2025 Q2 Update

August 6th 2025

touching tomorrow, today

Disclaimer Statement

This presentation and release may contain ‘forward-looking statements’ which may include projections on future results of operations, financial condition and business prospects based on our own information and other sources.

The actual results of operations, financial condition and business prospects may differ from those explicitly or implicitly indicated in those forward-looking statements for a variety of reasons, including but not limited to market demand, price fluctuations, competition, supply chain issues, global economic conditions, exchange rate fluctuation and other risks and factors beyond TPK’s controls.

The forward-looking statements in this presentation, if any, only reflect the current view of TPK Holding Co., Ltd. as of the date of its release. TPK undertakes no obligation to update those forward-looking statements for events or circumstances that occur subsequently.

touching tomorrow, today

Disclosure Notice
公告原則

- All financial numbers are prepared in accordance with IFRS which is approved by regulators in Taiwan
- All financial numbers are unaudited
- 本公司財務報表係依照臺灣主管機關認可之國際財務報導準則編製
- 所有財務數字均為本公司自結數

touching tomorrow, today

2Q25 Result Summary

2025年第二季營運簡報

NT$	Revenues	Net Profits	EPS
2Q25	18.6 bn	434 mn	1.07

- 2Q25 revenue grew 35.8% QoQ, mainly driven by new product introduction and shipment pull-in due to tariffs uncertainties.
- 2Q25 gross margin improved from 5.2% to 6.6%, supported by increased scale and higher efficiency. Operating profits in 2Q25 amounted to NT$ 482 million.
- Non operating income totaled NT$ 418 million mainly attributed to strategic investment gain, effective cash management and foreign exchange gain.
- EBITDA for 2Q25 totaled NT$1,862 million, and the company remained net cash position
- 1H EPS NT$ 1.47.

TPK
touching tomorrow, today

Financials

touching tomorrow, today

2Q25 Profit & Loss

2025年第二季損益表

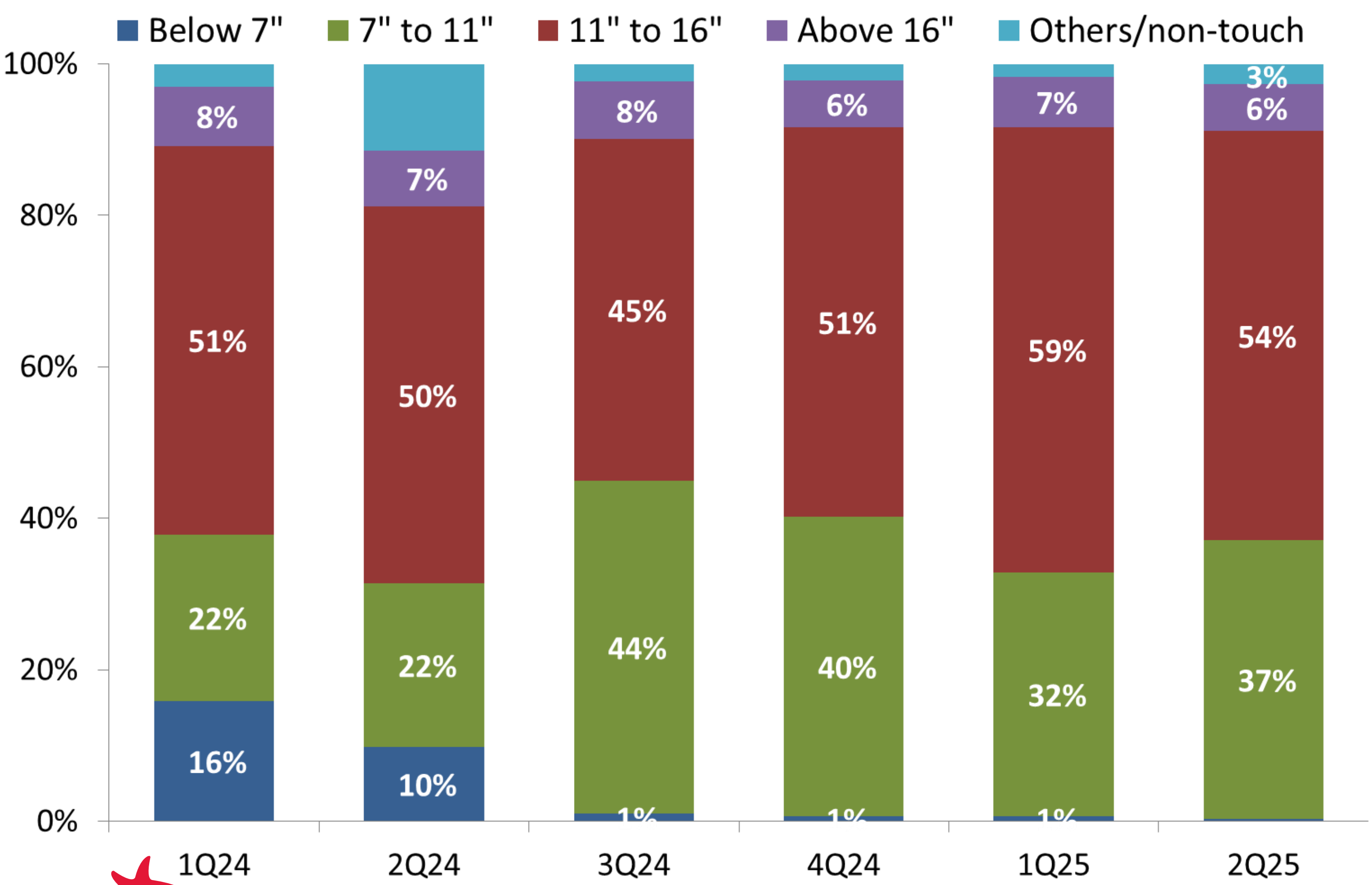
Profit & Loss	2Q25	1Q25	QoQ	2Q24	YoY
(NT$ million)					
Revenues	**18,615**	**13,704**	**35.8%**	**19,146**	**(2.8%)**
COGS	(17,392)	(12,987)		(18,327)	
Gross Profits	**1,222**	**716**	**70.6%**	**820**	**49.1%**
Operating Expenses	(740)	(743)		(819)	
SG&A	(560)	(632)		(698)	
R&D	(180)	(111)		(122)	
Operating Profits	**482**	**(26)**	**-**	**0**	**-**
Non-Op Inc/(Exp)	418	316		567	
Int Inc/(Exp)	*170*	*224*		*202*	
FX Gain/(Loss)	*174*	*138*		*251*	
Others	*74*	*(46)*		*115*	
Earnings Before Tax	**900**	**290**		**567**	
Income Tax	(438)	(146)		(160)	
Net Income (Parent)	**434**	**162**		**354**	
EPS (Parent)	**1.07**	**0.40**		**0.87**	
EBITDA	**1,862**	**1,184**		**1,883**	
Margin:					
GM	6.6%	5.2%		4.3%	
OM	2.6%	(0.2%)		0.0%	
NM	2.3%	1.2%		1.8%	
Op Exp	(4.0%)	(5.4%)		(4.3%)	

Note: 2Q'25 Fully Diluted Weighted Average: 407 million shares

touching tomorrow, today

Quarterly Sales by Form Factors

季營收結構



touching tomorrow, today

2Q25 Balance Sheet

2025年第二季資產負債表

Balance Sheet	2025/6/30	2025/3/31	2024/6/30
(NT$ million)			
Cash Equivalents	36,743	39,945	42,355
Risk-Free Banking Financial Product	8,551	8,658	11,422
Receivables	10,968	9,097	9,829
Other Receivables	2,597	3,772	4,109
Inventories	6,328	7,723	6,285
Current Assets	**67,878**	**72,215**	**77,756**
PP&E	**8,446**	**9,836**	**11,102**
Total Assets	**85,276**	**92,068**	**98,797**
ST Loans	15,254	15,156	21,253
Payables	8,902	8,178	12,271
Current Liabilities	**32,187**	**31,568**	**40,467**
LT Loans	**11,502**	**14,227**	**13,507**
Total Liabilities	**48,868**	**51,118**	**58,791**
Common Shares	4,067	4,067	4,067
Retained Earnings	3,042	2,933	4,995
Total Shareholder's Equities	**36,408**	**40,949**	**40,006**
Ratio Analysis:			
Quick Ratio	1.91	2.04	1.77
Current Ratio	2.11	2.29	1.92
ROE (YTD Annualized)	3.1%	1.6%	2.5%
Net Debt to Equity	Net Cash	Net Cash	Net Cash

Note: PP&E includes prepayments.

TPK
touching tomorrow, today

July 2025 Monthly Sales

Sales in million

MoM	July 2025	June 2025	Change
NTD	5,481	5,872	-6.7%
USD	187	196	-4.7%
YoY	**July 2025**	**July 2024**	**Change**
NTD	5,481	6,102	-10.2%
USD	187	188	-0.5%

July 2025 NTD/USD=29.300

touching tomorrow, today

TPK

touching tomorrow, today

新聞稿

TPK 公告 2025 年第二季自結營運成果

中華民國，台灣，台北，2025 年 8 月 6 日 – TPK Holding Co., Ltd. 宸鴻科技（TWSE: 3673）(“宸鴻” 或 “本公司”）今日公告 2025 年第二季自結營運成果。本季合併營收為新台幣 186.1 億元，歸屬於母公司之稅後淨利約為新台幣 4.3 億元，稅後稀釋每股淨利為新台幣 1.07 元。2025 年 1-6 月累計稅後稀釋每股淨利為新台幣 1.47 元。

營運成果分析

第二季營收為新台幣 186.1 億元與上季相比成長 35.8%，惟較去年同期減少 2.8%。本季營收成長主要係因電子書、平板電腦及筆電需求增加所致。在產品組合方面，7-11 吋產品因平板電腦推出新機種，使本季營收季增 60.1%；11-16 吋產品營收較上季成長 28.7%，主要係 AI 筆電及商用筆電需求帶動所致。第二季營業毛利達新台幣 12.2 億元，較上季成長 70.6%，且較去年同期成長 49.1%，主要係受惠於營運規模成長及生產效率提升，本季毛利率由第一季 5.2%增加至 6.6%。

在銷貨成本方面，第二季原料成本為新台幣 155.0 億元，佔營收比重由上季 81.7%增加為 83.3%；因人力控管得宜且生產效率提升，本季人工成本為新台幣 10.4 億元與前季相當，佔營收比重由前季 7.4%降至 5.6%；折舊攤銷費用為新台幣 5. 1 億元，佔營收比重由第一季 3.8%降為 2.7%。第二季營業費用維持新台幣 7.4 億元，與第一季相當，營業費用率則由 5.4%降為 4.0%，本季營業淨利為新台幣 4.8 億元。

公司本季認列淨利息收入約新台幣 1.7 億元，並認列外匯收益新台幣 1.7 億元。此外，第二季公司整體策略性投資利益總計約新台幣 1.9 億元，其他業外損失合計為新台幣 1.1 億元。本季歸屬於母公司稅後淨利達新台幣 4.3 億元，稅後每股淨利為新台幣 1.07 元。2025 年 1-6 月累計稅後稀釋每股淨利為新台幣 1.47 元。

資本結構及資本支出

截至 2025 年 6 月 30 日止，帳上現金及按攤銷後成本衡量之金融資產合計為新台幣 452.9 億元，較第一季底新台幣 486.0 億元減少，銀行總借款亦由上季底新台幣 293.8 億元降為新台幣 267.6 億元。本季資本支出約新台幣 2.6 億元。2025 年第二季 EBITDA 為新台幣 18.6 億元。截至 2025 年 6 月底，本公司呈現淨現金約新台幣 185.4 億元。

註：本公司之財務數字係依照臺灣主管機關認可之國際財務報導準則編製。

投資人關係聯絡人：
劉詩亮，策略長
林胡耀，財務長
王凱論，財務處資深處長
Tel: +886.2.6619.1196
ir@tpk.com

****

關於 TPK 宸鴻科技

TPK 為專業的觸控技術應用領導廠商，透過垂直整合的生產製程提供客戶全方位的觸控技術應用解決方案，包括產品設計、研發到量產。公司持續專注於觸控技術的研發與創新，以維持技術的領先地位，並透過新材質的開發、技術的提昇及製程的改善達到降低成本的效益，以期擴大觸控技術在各種電子產品的應用並滿足客戶需求。本公司之主要生產基地位於中國廈門。

touching tomorrow, today

2Q25 PROFIT & LOSS

Profit & Loss	2Q25	1Q25	QoQ	2Q24	YoY
(NT$ million)					
Revenues	**18,615**	**13,704**	**35.8%**	**19,146**	**(2.8%)**
COGS	(17,392)	(12,987)		(18,327)	
Gross Profits	**1,222**	**716**	**70.6%**	**820**	**49.1%**
Operating Expenses	(740)	(743)		(819)	
SG&A	(560)	(632)		(698)	
R&D	(180)	(111)		(122)	
Operating Profits	**482**	**(26)**	-	**0**	-
Non-Op Inc/(Exp)	418	316		567	
Int Inc/(Exp)	*170*	*224*		*202*	
FX Gain/(Loss)	*174*	*138*		*251*	
Others	*74*	*(46)*		*115*	
Earnings Before Tax	**900**	**290**		**567**	
Income Tax	(438)	(146)		(160)	
Net Income (Parent)	**434**	**162**		**354**	
EPS (Parent)	**1.07**	**0.40**		**0.87**	
EBITDA	**1,862**	**1,184**		**1,883**	
Margin:					
GM	6.6%	5.2%		4.3%	
OM	2.6%	(0.2%)		0.0%	
NM	2.3%	1.2%		1.8%	
Op Exp	(4.0%)	(5.4%)		(4.3%)	

Note: 2Q'25 Fully Diluted Weighted Average: 407 million shares

2Q25 BALANCE SHEET

Balance Sheet	2025/6/30	2025/3/31	2024/6/30
(NT$ million)			
Cash Equivalents	36,743	39,945	42,355
Risk-Free Banking Financial Product	8,551	8,658	11,422
Receivables	10,968	9,097	9,829
Other Receivables	2,597	3,772	4,109
Inventories	6,328	7,723	6,285
Current Assets	**67,878**	**72,215**	**77,756**
PP&E	**8,446**	**9,836**	**11,102**
Total Assets	**85,276**	**92,068**	**98,797**
ST Loans	15,254	15,156	21,253
Payables	8,902	8,178	12,271
Current Liabilities	**32,187**	**31,568**	**40,467**
LT Loans	**11,502**	**14,227**	**13,507**
Total Liabilities	**48,868**	**51,118**	**58,791**
Common Shares	4,067	4,067	4,067
Retained Earnings	3,042	2,933	4,995
Total Shareholder's Equities	**36,408**	**40,949**	**40,006**
Ratio Analysis:			
Quick Ratio	1.91	2.04	1.77
Current Ratio	2.11	2.29	1.92
ROE (YTD Annualized)	3.1%	1.6%	2.5%
Net Debt to Equity	Net Cash	Net Cash	Net Cash

Note: PP&E includes prepayments.