

智易科技股份有限公司 (3596)

111年第三季財務報告

111年11月29日



This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

111年第三季合併綜合損益表

							季成長	年成長
單位:新台幣百萬元	111年第三季		111年第二季		110年第三季		Change (%)	Change(%)
營業收入	12,784	100.0%	10,888	100.0%	9,481	100.0%	17%	35%
營業毛利	1,799	14.1%	1,503	13.8%	1,361	14.3%	20%	32%
營業費用	1,206	9.4%	995	9.1%	819	8.6%		
營業淨利	593	4.7%	508	4.7%	541	5.7%	17%	10%
營業外收入及支出	120	0.9%	26	0.2%	33	0.4%		
稅前淨利	713	5.6%	534	4.9%	574	6.1%	34%	24%
減: 所得稅費用	179	1.4%	140	1.3%	157	1.7%		
本期淨利	534	4.2%	394	3.6%	417	4.4%	36%	28%
本期淨利歸屬於:								
母公司業主	571		427		487		34%	17%
非控制權益	(36)		(34)		(70)			
基本每股盈餘(NTD)	2.60		1.95		2.35			

111年前三季合併綜合損益表

年成長

Change(%)

單位：新台幣百萬元

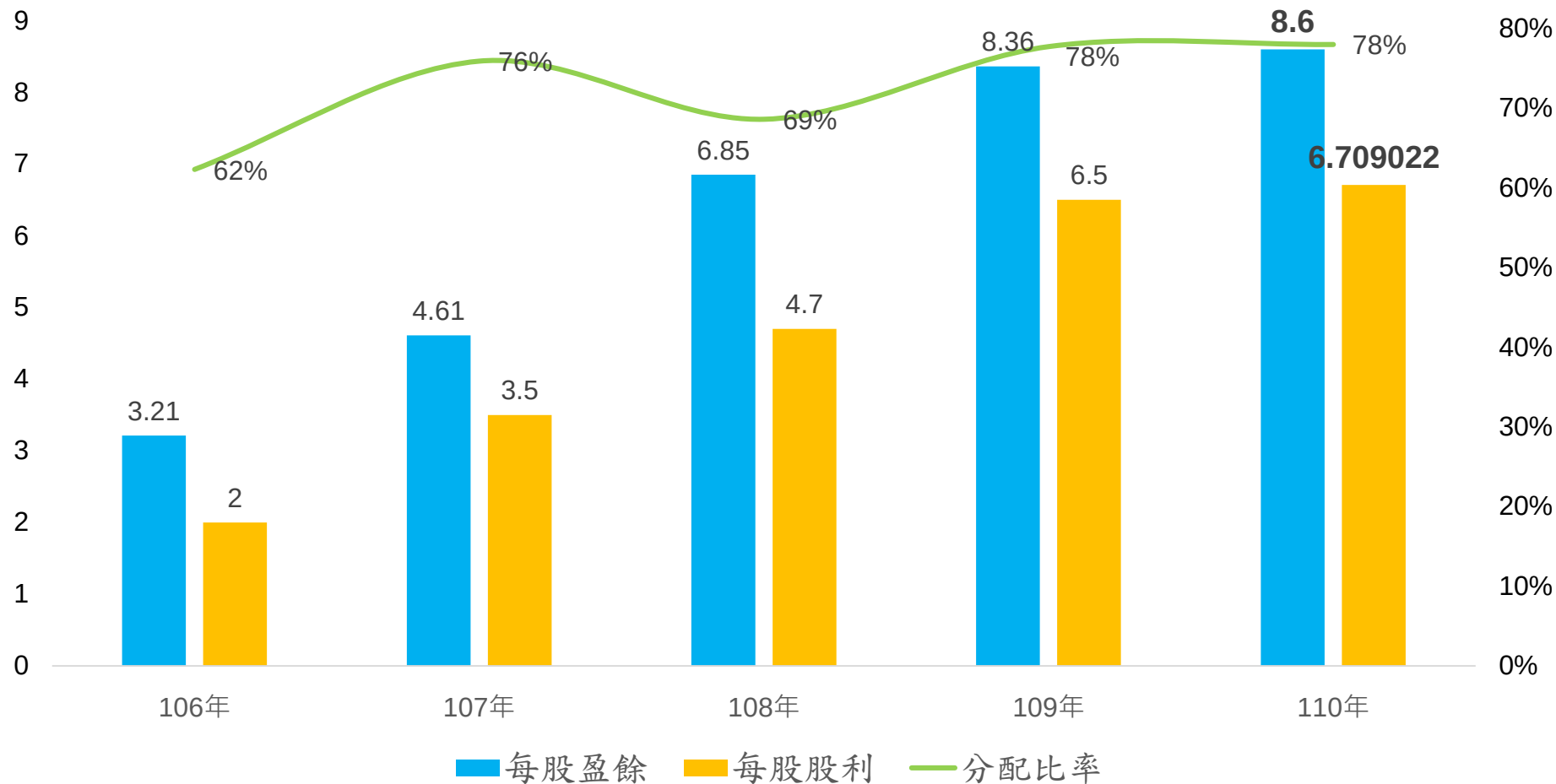
	111年前三季		110年前三季		
營業收入	33,972	100.0%	28,654	100.0%	19%
營業毛利	4,717	13.9%	3,968	13.8%	
營業費用	3,140	9.2%	2,337	8.1%	
營業淨利	1,577	4.7%	1,631	5.7%	-3%
營業外收入及支出	177	0.5%	31	0.1%	
稅前淨利	1,754	5.2%	1,662	5.8%	6%
減：所得稅費用	451	1.3%	409	1.4%	
本期淨利	1,303	3.9%	1,253	4.4%	4%
本期淨利歸屬於：					
母公司業主	1,388		1,322		5%
非控制權益	(85)		(70)		
基本每股盈餘(NTD)	6.36		6.40		

合併資產負債表

單位：新台幣百萬元

	111.9.30		111.6.30		110.9.30	
現金及約當現金	7,063	18%	11,774	31%	6,932	21%
應收款	11,876	30%	7,712	21%	7,271	22%
存貨淨額	14,402	36%	12,033	32%	12,986	39%
採用權益法之投資	315	1%	312	1%	331	1%
不動產、廠房及設備	4,547	12%	4,119	11%	3,728	11%
資產總計	39,924	100%	37,616	100%	33,212	100%
短期借款	3,811	10%	6,906	18%	2,216	7%
應付款	15,228	38%	9,463	25%	12,320	37%
應付公司債	0	0%	0	0%	879	3%
負債總計	26,451	66%	24,811	66%	21,260	64%
普通股股本	2,204	6%	2,204	6%	2,097	6%
權益總計	13,473	34%	12,896	34%	11,952	36%
每股淨值 - 母公司 (新台幣元)	60.51		57.14		55.64	

10 單位：新台幣 元



JAC CSR 供應鏈管理最佳實踐獎



JAC initiative recognises :

arcadyan

Winner
Best Practice on CSR Engagement
Award 2021



2022 EcoVadis 企業社會責任金牌

ecovadis

ARCADYAN TECHNOLOGY CORP (GROUP)

has been awarded a

Gold medal

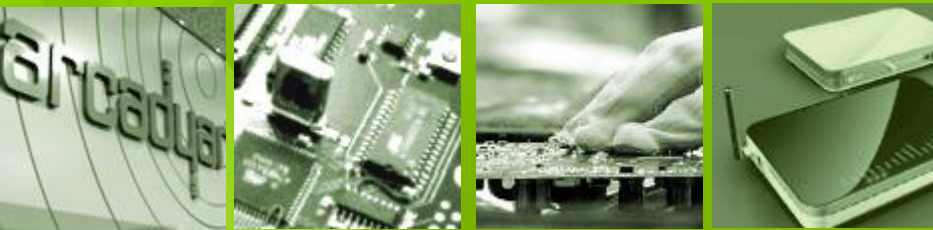
as a recognition of their EcoVadis Rating

- MARCH 2022 -

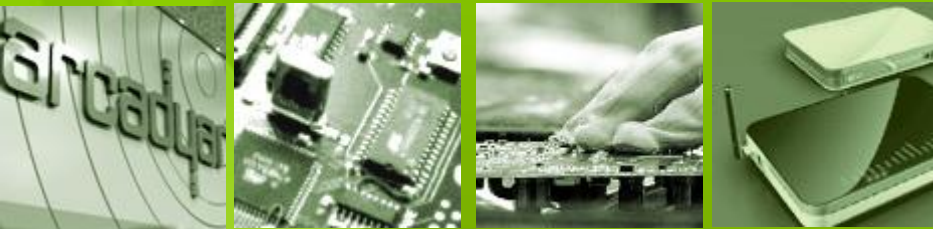


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Outlook



Q&A