



智伸科技股份有限公司

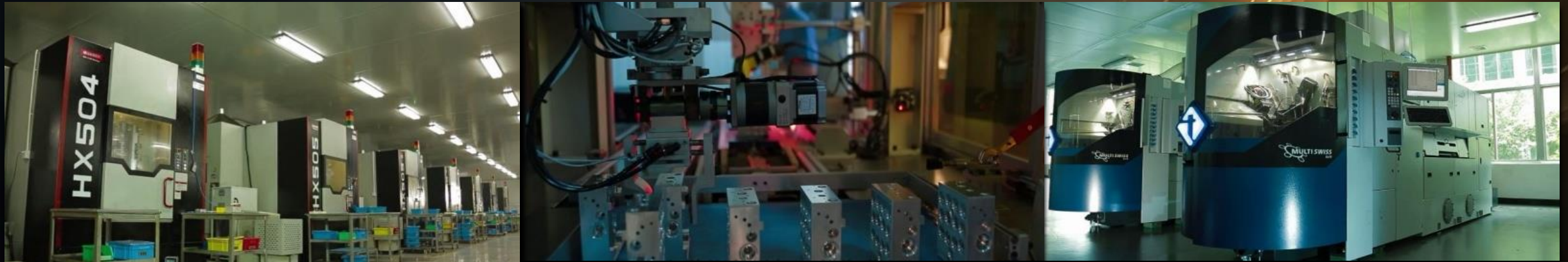
GLOBAL PMX CO., LTD.

Speed Green Safety

Maggie Lin

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01

About

Since

1987, Feb-18th

CEO

Billy Lin

HQ

New Taipei City, Taiwan
Employee—55



【Sixxon is a 100%-owned subsidiary of Global PMX CO.】

Share conversion ratio

(stock/per : stock of PMX CO.)

1:0.8

(2020.4.13 -Share conversion date)

Capital

NTD 1,059M

Employee

2,602

Business

Fine Mechanical Parts including Automotive,
Medical, Storage,Sports

- ✓ Penetration cross product lines from ICE, Hybrid to EV.
- ✓ Flexibility of the production capacity
- ✓ The engineering Capability Integration
- ✓ Customer base Integration

Units : Number of people ; Thousand dollars ; %



GLOBAL PMX CO., LTD.

01 About

Flexibility in the deployment of production between Taiwan and China.



ZJ, China

- Employee—1,456
- Capacity(2020/1-3Q) — 2,146,134 Thousand dollars
- Sales%— 41.96%



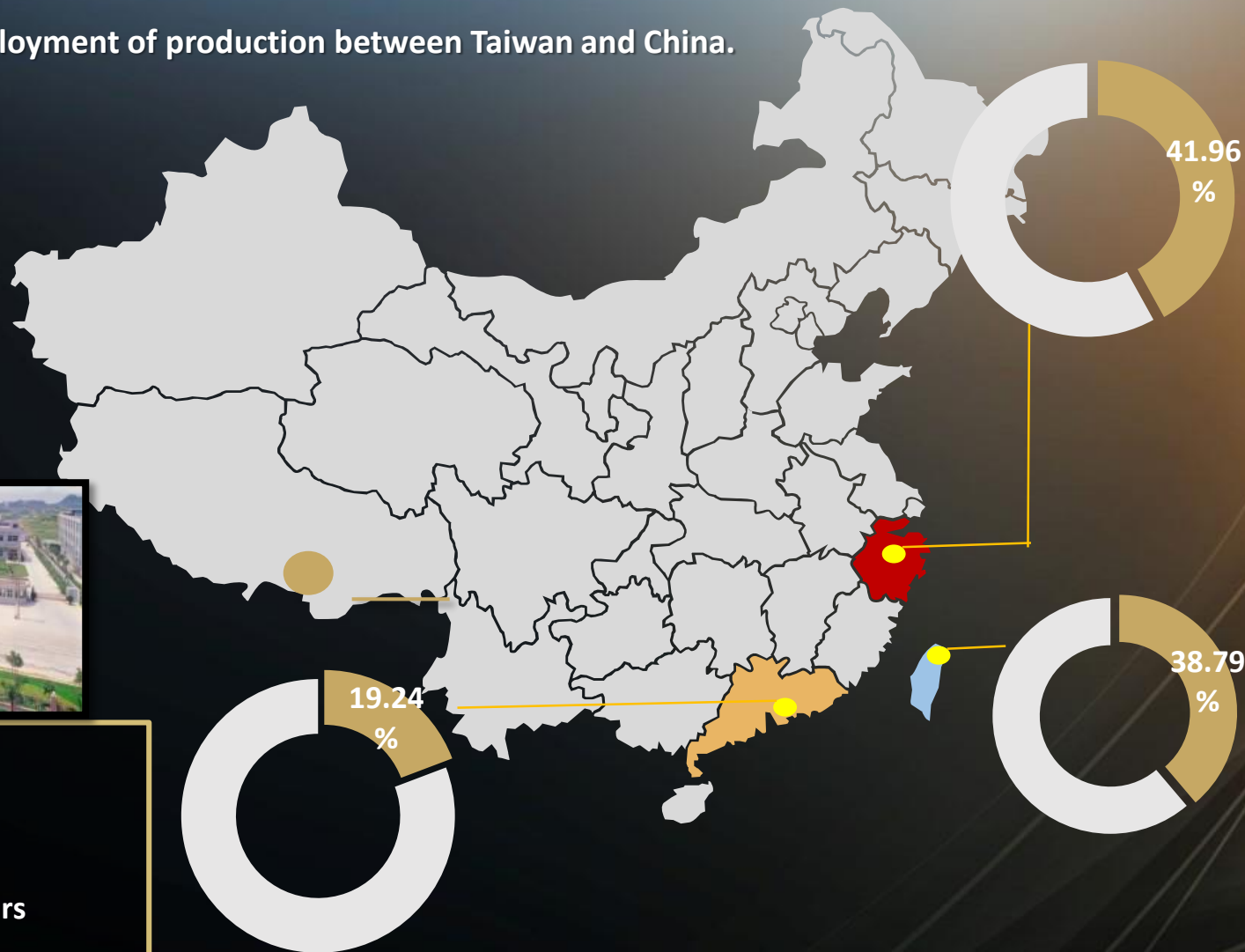
DG, China

- Employee—377
- Capacity(2020/1-3Q) — 984,128 Thousand dollars
- Sales% — 19.24%



TY, Taiwan

- Employee—714
- Capacity(2020/1-3Q) — 1,984,165 Thousand dollars
- Sales%— 38.79%



Units : Thousand dollars ; % ; NT

	GLOBAL PMX CO., LTD.				GLOBAL PMX CO., LTD.& Sixxon			
	2018		2019		2019 1-3Q		2020 1-3Q	
	金額	%	金額	%	金額	%	金額	%
Gross Sales	4,424,839	100%	5,014,098	100%	5,639,121	100%	5,114,605	100%
Cost of Goods Sold	3,138,569	70.93%	3,633,723	72.47%	4,146,476	73.53%	3,792,350	74.15%
Gross Profit	1,286,270	29.07%	1,380,375	27.53%	1,492,645	26.47%	1,322,255	25.85%
Operating Expense	467,206	10.56%	482,241	9.62%	504,160	8.94%	586,570	11.47%
Operating Profit	819,064	18.51%	898,134	17.91%	988,485	17.53%	735,685	14.38%
Non-Operating Income (Expense)	(92,395)	(2.09%)	(39,553)	(0.79%)	-26,149	0.46%	-88,639	-1.73%
Pre-Tax Income	726,669	16.42%	858,581	17.12%	962,336	17.07%	647,046	12.65%
Income Tax	(226,960)	(5.13%)	(236,154)	(4.71%)	-266,586	-4.73%	-155,940	-3.05%
Net Income	499,709	11.29%	622,427	12.41%	695,750	12.34%	491,106	9.60%
EPS (NTD)	6.10		7.60		6.55		4.62	

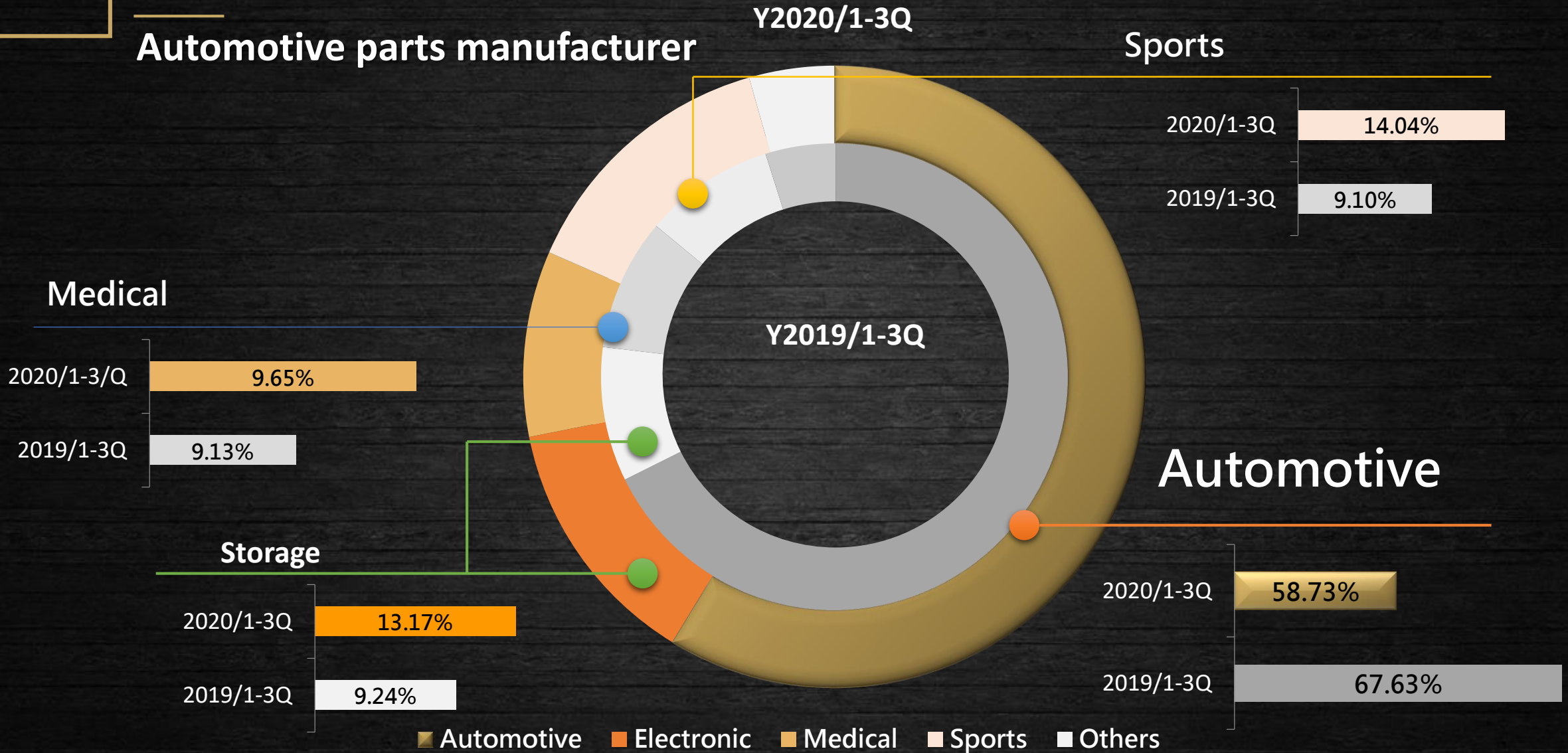
Units : Thousand dollars ; % ; NT

	2020Q1		2020Q2		2020Q3		2020 1-3Q	
	金額	%	金額	%	金額	%	金額	%
Gross Sales	1,564,305	100.00%	1,463,708	100.00%	2,086,592	100.00%	5,114,605	100.00%
Cost of Goods Sold	1,204,053	76.97%	1,099,754	75.13%	1,488,543	71.34%	3,792,350	74.15%
Gross Profit	360,252	23.03%	363,954	24.87%	598,049	28.66%	1,322,255	25.85%
Operating Expense	165,324	10.57%	206,676	14.12%	214,570	10.28%	586,570	11.47%
Operating Profit	194,928	12.46%	157,278	10.75%	383,479	18.38%	735,685	14.38%
Non-Operating Income (Expense)	(14,709)	-0.94%	(40,195)	-2.75%	(33,735)	-1.62%	(88,639)	-1.73%
Pre-Tax Income	180,219	11.52%	117,083	8.00%	349,744	16.76%	647,046	12.65%
Income Tax	(34,732)	-2.22%	(32,860)	-2.24%	(88,348)	-4.23%	(155,940)	-3.05%
Net Income	145,487	9.30%	84,223	5.75%	261,396	12.53%	491,106	9.60%
EPS (NTD)	1.37		0.80		2.45		4.62	

02

Business Status

Automotive parts manufacturer



Unit : % (approximately)



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GLOBAL PMX CO., LTD.

Automotive major products

	ICE	HEV/PHEV	EV
Powertrain System	- Diesel -PFI -Gasoline High-pressure Pump(GDI) -high-pressure pumper -Turbocharge	-Gasoline High pressure Pump(GDI) -high-pressure pumper -Turbocharge	
Transmission System	-Automatic Transmission (AT) -Manual Transmission (MT) -Continuously variable transmission (CVT) -Dual Clutch Transmission(DCT)	-Automatic Transmission (AT) -Manual Transmission (MT) -Continuously variable transmission (CVT) -Dual Clutch Transmission(DCT)	√
Safety System	-ABS/ESC	-ESC	√
Motor system/ Fuel Cell			√
Clients	BorgWarner(+Delphi) 、 Continental 、 TRW 、 Bosch	BorgWarner(+Delphi) 、 ZF, Continental, Bosch	Tesla, Bosch, ZF, BorgWarner, Continental,

A photograph of a multi-lane highway at sunset. The sky is a mix of orange, yellow, and light blue. Several tall, modern streetlights line the left side of the road. On the right side, there are several red and white diamond-shaped road signs with arrows pointing left. The road surface is dark asphalt with white lane markings. The text "THANK YOU" is centered in the middle of the image in a large, bold, black font with a slight shadow effect.

THANK YOU