Empowering a Connected World of Infinite Possibilities

MITAC HOLDINGS CORPORATION
Online Investor Conference

May 22 , 2023

MITAC HOLDINGS CORP.

Safe Harbor Notice

This presentation may contain forward-looking statements. These forward-looking statements reflect the current expectations, assumptions, estimates and projections regarding the anticipated developments and other factors based upon the information now available to us.

These forward-looking statements are not historical facts, nor are the guarantees of future performance and are subject to risks, uncertainties and other factors. Consequently, actual results could differ materially from those contained, expressed, implied or forecasted in these forward-looking statements. There are factors that could cause actual results to differ materially from those reflected in these forward-looking statements.

The financial information contained here within in presented in conformity International Financial Reporting Standards (IFRSs).

Except as imposed by law, we undertake no obligation to publicly revise or update these forward-looking statements, whether as a result of new information, future events or otherwise.

Agenda

- **Company Update** Billy Ho, President and Spokesperson
- **Financials** Doris Huang, VP of Finance and Deputy Spokesperson
- **Cloud and Edge Computing Business** Michael Lin, President of MCT
- **Automotive and A-IoT Business** Steve Chang, President of MDT
- **Q&A**

MIC: MiTAC International Corp.
MCT: MiTAC Computing Technology Corp.
MDT: MiTAC Digital Technology Corp.

Basic Information

History
Established in 2013
(MIC was founded in 1982)

Scale
Employees: 6500+
RD & Engineering : 2000+
Capital : NT$ 12.07 Billion
Revenue: NT$ 478.3 Billion (2022)

Business Model
Brand and ODM

Manufacturing Facilities
Hsinchu Science Park, Taiwan
Shunde , Guangdong China
Kunshan, Jiangsu, China
Newark, CA ,U.S.A.
Noida, India (Joint Venture)

Major Subsidiaries
MIC (1982)：Digital Integration & Intelligent Manufacturing
MCT(2014)：Cloud & Edge Computing
MDT(2018)：AIoT & Automotive Electronics

GHG Reduction
Reduce emissions by 15% by 2025 and 30% by 2030, and achieve Net-Zero by 2050. Renewable energy accounts for 10% of total energy consumption by 2025.

ESG Summary

Year 2022

Echo SDGs

ENVIRONMENTAL

Carbon Measuring
ISO 14064
Completed the certification for three consecutive years from the baseline year

Renewable Energy
49.5%
Increased compared to 2021

Reduced Emissions
715000 kgCO2e
Via seven energy-saving projects

Reduced Water Intake
4.3%
Compared to 2021

Waste Reduction
7.4%
Compared to 2021

SOCIAL

Environmental Charity
3,750 trees / y
Via two tree-planting programs

Employee Training
68.1 hrs/person
2022

Talent Retention Rate
87.3%
2022

Women in Management
1/4
Gender equality and respect for diversity

Workplace
Badge & Certification
Accredited healthy workplace & iSports enterprise

GOVERNANCE

Information Security
ISO 27001
Continuous third-party certification

Corporate Governance Evaluation
6-20%
Rated for four consecutive years

Integrity Commitment
100%
Signed by procurement employees

Mineral Utilization
100%
Non-conflict mineral raw materials

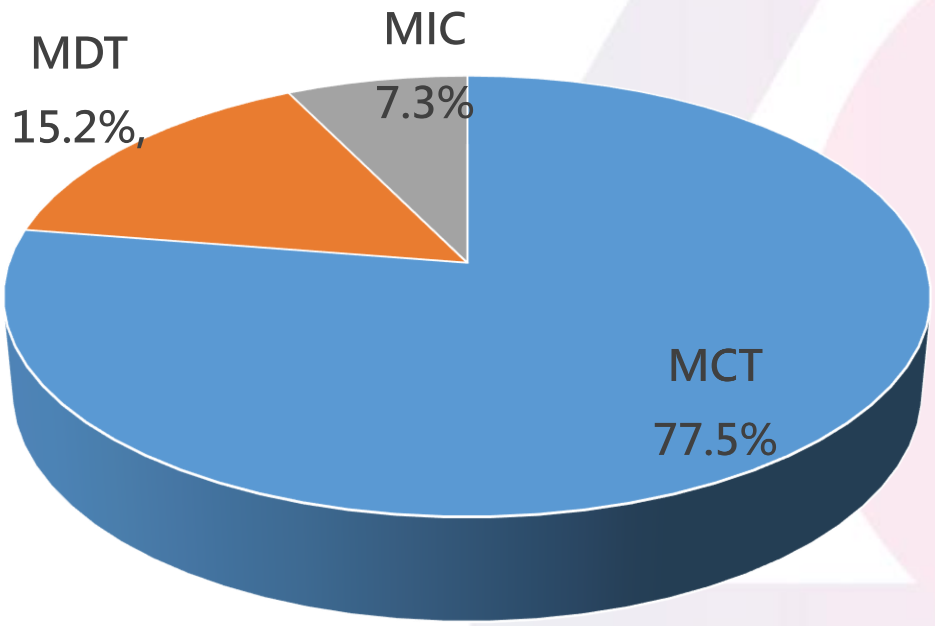
TWSE CG
100 Index
Selected for three consecutive years

Financials

2023 Q1 Business Unit Revenue Mix
(Consolidate)

BU	Amount	%
MCT	6,989	77.5%
MDT	1,372	15.2%
MIC	662	7.3%
Total	9,023	100%

Unit: NT$ Million



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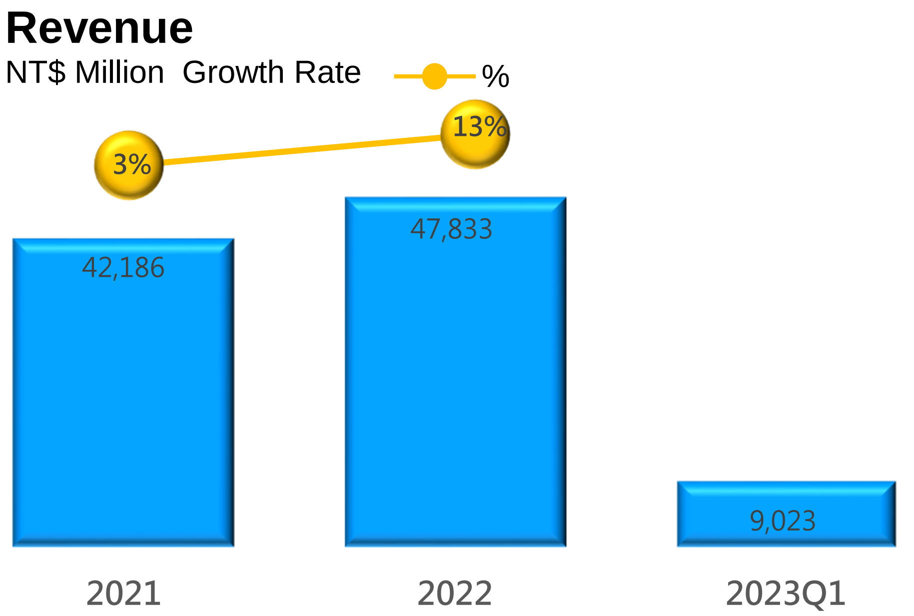
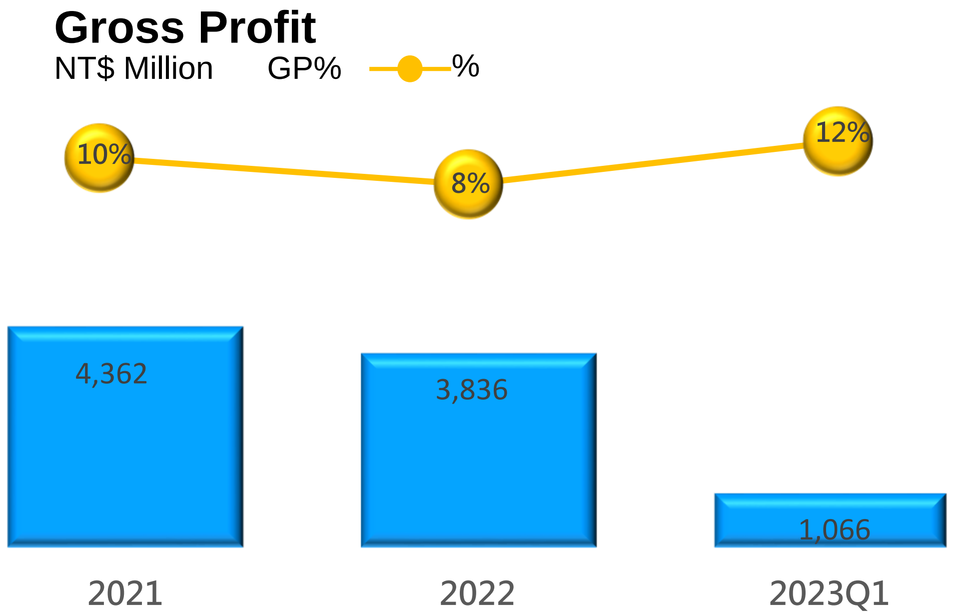
Brief Income Statement

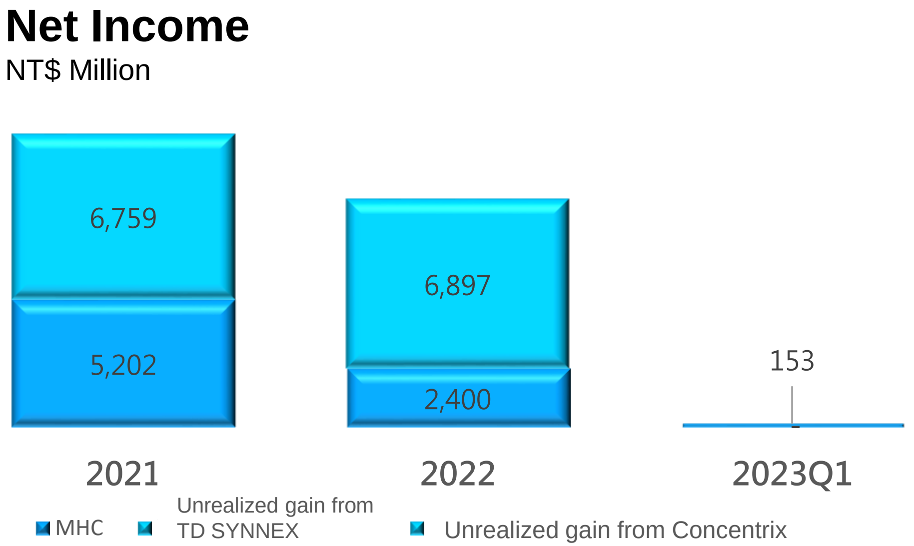
Unit: NT$ Million

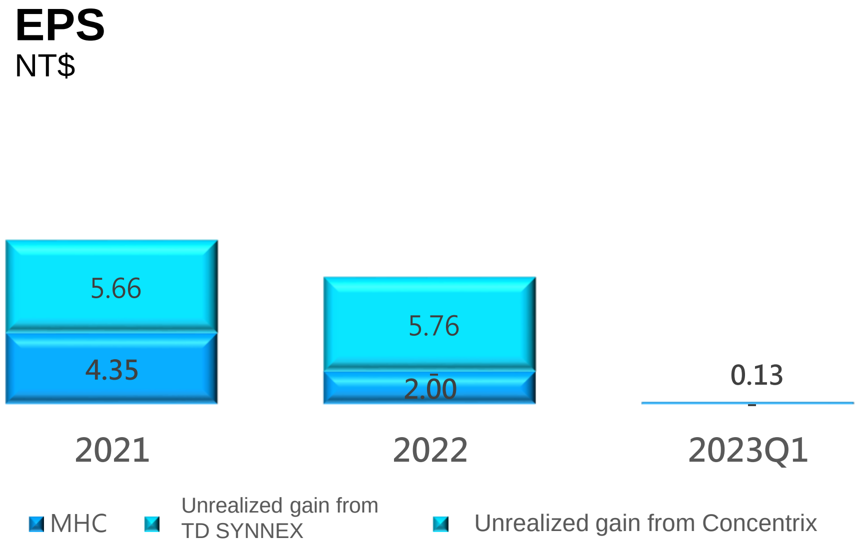
Item	2021	2022	YOY(%)	2022Q1	2023Q1	YOY(%)
Operating Revenues	42,186	47,833	13%	11,313	9,023	(25%)
Gross Profit	4,362	3,836	(12%)	1,190	1,066	-10%
Gross Profit %	10.34%	8%		11%	12%	
Operation Expense	4,320	5,025	16%	1,122	1,192	6%
Operation Expense %	10%	11%		10%	13%	
Operation Income (Loss)	42	(1,189)		68	(126)	
Operation Income (Loss)%	0.10%	-2.49%		0.60%	-1.40%	
Non-Op Income	18,661	12,527	(33%)	610	333	(45%)
Income Before Tax	18,703	11,338	(39%)	678	207	(70%)
Tax	(6,741)	(2,041)		(145)	(53)	
Net Income (Loss)	11,961	9,297	(22%)	533	153	(71%)
EPS (NTD)	10.01	7.76	(22%)	0.44	0.13	(70%)

Profitability Analysis







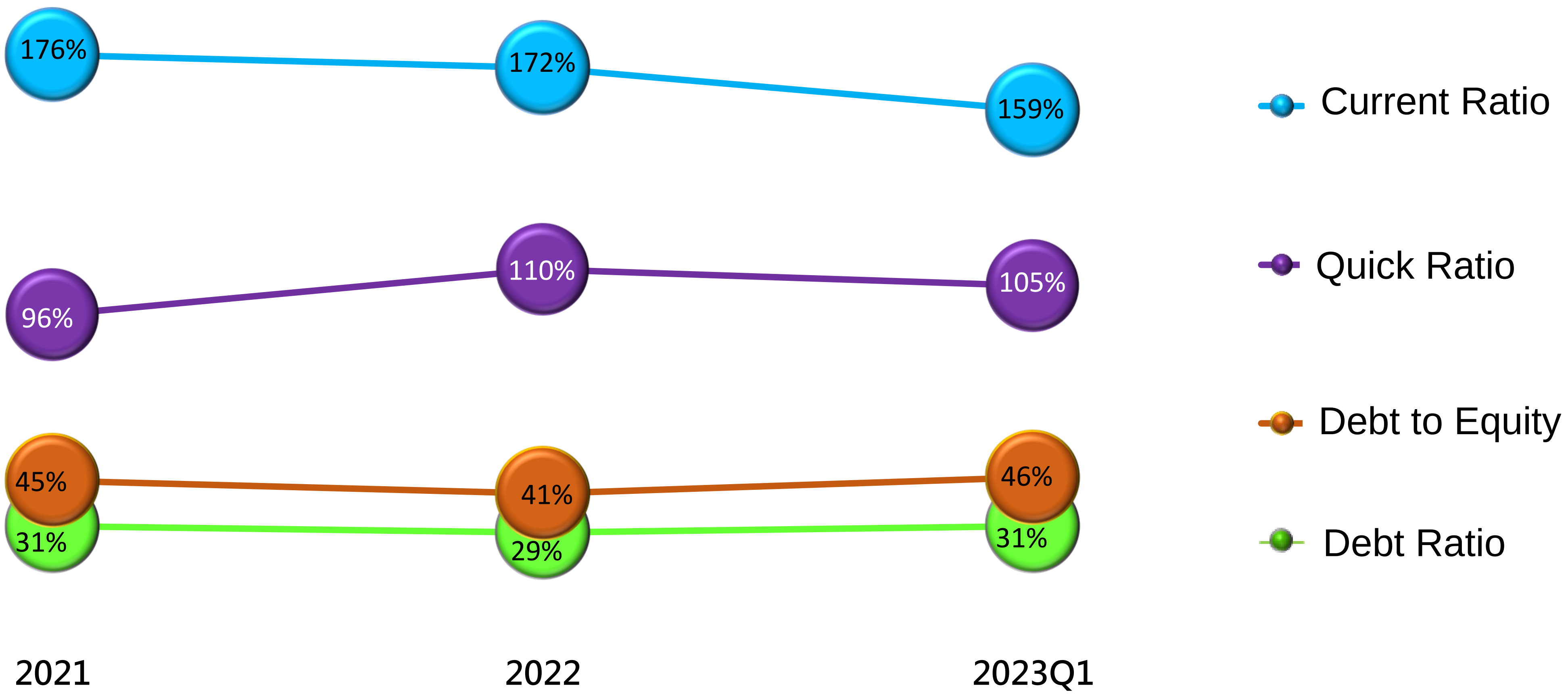


Brief Balance Sheet

Unit: NT$ Million

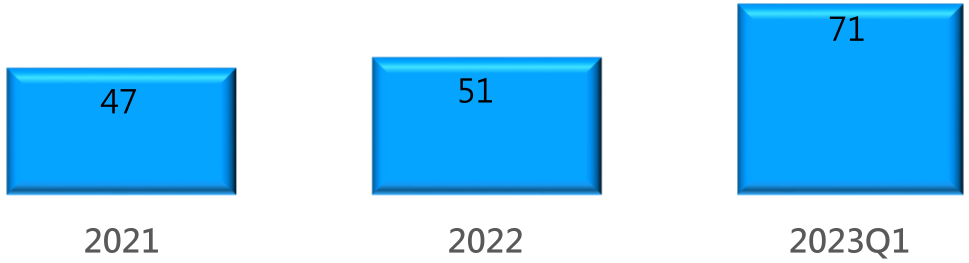
Item	2021.12.31	2022.12.31	2023.03.31
Cash and Cash Equivalents	6,651	7,801	9,357
Current Assets	27,591	26,966	28,219
Long-term Investments	38,764	48,490	47,117
Property, Plant and Equipment	7,785	7,768	7,665
Total Assets	76,349	85,580	85,360
Current Liabilities	15,674	15,700	17,731
Non-current Liabilities	8,068	9,188	9,107
Share Capital	12,066	12,066	12,066
Total Equity	52,606	60,693	58,521
Total Liabilities and Stockholders' Equity	76,349	85,580	85,360

Capital Structure and Liquidity Analysis



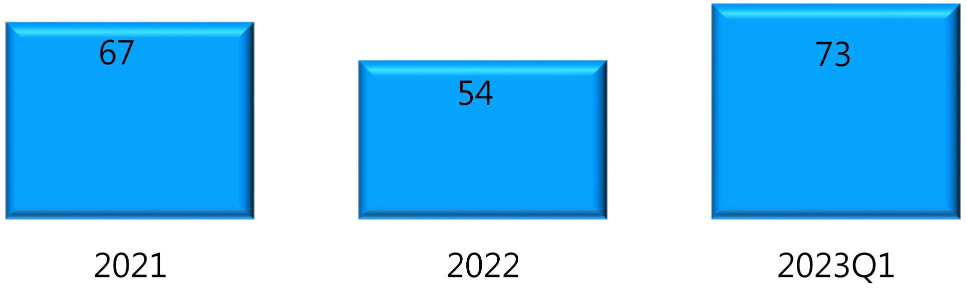
Operating Performance Analysis

Receivables Turnover(Days)

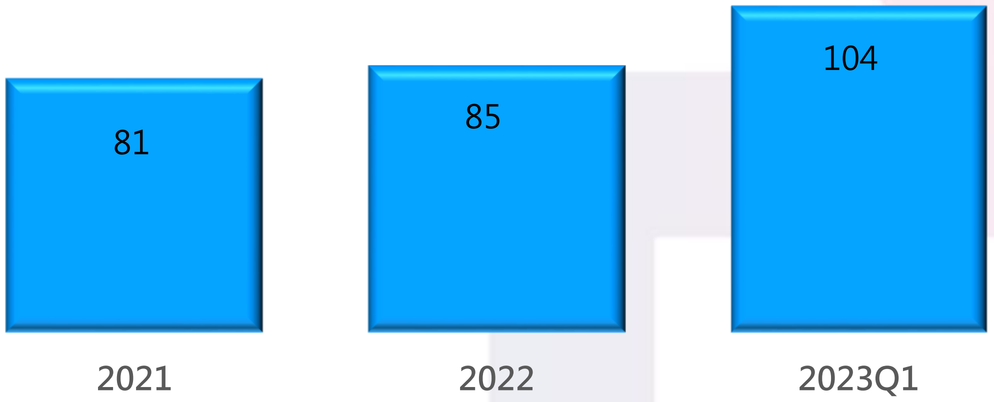


Inventory Turnover (Days)

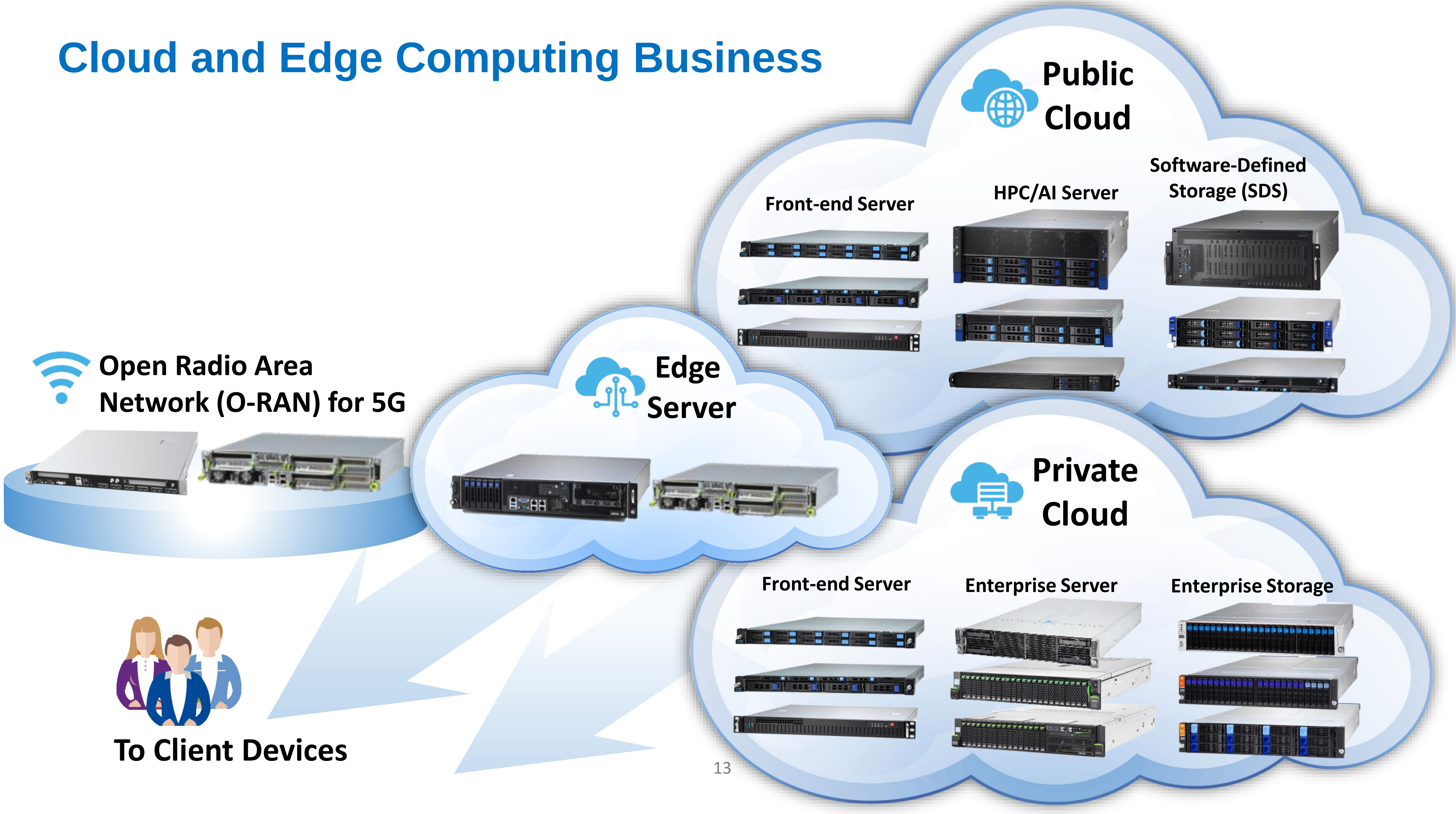
Payable Turnover (Days)



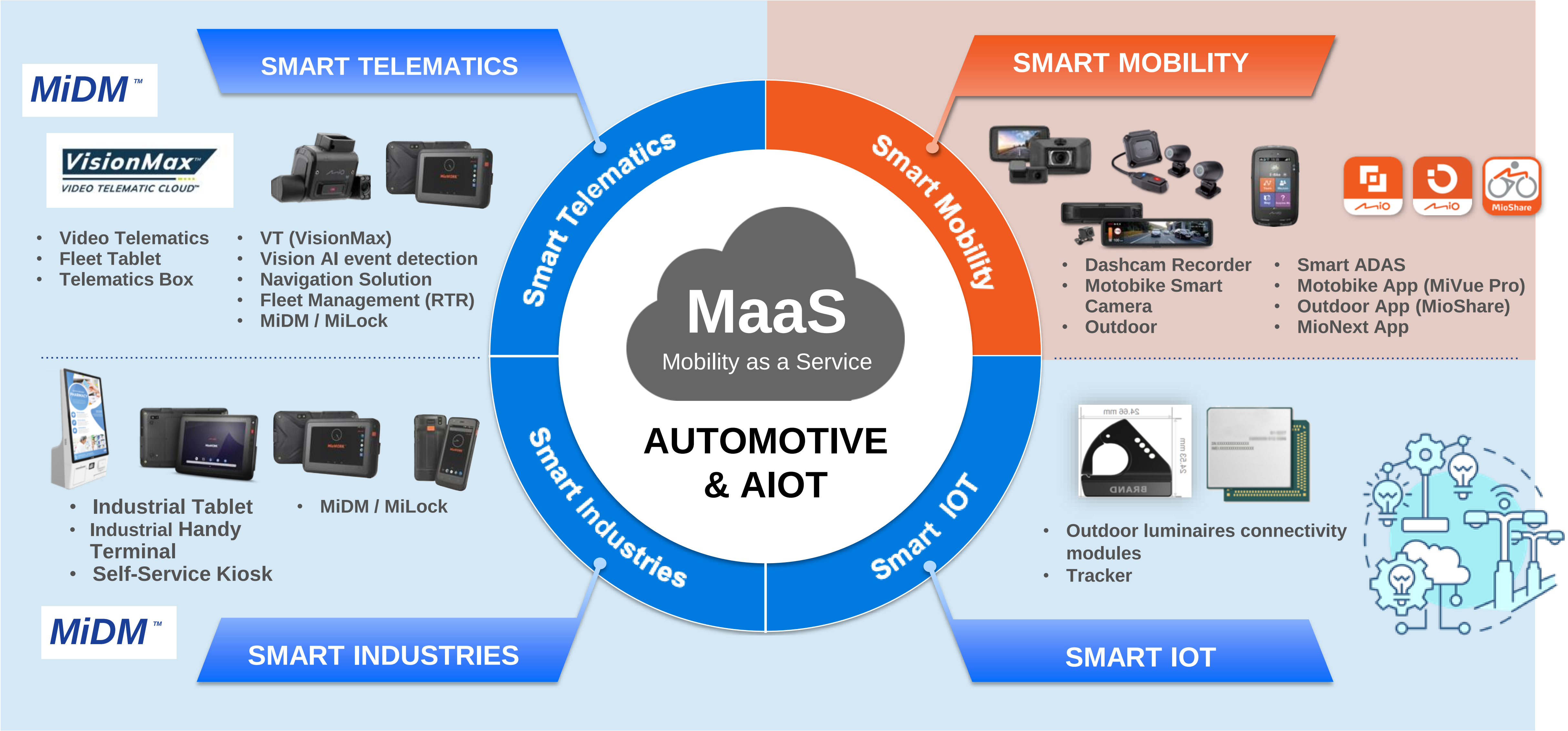
Cash Turnover (Days)



Cloud and Edge Computing Business



Automotive and A-IoT



Mitac IR Website: https://www.mitac.com/en-global/investors_overview/index

Quarterly Financial Statements: https://www.mitac.com/en-global/quarterly_statement/index/

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