Stock Symbol：3679 (Taiwan Stock Exchange)

Nishoku Technology

2024/08/14

Investment Safety Declaration

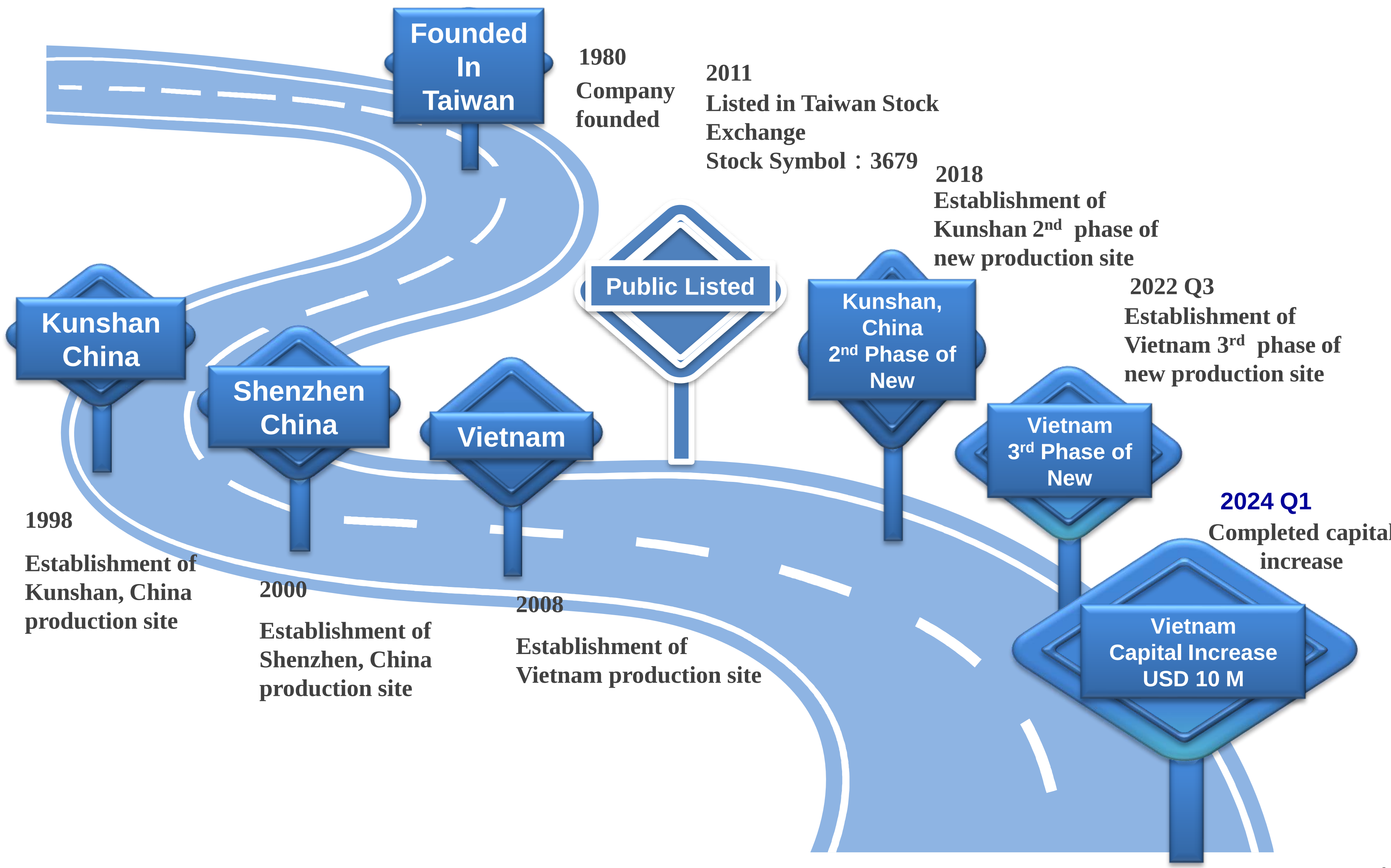
In addition to historical data, this presentation contains forward-looking statements with forecasts and other informations. Therefore, it is subject to risks and uncertainties that may causes actual results to be significantly different from what is expressed in this presentation. These risks and uncertainties include but not limited to the following: the impact of competing products and prices, customer acceptance to new products, timely introduction of new technologies, mass production of new products, fluctuations of the supply and demand in plastics products market, possibility of overcapacity, ability to obtain production capacity, end user market's financial stability and other risks.

To remind you/your company not to rely too much on these forward-looking statements since they mainly reflect the company's opinion as of today. The Company will not update, modify or announce any amendment to these forward-looking statements which is subject to new information or future development or other related matters.

Presentation Outline

1. Company Overview
2. Product & Service
3. Industry Landscape
4. Financial Performance
5. Business Outlook

1. Company Overview – Developing Milestones

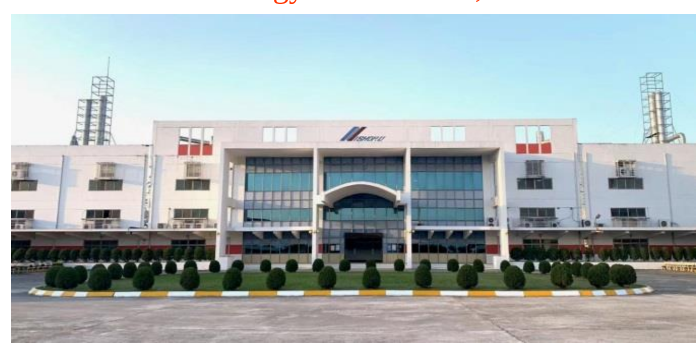


1. Company Overview – Production Sites

Taiwan (Group's Headquarters)
Nishoku Technology

Kunshan, China
Kunshan Nishoku Plastic Electronic Co., Ltd.

Hai Duong, Vietnam
Nishoku Technology Vietnam Co., Ltd.



2. Product & Service – Major Products

Major products are (1) Plastic Parts & Components Injection Product (2) Mold Designing & Manufacturing. They apply to the following products for different industries：

Industry	Product Types	Product Pictures
Computer	Mouse, NB, PC, Tablet	
Auto	Auto interior/exterior parts, handle, lamp house, Console Bezel Central control panel	
Consumer	Headphones, speakers, glasses, wearable devices	
Others	Video equipment, POS, medical device, bar code scanner, Smart Door Bell, appliance exterior component, etc.	
Communication	Three-proofing phone, GPS device	

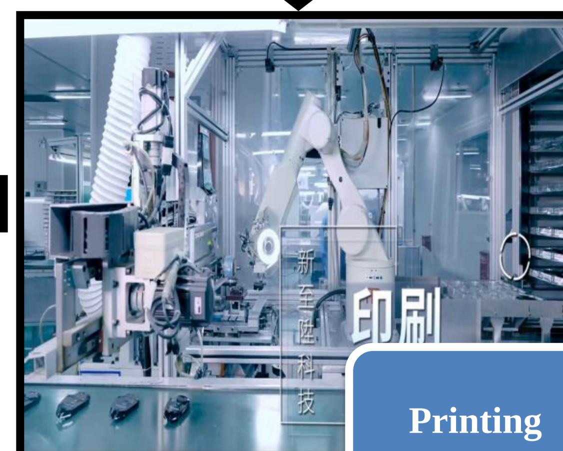
2. Product & Service – Production Process

Molding

Mold Injection

Spray & Sputter

Printing



Assembly

Finished Products

3. Industry Landscape - Upstream and Downstream

Upstream

(Raw Material)

Plastic material

PP, ABS, PMMA, PC, PU, etc.

Midstream

(Designing & Manufacturing)

1. Mold designing and manufacturing
2. Plastic Injection
3. Surface Processing
4. Assembly

Downstream

(Application & Products)

Computer industry

Auto parts industry

Consumer products industry

Communication industry

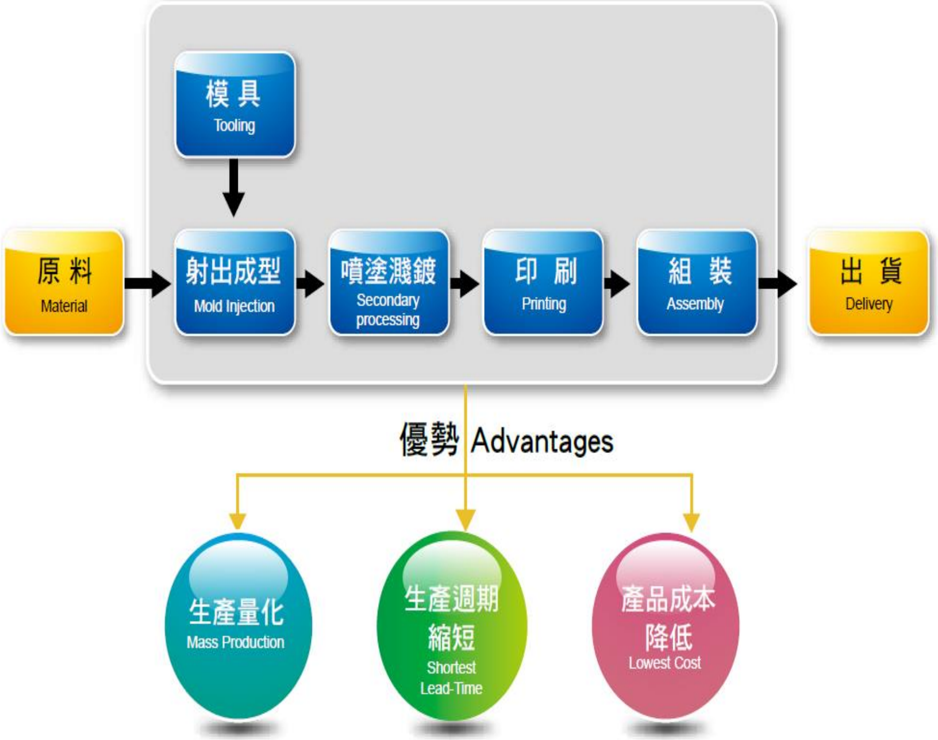
Medical industry

Home appliance industry

3. Industry Landscape – Competitive Advantage (1)

Integrating production, composite process and services

- ⊙ Project participation and assistance in development
- ⊙ Production of single and double color molds and injection molding
- ⊙ Vertical machine and Insert Molding service
- ⊙ Gas assisted forming process services
- ⊙ All kinds of appearance secondary processing
- ⊙ Assembly/test process



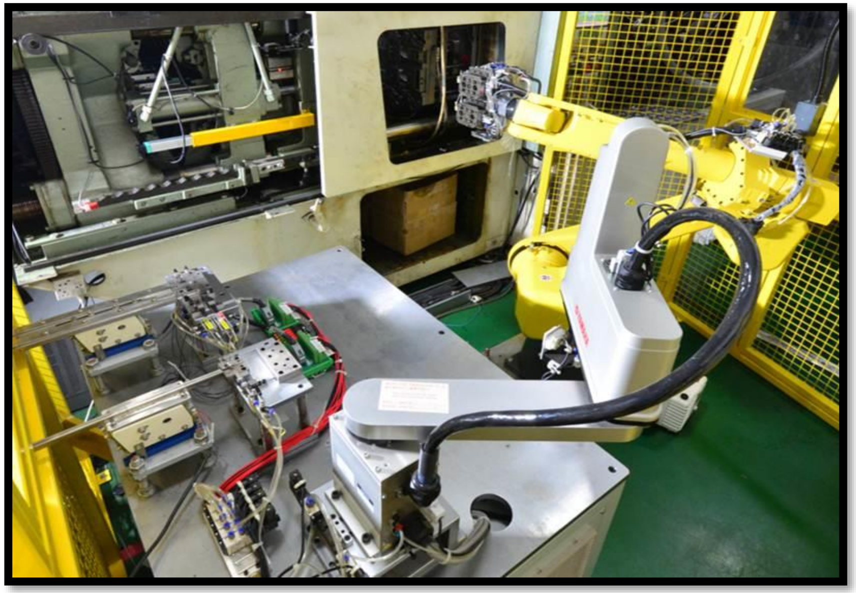
3. Industry Landscape – Competitive Advantage (2)

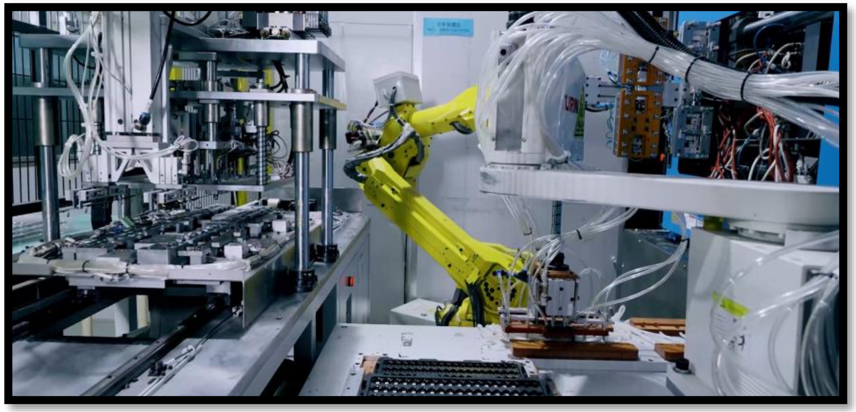
Production Scale and Advanced Equipment Leader

- Nishoku have nearly 532 single and double molding machines installed at our plants in Kunshan and Shenzhen in China, Vietnam, and Taiwan, and absolutely can fulfill the huge demand of customers (2024.06.30)

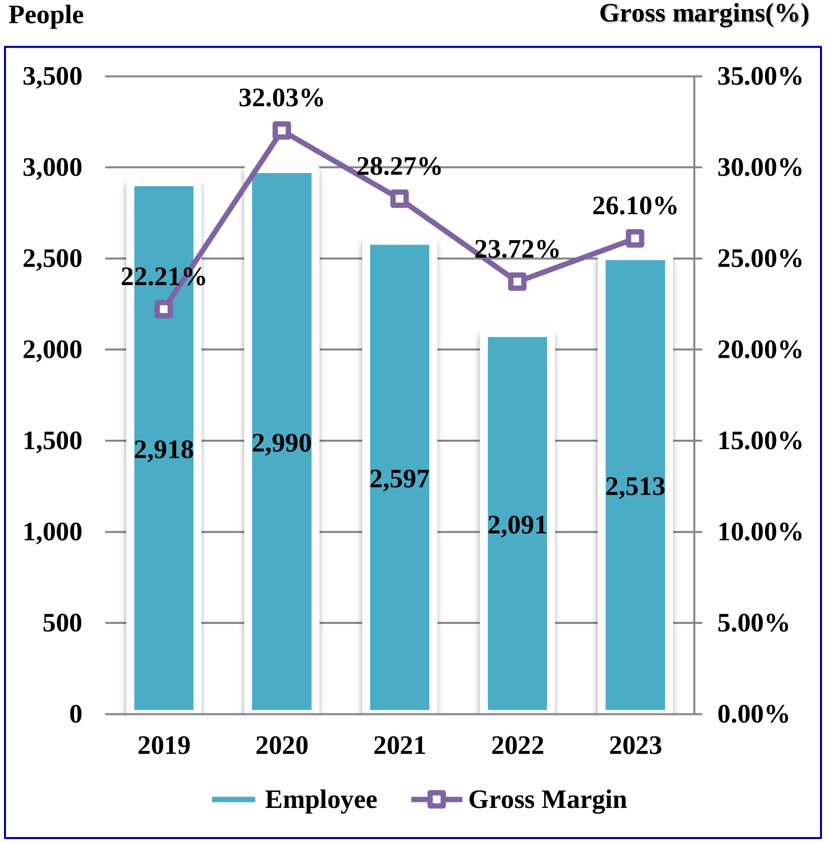
3. Industry Landscape – Competitive Advantage (3)

Increasing production automation





gross margins and employee numbers over the years



3. Industry Landscape – Competitive Advantage (4)

Mold manufacturing, moving towards "intelligent manufacturing"

Kunshan
Intelligent Mold Factory

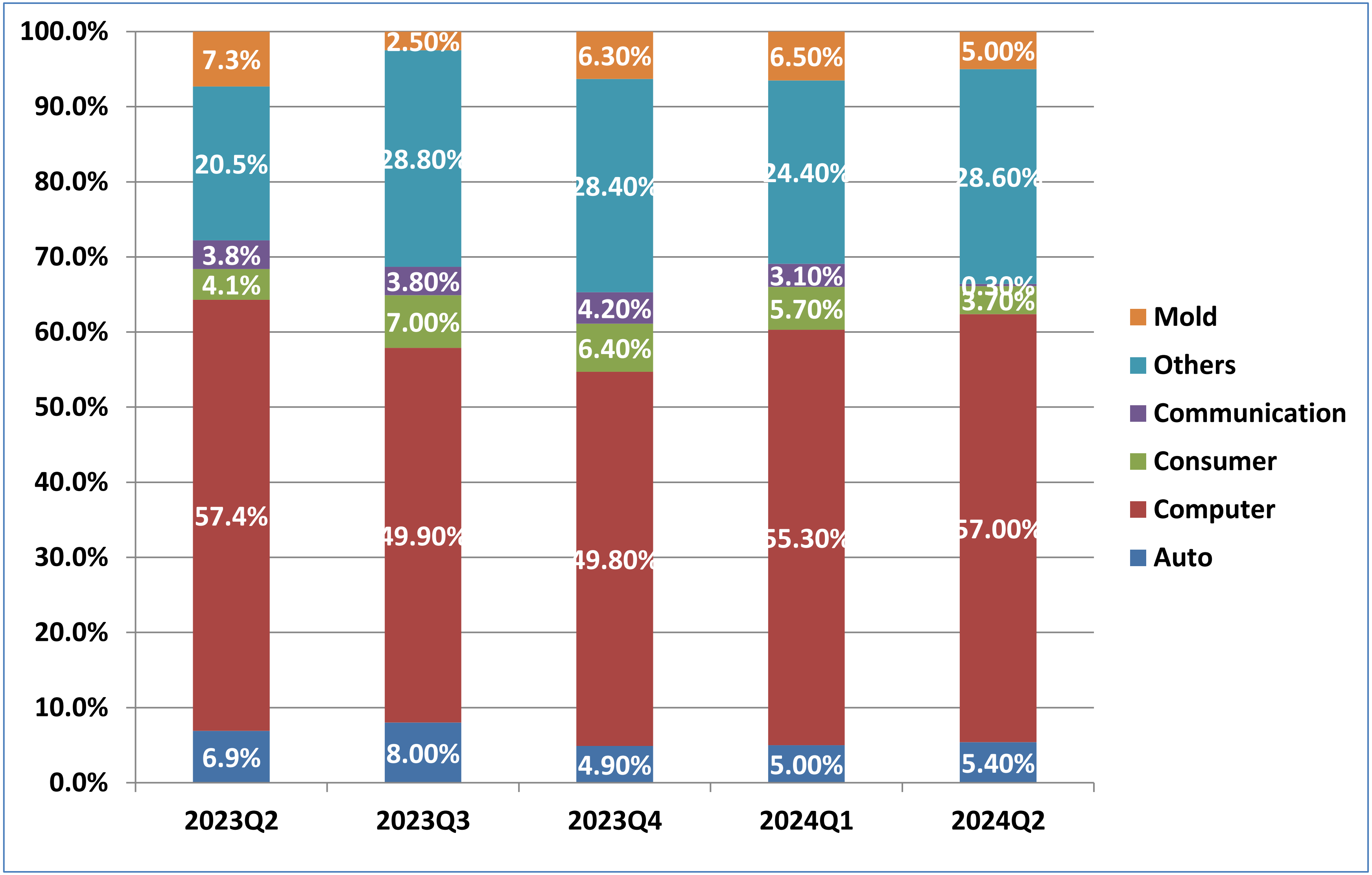
4. Financial Performance – Balance Sheet

($NTD mn)	2024H1		2023		2023H1	
Cash & Cash Equivalents	$3,564	41%	$3,535	41%	$3,800	43%
Financial assets at fair value through profit or loss	220	3%	243	3%	237	2%
NR & AR	1,197	14%	1,190	13%	1,038	11%
Inventory	342	4%	351	5%	348	4%
Other Current Assets	77	1%	62	1%	30	0%
Non-current financial assets at amortized cost	1,719	19%	1,548	17%	1,532	17%
Property, plant and equipment, Other	1,548	18%	1,602	16%	1,632	18%
Total Assets	$8,667	101%	$8,530	96%	$8,617	95%
Bank Debt	2,068	24%	2,418	27%	2,230	25%
Other Current Liabilities	1,338	16%	903	10%	1,399	15%
Other Long-term Liabilities	710	8%	758	9%	768	7%
Total Liabilities	$4,116	48%	$4,079	46%	$4,397	47%
Total Equity	$4,551	53%	$4,450	50%	$4,220	47%
Total Liabilities & Equity	$8,667	101%	$8,530	96%	$8,617	95%

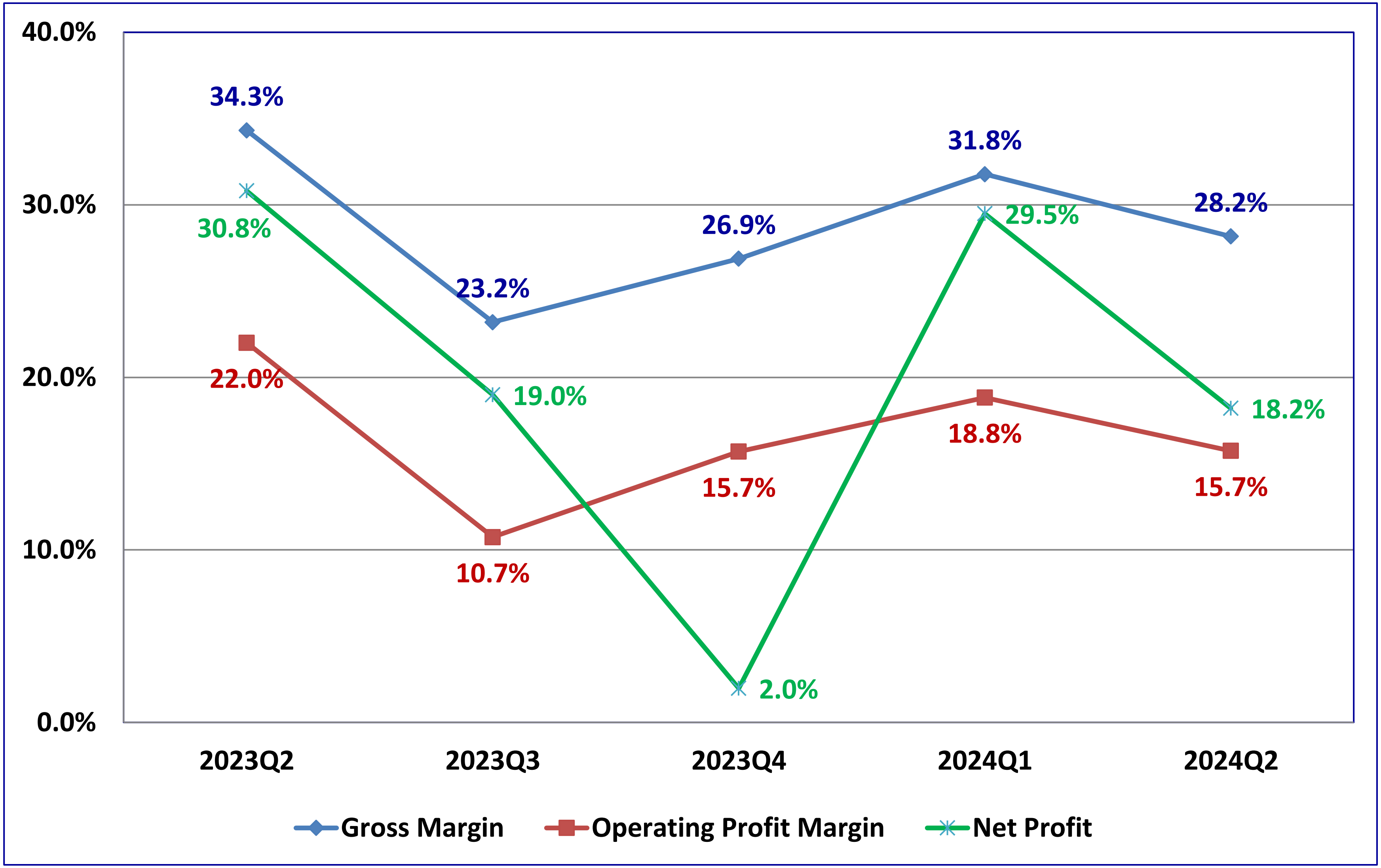
4. Financial Performance – Income Statement

($NTD mn)	2024H1		2023H1		2023		2022	
Sales	1,899	143%	1,565	138%	3,509	135%	$3,928	131%
Cost	1,331	100%	1,137	100%	2,593	100%	2,996	100%
Gross Profit	568	43%	428	38%	916	35%	932	31%
Operating Expenses	241	18%	215	18%	445	17%	475	16%
Income from Operations	327	25%	213	19%	471	18%	457	15%
Non-operating Income & Exp.	278	21%	190	17%	200	8%	504	16%
EBT	606	46%	403	35%	671	26%	960	32%
TAX	156	12%	113	10%	184	7%	251	8%
Net Income	450	34%	290	26%	487	19%	710	24%
EPS	$ 7.17		$ 4.63		$ 7.77		$ 11.32	

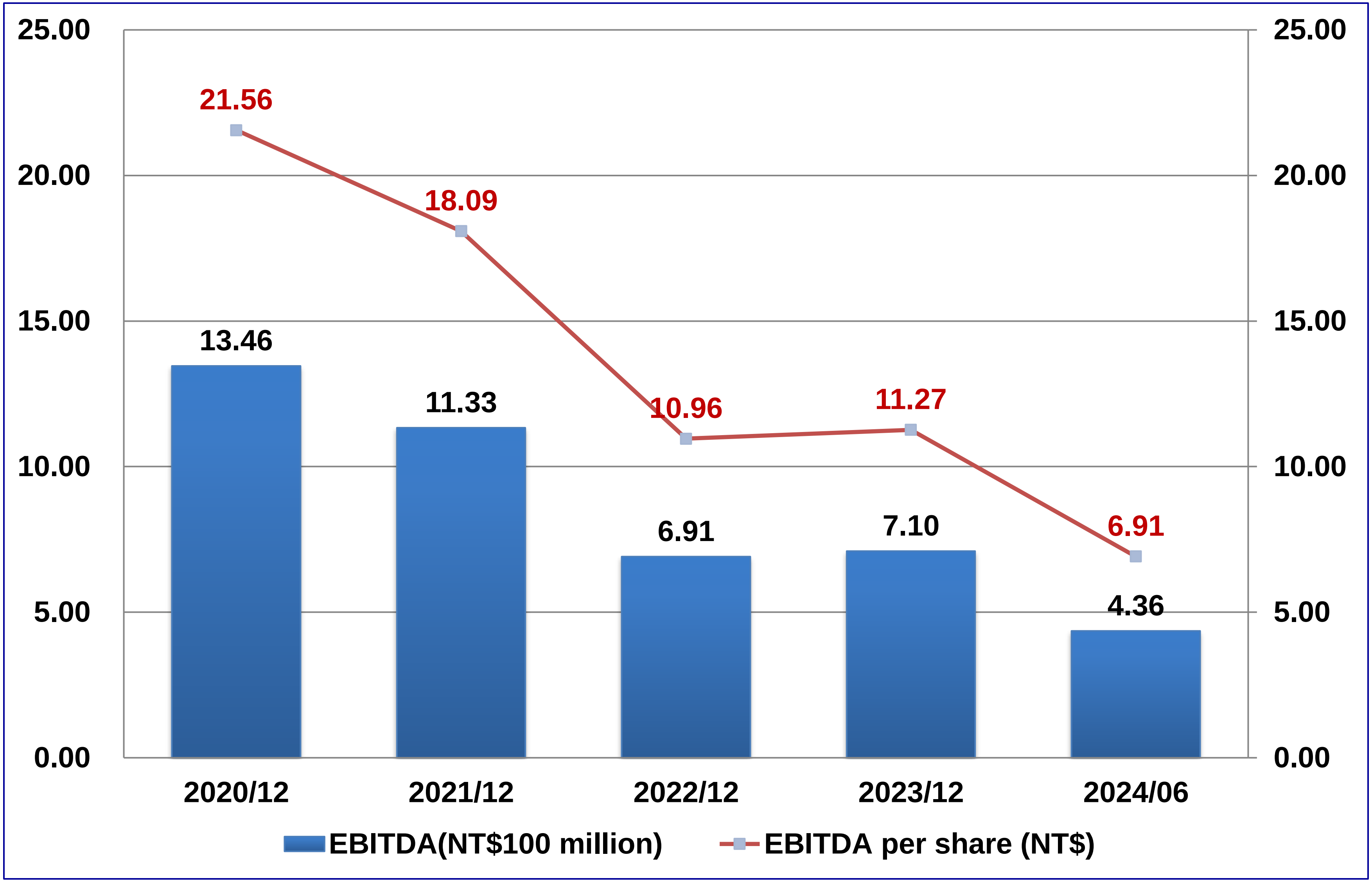
4. Financial Performance –Sales ratio by production



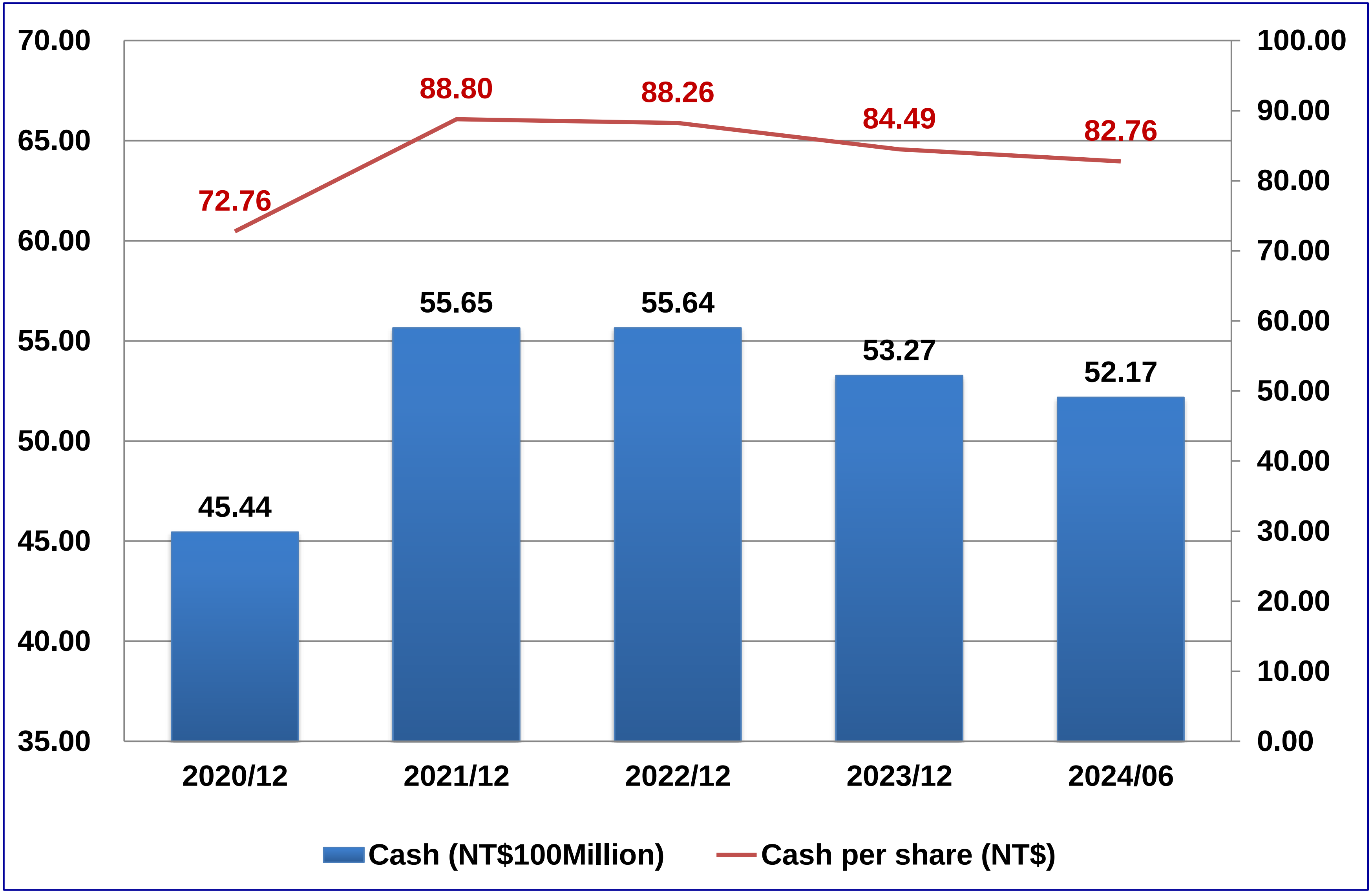
4. Financial Performance –Profit Trends



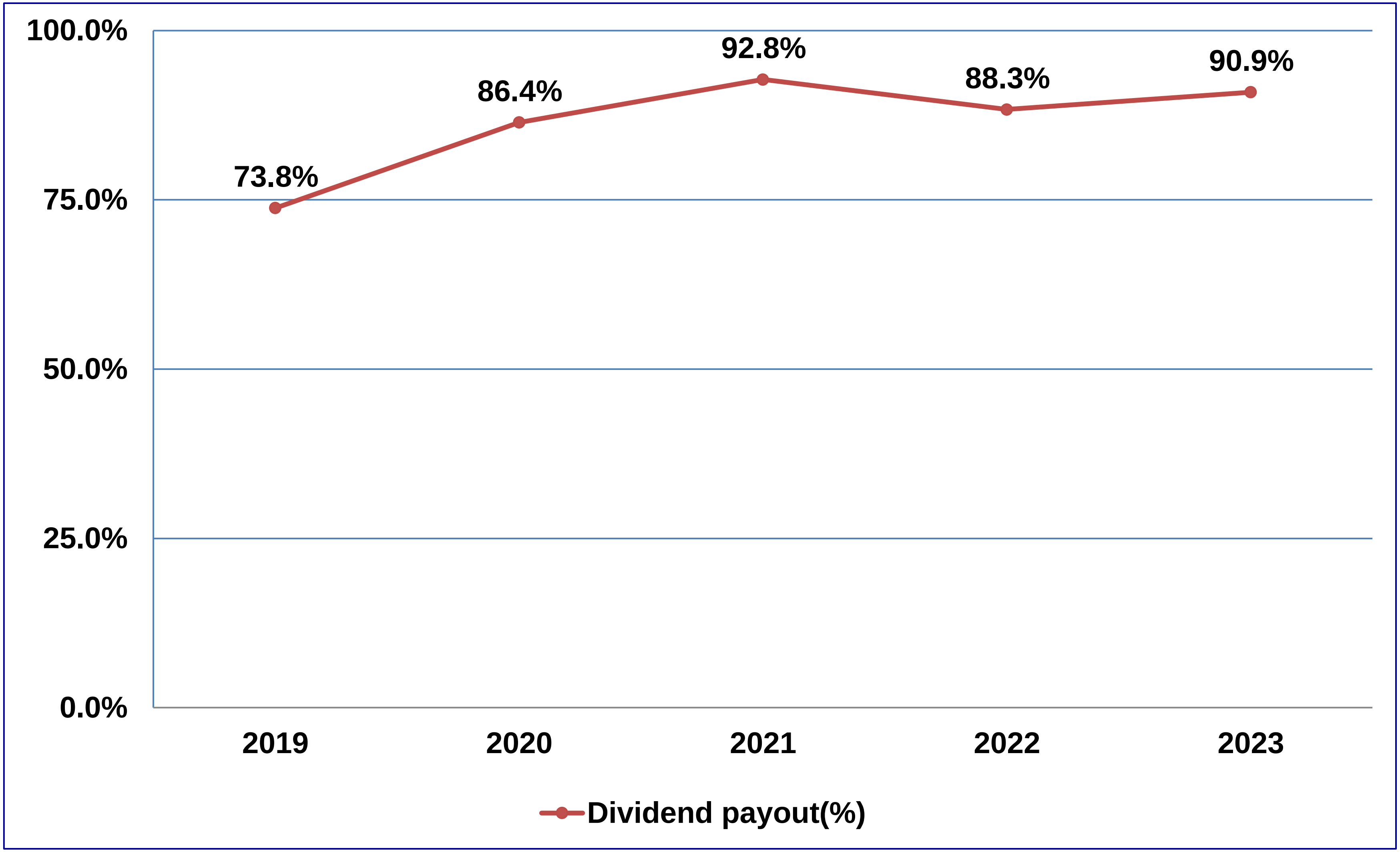
4. Financial Performance – High Cashflow



4. Financial Performance – High Cash Balance



4. Financial Performance – Dividend payout



5. Business Outlook - Competitive Strategy

Competitive Strategy

1. Expanding Production Scale in Vietnam to Meet Customer Demand

2. Seeking Vertical and Horizontal Integration in the Supply Chain

3. Replicating Successful Kunshan Factory Experience to Accelerate Automation in Vietnam

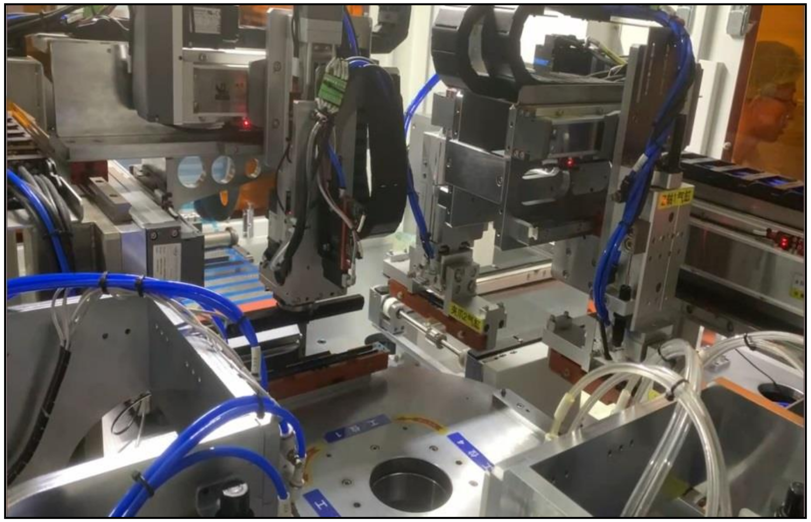
4. Promoting Water-Based Spray Coating, Green Production Technology for ESG Compliance

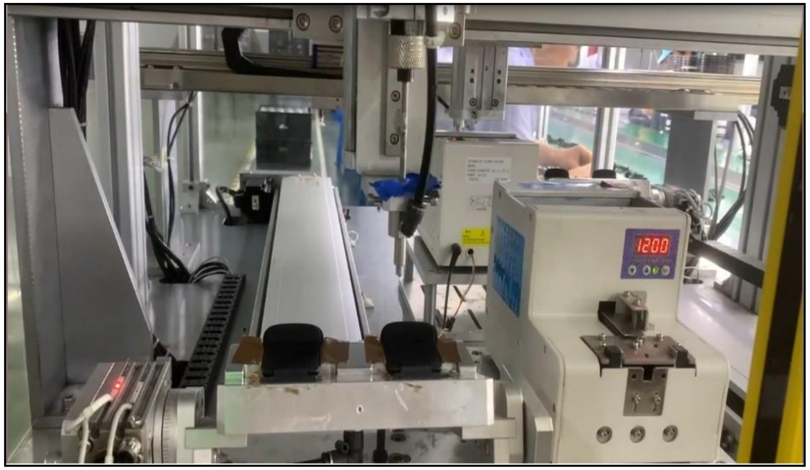
5. Business Outlook - Competitive Strategy (1)

Expanding Production Scale in Vietnam to Meet Customer Demand

5. Business Outlook - Competitive Strategy (3)

Replicating Successful Kunshan Factory Experience to Accelerate Automation in Vietnam





5. Business Outlook - Competitive Strategy (4)

Promoting Water-Based Spray Coating, Green Production Technology for ESG Compliance

Q&A
Thank You

TEL : +886 2 2998-3578
EMAIL: ir@nishoku.com.tw