Mosa Industrial Corporation

Meeting Notice of Annual General Shareholders' Meeting

(Translation)

The 2024 Annual General Shareholders' Meeting (the "Meeting") of Mosa Industrial Corporation(the "Company") will be convened at 10:00 a.m., Thursday, May 30, 2024 at No.18, Kehu 3rd Rd., Huwei Township, Yunlin County, Taiwan. The attendance registrations will be accepted from 9:30 a.m. in the location of the meeting.

I. The Agenda for the Meeting is as follows:

1. Report Items:
   - (1) 2023 Business Report.
   - (2) Audit Committee's Review Report on the 2023 Final Accounting Documents.
   - (3) Report on the Company issued 1st Domestic Unsecured Convertible Corporate Bonds.
2. Ratifications:
   - (1) Proposal on the 2023 Business Report and Financial Statements.
   - (2) Proposal on the 2023 deficit compensation.
3. Discussions:
   - (1) Proposal on amendments to the Company's "Articles of Incorporation".
   - (2) Proposal on amendments to the Company's "Rules of Procedure for Shareholders' Meetings".
   - (3) Proposal for the private placement with issuance of common shares.
   - (4) Proposal to lift non-competition restrictions on the Company's directors.
4. Extemporary Motions:

Ⅱ. The Company's private placement with issuance of common shares are detailed in the Appendix annexed hereto.

Ⅲ. The main contents of this Annual General Meeting listed in the meeting notice, pursuant to Article 172 of the Company Act of the Republic of China, it also will be uploaded on the website, Market Observation Post System (TWSE MOPS) (https://mops.twse.com.tw). Please access to the Main page (English Version) and click "Electronics Books/Shareholders' Meetings," and enter the Stock Code "4564" and Year "2024, and then select the "Meeting Handbook" of Shareholders Information to query.

IV. Pursuant to Article 165 of the Company Act of the Republic of China, the shareholder register will be closed from April 1, 2024 to May 30, 2024.

V. Other than the announcement on the website, Market Observation Post System (TWSE MOPS), the Shareholder's Attendance Card and Proxy Page are hereby provided. If Shareholder decide to attend the meeting in person, please sign or stamp on the **"Attendance Card (the third page)"** and bring it to the meeting venue on the day of the meeting. Shareholder may sign or seal in the **"Proxy Statement (the fourth page)"** to appoint a proxy to attend the meeting on his or her behalf. Please send out such written "Proxy Statement" to the Company's Stock Registration and Transfer Service Agent, Grand Fortune Securities Co., Ltd. no later than fifth (5)the day prior to the meeting date. After Transfer Agency Department of Grand Fortune Securities Co., Ltd. Verifying the data is correct, the entrusted Attendance Card will be sent to the appointed proxy for receipt, as proof of attendance at the shareholders' meeting. If the appointed proxy has not received the Attendance Card one day before the meeting, please bring the ID card to the venue for attendance on the day of the meeting.

VI. If shareholders solicit proxies for the Annual General Meeting, the Company will compile a summary statement of proxy solicitation and disclose it in the website of Securities & Futures Institute (SFI) on April 29, 2024. Investors can access SFI's website (https://free.sfi.org.tw) for relevant information. For inquiries, please login the website and click “Free Inquiry System for Information Related to the Public Announcement of Proxy Form;” and enter the Stock Code "4564".

VII. This (2024) Annual General Meeting will adopt electronic voting as one of the methods for shareholders to vote for resolutions from April 30, 2024 to May 27, 2024. Please simply login the “Shareholder’s e-vote” page of Taiwan Depository and Clearing Corporation (https://stockservices.tdcc.com.tw) and vote in accordance with the instructions.

VIII. The Transfer Agency Department of Grand Fortune Securities Co., Ltd. is the proxies tallying and verification institution for this AGM.

IX. Please take notice of this matter accordingly.

To Shareholders

Board of Directors
Mosa Industrial Corporation