



GUC

The Advanced ASIC Leader

5G

2025年第4季經營績效簡報

01/29/2026



Abstract geometric lines in light green are scattered across the left side of the slide, forming various triangular and polygonal shapes.

Agenda

- ◆ 2025年第4季財務報告
- ◆ 營運績效

/ Safe Harbor Notice

- ◆ **GUC's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.**
- ◆ **Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.**

2025年第4季結算數字

/ 2025年第4季綜合損益表

單位: 新台幣佰萬元	2025年 第4季	與上季 比較	2025年 第3季	2024年 第4季	與去年同 期比較
營業收入淨額	12,400	44%	8,613	6,022	106%
委託設計	2,041	-26%	2,745	1,808	13%
晶圓產品	10,293	79%	5,754	4,159	147%
其他	66	-42%	114	55	20%
營業毛利	2,361	13%	2,086	2,000	18%
%	19.0%		24.2%	33.2%	
推銷及管理費用	(224)	3%	(218)	(240)	-7%
研究發展費用	(880)	8%	(813)	(808)	9%
預期信用減損利益(損失)	0		0	(75)	-100%
營業淨利	1,257	19%	1,055	877	43%
%	10.1%		12.2%	14.6%	
營業外收入及支出	99		(39)	104	
所得稅費用	(196)		(149)	(134)	
純益	1,160	34%	867	847	37%
%	9.4%		10.1%	14.1%	
每股盈餘(新台幣元)	8.65	34%	6.47	6.32	37%



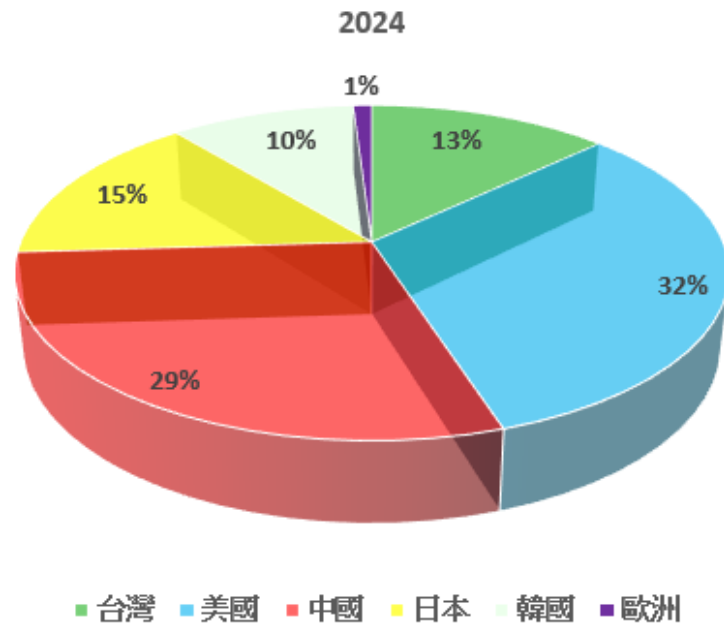
綜合損益表

單位: 新台幣佰萬元

	2022年		2023年		2024年		2025年		與去年同 期比較
	金額	%	金額	%	金額	%	金額	%	
營業收入淨額	24,040	59% *	26,241	9% *	25,044	-5% *	34,141	36% *	36%
委託設計	6,539	27%	6,763	26%	8,436	34%	8,032	24%	-5%
晶圓產品	16,880	70%	18,981	72%	16,161	64%	25,736	75%	59%
其他	621	3%	497	2%	447	2%	373	1%	-17%
營業毛利	8,335	34.7%	7,976	30.4%	8,108	32.4%	8,454	24.8%	4%
推銷及管理費用	(946)	-3.9%	(891)	-3.4%	(1,082)	-4.3%	(774)	-2.3%	-28%
研究發展費用	(3,290)	-13.7%	(3,116)	-11.9%	(3,223)	-12.9%	(3,330)	-9.8%	3%
營業淨利	4,099	17.1%	3,969	15.1%	3,803	15.2%	4,350	12.7%	14%
營業外收入及支出	246	1.0%	186	0.7%	260	1.0%	93	0.3%	-64%
所得稅費用	(635)	-2.7%	(647)	-2.4%	(612)	-2.4%	(673)	-2.0%	10%
純益	3,710	15.4%	3,508	13.4%	3,451	13.8%	3,770	11.0%	9%
每股盈餘(新台幣元)	27.69		26.18		25.75		28.13		9%

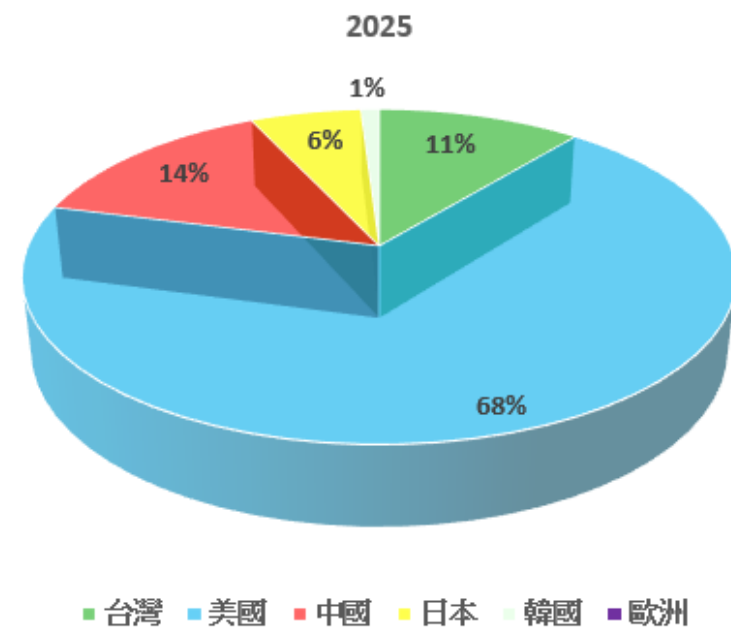
* 營收成長率

依地區別之年營收比重



2024 Sales(NT\$M)

\$25,044

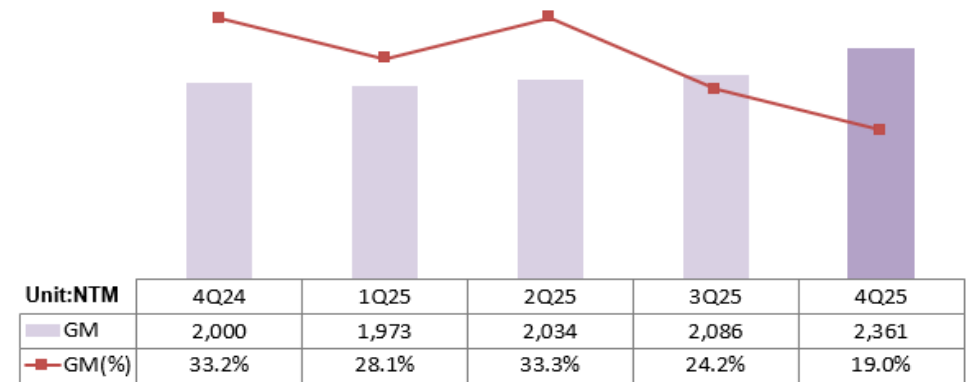
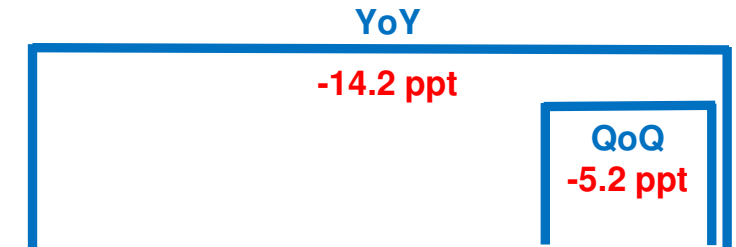
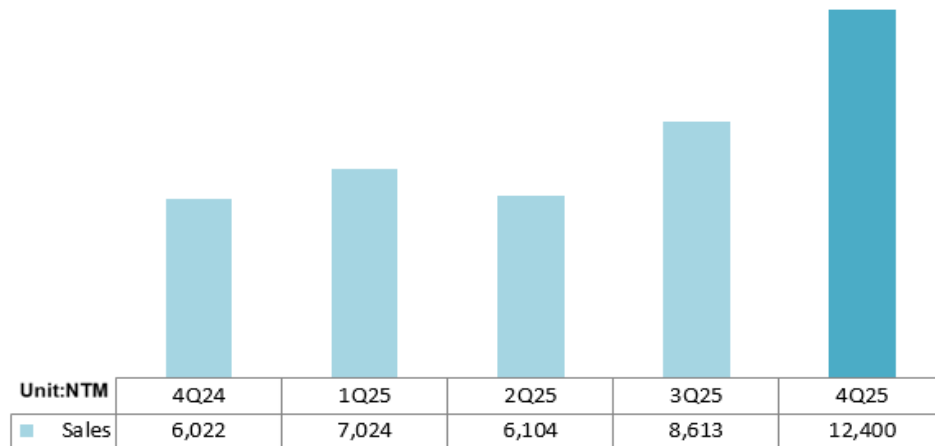
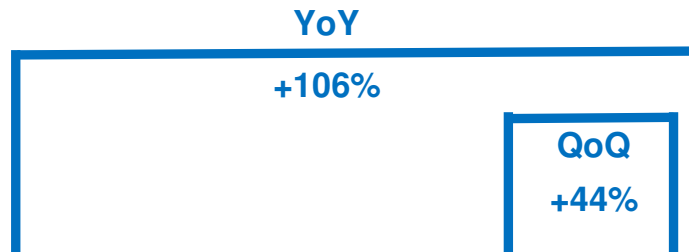


2025 Sales(NT\$M)

\$34,141

營運報告

2025年第4季營收與毛利

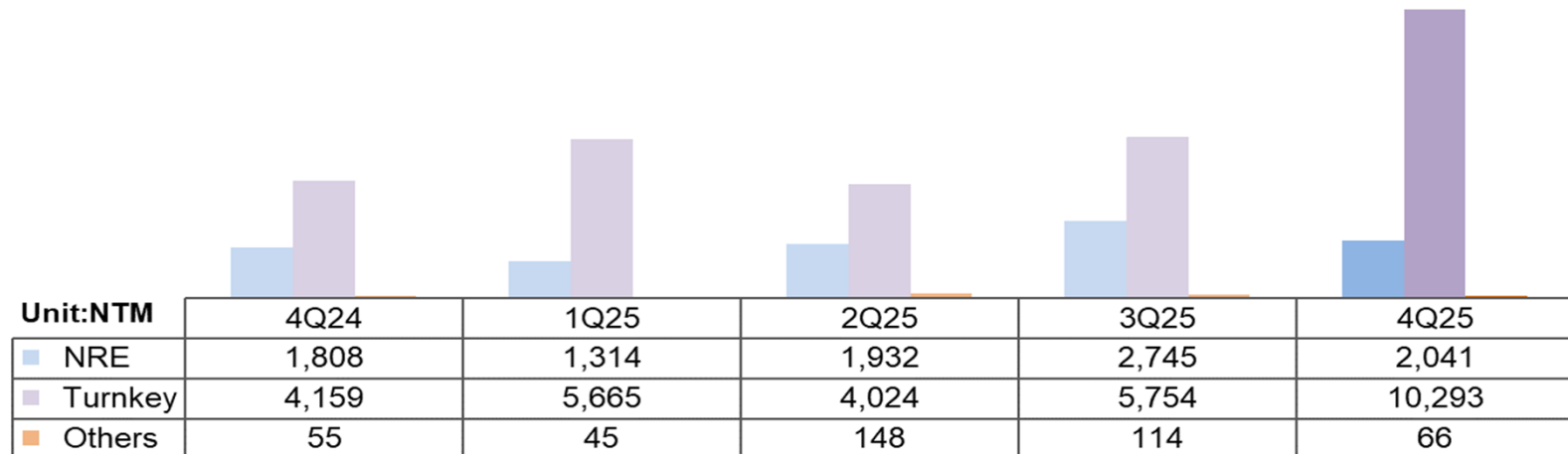


2025年第4季營收分類

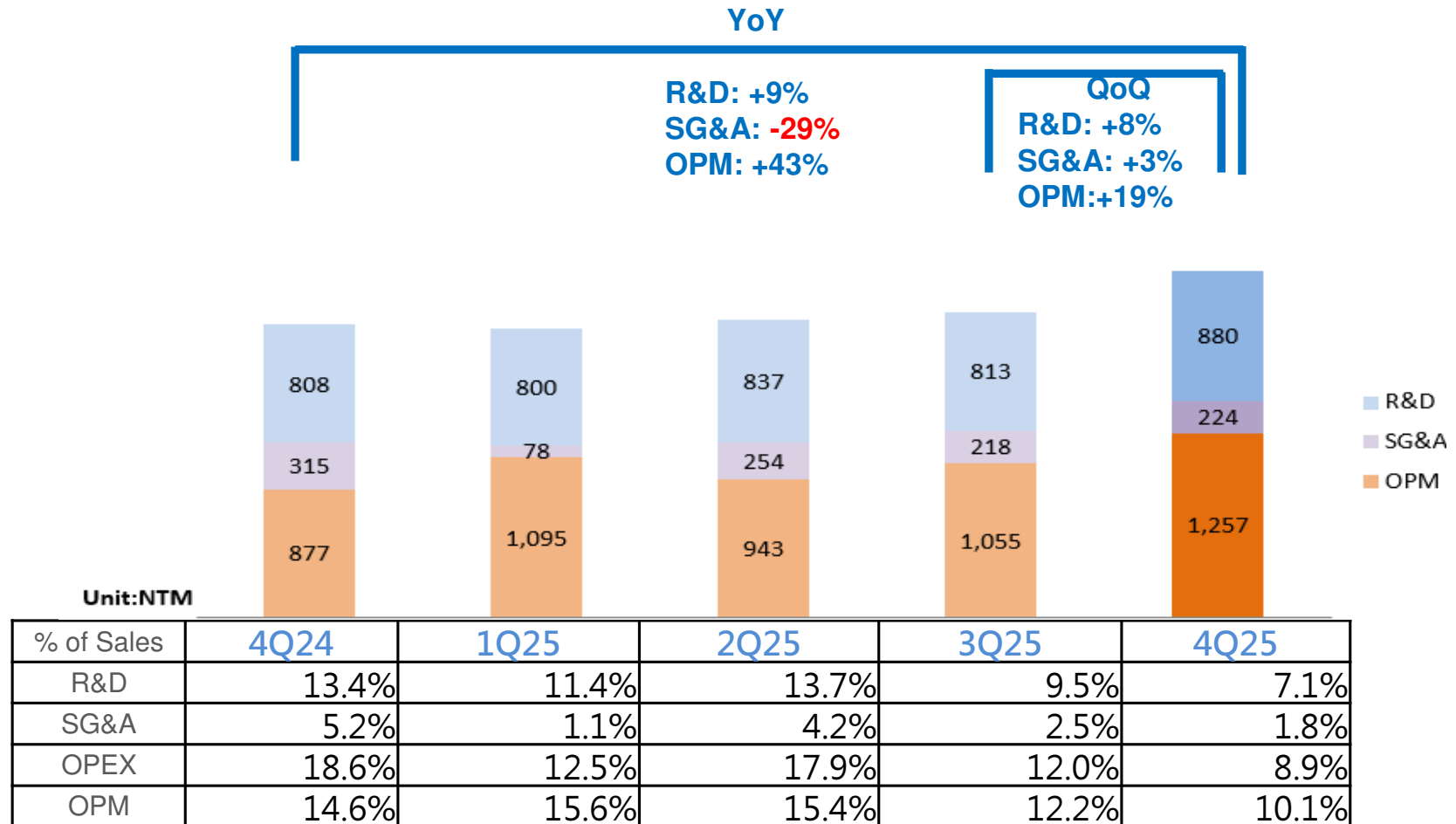
YoY

NRE: +13%
Turnkey: +147%
Others: +20%

QoQ
NRE: -26%
Turnkey: +79%
Others: -42%



2025年第4季營業費用及淨利



2025年第4季稅後淨利及每股盈餘

YoY

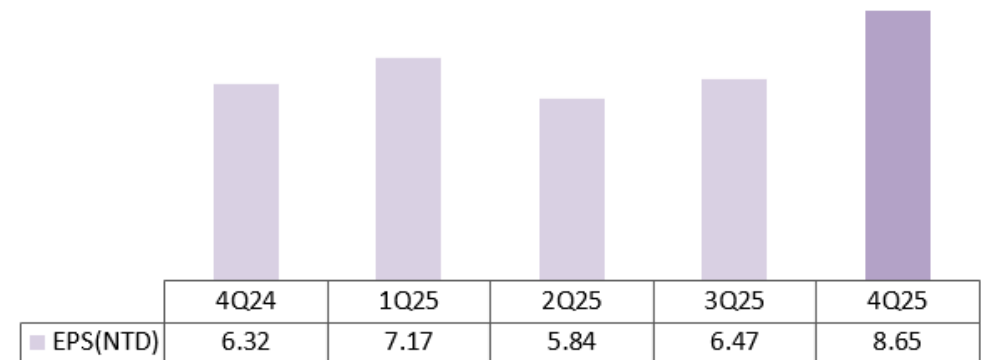
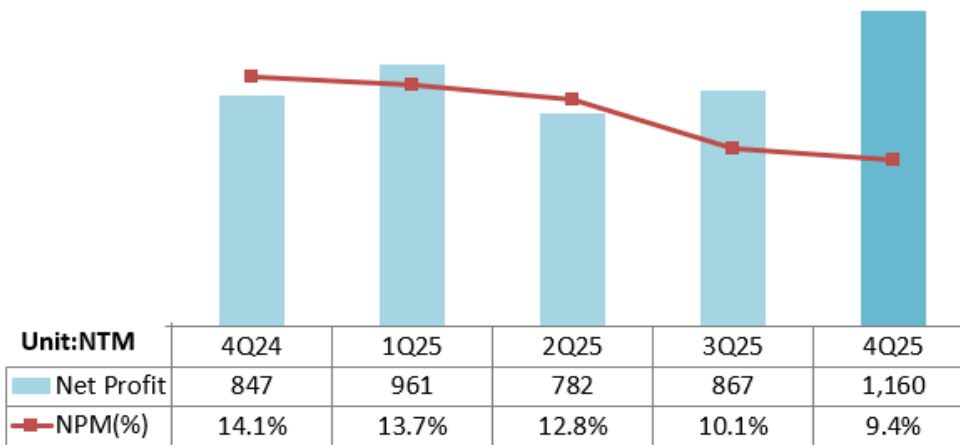
-4.7 ppt

QoQ
- 0.7 ppt

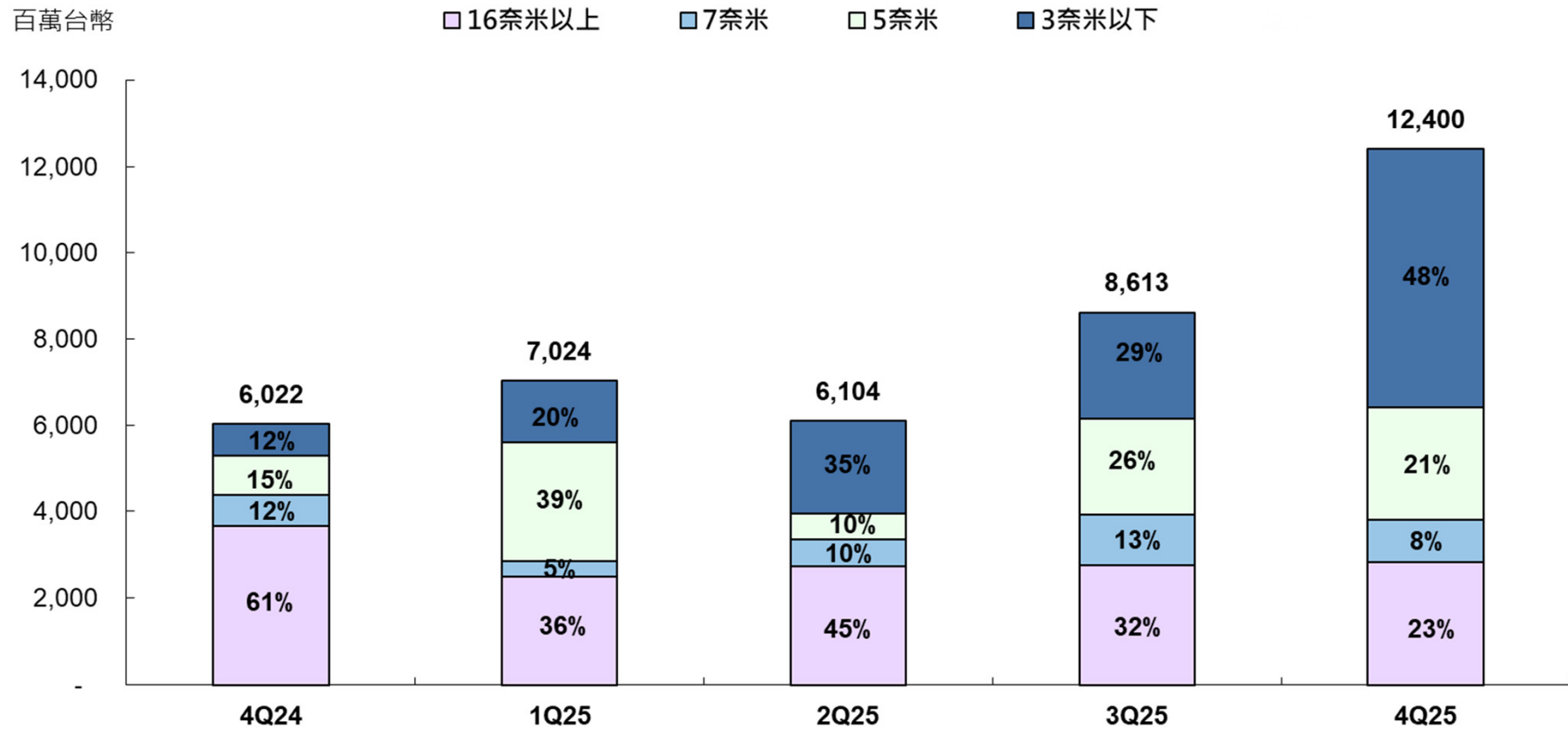
YoY

+37%

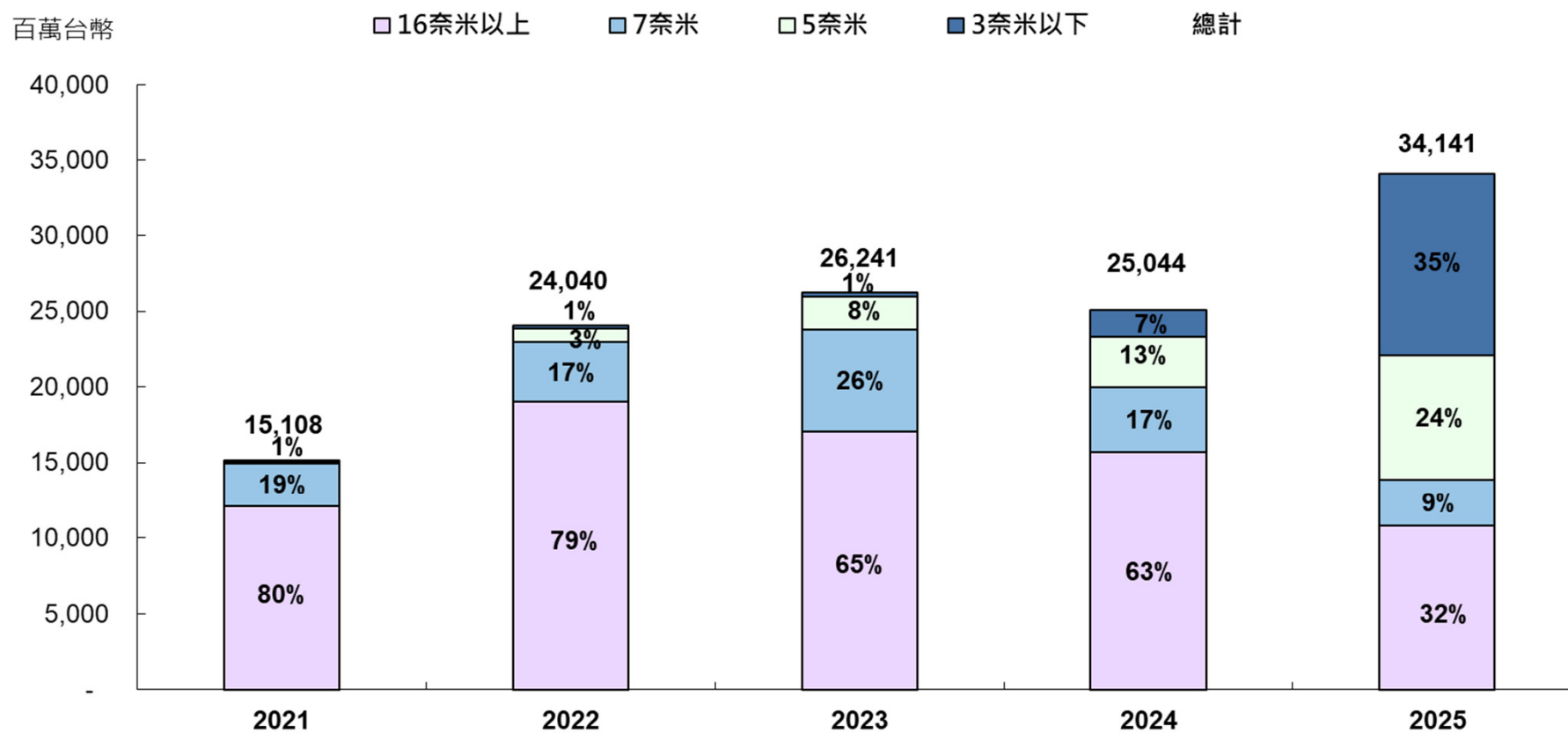
QoQ
+34%



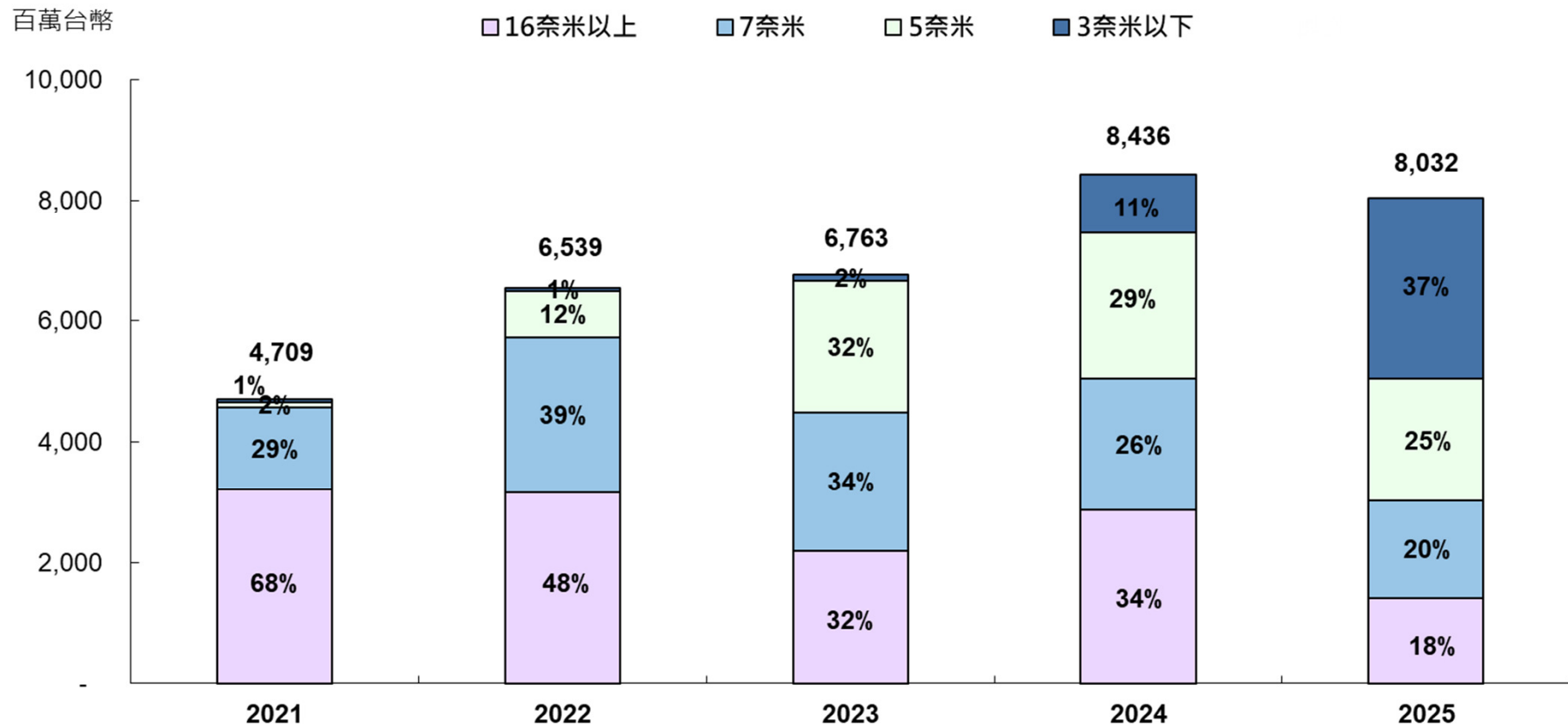
依製程別之季營收比重



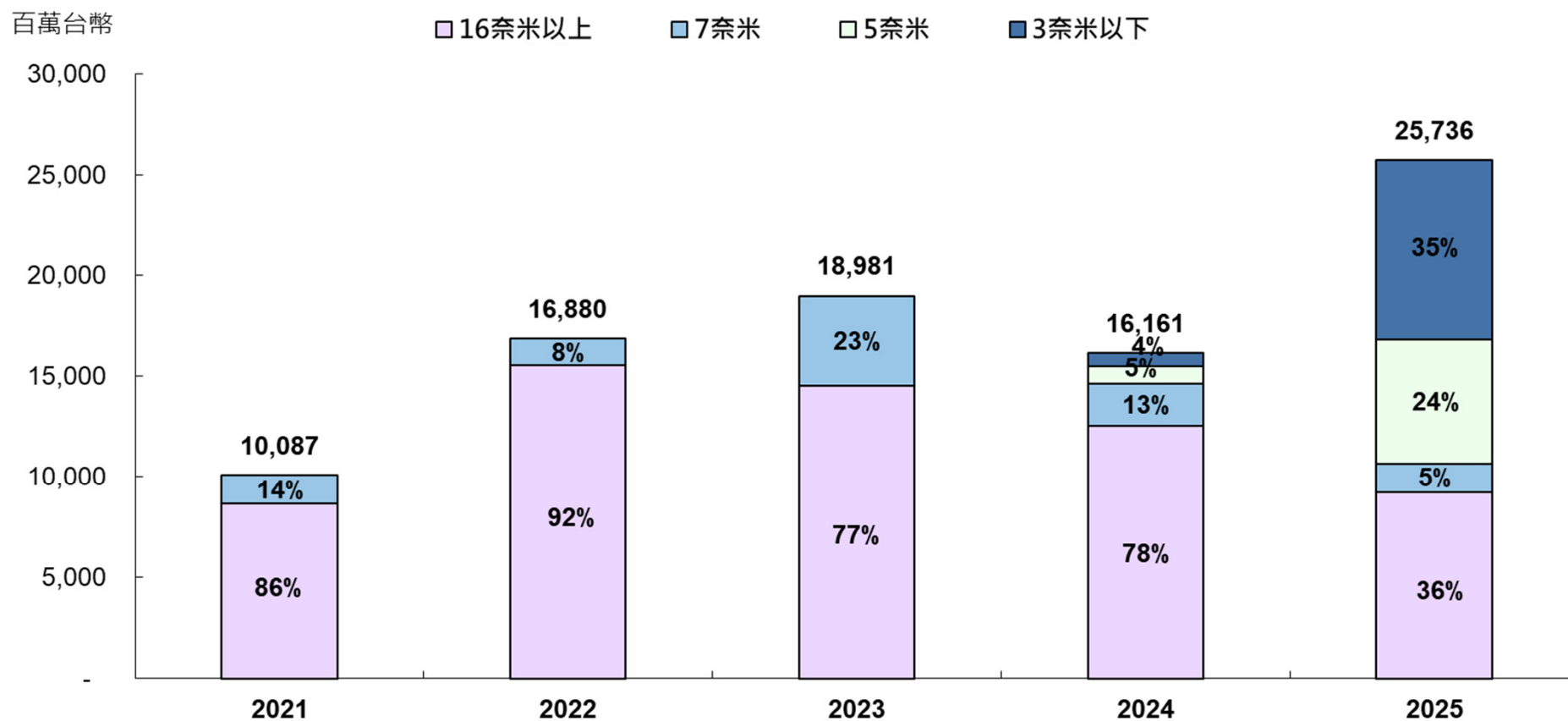
依製程別之年營收比重



委託設計之年營收比重



晶圓產品之年營收比重





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Thank You
for your attention