



Speed Green Safety

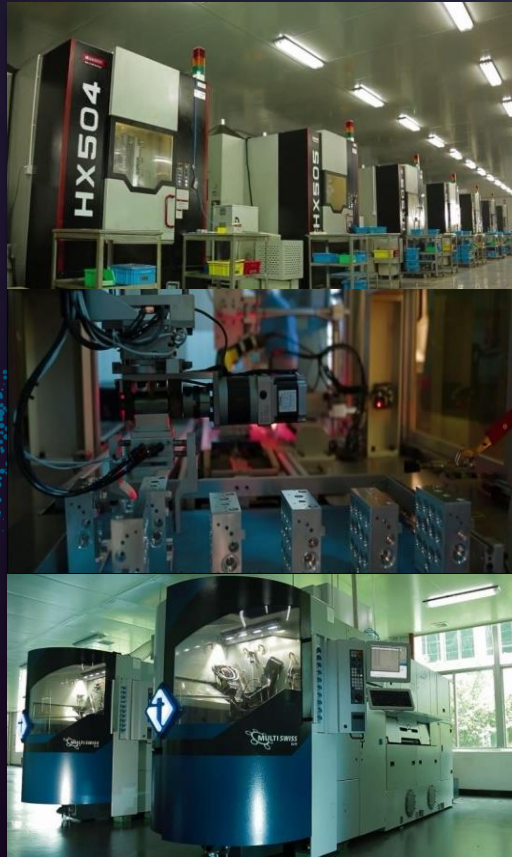
智伸科技2024年第一季財務成果

GLOBAL PMX CO., LTD. Q4 2023 Results

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Disclaimer



This presentation is a summary and assessment of our past, present and future operations based on the subjective and objective factors at the time of the presentation; it contains forward-looking statements that are subject to risks, uncertainties and assumptions, some of which are beyond our control, and actual conclusions may differ materially from those in the forward-looking statements.

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About - World Class Precision Machinery OEM Leader

01

Since

1987, Feb-18th

02

Capital

NTD 1,152M

03

Employee

Total 2,358

Head Office :
New Taipei City, Taiwan
Employee — 60

04

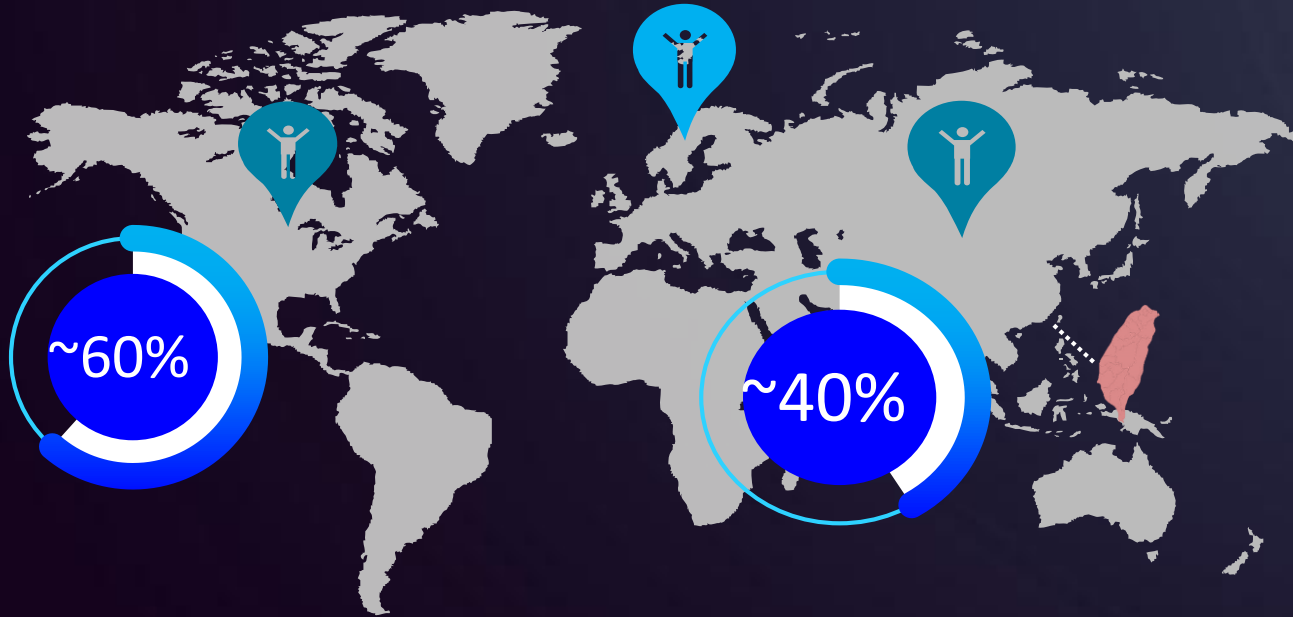
Business

Fine Mechanical Parts
including Automotive,
Medical, Storage, Sports



智伸科技股份有限公司
GLOBAL PMX CO., LTD.

About - Four production bases and global supply



Europe and America

Asia



TY, Taiwan

- Revenue share(%) : **30.28%**
- Employee : 716
- Capacity(K) : 495,470
- Products IN : NEVs 、 Sport 、 Medical 、 General 、 Industrial Products



Jiashan, ZJ, China

- Revenue share(%) : **43.56%**
- Employee : 1,025
- Capacity (K) : 712,710
- Products IN : ADAS 、 GDI 、 DCT 、 NEVs 、 Medical



Jiaxing, ZJ, China

- Revenue share(%) : **7.16%**
- Employee : 239
- Capacity (K) : 117,148
- Products IN : NEVs 、 Medical



DG, China

- Revenue share(%) : **19.00%**
- Employee : 318
- Capacity (K) : 311,011
- Products IN : Electronic 、 Semi 、 Auto

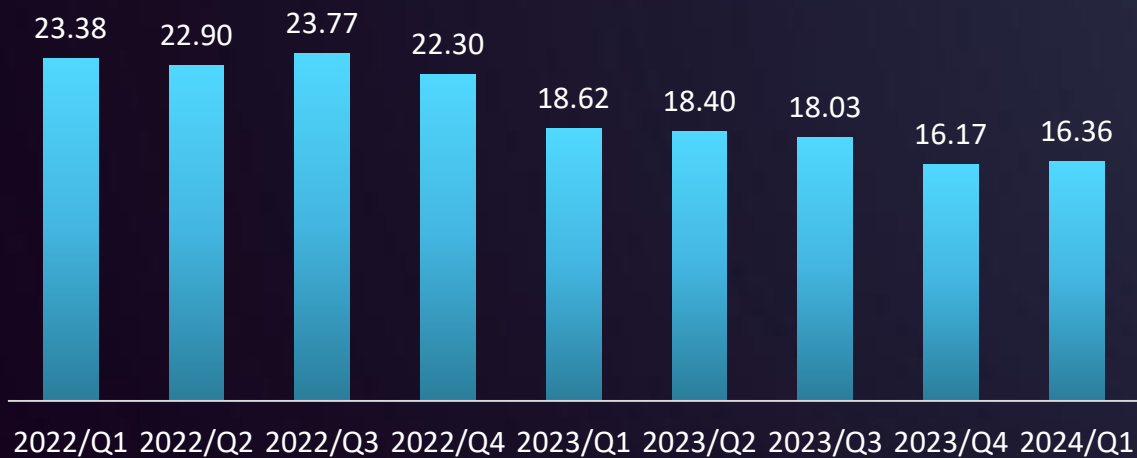


智伸科技股份有限公司
GLOBAL PMX CO., LTD.

Business Status

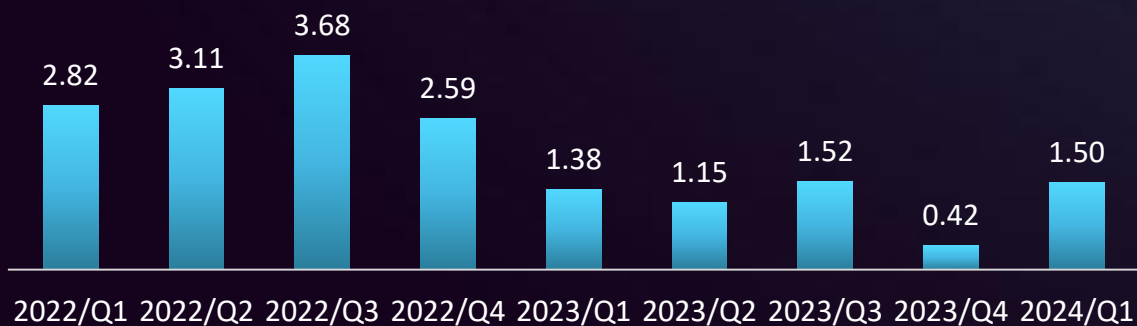
Units : 100 million dollars ; NT

Quarterly revenue for the past 2 years



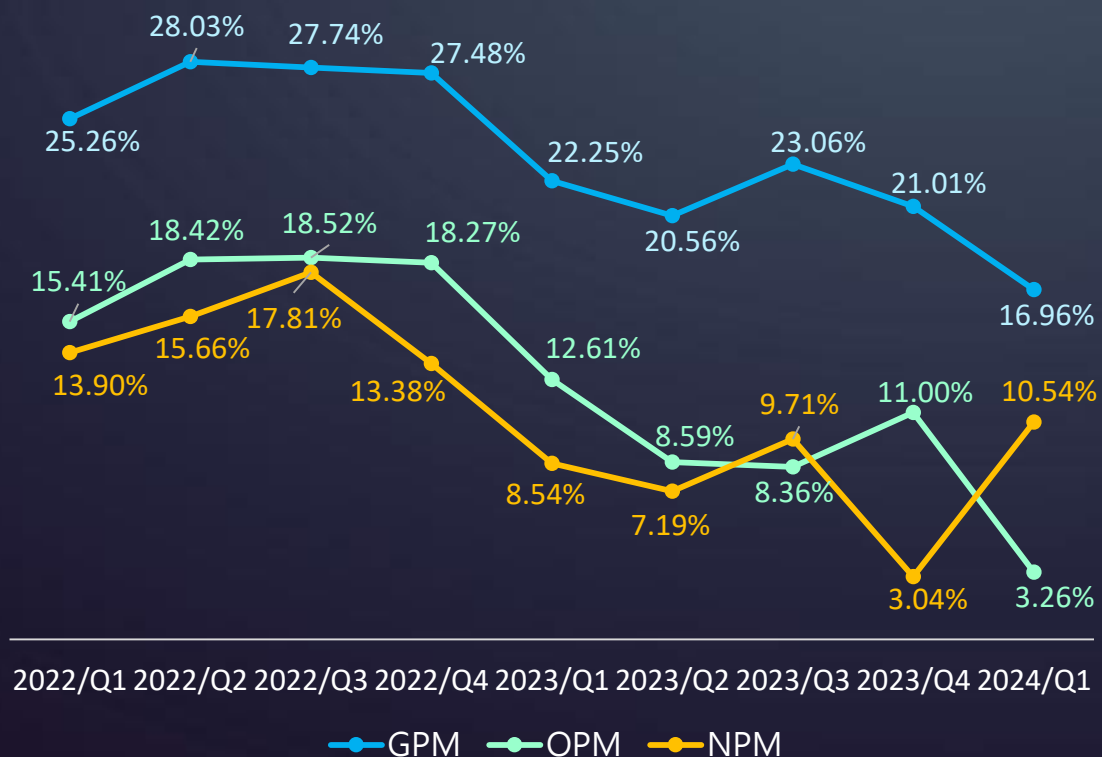
Quarterly EPS for the last 2 years

Units : NT



GPM/OPM/NPM for the last 2 years

Units : %



→ Business Status

	2024/Q1		2023/Q1		Y2023		Y2022	
Gross Sales	1,636,339	100%	1,861,454	100%	7,121,824	100%	9,235,183	100%
Cost of Goods Sold	1,358,744	83.04%	1,447,373	77.75%	5,573,913	78.27%	6,730,513	72.88%
Gross Profit	277,595	16.96%	414,081	22.25%	1,547,911	21.73%	2,504,670	27.12%
Operating Expense	224,321	13.71%	179,326	9.63%	826,407	11.60%	874,845	9.47%
Operating Profit	53,274	3.26%	234,755	12.61%	721,504	10.13%	1,629,825	17.65%
Non-Operating Income (Expense)	173,716	10.62%	2,327	0.13%	(12,224)	-0.17%	199,236	2.16%
Pre-Tax Income	226,990	13.87%	237,082	12.74%	709,280	9.96%	1,829,061	19.81%
Income Tax	54,546	3.33%	78,111	4.20%	193,740	2.72%	423,679	4.59%
Net Income	172,444	10.54%	158,971	8.54%	515,540	7.24%	1,405,382	15.22%
EPS (NTD)	1.50		1.38		4.47		12.20	

→ Business Status

	2024/Q1		2023/Q4		2023/Q3		2023/Q2		2023/Q1	
Gross Sales	1,636,339	100%	1,617,329	100%	1,803,469	100%	1,839,572	100%	1,861,454	100%
Cost of Goods Sold	1,358,744	83.04%	1,277,581	78.99%	1,387,596	76.94%	1,461,363	79.44%	1,447,373	77.75%
Gross Profit	277,595	16.96%	339,748	21.01%	415,873	23.06%	378,209	20.56%	414,081	22.25%
Operating Expense	224,321	13.71%	161,823	10.01%	265,111	14.7%	220,147	11.97%	179,326	9.63%
Operating Profit	53,274	3.26%	177,925	11.00%	150,762	8.36%	158,062	8.59%	234,755	12.61%
Non-Operating Income (Expense)	173,716	10.62%	(118,056)	-7.30%	87,210	4.84%	16,295	0.89%	2,327	0.13%
Pre-Tax Income	226,990	13.87%	59,869	3.70%	237,972	13.2%	174,357	9.48%	237,082	12.74%
Income Tax	54,546	3.33%	10,685	0.66%	62,858	3.49%	42,086	2.29%	78,111	4.20%
Net Income	172,444	10.54%	49,184	3.04%	175,114	9.71%	132,271	7.19%	158,971	8.54%
EPS (NTD)	1.50		0.42		1.52		1.15		1.38	

Revenue Share (Industry)

Y2024 Q1

Sports

2024Q1 ~12%

2023Q1 ~14%

Automotive

2024Q1 ~67%

2023Q1 ~57%

Medical

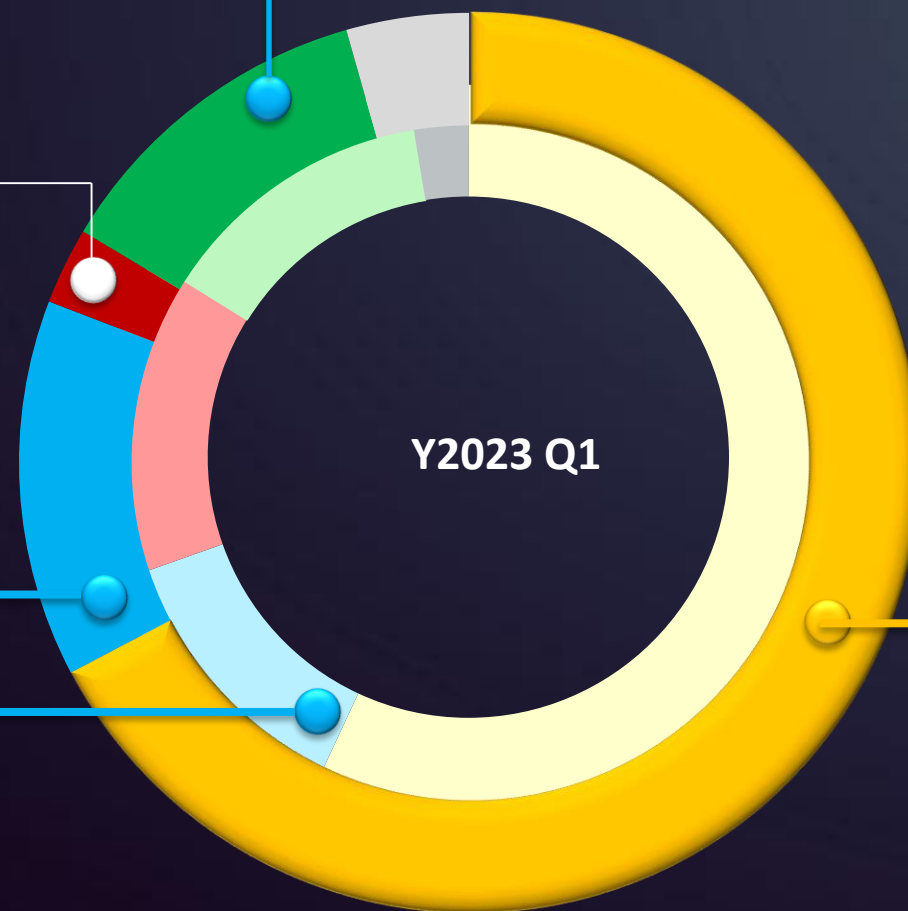
2024Q1 ~3%

2023Q1 ~14%

Electronic

2024Q1 ~14%

2023Q1 ~13%



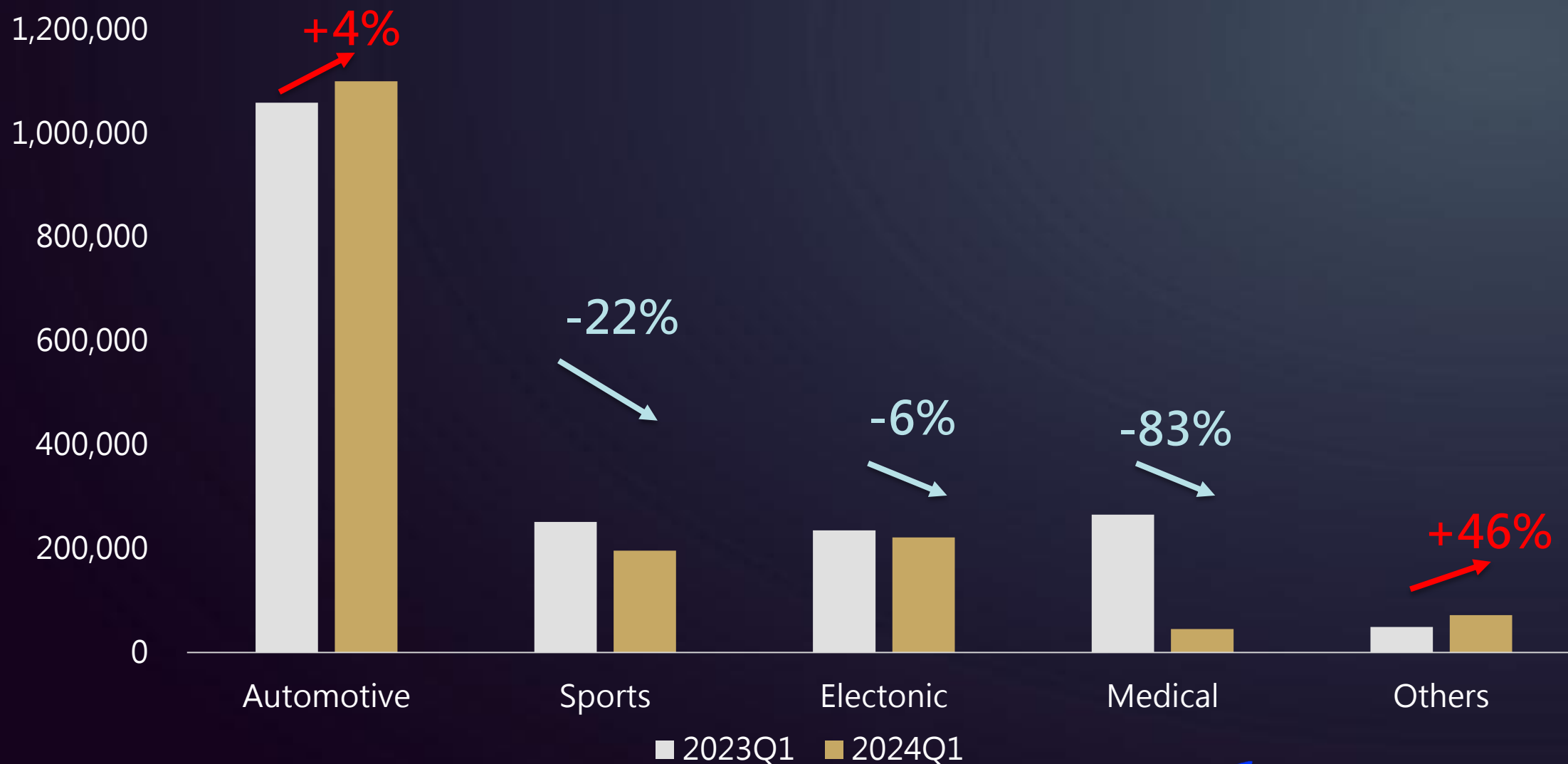
Automotive Electronic Medical Sports Others

單位：% (約略)



智伸科技股份有限公司
GLOBAL PMX CO., LTD.

➡ Business Status-2024 Q1 vs 2023 Q1



Unit : % (approximately)



Thank You

公司網址: <http://www.global.com.tw/>