



晶彩科技 FAVITE Inc.

2024 Investor Conference

Your Favorite AOI

Stock Code : 3535

Date : 2024/8/28



<https://www.favite.com/>

FAVITE



Favite's statements of its current expectations and estimates are forward-looking statements subject to significant known and unknown risks and uncertainties and actual results may differ materially from those contained or implied in the forward-looking statements. These forward-looking statements are not guarantees of future performance and therefore one should not place undue reliance on them. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.



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Your Favorite AOI Company Profile



 Founded : 2000

 IPO : 2008
(3535)

 Employees : 176

 Headquarter : Taiwan HsinChu

 Business : Auto Optical Inspection / Metrology

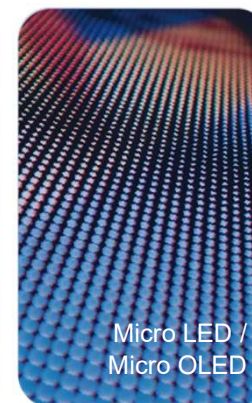
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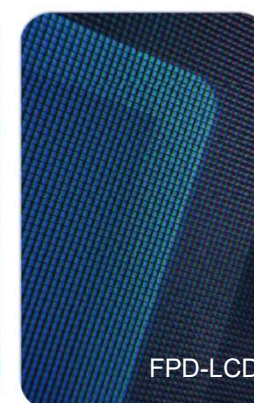
Semiconductor



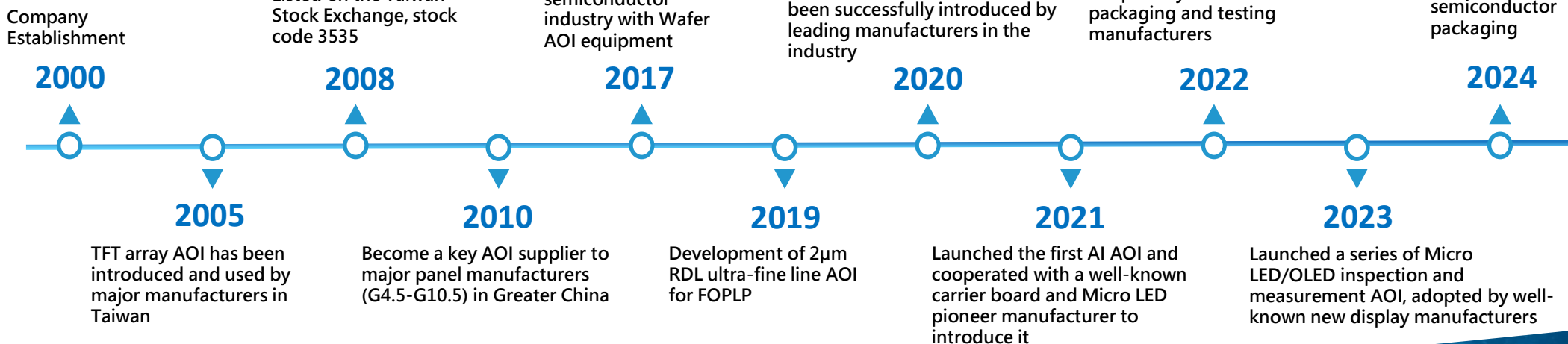
PCB
IC Substrate



Micro LED /
Micro OLED



FPD-LCD



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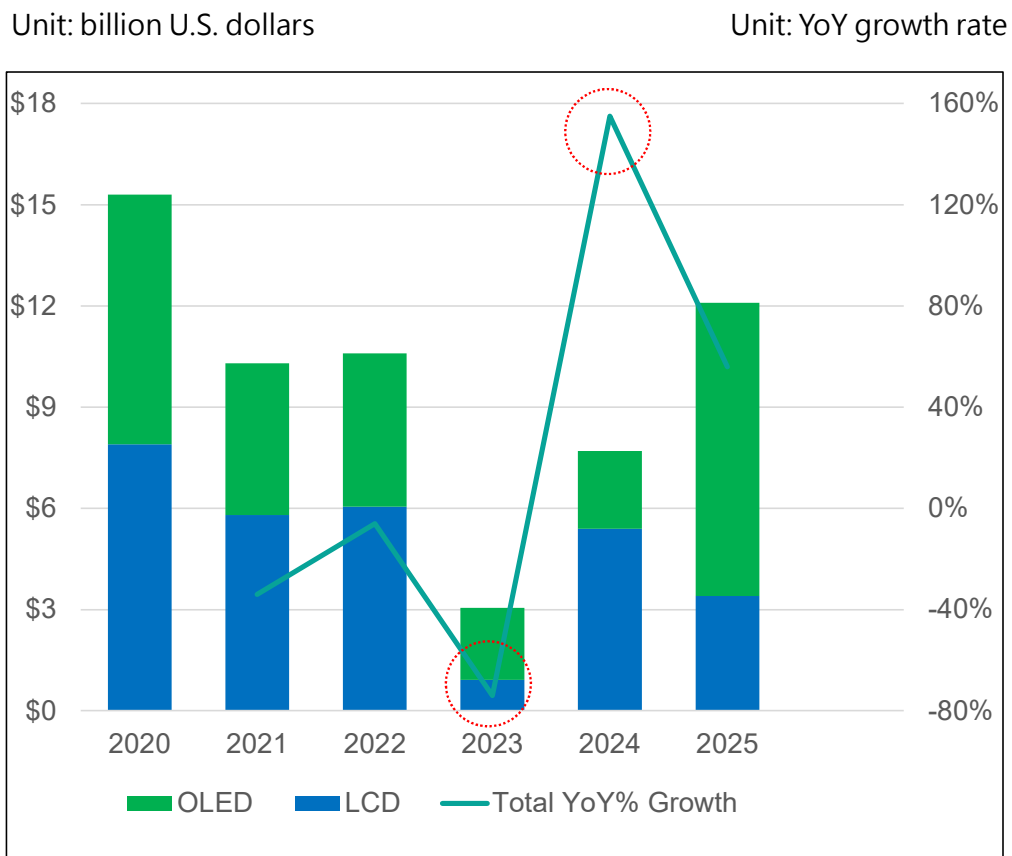
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Your Favorite AOI Market Overview/Operational Focus - FPD



Source : Omdia; Data Summarized and Predicted by FAVITE.

FPD market status and opportunities

AOI leading brand manufacturers withdraw from the panel market

Upgrading old equipment



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Your Favorite AOI Market Overview/Operational Focus – Micro LED



Home/Commercial large display



Smart wearable device



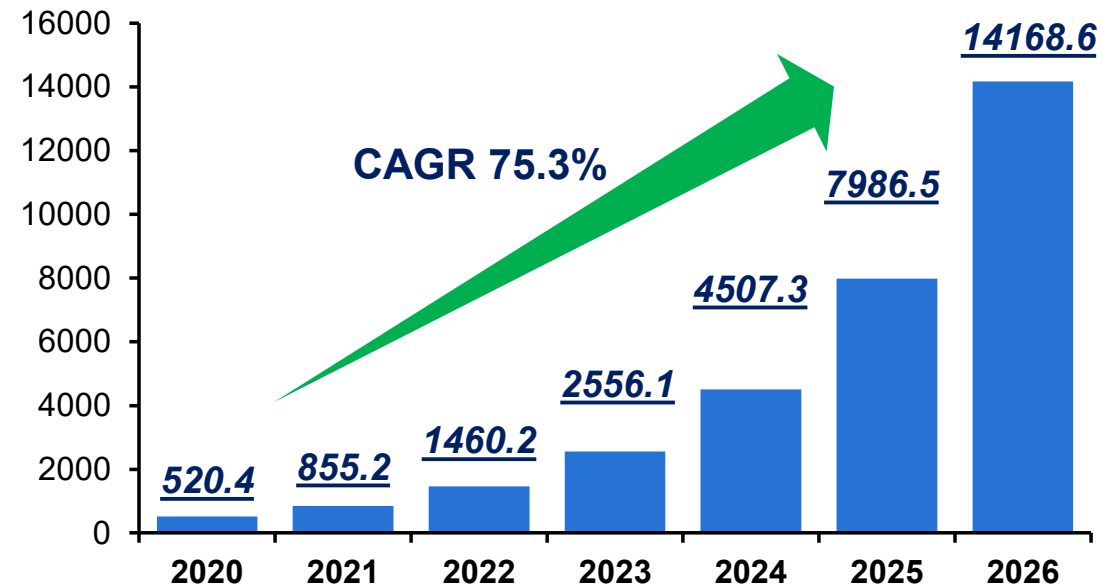
AR/VR applications



Vehicle display

Micro LED market size, 2020-2026

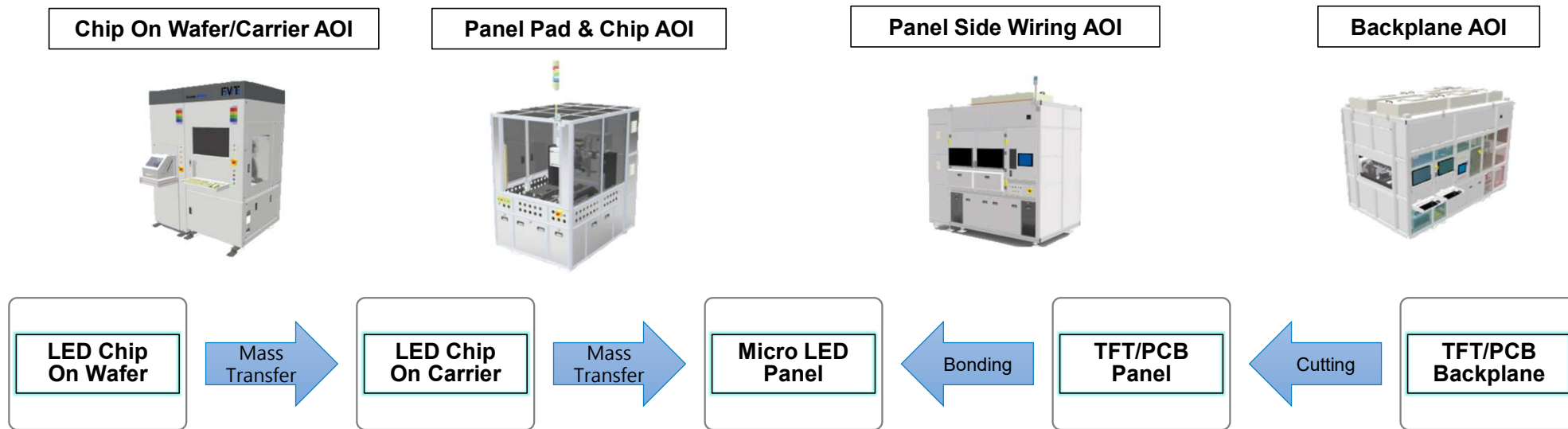
Unit: million US dollars



Source : Stratview Research; data summarized and predicted by FAVITE

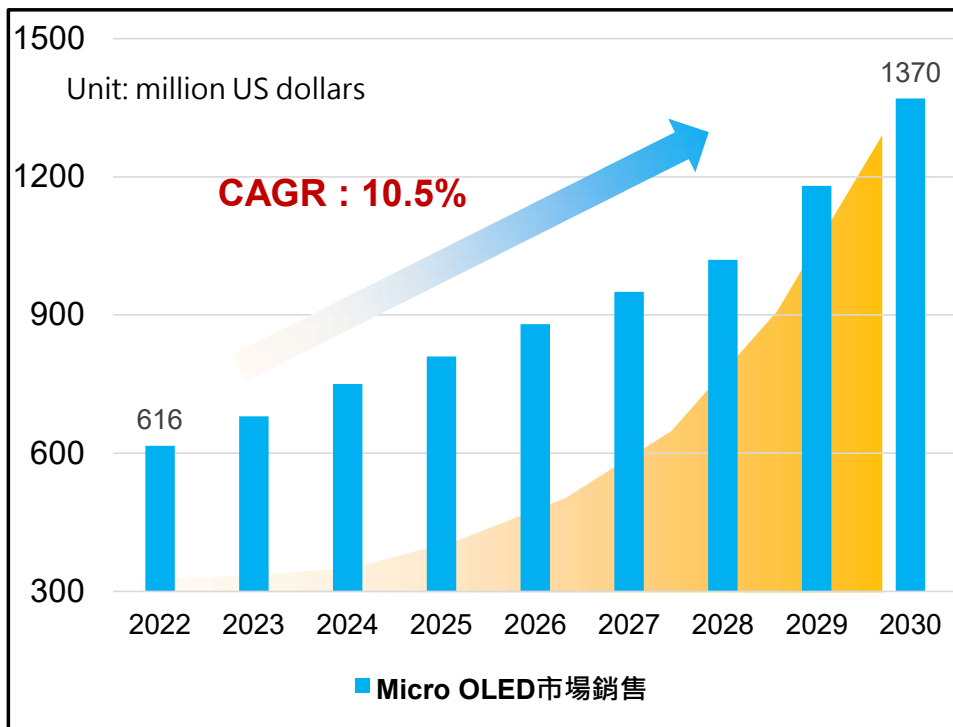


The full range of Micro LED inspection and measurement solutions launched by Favorite has entered key customers in Taiwan and Mainland China, and its revenue share has gradually increased.



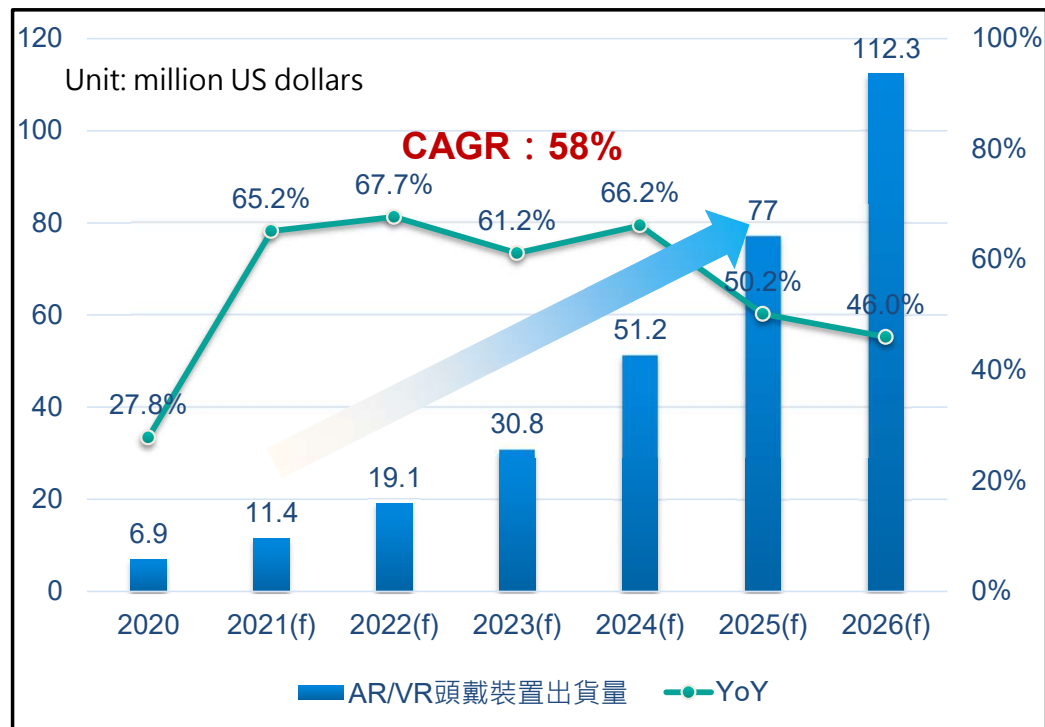


2022-2030 Global Micro OLED market forecast



Source : Report Prime; Data Summarized and Predicted by FAVITE.

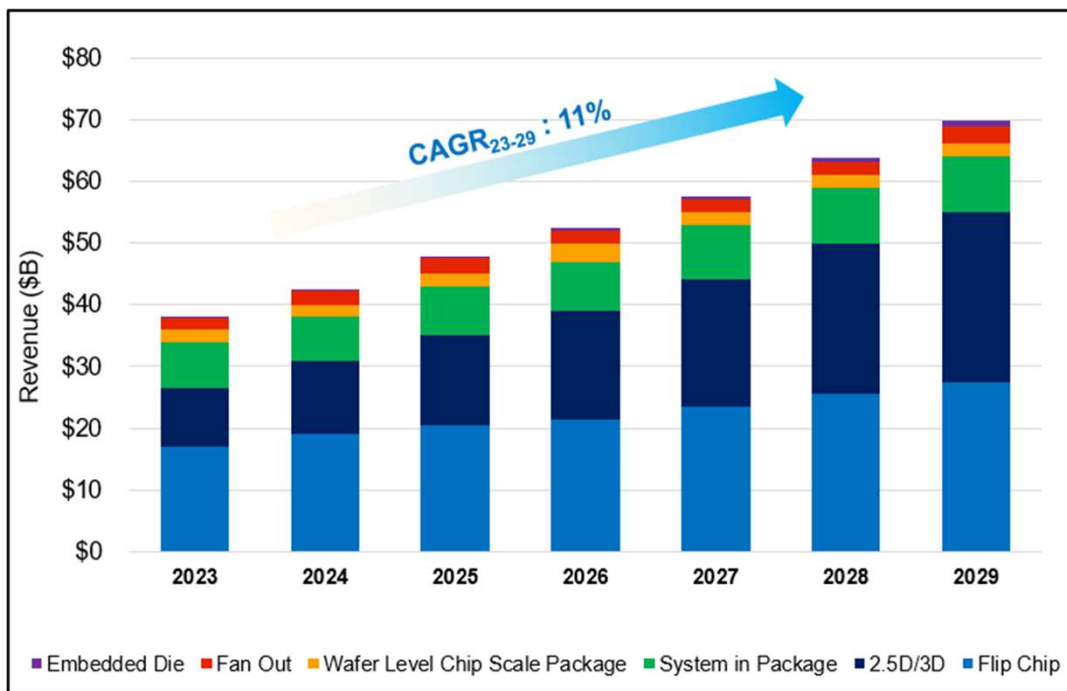
2021-2026 Global AR/VR headset shipments



Source : DIGITIME Research; Data Summarized and Predicted by FAVITE.

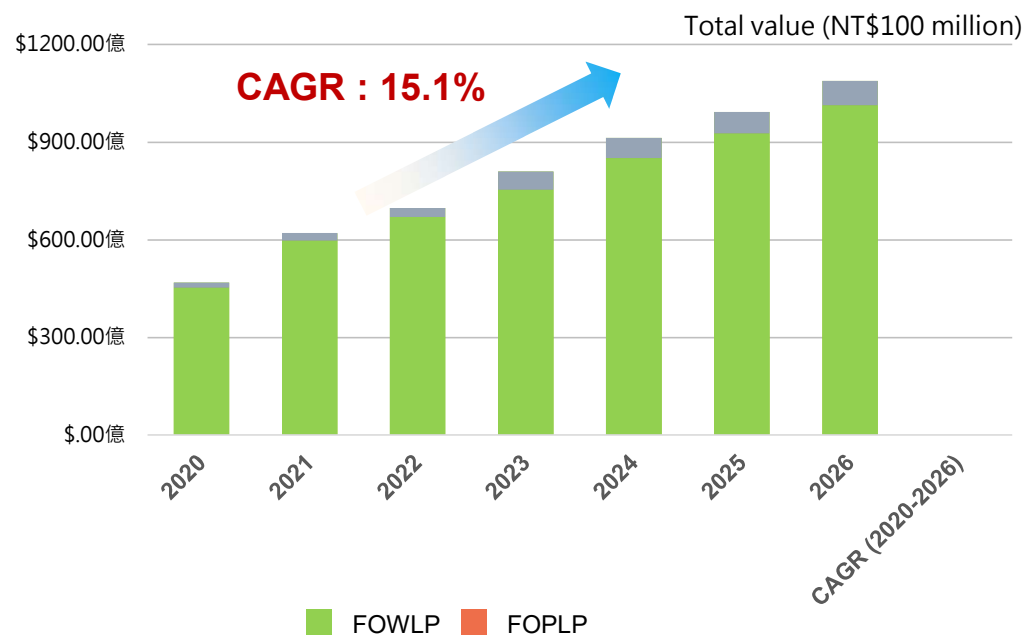


2023-2029 Global Advanced Packaging Market Sales Forecast

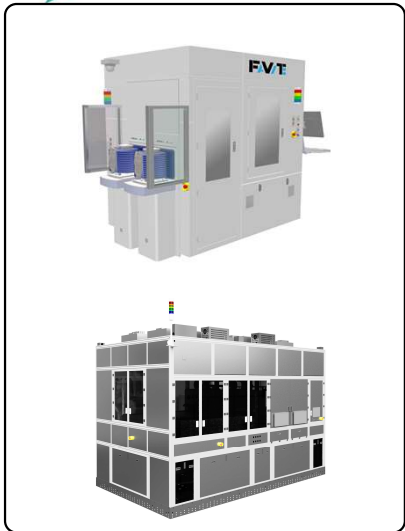
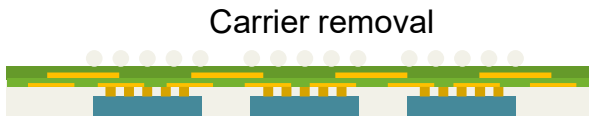
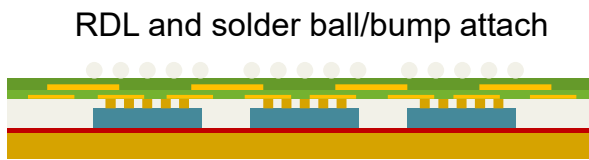
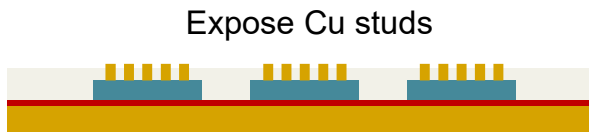
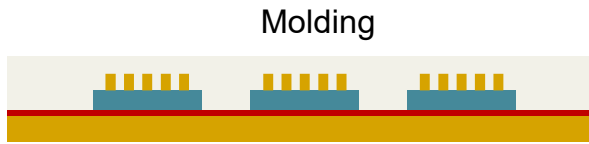
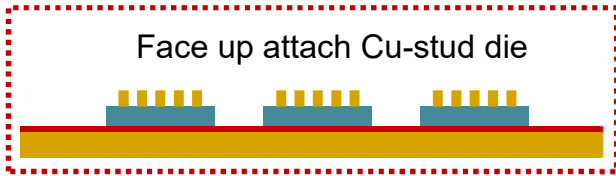


Source : Status of the Advanced Packaging report. Yole Intelligence; Data Summarized and Predicted by FAVITE.

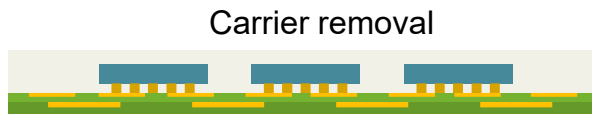
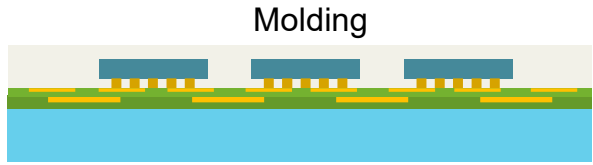
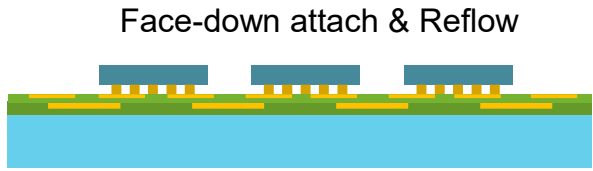
2020-2026 Total global Fan-Out market value



Source : Yole Development; Data Summarized and Predicted by FAVITE.



FOWLP/FOPLP Die Location Metrology



FOPLP Fine line RDL AOI



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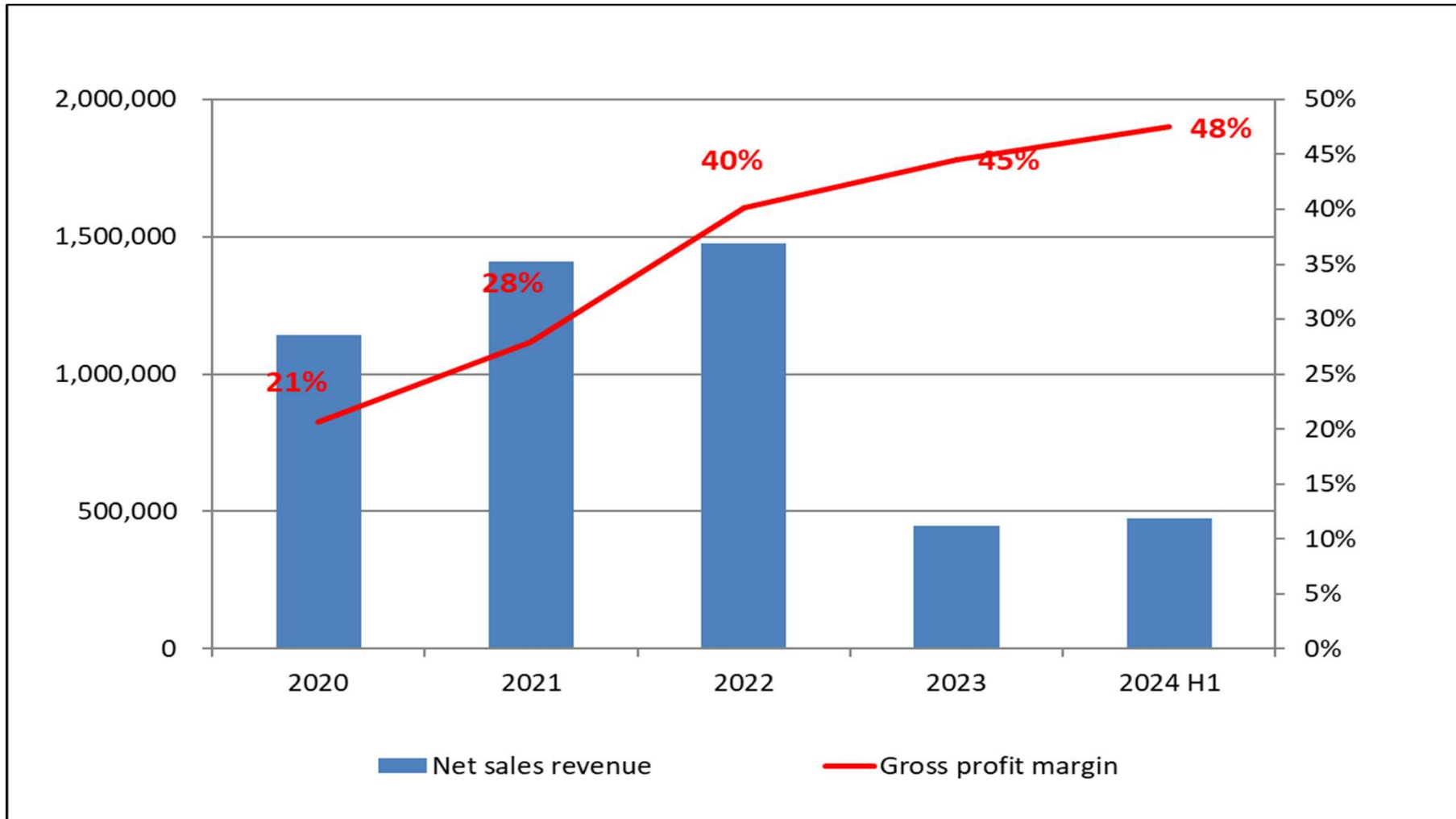
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Your Favorite AOI **2024 H1 Financial Report**
Condensed Consolidated Income Statement



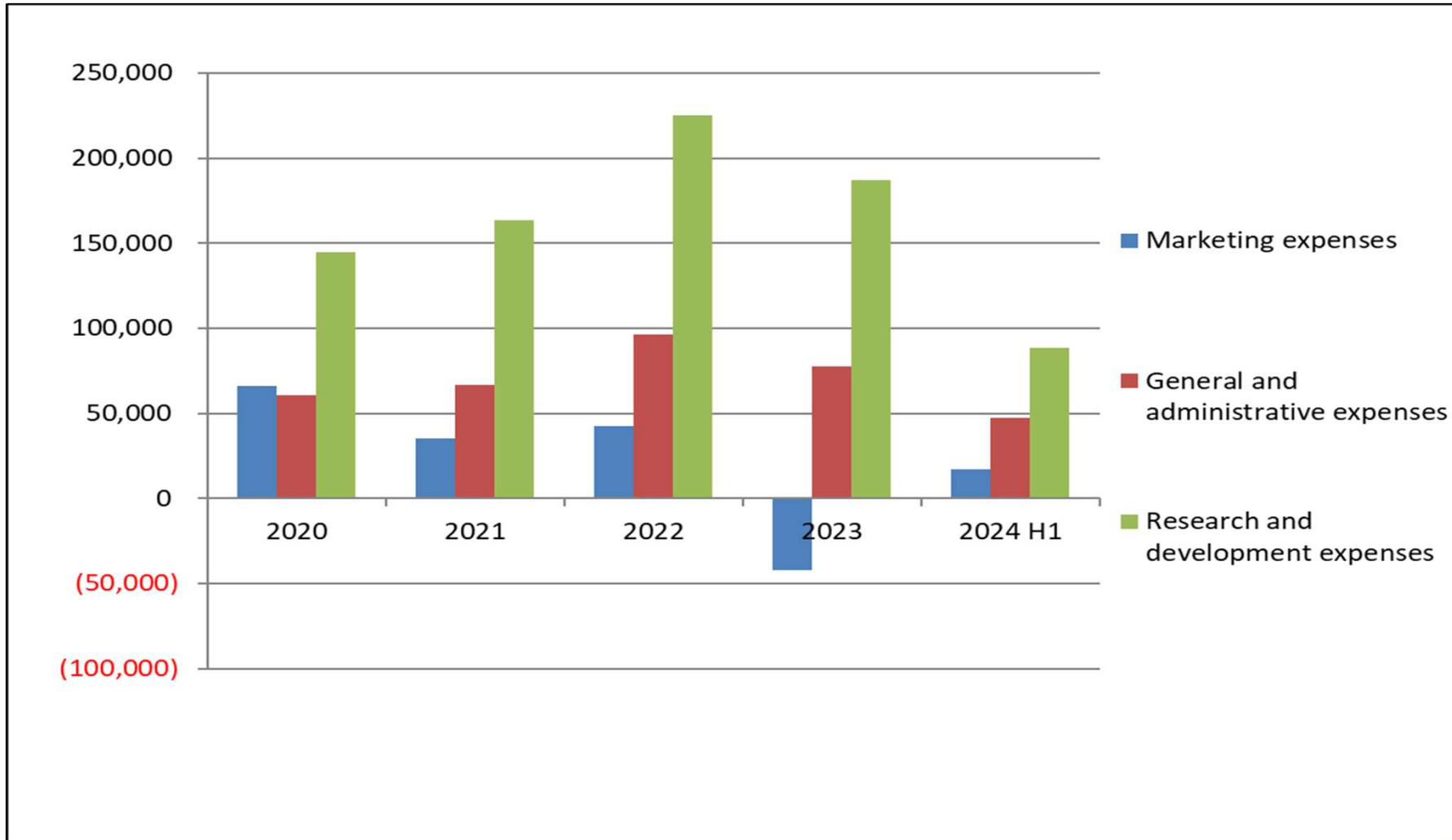
Items(In Thousands of New Taiwan Dollars)	2024 H1	%	YoY
OPERATING REVENUE	472,644	100.0%	115.1%
OPERATING COSTS	243,288	51.5%	87.4%
GROSS PROFIT	229,356	48.5%	155.2%
Selling and marketing expenses	16,421	3.5%	92.3%
General and administrative expenses	47,245	10.0%	38.8%
Research and development expenses	88,151	18.7%	-12.1%
Expected credit loss (gain)	659	0.1%	116.0%
Total operating expenses	152,476	32.3%	9.9%
PROFIT FROM OPERATIONS	76,880	16.3%	257.2%
NON-OPERATING INCOME AND EXPENSES	21,982	4.7%	72.1%
INCOME TAX EXPENSE	96	0.0%	100.0%
NET PROFIT	98,766	20.9%	373.0%
EARNINGS PER SHARE	1.25		372.3%

Your Favorite AOI 2024 H1 Financial Report
Five-Year Sales Gross Profit Trend



2024 H1 Financial Report

Five Year Operating Expenses Comparison





Items (In Thousands of New Taiwan Dollars)	2024 H1	YoY	2023 H1	YoY	2022 H1	YoY
Net Sales Revenue	472,644	115%	219,717	-74%	833,123	14%
Gross Profit Margin	48.5%	19%	40.9%	6%	38.7%	43%
Operating Expenses	152,476	10%	138,765	-28%	193,660	45%
Operating Expense Ratio	32.3%	-49%	63.2%	172%	23.2%	27%
Non-Operating Income and Expenses	21,982	72%	12,773	-80%	64,295	183%
Net Profit for The Period Attributable to Shareholders of the Parent	100,764	372%	(37,082)	-122%	167,917	312%
Net Profit ratio	21.0%	224%	-17.0%	-185%	20.0%	256%
Earnings Per Share	1.25	372%	(0.46)	-122%	2.12	311%
Return on Equity(%)	8.6%	374%	-3.1%	-119%	16.2%	251%



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