HiTi Digital, Inc.
2026 Annual Shareholders' Meeting Minutes

- TIME: 9:00 a.m. on Thursday, June 25, 2026
- PLACE: 1F., No. 213, Sec. 3, Beixin Rd., Xindian Dist., New Taipei City - Meeting Room 1A "Taipei Innovation City Convention Center"
- Meeting Method: Physical Meeting
- The total number of shares present in person or by Proxy in the 2026 Annual General Meeting was 69,603,151 shares (including 1,306,301 votes casted electronically). Percentage of total outstanding HiTi shares (94,800,000) present in person or by proxy is 52.32%
- Directors Present: Independent Director Lee, Fang-Chung
- Others: YAO ,YU-LIN from ShineWing CPAs(Taiwan)
- Chairman (Proxy): Independent Director Lee, Fang-Chung
- Recorder: Chien,Yu-Shu

A. The aggregate shareholding of the shareholders presents in person or by proxy constituted a quorum at 9:00am. The Chairman called the meeting to order.

B. Chairman' s Address: omitted

1. Reporting Items

Report No. 1
2025 Business Report
Explanation:
The 2025 Business Report is attached as Attachment 1.

Report No. 2
2025 Audit Committee's Review Report
Explanation:
The 2025 Audit Committee's Review Report is attached as Attachment 2. 。

Report No. 3
Report on the Implementation of Private Placement in 2025.
Explanation:
1. The Company has obtained approval at the Annual General Meeting of Shareholders held on June 20, 2025, to raise funds through a private placement of up to 60,000,000 common shares or domestic secured convertible bonds in an aggregate amount of up to NT$7.6 billion. From the date of the shareholders' resolution, the Company may adopt either of the foregoing fundraising methods, or a combination thereof, and complete the fundraising in two tranches within one year.
2. Pursuant to Article 43-6 of the Securities and Exchange Act, privately placed securities must be issued before the expiration of one year from the date of the shareholders' resolution. As the

implementation period is approaching its expiration, and after considering the prevailing market conditions for fundraising, as well as the timeliness and feasibility under the applicable laws and regulations, the Board of Directors resolved on March 13, 2026, not to proceed with the remaining authorized quota of 60,000,000 common shares with a par value of NT$10 per share, as approved by the 2025 Annual General Meeting of Shareholders for the private placement of common shares or domestic secured convertible bonds.

2. Ratification Items

Proposal 1 (Proposed by the Board):
2025 Business Report and Consolidated Financial Statements

Explanation:

1. The Company's 2025 financial statements have been audited and certified by joint auditors YAO ,YU-LIN and WU,JIA-HONG from ShineWing CPAs(Taiwan). The Business Report has been approved by the Board of Directors on March 13, 2026, and has been submitted to the Audit Committee for review and approval.
2. Enclosed are the 2025 Business Report, Audit Committee Review Report, and Auditor's Review Report. Please refer to Attachment 1, Attachment 2, and Attachment 3 for details.

Resolution: The above proposal was adopted as proposed.
The number of votes voted in “For” exceeds one-half of the total voting rights of shareholders present.
Number of voting rights of shareholders present at the time of voting:

Voting Results	% of the total represented share present
Votes For: 48,408,877 votes(741,027 votes)	97.592342%
Votes Against: 4,819 votes(4,819 votes)	0.009715%
Votes Invalid: none	0%
Votes Abstained: 1,189,455 votes(1,189,455 votes)	2.397943%

***including votes casted electronically (numbers in brackets)**
RESOLVED, that the above proposal be and hereby was approved as proposed.

Proposal 2 (Proposed by the Board):
2025 Loss Offset Proposal

Explanation:

1. The Company reported a net loss after tax of NT$174,110 thousand for fiscal year 2025. After adding the accumulated deficit of NT$305,830 thousand from prior years, the ending accumulated deficit available for offset amounted to NT$479,940 thousand.
2. The Company's loss offset table is as follows:

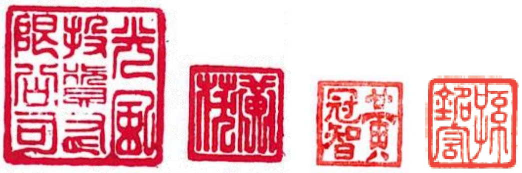
HiTi Digital, Inc.
Loss Offset Table
Year 2025

Unit: thousands NTD

Item		Amount
Accumulated Losses at January 1, 2025		(305,830)
(Plus/Minus):		

Net Loss for the Year 2024		(174,110)
Accumulated Losses at December 31, 2024		(479,940)

Chairman: HUANG, FU
Manager: HUANG, GUAN-ZHI
Accounting Supervisor: SUN, MING-HONG



Resolution: The above proposal was adopted as proposed.
The number of votes voted in "For" exceeds one-half of the total voting rights of shareholders present.
Number of voting rights of shareholders present at the time of voting:

Voting Results	% of the total represented share present
Votes For: 48,402,055 votes(736,205 votes)	97.578589%
Votes Against: 9,839 votes(9,839 votes)	0.019835%
Votes Invalid: none	0%
Votes Abstained: 1,191,257 votes(560,257votes)	2.401576%

***including votes casted electronically (numbers in brackets)**
RESOLVED, that the above proposal be and hereby was approved as proposed.

3. Discussion Items

Proposal 1 (Proposed by the Board):
Proposed Private Placement of Ordinary Shares and Convertible Corporate Bonds with Domestic Guarantee. Please proceed to discuss.

Explanation:
To deal with changes in the overall operating environment in the future, replenish operating funds, repay bank loans, improve the company's financial structure, purchase or invest in other projects needed for the company's long-term development, it is proposed to authorize the board of directors to issue no more than 60 million common shares and no more than NT$ 600 million in domestic convertible bonds, depending on market conditions and the company's capital requirements. The funding is planned to be raised two times in an appropriate manner as per the company's articles of incorporation and related laws and regulations, from the date of the shareholders' meeting resolution.
According to the relevant regulations of Article 43-6 of the Securities Exchange Act, the main contents of issuing private placement common shares and domestic convertible corporate bonds are explained as follows:

I. Basis and rationality for setting the private placement price:
1.The actual issue price of this private placement common shares will be set at no less than 80% of the reference price.
2.The reference price for calculating this private placement common shares should be based on the higher of the simple arithmetic average of the company's common share closing prices minus the ex-rights of free stock distribution and dividends, and adding back the post-reduction ex-rights share price for one, three, or five business days prior to the pricing date and 30 business days before the pricing date. The actual price will be determined by the board of directors in accordance with relevant legal provisions.
3.The explanations related to this domestic convertible corporate bonds are as follows:
(1) Each bond will be denominated at a round figure of NT$ 100,000.

(2) Details on the issue period, issue price, issue interest rate, issue conditions, buy-back conditions, and sell-back conditions are provided in the attachment.

(3) The types, names, and amount of collateral, and agreed matters are to be decided.

(4) The trustee for the corporate bond is to be decided.
The agent for bond redemption and interest payment is to be decided.
The conversion base date and possible dilution of stock rights are to be decided.

(5) The setting of the reference price for this private placement of domestic secured convertible corporate bonds is based on the simple arithmetic average of the closing price of ordinary shares on one, three, or five business days before the pricing date, deducted from the ex-rights and dividend of free distribution of shares, and added back the share price after the ex-rights of the capital reduction. It is compared with the simple arithmetic average of the ordinary shares closing price on 30 business days before the pricing day, deducted from the ex-rights and dividend of free distribution of shares, and added back the share price after the ex-rights of the capital reduction. The higher one is selected as the benchmark price. The setting of the conversion price will be no less than 80% of the benchmark price times the conversion premium rate.

(6) The issuance price of this private placement of domestic secured convertible corporate bonds should not be lower than 80% of the theoretical price. The setting of the issuance price of this private placement of domestic secured convertible corporate bonds will be submitted to the shareholders' meeting to authorize the board of directors, considering the specific circumstances in the future and taking into account the company's operational performance, future outlook, and market conditions. The setting of the issuance price and the conversion price of the above-mentioned private placement of secured convertible corporate bonds complies with the provisions of the matters to be noted by publicly issued companies for private placement of securities, so it is reasonable.

(7) If the set conversion price is lower than the par value of the shares due to market factors in the future, it is reasonable because it is handled according to the pricing basis of laws and regulations and reflects the market price situation. If it causes an increase in accumulated losses that affects shareholders' rights and interests, it will be evaluated by shareholders at the next year's shareholders' meeting based on the annual business results and discussed whether to reduce capital to offset losses.

4.The actual pricing date and the actual private placement price (including the conversion price of the private placement of secured convertible corporate bonds) are authorized by the board of directors to be determined based on the specific circumstances and market conditions in the future within the range of the percentage approved by the shareholders' meeting.

5. The pricing method of this private placement is based on the provisions of the "Directions for Public Companies Conducting Private Placements of Securities", and considering the future development of the company and the transfer timing, object, and quantity of the private placement securities are strictly limited, and it is not possible to handle the listing within three years, and the liquidity is poor, so the setting of this private placement price is reasonable and will not have a significant impact on the rights and interests of shareholders.

II. Method of selecting specific persons for private placement:

1.The prospective applicants for this private placement are limited to specific individuals who comply with Article 43-6 of the Securities and Exchange Act and the amendments in the letter Tai-Cai-Zhen(I)-Zi No. 0910003455 issued by the former Ministry of Finance Securities and Futures Commission on June 13, 2002, and the "Directions for Public Companies Conducting Private Placements of Securities" revised by the letter Jin-Guan-Zhen-Fa-Zi No. 1010055995 issued by the Financial Supervisory Commission on January 8, 2013, and other relevant instructions. The prospective applicants we are currently planning to engage are primarily internal individuals or related parties, and strategic investors who could potentially expand the Company's business.

2. The subscriber is proposed to be a strategic investor:
   (1) Selection criteria and objectives of subscribers: The selection criteria prioritize individuals who have a good understanding of the Company's operations and can directly or indirectly contribute to the Company's future operations. They should meet the requirements of the regulatory authorities for specific individuals.
   (2) Necessity: The Company aims to improve operational performance and strengthen the financial structure, and consider enhancing the stability of management by introducing the funds of the candidates, which will contribute to the company’s operations and business development and can improve the overall operating condition of the company and enhance the cohesion within the company.
   (3) Expected benefits: By infusing the candidate’s funds, it can reduce the pressure of operating capital costs and strengthen the financial structure.
3. Subscriber List: The current aubscriber being discussed bre insider or related party, as detailed below, and it is proposed to authorize the board of directors to change the situation within this candidate list

Subscriber	**Relationship with the Company**
Guang Feng Investment Co., Ltd.	Legal Chairman of the Company
LI, FANG-ZHONG	Independent Director of the Company
HUANG, CHUAN	Related Party of the Company
HUANG, FU	Representative of the Legal Chairman of the Company
YIN, FEI-FAN	Related Party of the Company
Bonkai Investment Co., Ltd.	Related Party of the Company
KUO CHIEN LEASING CO., LTD	Related Party of the Company
Bang Guo Investment Co., Ltd.	Related Party of the Company

4.The relationship between the corporate shareholders among the top ten shareholders and the Company, along with their respective shareholding percentages, is as follows:

<table>
<tr><th>Corporate Subscribers</th><th>Names of the Top Ten Shareholders</th><th>Shareholding Percentage</th><th>Relationship with the Company</th></tr>
<tr><td rowspan="3">Guang Feng Investment Co., Ltd.</td><td>HUANG, FU</td><td>84.554%</td><td>Representative of the Legal Chairman of the Company</td></tr>
<tr><td>HUANG, CHUAN</td><td>15.393%</td><td>Related Party of the Company</td></tr>
<tr><td>YIN, FEI-FAN</td><td>0.053%</td><td>Related Party of the Company</td></tr>
<tr><td rowspan="2">Bonkai Investment Co., Ltd.</td><td>HUANG, CHUAN</td><td>80%</td><td>Related Party of the Company</td></tr>
<tr><td>YIN, FEI-FAN</td><td>20%</td><td>Related Party of the Company</td></tr>
<tr><td>KUO CHIEN LEASING CO., LTD</td><td>HUANG, CHUAN</td><td>100%</td><td>Related Party of the Company</td></tr>
<tr><td rowspan="3">Bang Guo Investment Co., Ltd.</td><td>HUANG, FU</td><td>8.24%</td><td>Representative of the Legal Chairman of the Company</td></tr>
<tr><td>YIN, FEI-FAN</td><td>32.94%</td><td>Related Party of the Company</td></tr>
<tr><td>HUANG, CHUAN</td><td>58.82%</td><td>Related Party of the Company</td></tr>
</table>

III. Reasons for conducting private placement:

1. Reason for not using public fundraising: In response to changes in the overall operating environment in the future, to enrich operational funds, repay bank loans, improve the company's financial structure, purchase or reinvest, or other capital needs for the company's long-term development. Considering the capital market conditions, issuing costs, timeliness, and feasibility of private placement fundraising, as well as the restriction that privately placed securities cannot be freely transferred within three years, it can ensure and strengthen a closer long-term cooperation relationship with strategic partners. Therefore, it is necessary to increase capital through private placement this time.
2. Use of funds from private placement and expected benefits:

   This private offering of securities can be carried out once or twice within one year from the date of the resolution of the shareholders' meeting. The intended uses of the funds raised and the expected benefits are as follows:

   The company plan to privately place 30 million common shares or issue 300 million New Taiwan dollars in convertible corporate bonds at the first time, and privately place 30 million common shares or issue 300 million New Taiwan dollars in convertible corporate bonds for the second time. The funds will be used for a variety of purposes, such as strengthening operating funds, repaying bank loans, making purchases or investments, or meeting other funding needs for the long-term development of the company. The expected benefits are to reduce the company's operational risk, improve the company's financial structure, and enhance the future operational performance of the company.

IV. Before deciding to carry out this private offering, there were no significant changes in the company's management rights within the last year. The anticipated private placement of 60 million common shares or issuance of 600 million New Taiwan dollars in convertible corporate bonds will not result in significant changes in the company's management rights after the private placement.

V. Other matters to be stated:

1. The common shares converted from this private placement and domestic convertible corporate bonds with security are the same as the common shares already issued by the company.
2. For the securities of this private placement, it is proposed to authorize the board of directors to apply for the approval letter that meets the listing standards from Taiwan Stock Exchange after three years from the date of delivery of the private placement, and subsequently apply for the relevant public offering and listing transactions to the competent authority.
3. Please refer to the attachment for the issuance and conversion method (provisional) of the domestic convertible corporate bonds with security in this private placement.
4. The main contents of this private offering of securities, including the actual number of private shares, actual private placement price, fundraising amount, actual issuance method, issuance conditions, conversion price, selection of subscribers, reference date, project plan, use and progress of funds, expected benefits, and other relevant matters, as well as all matters related to the issuance plan, will be submitted to the shareholders' meeting for authorization for the board of directors to adjust, determine, and carry out depending on market conditions. In the future, if there are changes in laws or regulations or requirements from competent authorities for revision, or if there is a need to change due to operational assessments or objective environmental needs, the board of directors will have full authority to deal with it beyond the pricing of the private placement.
5. In addition to the above authorization scope, it is proposed to authorize the chairman or his designated representative to approve and represent the company in signing, discussing, and changing all matters related to the issuance of private placement securities.

   Attachment 5: Domestic Convertible Corporate Bond Issuance Private Placement and Conversion Method (Provisional)

Resolution: The above proposal was adopted as proposed.

The number of votes voted in “For” exceeds one-half of the total voting rights of shareholders present.
Number of voting rights of shareholders present at the time of voting:

Voting Results	% of the total represented share present
Votes For: 48,398,323 votes(732,473 votes)	97.571065%
Votes Against: 13,225 votes(13,225 votes)	0.026661%
Votes Invalid: none	0%
Votes Abstained: 1,191,603 votes(560,603 votes)	2.402274%

***including votes casted electronically (numbers in brackets)**
RESOLVED, that the above proposal be and hereby was approved as proposed.

Proposal 2 (Proposed by the Board):
Proposed amendments to the Company's **"Procedures for Public Information Reporting and the Handling of Material Internal Information"** are submitted for your review and approval.

Explanation:

(1). To strengthen the Company's internal procedures prior to the release of public announcements and enhance the rigor of its operations, it is proposed to amend the **"Procedures for Public Information Reporting and the Handling of Material Internal Information."**
(2). The key amendments are summarized as follows:
(3). **Approval Process:** Clarify that all periodic filings and material information disclosures, in addition to being reviewed by the spokesperson, must be approved by both the President and the Chairperson before publication.
(4). **Trading Suspension Procedures:** Incorporate the procedures and disclosure deadlines for applying for a trading suspension in connection with material mergers and acquisitions or other events that may significantly affect shareholders' equity.
(5). **Remedial Measures for Information Leakage:** Establish procedures requiring the immediate filing of a material information announcement in the event of any inadvertent disclosure of information (e.g., verbal disclosure during an investor conference).
(6). **Internal Audit and Disciplinary Measures:** Specify that the Internal Audit Office shall conduct at least one spot audit annually and that any violations shall be subject to disciplinary actions in accordance with the Company's personnel management regulations.
(7). **Regulatory Compliance:** The amendments have been fully revised with reference to the Taiwan Stock Exchange's latest **"Reference Guidelines for Procedures for the Handling of Material Internal Information"**, ensuring compliance with the latest corporate governance standards effective in 2026.
(8). Please refer to **Attachment 4** for the full text of the amended **"Procedures for Public Information Reporting and the Handling of Material Internal Information."**

Resolution: The above proposal was adopted as proposed.
The number of votes voted in “For” exceeds one-half of the total voting rights of shareholders present.
Number of voting rights of shareholders present at the time of voting:

Voting Results	% of the total represented share present
Votes For: 48,404,475 votes(738,625 votes)	97.583468%
Votes Against: 7,373 votes(7,373 votes)	0.014863%
Votes Invalid: none	0%
Votes Abstained: 1,191,303 votes(560,303 votes)	2.401669%

***including votes casted electronically (numbers in brackets)**
RESOLVED, that the above proposal be and hereby was approved as proposed.

6. Last Minutes Discussion Items: None

7. Adjournment: This meeting was adjourned at 9:22 am.

※There were no questions from shareholders at the meeting.