2024 Q2 Update

August 14th 2024

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公告原則

- All financial numbers are prepared in accordance with IFRS which is approved by regulators in Taiwan
- All financial numbers are unaudited
- 本公司財務報表係依照臺灣主管機關認可之國際財務報導準則編製
- 所有財務數字均為本公司自結數

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2Q24 Result Summary

2024年第二季營運簡報

NT$	Revenues	Net Profits	EPS
2Q24	19.1 bn	354 mn	0.87

- 2Q24 revenues increase 24.9% sequentially due to shipment of energy storage devices and strong demand for tablets
- Gross margin of 2Q24 is 4.3%, up from last quarter 4.2% resulting from greater business scale. Operating income is around breakeven at a loss of NT$ 0.7 million
- Non-operating income totaled NT$ 568 million mainly attributed to foreign exchange gain, effective cash management and strategic investment
- 1H/24 EPS NT$1.16, up 252% versus NT$0.33 in 1H/23.
- EBITDA for 2Q24 amounted to NT$1,883 million, and the company remained net cash position

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Financials

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2Q24 Profit & Loss

2024年第二季損益表

Profit & Loss	2Q24	1Q24	QoQ	2Q23	YoY
(NT$ million)					
Revenues	**19,146**	**15,330**	**24.9%**	**16,229**	**18.0%**
COGS	(18,327)	(14,680)		(15,598)	
Gross Profits	**820**	**650**	**26.1%**	**630**	**30.0%**
Operating Expenses	(820)	(794)		(773)	
SG&A	(698)	(670)		(602)	
R&D	(122)	(124)		(170)	
Operating Profits	**(0.7)**	**(144)**	**-**	**(142)**	**-**
Non-Op Inc/(Exp)	568	272		263	
Int Inc/(Exp)	*202*	*165*		*131*	
FX Gain/(Loss)	*251*	*33*		*54*	
Others	*116*	*74*		*78*	
Earnings Before Tax	**567**	**128**		**121**	
Income Tax	(160)	(11)		(110)	
Net Income (Parent)	**354**	**116**		**32**	
EPS (Parent)	**0.87**	**0.29**		**0.08**	
EBITDA	**1,883**	**1,362**		**1,495**	
Margin:					
GM	4.3%	4.2%		3.9%	
OM	(0.0%)	(0.9%)		(0.9%)	
NM	1.8%	0.8%		0.2%	
Op Exp	(4.3%)	(5.2%)		(4.8%)	

Note: 2Q'24 Fully Diluted Weighted Average: 407 million shares

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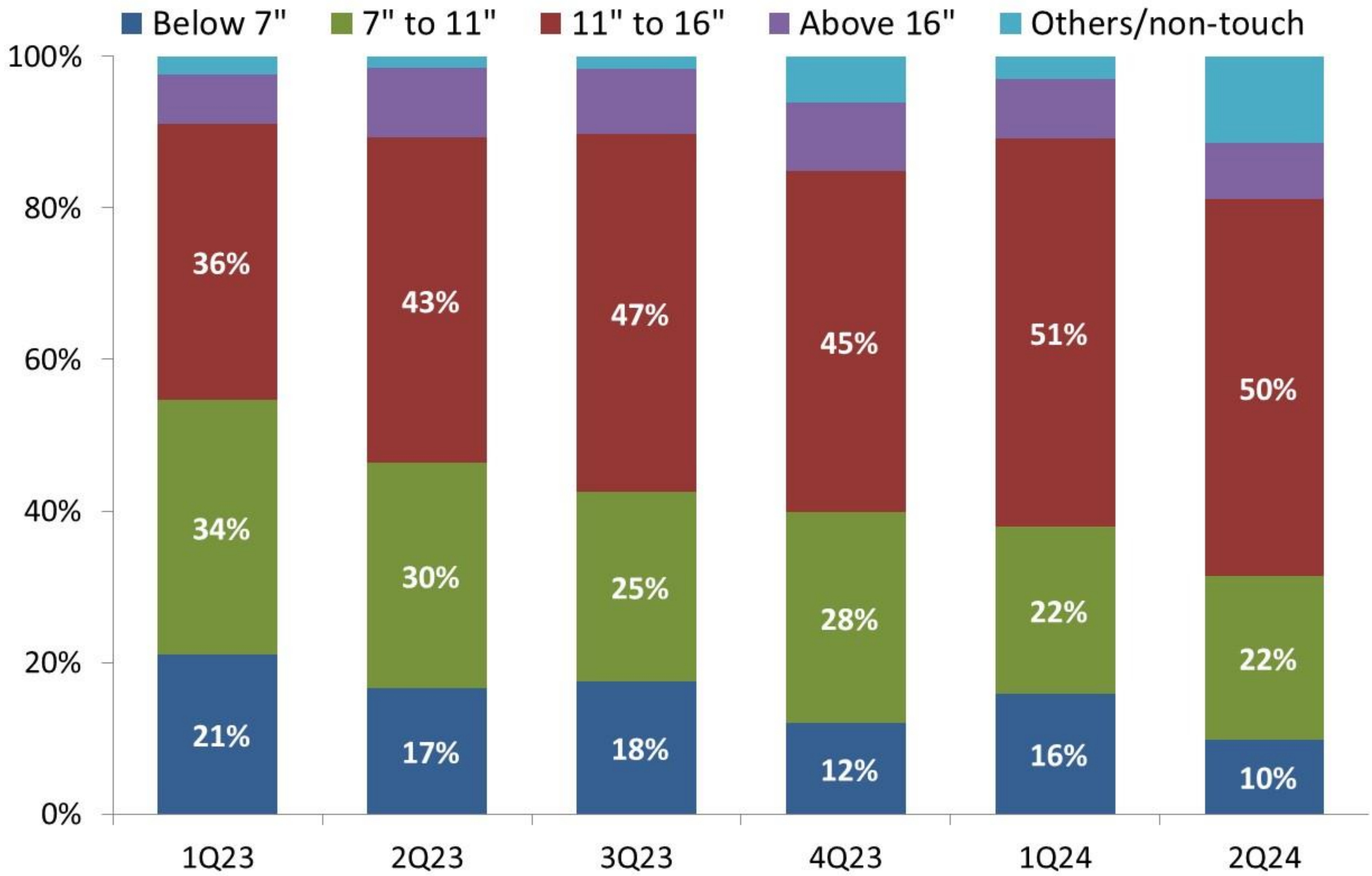
Quarterly Sales by Form Factors

季營收結構



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2Q24 Balance Sheet

2024年第二季資產負債表

Balance Sheet	2024/6/30	2024/3/31	2023/6/30
(NT$ million)			
Cash Equivalents	42,355	40,011	29,894
Risk-Free Banking Financial Product	11,422	11,025	20,647
Receivables	9,829	8,626	9,397
Other Receivables	4,109	4,400	2,376
Inventories	6,285	5,981	6,170
Current Assets	**77,756**	**72,023**	**70,827**
PP&E	**11,102**	**11,686**	**15,220**
Total Assets	**98,797**	**93,085**	**93,702**
ST Loans	21,253	22,889	19,936
Payables	12,271	7,824	7,176
Current Liabilities	**40,467**	**37,866**	**35,357**
LT Loans	**13,507**	**11,342**	**15,457**
Total Liabilities	**58,791**	**53,987**	**56,243**
Common Shares	4,067	4,067	4,067
Retained Earnings	4,995	4,641	4,449
Total Shareholder's Equities	**40,006**	**39,098**	**37,459**
Ratio Analysis:			
Quick Ratio	1.77	1.74	1.83
Current Ratio	1.92	1.90	2.00
ROE (YTD Annualized)	2.5%	1.2%	0.7%
Net Debt to Equity	Net Cash	Net Cash	Net Cash

Note: PP&E includes prepayments.

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新聞稿

TPK 公告 2024 年第二季營運成果

中華民國，台灣，台北，2024 年 8 月 14 日 – TPK Holding Co., Ltd. 宸鴻科技（TWSE: 3673）(“宸鴻” 或 “本公司”）今日公告 2024 年第二季營運成果。本季合併營收為新台幣 191.5 億元，歸屬於母公司之稅後淨利約為新台幣 3.5 億元，稅後稀釋每股淨利為新台幣 0.87 元。2024 年上半年合計歸屬於母公司稅後淨利為新台幣 4.7 億元，較 2023 年同期成長 251.8%，稅後稀釋每股淨利為新台幣 1.16 元。

營運成果分析

第二季營收為新台幣 191.5 億元，較上季成長 24.9%且較去年同期成長 18.0%，主要係平板電腦終端需求增加及新事業儲能櫃出貨貢獻所致。本季營業毛利為新台幣 8.2 億元，較前季增加 26.1%，也較去年同期增加 30.0%；毛利率與上季相比略增為 4.3%，主要係受惠於營運規模擴大及營運槓桿效益提升。在產品組合方面，本季電子書、平板電腦及筆電產品出貨持續成長，平板電腦(7-11 吋)、大尺寸平板電腦及筆電產品(11-16 吋）營收分別較前季成長 18.6%及 16.3%；第二季因儲能櫃產品出貨，使其他非觸控類別之產品營收佔比由第一季 3%增加至 11%，季營收成長 364%；然而，因舊款智慧型手機逐步退出市場，使小尺寸產品（7 吋以下）營收持續下降，與前季相比減少 24.9%。

在銷貨成本方面，本季原料成本為新台幣 158.2 億元，佔營收比重為 82.6%，較上季 81.7%增加，主要係因儲能櫃產品出貨所致；第二季人工成本由前季新台幣 11.4 億元增加為新台幣 13.1 億元，佔營收比重由前季 7.4%減少為 6.8%；折舊攤銷費用為新台幣 8.1 億元，較上季 7.3 億元增加，佔營收比重由上季 4.7%降為 4.2%。此外，本季營收較前季成長 24.9%，惟營業費用僅成長 3.3%。第二季本業約達損益兩平，營業淨損新台幣 70 萬元。

第二季淨利息收入約新台幣 2.0 億元，並認列外匯收益新台幣 2.5 億元。此外，認列策略性投資收益約新台幣 9,900 萬元。其他業外收入包含政府補助等，合計約新台幣 1,600 萬元。本季歸屬於母公司稅後淨利約新台幣 3.5 億元，較上季成長 204.1%，且較去年

同期成長 1,009.7%。

2024 年 1-6 月公司整體營收達新台幣 344.8 億元，較 2023 年同期成長 2.8%，主要係受惠於平板電腦客戶推出新產品及儲能櫃事業成長。上半年歸屬母公司之稅後淨利為新台幣 4.7 億元，較去年同期成長 251.8%，合計稅後稀釋每股淨利為新台幣 1.16 元。

資本結構及資本支出

截至 2024 年 6 月 30 日止，帳上現金及按攤銷後成本衡量之金融資產合計為新台幣 537.8 億元，較第一季底新台幣 510.4 億元增加。銀行借款為新台幣 347.6 億元，與上季底借款金額新台幣 342.3 億元相當。本季資本支出約新台幣 1.1 億元。第二季 EBITDA 為新台幣 18.8 億元，較上季新台幣 13.6 億元增加。截至 2024 年 6 月底，本公司呈現淨現金約新台幣 190.2 億元。

註：本公司之財務數字係依照臺灣主管機關認可之國際財務報導準則編製。

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關於 TPK 宸鴻科技

TPK 為專業的觸控技術應用領導廠商，透過垂直整合的生產製程提供客戶全方位的觸控技術應用解決方案，包括產品設計、研發到量產。公司持續專注於觸控技術的研發與創新，以維持技術的領先地位，並透過新材質的開發、技術的提昇及製程的改善達到降低成本的效益，以期擴大觸控技術在各種電子產品的應用並滿足客戶需求。本公司之主要生產基地位於中國廈門。

2Q24 PROFIT & LOSS

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