



智伸科技股份有限公司

Global PMX Co. Ltd.

Speaker : Maggie Lin

2026, April 15th



Disclaimer

This presentation is a summary and assessment of our past, present and future operations based on the subjective and objective factors at the time of the presentation; it contains forward-looking statements that are subject to risks, uncertainties and assumptions, some of which are beyond our control, and actual conclusions may differ materially from those in the forward-looking statements.

The information provided, including views on the future, does not expressly or impliedly represent or warrant its accuracy, completeness or reliability and does not purport to be a complete statement of the Company's, industry conditions or significant future developments. The Company does not warrant the accuracy of the information and assumes no obligation to update or revise the information contained in this presentation.

About - World Class Precision Machinery OEM Leader

01 Established
1987, Feb-18th

Capital
NTD 1,152M

03 Employee
Total 2,458
Head Office
New Taipei City, Taiwan

04 Business
Fine Mechanical Parts
including Automotive, Medical,
Storage, Sports



About - Five Production Bases, Global Supply

Europe and America

Asia



TY, Taiwan

- Revenue share(%) : **33%**
- Employee : 708
- Capacity(K) : 745,889
- Products IN : NEVs 、 Sport 、 Medical 、 General 、 Industrial Products



Jiashan, ZJ, China

- Revenue share(%) : **36%**
- Employee : 1075
- Capacity (K) : 819,436
- Products IN : ADAS 、 GDI 、 DCT 、 NEVs 、 Medical



Jiaxing, ZJ, China

- Revenue share(%) : **8%**
- Employee : 326
- Capacity (K) : 182,485
- Products IN : NEVs 、 Medical



Ninh Binh, Vietnam

- Revenue share(%) : **5%-10% (2026)**
- Employee : ~100人
- Capacity (K) : 300,000 (SOP in Q2)
- Products IN : Semi, Medical



DG, China

- Revenue share(%) : **23%**
- Employee : 288
- Capacity (K) : 524,136
- Products IN : Electronic 、 Semi 、 Auto



2

營收達成與財務狀況

Sales Achievement & Financials

Operational Highlights

Revenue
NT\$7.83 Billion
+1.71% ↑

Operating Profit

NT\$1.047 Billion
+32.73% ↑

Final Profit & Loss

Net Profit (After Tax)
NT\$0.696 Billion

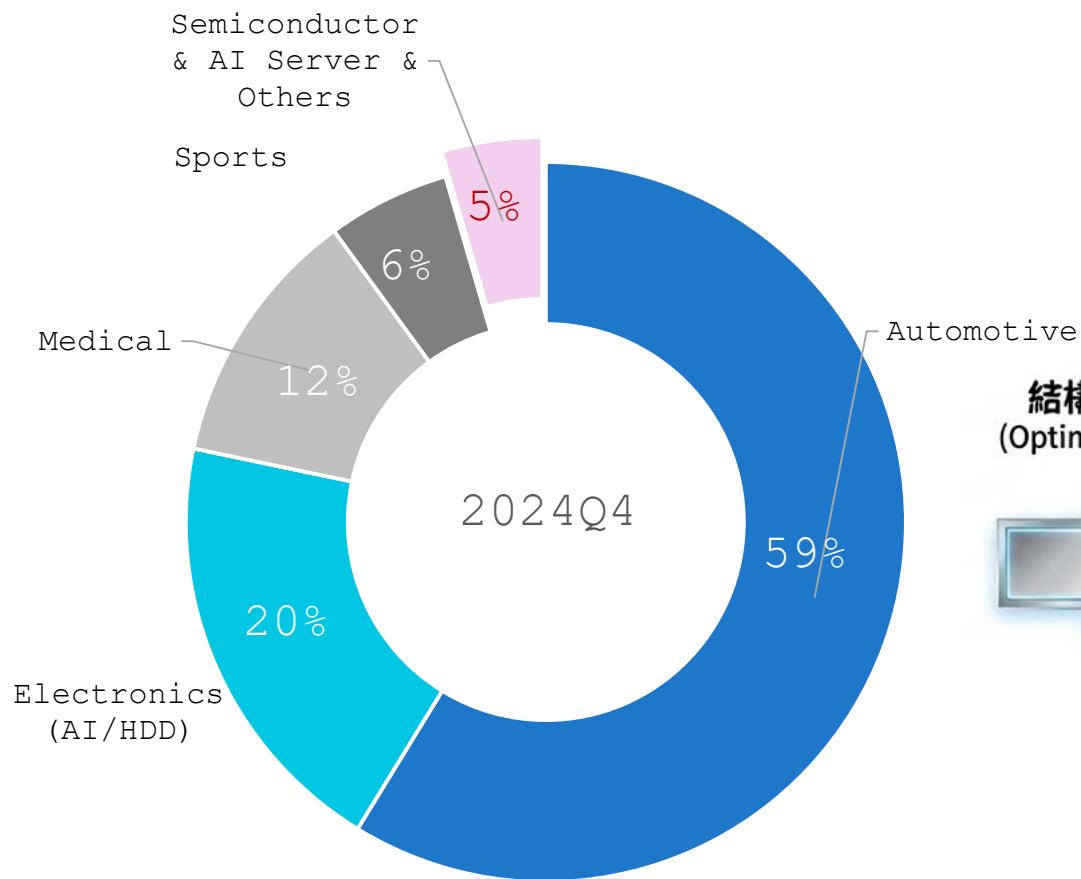
EPS (Earnings Per Share)

NT\$6.04

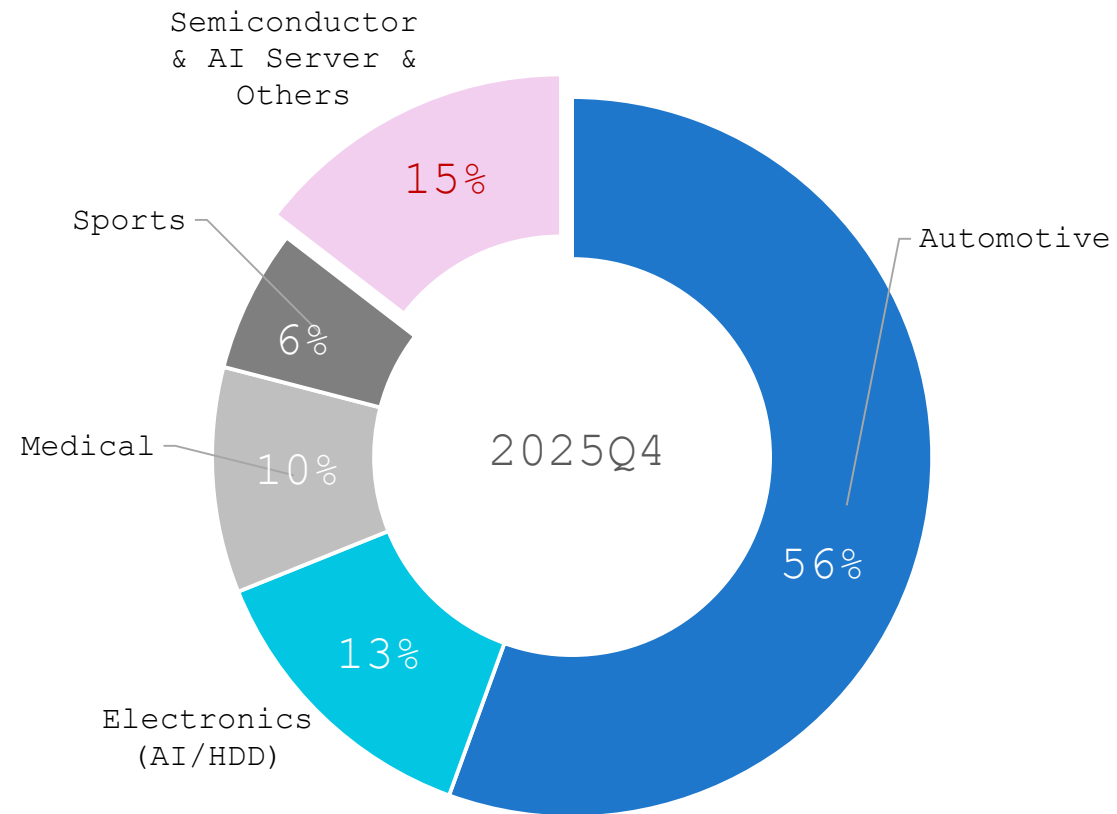
DIVIDEND

NT\$4.2

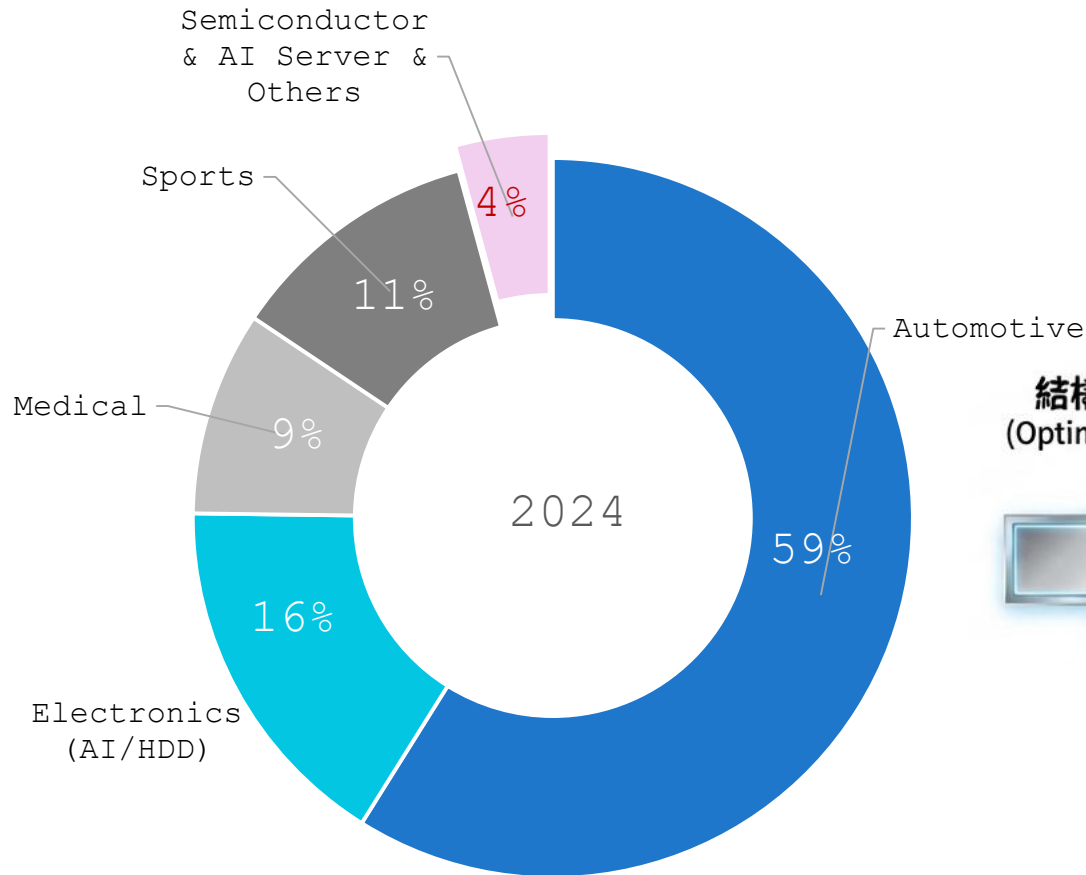
Revenue Share By Segment - 2025Q4 vs 2024Q4



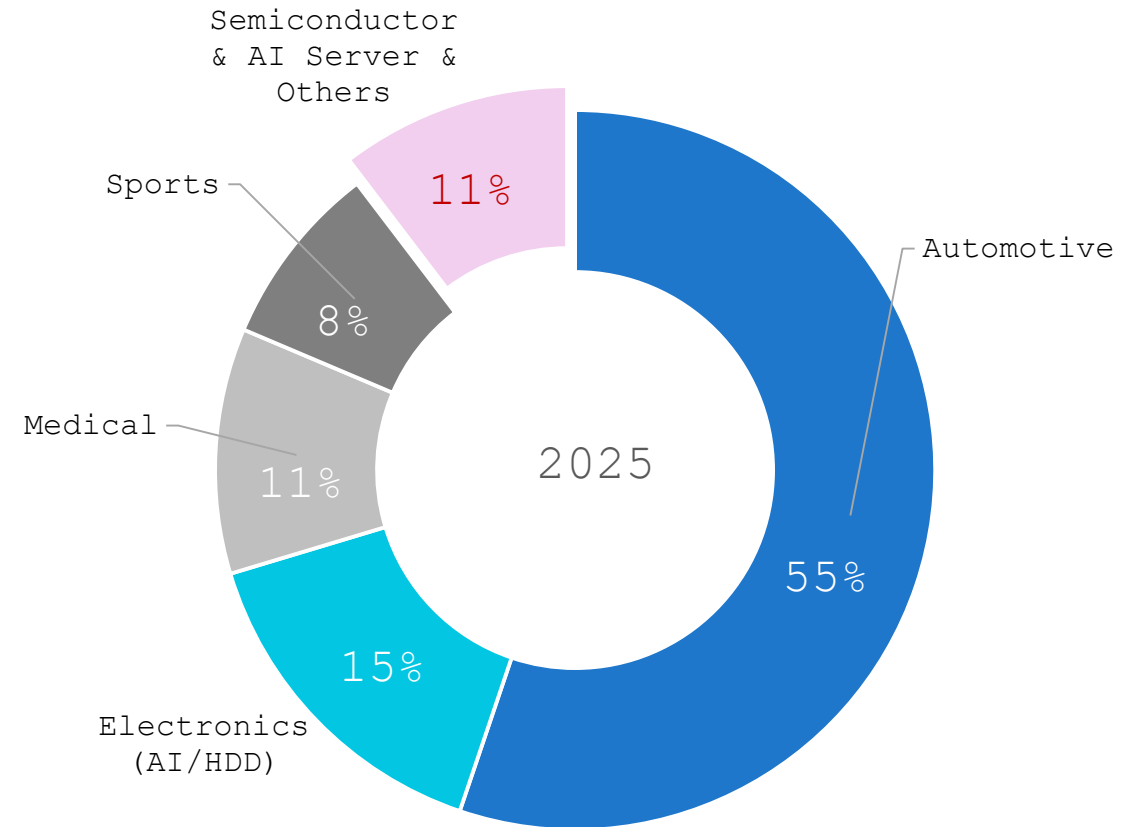
結構優化
(Optimization)



Revenue Share By Segment – 2025Q1-Q4



結構優化
(Optimization)



Business Status-

	2025/Q4			2024/Q4			Y2025			Y2024		
Gross Sales	2,047,618	100%	1,983,668	100%	3.22%	7,822,899	100%	7,691,073	100%	1.71%		
Cost of Goods Sold	1,571,478	77%	1,579,503	80%		6,012,678	77%	6,128,917	80%			
Gross Profit	476,140	23%	404,165	20%	17.81%	1,810,221	23%	1,562,156	20%	15.88%		
Operating Expense	233,220	11%	165,329	8%		762,680	10%	772,900	10%			
Operating Profit	242,920	12%	238,836	12%	1.71%	1,047,541	13%	789,256	10%	32.73%		
Non-Operating Income (Expense)	108,634	5%	277,140	14%		-96,847	(1%)	444,441	6%			
Pre-Tax Income	351,554	17%	515,976	26%	-31.87%	950,694	12%	1,233,697	16%	-22.94%		
Income Tax	74,546	4%	105,523	5%		254,314	3%	278,453	4%			
Net Income	277,008	14%	410,453	21%	-32.51%	696,380	9%	955,244	12%	-27.10%		
EPS (NTD)	2.40		3.56		-32.58%	6.04		8.29		-27.14%		

Business Status-

	2025/Q4		2025/Q3		2025/Q2		2025/Q1		2024/Q4	
Gross Sales	2,047,618	100%	1,939,781	100%	1,826,385	100%	2,009,115	100%	1,983,668	100%
Cost of Goods Sold	1,571,478	77%	1,518,991	78%	1,387,151	76%	1,535,058	76%	1,579,503	80%
Gross Profit	476,140	23%	420,790	22%	439,234	24%	474,057	24%	404,165	20%
Operating Expense	233,220	11%	200,538	10%	139,162	8%	189,760	9%	165,329	8%
Operating Profit	242,920	12%	220,252	11%	300,072	16%	284,297	14%	238,836	12%
Non-Operating Income (Expense)	108,634	5%	125,372	6%	-396,271	-22%	65,418	3%	277,140	14%
Pre-Tax Income	351,554	17%	345,624	18%	-96,199	-5%	349,715	17%	515,976	26%
Income Tax	74,546	4%	74,672	4%	-5,767	—	110,863	6%	105,523	5%
Net Income	277,008	14%	270,952	14%	-90,432	-5%	238,852	12%	410,453	21%
EPS (NTD)	2.40		2.35		-0.78		2.07		3.56	



Thank You

公司網址: <http://www.global.com.tw/>