



Speed Green Safety

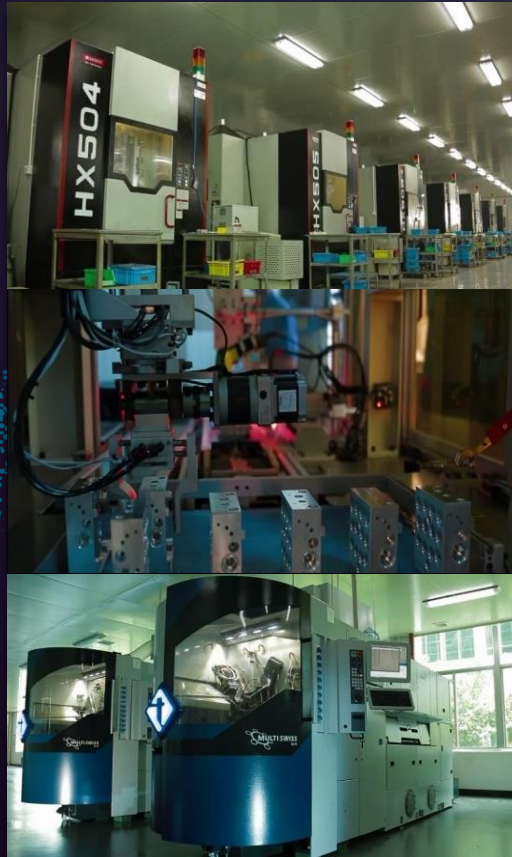
智伸科技2023年第四季財務成果

GLOBAL PMX CO., LTD. Q4 2023 Results

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Disclaimer



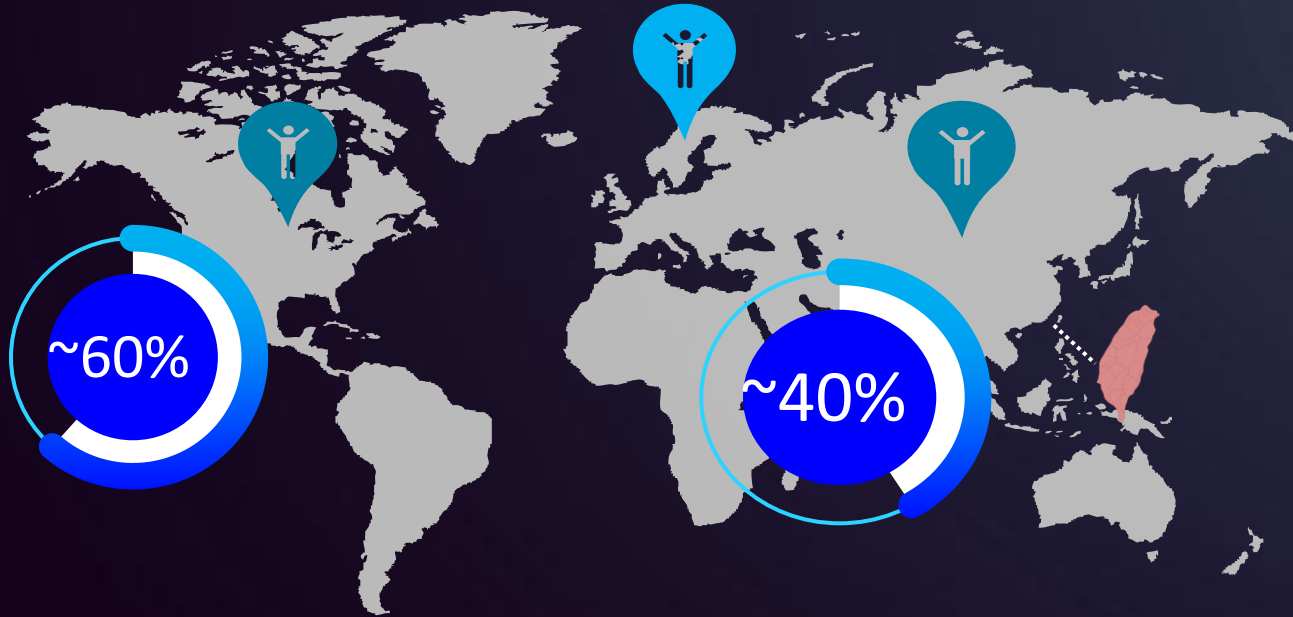
This presentation is a summary and assessment of our past, present and future operations based on the subjective and objective factors at the time of the presentation; it contains forward-looking statements that are subject to risks, uncertainties and assumptions, some of which are beyond our control, and actual conclusions may differ materially from those in the forward-looking statements.

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About - World Class Precision Machinery OEM Leader



About - Four production bases and global supply



Europe and America

Asia



TY, Taiwan

- Revenue share(%) : **33.76%**
- Employee : 747
- Capacity(K) : 2,404,432
- Products IN : NEVs 、 Sport 、 Medical 、 General 、 Industrial Products



Jiashan, ZJ, China

- Revenue share(%) : **45.04%**
- Employee : 1,064
- Capacity (K) : 3,207,401
- Products IN : ADAS 、 GDI 、 DCT 、 NEVs 、 Medical



Jiaxing, ZJ, China

- Revenue share(%) : **4.79%**
- Employee : 268
- Capacity (K) : 341,035
- Products IN : NEVs 、 Medical



DG, China

- Revenue share(%) : **16.41%**
- Employee : 302
- Capacity (K) : 1,168,956
- Products IN : Electronic 、 Semi 、 Auto



智伸科技股份有限公司
GLOBAL PMX CO., LTD.

➡ Business Status

	2023/Q4		2022/Q4		Y2023		Y2022	
Gross Sales	1,617,329	100%	2,229,935	100%	7,121,824	100%	9,235,183	100%
Cost of Goods Sold	1,277,581	78.99%	1,617,232	72.52%	5,573,913	78.27%	6,730,513	72.88%
Gross Profit	339,748	21.01%	612,703	27.48%	1,547,911	21.73%	2,504,670	27.12%
Operating Expense	161,823	10.01%	205,190	9.20%	826,407	11.60%	874,845	9.47%
Operating Profit	177,925	11.00%	407,513	18.27%	721,504	10.13%	1,629,825	17.65%
Non-Operating Income (Expense)	(118,056)	-7.30%	(43,087)	-1.93%	(12,224)	-0.17%	199,236	2.16%
Pre-Tax Income	59,869	3.70%	364,426	16.34%	709,280	9.96%	1,829,061	19.81%
Income Tax	10,685	0.66%	66,021	2.96%	193,740	2.72%	423,679	4.59%
Net Income	49,184	3.04%	298,405	13.38%	515,540	7.24%	1,405,382	15.22%
EPS (NTD)	0.42		2.59		4.47		12.20	

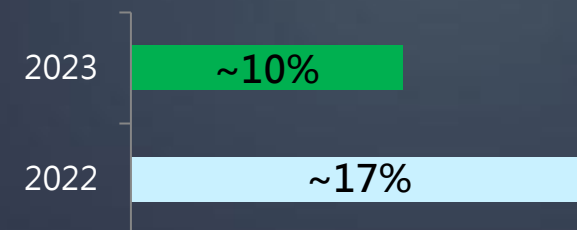
➡ Business Status

	2023/Q4		2023/Q3		2023/Q2		2023/Q1	
Gross Sales	1,617,329	100%	1,803,469	100%	1,839,572	100%	1,861,454	100%
Cost of Goods Sold	1,277,581	78.99%	1,387,596	76.94%	1,461,363	79.44%	1,447,373	77.75%
Gross Profit	339,748	21.01%	415,873	23.06%	378,209	20.56%	414,081	22.25%
Operating Expense	161,823	10.01%	265,111	14.7%	220,147	11.97%	179,326	9.63%
Operating Profit	177,925	11.00%	150,762	8.36%	158,062	8.59%	234,755	12.61%
Non-Operating Income (Expense)	(118,056)	-7.30%	87,210	4.84%	16,295	0.89%	2,327	0.13%
Pre-Tax Income	59,869	3.70%	237,972	13.2%	174,357	9.48%	237,082	12.74%
Income Tax	10,685	0.66%	62,858	3.49%	42,086	2.29%	78,111	4.20%
Net Income	49,184	3.04%	175,114	9.71%	132,271	7.19%	158,971	8.54%
EPS (NTD)	0.42		1.52		1.15		1.38	

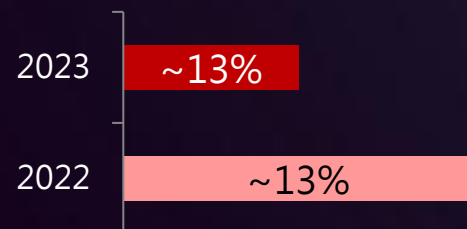
Revenue Share (Industry)

Y2023

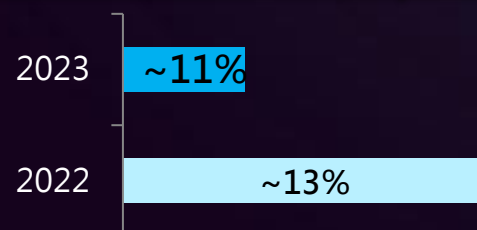
Sports



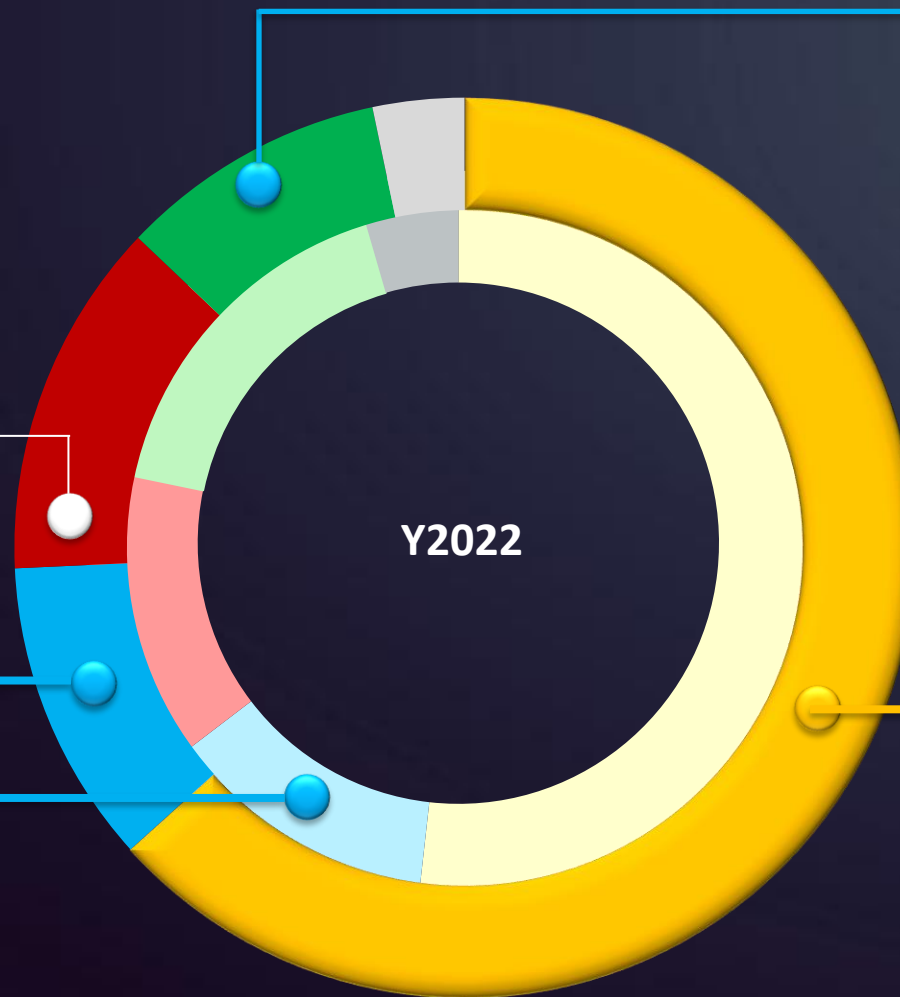
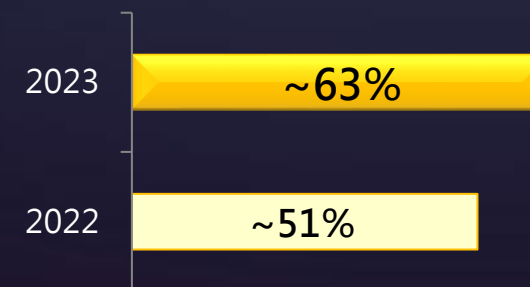
Medical



Electronic



Automotive



Unit : % (approximately)

■ Automotive ■ Electronic ■ Medical ■ Sports ■ Others



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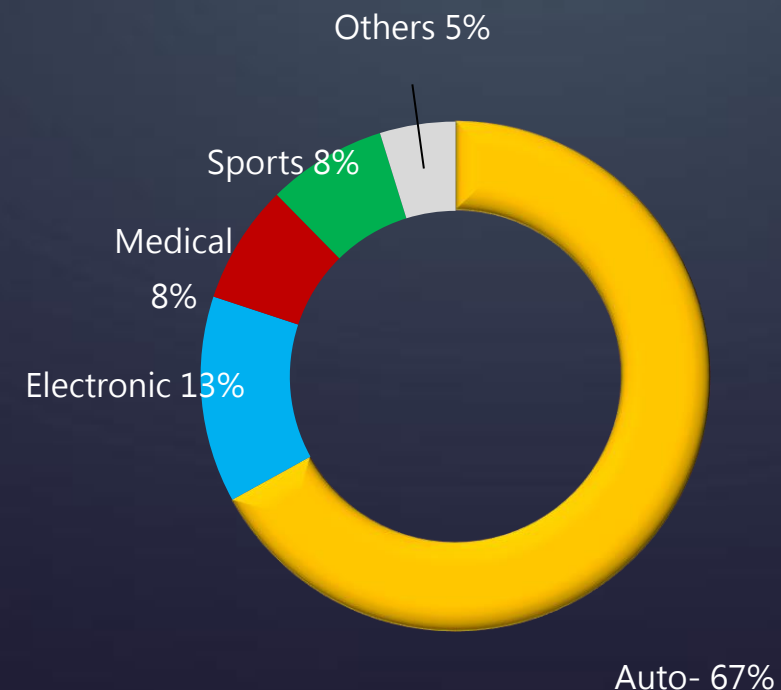
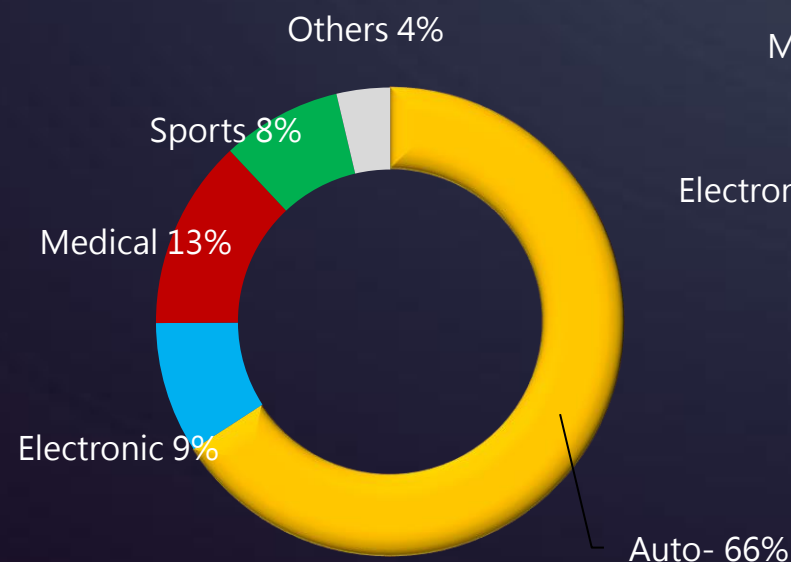
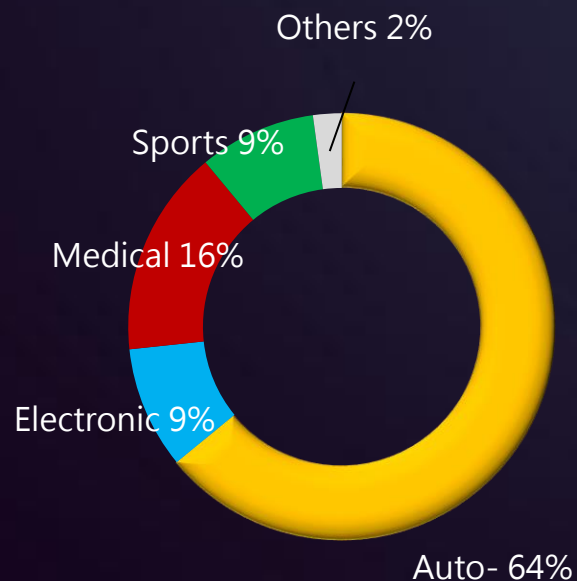
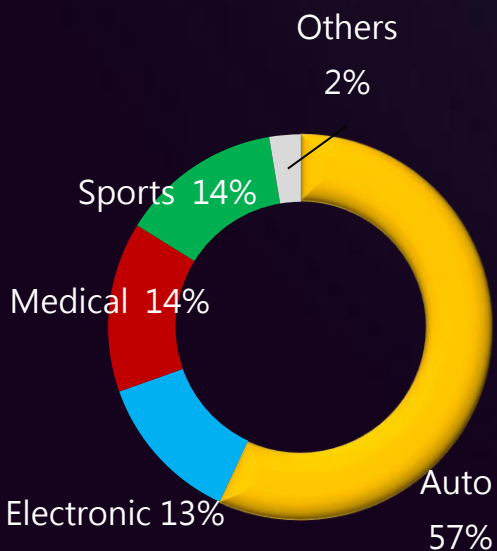
Business Status-2023 Q4 By Segment

Y2023/Q4

Y2023/Q3

Y2023/Q2

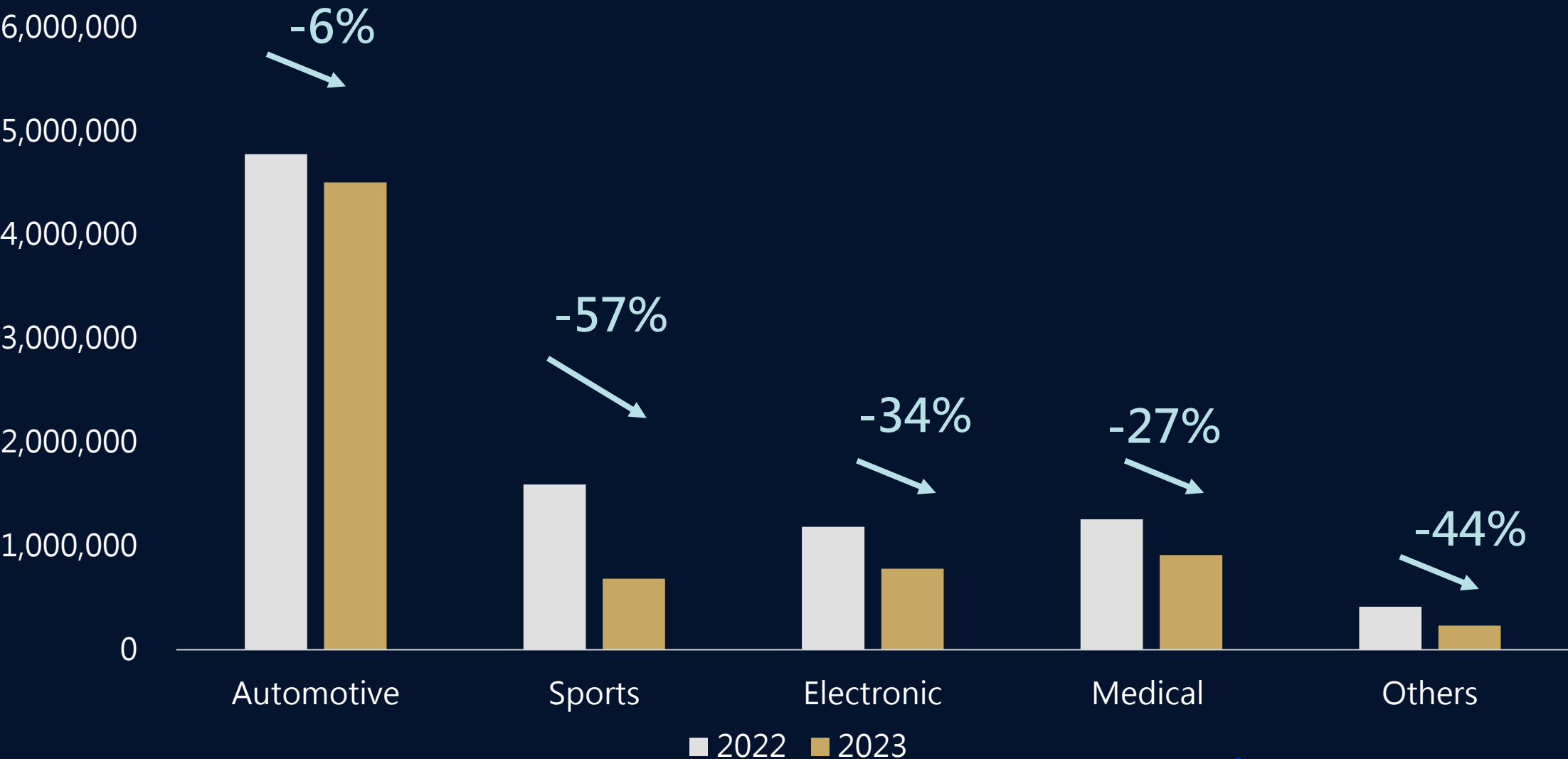
Y2023/Q1



Unit : % (approximately)



Business Status-2023 Q1-4 vs 2022 Q1-4



Unit : % (approximately)





Thank You

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