**5.9%**		**850**	**6.3%**		**1,460**	**9.7%**		**1,306**	**13.2%**	**528**	**8.0%**	**147%**
每股盈餘(新台幣元)	**4.73**			**6.34**			**10.90**			**9.74**		**3.94**		

* 營收成長率

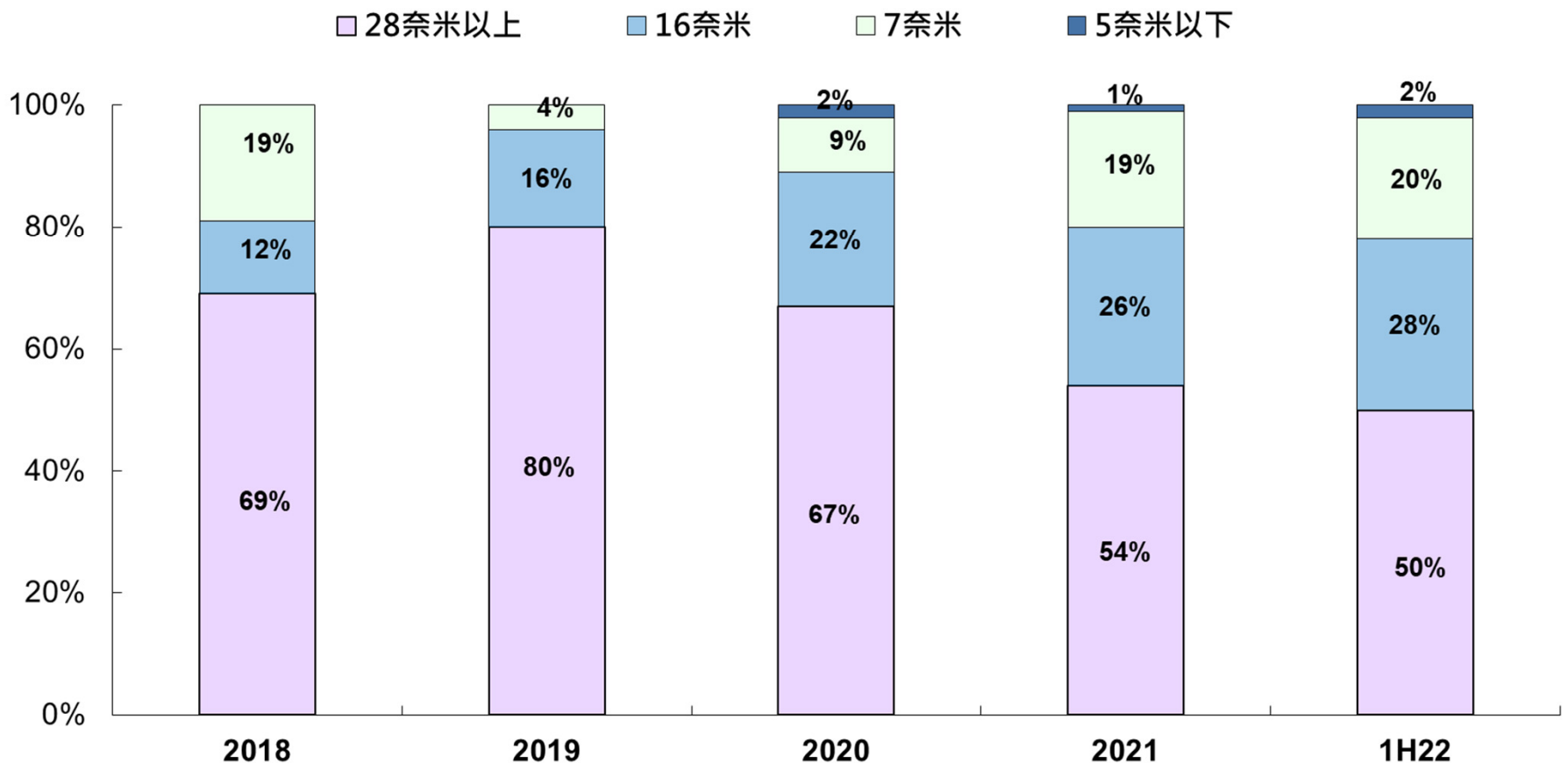
營運報告

依製程別之季營收比重



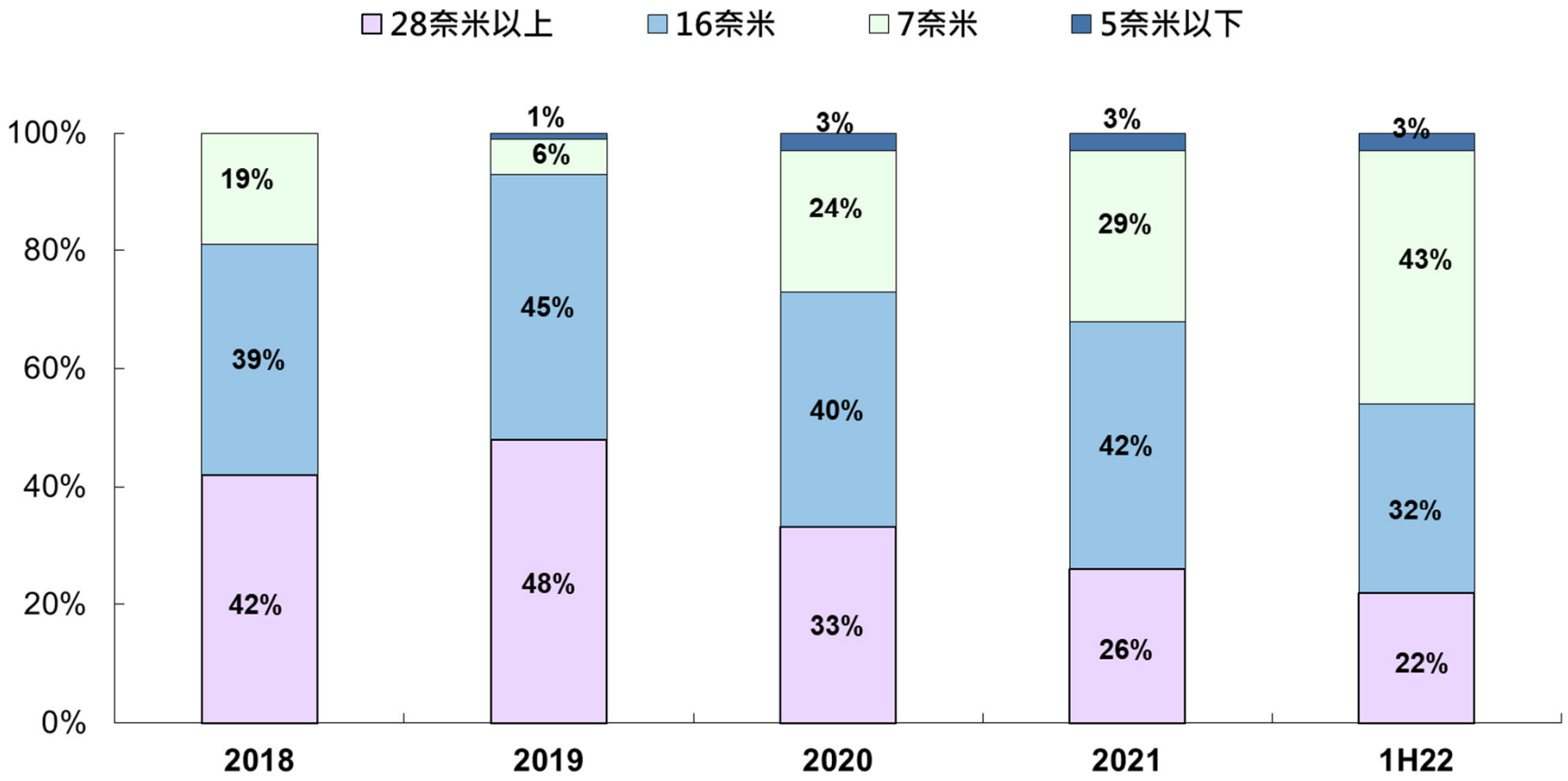
Sales(NT$M)	$3,301	$3,585	$4,910	$4,514	$5,381

依製程別之年營收比重



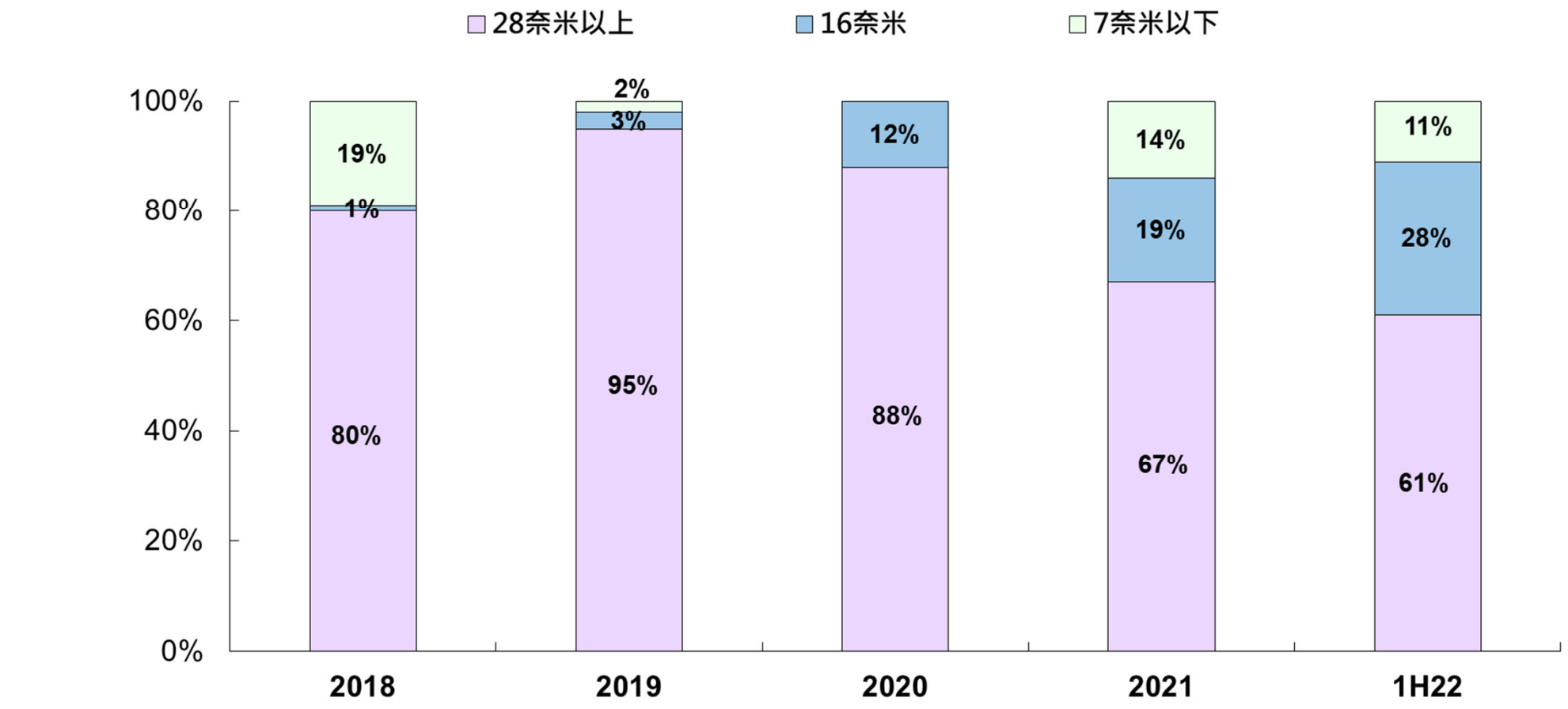
	2018	2019	2020	2021	1H22
Sales(NT$M)	$13,460	$10,710	$13,569	$15,108	$9,895

委託設計之年營收比重



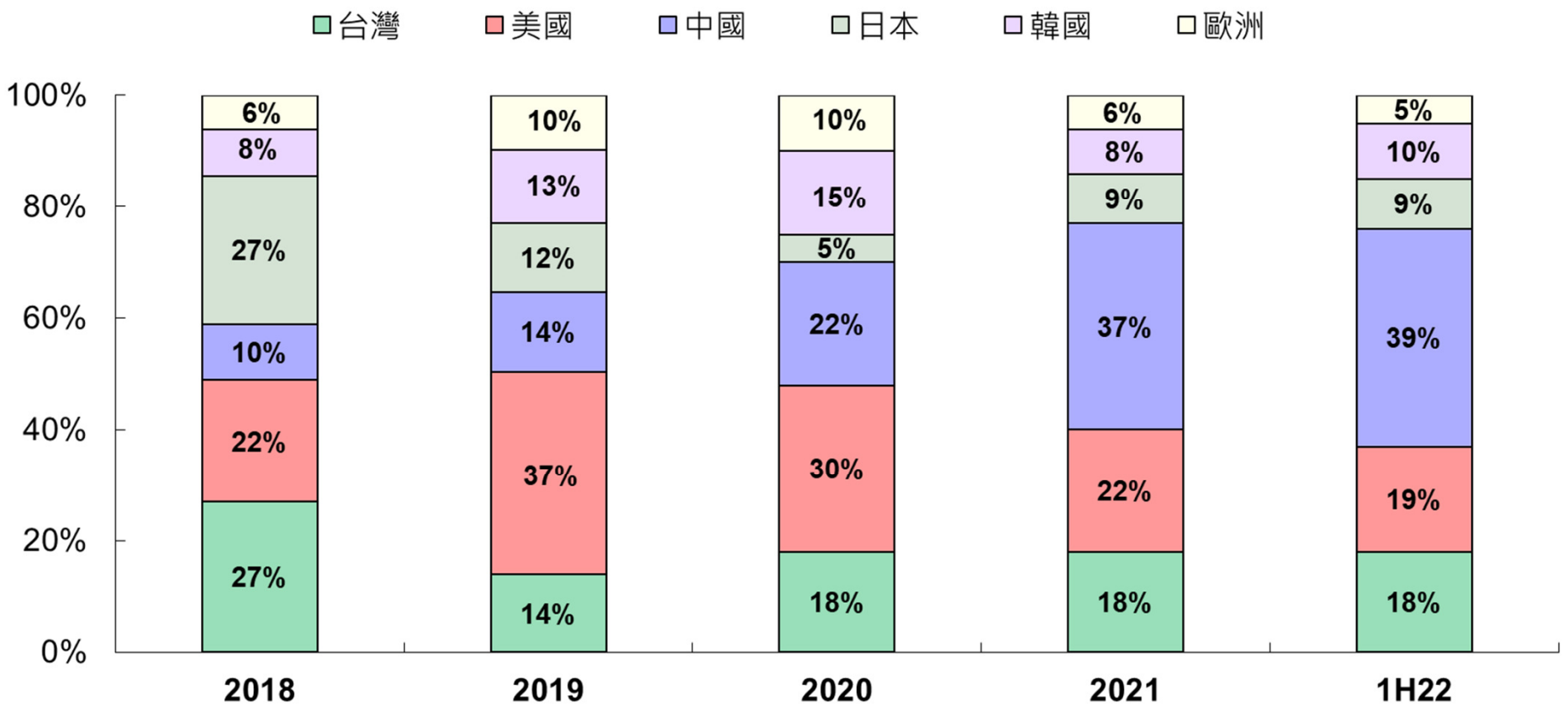
	2018	2019	2020	2021	1H22
Sales(NT$M)	$3,750	$2,993	$4,196	$4,575	$2,785

ASIC及晶圓產品之年營收比重



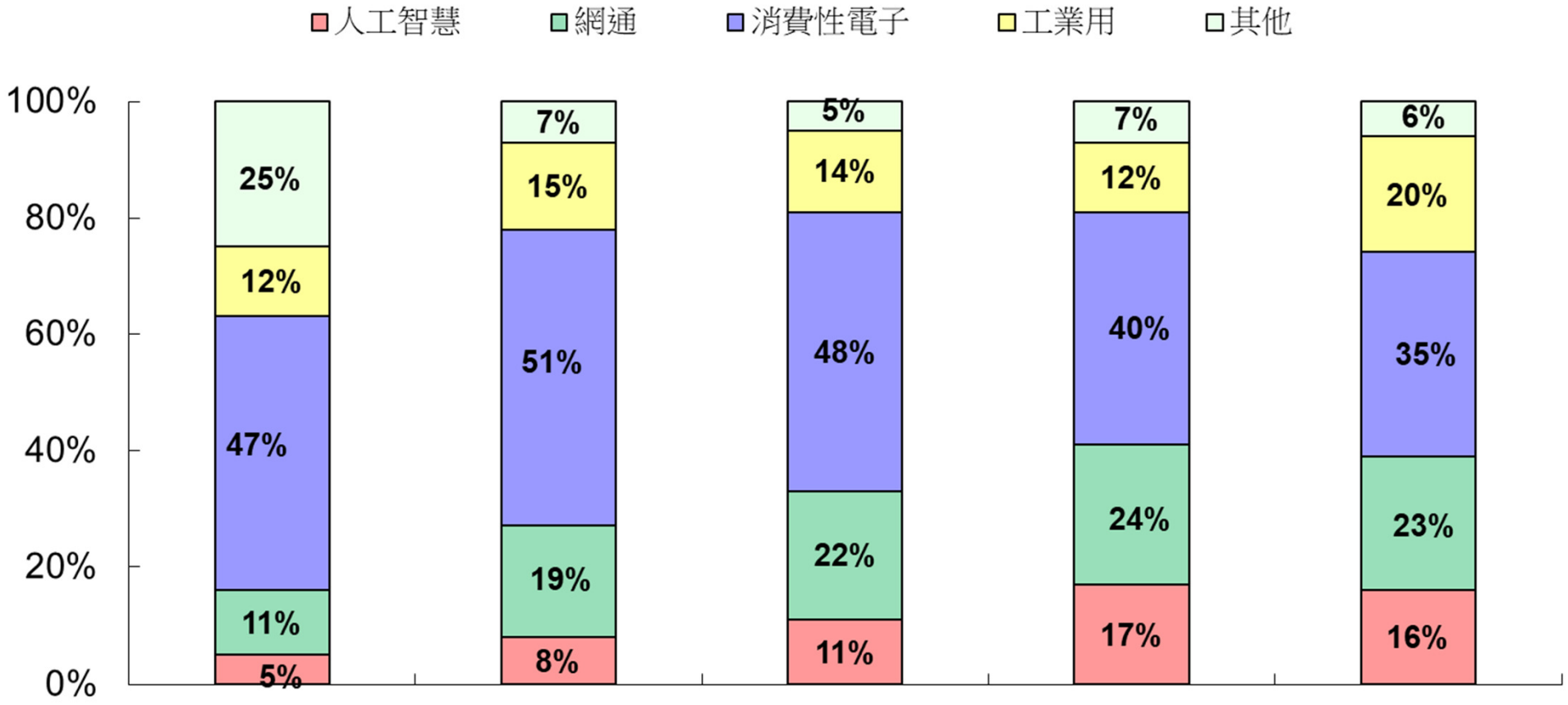
Sales(NT$M)	$9,168	$7,189	$8,525	$10,087	$6,845

依地區別之年營收比重

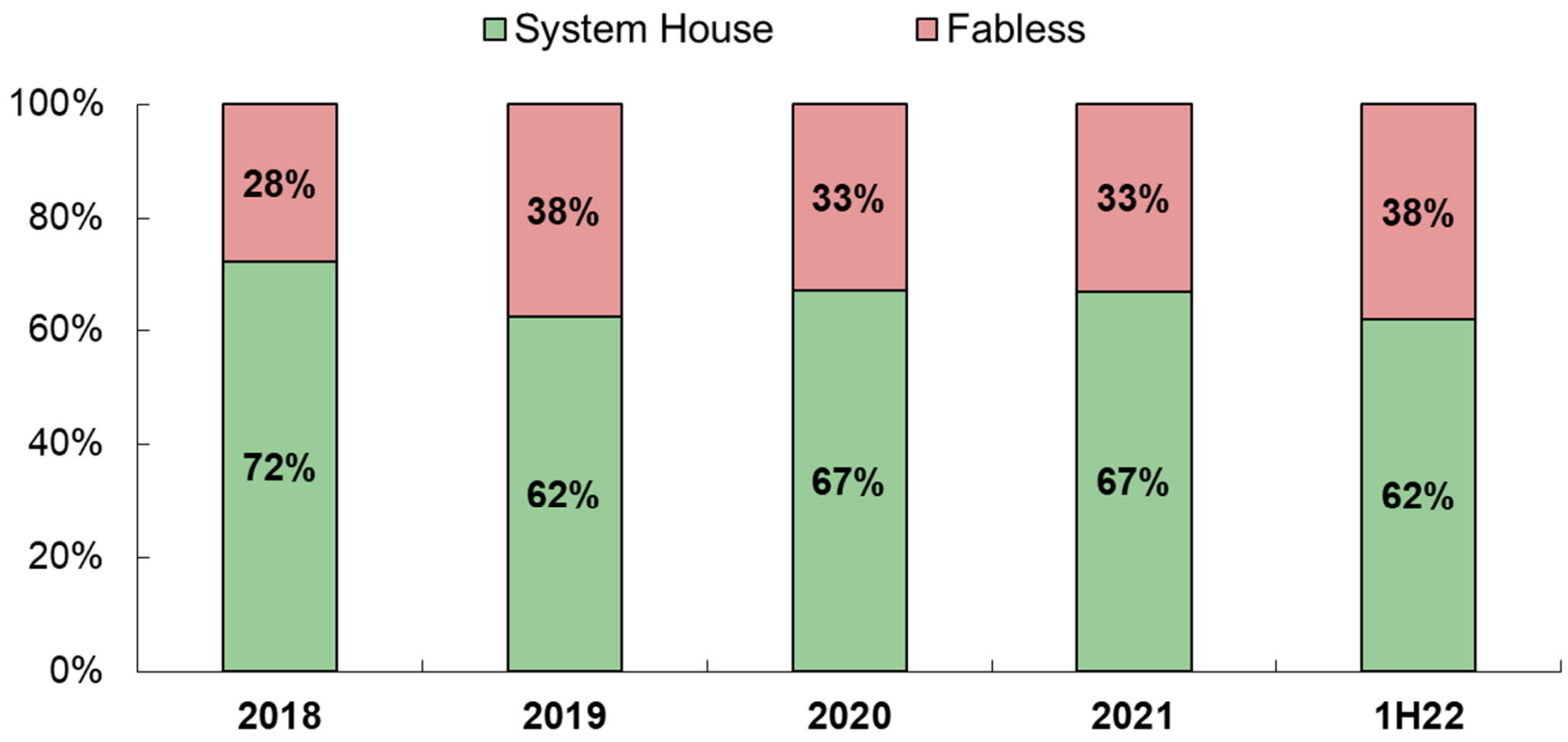


	2018	2019	2020	2021	1H22
Sales(NT$M)	$13,460	$10,710	$13,569	$15,108	$9,895

依應用別之年營收比重


人工智慧
網通
消費性電子
工業用
其他
100%
80%
60%
40%
20%
0%
25%
12%
47%
11%
5%
7%
15%
51%
19%
8%
5%
14%
48%
22%
11%
7%
12%
40%
24%
17%
6%
20%
35%
23%
16%
2018
2019
2020
2021
1H22
Sales(NT$M)
$13,460
$10,710
$13,569
$15,108
$9,895

依客戶別之年營收比重



	2018	2019	2020	2021	1H22
Sales(NT$M)	$13,460	$10,710	$13,569	$15,108	$9,895

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Thank You
for your attention