



TAIWAN CHELIC Co.,LTD

Stock code 4555

 CHELIC 台灣氣立股份有限公司

2025

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Q & A

2025

Introduction

Taiwan Chelic Co., Ltd. Was founded in 1986, it has been 35 years already. The company has been focusing on pneumatic components and electric control components and being outstanding in Taiwan.





TAIWAN CHELIC Co., LTD.

Stock number: 4555

- Establish : November, 1986
- IPO : October, 2015
- Capital : US\$22 Million
- Headquarter : Taishan Dist., New Taipei, Taiwan
- President : Barton Yu
- Total number of employees : 800 people

Main Operating Base



TAIWAN CHELIC CO., LTD.



SHANGHAI CHELIC
PNEUMATIC CORP.

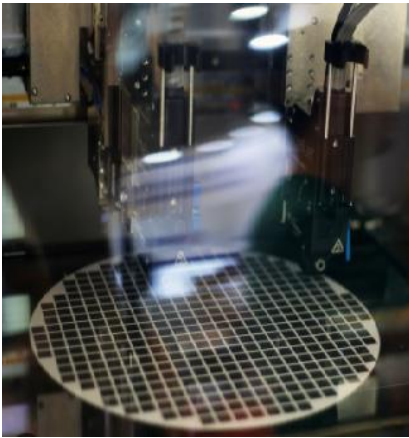


ZHEJIANG CHELIC PNEUMATIC
CORP.



THAILAND CHELIC
PNEUMATIC CORP.

CHELIC in Transformation



Semiconductor Equipment Industry



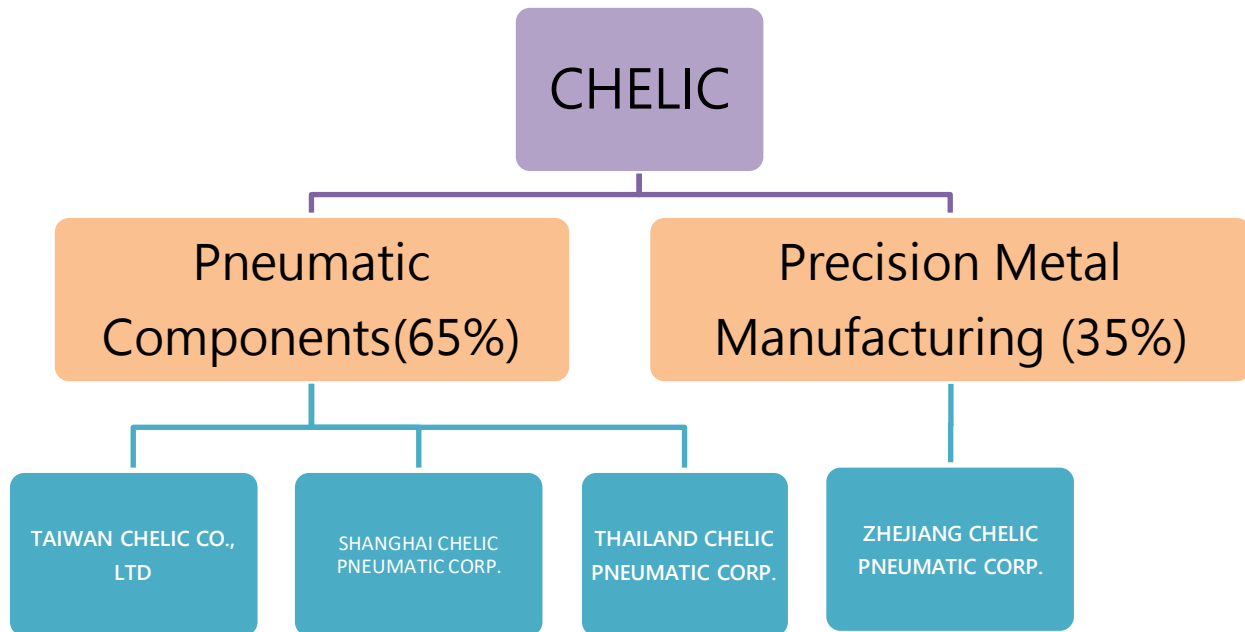
Automotive Industry



Automation & Robotics Industry



Medical Industry



The Pinghu plant, established in 2021, has become one of the group's growth drivers.

In the first half of 2025, revenue grew by 25%, and the gross margin increased from 16% at the beginning of 2024 to the current 23%.



Automobile



Agricultural Machinery

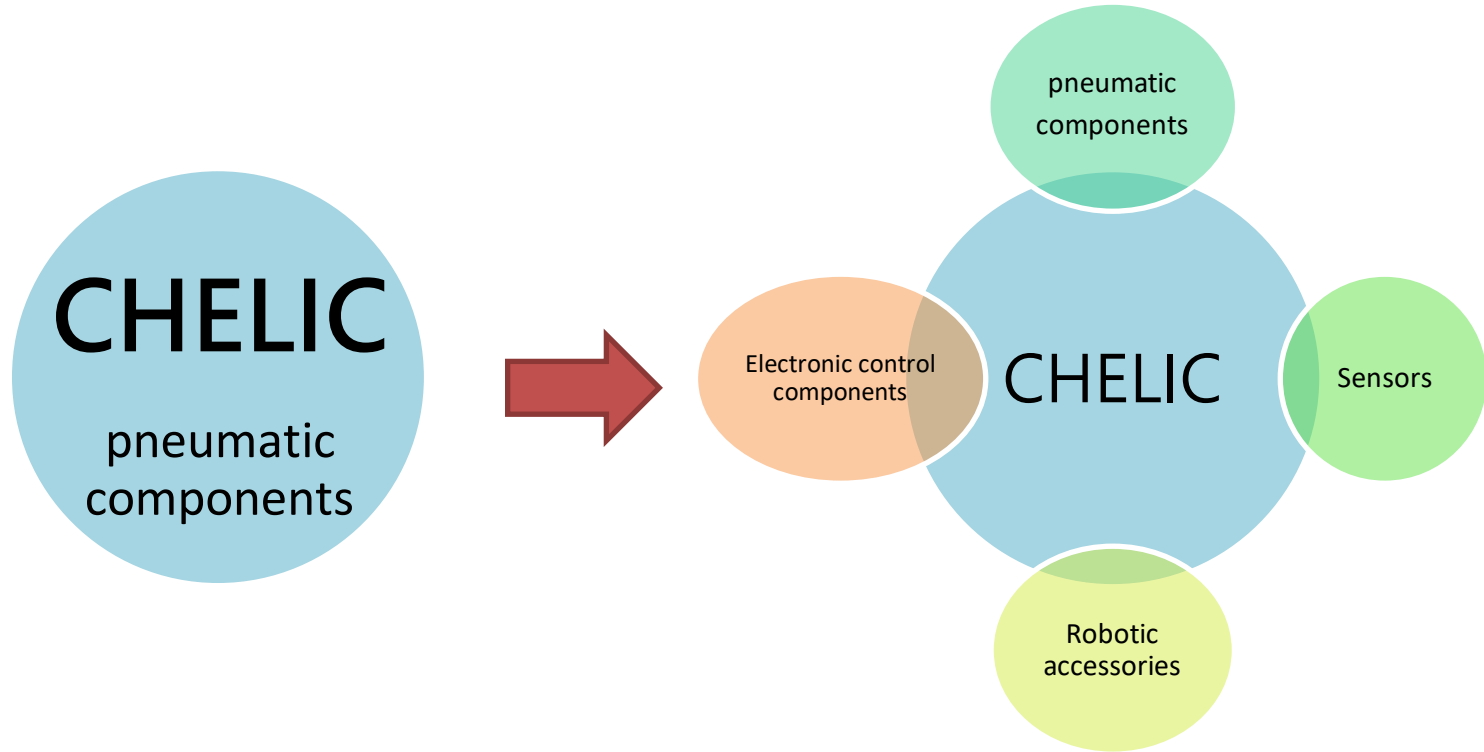


Robots



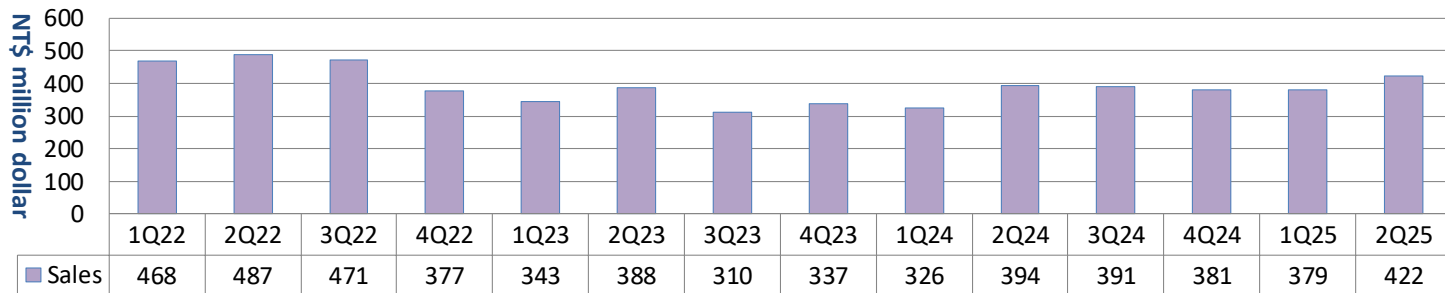
Automation Equipment

CHELIC® Changes in Product R&D Focus

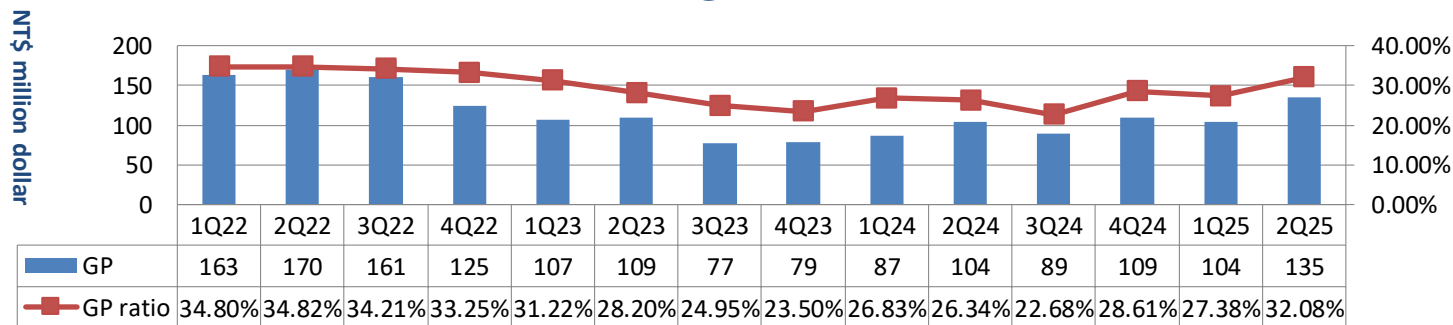


Sales & GP

Sales

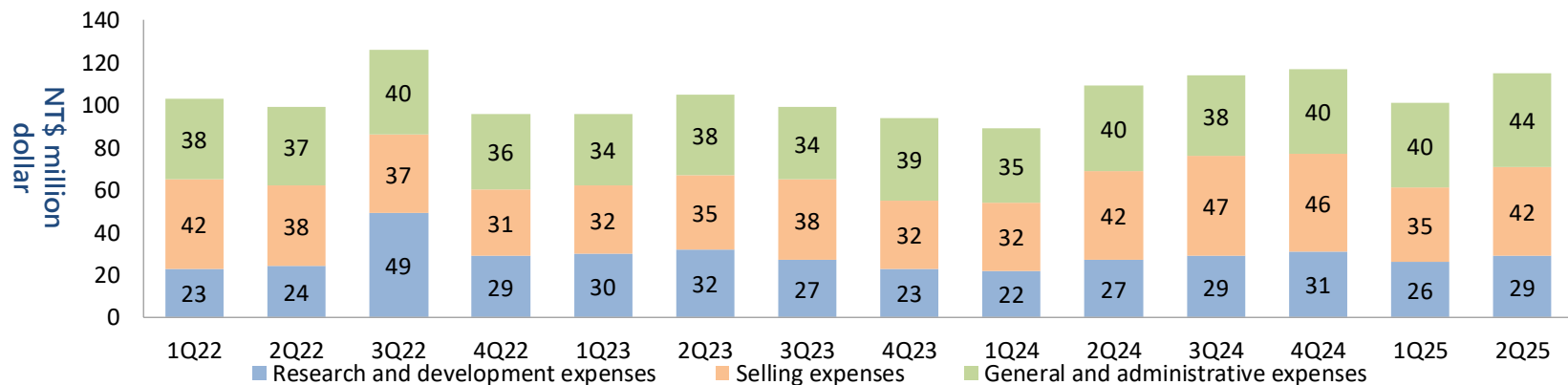


GP



The gross margin in Q2 2025 rebounded to over 30% due to product design optimization, production centralization that improved capacity utilization, and the promotion of new products.

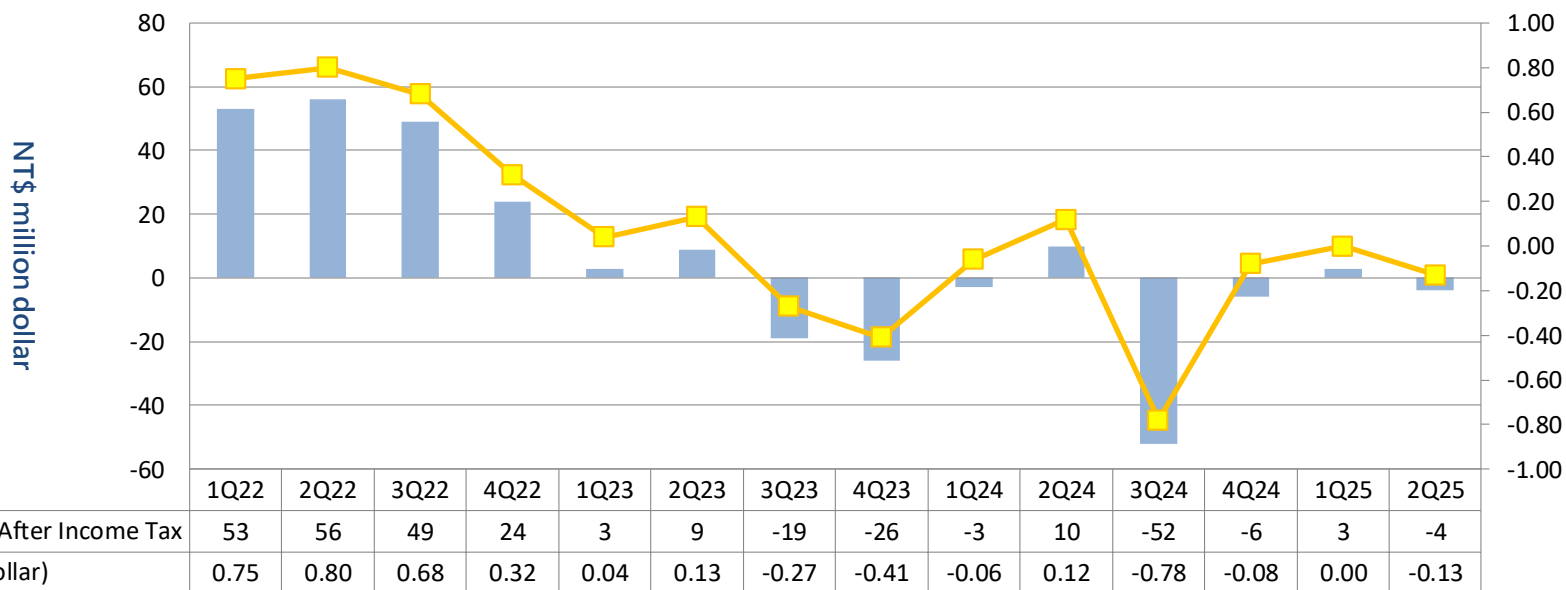
Operating Expenses and Net Profit



	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25
Research and development expenses	23	24	49	29	30	32	27	23	22	27	29	31	26	29
Selling expenses	42	38	37	31	32	35	38	32	32	42	47	46	35	42
General and administrative expenses	38	37	40	36	34	38	34	39	35	40	38	40	40	44
% of Sales	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	2Q24	2Q24	1Q25	2Q25
Research and development expenses	4.9%	5.0%	10.3%	7.7%	8.6%	8.2%	8.7%	6.8%	6.9%	6.8%	7.5%	8.1%	6.8%	7.0%
Selling expenses	8.9%	7.8%	7.8%	8.2%	9.3%	9.0%	12.2%	9.6%	10.0%	10.7%	12.1%	12.0%	9.2%	9.8%
General and administrative expenses	8.1%	7.6%	8.6%	9.7%	9.9%	9.8%	11.1%	11.6%	10.8%	10.0%	9.7%	10.5%	10.6%	10.5%
Operating Profit	12.9%	14.4%	7.5%	7.8%	3.3%	1.1%	-7.0%	-4.5%	-0.9%	-1.2%	-6.6%	-2.0%	0.8%	4.7%

Benefiting from the increase in revenue and gross margin, operating profit rose from NT\$2,913 thousand in Q1 2025 to NT\$19,948 thousand in Q2 2025.

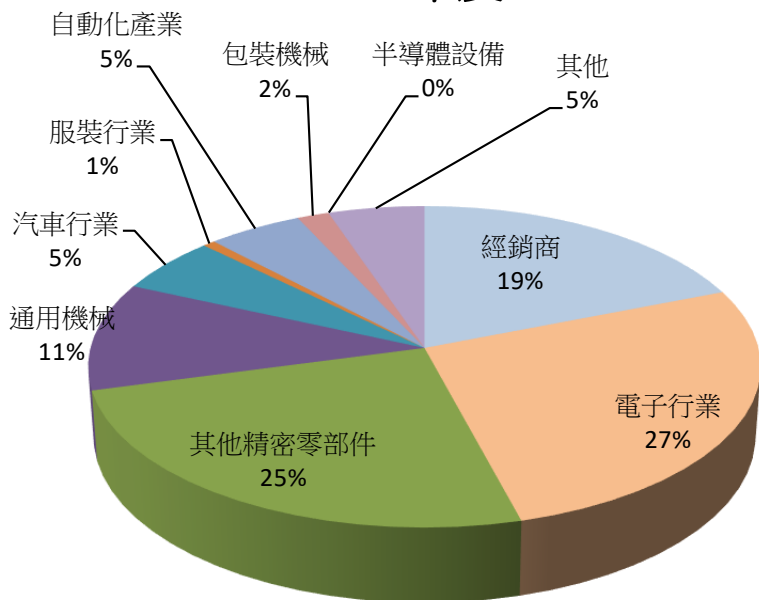
Net Income After Tax and EPS



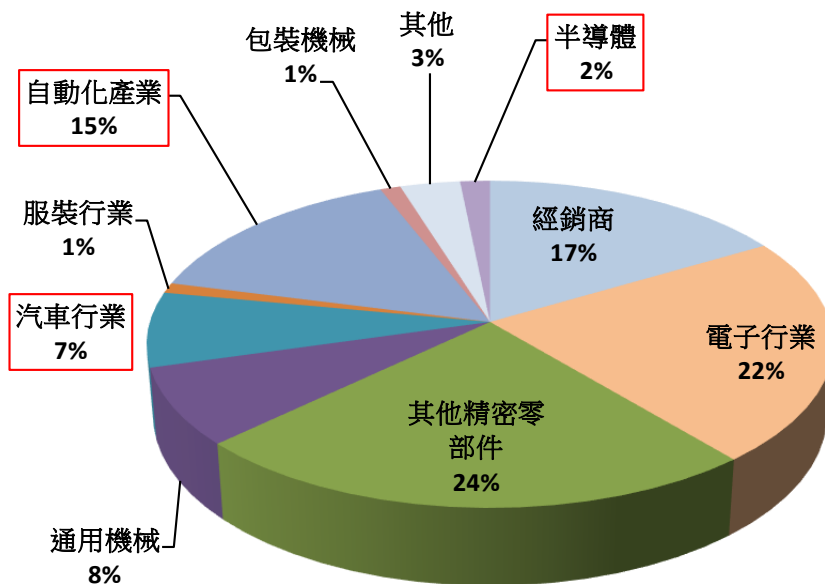
In Q2 2025, the net loss after tax was mainly due to the significant appreciation of the New Taiwan Dollar, resulting in a foreign exchange loss of approximately NT\$21 million in non-operating items for the quarter, leading to an after-tax loss of NT\$1.2 million.

Customer Industry Distribution

2023年度



2025年H1



Prospect of 2025 H2

1. The Taipei Taishan plant is scheduled to complete its TAF-accredited laboratory and cleanroom in Q3 2025, which will accelerate the development and validation of new products such as sensors (flow meters) and cleanroom-related products, thereby enhancing product reliability.
2. Thailand CHELIC is expected to begin production in Q3 2025, contributing to the development of local markets in Thailand and the ASEAN.
3. R&D directions for robot industry-related components:
 - A. Expand precision metal manufacturing capacity to accelerate market deployment of collaborative robot metal components.
 - B. Speed up the commercialization of gripper products such as bionic dexterous hands.
4. Expand customer development in industries such as semiconductors, biotechnology & medical, chemicals, and food.

Air leads the way, Seize the day!
氣創未來，立領先機

CHELIC® 攤位號 J606

親愛的客戶您好，

2025 台北國際自動化工業大展，為亞洲最具代表性之工業自動化展覽。
展覽將於8月20日至8月23日在南港展覽館一館1F隆重舉行！

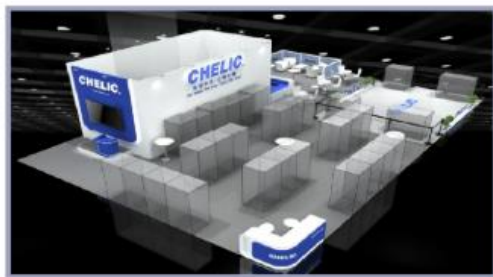
誠摯邀請您蒞臨台灣氣立，共同感受這些技術的創新與魅力。

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TAIWAN CHELIC CO., LTD.

敬邀參觀

■ 攤位圖

- 南港一館1F
- 攤位號碼:J606



We can help!
Thank you



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TAIWAN CHELIC Co.,Ltd.



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