



華擎科技 ASRock Inc.

Stock Code 3515



Safe Harbor Statement

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for electronic products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.



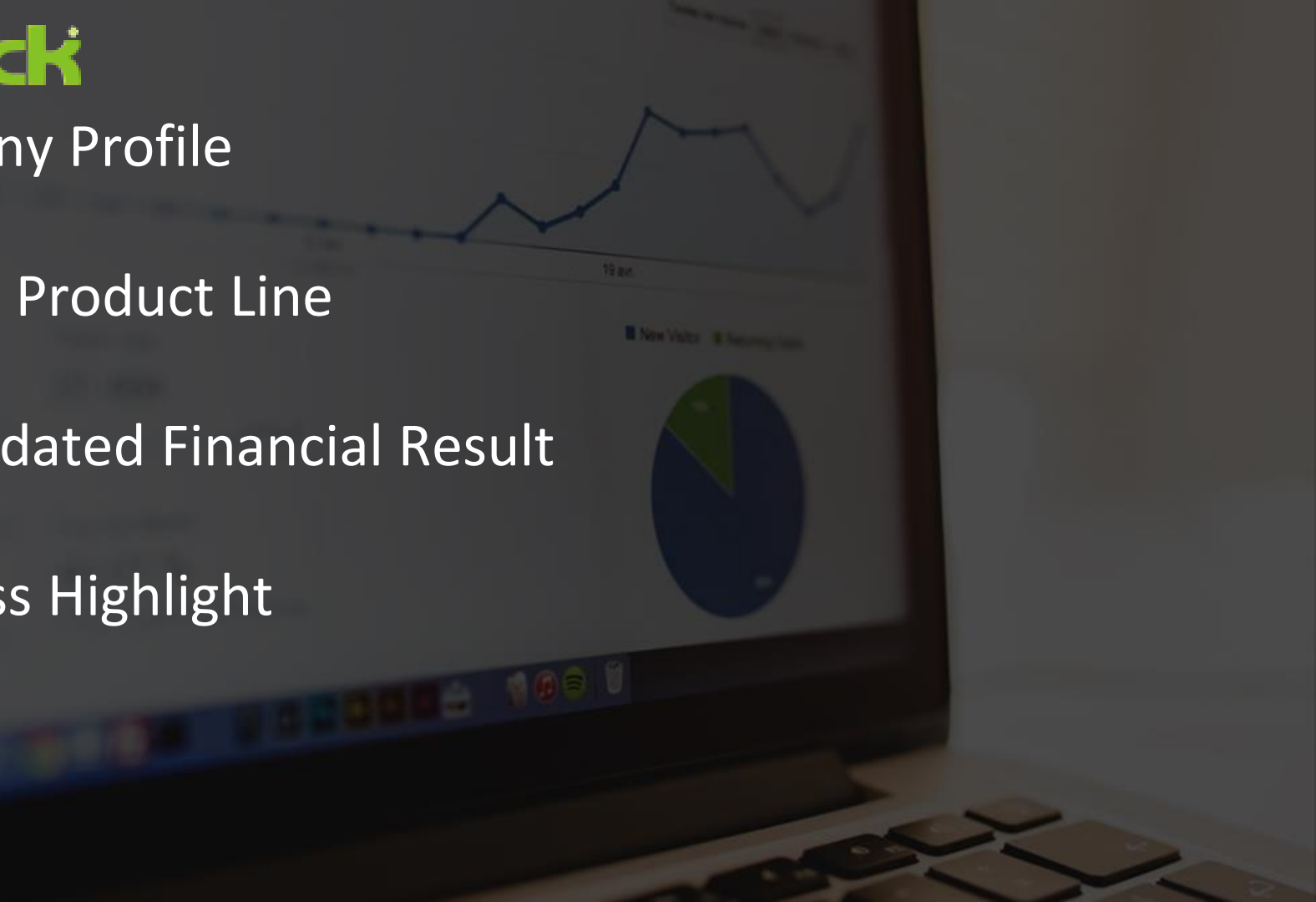
Company Profile

ASRock Product Line

Consolidated Financial Result

Business Highlight

Q&A





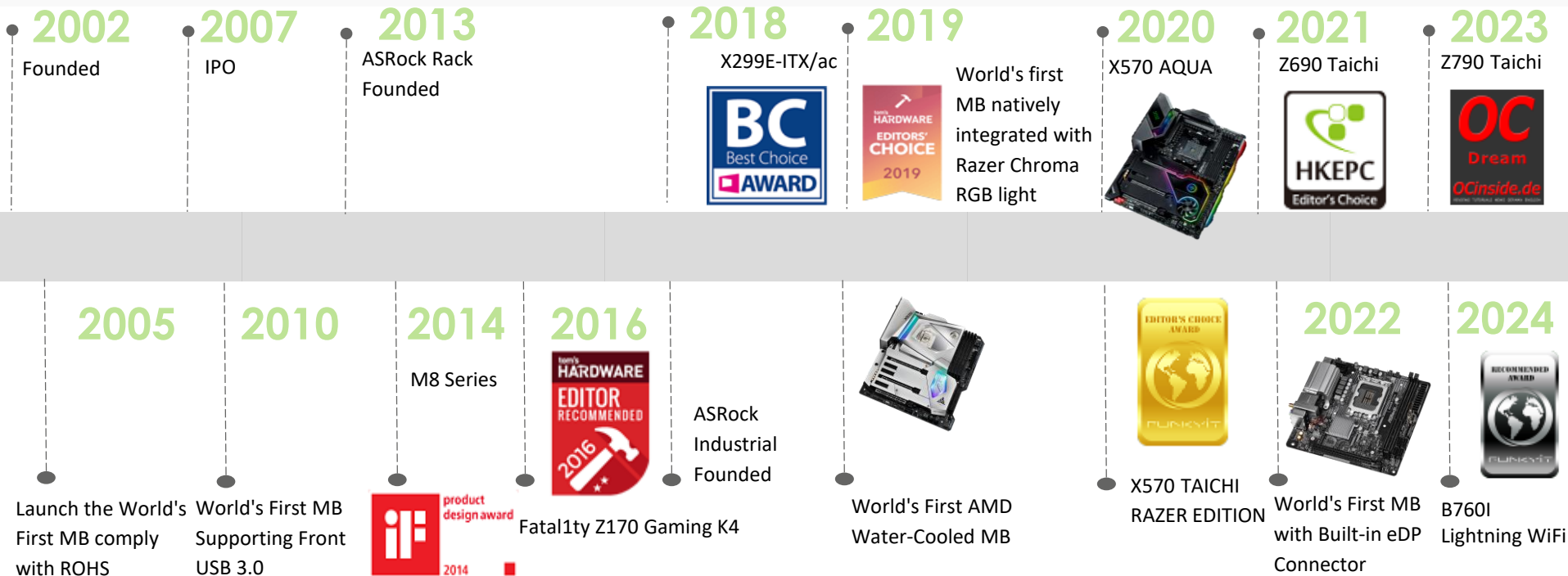
Established : 2002.May.

Capital : NT\$1,239million

Chairman : Tung, Hsu-Tien ; GM : Hsu, Lung-Lun

Core Business: MB, Server (ASRock Rack), IPC (ASRock Industrial), Mini PC, Graphics Card, Gaming Monitor

Milestones





Product Line

Mini PC
Series



Motherboard
Series



Graphics Card
Series



Server/Workstation
Series



Industrial PC
Series



Gaming Monitor
Series





Profit & Loss

NT\$ million	2023 Q1-Q3	2024 Q1-Q3	YoY
Revenue	13,384	16,444	23%
COGS	(10,846)	(12,995)	20%
Gross Profit	2,538	3,449	36%
Operating Expense	(1,959)	(2,307)	18%
Operating Income	578	1,142	97%
Non-Operating Income (Loss)	168	218	30%
PBT	746	1,360	82%
Net Income	589	1,079	83%
Net Income Attributable to Stockholders	592	877	48%
EPS (NT\$)	4.85	7.20	48%
Gross Margin (%)	19%	21%	
Operating Profit Margin (%)	4%	7%	
Net Profit Margin (%)	4%	7%	
ROE (%)	7%	11%	



Balance Sheet

NT\$ million	2023/9/30		2024/9/30	
Current Assets				
Cash and Equivalents	2,962	21%	2,806	17%
AR	2,297	16%	2,135	13%
Inventory	6,987	49%	8,931	54%
Total Current Assets	13,461	94%	15,663	96%
Other Assets	856	6%	732	4%
Total Assets	14,317	100%	16,395	100%
Current Liabilities				
AP	3,198	22%	4,543	28%
Total Current Liabilities	5,497	38%	7,038	43%
Total Liabilities	5,601	39%	7,130	43%
Capital	1,220	9%	1,239	8%
Retained Earnings	3,560	25%	3,933	24%
Net Equity	8,715	61%	9,265	57%
Total Liabilities and Net Equity	14,317		16,395	100%
Book Value Per Share (NT\$)	65.72		67.51	

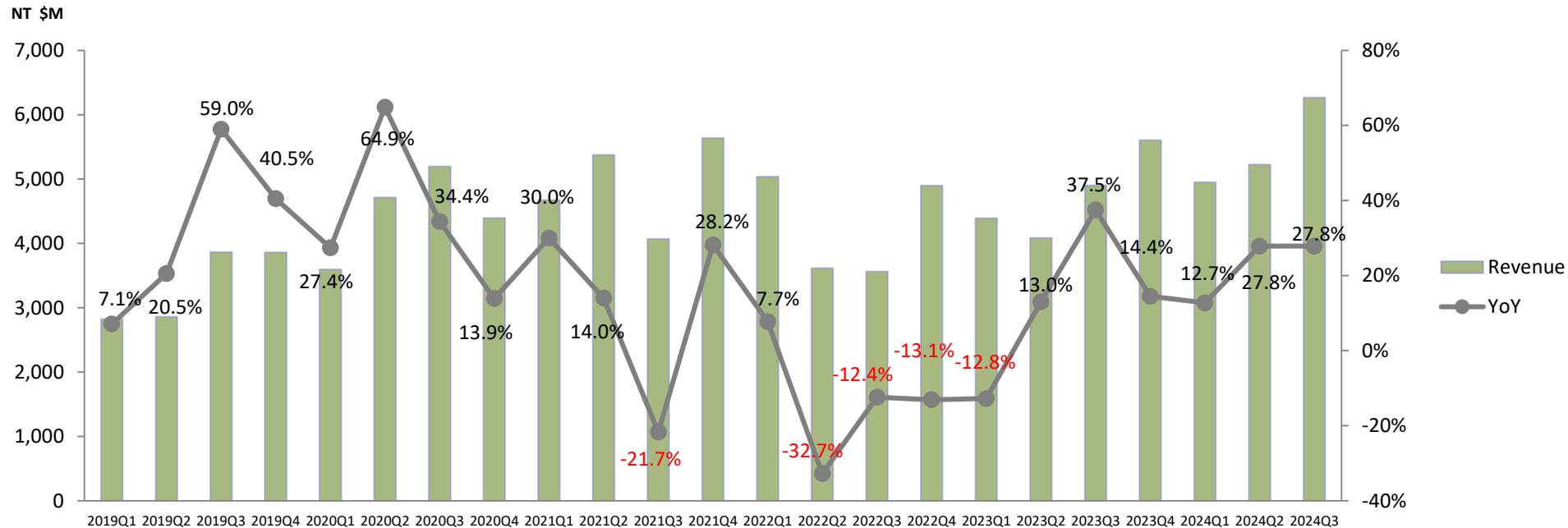


Statement of Cash Flows

NT\$ million	2023 Q1-Q3	2024 Q1-Q3
Cash Flows from Operating Activities		
PBT	746	1,360
(Increase) Decrease in Accounts Receivable	(673)	(191)
(Increase) Decrease in Inventory	1,024	(2,555)
Increase (Decrease) in Accounts Payable	195	1,327
Net Cash Provided (Used) by Operating Activities	1,277	40
Cash Flows from Investing Activities		
(Acquisition) Disposal of Financial Assets at Amortized Cost	(462)	496
Interest received	77	112
Net Cash Provided (Used) by Investing Activities	(444)	557
Cash Flows from Financing Activities		
Decrease in Short-Term Loans	(625)	
Cash Dividends Paid	(1,081)	(904)
Net Cash Provided (Used) by Financing Activities	(1,664)	(958)
Effect of Exchange Rate Changes	204	121
Net Increase (Decrease) in Cash	(626)	(240)
Cash, Beginning of the Period	3,588	3,046
Cash, End of the Period	2,962	2,806

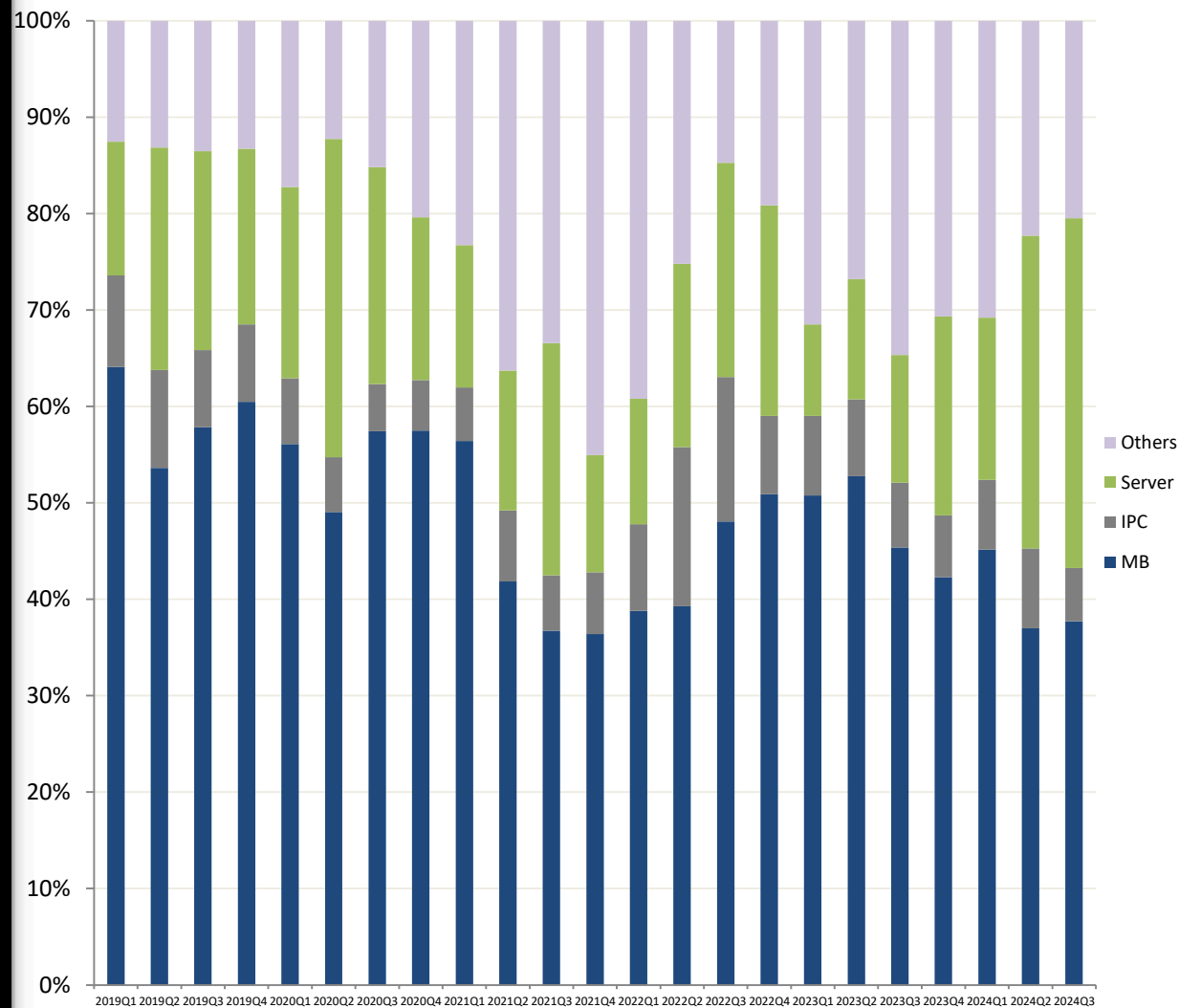


Consolidated Revenue Trend

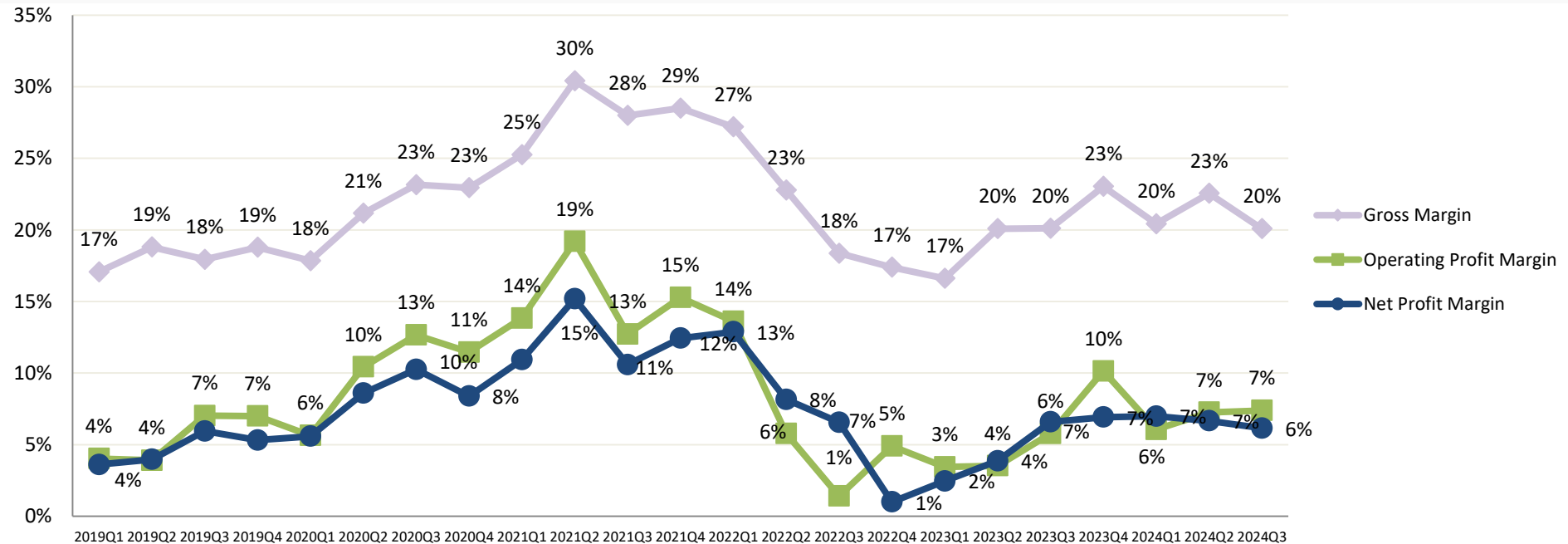




Revenue Breakdowns by Products



Margin Trend



Q & A