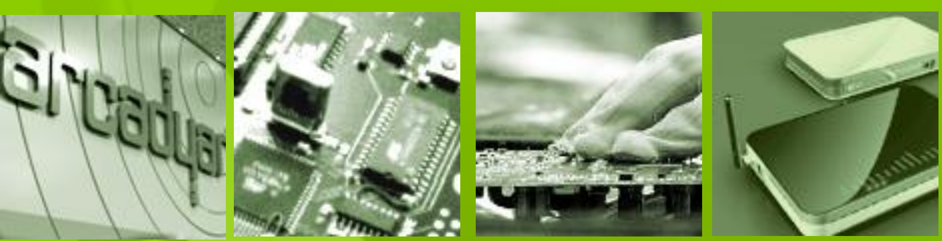


Arcadyan Technology (3596)

2022 Third Quarter Earnings Highlight

Nov 29, 2022

Safe Harbour Notice

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

3Q22 Statements Comprehensive Income

NTD million	3Q22		2Q22		3Q21		QoQ Change(%)	YoY Change(%)
Net Revenue	**12,784**	**100%**	**10,888**	**100.0%**	**9,481**	**100%**	**17%**	**35%**
Gross Profit	**1,799**	**14.1%**	**1,503**	**13.8%**	**1,361**	**14.3%**	**20%**	**32%**
Operating Expenses	1,206	9.4%	995	9.1%	819	8.6%		
Operating Profit	**593**	**4.7%**	**508**	**4.7%**	**541**	**5.7%**	**17%**	**10%**
Non-Operating Items	120	0.9%	26	0.2%	33	0.4%		
Pre-Tax Profit	**713**	**5.6%**	**534**	**4.9%**	**574**	**6.1%**	**34%**	**24%**
Income Tax	179	1.4%	140	1.3%	157	1.7%		
Net Income	**534**	**4.2%**	**394**	**3.6%**	**417**	**4.4%**	**36%**	**28%**
Net Income Attributable to:								
Parent Company	571		427		487		34%	17%
Non-Controlling Interest	(36)		(34)		(70)			
EPS (Basic, NTD)	**2.60**		**1.95**		**2.35**			

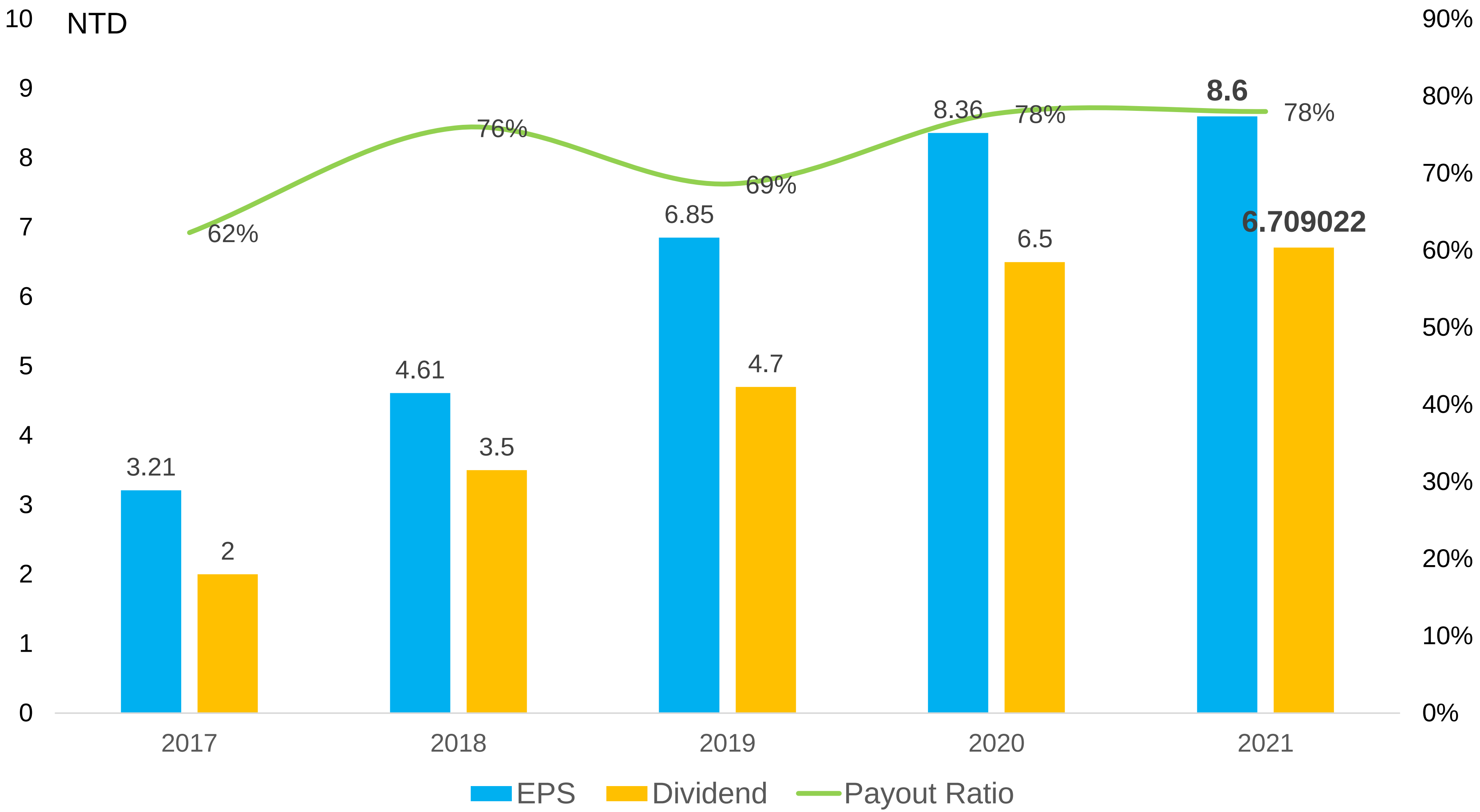
2022 Q1-Q3 Statements Comprehensive Income

NTD million	2022 Q1-Q3		2021 Q1-Q3		YoY Change(%)
Net Revenue	**33,972**	**100.0%**	**28,654**	**100.0%**	**19%**
Gross Profit	**4,717**	**13.9%**	**3,968**	**13.8%**	
Operating Expenses	3,140	9.2%	2,337	8.1%	
Operating Profit	**1,577**	**4.7%**	**1,631**	**5.7%**	**-3%**
Non-Operating Items	177	0.5%	31	0.1%	
Pre-Tax Profit	**1,754**	**5.2%**	**1,662**	**5.8%**	**6%**
Income Tax	451	1.3%	409	1.4%	
Net Income	**1,303**	**3.9%**	**1,253**	**4.4%**	**4%**
Net Income Attributable to:					
Parent Company	1,388		1,322		5%
Non-Controlling Interests	(85)		(70)		
EPS (Basic, NTD)	**6.36**		**6.40**		

Balance Sheet

NTD million	Sep 30, 2022		Jun 30, 2022		Sep 30, 2021	
Cash and cash equivalents	7,063	18%	11,774	31%	6,932	21%
Accounts receivable	11,876	30%	7,712	21%	7,271	22%
Current inventories	14,402	36%	12,033	32%	12,986	39%
Investments	315	1%	312	1%	331	1%
Property, plant, and equipment	4,547	12%	4,119	11%	3,728	11%
Total Assets	**39,924**	100%	**37,616**	100%	**33,212**	100%
Current borrowings	3,811	10%	6,906	18%	2,216	7%
Accounts Payable	15,228	38%	9,463	25%	12,320	37%
Bonds payable	0	0%	0	0%	879	3%
Total liabilities	**26,451**	66%	**24,811**	66%	**21,260**	64%
Share Capital	2,204	6%	2,204	6%	2,097	6%
Total Equity	**13,473**	34%	**12,806**	34%	**11,952**	36%
Book value per share – parent (NTD)	**60.51**		**57.14**		**55.64**	

Dividend Payout



ESG Performance

JAC Best Practice on CSR Award

2022 EcoVadis Gold Medal

arcadyan




Outlook

arcadyan




Q&A