

Dear Sirs

Schroder UK Mid Cap Fund plc
Company Registered Number: SC82551

In accordance with section 516 of the Companies Act 2006, we write to notify you that we are ceasing to hold office as auditor of Schroder UK Mid Cap Fund plc. This takes effect from the 20 June 2017.

In accordance with section 519(1) of that Act, we are ceasing to hold office following your choice for us not to participate in a competitive tender due to our length of tenure and another firm of auditors has been appointed

We draw your attention to the fact that Schroder UK Mid Cap Fund plc has its own statutory obligations where we have ceased to hold office (as detailed, in particular, in Sections, 520 and 523 of the Act), including, depending on the reasons, the requirement to notify the appropriate audit authority if we cease to hold office before the end of our term of office as auditors.

If you have any questions on your legal obligations we recommend that you seek legal advice.

Yours faithfully



Ernst & Young LLP
ICAEW Registration Number – C009126168