



智伸科技2022年第三季財務成果

GLOBAL PMX CO., LTD. 3Q 2022 Results

Speed Green Safety

Maggie Lin (Executive Vice President)

01

About

Since

1987, Feb-18th

CEO

Billy Lin

HQ

New Taipei City, Taiwan
Employee—57

Capital

NTD 1,152M

Employee

2,641

Business

Fine Mechanical Parts including Automotive,
Medical, Storage, Sports

- ✓ Penetration cross product lines from ICE, Hybrid to EV.
- ✓ Flexibility of the production capacity
- ✓ The engineering Capability Integration
- ✓ Customer base Integration

Units : Number of people ; Thousand dollars ; %



GLOBAL PMX CO., LTD.

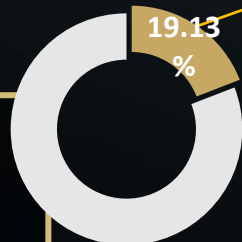
01 About

Flexibility in the deployment of production between Taiwan and China.



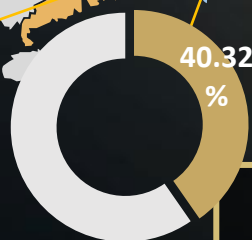
DG, China

- Employee- 342
- Capacity(Y2022/1-3Q) – 1,340,389 Thousand dollars
- Sales% -19.13 %



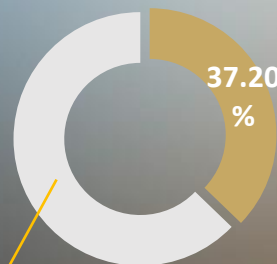
TY,Taiwan

- Employee—854
- Capacity(Y2022/H-3Q) – 2,824,483 Thousand dollars
- Sales% –40.32%



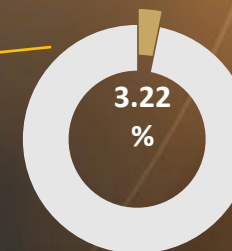
Jiashan,ZJ, China

- Employee—1,163人
- Capacity(Y2022/1-3Q) – 2,605,884 Thousand dollars
- Sales% –37.20%



Jiaxing,ZJ, China

- Employee—225
- Capacity(Y2022/1-3Q) – 225,699 Thousand dollars
- Sales% –3.22%



Units : Thousand dollars ; % ; NT

	2022/Q3		2021/Q3		2022/1-3Q		2021/1-3Q	
	\$	%	\$	%	\$	%	\$	%
Gross Sales	2,377,051	100%	2,115,402	100%	7,005,248	100%	6,621,703	100%
Cost of Goods Sold	1,717,672	72.26%	1,507,090	71.24%	5,113,281	72.99%	4,787,583	72.30%
Gross Profit	659,379	27.74%	608,312	28.76%	1,891,967	27.01%	1,834,120	27.70%
Operating Expense	219,268	9.22%	214,162	10.12%	669,655	9.56%	629,956	9.51%
Operating Profit	440,111	18.52%	394,150	18.63%	1,222,312	17.45%	1,204,164	18.19%
Non-Operating Income (Expense)	110,993	4.67%	-1,912	-0.09%	242,323	3.46%	-2,916	-0.04%
Pre-Tax Income	551,104	23.18%	392,238	18.54%	1,464,635	20.91%	1,201,248	18.14%
Income Tax	127,837	5.38%	97,735	4.62%	357,658	5.11%	274,287	4.14%
Net Income	423,267	17.81%	294,503	13.92%	1,106,977	15.80%	926,961	14.00%
EPS (NTD)	3.68		2.55		9.61		8.07	

02

Business Status

Units : Thousand dollars ; % ; NT

	2022/Q3		2022/Q2		2022/Q1		2021/Q4		2021/Q3		2021/Q2	
	\$	%	\$	%	\$	%	\$	%	\$	%	\$	%
Gross Sales	2,377,051	100%	2,290,323	100%	2,337,874	100%	2,192,364	100%	2,115,402	100%	2,244,021	100%
Cost of Goods Sold	1,717,672	72.26%	1,648,309	71.97%	1,747,300	74.74%	1,592,824	72.65%	1,507,090	71.24%	1,621,828	72.27%
Gross Profit	659,379	27.74%	642,014	28.03%	590,574	25.26%	599,540	27.35%	608,312	28.76%	622,193	27.73%
Operating Expense	219,268	9.22%	220,100	9.61%	230,287	9.85%	251,446	11.47%	214,162	10.12%	216,106	9.63%
Operating Profit	440,111	18.52%	421,914	18.42%	360,287	15.41%	348,094	15.88%	394,150	18.63%	406,087	18.10%
Non-Operating Income (Expense)	110,993	4.67%	49,292	2.15%	82,038	3.51%	20,605	0.94%	(1,912)	-0.09%	(40,876)	-1.82%
Pre-Tax Income	551,104	23.18%	471,206	20.57%	442,325	18.92%	368,699	16.82%	392,238	18.54%	365,211	16.27%
Income Tax	127,837	5.38%	-112,518	-4.91%	117,303	5.02%	(92,743)	-4.23%	(97,735)	-4.62%	(74,160)	-3.30%
Net Income	423,267	17.81%	358,688	15.66%	325,022	13.90%	275,956	12.59%	294,503	13.92%	291,051	12.97%
EPS (NTD)	3.68		3.11		2.82		2.40		2.55		2.52	

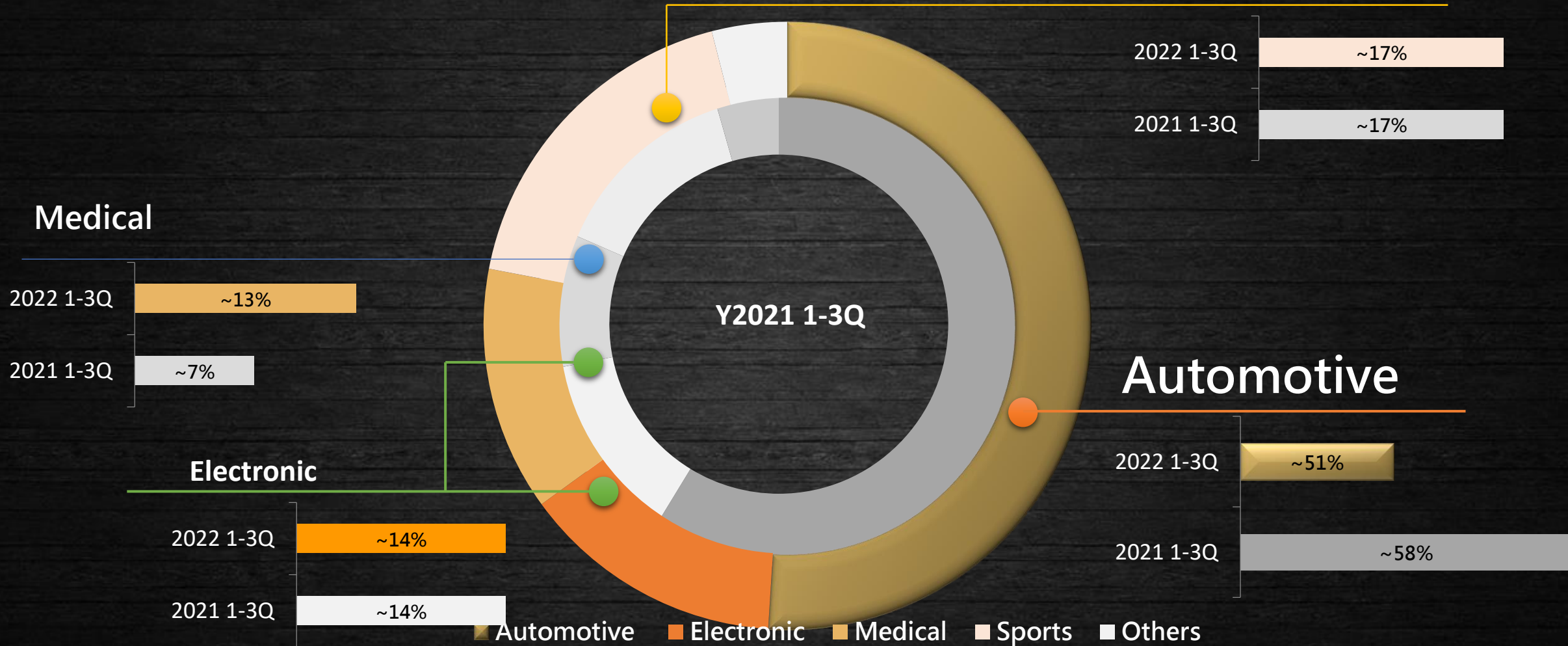
02

Business Status 2022 1-3Q vs 2021 1-3Q

Automotive parts manufacturer

Y2022 1-3Q

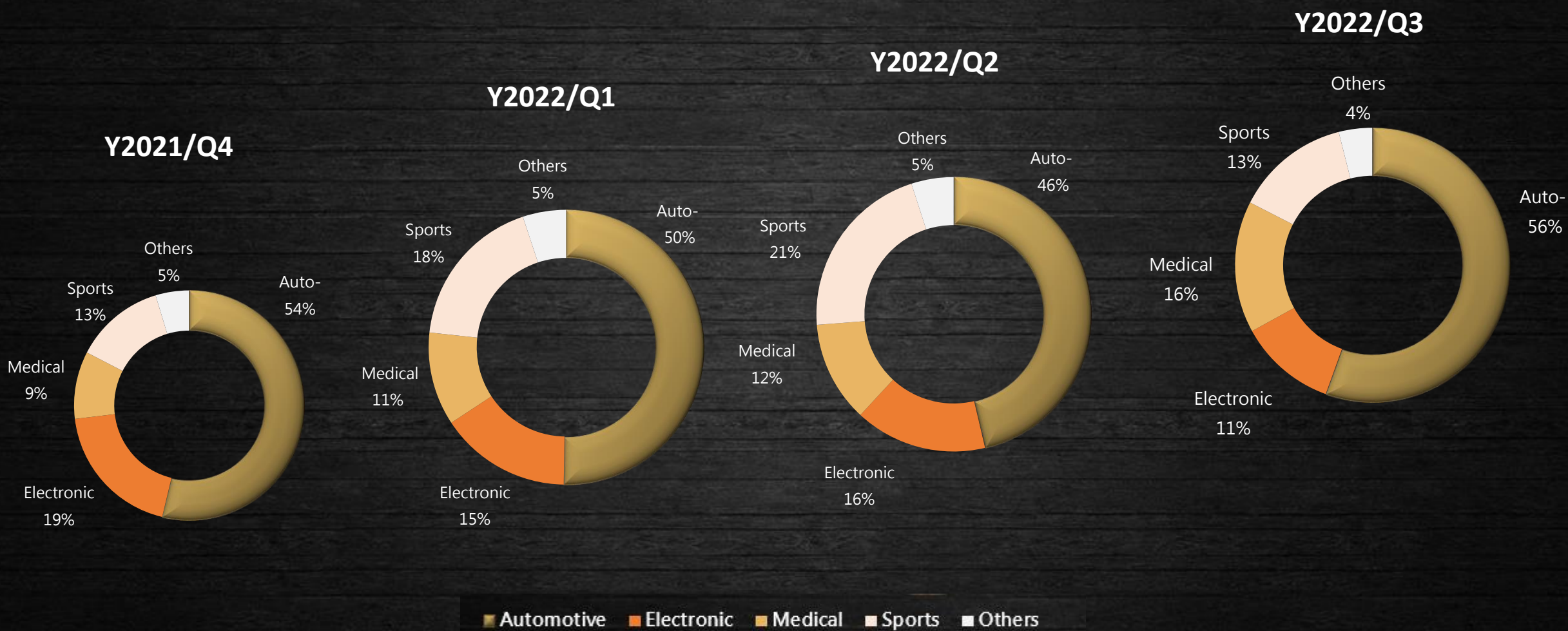
Sports



Unit : % (approximately)

02

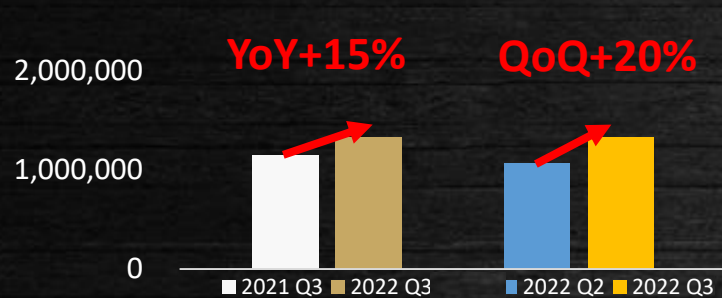
Business Status 2022 Q3 By Segment



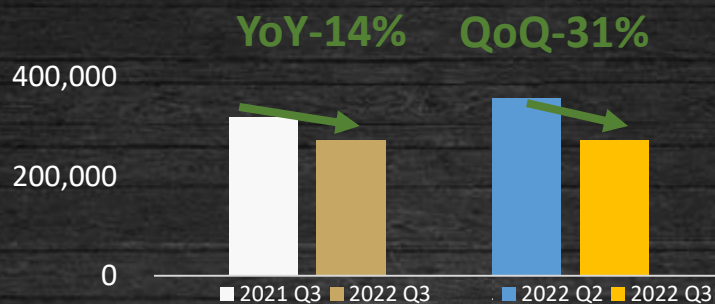
Unit : % (approximately)

02

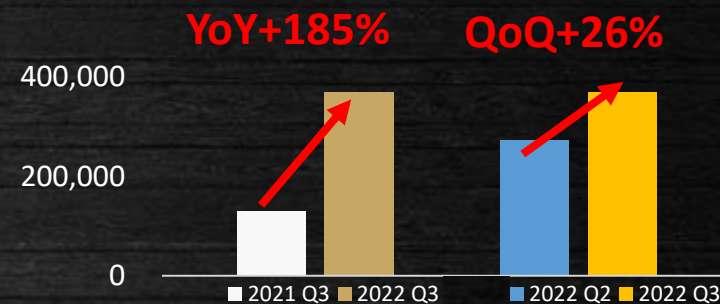
營運概況



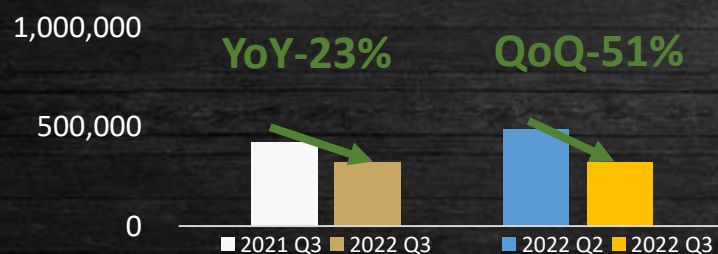
Automotive



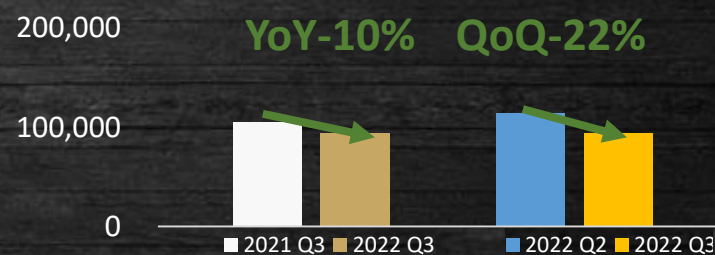
Electronic



Medical



Sports



Others

單位：新台幣千元: % (約略)

A wide-angle photograph of a multi-lane highway stretching into the distance under a hazy, orange-tinted sky at sunset. Several tall, modern streetlights line the left side of the road. On the right side, a series of white, chevron-shaped road signs are visible, indicating a curve or lane change. The overall mood is serene and professional.

THANK YOU