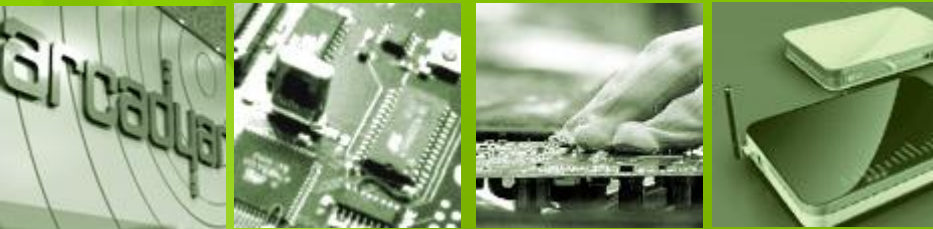


Arcadyan Technology (3596)

2024 Third Quarter Earnings Highlight



Nov 6, 2024

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

3Q24 Statements Comprehensive Income

							QoQ	YoY
NTD million	3Q24		2Q24		3Q23		Change (%)	Change(%)
Net Revenue	12,167	100.0%	12,167	100.0%	13,872	100.0%	0%	(12%)
Gross Profit	1,876	15.4%	1,823	15.0%	2,001	14.4%	3%	(6%)
Operating Expenses	1,032	8.5%	1,142	9.4%	1,174	8.5%		
Operating Profit	844	6.9%	681	5.6%	827	5.9%	24%	2%
Non-Operating Items	12	0.1%	95	0.8%	93	0.7%		
Pre-Tax Profit	856	7.0%	776	6.4%	920	6.6%	10%	(7%)
Income Tax	201	1.7%	192	1.6%	249	1.8%		
Net Income	655	5.3%	584	4.8%	671	4.8%	12%	(2%)
Net Income Attributable to:								
Parent Company	658		586		688		12%	(4%)
Non-Controlling Interests	(3)		(2)		(17)			
EPS (Basic, NTD)	2.98		2.66		3.12			

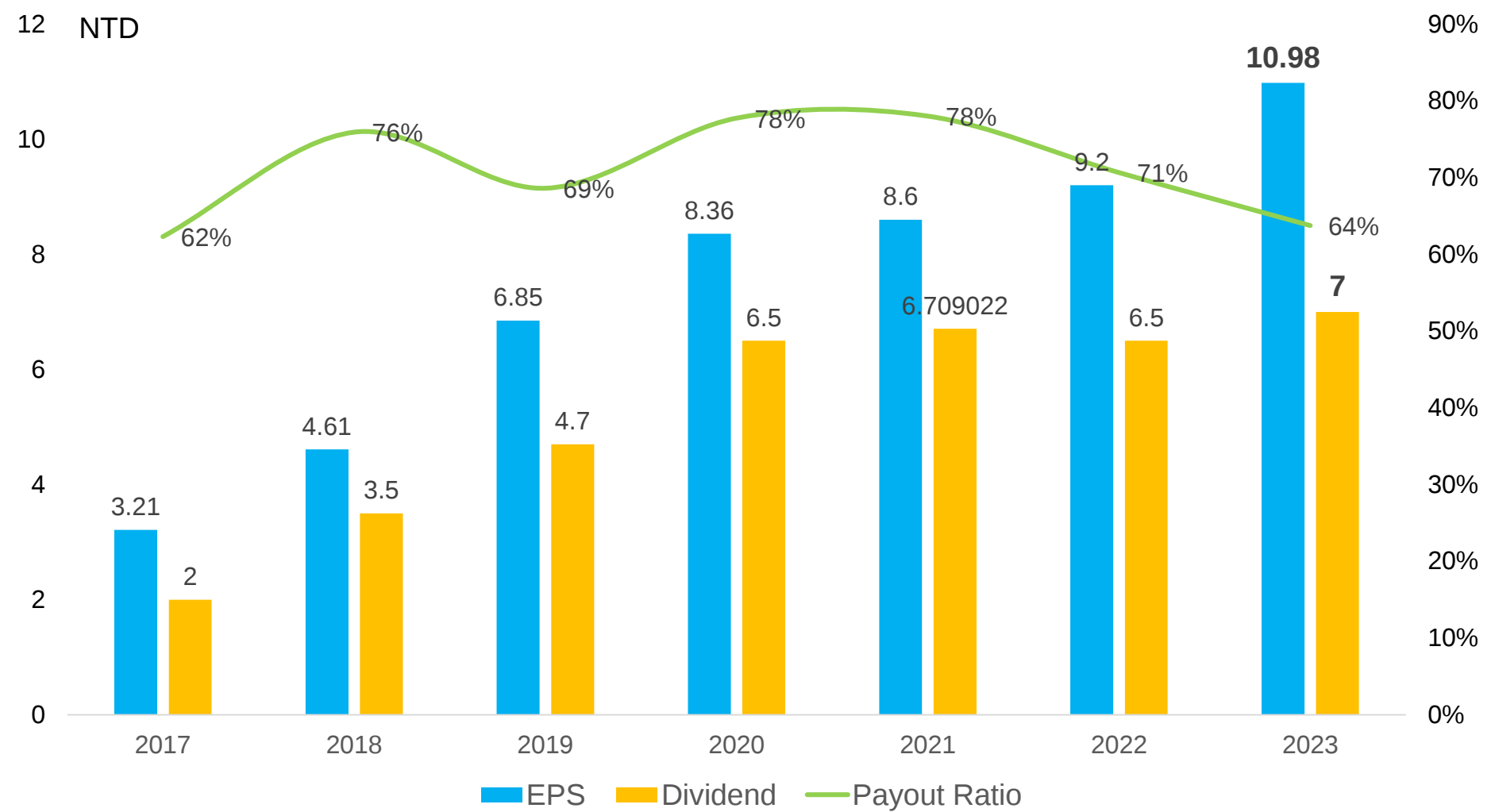
2024 1Q-3Q Statements Comprehensive Income

					YoY
NTD million	2024 1Q-3Q		2023 1Q-3Q		Change(%)
Net Revenue	36,880	100.0%	37,031	100.0%	(0%)
Gross Profit	5,559	15.1%	5,293	14.3%	
Operating Expenses	3,276	8.9%	3,085	8.3%	
Operating Profit	2,283	6.2%	2,208	6.0%	3%
Non-Operating Items	164	0.4%	120	0.3%	
Pre-Tax Profit	2,447	6.6%	2,327	6.3%	5%
Income Tax	589	1.6%	591	1.6%	
Net Income	1,858	5.0%	1,736	4.7%	7%
Net Income Attributable to:					
Parent Company	1,866		1,760		6%
Non-Controlling Interests	(8)		(23)		
EPS (Basic, NTD)	8.47		7.98		

Balance Sheet

NTD million	Sep 30, 2024		Jun 30, 2024		Sep 30, 2023	
Cash and cash equivalents	10,620	27%	11,498	28%	7,409	20%
Accounts receivable	6,824	17%	6,757	16%	8,220	21%
Current inventories	12,533	32%	12,997	31%	14,388	38%
Investments	212	1%	219	1%	255	1%
Property, plant, and equipment	5,582	14%	5,604	14%	5,580	15%
Total Assets	39,771	100%	41,432	100%	38,067	100%
Current borrowings	1,415	4%	1,122	3%	338	1%
Accounts payable	11,197	28%	12,271	30%	14,184	37%
Current portion of long-term debt	0	0%	0	0%	683	2%
Long-term debt	0	0%	0	0%	0	0%
Total liabilities	24,468	62%	26,724	65%	23,679	62%
Share Capital	2,204	6%	2,204	5%	2,204	6%
Total Equity	15,303	38%	14,708	36%	14,389	38%
Book value per share – parent (NTD)	69.04		66.33		64.82	

Dividend Payout



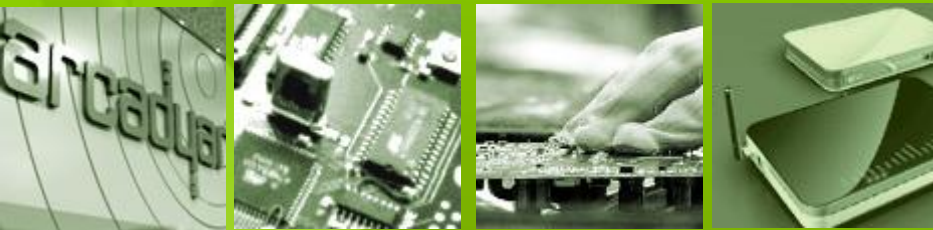
ESG Performance – 2024 Taiwan FINI 100



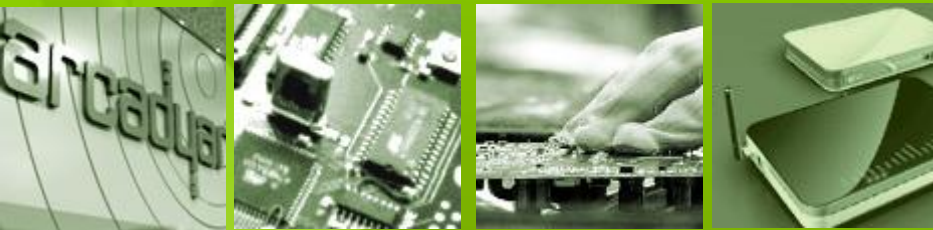
ESG Performance – 2024 EcoVadis Platinum Medal



Arcadyan awarded **Platinum Medal**
in 2024 EcoVadis Sustainability
Rating. Ranking **TOP 1%** in all the
company rating by EcoVadis
assessment



Outlook



Q&A