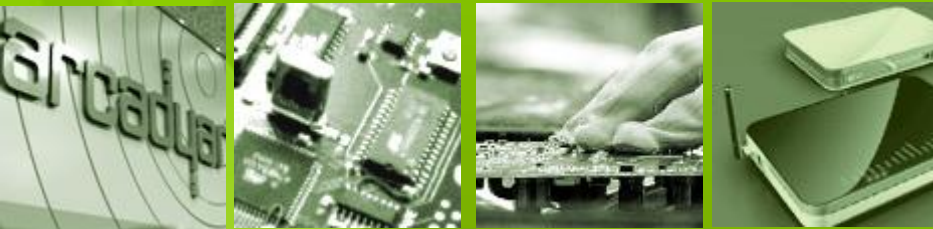


Arcadyan Technology (3596)

2022 First Quarter Earnings Highlight



May 18, 2022

Safe Harbour Notice

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

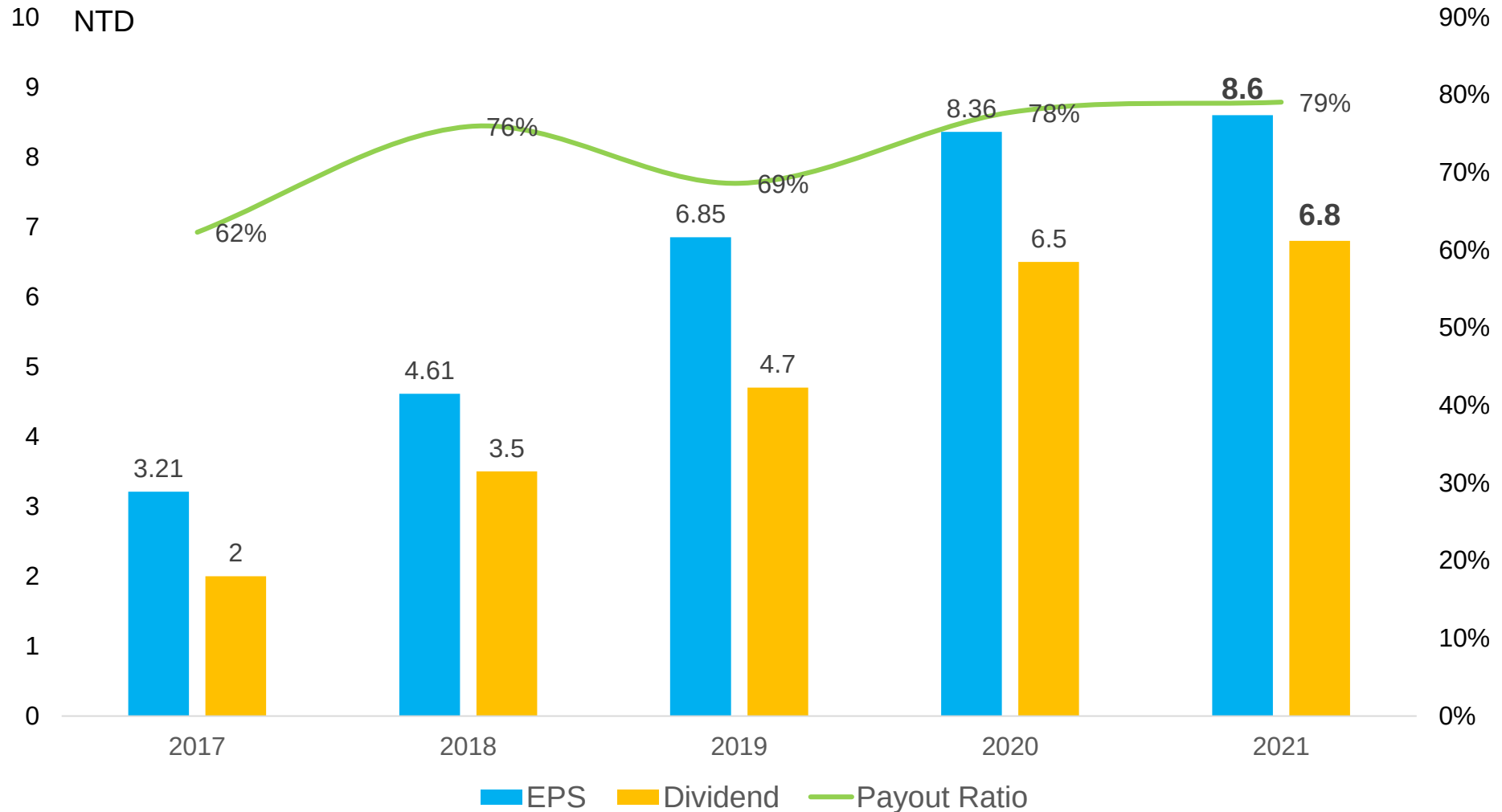
1Q22 Statements Comprehensive Income

							QoQ	YoY
NTD million	1Q22		4Q21		1Q21		Change (%)	Change(%)
Net Revenue	10,300	100.0%	9,586	100.0%	9,625	100.0%	7%	7%
Gross Profit	1,415	13.7%	1,341	14.0%	1,357	14.1%		
Operating Expenses	939	9.1%	773	8.1%	741	7.7%		
Operating Profit	476	4.6%	568	5.9%	616	6.4%	-16%	-23%
Non-Operating Items	31	0.3%	43	0.4%	(32)	(0.3)%		
Pre-Tax Profit	507	4.9%	611	6.4%	584	6.1%	-17%	-13%
Income Tax	132	1.3%	162	1.7%	129	1.3%		
Net Income	375	3.6%	449	4.7%	455	4.7%	-16%	-18%
Net Income Attributable to:								
Parent Company	390		465		454		-16%	-14%
Non-Controlling Interests	(15)		(16)		1			
EPS (Basic, NTD)	1.80		2.20		2.20			

Balance Sheet

NTD million	<u>Jan 31, 2022</u>		<u>Dec 31, 2021</u>		<u>Jan 31, 2021</u>	
Cash and cash equivalents	6,054	17%	7,971	24%	9,341	30%
Accounts receivable	9,758	27%	7,692	23%	6,977	22%
Current inventories	13,636	38%	12,496	37%	9,793	32%
Investments	312	1%	324	1%	338	1%
Property, plant, and equipment	4,096	12%	3,763	12%	2,764	9%
Total Assets	36,610	100%	33,901	100%	31,055	100%
Current borrowings	4,880	14%	4,364	13%	310	1%
Accounts Payable	10,398	29%	9,786	29%	12,042	39%
Bonds payable	0	0%	0	0%	980	3%
Total liabilities	23,435	66%	20,978	62%	19,969	64%
Share Capital	2,192	6%	2,165	6%	2,084	7%
Total Equity	12,175	34%	12,923	38%	11,085	36%
Book value per share – parent (NTD)	54.40		58.46		51.49	

Dividend Payout



JAC Best Practice on CSR Award



JAC initiative recognises :

arcadyan

Winner
Best Practice on CSR Engagement
Award 2021



2022 EcoVadis Gold Medal

ecovadis

ARCADYAN TECHNOLOGY CORP (GROUP)

has been awarded a

Gold medal

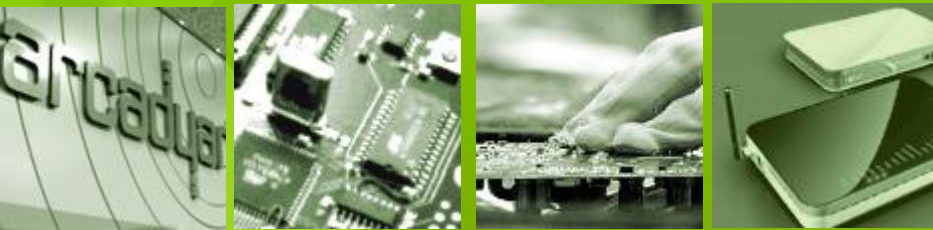
as a recognition of their EcoVadis Rating

- MARCH 2022 -

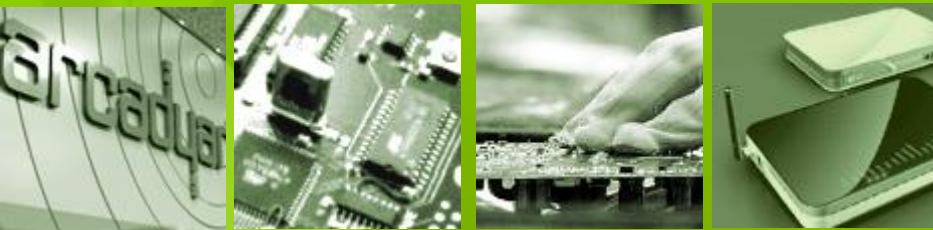


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Outlook



Q&A