MITAC HOLDINGS CORPORATION
Online Investor Conference

Nov. 27, 2025

MITAC HOLDINGS CORP.

Safe Harbor Notice

This presentation may contain forward-looking statements. These forward-looking statements reflect the current expectations, assumptions, estimates and projections regarding the anticipated developments and other factors based upon the information now available to us.

These forward-looking statements are not historical facts, nor are the guarantees of future performance and are subject to risks, uncertainties and other factors. Consequently, actual results could differ materially from those contained, expressed, implied or forecasted in these forward-looking statements. There are factors that could cause actual results to differ materially from those reflected in these forward-looking statements.

The financial information contained here within is presented in conformity with International Financial Reporting Standards (IFRSs).

Except as imposed by law, we undertake no obligation to publicly revise or update these forward-looking statements, whether as a result of new information, future events or otherwise.

Agenda

- **Company Update** Billy Ho, President and Spokesperson
- **Financials** Doris Huang, VP of Finance and Deputy Spokesperson
- **Cloud Computing and AI Business** Rick Hwang, President of MCT
- **Q&A**

MIC: MiTAC International Corp.
MCT: MiTAC Computing Technology Corp.
MDT: MiTAC Digital Technology Corp.

Basic Information

History
Established in 2013
(MIC was founded in 1982)

Scale
Employees: 7,400 +
RD & Engineering : 2,000 +
Capital :   NT$ 13.27 Billion
Revenue: NT$ 61.36 Billion (2024)
Revenue: NT$ 75.05 Billion (Q3, 2025)

Business Model
Brand and ODM

MiTAC MiTAC Computing   Mio all about you   MAGELLAN   NAVMAN

Manufacturing Facilities
Hsinchu Science Park, Taiwan
Zhunan Miaoli, Taiwan (Q3, 2025)
Shunde , Guangdong China
Kunshan, Jiangsu, China
Newark, CA ,U.S.A.
Hanoi, Vietnam (Q4, 2025)
Noida, India (Joint Venture)

Major Subsidiaries as of Sept. 30, 2025
MIC (1982)：Smart Service (100%)
MCT(2014)：Cloud Computing & AI (96.16%)
MDT(2018)：Automotive Electronic & Edge AI (61.18%)

GHG Reduction
Reduce emissions by 15% by 2025 and 50% by 2030 from 2020, and achieve Net-Zero by 2050.
Renewable energy accounts for 10% of total energy consumption by 2025.

ESG Summary

Year 2024

Echo SDGs

ENVIRONMENTAL

Carbon Management

ISO 14064-1

Completion of verification since 2020

CDP(Carbon Disclosure Project)

B List

Climate change

Proportion of Renewable Energy Usage

17.8%

2024

Reduction of Carbon Emissions

3,642 tCO_2e

20 Energy-Saving projects

Waste Intensity Reduction

20.3%

Compared to 2023

SOCIAL

Planted

23,081 trees

under the tree planting project

Employee Training

56.1 hrs / person

2024

Retention rate of outstanding employees

91.3%

2024

Proportion of **females** among middle and senior management reached **1/4**

demonstrating gender equality and respecting diversity

Badge of Accredited Healthy Workplace

By Health Promotion Administration, Ministry of Health and Welfare

GOVERNANCE

Information Security

ISO 27001

Completed the version transition and passed third-party verification

Integrity Commitment Agreement

100%

signed unanimously supported by procurement personnel

Mineral Compliance

100%

Procurement of conflict-free minerals by suppliers

Corporate Governance Evaluation Consecutively ranked

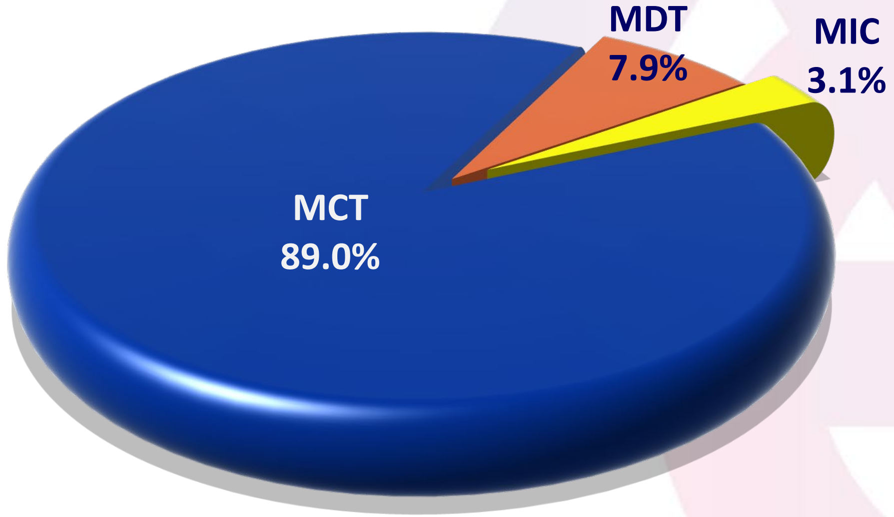
6-20%

for six years

2025 Q1-Q3 Business Unit Revenue Mix
(Consolidate)

BU	Amount	%	YoY
MCT	66,807	89.0%	↑ 113.4%
MDT	5,944	7.9%	↑ 22.5%
MIC	2,300	3.1%	↑ 30.8%
TTL	75,051	100%	↑ 98.0%

Unit: NT$ Million



MCT: MiTAC Computing Technology Corp.

MDT: MiTAC Digital Technology Corp.

MIC: MiTAC International Corp.

Brief Income Statement

Unit: NT$ Million

Item	2024 1H	2024 2H	2025 1H	2025 Q3
Operating Revenue	22,762	38,598	50,289	24,762
Gross Profit	3,004	4,364	5,634	3,285
Gross Profit %	13%	11%	11%	13%
Operating Expenses	2,509	3,075	3,141	1,614
Operating Expenses %	11%	8%	6%	7%
Operating Income (Loss)	495	1,289	2,492	1,672
Operating Income (Loss)%	2%	3%	5%	7%
Non-Op Income	1,471	1,309	1,280	782
Income Before Tax	1,965	2,598	3,772	2,453
Tax	158	431	842	309
Net Income (Loss)	1,807	2,167	2,930	2,144
EPS (NTD)	1.35	1.63	2.13	1.55

Brief Balance Sheet

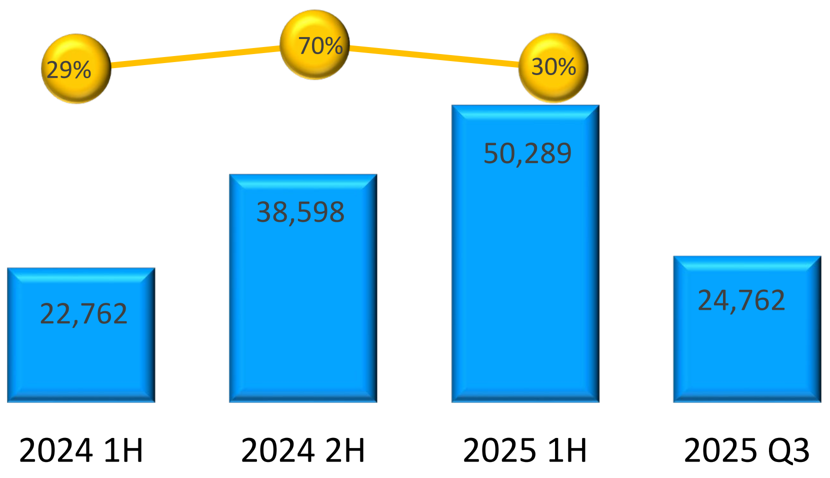
Unit: NT$ Million

Item	2024.06.30	2024.12.31	2025.06.30	2025.09.30
Cash and Cash Equivalents	8,825	8,116	6,297	7,359
Current Assets	32,814	60,586	57,828	51,306
Long-term Investments	46,083	44,004	43,348	49,271
Property, Plant and Equipment	7,060	7,129	6,979	7,672
Total Assets	88,767	114,965	111,693	113,532
Current Liabilities	18,820	45,168	38,269	27,868
Non-current Liabilities	9,232	9,310	13,383	16,269
Share Capital	12,066	12,066	12,066	13,272
Total Equity	60,715	60,486	60,042	69,396
Total Liabilities and Equity	88,767	114,965	111,693	113,532

Profitability Analysis

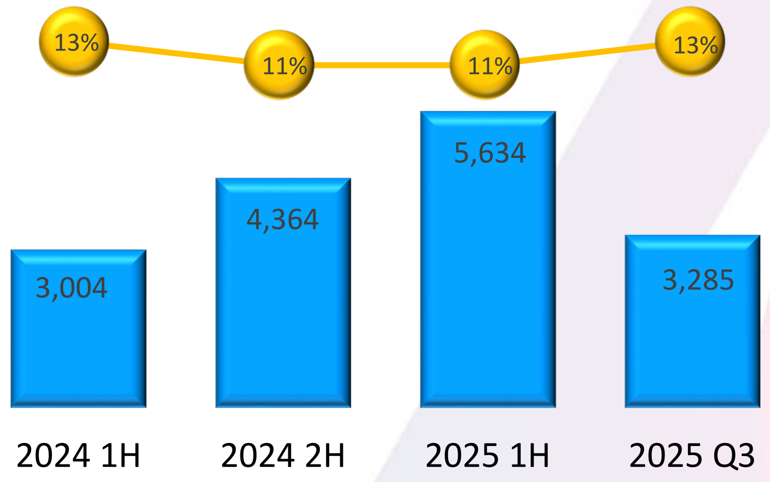
Revenue

NT$ Million Growth Rate %



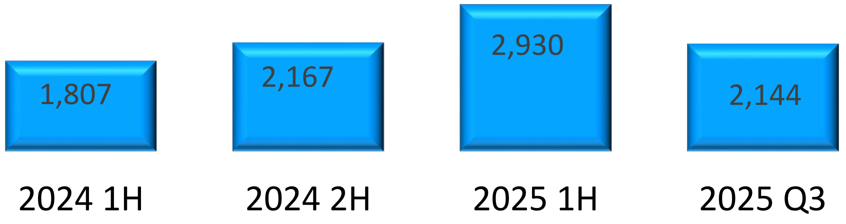
Gross Profit

NT$ Million GP% %



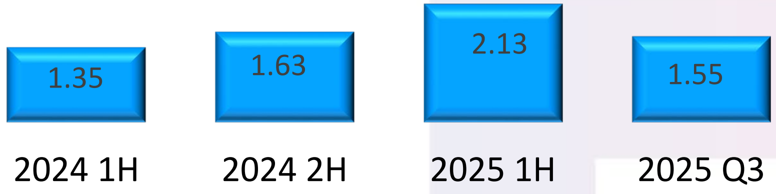
Net Income

NT$ Million

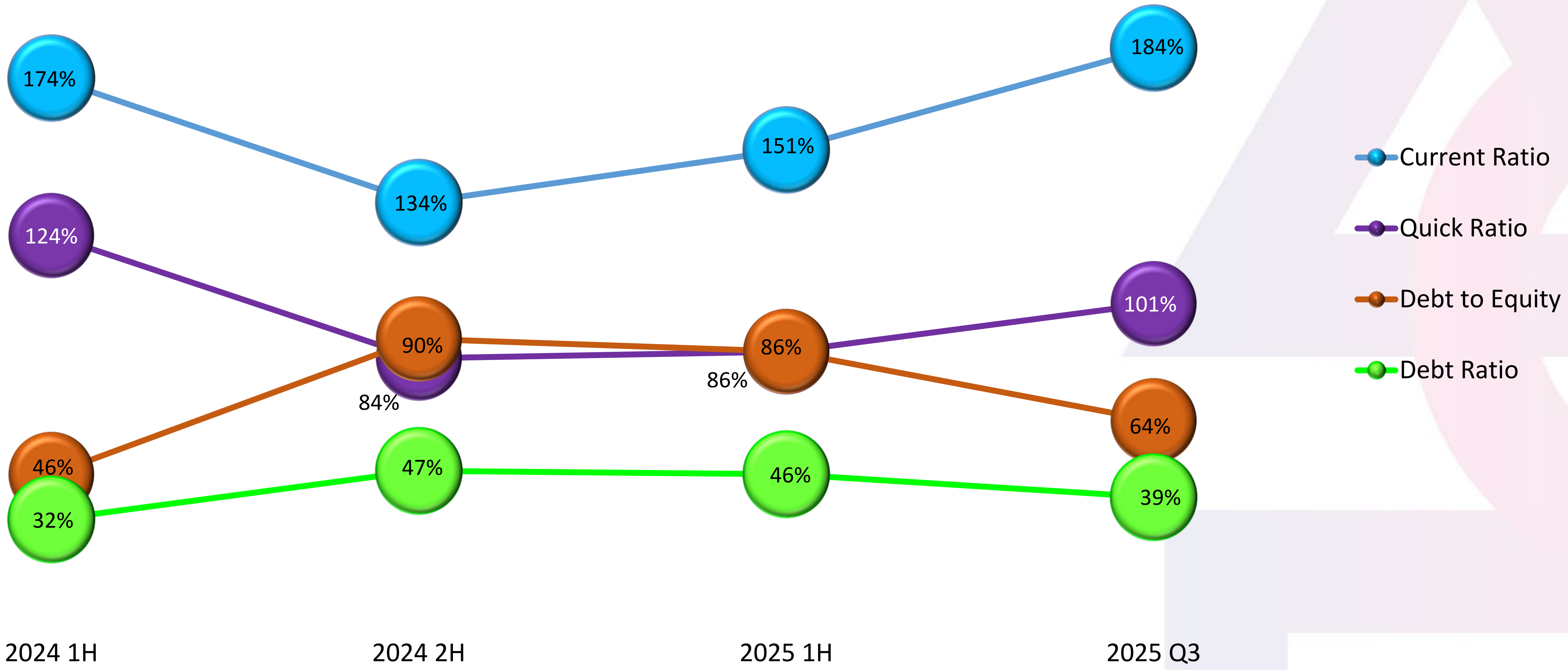


EPS

NT$

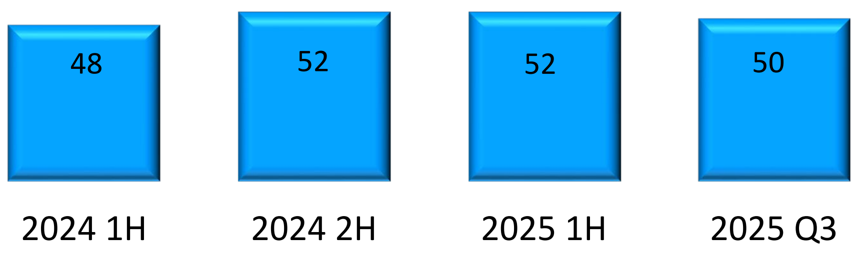


Capital Structure and Liquidity Analysis

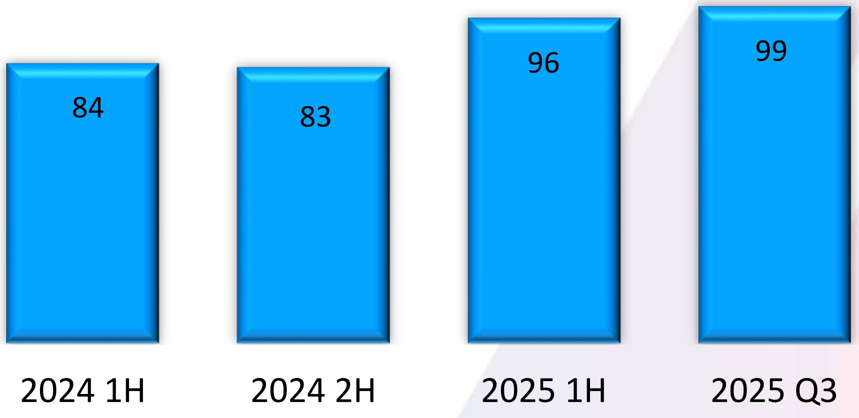


Operating Performance Analysis

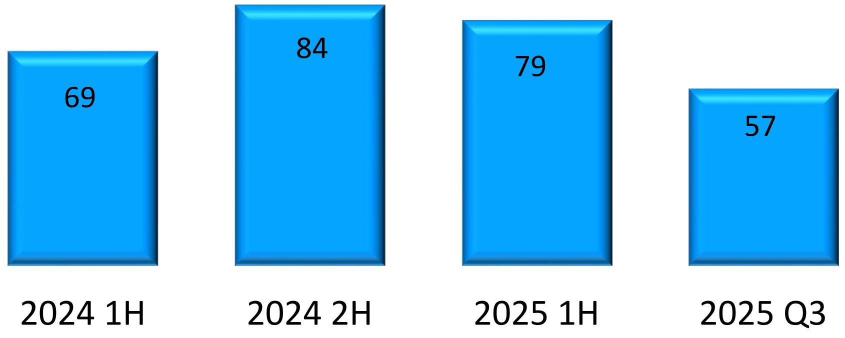
Receivables Turnover (Days)



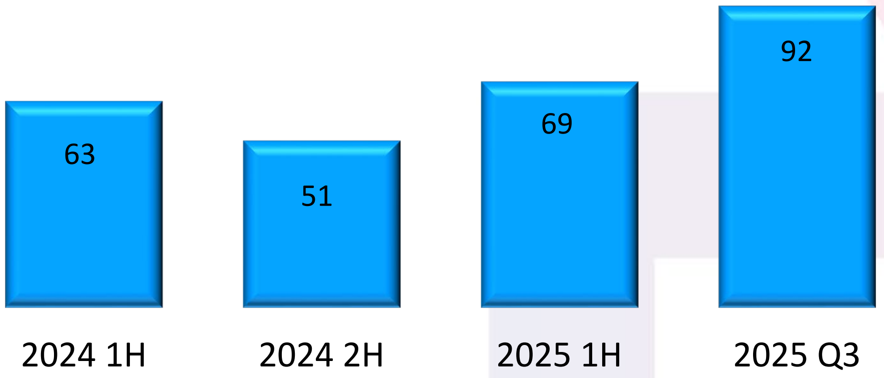
Inventory Turnover (Days)



Payable Turnover (Days)



Cash Turnover (Days)



Full Product Portfolio for Diverse Verticals

Diverse Rack-to-Cluster Solutions Empowering Modern Data Centers

MR1100 Series AI Rack

G4826Z5 AI Liquid-Cooled Compute Node

G8825Z5 AI Air-Cooled Compute Node

MR2200 Series HPC Rack

C2811Z5 OCP Liquid-Cooled Compute Node

C2810Z5 OCP Air-Cooled Compute Node

Liquid-Cooled AI Cluster

256-GPU Configuration

Q & A

MiTAC IR Website: https://www.mitac.com/en-global/investors_overview/index

Quarterly Financial Statements: https://www.mitac.com/en-global/quarterly_statement/index/

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