



智伸科技股份有限公司

GLOBAL PMX CO., LTD.

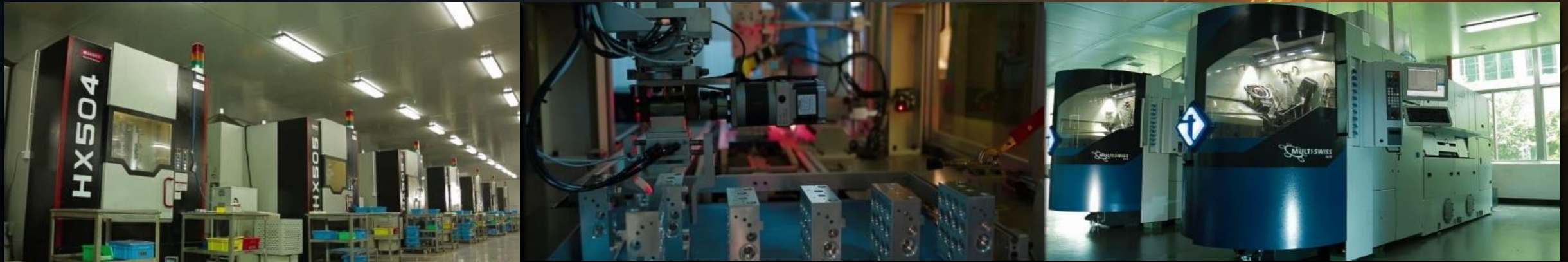
Speed Green Safety

Maggie Lin

<http://www.global.com.tw/>

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01

About

Since

1987, Feb-18th

CEO

Billy Lin

HQ

New Taipei City, Taiwan
Employee—52



【Sixxon is a 100%-owned subsidiary of Global PMX CO.】

Share conversion ratio

(stock/per : stock of PMX CO.)

1:0.8

(2020.4.13 -Share conversion date)

Capital

NTD 1,152M

Employee

2,656

Business

Fine Mechanical Parts including Automotive,
Medical, Storage,Sports

- ✓ Penetration cross product lines from ICE, Hybrid to EV.
- ✓ Flexibility of the production capacity
- ✓ The engineering Capability Integration
- ✓ Customer base Integration

Units : Number of people ; Thousand dollars ; %



GLOBAL PMX CO., LTD.

01 About

Flexibility in the deployment of production between Taiwan and China.



ZJ, China

- Employee—1,377
- Capacity(Y2021) — 3,646,412 Thousand dollars
- Sales%— 41.37%



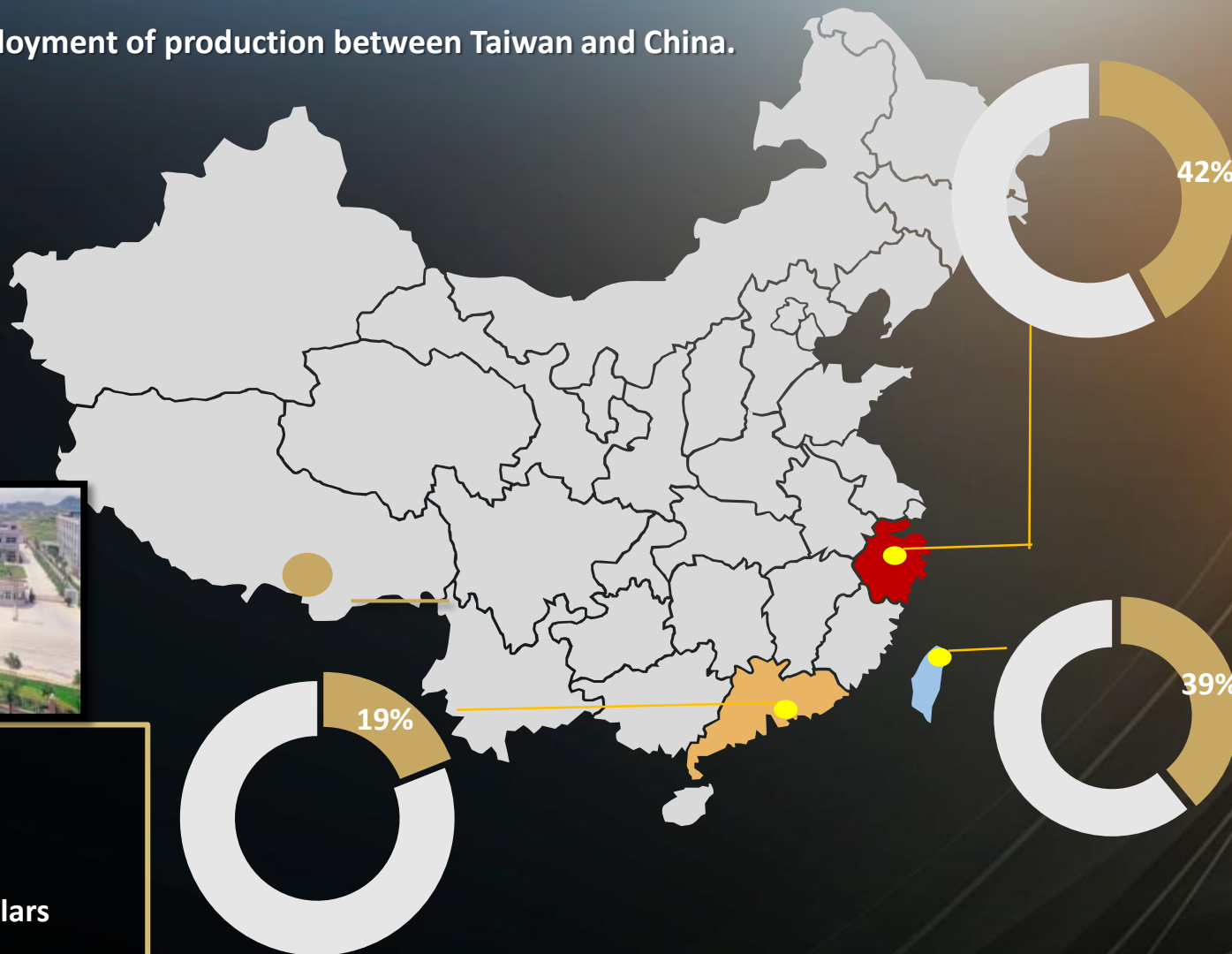
TY, Taiwan

- Employee—817
- Capacity(Y2021) — 3,423,549 Thousand dollars
- Sales%— 38.84%



DG, China

- Employee—410
- Capacity(Y2021) — 1,744,021 Thousand dollars
- Sales% — 19.79%



Units : Thousand dollars ; % ; NT

	2021Q4		2020Q4		2021		2020		YOY
	\$	%	\$	%	\$	%	\$	%	
Gross Sales	2,192,364	100%	2,045,670	100%	8,814,067	100%	7,160,275	100%	18.76%
Cost of Goods Sold	1,592,824	72.65%	1,434,332	69.81%	6,380,407	72.39%	5,226,682	73%	18.08%
Gross Profit	599,540	27.35%	611,338	29.88%	2,433,660	27.61%	1,933,593	27%	20.55%
Operating Expense	251,446	11.47%	170,638	8.34%	881,402	10.00%	757,208	10.58%	14.09%
Operating Profit	348,094	15.88%	440,700	21.54%	1,552,258	17.61%	1,176,385	16.43%	24.21%
Non-Operating Income (Expense)	20,605	0.94%	-47,937	-2.34%	17,689	0.20%	-136,576	-1.91%	872.10%
Pre-Tax Income	368,699	16.82%	392,763	19.2%	1,569,947	17.81%	1,039,809	14.52%	33.77%
Income Tax	(92,743)	-4.23%	(112,474)	-5.5%	(367,030)	-4.16%	(268,414)	-3.75%	26.87%
Net Income	275,956	12.59%	180,833	8.84%	1,202,917	13.65%	671,939	9.38%	44.14%
EPS (NTD)	2.40		2.57		10.47		7.19		31.33%

Units : Thousand dollars ; % ; NT

	2021Q1		2021Q2		2021Q3		2021Q4	
	\$	%	\$	%	\$	%	\$	%
Gross Sales	2,262,280	100%	2,244,021	100%	2,115,402	100%	2,192,364	100%
Cost of Goods Sold	1,658,665	73.32%	1,621,828	72.27%	1,507,090	71.24%	1,592,824	72.65%
Gross Profit	603,615	26.68%	622,193	27.73%	608,312	28.76%	599,540	27.35%
Operating Expense	199,688	8.83%	216,106	9.63%	214,162	10.12%	251,446	11.47%
Operating Profit	403,927	17.85%	406,087	18.10%	394,150	18.63%	348,094	15.88%
Non-Operating Income (Expense)	39,872	1.76%	(40,876)	-1.82%	(1,912)	-0.09%	20,605	0.94%
Pre-Tax Income	443,799	19.62%	365,211	16.27%	392,238	18.54%	368,699	16.82%
Income Tax	(102,392)	-4.53%	(74,160)	-3.30%	(97,735)	-4.62%	(92,743)	-4.23%
Net Income	341,407	15.09%	291,051	12.97%	294,503	13.92%	275,956	12.59%
EPS (NTD)	3.00		2.52		2.55		2.40	

02

Business Status 2020 vs 2021

Automotive parts manufacturer

Y2021

Sports

Medical

2021

7.22%

2020

8.51%

Electronic

2021

15.43%

2020

12.64%

2021

16.45%

2020

13.37%

Y2020

Automotive

2021

56.60%

2020

61.26%

Automotive Electronic Medical Sports Others

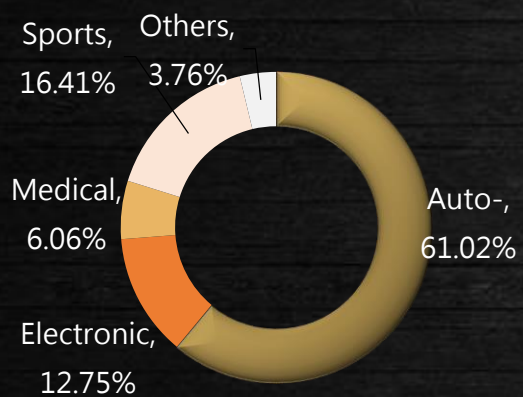
Unit : % (approximately)



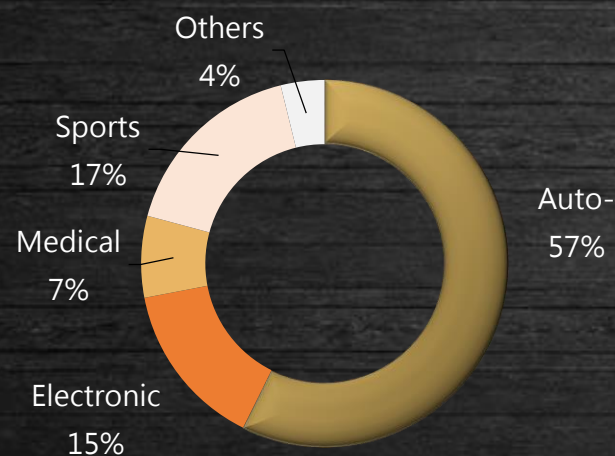
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Business Status 2021 By Segment

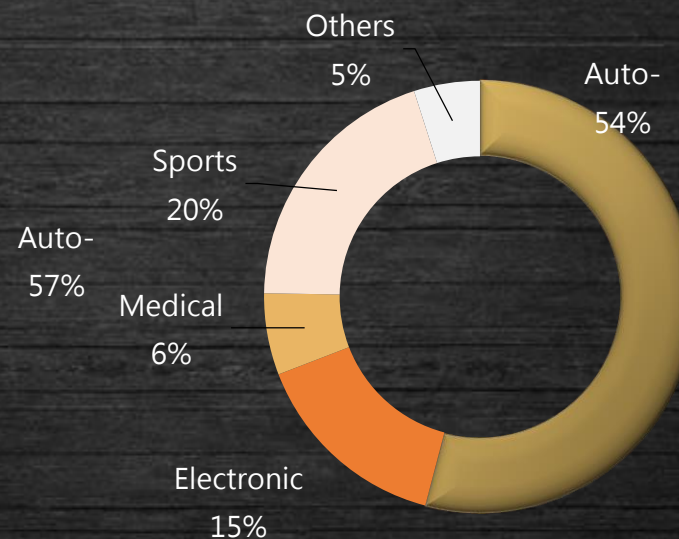
Y2021/Q1



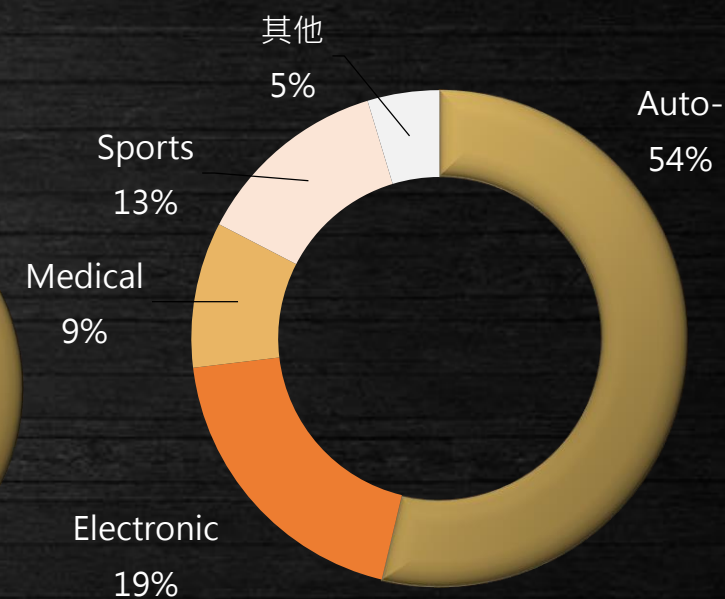
Y2021/Q2



Y2021/Q3



Y2021/Q4



■ Automotive ■ Electronic ■ Medical ■ Sports ■ Others

Unit : % (approximately)

A wide-angle photograph of a multi-lane highway stretching into the distance under a warm, orange-hued sunset sky. Several tall, modern streetlights line the left side of the road. On the right side, a series of white, chevron-shaped road signs are visible, indicating a curve or lane change. The text "THANK YOU" is centered in the middle of the image in a large, bold, black font with a slight shadow effect.

THANK YOU