

Octopus Renewables Infrastructure Trust plc

LEI: 213800B81BFJKWM2JV13

In accordance with Listing Rule 9.6.2R, this is to confirm that, at the General Meeting of Octopus Renewables Infrastructure Trust plc, duly convened and held at Charter Place, 23/27 Seaton Place, St Helier, Jersey, JE1 1JY on 4 June 2021 at 10.00 a.m., the following special resolution was passed.

THAT:

- 1.1 the appropriation of distributable profits of the Company (as shown in the audited financial statements of the Company for the financial period from the Company's incorporation on 11 October 2019 to 31 December 2020) to the payment of the first interim dividend of 1.06 pence per share paid by the Company on 21 August 2020 (the **"First Interim Dividend"**) having a total value of £3,710,000 be and is authorised (by reference to the same record date as the original accounting entries for the First Interim Dividend);
- 1.2 any and all claims which the Company has or may have arising out of or in connection with the payment of the First Interim Dividend against its shareholders who appeared on the register of members on the record date for the First Interim Dividend (or the personal representatives and their successors in title (as appropriate) of a shareholder's estate if he or she is deceased) be waived and released, and a deed of release in favour of such shareholders (or the personal representatives and their successors in title (as appropriate) of a shareholder's estate if he or she is deceased) be entered into by the Company in the form produced to the General Meeting and initialled by the Chair for the purposes of identification and any Director in the presence of a witness, any two Directors or any Director and the Company Secretary be authorised to execute the same as a deed poll for and on behalf of the Company; and
- 1.3 any and all claims which the Company has or may have against the Directors or the personal representatives and their successors in title (as appropriate) of his or her estate if such Director is deceased, arising out of or in connection with the approval, declaration or payment of the First Interim Dividend be waived and released and that a deed of release in favour of each of such Directors (or the personal representatives and their successors in title of his or her estate if such Director is deceased), be entered into by the Company in the form produced to the General Meeting and initialled by the Chair for purposes of identification and any Director in the presence of a witness, any two Directors or any Director and the Company Secretary be authorised to execute the same as a deed poll for and on behalf of the Company.