



CHC HEALTHCARE GROUP

2016 Institutional Investor Conference

4164 TT

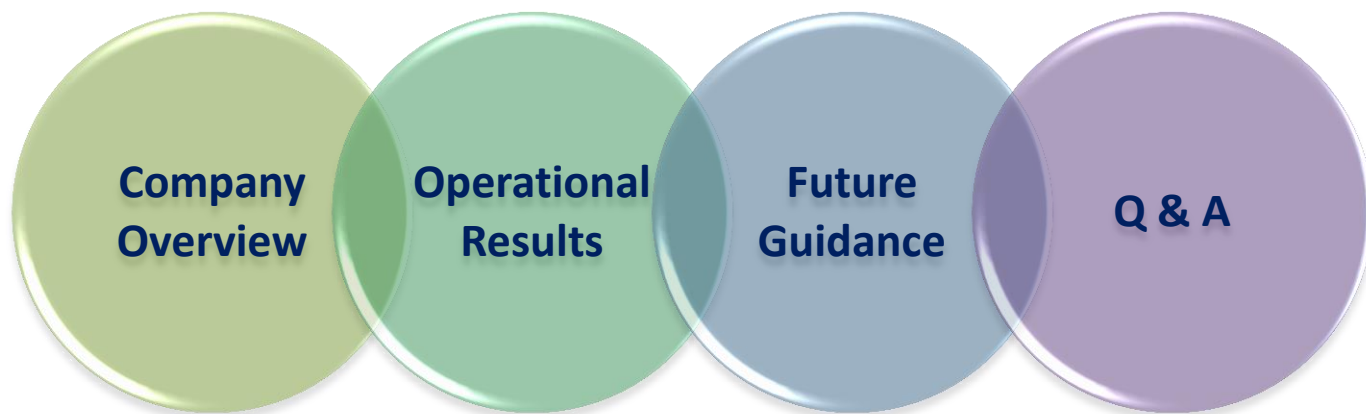


GE Healthcare



Disclaimer

- The information contained in this confidential document ("Presentation") has been prepared by CHC Healthcare Group (the "Company"). It has not been fully verified and is subject to material updating, revision and further amendment.
- While the information contained herein has been prepared in good faith, neither the Company nor any of its shareholders, directors, officers, agents, employees or advisers give, have given or have authority to give, any representations or warranties (express or implied) as to, or in relation to, the accuracy, reliability or completeness of the information in this Presentation, or any revision thereof, or of any other written or oral information made or to be made available to any interested party or its advisers (all such information being referred to as "Information") and liability therefore is expressly disclaimed. Accordingly, neither the Company nor any of its shareholders, directors, officers, agents, employees or advisers take any responsibility for, or will accept any liability whether direct or indirect, express or implied, contractual, tortious, statutory or otherwise, in respect of, the accuracy or completeness of the Information or for any of the opinions contained herein or for any errors, omissions or misstatements or for any loss, howsoever arising, from the use of this Presentation.
- Neither the issue of this Presentation nor any part of its contents is to be taken as any form of commitment on the part of the Company to proceed with any transaction and the right is reserved to terminate any discussions or negotiations with any prospective investors. In no circumstances will the Company be responsible for any costs, losses or expenses incurred in connection with any appraisal or investigation of the Company. In furnishing this Presentation, the Company does not undertake or agree to any obligation to provide the recipient with access to any additional information or to update this Presentation or to correct any inaccuracies in, or omissions from, this Presentation which may become apparent.
- This Presentation should not be considered as the giving of investment advice by the Company or any of its shareholders, directors, officers, agents, employees or advisers. Each party to whom this Presentation is made available must make its own independent assessment of the Company after making such investigations and taking such advice as may be deemed necessary. In particular, any estimates or projections or opinions contained herein necessarily involve significant elements of subjective judgment, analysis and assumptions and each recipient should satisfy itself in relation to such matters.
- This Presentation includes certain statements that may be deemed "forward-looking statements". All statements in this discussion, other than statements of historical facts, that address future activities and events or developments that the Company expects, are forward-looking statements. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and that actual results or developments may differ materially from those projected in forward-looking statements.





Company Overview

Operational
Results

Future
Guidance

Q & A

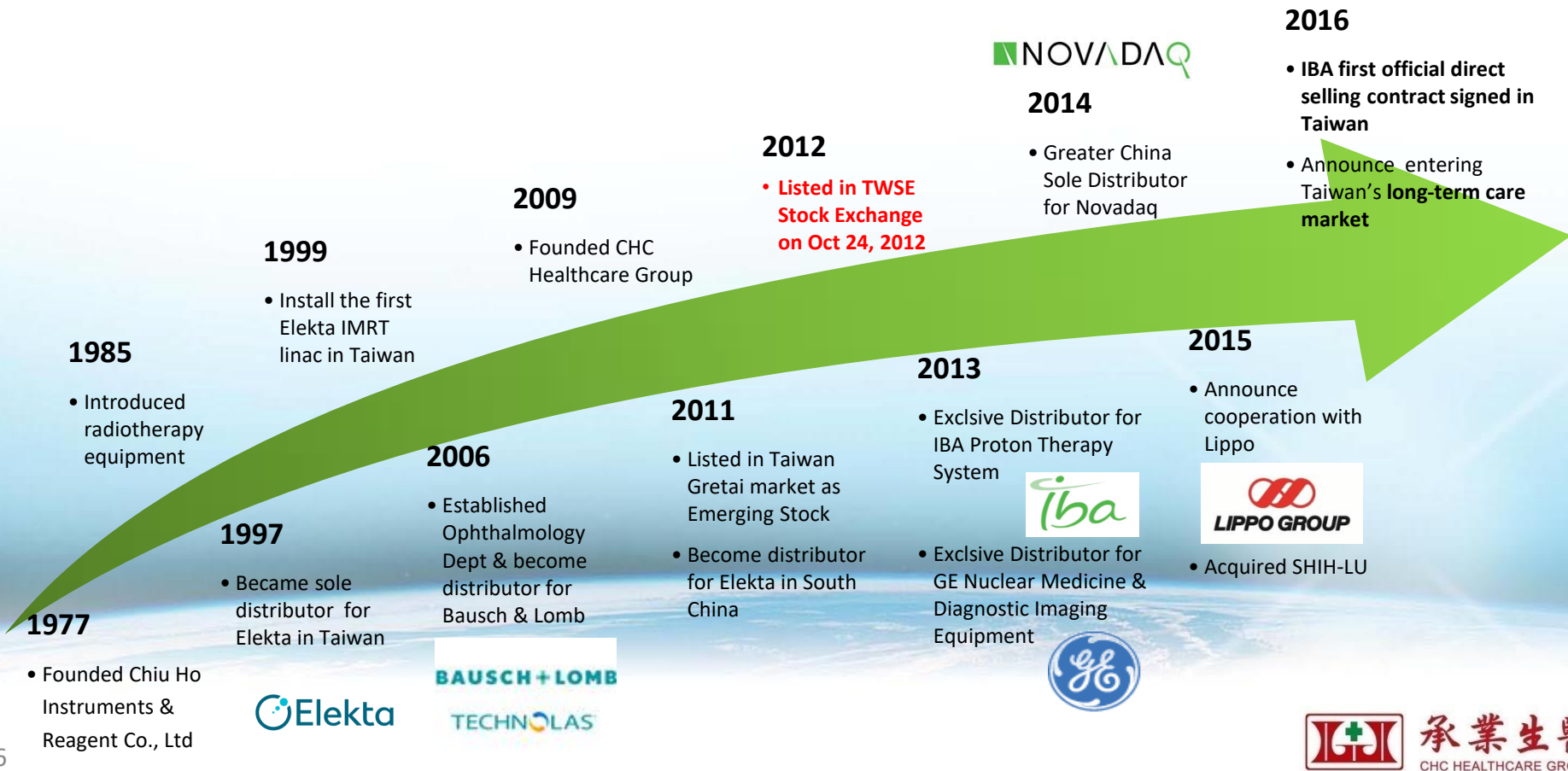


承業生醫
CHC HEALTHCARE GROUP

Company Introduction

- Name : **CHC Healthcare Group** (4164 TT)
- Date of Establish : 2009/11/27
(First subsidiary, Chiu Ho Medical, was founded on 1977/08/12.)
- Chairman : Mr. Lee Pei-Lin
- Headquarters : Taipei
- Branches : Taichung, Kaohsiung, Beijing & Guangzhou
- Major Business : Providing Medical Equipment Full Service Solutions
- **Paid-in Capital : NT\$ 1.3979375 billion**
- Listing Date : 2012/10/24

Company Milestones



Management Team

China

Kung-Yu, Chen General Manager

Great China

(Sales Director, GE Healthcare)



Hsin-Hsiung, Huang General Manager

Guangzhou Chiuho Medical System Co., Ltd

(General Manager, Guangzhou Shih-Hsin Optical Instrument Co., Ltd.)



Yee-Min, Jen Chief Executive Officer

Oncology Business Group

(Director, Dept. of Radiation Oncology, Tri-Service General Hospital)



Ching-Hsiung, Chang Vice President

Oncology Business Group

(Chief, Radiation Oncology Dept., Kaohsiung Veterans General Hospital)



Taiwan

Ming-Lun, Lee Vice President

Sales Business Group II/

Strategic Development Business Group



Yi-Chun, Chen Vice President

Finance Accounting Dept./ Administration Dept.

(Assistant Vice President, PricewaterhouseCoopers (PwC) Taiwan)



Yi-Hwa, Chen Manager

Auditing Office

(Senior Auditor, KPMG)



Exclusive Distributor for Top Global Brands

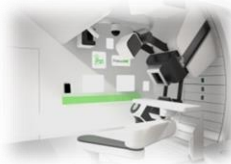
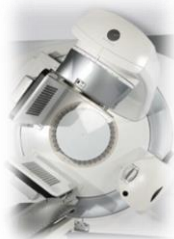
Radiation Oncology & Neuroscience



ASHLAND

PIFV FREIBURG

C-RAD



Imaging System



Swissray



Ophthalmology

BAUSCH+LOMB | TECHNOLAS

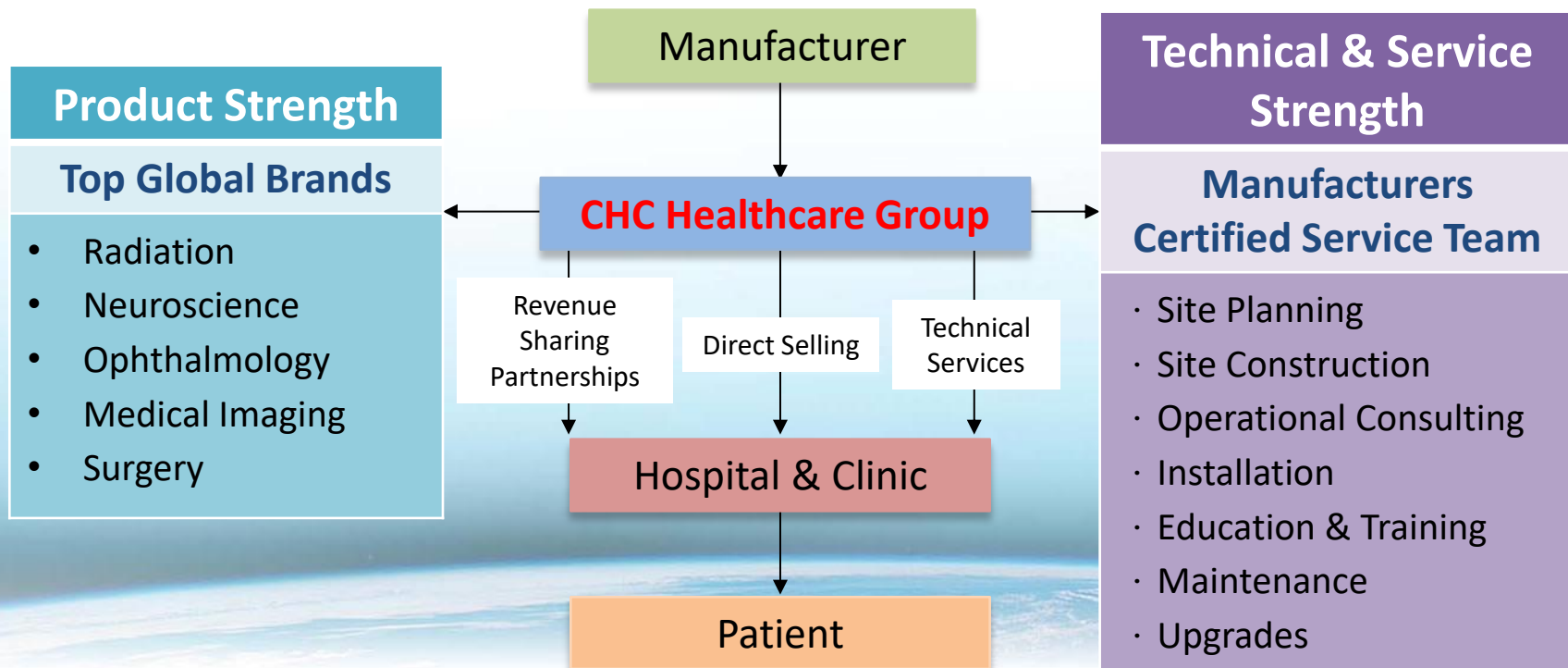


PhysIOL®

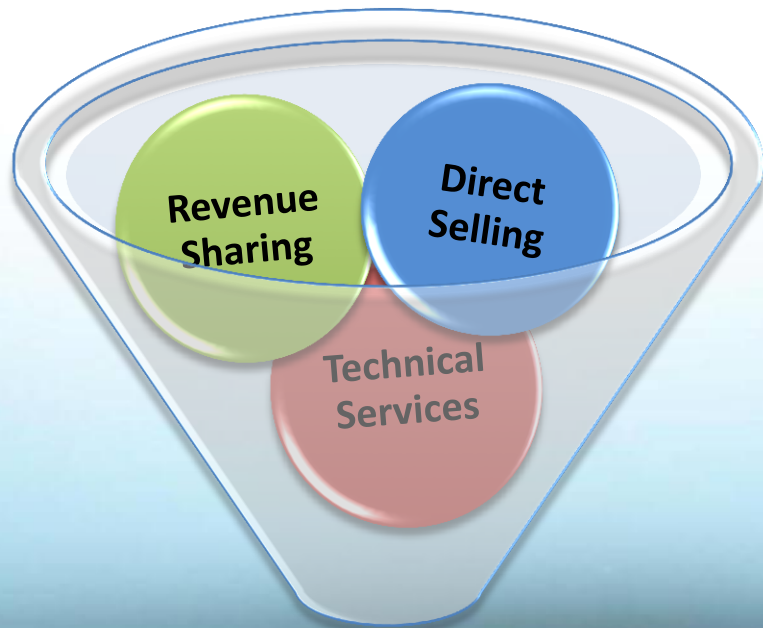


承業生醫
CHC HEALTHCARE GROUP

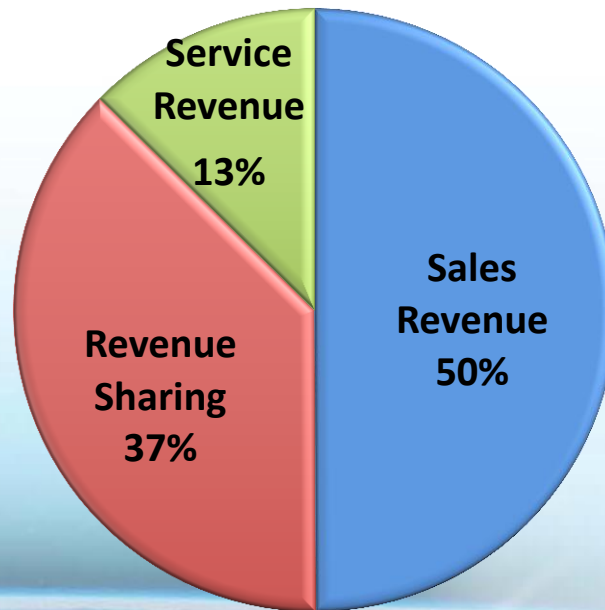
Full Service Solution Provider “TurnKey Solutions”



Product Mix



Value-Added Business Model



2015 Annual







The image shows a sophisticated proton therapy treatment room. A large, white, circular gantry is suspended from the ceiling, with a patient bed positioned inside its arc. The room is illuminated with a cool blue light, and a large window on the left shows green foliage. A control panel with a screen and buttons is visible on the wall. The text 'Big Success in IBA Proton Therapy' is overlaid in a large, bold, blue font.

Big Success in IBA Proton Therapy





IBA Proton Therapy

Unrivalled Experience

30+

YEARS OF EXPERIENCE

40+

PARTNER INSTITUTIONS

50,000+

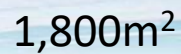
PATIENTS TREATED

60%+

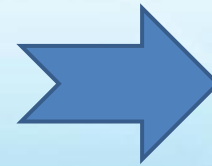
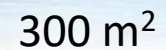
MARKET SHARE



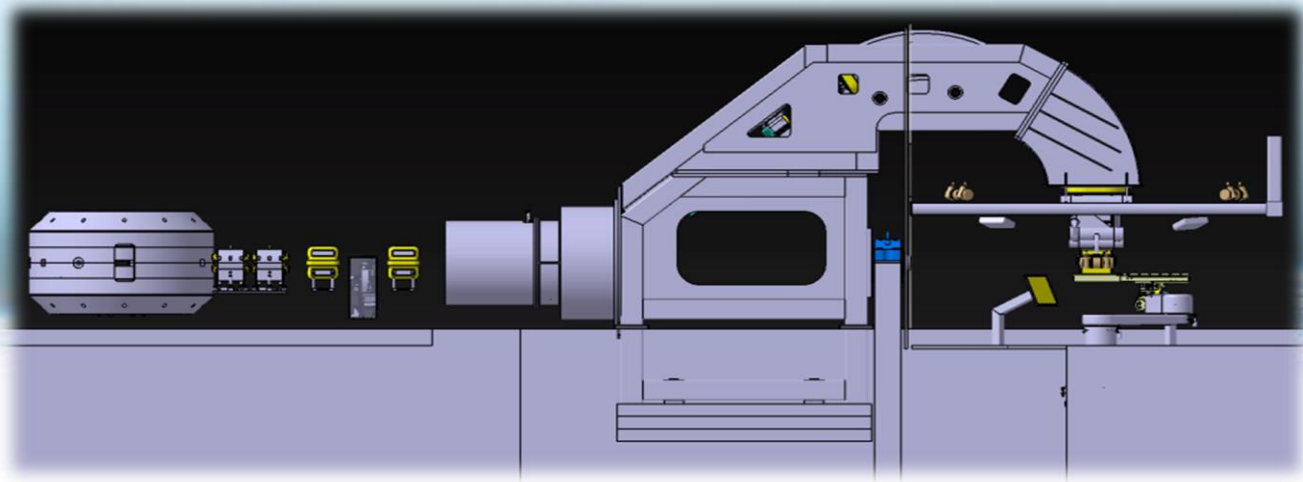
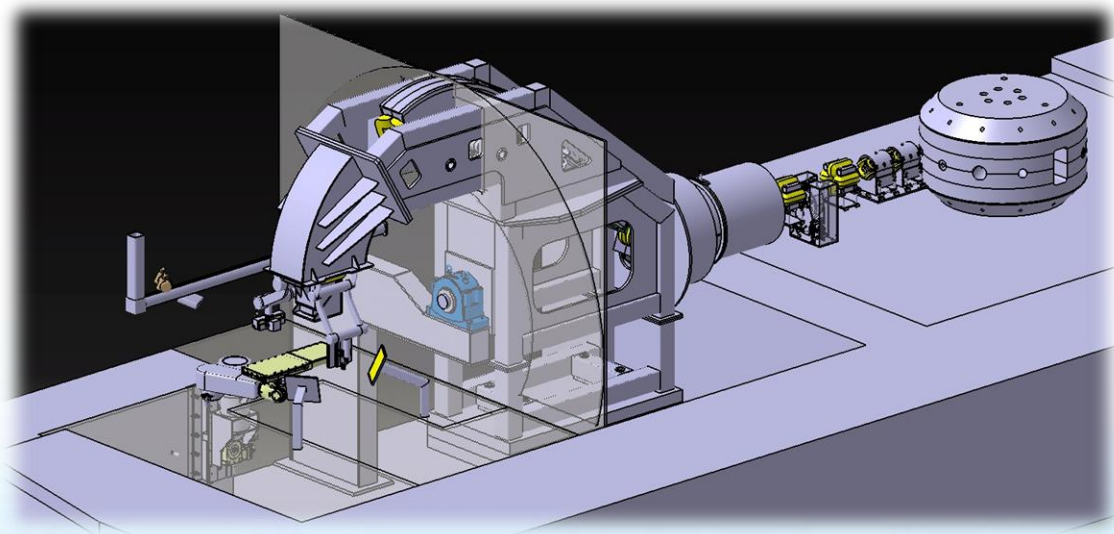
承業生醫
CHC HEALTHCARE GROUP

Proteus**PLUS**

ProteusONE



IBA Proteus ONE

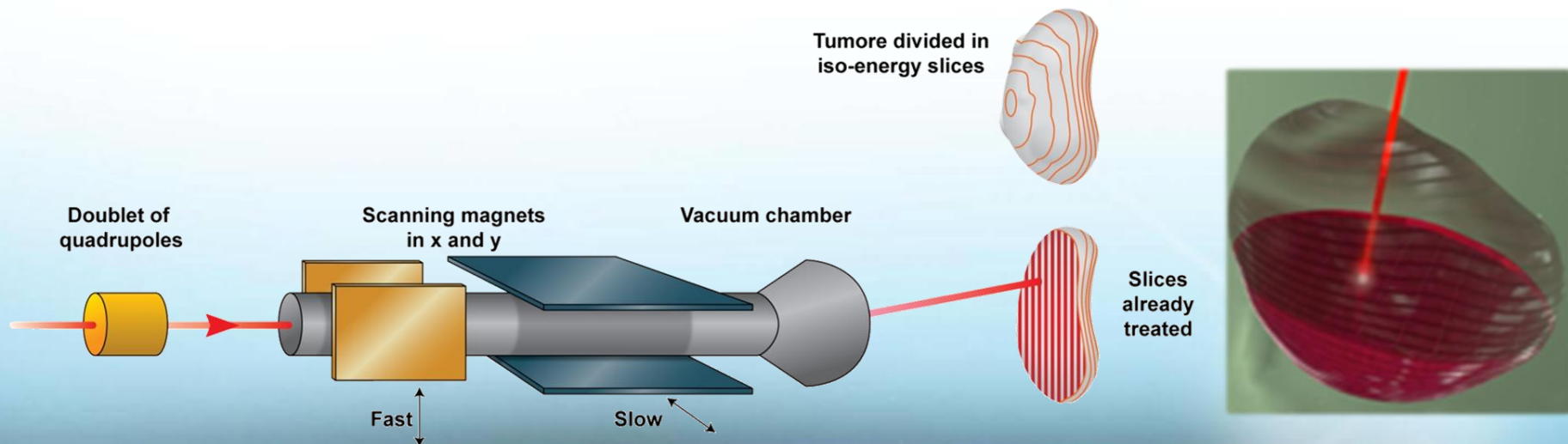


iba



承業生醫
CHC HEALTHCARE GROUP

Pencil Beam Scanning by IBA



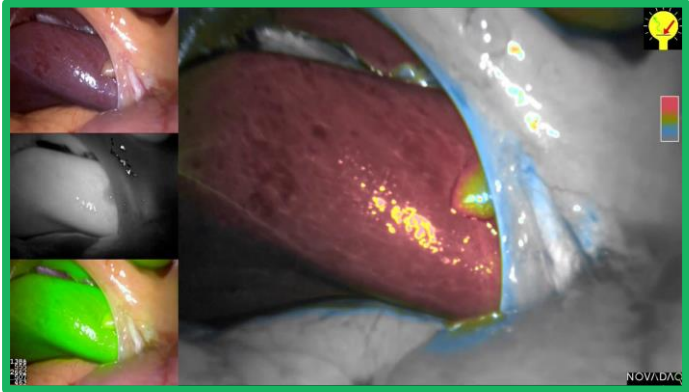
Intra-Operative Imaging

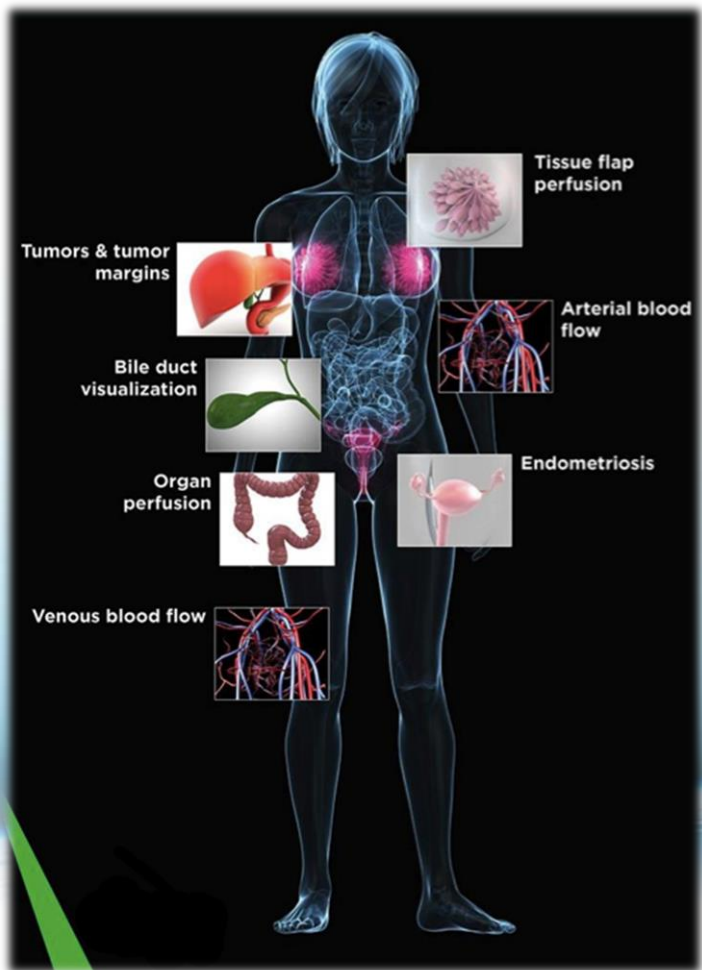


SPY



PINPOINT





NOVA/DAQ Applications

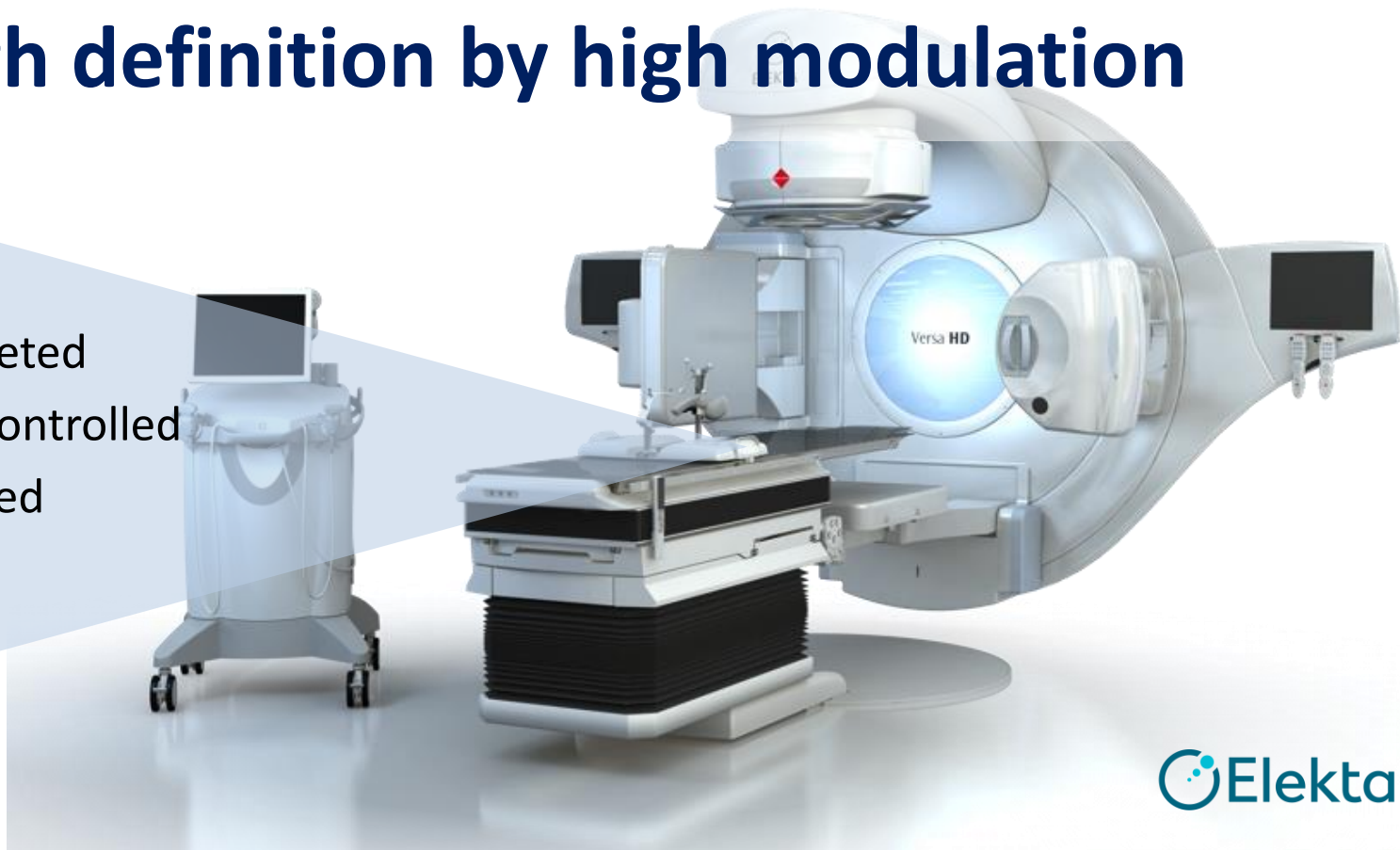
- Coronary Artery Bypass Grafting(CABG)
- Cardiovascular Surgery
- Plastic Surgery
- Reconstructive Surgery
- Microsurgery
- Organ Transplantation
- Gastrointestinal Surgery



Elekta - Versa HD

High definition by high modulation

- Precisely targeted
- Intelligently controlled
- Quality Assured

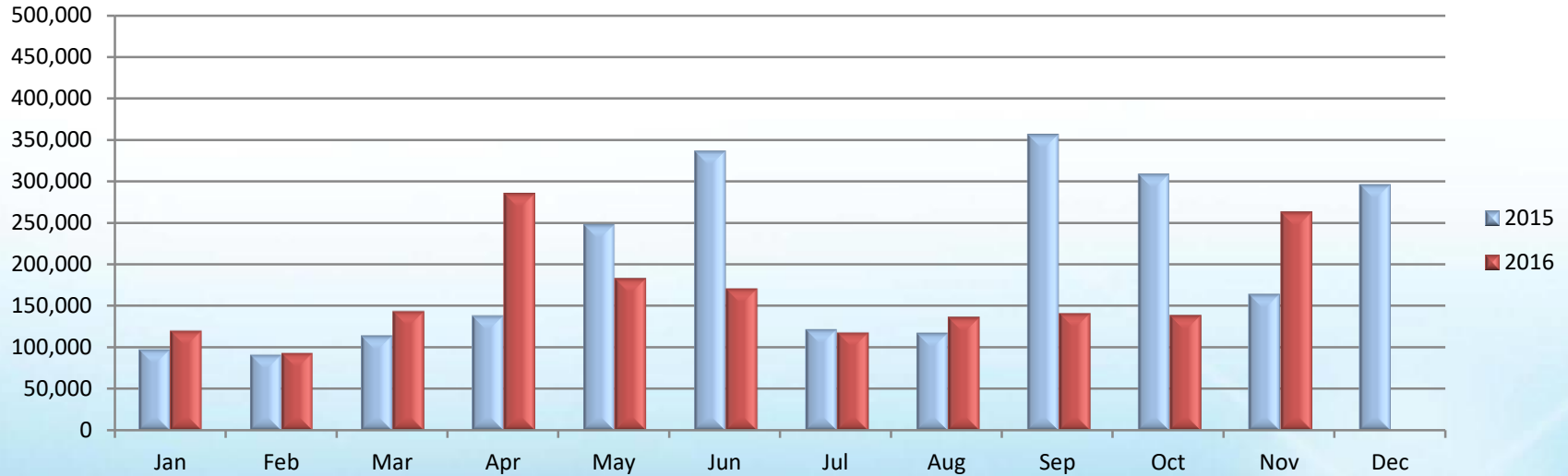


Elekta



承業生醫
CHC HEALTHCARE GROUP

Monthly Sales



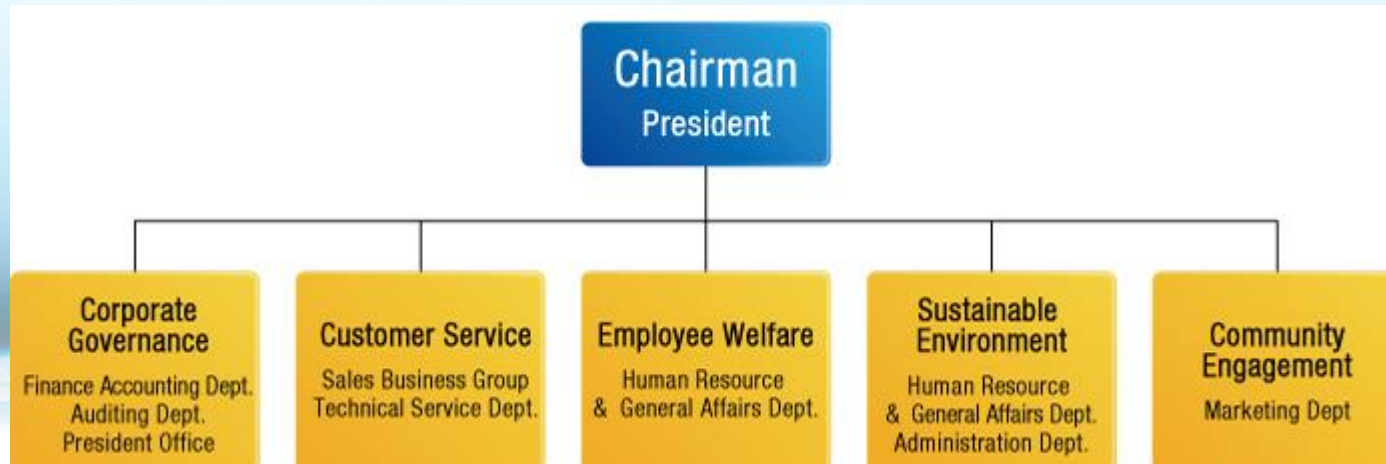
	2015	2016	YOY		2015	2016	YOY
Jan	98,052	120,683	23.08%	Jul	122,525	118,302	-3.45%
Feb	91,595	93,992	2.62%	Aug	117,614	137,056	16.53%
Mar	114,717	144,171	25.68%	Sep	357,246	141,754	-60.32%
Apr	138,659	286,021	106.28%	Oct	309,804	139,030	-55.12%
May	248,980	183,510	-26.30%	Nov	164,923	263,672	59.88%
Jun	337,509	171,483	-49.19%	Dec	296,727		
(NT\$ thousand)				Annual	2,398,351		

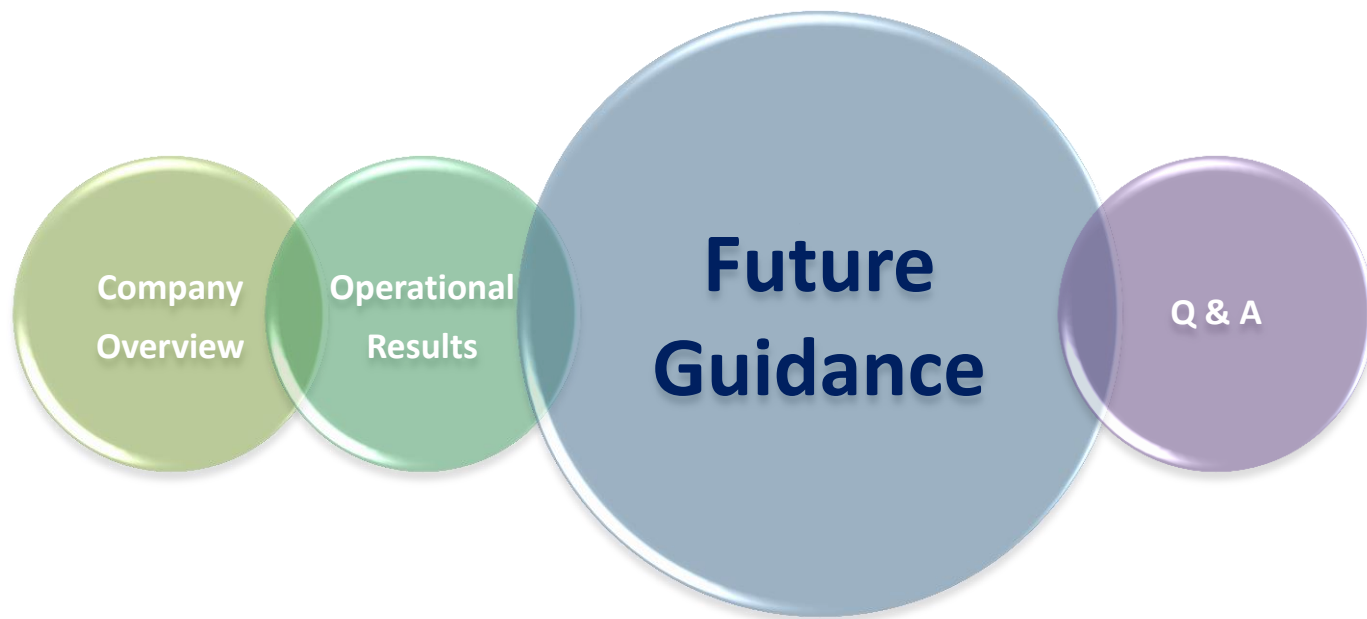


Corporate Governance

- **2015 Corporate Governance Evaluation**
 - Ranking between top 21%~35% among all TWSE/TPEX listed companies
- **2015 CHC Corporate Social Responsibility Report (CSR Report)**
 - Published on Nov. 30, 2016

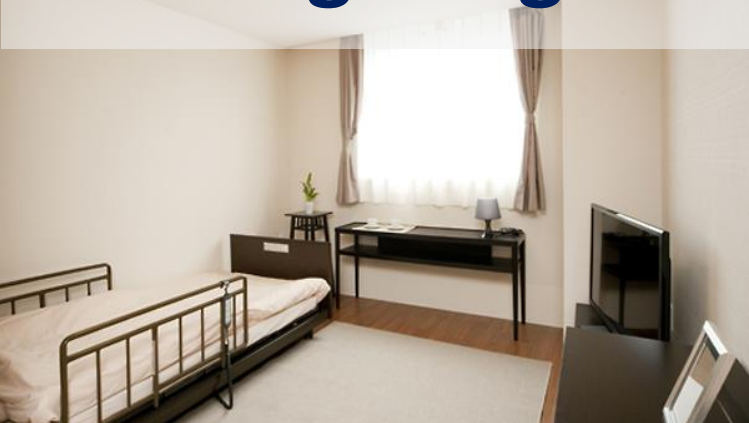
CSR Committee







Entering Long-Term Care Market



Signing Ceremony for Memorandum of Understanding
between CHC Healthcare Group and Sakurajyuji Group

CHCヘルスケアグループ・桜十字グループ 覚書調印式



『CHCヘルスケアグループ・桜十字グループ 覚書調印式』

- Signing Ceremony for Memorandum of Understanding -



承業生醫
CHC HEALTHCARE GROUP



桜十字
Sakurajyuji Group

MoU Signed with **Sakurajyuji Group**

2016 · 10 · 04



承業生醫
CHC HEALTHCARE GROUP

Sakurajyuji Group



桜十字
Sakurajyuji Group

- Name : **Sakurajyuji Group**
- Date of Establish : 2006/07
- CEO : Mr. Tomoki Nishikawa
- Number of employees : About 2,100 people
- Headquarters : Kumamoto
- Branches : Kumamoto, Tokyo, Fukuoka, Yatsushiro, Singapore & Philippines
- Major Business : Running Hospital and Long-term Care Services Business



承業生醫
CHC HEALTHCARE GROUP

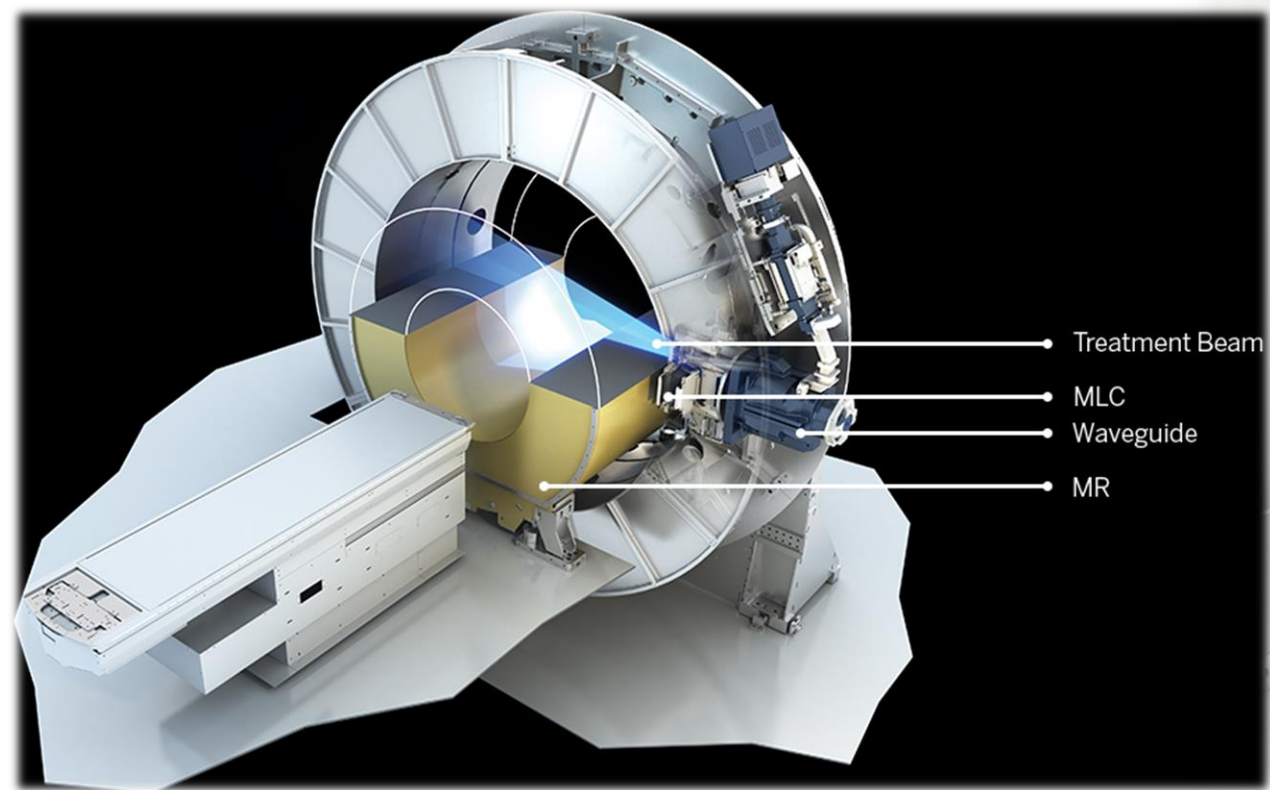


Elder-Friendly Design

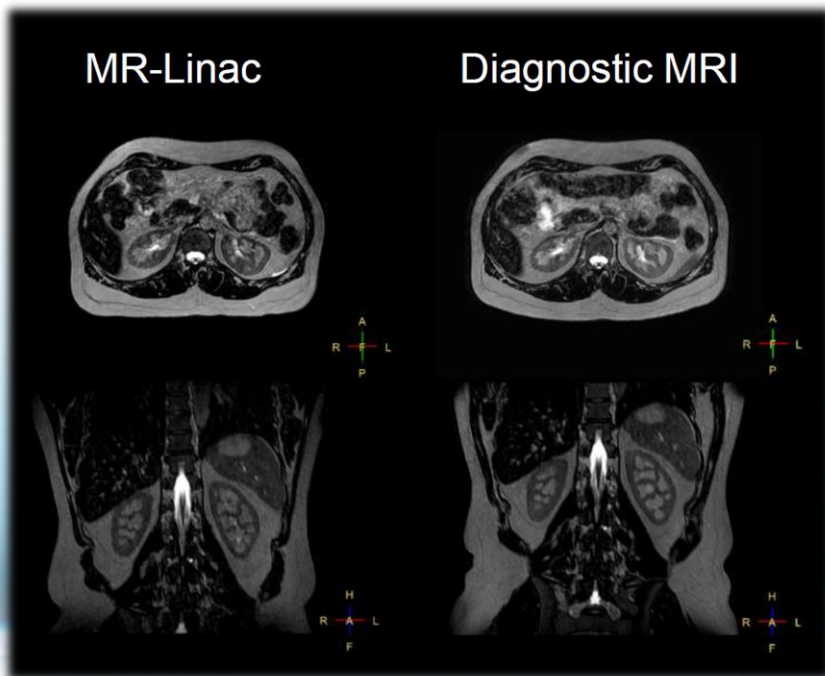
A photograph of two men in a radiotherapy treatment room. The man on the left, wearing a dark blazer over a blue shirt, is gesturing with his hands while speaking. The man on the right, wearing a grey long-sleeved shirt, is leaning over a patient table and looking at a circular device. The room contains a large white linear accelerator machine, a patient table, and various medical equipment. The text "Introduce New Product" is overlaid in large blue letters at the bottom of the image.

Introduce New Product

Elekta MR-Linac



MR Adaptive RT



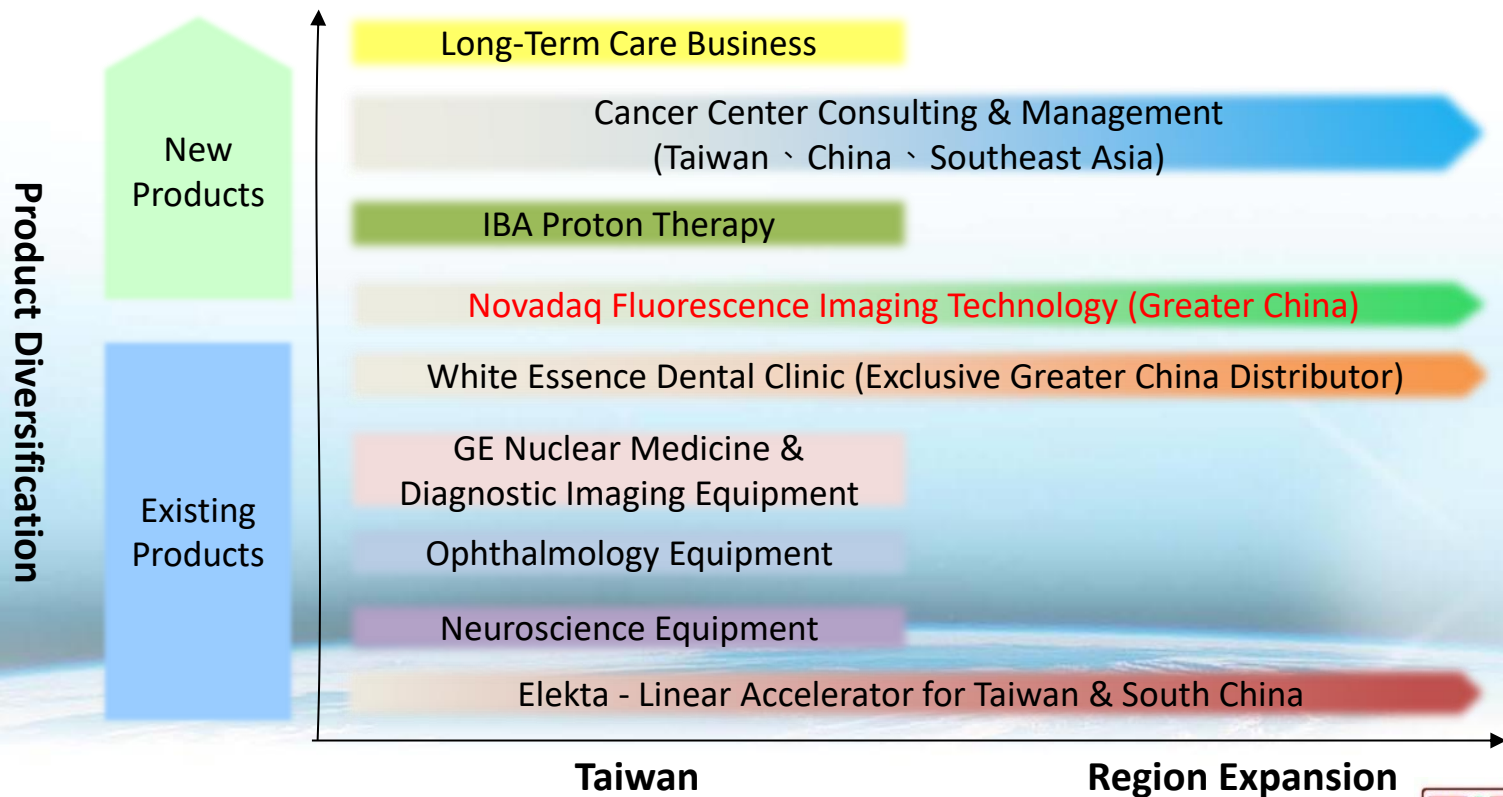
**Soft Tissue Imaging
with Diagnostic Quality**

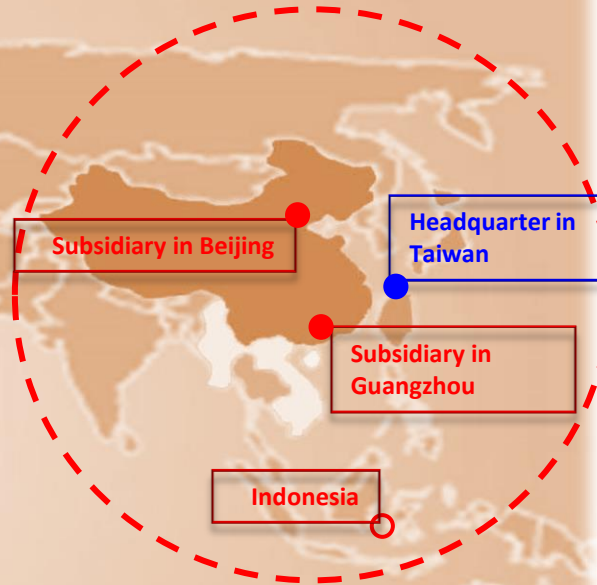


HD Dynamic Radiosurgery



Products and Geography Expansion

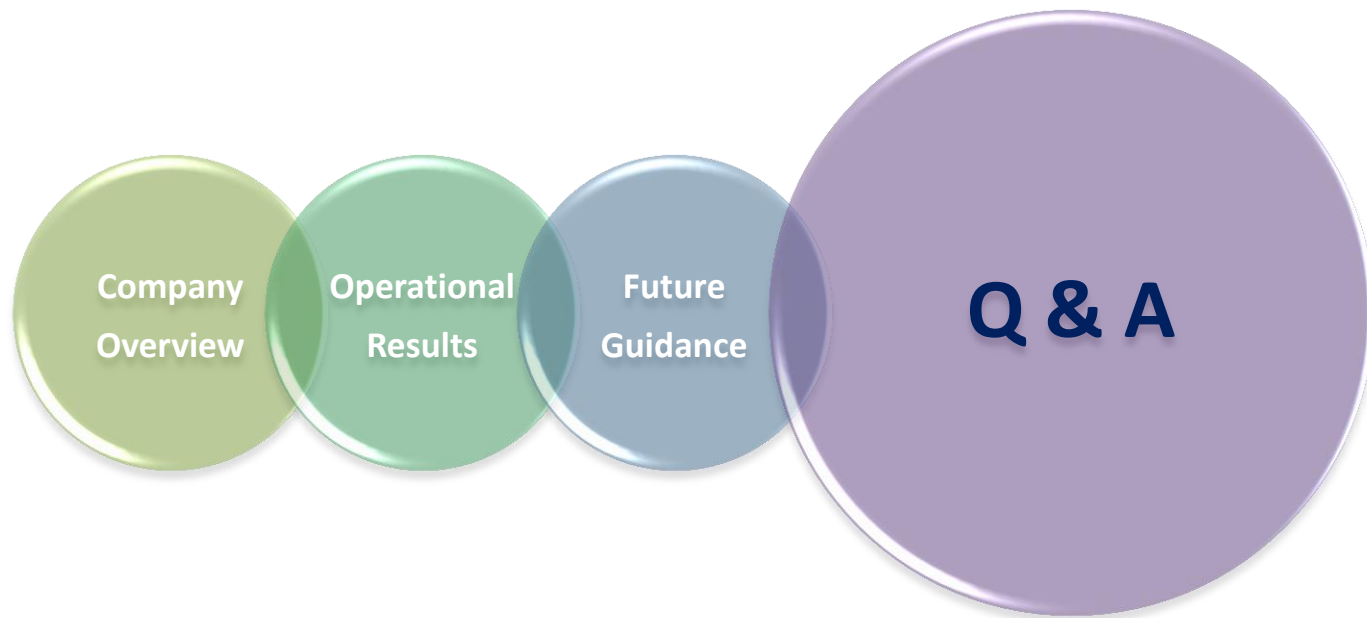




Be the Leading Medical Equipment Full Service Solutions Provider in Asia-Pacific



承業生醫
CHC HEALTHCARE GROUP





Thank you

