Stock Code:4557

（Translation – In case of any discrepancy between the Chinese and English versions, the Chinese version shall prevail.）

Yusin Holding Corp
Meeting Notice of
2021 Annual Shareholders' Meeting

Dear Shareholders,

The 2021 Annual Shareholders' Meeting ("the Meeting") will be held on June 10th, 2021 at 9 a.m. (Thursday), at Nice Prince Hotel, 5F., No. 600, Zhongxiao Rd., East Dist., Chiayi City 600, Taiwan(R.O.C.).

1. The agenda for the Meeting is as follows:
   (1) Report Items:
      i) Business Report of 2020
      ii) Inspection Report of Audit Committee of 2020
      iii) Compensation Distribution for Employees and Directors of 2020
      iv) Amendment of Partial Articles of Guidelines for the Adoption of Codes of Ethical Conduct Proposal
   (2) Matters for Ratification:
      i) Business Report and Financial Statement of 2020
      ii) Earnings Appropriation of 2020
   (3) Matters for Discussion & Election Matters:
      i) Amendment of Partial Articles of the Company's Regulations Governing the Acquisition and Disposal of Assets Proposal
      ii) Amendment of Partial Articles of Rules of Procedure for Shareholders Meetings Proposal
      iii) Amendment of Partial Articles of Procedures for Election of Directors Proposal
      iv) Re-election of Independent Directors Proposal
   (4) Extraordinary Motions
2. Shareholder Dividends to be distributed:

   Proposed cash dividend is NT$139,3280,000, which is equivalent to NT$3.5 per share. It is proposed that the Chairman be authorized to resolve the ex-dividend date and other relevant issues.

   In the event that the outstanding shares are affected by the a buyback of shares, exercise of employee stock options to convert shares, or issuance or cancellation of treasury shares, it is proposed that the Board of Directors be fully authorized to adjust the payout ratio.
3. Re-election of Independent Directors.
   (1) The independent directors of the Company adopt a system of

candidate nomination.The background of the roster of independent director candidates approved by the board of directors on April 12th, 2021, is as shown below:

Number	Candidate's name	I. D. number	Main experiences of education/work	Shareholding number
1	Chi-Chih, Lin	P101574XXX	-Master's degree of Graduate Institute of Finance and Taxation -Director of Finance, Kaohsiung County Government -Chief secretary, Kaohsiung County Government -Director of Pingtung Branch, National Taxation Bureau of the Southern Area, Ministry of Finance -Director of Chiayi City Branch, National Taxation Bureau of the Southern Area, Ministry of Finance	0

(2) Education and experience of the candidates: please refer to the Market Observation Post System website (https:// mops.twse.com.tw).

4. In addition to this notice, a meeting notice and a proxy will be posted to each shareholder 30 days prior to the date of the Meeting. Any shareholder who does not receive the meeting notice and proxy may contact Mega Securities Corp. at the telephone number (02) 3393-0898.
5. For any shareholder intending to solicit proxy statements, our Company will have the necessary information uploaded to the Securities and Futures Institute website (https://free.sfi.org.tw) on May 10th, 2021. On this website, simply click the section entitled "Proxy Statement Information Free Inquiry System" and then proceed to enter your query parameters.
6. For any shareholder intending to excise the voting power by way of electronic transmission during the excise period from May 11th to June 7th, 2021 please login https://www.stockvote.com.tw, the website of Taiwan Depository and Clearing Corporation, for operation manual.
7. If there is a stipulation in Article 172 of the Company Law that should list and explain the main contents of the convening, please go to the Market Observation Post System (website: https://mops.twse.com.tw)
8. The proxies shall be tallied and verified by the Transfer Agency Department of Mega Securities Corp.
9. Please be advised of the aforementioned.

Sincerely Yours,

Board of Directors

Yusin Holding Corp.