



智伸科技2024年第四季財務成果

GLOBAL PMX CO., LTD. Q4 2024 Results

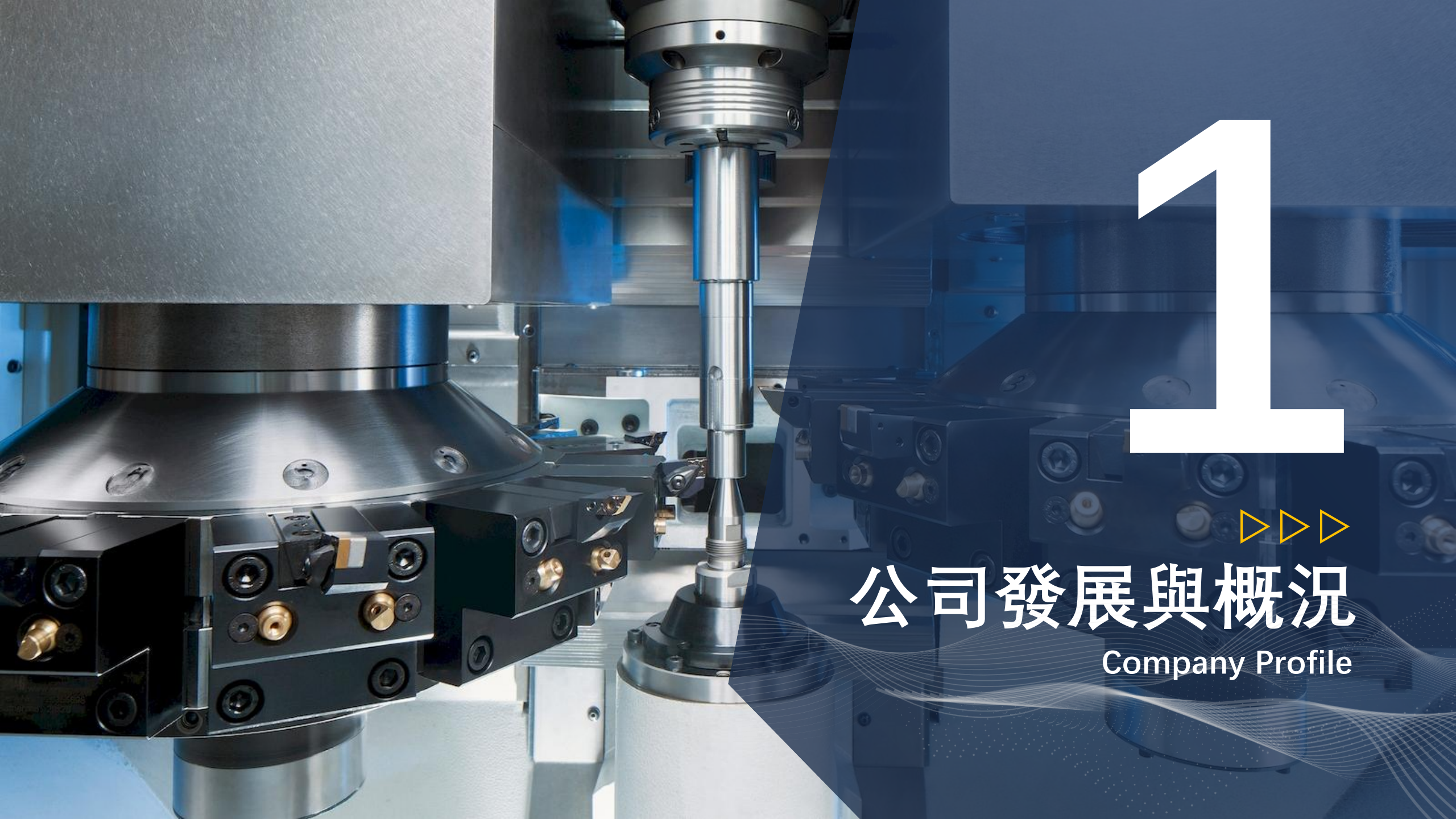
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2025年3月7日

Disclaimer

This presentation is a summary and assessment of our past, present and future operations based on the subjective and objective factors at the time of the presentation; it contains forward-looking statements that are subject to risks, uncertainties and assumptions, some of which are beyond our control, and actual conclusions may differ materially from those in the forward-looking statements.

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公司發展與概況

Company Profile

About - World Class Precision Machinery OEM Leader

01 Established
1987, Feb-18th

Capital
NTD 1,152M

02

03 Employee
Total 2,357
Head Office
New Taipei City, Taiwan

Business
Fine Mechanical Parts
including Automotive, Medical,
Storage, Sports

04



智伸科技股份有限公司
GLOBAL PMX CO., LTD.

About - Four Production Bases, Global Supply

Europe and America

Asia



TY, Taiwan

- Revenue share(%) : **29.15%**
- Employee : 727
- Capacity(K) : 2,241,565
- Products IN : NEVs 、 Sport 、 Medical 、 General 、 Industrial Products



Jiashan, ZJ, China

- Revenue share(%) : **42.87%**
- Employee : 1,023
- Capacity (K) : 3,296,873
- Products IN : ADAS 、 GDI 、 DCT 、 NEVs 、 Medical



Jiaxing, ZJ, China

- Revenue share(%) : **6.80%**
- Employee : 219
- Capacity (K) : 522,687
- Products IN : NEVs 、 Medical



DG, China

- Revenue share(%) : **21.18%**
- Employee : 328
- Capacity (K) : 1,629,948
- Products IN : Electronic 、 Semi 、 Auto



智伸科技股份有限公司
GLOBAL PMX CO., LTD.

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營收達成與財務狀況

Sales Achievement & Financials

Business Status

	2024/Q3		2023/Q3		YOY	Y2024/1-3Q		Y2023/1-3Q		YOY
Gross Sales	2,215,678	100%	1,803,469	100%	22.86%	5,707,405	100%	5,504,495	100%	3.69%
Cost of Goods Sold	1,680,179	75.83%	1,387,596	76.94%	21.09%	4,549,414	79.71%	4,296,332	78.05%	5.89%
Gross Profit	535,499	24.17%	415,873	23.06%	28.77%	1,157,991	20.29%	1,208,163	21.95%	-4.15%
Operating Expense	198,647	8.97%	265,111	14.70%	-25.07%	607,571	10.65%	664,584	12.07%	-8.58%
Operating Profit	336,852	15.20%	150,762	8.36%	123.43%	550,420	9.64%	543,579	9.88%	1.26%
Non-Operating Income (Expense)	-70,801	-3.20%	87,210	4.84%	NA	167,301	2.93%	105,832	1.92%	58.08%
Pre-Tax Income	266,051	12.01%	237,972	13.20%	11.80%	717,721	12.58%	649,411	11.80%	10.52%
Income Tax	63,799	2.88%	62,858	3.49%		172,930	3.03%	183,054	3.33%	
Net Income	202,252	9.13%	175,114	9.71%	15.50%	544,791	9.55%	466,357	8.47%	16.82%
EPS (NTD)	1.76		1.52		15.79%	4.73		4.05		16.79%

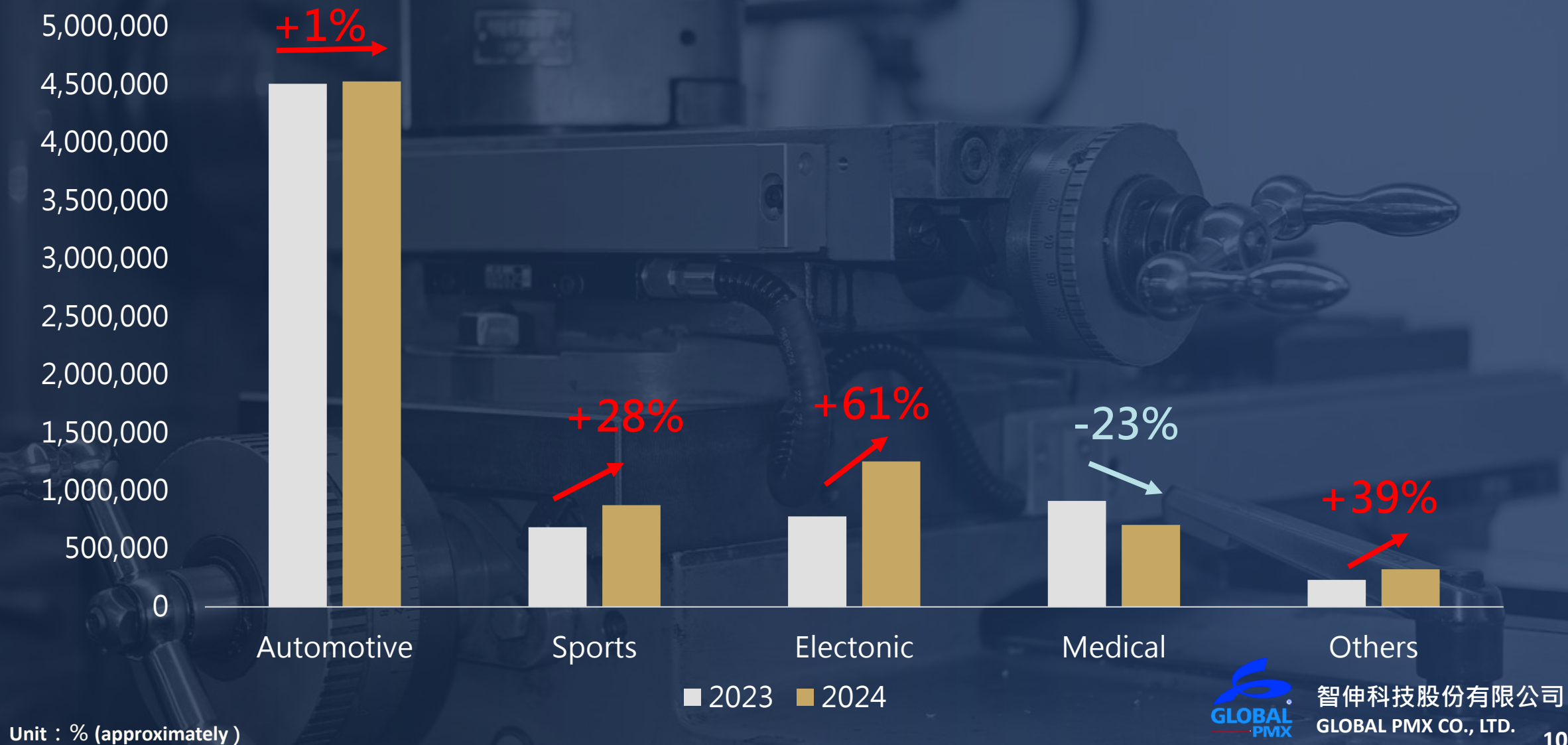
Units : thousand dollars ; NT ; %

Business Status

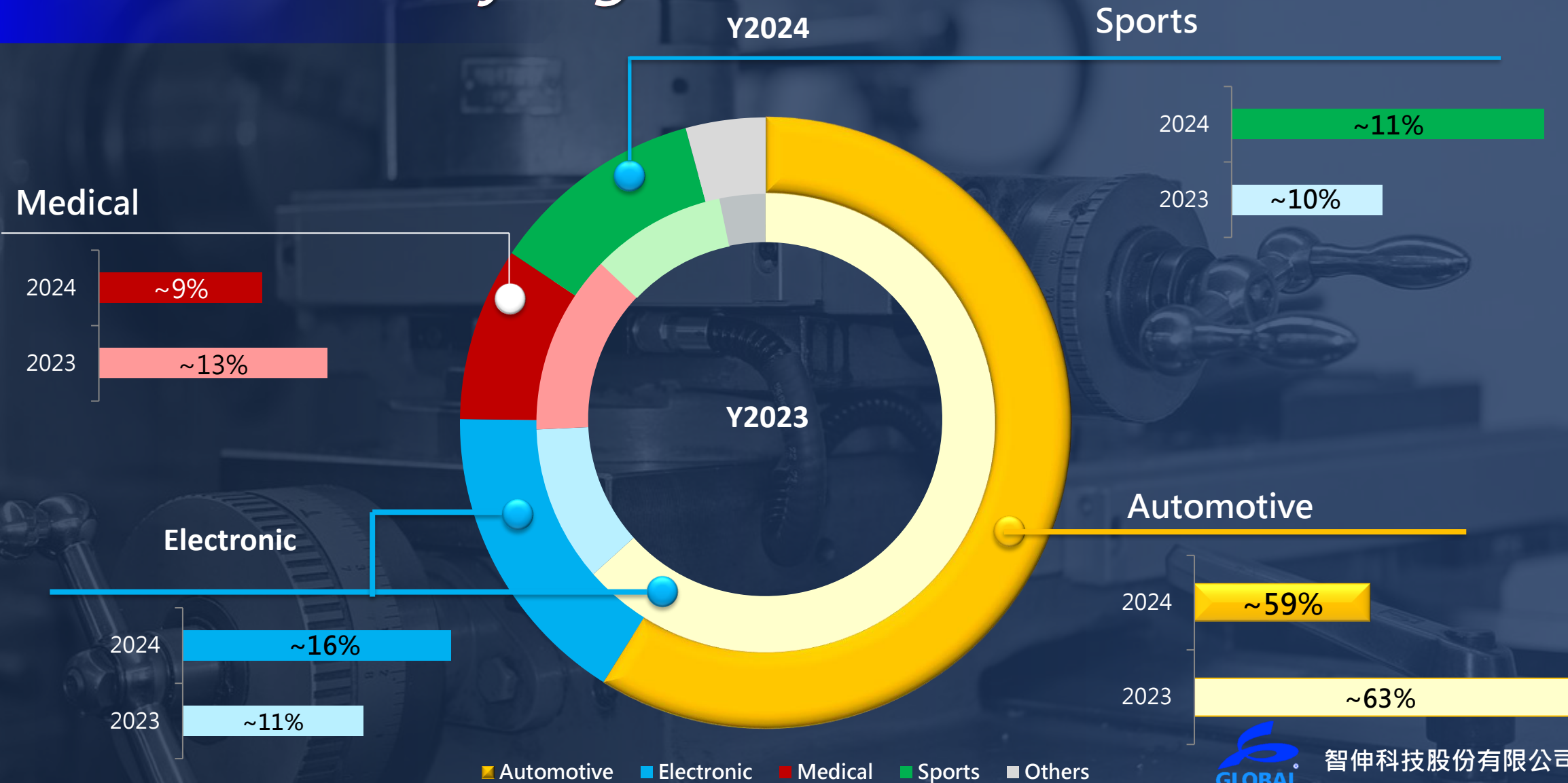
	2024/Q3		2024/Q2		QoQ	2024/Q1		2023/Q4		2023/Q3	
Gross Sales	2,215,678	100%	1,855,388	100%	19.42%	1,636,339	100%	1,617,329	100%	1,803,469	100%
Cost of Goods Sold	1,680,179	75.83%	1,510,491	81.41%	11.23%	1,358,744	83.04%	1,277,581	78.99%	1,387,596	76.94%
Gross Profit	535,499	24.17%	344,897	18.59%	55.26%	277,595	16.96%	339,748	21.01%	415,873	23.06%
Operating Expense	198,647	8.97%	184,603	9.95%	7.61%	224,321	13.71%	161,823	10.01%	265,111	14.7%
Operating Profit	336,852	15.20%	160,294	8.64%	110.15%	53,274	3.26%	177,925	11.00%	150,762	8.36%
Non-Operating Income (Expense)	-70,801	-3.20%	64,386	3.47%	NA	173,716	10.62%	-118,056	-7.30%	87,210	4.84%
Pre-Tax Income	266,051	12.01%	224,680	12.11%	18.41%	226,990	13.87%	59,869	3.70%	237,972	13.2%
Income Tax	63,799	2.88%	54,585	2.94%	16.88%	54,546	3.33%	10,685	0.66%	62,858	3.49%
Net Income	202,252	9.13%	170,095	9.17%	18.91%	172,444	10.54%	49,184	3.04%	175,114	9.71%
EPS (NTD)	1.76		1.48		18.92%	1.50		0.42		1.52	

Units : thousand dollars ; NT ; %

Business Status-Revenue YoY By Segment



Revenue Share By Segment



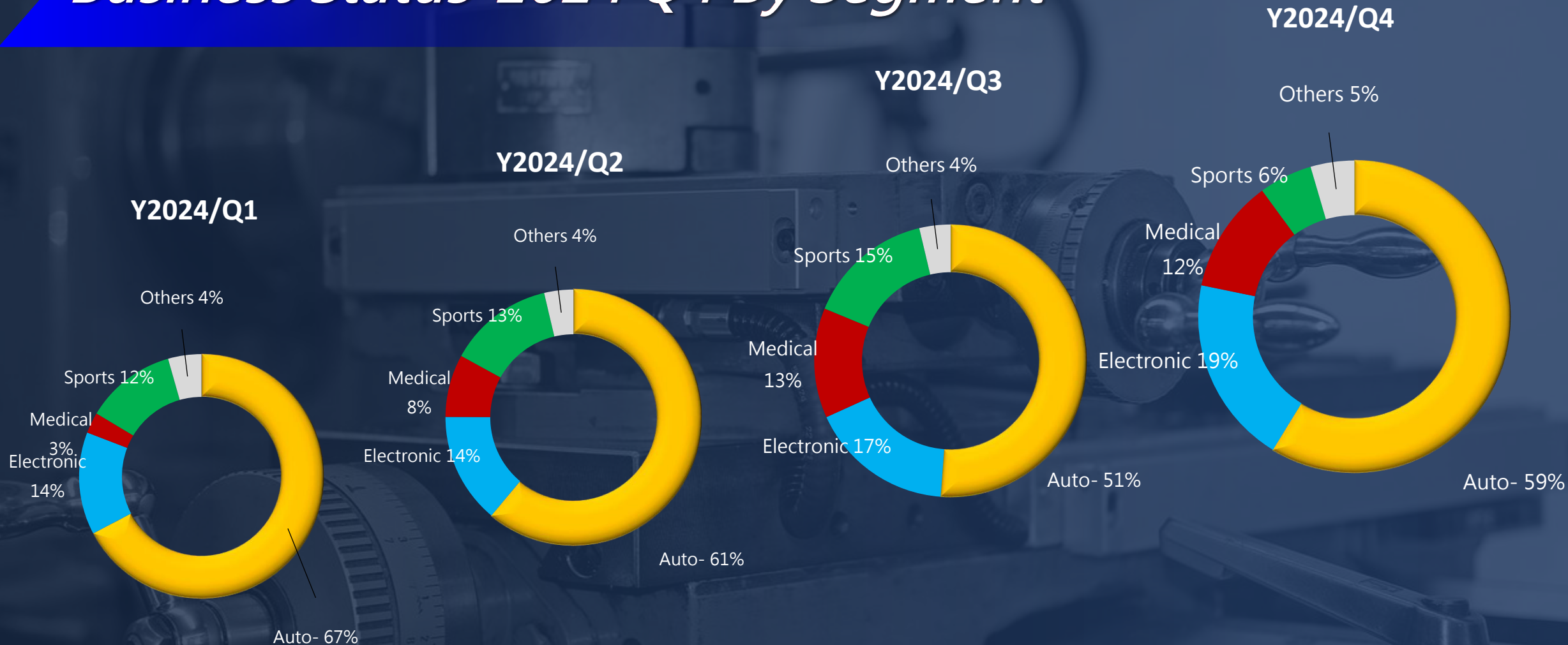
Units : %

■ Automotive ■ Electronic ■ Medical ■ Sports ■ Others



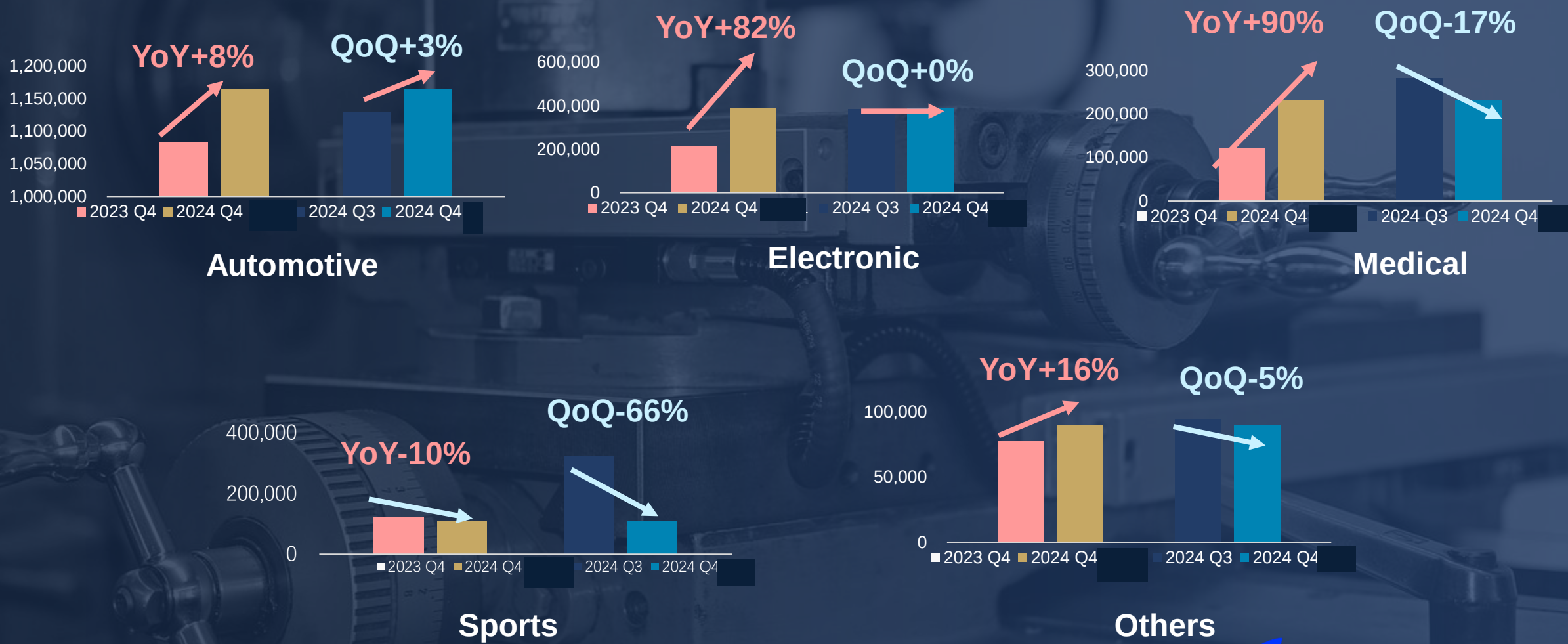
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GLOBAL PMX CO., LTD.

Business Status-2024 Q4 By Segment



Unit : % (約略)

Business Status-2024 Q1 By Segment



Units : thousand dollars ; NT ; %



Thank You

公司網址: <http://www.global.com.tw/>