



智伸科技股份有限公司

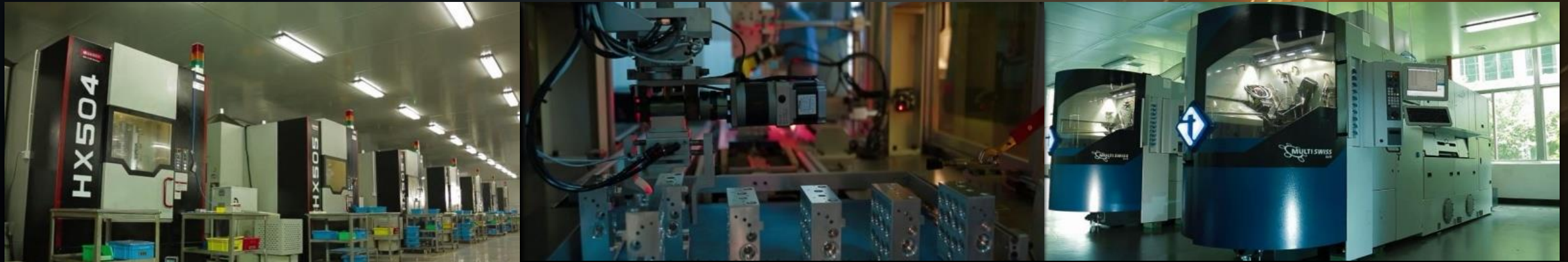
GLOBAL PMX CO., LTD.

Speed Green Safety

Maggie Lin

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01

About

Since

1987, Feb-18th

CEO

Billy Lin

HQ

New Taipei City, Taiwan
Employee—49



【Sixxon is a 100%-owned subsidiary of Global PMX CO.】

Share conversion ratio

(stock/per : stock of PMX CO.)

1:0.8

(2020.4.13 -Share conversion date)

Capital

NTD 1,152M

Employee

2,690

Business

Fine Mechanical Parts including Automotive,
Medical, Storage,Sports

- ✓ Penetration cross product lines from ICE, Hybrid to EV.
- ✓ Flexibility of the production capacity
- ✓ The engineering Capability Integration
- ✓ Customer base Integration

Units : Number of people ; Thousand dollars ; %



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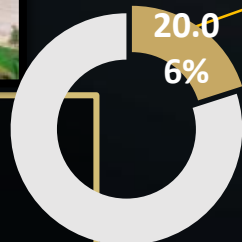
01 About

Flexibility in the deployment of production between Taiwan and China.



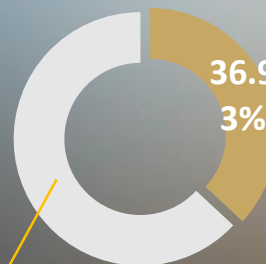
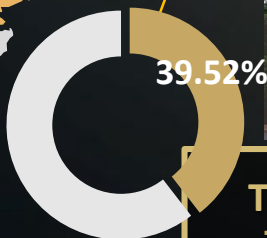
DG, China

- Employee—417
- Capacity(Y2022/Q1) – 468,943 Thousand dollars
- Sales% -20.06%



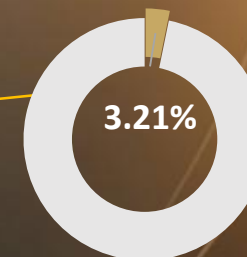
TY, Taiwan

- Employee—833
- Capacity(Y2022/Q1) – 923,983 Thousand dollars
- Sales% –39.52%



Jiashan,ZJ, China

- Employee—1,156
- Capacity(Y2022/Q1) – 863,434 Thousand dollars
- Sales% –36.93%



Jiashan,ZJ, China

- Employee—235
- Capacity(Y2022/Q1) – 75,144 Thousand dollars
- Sales% –3.21%

Units : Thousand dollars ; % ; NT

	2022/Q1		2021/Q1		2020		2021	
	\$	%	\$	%	\$	%	\$	%
Gross Sales	2,337,874	100%	2,262,280	100%	7,160,275	100%	8,814,067	100%
Cost of Goods Sold	1,747,300	74.74%	1,658,665	73.32%	5,226,682	73%	6,380,407	72.39%
Gross Profit	590,574	25.26%	603,615	26.68%	1,933,593	27%	2,433,660	27.61%
Operating Expense	230,287	9.85%	199,688	8.83%	757,208	10.58%	881,402	10.00%
Operating Profit	360,287	15.41%	403,927	17.85	1,176,385	16.43%	1,552,258	17.61%
Non-Operating Income (Expense)	82,038	3.51%	39,872	1.76%	-136,576	-1.91%	17,689	0.20%
Pre-Tax Income	442,325	18.92%	443,799	19.62%	1,039,809	14.52%	1,569,947	17.81%
Income Tax	(117,303)	-5.02%	(102,392)	-4.53%	(268,414)	-3.75%	(367,030)	-4.16%
Net Income	325,022	13.90%	341,407	-15.09%	671,939	9.38%	1,202,917	13.65%
EPS (NTD)	2.82		3.00		7.19		10.47	

Units : Thousand dollars ; % ; NT

	2022/Q1		2021/Q4		2021/Q3		2021/Q2		2021/Q1	
	\$	%	\$	%	\$	%	\$	%	\$	%
Gross Sales	2,337,874	100%	2,192,364	100%	2,115,402	100%	2,244,021	100%	2,262,280	100%
Cost of Goods Sold	1,747,300	74.74%	1,592,824	72.65%	1,507,090	71.24%	1,621,828	72.27%	1,658,665	73.32%
Gross Profit	590,574	25.26%	599,540	27.35%	608,312	28.76%	622,193	27.73%	603,615	26.68%
Operating Expense	230,287	9.85%	251,446	11.47%	214,162	10.12%	216,106	9.63%	199,688	8.83%
Operating Profit	360,287	15.41%	348,094	15.88%	394,150	18.63%	406,087	18.10%	403,927	17.85%
Non-Operating Income (Expense)	82,038	3.51%	20,605	0.94%	(1,912)	-0.09%	(40,876)	-1.82%	39,872	1.76%
Pre-Tax Income	442,325	18.92%	368,699	16.82%	392,238	18.54%	365,211	16.27%	443,799	19.62%
Income Tax	117,303	5.02%	(92,743)	-4.23%	(97,735)	-4.62%	(74,160)	-3.30%	(102,392)	-4.53%
Net Income	325,022	13.90%	275,956	12.59%	294,503	13.92%	291,051	12.97%	341,407	15.09%
EPS (NTD)	2.82		2.40		2.55		2.52		3.00	

02

Business Status 2022 Q1 vs 2021 Q1

Automotive parts manufacturer

Y2022 Q1

Sports

Medical

2022 Q1 10.98%

2021 Q1 6.06%

Electronic

2022 Q1 15.46%

2021 Q1 12.75%

2022 Q1 18.20%

2021 Q1 16.41%

Automotive

2022 Q1 50.27%

2021 Q1 61.02%

Automotive Electronic Medical Sports Others

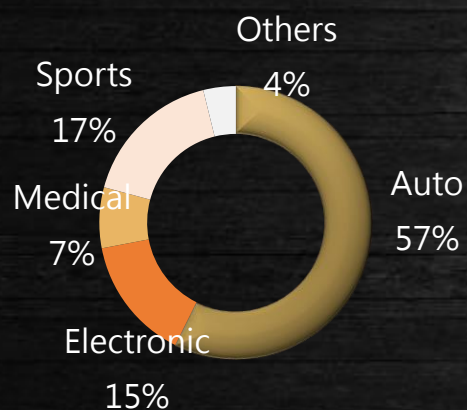
Unit : % (approximately)



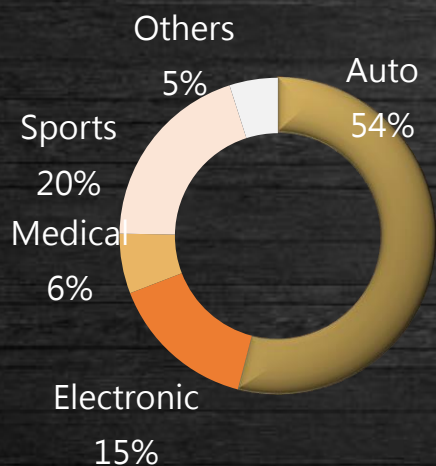
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Business Status 2022 Q1 By Segment

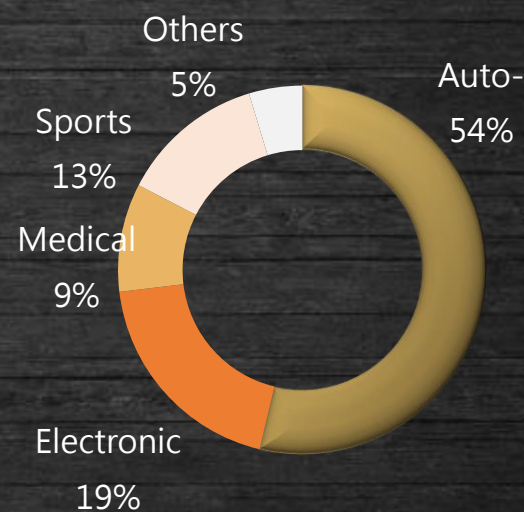
Y2021/Q2



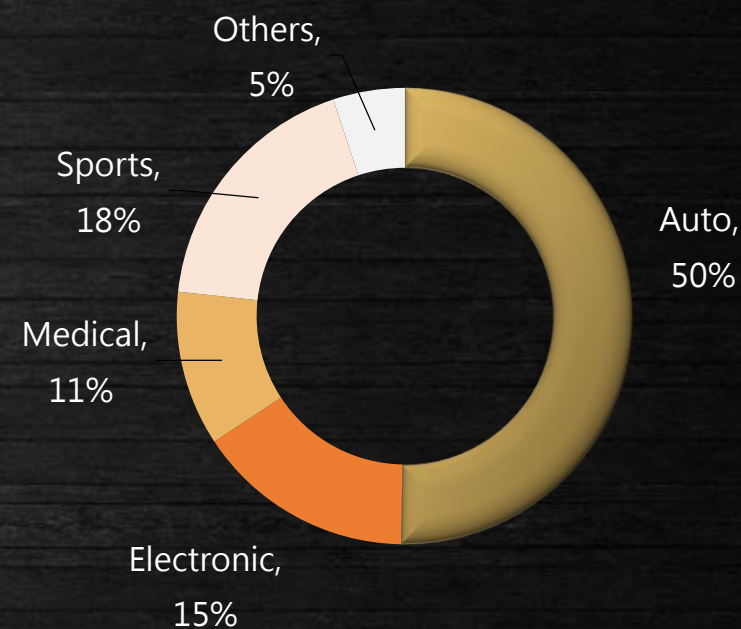
Y2021/Q3



Y2021/Q4



Y2022/Q1



■ Automotive ■ Electronic ■ Medical ■ Sports ■ Others

Unit : % (approximately)

A wide-angle photograph of a multi-lane highway stretching into the distance under a warm, orange-hued sunset sky. Several tall, modern streetlights line the left side of the road. On the right side, a series of white, chevron-shaped road signs are visible, indicating a curve or lane change. The text "THANK YOU" is centered in the middle of the image in a large, bold, black font with a slight drop shadow.

THANK YOU