

智伸科技2023年第三季財務成果

GLOBAL PMX CO., LTD. Q3 2023 Results

Speed Green Safety

主講者：林慈青 總經理(Maggie Lin)

公司網址：<http://www.global.com.tw/>





About



Since

1987, Feb-18th



Capital

NTD 1,152M



Employee

2,509



HQ

New Taipei City,
Taiwan
Employee—59



Business

Fine Mechanical Parts
including Automotive,
Medical, Storage, Sports





About- Flexibility in the deployment of production between Taiwan and China.



TY,Taiwan



Jiashan,ZJ, China



Jiaxing,ZJ, China



DG, China

Revenue
share(%)

36.34%

43.94%

4.51%

15.21%

Employee

780

1,101人

270人

299人

Capacity
(23Q2)
Thousand
dollars

2,000,469

2,418,873

248,025

837,128

Products IN

-NEVs
-Sport
-Medical
-General
Industrial Products

-ADAS
-GDI
-DCT
-NEVs
-Medical

-NEVs
-Medical

-Electronic
-Semi
-Auto



智伸科技股份有限公司
GLOBAL PMX CO., LTD.



Business Status

Units : Thousand dollars ; % ; NT

	2023/Q3		2022/Q3		Y2023/1-3Q		Y2022/1-3Q	
Gross Sales	1,803,469	100%	2,377,051	100%	5,504,495	100%	7,005,248	100%
Cost of Goods Sold	1,387,596	76.94%	1,717,672	72.26%	4,296,332	78.05%	5,113,281	72.99%
Gross Profit	415,873	23.06%	659,379	27.74%	1,208,163	21.95%	1,891,967	27.01%
Operating Expense	265,111	14.7%	219,268	9.22%	664,584	12.07%	669,655	9.56%
Operating Profit	150,762	8.36%	440,111	18.52%	543,579	9.88%	1,222,312	17.45%
Non-Operating Income (Expense)	87,210	4.84%	110,993	4.67%	105,832	1.92%	242,323	3.46%
Pre-Tax Income	237,972	13.2%	551,104	23.18%	649,411	11.8%	1,464,635	20.91%
Income Tax	62,858	3.49%	127,837	5.38%	183,054	3.33%	357,658	5.11%
Net Income	175,114	9.71%	423,267	17.81%	466,357	8.47%	1,106,977	15.8%
EPS (NTD)	1.52		3.68		4.05		9.61	



Business Status

Units : Thousand dollars ; % ; NT

	2023/Q3		2023/Q2		2023/Q1		2022/Q4	
Gross Sales	1,803,469	100%	1,839,572	100%	1,861,454	100%	2,229,935	100%
Cost of Goods Sold	1,387,596	76.94%	1,461,363	79.44%	1,447,373	77.75%	1,617,232	72.52%
Gross Profit	415,873	23.06%	378,209	20.56%	414,081	22.25%	612,703	27.48%
Operating Expense	265,111	14.7%	220,147	11.97%	179,326	9.63%	205,190	9.20%
Operating Profit	150,762	8.36%	158,062	8.59%	234,755	12.61%	407,513	18.27%
Non-Operating Income (Expense)	87,210	4.84%	16,295	0.89%	2,327	0.13%	-43,087	-1.93%
Pre-Tax Income	237,972	13.2%	174,357	9.48%	237,082	12.74%	364,426	16.34%
Income Tax	62,858	3.49%	42,085	2.29%	78,111	4.20%	66,021	2.96%
Net Income	175,114	9.71%	132,272	7.19%	158,971	8.54%	298,405	13.38%
EPS (NTD)	1.52		1.15		1.38		2.59	



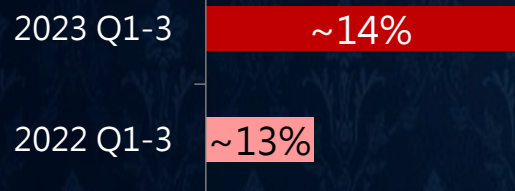
Business Status 2023Q3 vs 2022Q3

-Automotive parts manufacturer

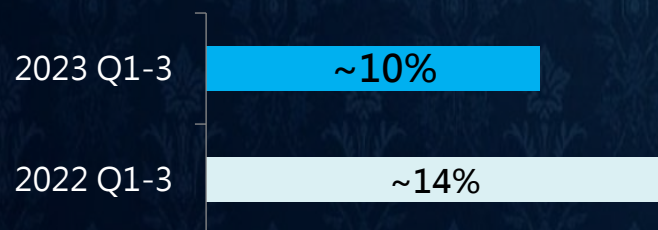
Y2023 Q1-Q3

Sports

Medical

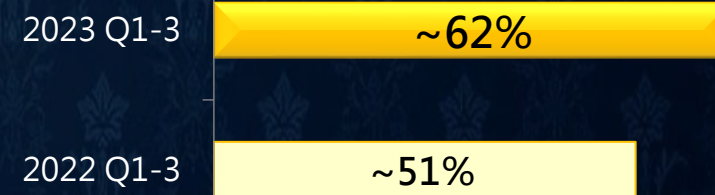


Electronic



Y2022 Q1-Q3

Automotive



■ Automotive ■ Electronic ■ Medical ■ Sports ■ Others

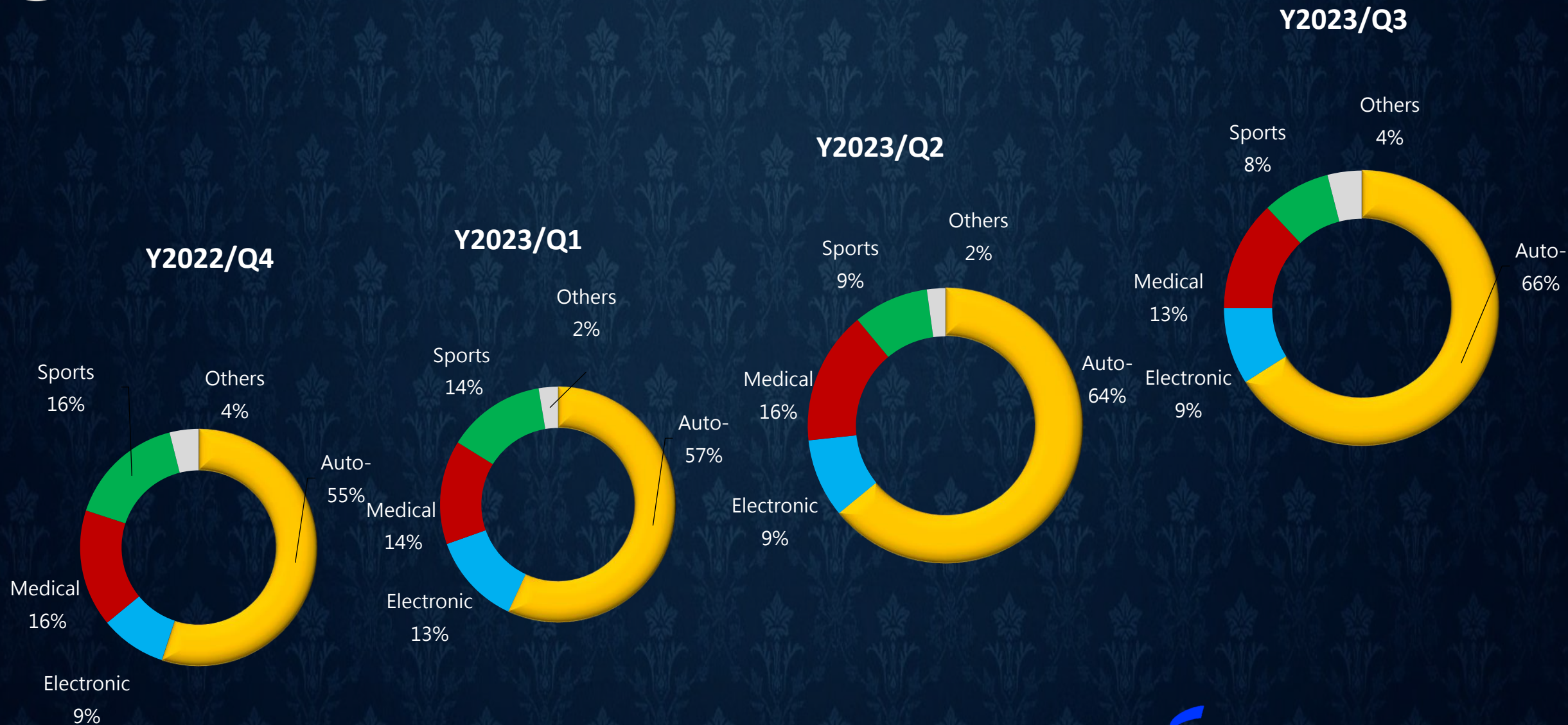
Unit : % (approximately)



智伸科技股份有限公司
GLOBAL PMX CO., LTD.



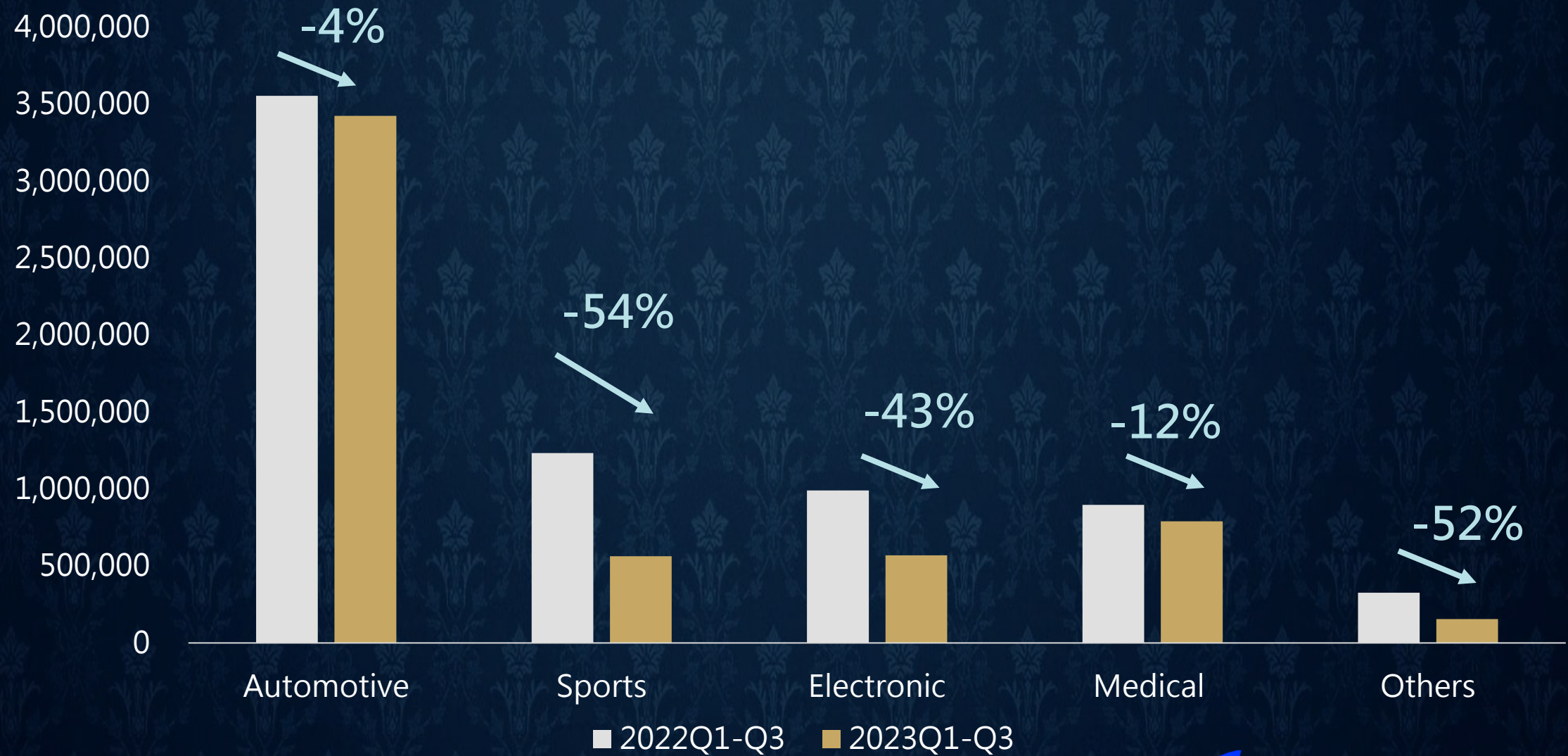
Business Status-2023 Q3 By Segment



Unit : % (approximately)



Business Status-2023 Q1-3 vs 2022 Q1-3



Unit : % (approximately)





T H A N K Y O U
