



Inspire Your Vision

February, 2013

www.orisetech.com

Orise Technology Co., Ltd.
旭曜科技股份有限公司

Company Profile

Date of spin-off from SUNPLUS 31th March, 2006

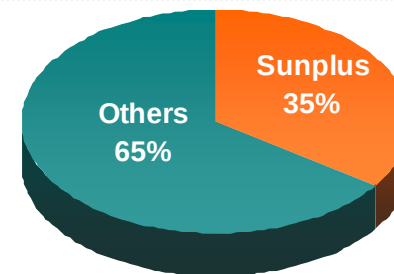
TSE ticker 3545

Capital (as of 13'/1/31) NT\$ 1,388 million

Market Cap. (as of 13'/ 1/31) NT\$ 5,488 million

Location Hsinchu Science Park, Taiwan

Major Shareholders (as of 13'/ 1/31)



Employee Status on 13'/ 1/31

Total # 330

Master: 67%

R&D: 74%

Sony Green Partner

ISO-14001

ISO-9001:2008

OHSAS-18001:2007

Company Profile

Board members

Director #

9 (incl. 3 independent directors)

Dividend/ share

	EPS	Cash	Stock	Payout %
2006	\$2.37	\$0.3	\$0.6	38%
2007	\$2.74	\$1.2	\$0.5	62%
2008	\$2.03	\$1.2	-	59%
2009	\$2.25	\$1.9	-	84%
2010	\$3.57	\$2.8	-	78%
2011	\$0.99	\$0.8	-	81%

Sony Green Partner

ISO-14001

ISO-9001:2008

OHSAS-18001:2007

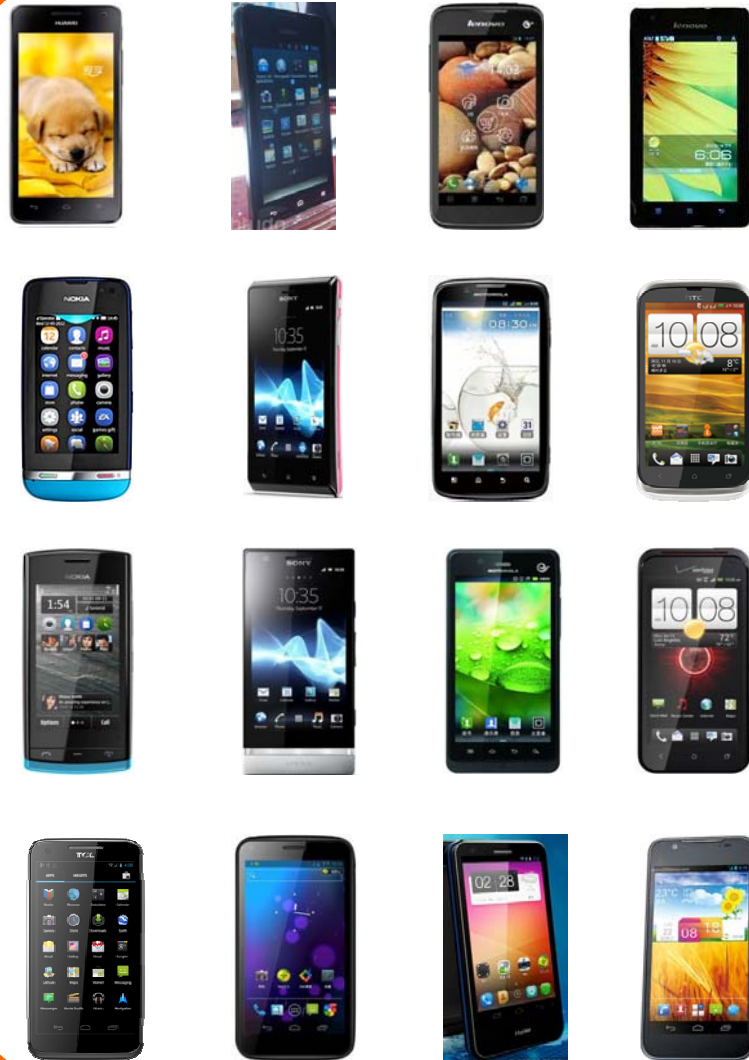
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Product Category

Category	Product	Application
Large	TCON (Timing Controller)	TV/ NB/ Monitor
Mid.	Source/ Gate Driver/ Feature Driver	Portable DVD/ Digital photo frame/ Netbook/ Tablet PC/ E-book
Small	SoC	AV (DSC/ GPS/ MP3/ E-tag/ Multi-functional printer...)
	SoC	Mobile phone
STN	Mono	Calculator/ Watch/ Telephone...

Product Application

Handset



IT & Tablet

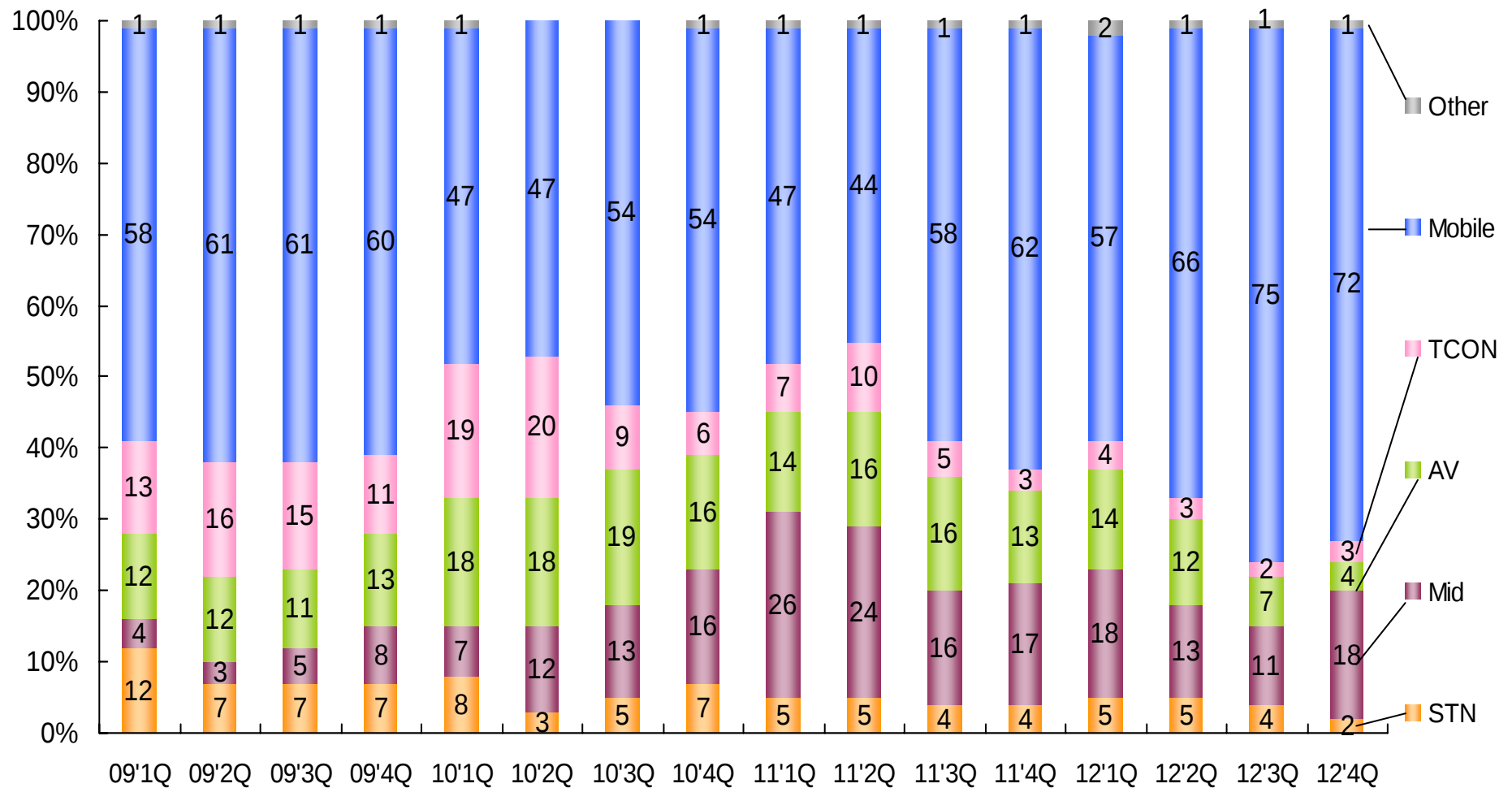


Consumer

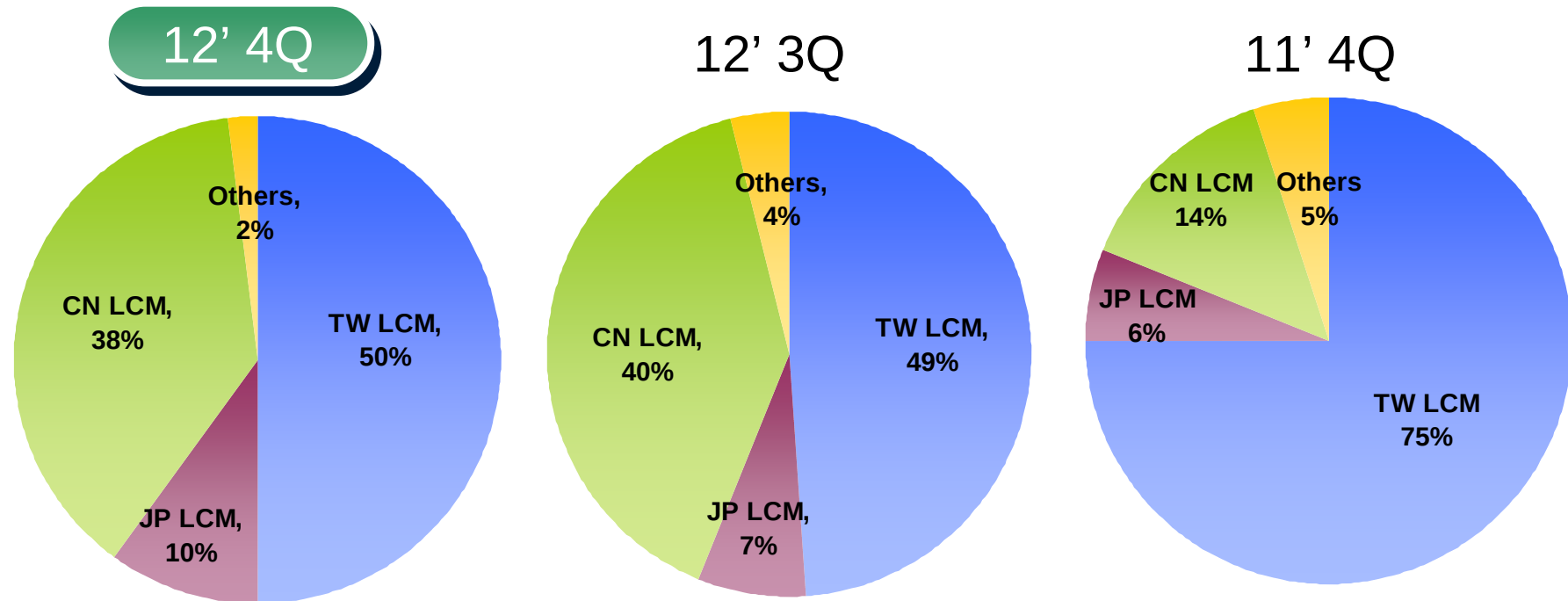


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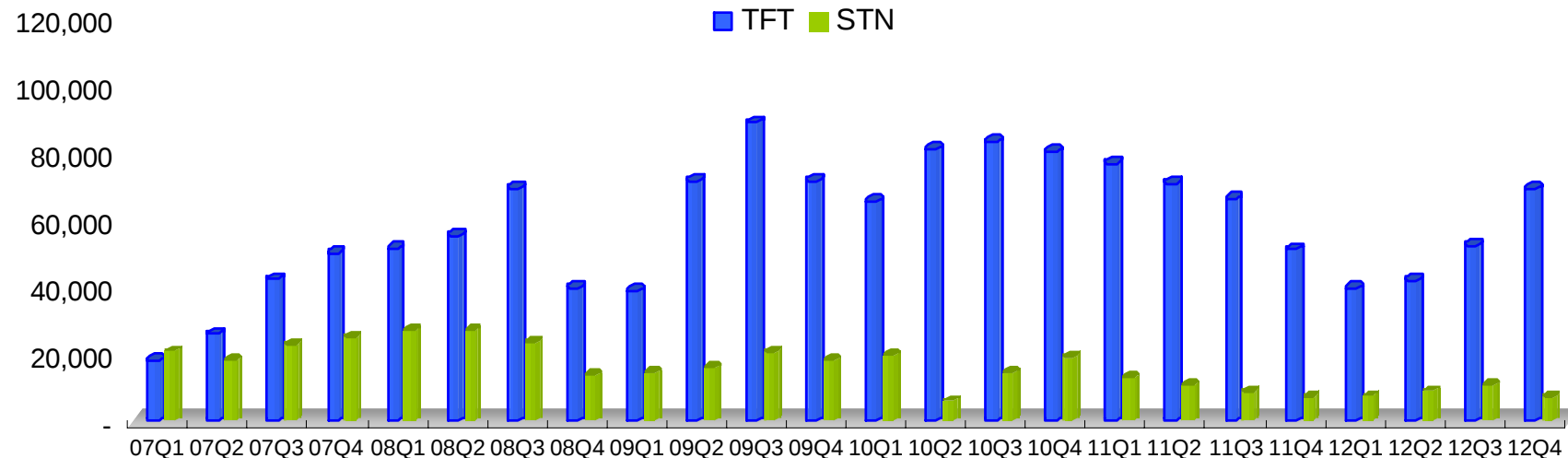
Revenue by Product Mix



Revenue by Customer Mix



Shipments & Vendors



	2008	2009	2010	2011	2012	12'YoY	12' 4Q
TFT Driver ICs	215,355	270,735	309,757	264,914	202,753	-23.46%	69,011
STN Driver ICs	90,290	68,275	58,387	39,377	33,768	-14.24%	7,161
Total	305,645	339,010	368,144	304,291	236,521	-22.27%	76,172

Vendors

Foundry	TSMC, UMC, Vanguard, etc.
Gold bump	Chipbond, ChipMOS
Testing & packaging	ASE, Chipbond, Greatek, SPIL, YTEC, etc.

Note: in alphabetic order

Quarterly Income Statement

Preliminary, Amt: in NT\$ M

3 months ended on	2012/12/31		2012/9/30		2011/12/31		QoQ	YoY
Net Sales	1,896.0	100.0%	1,367.5	100.0%	887.4	100.0%	39%	114%
COGS	1,591.9	84.0%	1,137.4	83.2%	716.4	80.7%	40%	122%
Gross Profit	304.1	16.0%	230.0	16.8%	171.0	19.3%	32%	78%
Op. Exp.	230.7	12.2%	187.4	13.7%	155.7	17.5%	23%	48%
Op. Income	73.5	3.9%	42.7	3.1%	15.4	1.7%	72%	379%
Non-Op. Income	7.5	0.4%	7.8	0.6%	-6.3	-0.7%	-5%	-220%
Non-Op. Exp	6.7	0.4%	19.8	1.4%	0.5	0.1%	-66%	1347%
EBT	74.2	3.9%	30.8	2.2%	8.6	1.0%	141%	760%
Income Tax Gain (Exp)	-11.8	-0.6%	(4.7)	-0.3%	1.5	0.2%	152%	-874%
Net Income	62.4	3.3%	26.1	1.9%	10.2	1.1%	139%	515%
EPS	0.45	0.00	0.19		0.07		137%	543%
Employee bonus	24.9		-		2.6			

Note: EPS- based on weighted average outstanding common shares.

YTD Income Statement

Preliminary, Amt: in NT\$ M

	2012		2011		YoY
Net Sales	5,006.7	100.0%	4,165.5	100.0%	20%
COGS	4,138.3	82.7%	3,440.8	82.6%	20%
Gross Profit	868.4	17.3%	724.7	17.4%	20%
Op. Exp.	700.6	14.0%	579.8	13.9%	21%
Op. Income	167.8	3.4%	144.9	3.5%	16%
Non-Op. Income	27.1	0.5%	38.0	0.9%	-29%
Non-Op. Exp	50.6	1.0%	32.1	0.8%	58%
EBT	144.3	2.9%	150.9	3.6%	-4%
Income Tax	(21.0)	-0.4%	(14.5)	-0.3%	45%
Net Income	123.3	2.5%	136.4	3.3%	-10%
EPS	0.89		0.99		-10%
Profit Sharing	24.9		27.5		

Note: EPS- -based on weighted average outstanding common shares.

Balance Sheets & Key Indices

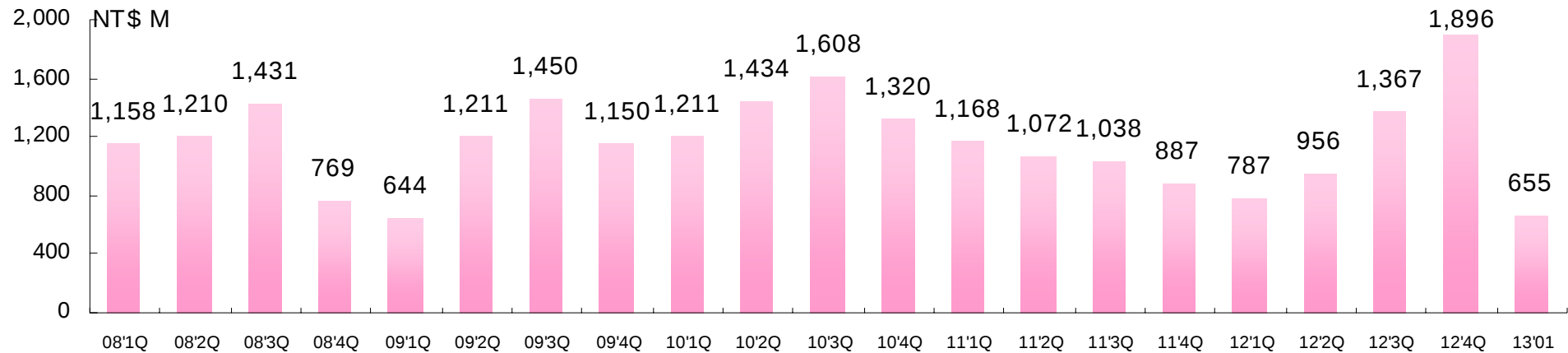
Preliminary, Amt: in NT\$ M

As of	2012/12/31	2012/9/30	2011/12/31	QoQ	YoY
Total Assets	4,197	3,384	3,166	24%	33%
Cash Equivalent	233	407	811	-65%	-71%
AR	1,954	1,388	1,192	39%	64%
Inv.	1,346	1,235	946	0%	42%
Total Lia.	1,631	883	625	-24%	161%
Short-term Loan	319	0	0		
AP	1,071	715	449	-20%	139%
Shareholder Eqt.	2,566	2,501	2,541	1%	1%
Net CF In (Out)	(526)	(352)	160	692%	-430%
CF fm Operation	(374)	(201)	432	-154%	-187%

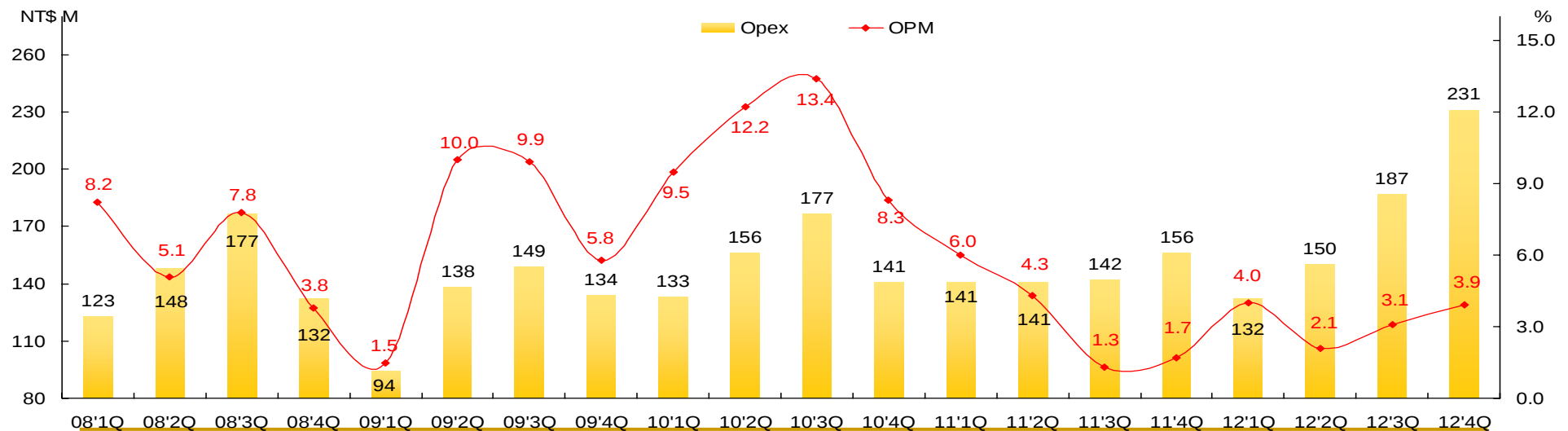
ROE-annualized	4.83%	3.22%	5.15%		
AR Days	115	114	121		
Inv. Days	101	117	111		

Quarterly Sales & Exp.

Quarterly Sales



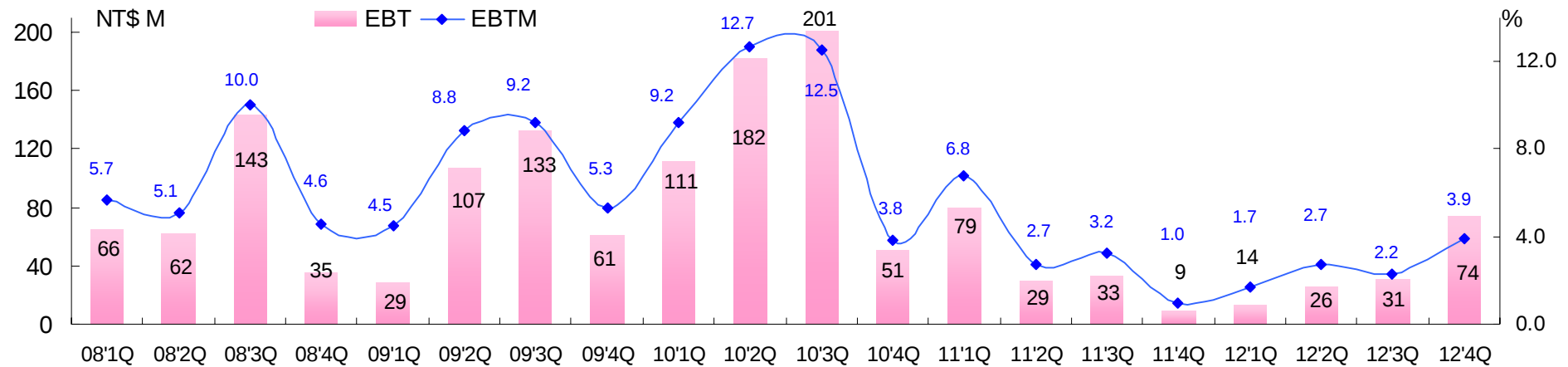
Quarterly Opex.



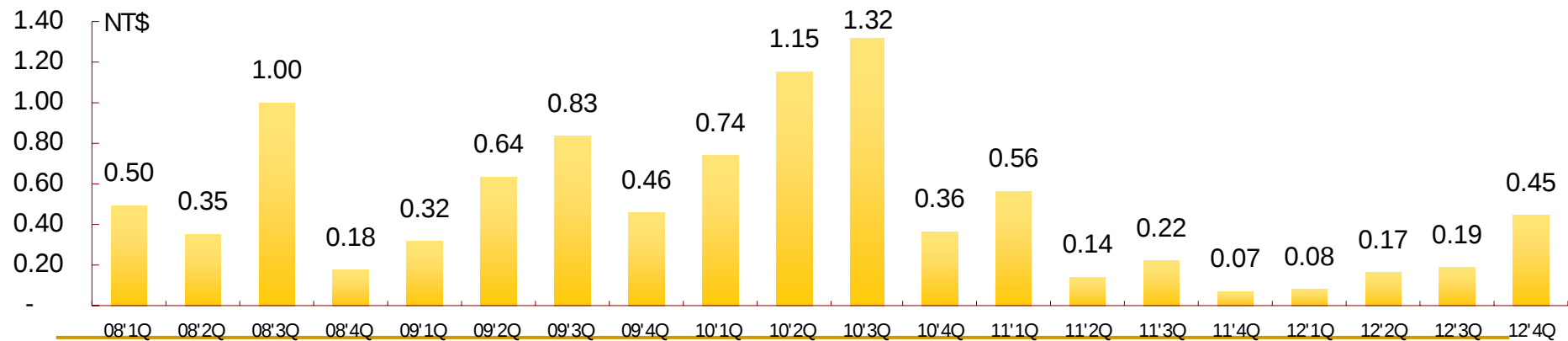
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Quarterly EBT & EPS

Quarterly EBT



Quarterly EPS



Future Outlook

- Focus on smartphone & tablet application
- Build complete product portfolio
- Continue investments in new technology
- Collaborate with strategic partners for new application

