



MITAC HOLDINGS CORPORATION

Online Investor Conference

November 21st, 2022

Safe Harbor Notice

This presentation may contain forward-looking statements. These forward-looking statements reflect the current expectations, assumptions, estimates and projections regarding the anticipated developments and other factors based upon the information now available to us.

These forward-looking statements are not historical facts, nor are the guarantees of future performance and are subject to risks, uncertainties and other factors. Consequently, actual results could differ materially from those contained, expressed, implied or forecasted in these forward-looking statements. There are factors that could cause actual results to differ materially from those reflected in these forward-looking statements.

The financial information contained here within is presented in conformity with International Financial Reporting Standards (IFRSs).

Except as imposed by law, we undertake no obligation to publicly revise or update these forward-looking statements, whether as a result of new information, future events or otherwise.



Agenda

- **Company Update** Billy Ho, President and Spokesperson
- **Financials** Doris Huang, VP of Finance and Deputy Spokesperson
- **Cloud and Edge Computing Business** Michael Lin, President of MCT
- **Automotive and A-IoT Business** Steve Chang, President of MDT
- **Q&A**

MIC: MiTAC International Corp.
MCT: MiTAC Computing Technology Corp.
MDT: MiTAC Digital Technology Corp.

Basic Information



History

Established in 2013
(MIC was established in 1982)



Scale

Employees: 7000+
RD & Engineering : 2000+
Capital : NT\$ 12.07 Billion
Revenue: NT\$ 42.19 Billion (2021)
The first 3 quarters in 2022: NT\$ 35.205 Billion



Business Model

Brand and ODM



Manufacturing Facilities

Hsinchu Science Park, Taiwan
Shunde , Guangdong China
Kunshan, Jiangsu, China
Newark, CA ,U.S.A.
Noida, India (Joint Venture)



Major Subsidiaries

MIC (1982) : Digital Integration & Intelligent Manufacturing
MCT(2014) : Cloud & Edge Computing
MDT(2018) : AIoT & Automotive Electronics



GHG Emission Reduction Target

To be reduced by 15% by 2025, 30% by 2030,
Net-Zero emission by 2050
Clear energy target 10% by 2025



Financials

2022 Q1~Q3 Business Unit Revenue Mix (Consolidate)

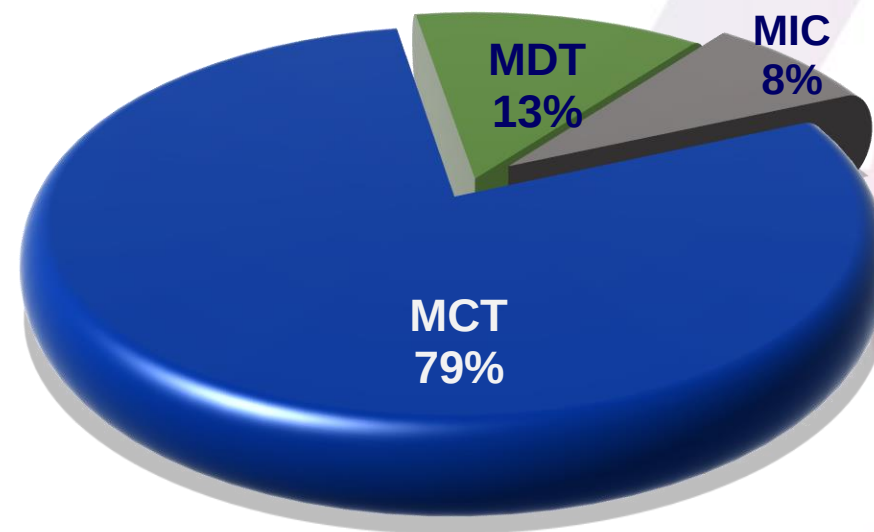
BU	Amount	%
MCT	27,838	79%
MDT	4,675	13%
MIC	2,692	8%
Total	35,205	100%

Unit: NT\$ Million

MCT: MiTAC Computing Technology Corp.

MDT: MiTAC Digital Technology Corp.

MIC: MiTAC International Corp.



Brief Income Statement

Unit: NT\$ Million

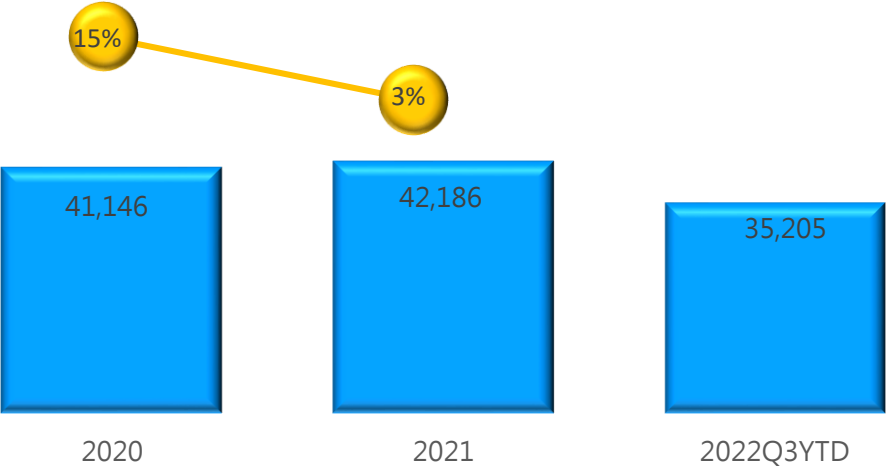
Item	2020	2021	YOY(%)	2021Q3YTD	20223QYTD	YOY(%)
Operating Revenues	41,146	42,186	3%	32,754	35,205	7%
Gross Profit	4,625	4,362	(6%)	3,195	3,740	17%
Gross Profit %	11.24%	10.34%		9.75%	10.62%	
Operation Expense	4,551	4,320	(5%)	3,223	3,541	10%
Operation Expense %	11%	10%		10%	10%	
Operation Income (Loss)	74	42		(28)	199	
Operation Income (Loss)%	0.18%	0.10%		(0.09%)	0.57%	
Non-Op Income	2,906	18,661	542%	18,089	12,211	(32%)
Income Before Tax	2,980	18,703	528%	18,061	12,410	(31%)
Tax	(129)	(6,741)		(6,639)	(2,767)	
Net Income (Loss)	2,851	11,961	320%	11,422	9,643	(16%)
EPS (NTD)	2.45	10.01	309%	9.56	8.05	(16%)



Profitability Analysis

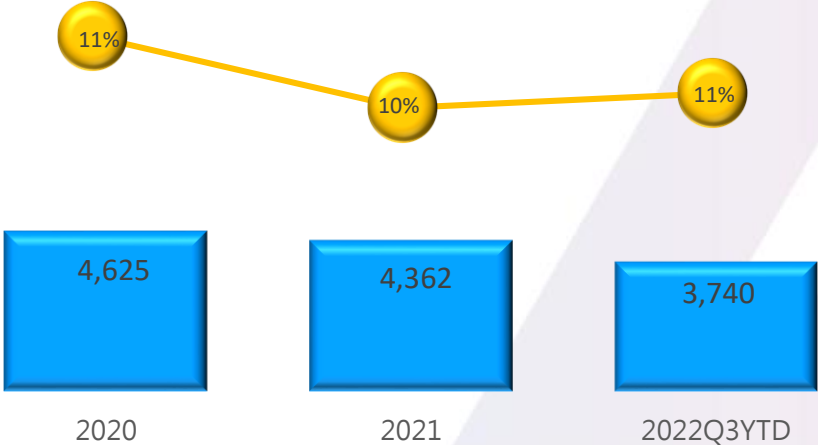
Revenue

NT\$ Million Growth Rate —●— %



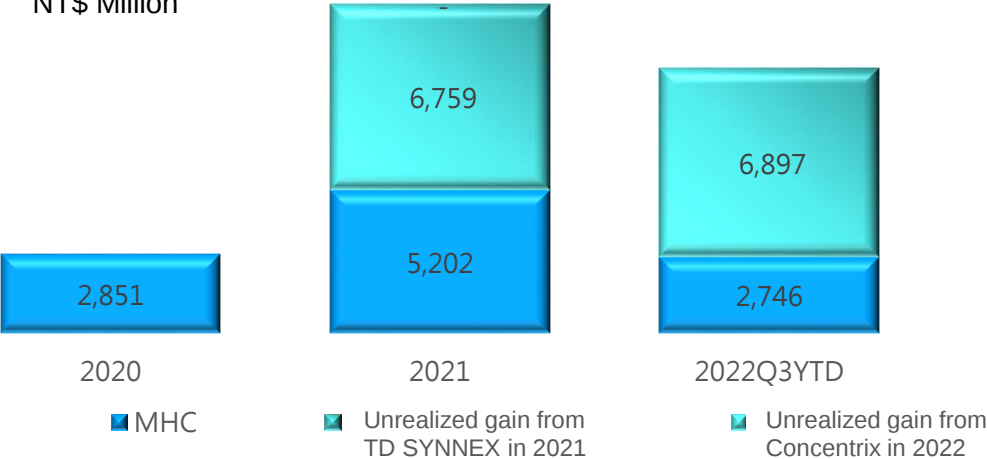
Gross Profit

NT\$ Million GP% —●— %



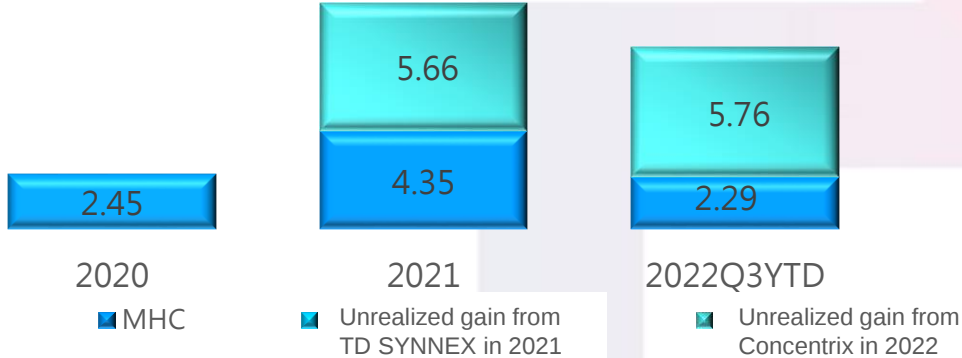
Net Income

NT\$ Million



EPS

NT\$

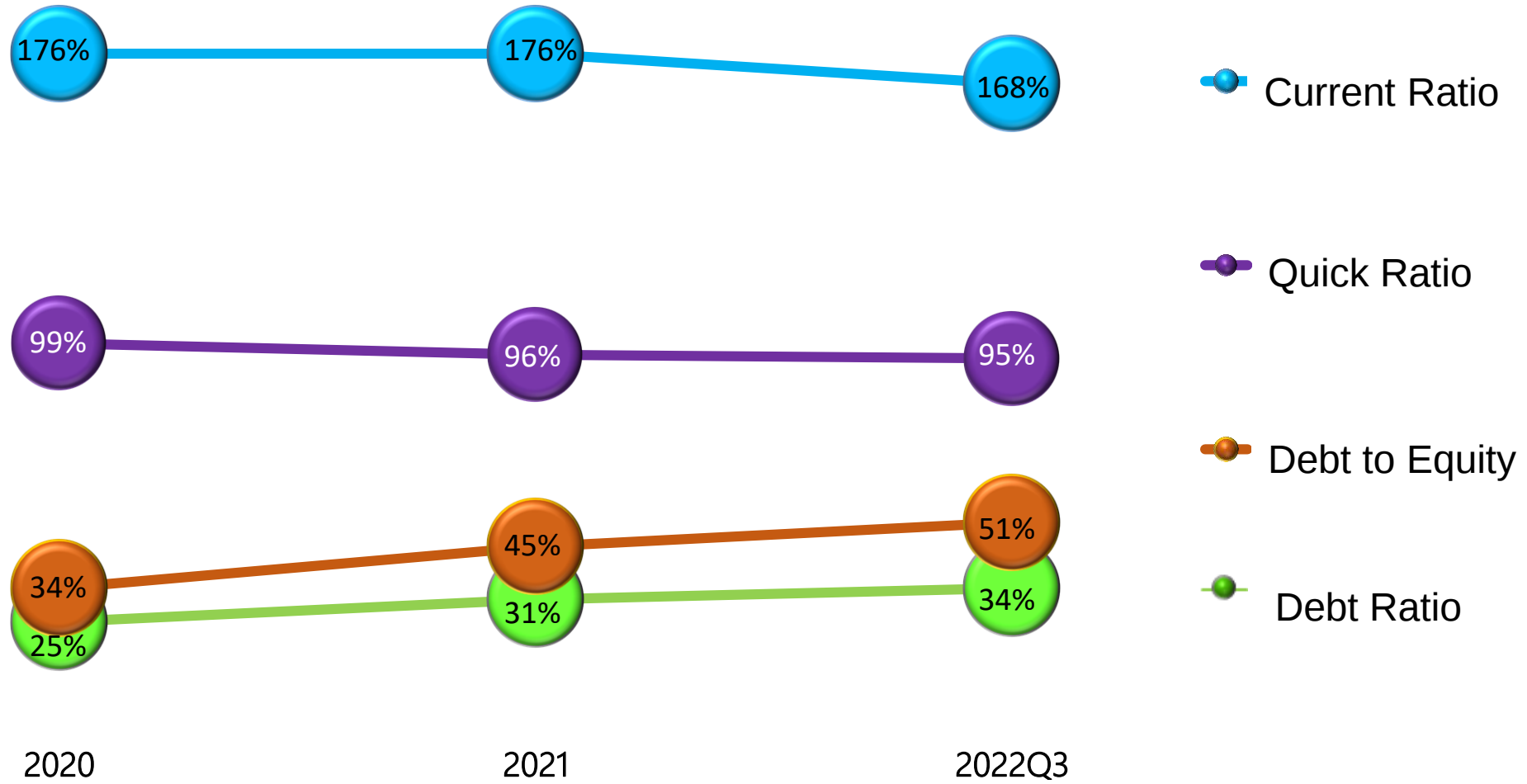


Brief Balance Sheet

Unit: NT\$ Million

Item	2020.12.31	2021.12.31	2022.09.30
Cash and Cash Equivalents	5,805	6,651	8,096
Current Assets	21,982	27,591	32,079
Long-term Investments	25,173	38,764	43,746
Property, Plant and Equipment	7,753	7,785	7,915
Total Assets	57,172	76,349	86,021
Current Liabilities	12,522	15,674	19,059
Non-current Liabilities	1,889	8,068	10,158
Share Capital	12,066	12,066	12,066
Total Equity	42,761	52,606	56,804
Total Liabilities and Stockholders' Equity	57,172	76,349	86,021

Capital Structure and Liquidity Analysis

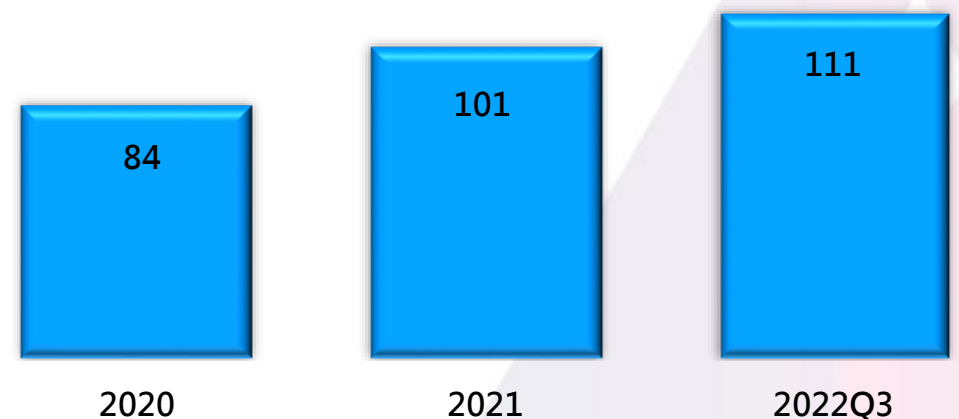


Operating Performance Analysis

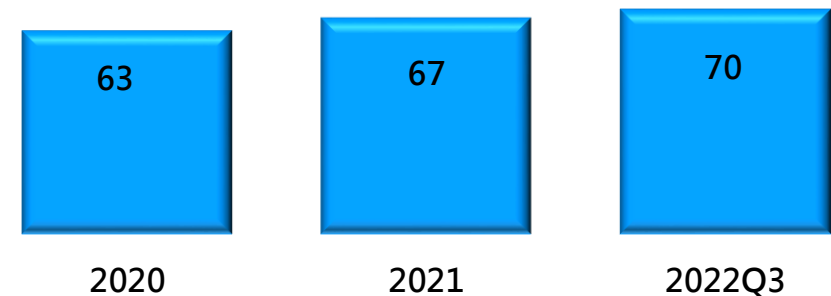
Receivables Turnover(Days)



Inventory Turnover (Days)



Payable Turnover (Days)



Cash Turnover (Days)



Cloud and Edge Computing Business

 **Open Radio Area Network (O-RAN) for 5G**



To Client Devices

 **Edge Server**



 **Public Cloud**

Front-end Server



HPC/AI Server



Software-Defined Storage (SDS)



 **Private Cloud**

Front-end Server



Enterprise Server



Enterprise Storage



Automotive and A-IoT

SMART TELEMATICS



MiDM™

- Video Telematics
- Fleet Tablet
- M Box
- VT (VisionMax)
- Smart ADAS
- Navigation Solution
- Fleet Management (RTR)
- MiDM / MiLock



MiDM™

- Industrial Tablet
- Industrial Handy Terminal
- MiDM / MiLock

SMART INDUSTRIES

SMART MOBILITY



MioShare™

- Dashcam Recorder
- Motobike Smart Camera
- Outdoor
- Smart ADAS
- Motobike App (MiVue Pro)
- Outdoor App (MioShare)



- Outdoor luminaires

SMART CITY

MaaS
Mobility as a Service

**AUTOMOTIVE
& AIOT**

Mitac IR Website: https://www.mitac.com/en-global/investors_overview/index

Quarterly Financial Statements: https://www.mitac.com/en-global/quarterly_statement/index/

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