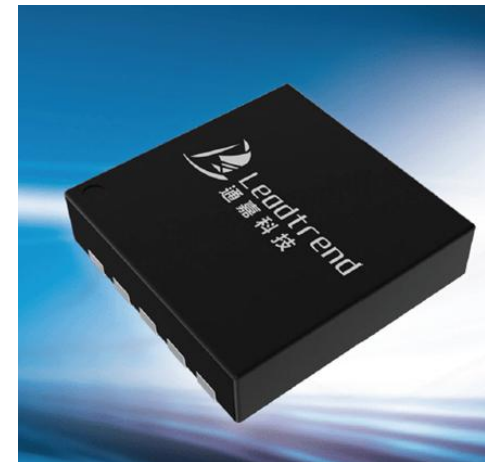




LEADTREND Investor Meeting

TSE:3588



Date : 2025/06/24

Disclaimer

This following pages contain projections & estimates of financial information as well as market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks and uncertainties.

Our actual results of operations and financial condition may differ significantly from those contained in the projections & estimates. These projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

Company Profile

Company Profile

Founded Date Sep, 2002

Listing Date Aug, 2009

Paid-in Capital NT\$604 million(May, 2025)

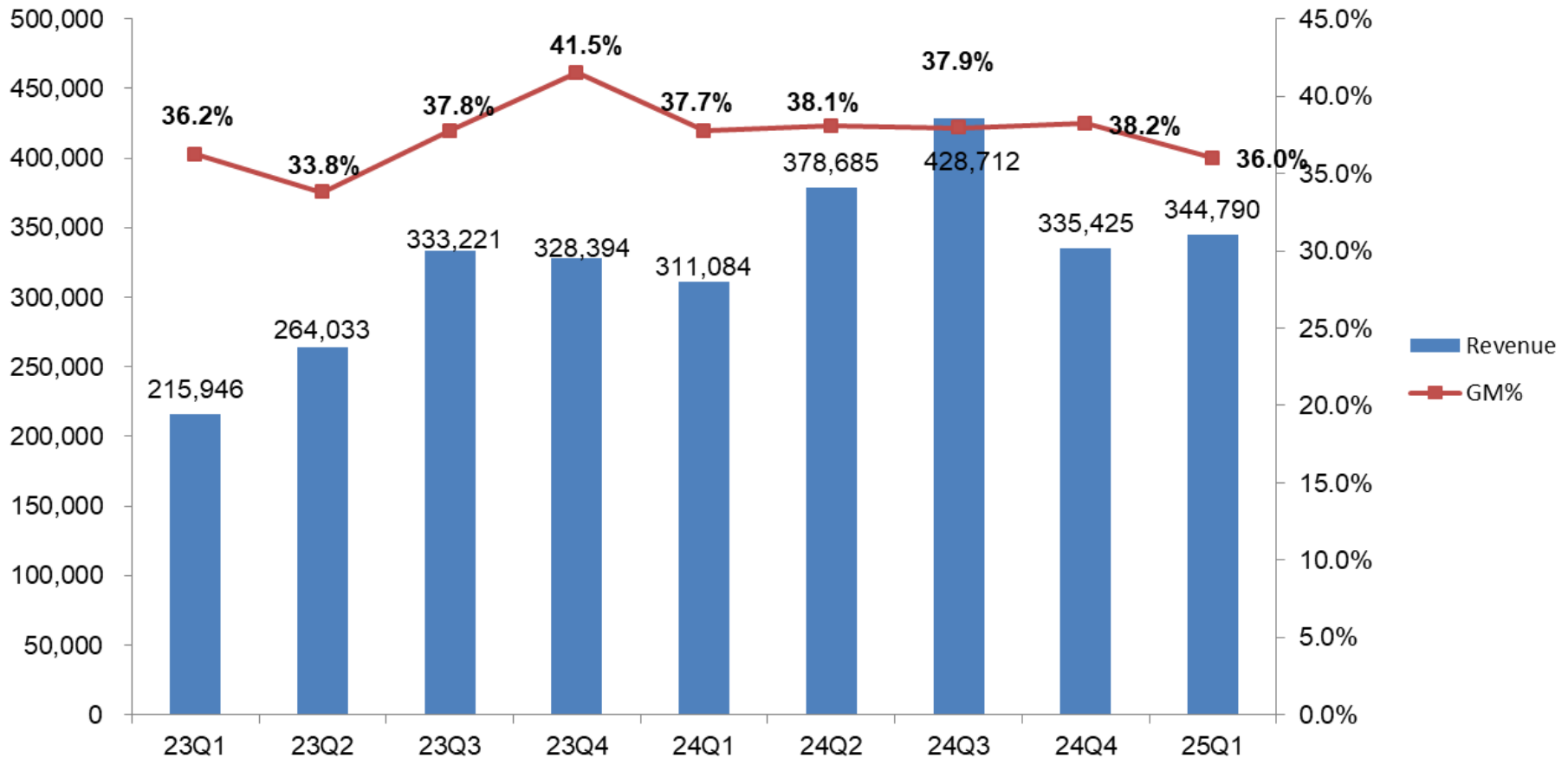
Workforce 186 (May, 2025)

Product AC/DC Power
Management IC

Financial Results

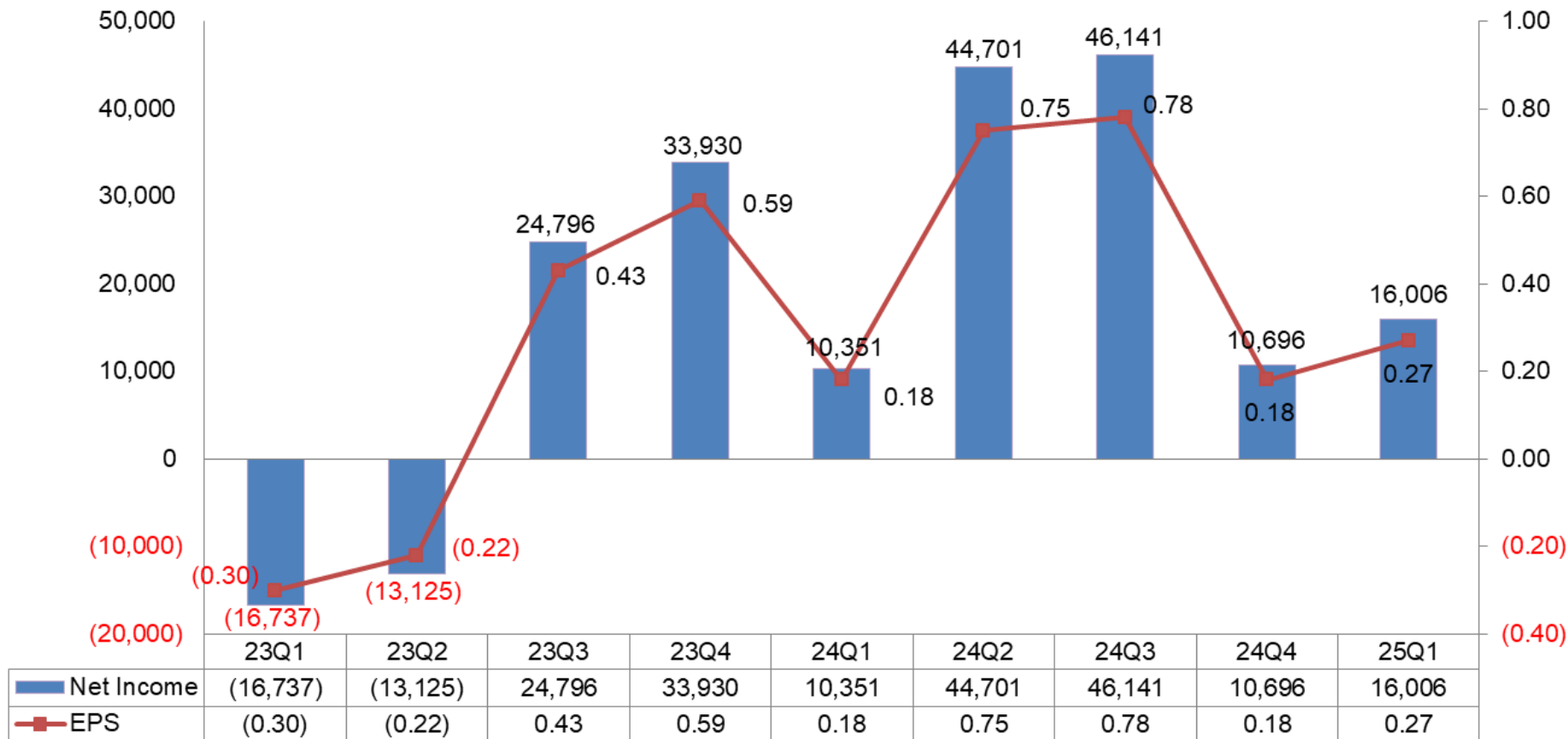
Revenue & GM% Trend

NT\$, thousand



Net Income and EPS

NT\$, thousand

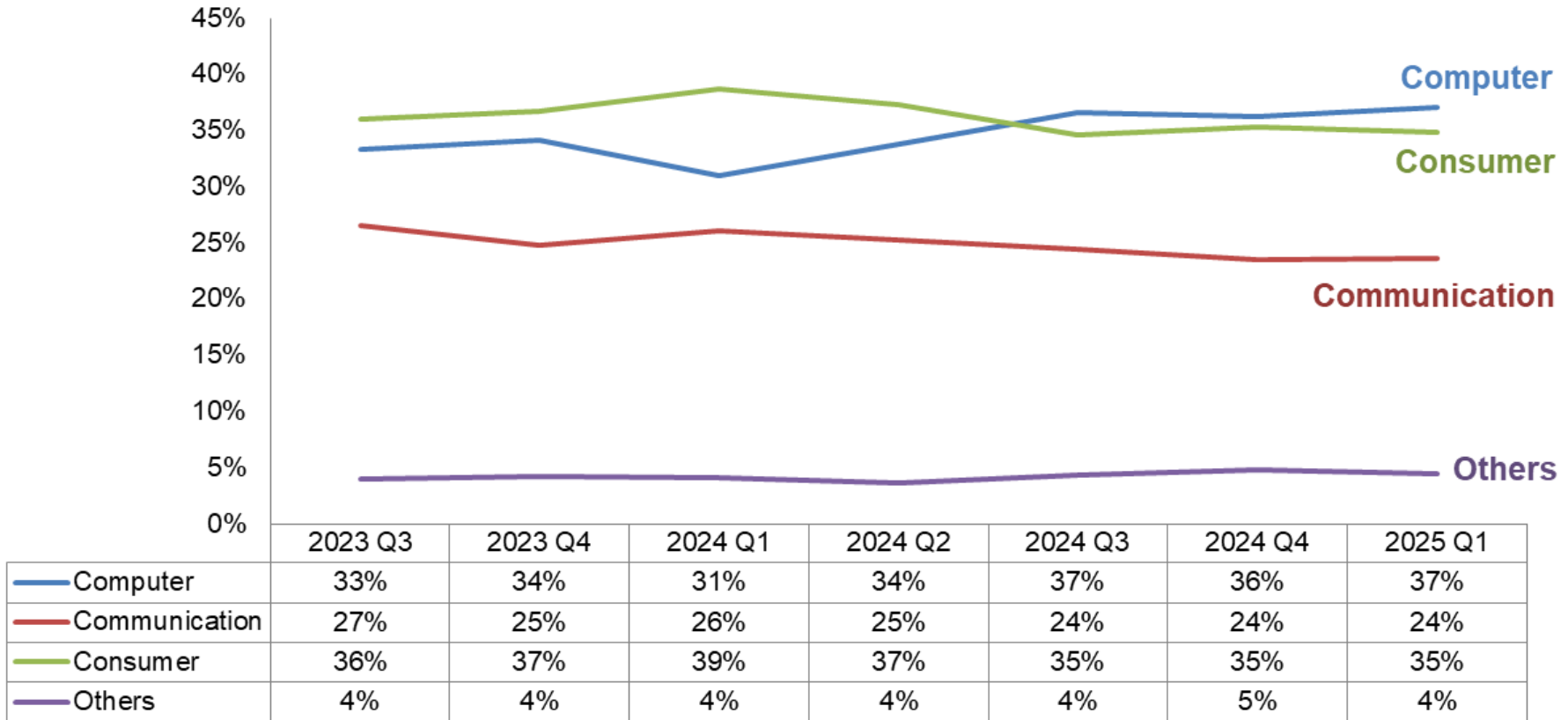


2025 Q1 Result Highlights

In NT\$ thousand
except EPS

	2025Q1		2024Q4		QoQ	2024Q1		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	344,790	100%	335,425	100%	2.8%	311,084	100%	10.8%
Gross Margin	124,127	36%	128,195	38%	-3.2%	117,412	38%	5.7%
Operating Expense	112,094	33%	123,416	37%	-9.2%	115,489	37%	-2.9%
Operating Net Income	12,033	3%	4,779	1%	151.8%	1,923	1%	525.7%
Net Income before Tax	19,012	6%	11,380	3%	67.1%	10,351	3%	83.7%
Net Income	16,006	5%	10,696	3%	49.6%	10,351	3%	54.6%
EPS	0.27		0.18		0.09	0.18		0.09

Product Application Trend _ Quarterly



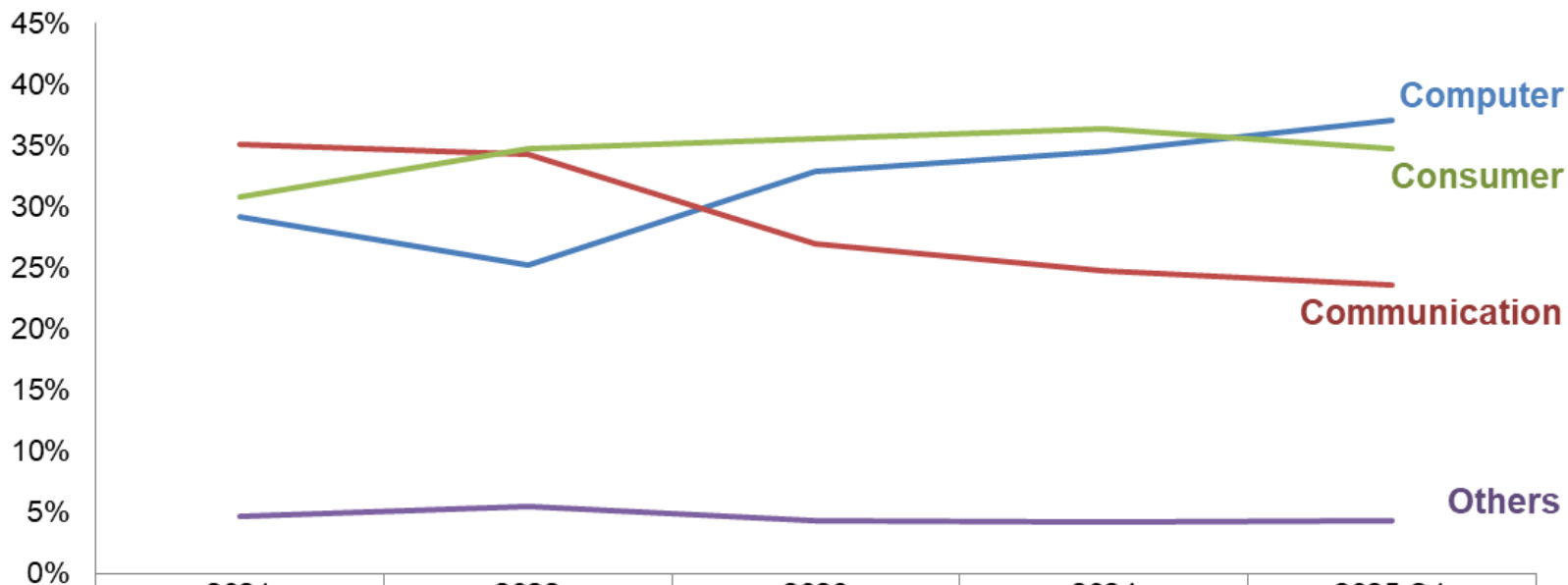
Computer : NB (Incl. Tablet) / MNT / Prt (Incl. POS) / PC

Communication : NWK / Mobile / Accessory

Consumer : TV / Lighting / Game / HA / Li-Charger system / Speaker

Others : Medical / Power Tool / Industrial Power / Others

Product Application Trend _Yearly



	2021	2022	2023	2024	2025 Q1
Computer	29%	25%	33%	35%	37%
Communication	35%	34%	27%	25%	24%
Consumer	31%	35%	36%	36%	35%
Others	5%	6%	4%	4%	4%

Computer : NB (Incl. Tablet) / MNT / Prt (Incl. POS) / PC

Communication : NWK / Mobile / Accessory

Consumer : TV / Lighting / Game / HA / Li-Charger system / Speaker

Others : Medical / Power Tool / Industrial Power / Others

The Best Company for AC-DC Mid & High Power Application Total Solution



THANK YOU

