

智易科技股份有限公司 (3596)

114年第一季財務報告

114年5月12日



This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

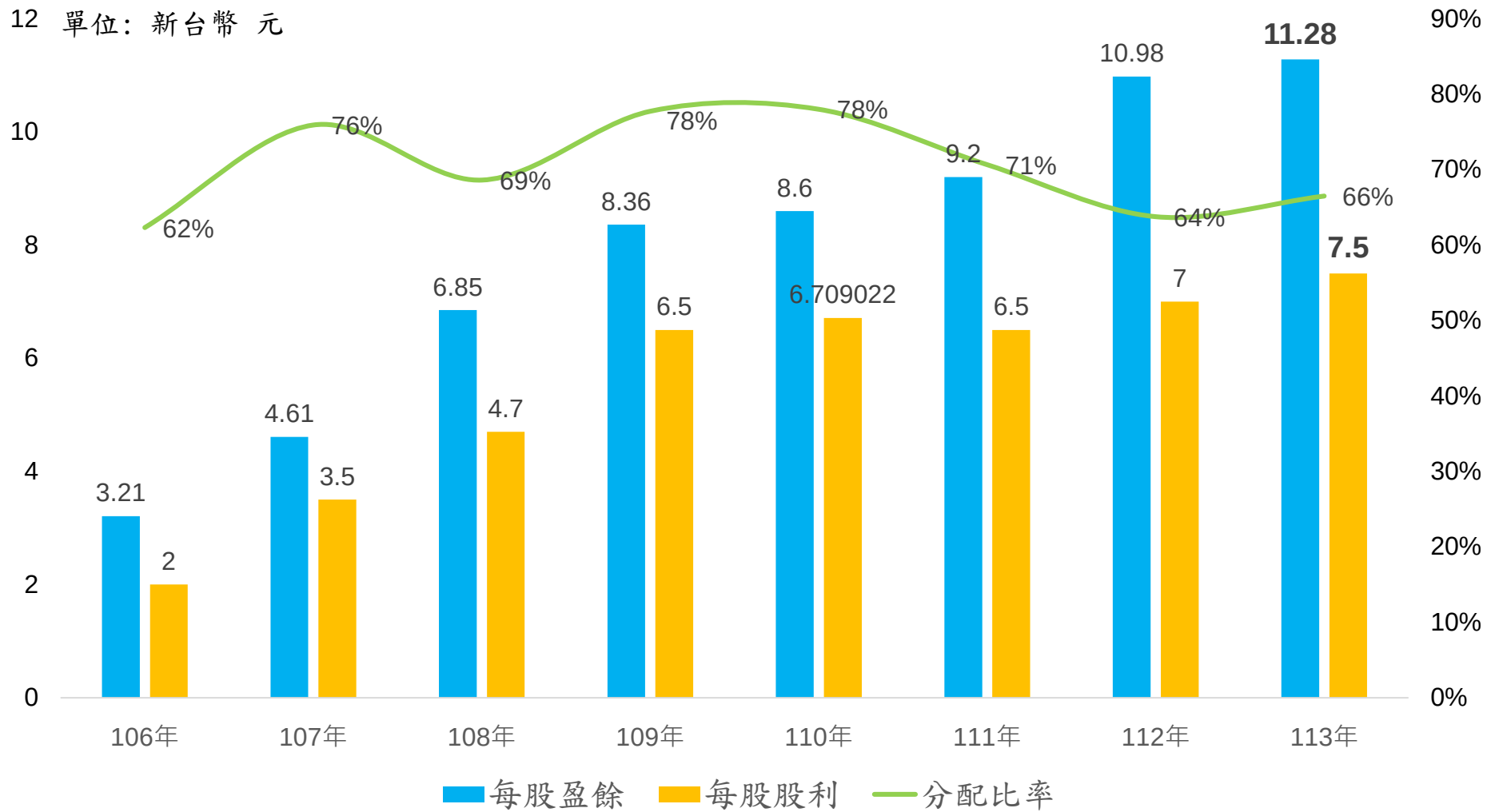
114年第一季合併綜合損益表

							季成長	年成長
單位:新台幣百萬元	114年第一季		113年第四季		113第一季		Change(%)	Change(%)
營業收入	12,703	100.0%	12,087	100.0%	12,547	100.0%	5%	1%
營業毛利	1,955	15.4%	1,857	15.4%	1,860	14.8%	5%	5%
營業費用	1,096	8.6%	1,102	9.1%	1,102	8.8%		
營業淨利	859	6.8%	755	6.3%	758	6.0%	14%	13%
營業外收入及支出	40	0.3%	75	0.6%	57	0.5%		
稅前淨利	899	7.1%	830	6.9%	815	6.5%	8%	10%
減: 所得稅費用	220	1.7%	209	1.7%	196	1.6%		
本期淨利	679	5.4%	621	5.2%	619	4.9%	9%	10%
本期淨利歸屬於:								
母公司業主	679		620		622		10%	9%
非控制權益	0		1		(3)			
基本每股盈餘(NTD)	3.08		2.81		2.82			

合併資產負債表

單位：新台幣百萬元

	114.3.31		113.12.31		113.3.31	
現金及約當現金	8,528	20%	8,156	22%	10,584	25%
應收帳款	7,164	17%	5,245	13%	6,831	16%
存貨淨額	12,655	30%	11,138	28%	15,578	37%
採用權益法之投資	194	0%	200	1%	224	1%
不動產、廠房及設備	5,847	14%	5,866	15%	5,578	13%
資產總計	42,892	100%	39,307	100%	42,716	100%
短期借款	497	1%	1,181	3%	959	2%
應付帳款	14,074	33%	10,682	27%	15,865	37%
合約負債	1,804	4%	2,070	5%	266	1%
一年內到期長期借款	0	0%	0	0%	253	1%
負債總計	27,846	65%	23,280	59%	28,629	67%
普通股股本	2,204	5%	2,204	6%	2,204	5%
權益總計	15,047	35%	16,027	41%	14,087	33%
每股淨值 - 母公司 (新台幣元)	67.87		72.32		63.50	



ESG 績效 – 2024 外資精選100強

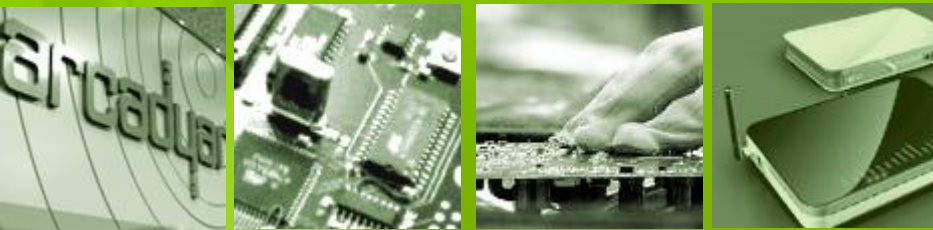




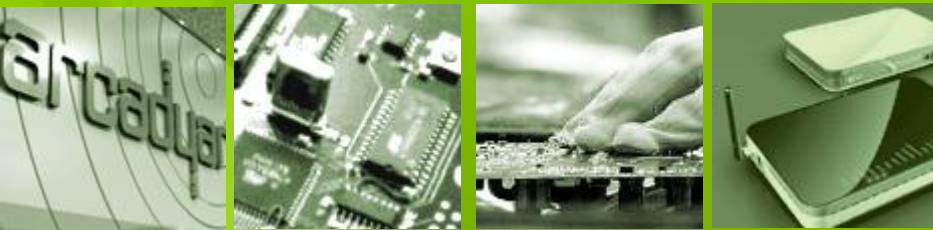
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Outlook



Q&A