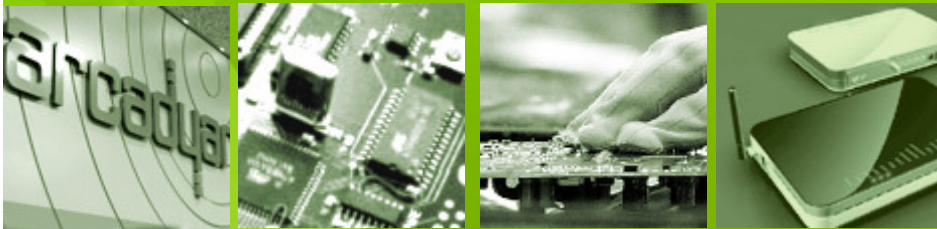


Arcadyan Technology Corp. (3596.TW)

1H 2014 Financial Results

HY Lee
CEO

August 14, 2014



- This presentation may contain forward-looking statements and is subject to significant risks and uncertainties.
- Actual results may differ materially from those contained in the forward-looking statements.

2Q14 Consolidated Income Statement

NT\$ Million	2Q14		1Q14		2Q13		QoQ Change(%)	YoY Change(%)
Net Sales	4,253	100.0%	4,066	100.0%	4,936	100.0%	5%	-14%
Gross Profit	703	16.5%	688	16.9%	700	14.2%		
Operating Exp.	483	11.4%	454	11.2%	479	9.7%		
Operating Income	220	5.1%	234	5.7%	221	4.5%	-6%	0%
Non-operating Income(Loss)	3	0.1%	43	1.1%	103	2.1%		
Income before Tax	223	5.2%	277	6.8%	324	6.6%	-19%	-31%
Income Tax	56	1.3%	62	1.5%	85	1.8%		
Net Income	167	3.9%	215	5.3%	239	4.8%	-22%	-30%
Net Income attributed to :								
Parent	144		174		219			
Non-controlling Interest	23		41		20			
Basic EPS(NT Dollars)	0.88		1.06		1.56			

1H 2014 Consolidated Income Statement

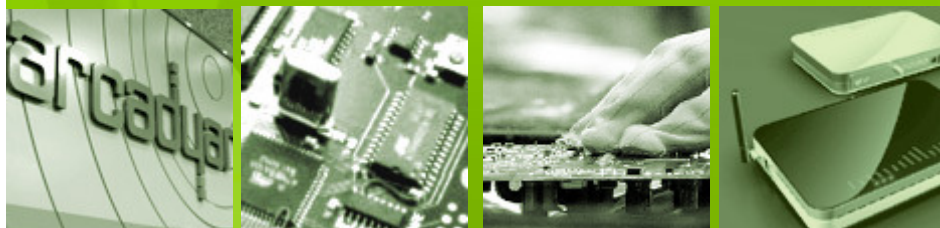
NT\$ Million	1H2014		1H2013		YoY
Net Sales	8,319	100.0%	9,066	100.0%	-8%
Gross Profit	1,391	16.7%	1,296	14.3%	
Operating Exp.	937	11.3%	889	9.8%	
Operating Income	454	5.4%	407	4.5%	12%
Non-operating Income(Loss)	46	0.6%	130	1.4%	
Income before Tax	500	6.0%	537	5.9%	-7%
Income Tax	118	1.4%	125	1.4%	
Net Income	382	4.6%	412	4.5%	-7%
Net Income attributed to :					
Parent	318		369		
Non-controlling Interest	64		43		
Basic EPS(NT Dollars)	1.94		2.62		

2Q14 and 1H 2014 Consolidated Non-operating Income (Loss)

NT\$ Million	2Q14	1Q14	2Q13	1H2014	1H2013
Investment Gain, net	28	31	30	59	48
FX Gain(Loss), net	(28)	10	55	(18)	65
Other	3	2	18	5	17
Total	3	43	103	46	130

Consolidated Balance Sheet

NT\$ Million	Jun.30.2014		Dec.31.2013		Jun.30.2013	
Cash / Cash equivalents	2,232	21%	1,694	16%	1,009	9%
AR	3,340	31%	3,964	36%	4,372	40%
Inventory	2,796	26%	3,219	30%	3,501	32%
Investment	294	3%	261	2%	202	2%
Fixed Assets	1,381	13%	1,302	12%	1,223	11%
Total Assets	10,615	100%	10,890	100%	10,845	100%
Bank loan	373	4%	285	3%	1,233	11%
AP	2,023	19%	2,624	24%	2,254	21%
Other Current Liabilities	1,591	15%	1,205	11%	1,346	12%
Long Term Liabilities	0	0%	200	2%	386	4%
Total Liabilities	4,076	38%	4,396	40%	5,290	49%
Common Shares	1,639	15%	1,638	15%	1,408	13%
Shareholders' Equity	6,539	62%	6,493	60%	5,555	51%
Net Equity Per Share(NT\$)	37.5		37.5		37.1	



Open Discussion