



智伸科技2022年第二季財務成果

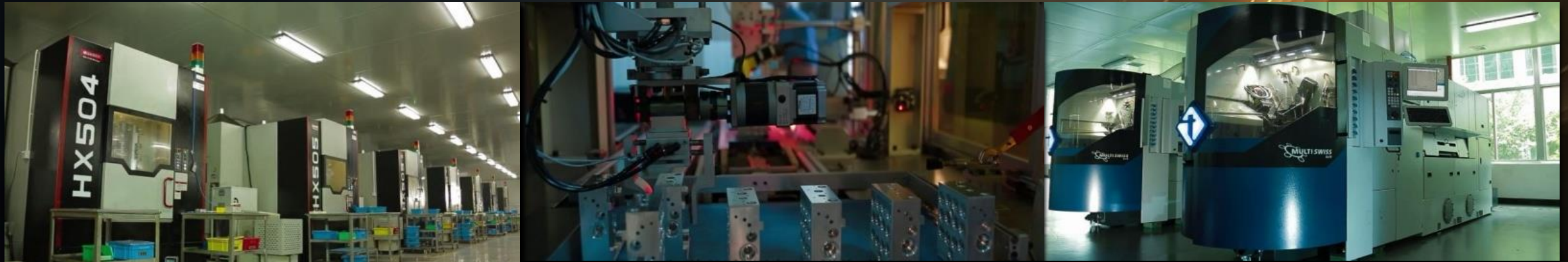
GLOBAL PMX CO., LTD. 2Q 2022 Results

Speed Green Safety

Maggie Lin

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01

About

Since

1987, Feb-18th

CEO

Billy Lin

HQ

New Taipei City, Taiwan
Employee—58

Capital

NTD 1,152M

Employee

2,667

Business

Fine Mechanical Parts including Automotive,
Medical, Storage, Sports

- ✓ Penetration cross product lines from ICE, Hybrid to EV.
- ✓ Flexibility of the production capacity
- ✓ The engineering Capability Integration
- ✓ Customer base Integration

Units : Number of people ; Thousand dollars ; %



GLOBAL PMX CO., LTD.

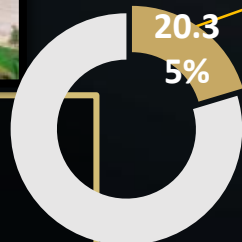
01 About

Flexibility in the deployment of production between Taiwan and China.



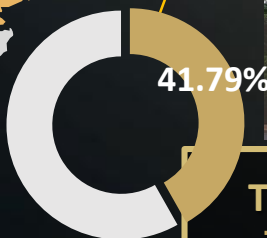
DG, China

- Employee—395
- Capacity(Y2022/H1) – 942,041 Thousand dollars
- Sales% -20.35%



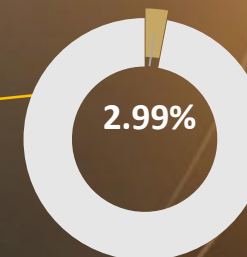
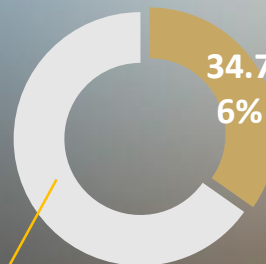
TY,Taiwan

- Employee—855
- Capacity(Y2022/H1) – 1,934,227Thousand dollars
- Sales% –41.79%



Jiashan,ZJ, China

- Employee—1,120
- Capacity(Y2022/H1) – 1,608,599 Thousand dollars
- Sales% –34.76%



Jiexing,ZJ, China

- Employee—239
- Capacity(Y2022/H1) – 138,166Thousand dollars
- Sales% –2.99%

Units : Thousand dollars ; % ; NT

	2022/Q2		2021/Q2		2022/H1		2021/H1	
	\$	%	\$	%	\$	%	\$	%
Gross Sales	2,290,323	100%	2,244,021	100%	4,628,197	100%	4,506,301	100%
Cost of Goods Sold	1,648,309	71.97%	1,621,828	72.27%	3,395,609	73.37%	3,280,493	72.39%
Gross Profit	642,014	28.03%	622,193	27.73%	1,232,588	26.63%	1,225,808	27.61%
Operating Expense	220,100	9.61%	216,106	9.63%	450,387	9.73%	415,794	10.00%
Operating Profit	421,914	18.42%	406,087	18.10%	782,201	16.90%	810,014	17.61%
Non-Operating Income (Expense)	49,292	2.15%	-40,876	-1.82%	131,330	2.84%	-1,004	0.20%
Pre-Tax Income	471,206	20.57%	365,211	16.27%	913,531	19.74%	809,010	17.81%
Income Tax	-112,518	-4.91%	-74,160	-3.30%	-229,821	-4.97%	-176,552	-4.16%
Net Income	358,688	15.66%	291,051	12.97%	683,710	14.77%	632,458	13.65%
EPS (NTD)	3.11		2.52		5.93		5.52	

Units : Thousand dollars ; % ; NT

	2022/Q2		2022/Q1		2021/Q4		2021/Q3		2021/Q2		2021/Q1	
	\$	%	\$	%	\$	%	\$	%	\$	%	\$	%
Gross Sales	2,290,323	100%	2,337,874	100%	2,192,364	100%	2,115,402	100%	2,244,021	100%	2,262,280	100%
Cost of Goods Sold	1,648,309	71.97%	1,747,300	74.74%	1,592,824	72.65%	1,507,090	71.24%	1,621,828	72.27%	1,658,665	73.32%
Gross Profit	642,014	28.03%	590,574	25.26%	599,540	27.35%	608,312	28.76%	622,193	27.73%	603,615	26.68%
Operating Expense	220,100	9.61%	230,287	9.85%	251,446	11.47%	214,162	10.12%	216,106	9.63%	199,688	8.83%
Operating Profit	421,914	18.42%	360,287	15.41%	348,094	15.88%	394,150	18.63%	406,087	18.10%	403,927	17.85%
Non-Operating Income (Expense)	49,292	2.15%	82,038	3.51%	20,605	0.94%	(1,912)	-0.09%	(40,876)	-1.82%	39,872	1.76%
Pre-Tax Income	471,206	20.57%	442,325	18.92%	368,699	16.82%	392,238	18.54%	365,211	16.27%	443,799	19.62%
Income Tax	-112,518	-4.91%	117,303	5.02%	(92,743)	-4.23%	(97,735)	-4.62%	(74,160)	-3.30%	(102,392)	-4.53%
Net Income	358,688	15.66%	325,022	13.90%	275,956	12.59%	294,503	13.92%	291,051	12.97%	341,407	15.09%
EPS (NTD)	3.11		2.82		2.40		2.55		2.52		3.00	

02

Business Status 2022 H1 vs 2021 H1

Automotive parts manufacturer

Y2022 H1

Sports

Medical

2022 H1 11.43%

2021 H1 6.62%

Electronic

2022 H1 15.52%

2021 H1 13.70%

2022 H1 19.71%

2021 H1 16.69%

Automotive

2022 H1 48.31%

2021 H1 59.18%

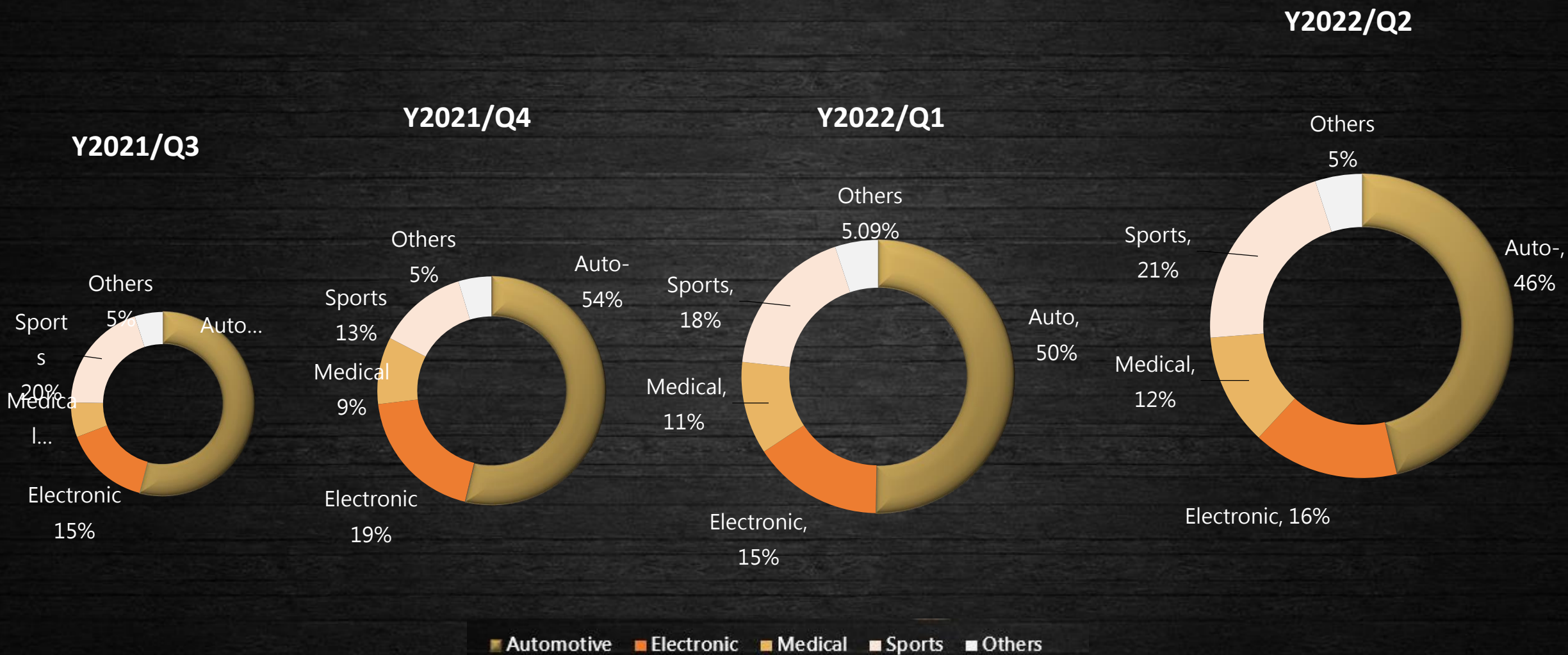
Automotive Electronic Medical Sports Others

Y2021 H1

Unit : % (approximately)

02

Business Status 2022 Q2 By Segment



Unit : % (approximately)

A wide-angle photograph of a multi-lane highway stretching into the distance under a hazy, orange-tinted sky at sunset. Several tall, modern streetlights line the left side of the road. On the right side, a series of white, chevron-shaped road signs are visible, indicating a curve or lane change. The road surface is dark asphalt with white lane markings.

THANK YOU