



# 智伸科技2022年第四季財務成果

## GLOBAL PMX CO., LTD. 4Q 2022 Results

**Speed Green Safety**

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**Maggie Lin (Executive Vice President)**

01

# About

## Since

1987, Feb-18<sup>th</sup>

## CEO

Billy Lin

## HQ

New Taipei City, Taiwan  
Employee—54

## Capital

NTD 1,152M

## Employee

2,565

## Business

Fine Mechanical Parts including Automotive,  
Medical, Storage, Sports

- ✓ Penetration cross product lines from ICE, Hybrid to EV.
- ✓ Flexibility of the production capacity
- ✓ The engineering Capability Integration
- ✓ Customer base Integration

Units : Number of people ; Thousand dollars ; %



GLOBAL PMX CO., LTD.

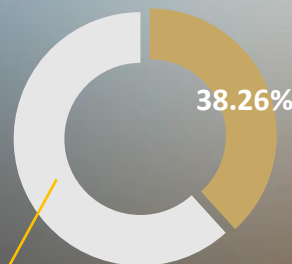
# 01 About

Flexibility in the deployment of production between Taiwan and China.



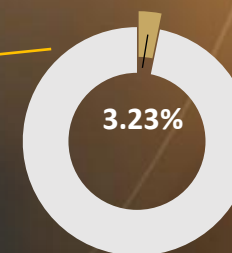
## Jiashan,ZJ, China

- Employee—1,131人
- Capacity(Y2022) – 3,533,792 Thousand dollars
- Sales% –38.26%



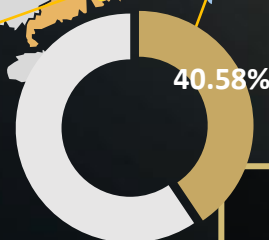
## Jiaxing,ZJ, China

- Employee—214
- Capacity(Y2022) – 297,898 Thousand dollars
- Sales% –3.23%



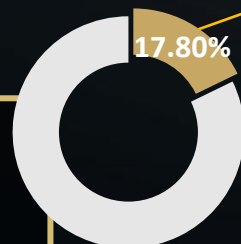
## TY,Taiwan

- Employee—847
- Capacity(Y2022) – 3,747,952 Thousand dollars
- Sales% –40.58%



## DG, China

- Employee- 319
- Capacity(Y2022) – 1,643,528 Thousand dollars
- Sales% -17.80 %



Units : Thousand dollars ; % ; NT

|                                   | 2022/Q3   |        | 2021/Q3   |        | 2022/1-3Q |        | 2021/1-3Q |        |
|-----------------------------------|-----------|--------|-----------|--------|-----------|--------|-----------|--------|
|                                   | \$        | %      | \$        | %      | \$        | %      | \$        | %      |
| Gross Sales                       | 2,377,051 | 100%   | 2,115,402 | 100%   | 7,005,248 | 100%   | 6,621,703 | 100%   |
| Cost of Goods Sold                | 1,717,672 | 72.26% | 1,507,090 | 71.24% | 5,113,281 | 72.99% | 4,787,583 | 72.30% |
| Gross Profit                      | 659,379   | 27.74% | 608,312   | 28.76% | 1,891,967 | 27.01% | 1,834,120 | 27.70% |
| Operating Expense                 | 219,268   | 9.22%  | 214,162   | 10.12% | 669,655   | 9.56%  | 629,956   | 9.51%  |
| Operating Profit                  | 440,111   | 18.52% | 394,150   | 18.63% | 1,222,312 | 17.45% | 1,204,164 | 18.19% |
| Non-Operating Income<br>(Expense) | 110,993   | 4.67%  | -1,912    | -0.09% | 242,323   | 3.46%  | -2,916    | -0.04% |
| Pre-Tax Income                    | 551,104   | 23.18% | 392,238   | 18.54% | 1,464,635 | 20.91% | 1,201,248 | 18.14% |
| Income Tax                        | 127,837   | 5.38%  | 97,735    | 4.62%  | 357,658   | 5.11%  | 274,287   | 4.14%  |
| Net Income                        | 423,267   | 17.81% | 294,503   | 13.92% | 1,106,977 | 15.80% | 926,961   | 14.00% |
| EPS (NTD)                         | 3.68      |        | 2.55      |        | 9.61      |        | 8.07      |        |

Units : Thousand dollars ; % ; NT

|                                   | 2022/Q3   |        | 2022/Q2   |        | 2022/Q1   |        | 2021/Q4   |        | 2021/Q3   |        | 2021/Q2   |        |
|-----------------------------------|-----------|--------|-----------|--------|-----------|--------|-----------|--------|-----------|--------|-----------|--------|
|                                   | \$        | %      | \$        | %      | \$        | %      | \$        | %      | \$        | %      | \$        | %      |
| Gross Sales                       | 2,377,051 | 100%   | 2,290,323 | 100%   | 2,337,874 | 100%   | 2,192,364 | 100%   | 2,115,402 | 100%   | 2,244,021 | 100%   |
| Cost of Goods Sold                | 1,717,672 | 72.26% | 1,648,309 | 71.97% | 1,747,300 | 74.74% | 1,592,824 | 72.65% | 1,507,090 | 71.24% | 1,621,828 | 72.27% |
| Gross Profit                      | 659,379   | 27.74% | 642,014   | 28.03% | 590,574   | 25.26% | 599,540   | 27.35% | 608,312   | 28.76% | 622,193   | 27.73% |
| Operating Expense                 | 219,268   | 9.22%  | 220,100   | 9.61%  | 230,287   | 9.85%  | 251,446   | 11.47% | 214,162   | 10.12% | 216,106   | 9.63%  |
| Operating Profit                  | 440,111   | 18.52% | 421,914   | 18.42% | 360,287   | 15.41% | 348,094   | 15.88% | 394,150   | 18.63% | 406,087   | 18.10% |
| Non-Operating<br>Income (Expense) | 110,993   | 4.67%  | 49,292    | 2.15%  | 82,038    | 3.51%  | 20,605    | 0.94%  | (1,912)   | -0.09% | (40,876)  | -1.82% |
| Pre-Tax Income                    | 551,104   | 23.18% | 471,206   | 20.57% | 442,325   | 18.92% | 368,699   | 16.82% | 392,238   | 18.54% | 365,211   | 16.27% |
| Income Tax                        | 127,837   | 5.38%  | -112,518  | -4.91% | 117,303   | 5.02%  | (92,743)  | -4.23% | (97,735)  | -4.62% | (74,160)  | -3.30% |
| Net Income                        | 423,267   | 17.81% | 358,688   | 15.66% | 325,022   | 13.90% | 275,956   | 12.59% | 294,503   | 13.92% | 291,051   | 12.97% |
| EPS (NTD)                         | 3.68      |        | 3.11      |        | 2.82      |        | 2.40      |        | 2.55      |        | 2.52      |        |

02

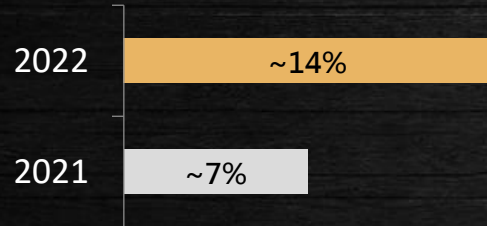
# Business Status 2022 vs 2021

Automotive parts manufacturer

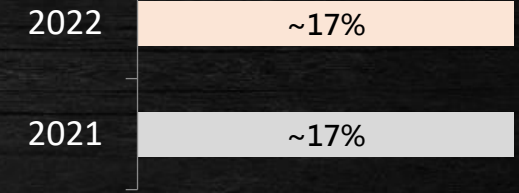
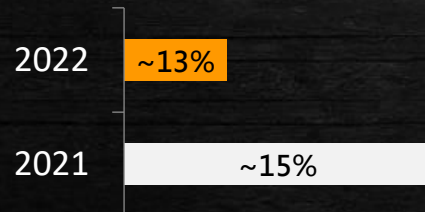
Y2022

Sports

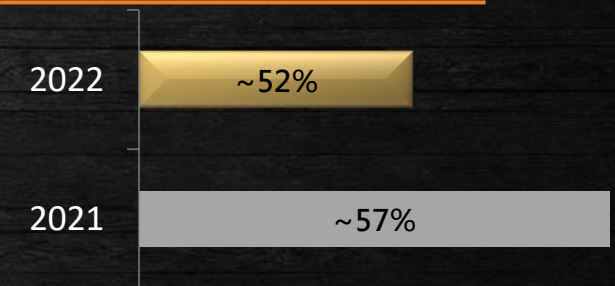
Medical



Electronic



Automotive

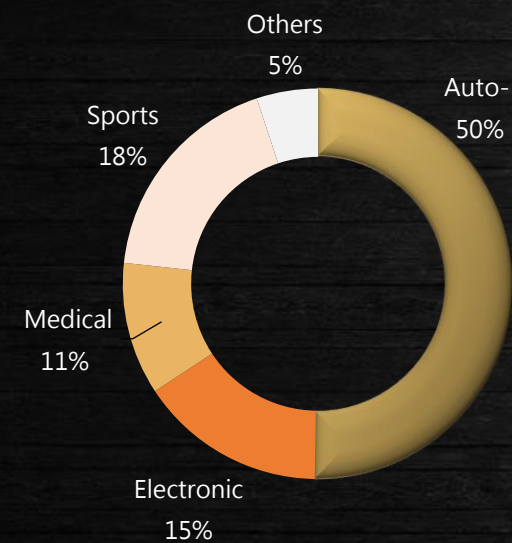
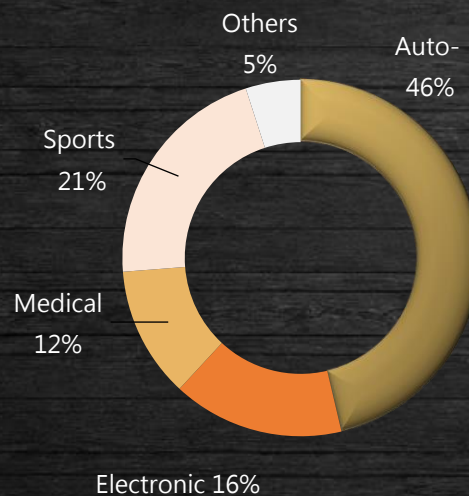
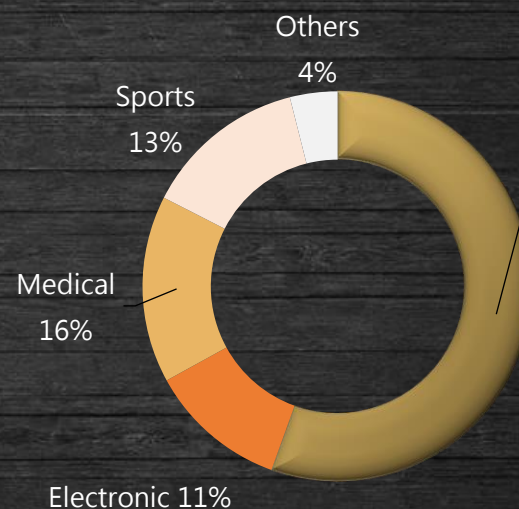
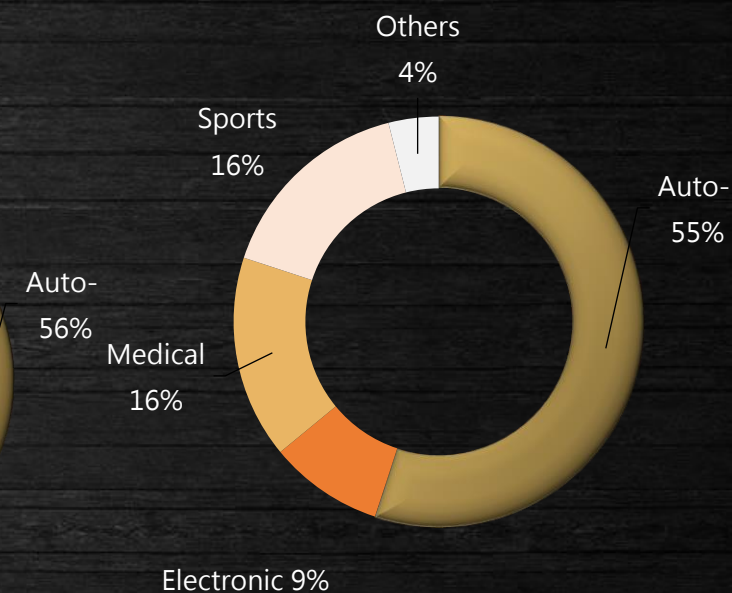


Automotive Electronic Medical Sports Others

Unit : % (approximately)

02

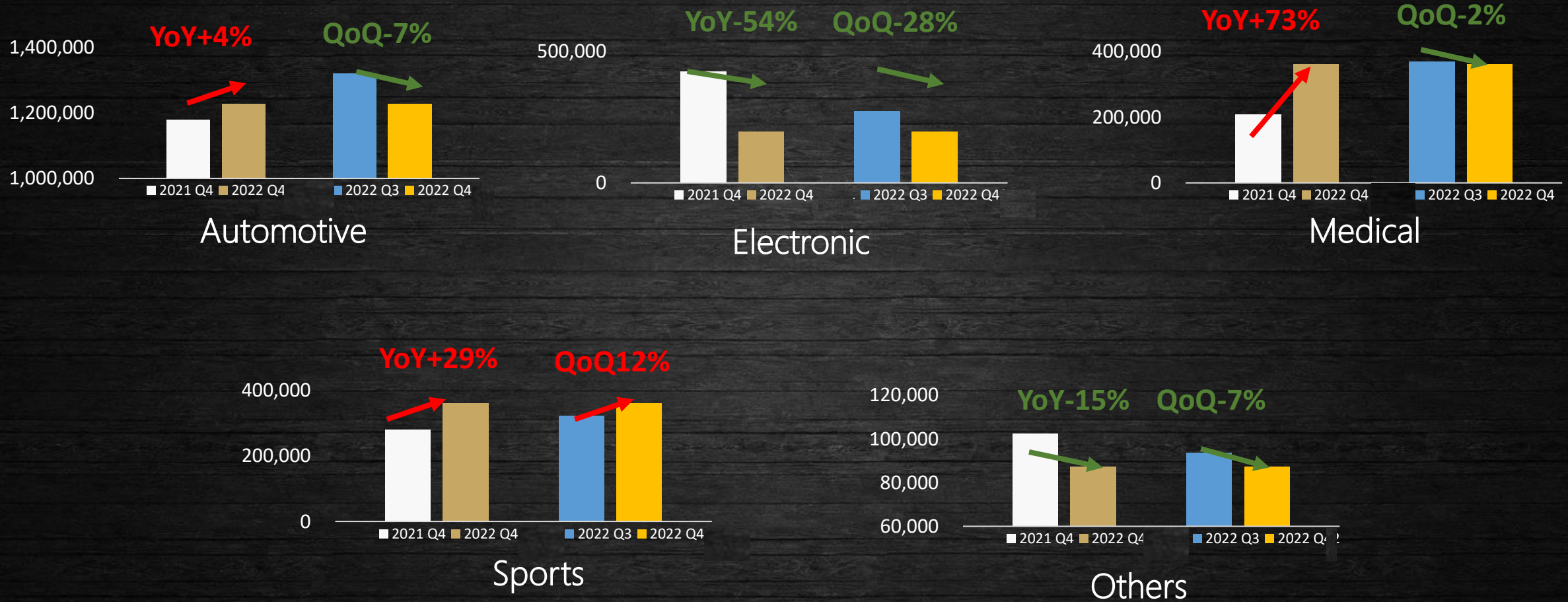
# Business Status 2022 Q4 By Segment

**Y2022/Q1****Y2022/Q2****Y2022/Q3****Y2022/Q4**

■ Automotive ■ Electronic ■ Medical ■ Sports ■ Others

Unit : % (approximately )

# Business Status 2022 Q4 By Segment



Units : Thousand dollars % (approximately )

A photograph of a multi-lane highway at sunset. The sky is a mix of orange, pink, and purple. Several road signs are visible on the right side of the road, including a large square sign with a white arrow pointing left on a red background, and several smaller rectangular signs with similar designs. The road surface is dark asphalt with white lane markings. The text "THANK YOU" is overlaid in the center of the image in a bold, black, sans-serif font.

**THANK YOU**